

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

The National Trust of Western Australia acknowledges its properties are situated on Aboriginal land across the State. The National Trust recognises Aboriginal people remain the cultural and spiritual custodians of their land and continue to practise their values, languages, beliefs and knowledge. The National Trust is committed to working with Aboriginal people to ensure these practices are recognised and included in the conservation and interpretation of its properties and Aboriginal people are consulted and involved in the development of National Trust projects and programs.

01

STATEMENT OF
COMPLIANCE**01 Statement of Compliance****02 Overview of Agency**

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements



Strawberry Hill at Barmup. Photo: National Trust of Western Australia.

**To Hon David Templeman MLA,
Minister Culture and the Arts;
Sports and Recreation; International
Education; Heritage**

In accordance with section 61 of the *Financial Management Act 2006*, the National Trust hereby submits for your information and presentation to Parliament, the Annual Report of The National Trust of Australia (WA) for the financial year ended 30 June 2022.

Julian Donaldson
Chief Executive Officer

31 August 2022

02

OVERVIEW
OF AGENCY[President's Report](#)[Chair's Report](#)[Executive Summary](#)[Operational Structure](#)[Organisational Structure](#)[Volunteers and Committees](#)[The Council](#)[Senior Officers](#)[Key Legislation](#)**01 Statement of Compliance****02 Overview of Agency**

President's Report
 Chair's Report
 Executive Summary
 Organisational Structure
 Volunteers and Committees
 The Council
 Senior Officers
 Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

Asset Management
 Marketing and Community Engagement
 Education
 Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
 Certification of Key Performance Indicators
 Key Performance Indicators
 Certification of Financial Statements
 Statement of Comprehensive Income
 Statement of Financial Position
 Statement of Changes in Equity
 Statement of Cash Flows
 Notes to the Financial Statements



Old Observatory. Photo: National Trust of Western Australia.

I am pleased to present my report for 2021 - 22 in my capacity as President of the National Trust of Western Australia.

While the National Trust offers a diversity of quality services through the conservation of built and moveable heritage, stewardship of natural heritage, education, interpretation, community engagement and the delivery of visitor experiences and services, it also respects and ensures inclusivity for everyone.

It is important for the National Trust to continue to enrich the community on the value of heritage and to maintain its support and important recognition for the conservation and care of our cultural and natural heritage for both the present and the future.

With an extensive collection of artefacts and portfolio of places in its care, the National Trust recognises and is grateful to its tireless, committed volunteers who work all year round, even in difficult times, to assist in keeping our places accessible to the public and to our members. The National Trust very much appreciates and respects the role of its volunteers as it would not be able to achieve as much as it does without them. It is important to note this also includes all members of the Council of the National Trust who give of their time voluntarily to serve on Council and on various National Trust technical and other committees.

I would also like to express my appreciation to the outgoing Councillors, Dr Robyn Taylor, Derryn Belford, Christine Lewis and Hon Ljiljana Ravlich for their valued and respected contribution to the initiatives of the National Trust. I also welcome Renata Lowe, Ashley Zimpel and Karl Haynes as our new Councillors, and look forward to their contribution which will no doubt add value and experience to the work of the National Trust.

In my role, I have the honour to represent the National Trust at key events and ceremonies. One such event was the very moving ANZAC Sunset Service held at Peninsula Farm, Wu-rut Woorat which also featured a small exhibition of militaria from the Army Museum. This was kindly facilitated by Colonel (Ret'd) Robert Mitchell CFD UE.

The National Trust team is to be commended for its ongoing commitment in continuing to provide opportunities to engage with its members and with the community. Organising events in this difficult period has not been easy, but as evidenced by the number of attendees, the quality and presentation of our events is recognised and supported. Community and stakeholder engagement remains of paramount importance to the National Trust.

I would like to thank the Chief Executive Officer, Julian Donaldson, and all staff for the continued excellence of their work and in maintaining quality standards in heritage services. I also express my appreciation to the Hon Bob Kucera APM, Chair of the Council of the National Trust, and to every member of Council, for their valued support of the activities of the National Trust.

In conclusion, I extend my appreciation to members and to all associated with the National Trust. Your support in helping us achieve our goals is to be commended and enables us to enrich the community with a better understanding and appreciation of the value of heritage.

Hon Dr Ken Michael AC

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Gallop House. Photo: National Trust of Western Australia.

It is again my great pleasure to provide my report as Chair of the Council of the National Trust of Western Australia covering the 2021 - 22 financial year.

The National Trust maintains a high level of quality efficiency and effectiveness in its services and involvement at all levels for the benefit of our community, our Government and our State's heritage. In line with its mission statement, through its work and advocacy, it continues to connect communities to the value of Western Australia's diverse natural and cultural heritage.

While the Annual Report clearly highlights the depth and scope of work and activities undertaken throughout the course of the year, the Council of the National Trust recognises and is truly indebted to the ongoing commitment by our professional staff and the wonderful contribution by our volunteers.

The National Trust is delighted with the recognition of its good work and the ongoing excellent relationship with Government, especially the continued support provided by the Hon David Templeman MLA and his team. Furthermore, the positive and constructive relationship with the Heritage Council of Western Australia is also very much appreciated.

The National Trust continues to work closely with Aboriginal people and organisations, and its consultation process with Traditional Owners associated with our places and related projects is of paramount significance. Our Aboriginal Advisory Committee is respected for the advice it provides, including its input in the review of the National Trust's Reconciliation Action Plan.

The National Trust respects and ensures inclusivity of all people, including those from culturally and linguistically diverse backgrounds. In line with Government and Public Sector requirements, it has prepared a three-year Multicultural Plan which has been formally endorsed by Government and which is closely aligned to the National Trust's Reconciliation Action Plan.

The significance of the conservation, interpretation, care and activation of our places remains a key focus and the National Trust team works hard to achieve quality outcomes. I would like to also express my gratitude to all who contribute to our public and private partnerships, including Lotterywest, the Department of Culture and the Arts, the Department of Jobs, Tourism, Science and Innovation, the Department of Primary Industries and Regional Development, the Department of Local Government, Sport and Cultural Industries, Tourism WA, Volunteers WA, the Department of Communications and the Arts, the Department of Infrastructure, Transport, Regional Development and Communications, and the Peggy Glanville-Hicks Composers' House Ltd.

The National Trust will continue to seek partnership opportunities to enhance its serious commitment to carry out conservation and other works to the benefit of the State's heritage.

I commend the National Trust for the quality of its output in the 2021 - 22 financial year and express my appreciation to every member of Council for your contribution in supporting Julian Donaldson and his team to maintain the National Trust's mission, vision and objectives through the delivery of services on offer.

Hon Robert Kucera APM

Executive Summary 2021 – 22

At the end of June 2022 the Hon Kim Beazley AC concluded his term as Governor of Western Australia and Patron of the National Trust of Western Australia. Few who attended will forget the then Governor's generosity in hosting the National Trust's 60th Anniversary Celebration at Government House in 2019. His CY O'Connor Oration in 2020 was met with deep admiration and great applause, as was his introduction to Dr Toby Davidson's lecture on John Curtin's use of poetry in Australia's darkest hour, at the Curtin Family Home Lecture in 2022. At each of these events the Hon Kim Beazley AC advocated for the National Trust's heritage cause with the passion of a historian who is deeply committed to narrating the role heritage plays in forming our identity as a nation. All at the National Trust acknowledge the support so willingly given by our Patron.

In July 2021 we were pleased to sign a lease for the York Courthouse Complex which would see the place transform into a gallery and community well-being centre. Managing regional places has always presented significant challenges to the National Trust and in this lease arrangement a new life has been found for the Courthouse Complex which retains its heritage values, supports its significance and presents greater opportunity for activation and patronage.

We saw the transitional arrangements for ANZAC Cottage conclude during which the Friends of ANZAC Cottage and Vietnam Veterans Association of Australia (WA) both stepped back to facilitate the Cottage's integration into the portfolio of places managed by the National Trust with the help of our wonderful volunteers.

During the year, COVID-19 continued to present significant challenges to our operations with impacts felt across volunteers, staff and suppliers. Thankfully, the impact has been well managed and at the time of writing we are moving toward what we hope will be a more 'normal' future.

In the Council elections held in September 2021 Mr Ashley Zimpel, Mr Max Hipkins, Mr Tutu Fong and Mr Karl Haynes were elected. WA Tourism representative Ms Derryn Belford resigned, and Ms Renata Lowe took her place. Premier's representative Hon Ljiljana Ravlich resigned for health reasons and after 10 years on Council Ms Christine Lewis resigned to take up a new life in South Australia. Dr Robyn Taylor retired after serving on Council for some 28 years and was recognised for her substantial contribution to heritage with the Margaret Feilman Award. Ms Judy Williams was also recognised with the Margaret Feilman Award in 2021 for her significant contribution to Strawberry Hill at Barmup in Albany.

The year saw the conclusion to the three-year grant awarded by Lotterywest in 2018 which provided much needed funds for conservation, interpretation and training. We were privileged to welcome a new two-year grant from Lotterywest to support a business case to develop a sustainable management model for the covenanting program and to fund stewardship visits and bushland management. The grant also funded projects to enable understanding and promotion of the cultural landscape values of Strawberry Hill at Barmup, Peninsula Farm, Wu-rut Woorat, Wonnerup House, Wonnerup, Central Greenough and the Heritage Festival.

We completed the South West Aboriginal Engagement project funded by Lotterywest and delivered through consultant Kooyar Wongi, which included publication of a summary guide for staff and volunteers, cultural awareness training and updated website information to ensure appropriate attribution of Aboriginal place names.

We were fortunate to complete a number of conservation projects which were contracted before the pressures on labour and materials saw substantial increases in capital works costs across all construction areas. Projects completed included conservation works at Old Blythwood, Settlers Cottage and East Perth Cemeteries. Significant progress in commencing the adaptive reuse works to the stables at Samson House is pleasing to report.

Maintenance is an ongoing challenge and consumes a large portion of our resources. There are always repairs, painting, gutters, pest control, masonry work, window treatments, weed control, mowing, fallen trees and branches and roofing leaks which keep our Property Management team very busy.

We welcomed commencement of dialogue with the City of Bayswater and the Department of Biodiversity, Conservation and Attractions around riverbank revegetation at Peninsula Farm, Wu-rut Woorat.

The Collie Roundhouse offers a major adaptive reuse opportunity in the future and during the year we completed a site decontamination and conservation project in partnership with the South West Development Commission.

Our Interpretation and Collections team has managed a range of critically important projects, completing the Provenanced Collections Project, transitioning the collection database to *Vernon*, and completing the Conservation Cleaning Project, funded by Lotterywest. New signage and audio stories have given a greater presence to the many stories to be found at East Perth Cemeteries.

During the excavation of the former Chinese Cemetery in East Perth in 2021, one of the burials was found to contain a well preserved jacket, singlet and vest. It was with the remains of an individual believed to have been aged 25 - 30 years of age. These items of clothing dated 1888 - 1899 and an extremely rare example of European clothing belonging to a Chinese person and are undoubtedly of national significance. A small but profound exhibition, *Beneath the Bitumen: Discoveries from the Chinese Cemetery, East Perth* was presented during May and June 2022 in conjunction with the Chung Wah Association to share these incredibly rare artefacts with the community.

As part of our program to enhance the visitor experience at our places open to the public, Dr Bruce Baskerville was commissioned to write a new history of Woodbridge, Mandoon and Helen Munt was commissioned to write a new history of Peninsula Farm, Wu-rut Woorat. This will result in new stories to be told by our volunteers at these important places.

Sales of lots at Parkwater have been high this year with the associated work in managing the covenants attached to each title. In addition, a new bushfire management plan has been developed for the estate. Natural heritage covenant stewardship visits and development of bush management plans by the team has kept them very busy.

An exciting opportunity emerged at Jarrahdale with the signing of an MOU with Darling Range Group Pty Ltd to enable a due diligence investigation to assess potential for a food and beverage/function facility at the Mill.

The National Trust is committed to acknowledging Aboriginal connections, through dual naming, at all its properties. During the year a new signage program was rolled out at a number of places, including in Geraldton where the name of the nineteenth century Victoria

Hospital complex, renamed the Bill Sewell Recreation Centre in the late twentieth century, was changed to the Geraldton Heritage Precinct, Ngurra Barlunggu.

The Marketing and Community Engagement team further developed our connection with members, volunteers and the public in a year that was punctuated by many COVID-19 challenges. Visitor numbers to our places open to the public exceeded budget and attendance at events held during the Western Australian Heritage Festival, supported by Lotterywest, was excellent. The new Lotterywest grant has provided for an expanded Heritage Festival, allowing us to extend delivery across the calendar year.

Work commenced on development of a new website which will transform the way in which the National Trust connects with its audiences and will further enhance the excellent work by the team in expanding our digital footprint.

Taking a new approach to partnering with likeminded organisations led to an arrangement with Two Feet & a Heartbeat to provide walking tours of East Perth Cemeteries, which has proved very popular.

2021 - 22 was the second year we have been supported by the Department of Local Government, Sport and Cultural Industries through a grant for the Writer in Residence program. Residencies were awarded to David Allan-Petale, John Toohey, Lisa Collyer, Nandi Chinna and John Mateer held at Peninsula Farm, Wu-rut Woorat, Woodbridge, Mandoon, East Perth Cemeteries and Curtin Family Home between June and September 2021.

We were delighted to receive the news that the Commonwealth Government once again supported the Prelude Composer in Residence program administered by the Peggy Glanville-Hicks Composers' Trust. At the end of 2021 we farewelled Dr Yitzhak Yedid and in early 2022 welcomed Anna Laverty.

A substantial contribution was received from Tourism WA to assess the tourism potential of a number of National Trust places. This project will contribute much to our aim to take a more active role in the cultural tourism sector.

As with other aspects of our community engagement program, the Education team experienced reduced school bookings. However, the team responded well to the changes and developed a range of new initiatives to enhance the program when bookings return.

Despite the vagaries of COVID-19, its impact on visitor numbers and the impact in reduced membership, due mainly to the decline in international travel, the National Trust finishes the financial year in a strong position. Optimising leasing and fee revenue, grant income, careful expense control and strong financial management have contributed to this result.

It is pleasing to note in this annual report that the National Trust has met its KPIs.

There has been a focus on building more effective systems to streamline operations and the positive impact of our Netsuite financial system, Rezdy booking system, and improved use of IT and digital resources has assisted our small operation to perform effectively.

National Trust Appeals continue to be an excellent means to deploy tax effective funds towards heritage projects. There are currently over 50 Appeals which offer donors a tax deduction. One of the most significant

Appeals for the year saw substantial funds raised to assist in the construction of new balconies at His Majesty's Theatre.

Aboriginal engagement continues to be a high priority for the National Trust and this year saw the conclusion of our 2020 - 2021 Reconciliation Action Plan (RAP) and significant work commenced on preparation of a new RAP. A new Multicultural Plan was also established to align with the priority placed on this area by the State Government.

Significant work has been undertaken to establish a new records management system to align with State Records Office requirements.

Our Heritage Services team made a substantial contribution across many areas of the operation, including a new Appeals business model, submissions on government legislation, responses to local government and public requests for information on heritage sites or issues, overhaul of the governance model for the Classification Standing Committee and Significant Trees Committee, and advocacy to support heritage values of a wide range of places.

The National Trust is committed to provide professional learning opportunities for its staff and contributing to future heritage professionals. We have taken on placements for a number of students in architecture and marketing over the year.

Council approved a refreshed strategic plan in June 2022 which recognised achievement against a number of goals and the need to apply new stretch targets for the next two years.

In January 2022 we farewelled Anne Brake, who commenced with the National Trust some twenty years ago to manage the Golden Pipeline Project. Elissa Cuss joined us in June 2022 as the new Senior Manager Marketing and Community Engagement. We have been fortunate to enjoy a high level of retention amongst our staff over the year.

It is a privilege to acknowledge the enormous contribution by our Council and the technical committees: Aboriginal Advisory Committee, Art Deco Committee, Classification Standing Committee, Defence Heritage Committee, and Significant Trees Committee. These committees reflect the wonderful work of the National Trust founders whose commitment to heritage and its role in our society continues with profound impact.

At its heart, the National Trust is a membership organisation and we thank those members who stayed with us during the lockdowns of COVID-19 and whose commitment to our cause never wavered. We have also welcomed many new members and those who have rejoined since the borders reopened. The reciprocal visiting rights we share with the international National Trust movement continues to be a major benefit to our members.

Our volunteers enable us to open our places and welcome visitors, care for our gardens, contribute at events and in so many other ways. We are grateful to our volunteers without whose energy and commitment we could not enjoy the high level of community engagement we achieve.

I thank every National Trust staff member for their commitment, imagination and diligence in working across our diverse portfolio of places and in striving to achieve ever higher levels of community participation in heritage.

Julian Donaldson
Chief Executive Officer

01 Statement of Compliance**02 Overview of Agency**

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Enabling Legislation

The National Trust of Australia (WA) was established in 1959 and in 1964 was created as a statutory authority under the National Trust of Australia (WA) Act 1964. The National Trust of Australia (WA) is a Trust for the Government and the community and is a member-focused, not-for-profit organisation.

Responsible Minister

The National Trust of Australia (WA) is accountable to the Parliament of Western Australia through the Minister for Culture and the Arts; Sports and Recreation; International Education; Heritage, the Hon David Templeman MLA. It is through the Minister that an annual report is submitted and accountability is exercised for appropriations.

Vision

To be recognised as leaders in engaging communities with the value of Western Australia's heritage to ensure its protection for future generations.

Mission

To connect communities to the value of Western Australia's diverse natural and cultural heritage.

Values

The National Trust subscribes to these core values:

- Excellence
- Collaboration
- Innovation
- Courage
- Integrity
- Respect

Beneficiaries

The National Trust carries out its activities for the benefit of all Western Australians.

Goals

1. Position the Trust as the voice in heritage
2. Nurture, harness and grow relationships and partnerships
3. Ensure a sustainable Trust
4. Optimise heritage portfolio and resource model
5. Provide a best practice, collaborative working environment

Accountability and Transparency

The National Trust will report its outcomes in all of the key areas in an open and transparent manner in concise and clear English.

The National Trust will develop, maintain, and enhance activities which match the needs and objectives of the National Trust with the knowledge, skills, experience, expertise and enthusiasm of professional staff and volunteers.

Services

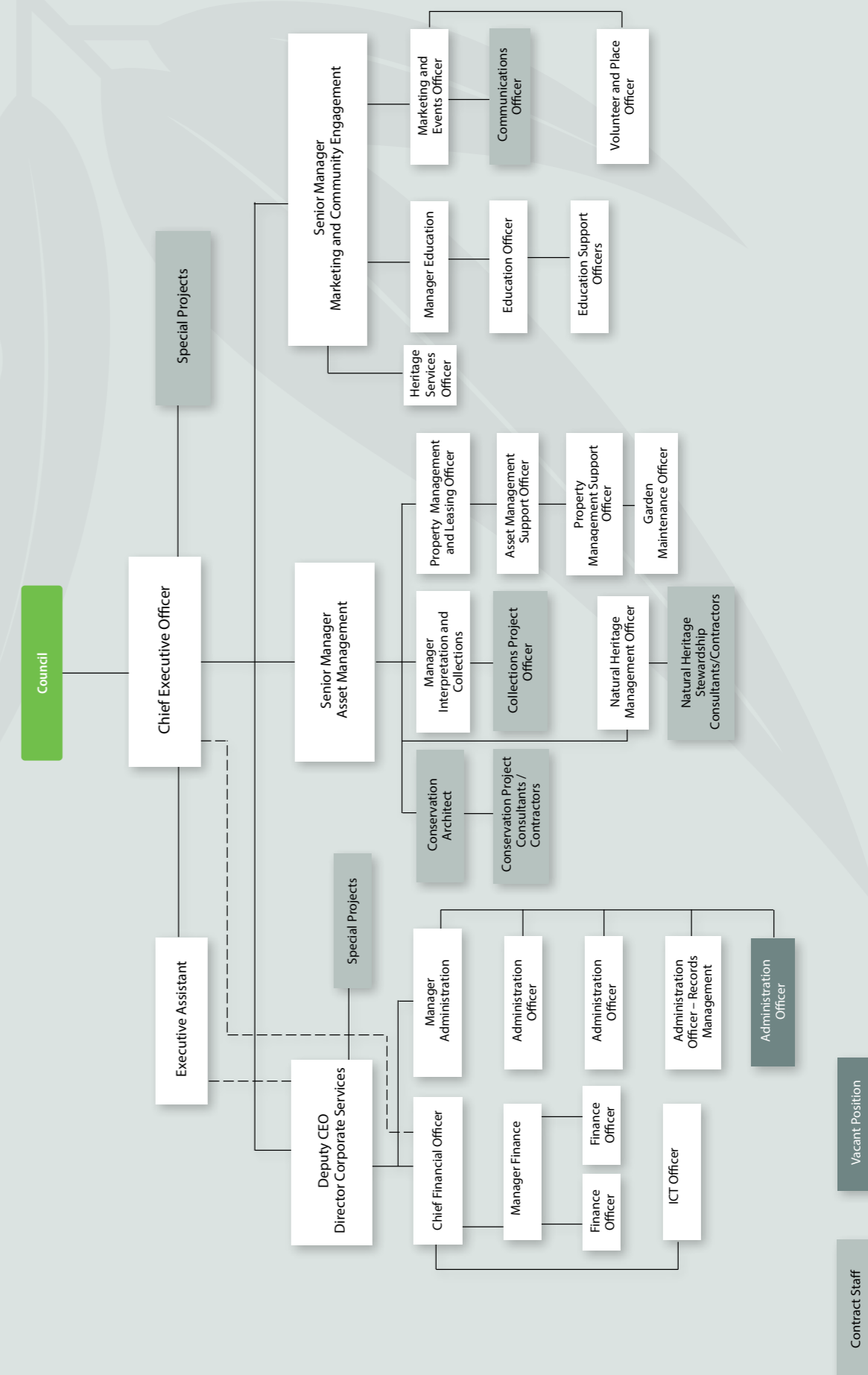
The National Trust of Australia (WA) is a statutory authority that delivers heritage services through whole of government appropriations and other funding sources for which the National Trust is eligible. The organisation delivers heritage services in the areas of Conservation, Stewardship, Education, Interpretation, Planning and Management.

Patron

The Governor of Western Australia, the Hon Kim Beazley AC.



Wanslea. Photo: National Trust of Western Australia.



Volunteers contribute to the work of the National Trust in a range of ways from meeting and greeting visitors, caring for our gardens and grounds, undertaking minor maintenance, assisting with events and public programs and a myriad of administration tasks. We rely on the skill and commitment of almost 400 registered volunteers to carry out our mission to connect communities to the value of Western Australia's diverse natural and cultural heritage.

National Trust volunteers bring foremost to their role their shared ideals of caring for and sharing our heritage.

Recruitment, orientation, induction and training programs have continued throughout the year. A number of volunteers have used the COVID-19 break to reassess their priorities and have decided not continue; we wish them well in their future endeavours. There were two volunteer recruitment drives scheduled throughout the financial year, introducing 70 new volunteers who are now fully trained and committed to their new roles. Across the year we also recruited 15 volunteer gardeners. We saw a steady uptake in National Trust uniforms and it is good to see the volunteers wearing these with pride.

(Left) Two of our volunteers were recognised with a 25 year pin from Department of Communities.

(Right) Our thank you card to volunteers during 2022 National Volunteer Week from staff.

Our two events to recognise our volunteers took place on International Volunteers Day on 5 December 2021 and during National Volunteer Week, 16–22 May 2022. These opportunities allow us to thank our volunteers for the incredible work they do. Albany volunteers were taken on a tour by Menang Elder Vernice Gillies of Kurrah Mia, and metro volunteers were taken on a tour of the South Perth Foreshore by Nyungar Tours. We also sent volunteers a thank you ecard from all National Trust staff.

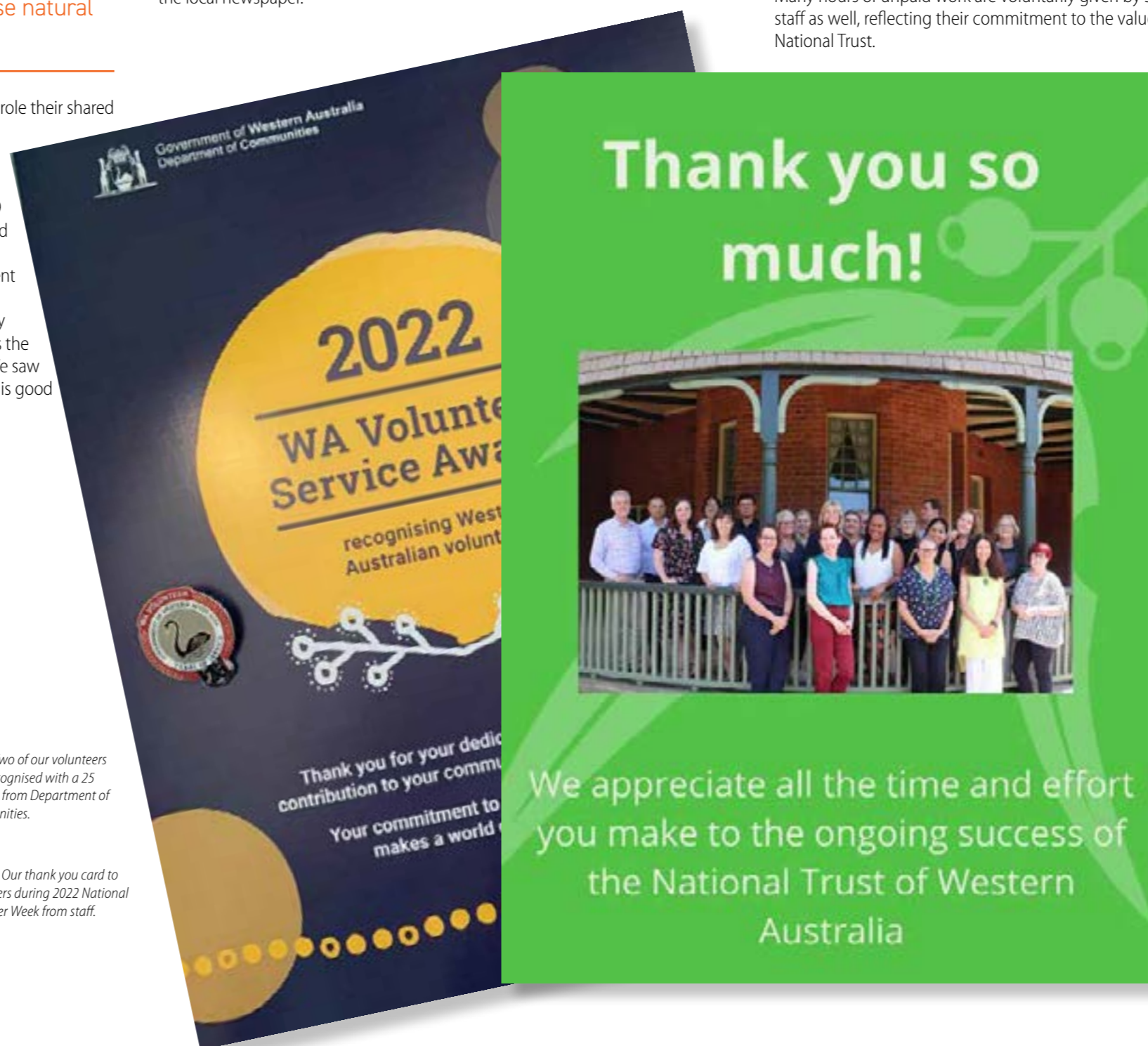
We said a big congratulations to the two volunteers presented with 25 years plus awards by the Department of Communities, recognising their loyalty to the National Trust, Colonel (Ret'd) Robert Mitchell CFD UE and Yvonne Geneve. We also congratulated Judy Williams, the volunteer coordinator at Strawberry Hill at Barmup on being recognised through the 2021 Margaret Feilman Award. The team celebrated in Albany by throwing her a surprise morning tea, which received coverage in the local newspaper.

A Volunteer Code of Conduct has been prepared and distributed outlining the expectations and responsibilities of volunteers. All volunteers have acknowledged the Code of Conduct, and new volunteers are provided with this, along with a Confidentiality Agreement, when first registering.

A survey was sent to all volunteers for comment on the way we acknowledge their contributions. The feedback helped us to create some new acknowledgement methods, the most notable being the replacement of Years of Service certificates, with Years of Service pins.

Members of the National Trust Council and technical committees are all volunteers and provide the organisation with a broad and diverse base of knowledge and expertise. A comprehensive list of Committees and Volunteers can be found in the Appendices.

Many hours of unpaid work are voluntarily given by salaried staff as well, reflecting their commitment to the values of the National Trust.



OUR VISITORS OFTEN GIVE FEEDBACK ON THE SERVICE RECEIVED FROM OUR VOLUNTEERS. SOME EXAMPLES ARE HERE:

Well done! Yesterday we visited the open day at the East Perth Cemeteries. What an informative day. Val's talk was fantastic. As we have a number of relatives residing there we want more family members to visit. [...]. Congratulations to all involved.

The day at Samson House was a great success. It was lovely to see the house and the tour guides were out of this world, it was a wonderful day – thank you to everyone involved.

On behalf of the BMW Motorcycle Club of WA, thank you (Anne and Norm) for a brilliant tour thru ANZAC Cottage this morning. All attending thoroughly enjoyed it.

Thank you very much for your inspirational talk on Thursday. It was amazing to hear the beautiful stories of serving our state and protecting our history!

We really enjoyed the experience and have to say a big thank you to Helen, who was very knowledgeable, and we felt welcomed and included by the NT volunteers

A Spencer descendent who walks his dog through every day said "I have been coming here every day for 50 years and the grounds now look better than they have ever done".

It's also wonderful to hear directly from our volunteers about how they find their experience:

The whole place (Strawberry Hill at Barmup) has a wonderful calming, tranquil vibe that affects volunteers and visitors equally. Even when it is dreadful weather and no visitors we love to sit in the hub and chat. I am sure the whole ambience contributes to the fact that we have such outstanding loyal and happy volunteers. All visitors also love the Hub; as soon as they walk in they say "wow what a beautiful building" and want to know more about it.

I have loved everything about the organisation, and I loved the fact that it's one of the few in Australia that protect our irreplaceable sites. History have always been one of my interests. I'm proud of our EPC team. Everyone has given their all to make the exhibition a success (despite spooky moments).

The volunteers at EPC are doing a fabulous job with the extra duties associated with 'Beneath the Bitumen'. Their enthusiasm is evident and I'm sure it's picked up on by our visitors.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Dr Hugo Bekle

BA (Hons) PhD FIAG MPIA MACE

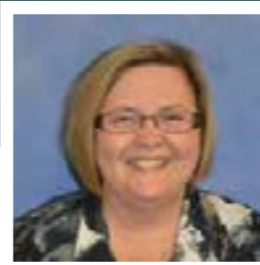
Appointed Councillor – The Royal Society of Western Australia

Term expires: 2022

Dr Bekle has worked at four universities over 32 years and also operates a consultancy, EnviroSystems. His teaching, research and consultancy focuses on biogeography, environmental science, water and wetlands, salinity, urban and regional planning, sustainability and Indigenous land management practices. In 2012, he was awarded a Fellowship of the Institute of Australian Geographers in recognition of his achievement, leadership and excellence in the field.

Dr Bekle is the author, or co-author, of 33 publications and 26 conference papers. In particular his knowledge of the ecology and migration of water birds has been recognised nationally and internationally. Dr Bekle also co-authored a book on the salinity crisis: landscapes, communities and politics, which was a short-listed finalist in the WA Premier's Book Awards (2001). In 2014, he was awarded the Leonard Slater Visiting Fellowship at Durham University. His professional contributions also extend to considerable service to community organisations, government agencies and representative professional bodies. His teaching efforts have been recognised by various awards, including the Sybe Jongeling Award (2006) for recognition of outstanding compassion to students. Dr Bekle also recently served as Chief Examiner in geography for the WA School Curriculum and Standards Authority.

National Trust Member since 2016.



Ms Derryn Belford

BSc MBA GAICD

Appointed Councillor - Tourism Western Australia

Resigned: September 2021

Derryn is A/Managing Director at Tourism WA.

Derryn joined Tourism WA in 2008 from a 20-year career as a research and strategy consultant in Perth and London. She has a Bachelor of Science degree from the University of Western Australia, a Master of Business Administration and is a graduate of the Australian Institute of Company Directors. She is Deputy Chair of the Swan Bells Foundation and on the Board of the Gravity Discovery Centre.

National Trust Member since 2016.



**Ms Carol Buckley AM LVO
Secretary**

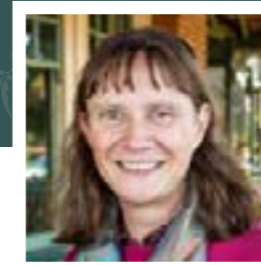
Term expires: 2023

Carol commenced service at Government House on 9 April 1990, following a 16-year career in the WA Public Service which commenced in 1974. Her early career was within the commercial arm of the State Government Insurance Office (SGIO) and subsequently RiskCover WA. She was the first woman to take on a management role in Commercial Fleet and Broker liaison which was a complete business unit and commercially competitive.

Following her move to Government House, for more than 21 years until her appointment as Official Secretary and Chief Executive, she held the position of Deputy Official Secretary responsible for strategic projects as well as day to day management and operations of the Governor's Establishment including financial management. Her recognition of the importance of heritage architecture led to her completing a degree in cultural heritage studies at Curtin University in 2007, and the outstanding heritage restorations for which she was later responsible.

Over many years Carol established the highest standards for each type of ceremonial and community event involving the Governor particularly Investitures, Open Days, swearings-in, VIP, Diplomatic and Official Callers and house guests. She managed the house program for visits by Her Majesty The Queen and members of the Royal family; other visiting Royals and Heads of State and in many other protocol or ceremonial matters in which the Governor represents the Crown. She provided invaluable counsel and advice to the seven Governors she served.

National Trust Member since 1995.



**Dr Fiona Bush OAM
Vice President**

Term expires: 2023

Dr Fiona Bush, OAM obtained a BA degree, majoring in archaeology from Sydney University, followed by a Master's degree in Building Conservation from the University of NSW. Fiona then headed west with her husband in 1984, where she found that at that time, the heritage industry was in its infancy. To learn more about heritage in Western Australia she joined the National Trust's Built Environment Committee in 1985 and has remained on it ever since – although the name has changed over the years.

Fiona has worked as a building archaeologist and heritage consultant in Western Australia for over 30 years. She has a broad spectrum of heritage interests but two of her passions are industrial heritage and colonial buildings. She is a member of the Mundaring & Hills Historical Society and a Councillor with the Royal Western Australian Historical Society. She served on the State Heritage Office's Register Committee from 2005 until its disbandment in 2019. In January 2017 she was awarded an OAM for services to community history and heritage conservation. She is currently writing a book on the stained glass firm of Gowers and Brown.

National Trust Member since 1985.



**Dr Kenneth Collins AM
Councillor***

CStJ. CitWA.MBBS

A retired General Medical Practitioner, Dr Collins has a 54 year history of service through Rotary International having served as a Director of the International Board and a Trustee of the Rotary Foundation. He has also served as Chairman of the Medic Alert Council of WA, Chairman of the Australian Rotary Foundation Trust, Commissioner of St John Ambulance Volunteer First Aid Service, Director of Interplast Australia, Director of Australian Rotary Health Research Fund and Chairman of the Ethics Committee of Lighthouse Laboratories.

In 1991 he was named the WA Citizen of the Year for Community Service, in 1994 he was made a member of the Order of Australia and awarded the Australian Medical Association Award for Outstanding Service to Medicine, in 2001 he was awarded the Centenary of Federation Medal and in 2007 was the West Australian Senior Australian of the Year. In 2016, Dr Collins was presented with a Distinguished Alumni Award by the University of Adelaide.

**Dr Collins sadly passed away 4 August 2022.*



**Mr Graham Goerke
Deputy Chair**

BJURIS, LLB, GAICD

Term expires: 2023

Graham practised as a property lawyer at Jackson McDonald for over 30 years until the end of 2015. He was chair of the partnership board for 10 years from 2001 and head of the commercial/property practice team from 1995.

Graham was a member of the Division Council of the Property Council in WA for over 12 years; an adjunct professor for 6 years with the law school of Murdoch University; and has been a member of the Australian Institute of Company Directors since 1991.

Graham has been a Council and Board member of Edmund Rice Education Australia (EREA) since 2006 and Board Chair from 2013 to 2019. EREA currently governs over 50 Catholic schools and flexible learning centres around Australia. Graham has also been a member of the Board of the WA Sports Centre Trust (VenuesWest) since 2007 and Board Chair since mid-2018. Under its governing legislation, VenuesWest is currently responsible for 13 sports and entertainment venues on behalf of the State. Graham has been the National Trust of Western Australia's delegate to the Australian Council of National Trusts since 2016 and the Council Chair since November 2019.

National Trust Member since 2015.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



**Emeritus Professor
Jenny Gregory AM**
FRHS MPH A MICOMOS BA (Hons) PhD
Councillor
Term expires: 2022

Professor Gregory has taught and researched in the fields of heritage and history at The University of Western Australia, where she also served as Head of the School of Humanities (2009-15), Chair of History (2007-08), Director of the Centre for WA History and Director of UWA Press.

Her contribution to heritage and history was recognised when she was made a member of the Order of Australia (2010), a Champion of the Built Environment (2004), by the award of a Centenary of Federation Medal (2001), and the National Trust's Stirling Award (2011). In 2019 she received an award for 25 Years' voluntary service to the National Trust of Western Australia.

She is currently a member of the National Trust's Significant Trees Committee. She was previously President (1998–2007), Chair (2007–10) and Deputy Chair of the Australian Council of National Trusts, a Councillor of the Heritage Council of WA, a Board member of the Australia Day Council (WA), and President of the History Council of WA. She now serves on the governing councils of the History Council and the Convocation of UWA Graduates, as well as the National Trust.

National Trust Member since 1989.



Mrs Margaret Harper
BA, Dip Bus, Dip Ed Speech and Drama, FAUSAE
Councillor
Term expires: 2022

Mrs Margaret Harper joined the National Trust in Victoria whilst teaching at Camberwell Girls Grammar School in the 1960s. Returning to Perth, she married Charles Harper, grandson of Charles Walter Harper of Woodbridge, Mandoon.

She was appointed Executive Director of the Perth Convention Bureau and played a significant role in developing the conference industry in Australia.

Margaret has held numerous tourism industry and association committee positions, participated in the Perth City Council's Town Planning Sub-Committee and Sister City delegation to Kagoshima; the Sesqui-Centennial Celebrations Committee and Bicentenary Planning Committee. She was made a Fellow of the Australian Society of Association Executives.

Appointed founding Executive Director of the Conference and Development Office at UWA in 1983, she was later selected Australia's representative to the Duke of Edinburgh Sixth Commonwealth Future Leaders Study Conference, Australia/India 1986.

Whilst living on Corfu, Margaret partnered in the establishment of Chamber Music Holidays and Festivals. Concerts were held in historic buildings across Europe. She helped establish the Guildford Foundation School on Corfu, appointed to the School Board in 1995.

Returning to Perth, she served as Principal Policy Adviser to a State Cabinet Minister, has consulted on various projects and works with heritage-focused organisations.

National Trust Member since 1960s.



Mr Karl Clement Haynes
Councillor
Term expires: 2024

Karl worked for the National Trust over the last 25 years. In 2020 he retired from the position of Manager of Heritage Services. During his time working for the National Trust he played an active role in promoting Aboriginal Cultural Heritage through the development of cultural heritage programs with Aboriginal communities throughout Western Australia.

He is keenly aware of the importance of heritage to our wellbeing and the incredibly important role the National Trust plays in promoting cultural heritage conservation.

Karl is currently the Treasurer for the Wetlands Education Centre Cockburn and assists the Art Deco and Modernist Society of Western Australia in providing governance and financial management support.

Karl is keen to continue to support the work of the National Trust and joined the Council in 2021.

In 2020 Karl was awarded the Margaret Feilman Medal for his contribution to the National Trust and heritage in Western Australia.

National Trust Member since 2020.



Mr Max Hipkins
MSc BTRP BArch DipAdmin
Councillor
Term expires: 2024

Mr Max Hipkins is a planner, architect and engineer. With a career as a consultant and local government director, he has experience in heritage assessment, conservation plan preparation and compilation of municipal inventories.

Mr Hipkins was a foundation member of the Swan River Trust, is a past National Chairman of the Australian Institute of Urban Studies and has held the position of Director of Planning at the City of Perth. He is currently a member of CityVision and was the Mayor at the City of Nedlands.

National Trust Member since 1994.

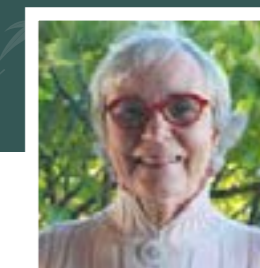


Mr Roger Jennings
MA (Cantab), EurChem, CChem, FRSC
Councillor
Term expires: 2023

A retired British Civil Servant and Diplomat who worked in the government healthcare field with a background in quality management and science policy, Mr Jennings has had a keen interest in architecture, design, and heritage preservation for over fifty years. He has been a member of National Trust organisations in the UK, USA, Malta, and Australia.

Mr Jennings has been actively involved in volunteering with several charitable organisations for over twenty-five years. He has worked as a volunteer administrator with the National Trust of Western Australia for sixteen years and has been a member of Council since 2008. Amongst other activities, he is currently Chairman of Kalamunda Community Radio.

National Trust Member since 2005.



Ms Chris Kingsnorth
**Appointed Councillor - Country
Women's Association of Western
Australia**
Term expires: 2024

Chris spent her professional career as an Occupational Therapist, working in England, Canada, Melbourne and Perth. While working as a Senior Therapist in Neurology at Shenton Park Rehabilitation Hospital, Chris joined the Board, eventually becoming President of the Motor Neurone Disease Association of WA, and is currently an Honorary Life Member.

Chris spent nine years providing country services for the Independent Living Centre in Perth, which involved extensive travelling to every area of WA, including remote communities in the Pilbara, Kimberley and Central Desert. Education and mentoring of students was a special interest during her career, including positions at Curtin University and Lincoln Institute in Melbourne.

Chris was an early member of the South Perth Historical Society, representing the community on the City of South Perth Bicentennial Committee, and was the lead member in gathering information to establish a Heritage Trail around the South Perth/Como area.

Chris has been a member of the Country Women's Association for 15 years, holding the office in her branch of President, Vice President and Secretary. She currently sits on the CWA Board of Management with involvement in the Learning and Development, Reconciliation Action Plan and Strategic Planning committees.

National Trust Member since 2021.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

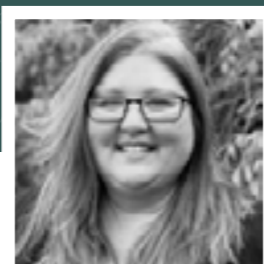
06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Dr Shino Konishi
Appointed Councillor -
The Senate of the University of
Western Australia
Term expires: 2022

Dr Shino Konishi is a historian based at the University of Western Australia, and descends from the Yawuru people of Broome, WA. She is a member of the Centre for Western Australian History, and her research interests include histories of Indigenous labour, and maritime and overland exploration in Australia. She currently leads a national project on Aboriginal and Torres Strait Islander lives, in collaboration with the *Australian Dictionary of Biography*.
National Trust Member since 2020.



Hon Robert 'Bob' Kucera APM
GradCertMgmt DipMgmt Dip.Pol DipCrimInv JP
Chairman
Term expires: 2022

The Honourable Robert 'Bob' Kucera was born in Cardiff, (Old South Wales), before his family migrated to Western Australia in 1964. Mr Kucera joined the West Australian Police Force in 1966. He went on to become a highly decorated police officer who spent 34 years in the Western Australian Police, achieving the rank of Assistant Commissioner for Police, before resigning and standing for the State Parliamentary seat of Yokine in 2001. He holds tertiary qualifications in applied and business management, Diplomas of Policing and Criminal Investigation and is a graduate of Central Metropolitan TAFE, the Australian Institute of Police Management, and Charles Sturt University. He has presented at many International, National and State Conferences on a range of topics. As a Winston Churchill Memorial Fellow he studied Policing Administration and in particular Juvenile Crime Programs, in the United States, Canada, France and the United Kingdom.

After entering Parliament, Mr Kucera served as a Cabinet Minister representing a variety of portfolios including Health, Small Business, Seniors, Volunteers, South-West Western Australia, Tourism, Sport and Disability Services and Multicultural Affairs. He retired from Parliament in 2008. He is currently a Non-Executive Chairman of an ASX listed company, President, Deputy Chair, Director and Patron of a number of "Not for Profit" community and Aged Care organisations.

National Trust Member since 2017.



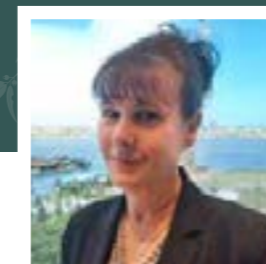
Ms Christine Lewis
B Ed in Art (UNSW), M Ed Mngmnt (UWA)
Deputy Chair
Retired: March 2022

Christine has been involved with the National Trust movement since the early 1980s when she first joined in New South Wales. She was also a Trust member in the ACT where she served on the Education and Culture Committee from 1987 to 1990, and worked as a Trust volunteer organising Heritage Week activities, seminars and conferences.

Christine is a Trust member in Western Australia and was appointed to the Council in May 2012. Christine holds the degrees of Bachelor of Education in Art (UNSW) and Master of Education Management (UWA). She was an experienced museum and heritage professional based in Perth, having previously worked for the ACT Heritage Committee in Canberra (1987–90), and at the Powerhouse Museum in Sydney (1990–95).

She has been employed in a curatorial role at the Lawrence Wilson Art Gallery (UWA) 1997–8 and then for ten years as Registrar and Manager Assessment and Registration at the WA State Office of Heritage. From 2008 to 2014 she worked in the area of Aboriginal heritage. Christine retired from the Council of the National Trust in March 2022.

National Trust Member since 1983.



Ms Renata Lowe
BA, Dip Bus, Dip Ed Speech and Drama, FAUSAE
Appointed Councillor - Tourism
Western Australia
Appointed: March 2022

Renata has some 30 years' experience in the tourism industry working across visitor servicing, marketing and destination development.

Currently the Executive Director Destination Development at Tourism WA, leading the team driving Aboriginal tourism, workforce development, cruiseline attraction, tourism planning as well as destination and experience development.

Renata is a past CEO of Australia's Golden Outback regional tourism organisation, interim CEO of the WA Indigenous Tourism Operators Council, and was a Tourism Policy Advisor for former State Tourism Ministers.

National Trust Member since 2022.



Hon Dr Ken Michael AC
President
Term expires: 2023

Hon Dr Ken Michael AC was installed as the thirtieth Governor of Western Australia on 18 January 2006, retiring from this position in May 2011. He was educated at Highgate Primary School, Perth Boys' School and Perth Modern School. He graduated in civil engineering from The University of Western Australia and completed his PhD degree at Imperial College of Science and Technology in London. He served as Commissioner of Main Roads and Public Service Commissioner. He was Chancellor of The University of Western Australia, Chair of the East Perth Redevelopment Authority, Chair of the Western Australian Museum, Chair of the Western Australian Cricket Association, Chair Perth Modern School Board and Chair of the International Centre for Radio Astronomy Research. Dr Michael has made a significant contribution in many areas, including public service, engineering, academia and, in general, to the Western Australian community.

He continues his support of the community in his retired capacity and is involved in many community based activities. He has received a number of awards in recognition of his contribution to his profession and the community. He was made a Member of the Order of Australia in 1996 and Companion of the Order of Australia in the 2006 Australia Day Honours. Previously the Deputy Chairman of Council, he was elected President of the National Trust of Western Australia in 2019.

National Trust Member since 2015.



Mr Geoff Moor
BAppSc
Councillor
Term expires: 2022

Geoff was a Council member 2002-2005 and again since 2013. He has served on the Classifications Committee since 2002. In everyday life he is employed in local government and oversees planning, development and operation of heritage facilities and programs. Other interests include the Canning Agricultural Society; Motor Museum of WA; Veteran Car Club of WA; Council of Motoring Clubs of WA; History Council of WA and holds positions with these.

Memberships include RWAHS, British Printing Society; and various collectors clubs and community groups. He is a life member of several community organisations and has been made a Paul Harris Fellow by a couple of Rotary Clubs.

National Trust Member since 2001.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Mr Tutu Phong

BCom CA

Treasurer

Term expires: 2024

Tutu is a Partner of RSM specialising in providing Assurance and Advisory services to clients listed on the ASX, companies with international operations and Australian private companies.

Tutu graduated from UWA in 1994 with a Bachelor of Commerce and was admitted to the membership of the Chartered Accountants Australia and New Zealand in 1998. Tutu is a registered company auditor in Australia and an Approved Overseas Auditor by the New Zealand Companies Office.

National Trust Member since 2018.



Hon Ljiljana Maria Ravlich

BA (Soc Sc), DipEd, DipEd Admin

Appointed Councillor – The Premier's Representative

Resigned: May 2022

The Hon Ljiljana Ravlich was born in Split, Croatia and migrated to Western Australia at the age of five in 1963.

Ljiljana joined the Education Department in 1980 and worked as a high school teacher at Norseman District High School teaching students from the remote communities of Cundalee, Warburton, Sandstone and Yalata.

She served as Deputy Principal at Morawa and Bullsbrook District High Schools before being appointed as Principal Education Officer in the Joondalup District.

Ljiljana worked as a Senior Ministerial Advisor in Training and in other portfolios and as a consultant on educational issues before being elected to the Western Australian Legislative Council in 1996.

She was the first woman born in a non-English-speaking country to be elected to the Western Australian Parliament.

She joined the Cabinet in 2004 and served in a range of portfolios including as Minister for Education and Training. In this role she implemented major reforms to reduce skills shortages and strengthen the apprenticeship and traineeship system.

Ljiljana served until March 2015. She was a Senior Minister in the Gallop and Carpenter Governments and Deputy Leader of the Government in the Legislative Council.

In 2003 Ljiljana established the WA Croatian Chamber of Commerce to promote friendship, goodwill and understanding between the business communities of Western Australia and the Republic of Croatia, an initiative that has now been replicated across all states.

National Trust Member since 2020.



Mr Robert Rossi

JP BEd

Appointed Councillor – Western Australian Local Government Association

Term expires: 2024

Mr Robert Rossi JP has devoted the last 18 years to representing the City of Belmont and was the Deputy Mayor for 6 years. He is also a school teacher teaching Australasian Studies and has been teaching since 1984. He is an active contributor to the community, which started over 25 years ago as a volunteer. His commitment has grown, as a Councillor, through to Neighbourhood Watch, St Vincent De Paul and as a Justice of the Peace to name a few. Mr Rossi has been a member on numerous committees and organisations, including the Belmont Retirement Villages Board of Management as Chairman, Deputy Chair of the Aboriginal Reference Committee; and, as the designated Council member along with the Mayor of the City of Belmont on the Metro Inner-South Joint Development Assessment Panel (MISJDAP).

Mr Rossi is passionate about retaining Western Australia's rich history. As the Presiding Member of the Belmont Museum Advisory Group, he is involved in shaping the new Belmont Museum. He has been nominated for several awards that have come from the residents whom he serves or organisations that value and recognise his work in the community.

National Trust Member since 2018.



Emeritus Professor John Stephens

BArch (Hons) PhD RAIA M ICOMOS

Appointed Councillor – Australian Institute of Architects WA

Term expires: 2023

John retired from Curtin University in 2017 but is still involved in research projects and tutoring. As an academic at Curtin University, John has taught in architectural history, heritage and building conservation. He has a long-term background in conservation plans and heritage reports and his research and postgraduate teaching concentrates on the topics of heritage, memory, cultural landscapes and war commemoration. John has worked with students on heritage and community development projects in India and Timor Leste.

John's current projects include working in the MissionsConnect project at Curtin University which partners with Aboriginal people to document and map former Native Mission sites for use by Stolen Generation Survivors, their families and as a tool of reconciliation. He was appointed by the Heritage Council of Western Australia as the National Trust nominee from 2012 until June 2019.

National Trust member and volunteer since 1990.



Dr Robyn Taylor MPHA

Councillor

Retired: November 2021

Dr Taylor works as a historian, art curator and heritage consultant. Her areas of interest include Western Australian history, art, architecture and cultural heritage. Dr Taylor has served on the Trust Council since 1993, and the Classification Standing Committee since its formation in 1994. She was a councillor on the inaugural Heritage Council of Western Australia from 1991 to 1993 and Chair of the Public Art Committee from 1997 to 1999.

In 2004 she received a Champion Award for the Year of Built Environment and a High Commendation for 'Outstanding Contribution to Heritage by a Professional in the Heritage Industry' in the Western Australian 2012 Heritage Awards. In December 2018, Robyn received a National Trust Award for 25 years voluntary service and in 2021, a WA Volunteer Service Award for 28 years' service with the National Trust and the Margaret Feilman Award. Robyn retired from the Council of the National Trust in November 2021.

National Trust Member since 1982.



Mr Ashley Zimpel

BA Hist (UWA)

Councillor

Term expires: 2024

Mr Zimpel is currently CEO of Australian MedTech Cortical Dynamics Limited and a non-executive Director of ASX listed Additive Manufacturer Auroralabs A3D.

With a background in investment banking, Mr Zimpel worked at Bankers Trust, Macquarie Bank and co-founded Rand Merchant Bank Australia in Sydney prior to returning to Perth. In recent years he has focused his business activities in the Innovation sector.

Holding a degree in History from the University of Western Australia, he is keenly interested in preserving the built legacy of our state for future generations.

Ashley was a committee member of the NSW National Trust building, Lindsay House in Darling Point, Sydney and a benefactor of Elizabeth Bay House in Sydney. He is a Foundation Member of AGWA and holds a Diploma from the Christie's Fine Arts Course in London.

National Trust Member since 2020.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Mr Julian Donaldson
BA DipEd GAICD M. ICOMOS
Chief Executive Officer

Mr Julian Donaldson brings to the National Trust significant leadership experience gained in a career spanning the commercial and cultural sectors. He is committed to involving the community in the National Trust's mission to connect communities to the value of Western Australia's diverse natural and cultural heritage and emphasises the role of storytelling in deepening the connection people have with heritage. He is focused on ensuring that all Western Australians have the opportunity to engage in the National Trust's role in building a valued sense of our place in the fast-changing world through reflection on our rich and diverse cultural heritage.

Mr Donaldson led the Perth International Arts Festival over a decade before joining the National Trust of Western Australia in 2016. He retains his involvement in the arts through membership on the board of the Perth Theatre Trust and Perth Symphony Orchestra. He also represents the National Trust on the City of Perth Cultural Advisory Committee.



Mr Enzo Sirna AM
BA DipEd MACE
**Deputy Chief Executive Officer/
Director Corporate Services**

Mr Enzo Sirna AM joined the National Trust in 2001 and has over 30 years' experience in education and in governing community and not-for-profit organisations.

Mr Sirna was previously a Senior Policy Advisor for the Minister for Citizenship and Multicultural Interests and a former Senior Master of Languages and Director of Studies at Penrhos College. He was awarded a Member of the Order of Australia in 2004, for service to the community through education, multicultural affairs, welfare and the arts.

Mr Sirna is a founding member of the Australian Alzheimer's Research Foundation (Chairman 2013-20), Deputy Chairman of Community Languages Australia (national), President Community Languages Western Australia (state), President of the Italo-Australian Welfare and Cultural Centre, member of the Monsignor Hawes Heritage Incorporated Board and Co-Chairman of the Ministerial Multicultural Advisory Council (state).



Mr Michael D'souza
B.Com ACMA DBA APIA AFA
Chief Financial Officer

Mr Michael D'souza joined the Trust in February 2019. He has extensive experience and skills from a broad range of commercial and government businesses across diverse geographic and cultural environments. He is a qualified accountant, ICT professional and a fellow member of ANZSOG with over 30 years of experience in Finance, Business and ICT. He has held senior positions in WA State Government and in the private sector in Australia and overseas. He has a track record of driving major reforms, managing multimillion dollar projects and delivering innovative cost – effective outcomes, aligned to organisational strategic and operational objectives. He has championed major organisational and functional changes that led to business and service delivery improvements. Mr D'souza is very passionate about being able to serve the community of Western Australia.



Ms Kelly Rippingale
B.Arch (Hons) B Arts (UWA), M. AIA M ICOMOS
Senior Manager, Asset Management

Ms Kelly Rippingale has qualifications in both architecture and history and has worked for over twenty five years in government, private and the not-for-profit areas in Western Australia and the UK, focusing on the management of significant places, adaptive re-use and the promotion of heritage values. She has been with the Trust since 2001 and driven a broad range of projects across the whole of the asset portfolio.

Ms Rippingale is passionate about the values embodied in Western Australia's built heritage, seeking to enhance appreciation of those values while meeting sustainable future use goals.



Ms Elissa Cuss
BBus DipFin DipTourism CertBus
**Senior Manager, Marketing
& Community Services**

Motivated by effective marketing and communications practice, Ms Elissa Cuss has a solid background leading strategic brand building methodologies across State Government, not-for-profit and private sectors.

Ms Cuss has team and project leadership experience and a 20-year knowledge base on effective place and destination profiling, with a ground-up progression managing tourism portfolios across Western Australia, New South Wales, Victoria and Tasmania.

Ms Cuss is an Edith Cowan University graduate and Institute of Strategic Management graduate, skilled in marketing, communications, public relations and visitor servicing.

She remains committed to creating a strong sense of place and forging connections with community through valuable heritage experiences.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



01 Statement of Compliance**02 Overview of Agency**

President's Report
 Chair's Report
 Executive Summary
 Organisational Structure
 Volunteers and Committees
 The Council
 Senior Officers
 Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

Asset Management
 Marketing and Community Engagement
 Education
 Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
 Certification of Key Performance Indicators
 Key Performance Indicators
 Certification of Financial Statements
 Statement of Comprehensive Income
 Statement of Financial Position
 Statement of Changes in Equity
 Statement of Cash Flows
 Notes to the Financial Statements

KEY LEGISLATION**Enabling Legislation:**

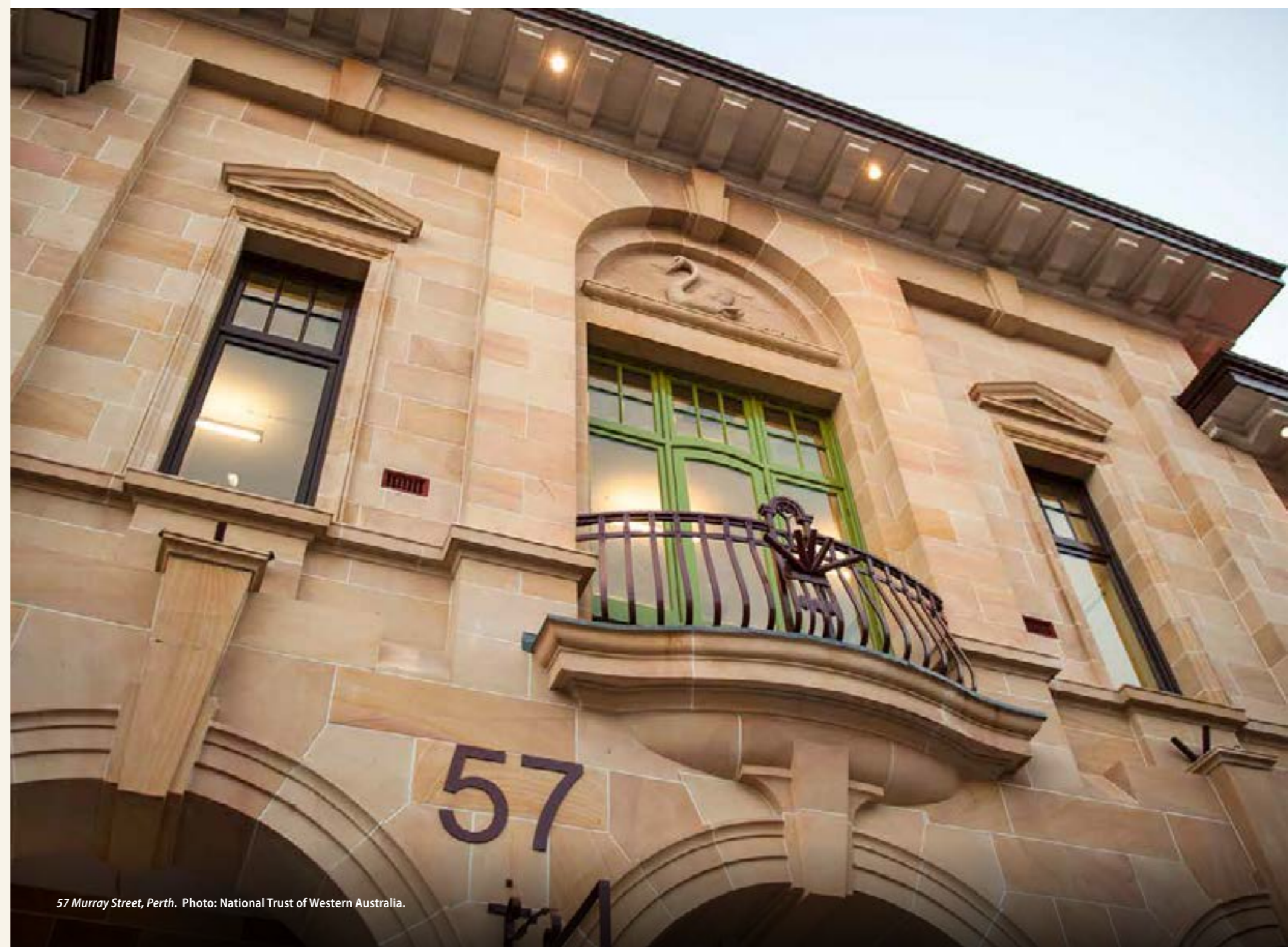
National Trust of Australia (WA) Act 1964
 National Trust of Australia (WA) By-Laws.14 September, 1972
 National Trust of Australia (WA) Rules. Amended 8 November 2017

Other Key Legislation impacting on the National Trust:

Auditor General Act 2006
 Copyright Act 1968 (Commonwealth)
 Corruption Crime and Misconduct Act 2003
 Electoral Act 1907
 Equal Opportunity Act 1984
 Financial Management Act 2006
 Freedom of Information Act 1992
 Heritage Act 2018 (WA)
 Industrial Relations Act 1979
 Interpretation Act 1984
 Land Administration Act 1997
 Occupiers Liability Act 1985
 Planning and Development Act 2004
 Public Interest Disclosure Act 2003
 Public Sector Management Act 1994
 Salaries and Allowances Act 1975
 State Records Act 2000
 State Superannuation Act 2000
 State Supply Commission Act 1991
 Transfer of Land Act 1893
 Work Health and Safety Act 2020
 Workers Compensation and Injury Management Act 1981
 Working with Children (Criminal Record Checking) Act 2004

Subsidiaries:

The National Trust has no subsidiaries.



57 Murray Street, Perth. Photo: National Trust of Western Australia.

03

SIGNIFICANT
ISSUES
IMPACTING
THE AGENCY**01 Statement of Compliance****02 Overview of Agency**

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

1. The National Trust will maintain its focus on the conservation, interpretation and adaptive re-use of heritage places. The National Trust has a number of places that are maintained and conserved, but which are not activated. While the management of conservation works will remain a priority to revitalise and activate these properties to enable better outcomes for Government, there will be an additional, valued focus on cultural landscapes associated with the places.

2. The National Trust will continue to work on enhancing the value, awareness and public participation in heritage through increased focus on community services and engagement, delivered through formal and non-formal schools, public education programs and events. The increased focus on community services and engagement will see the National Trust place greater emphasis on providing additional events and other community engagement activities.

3. The National Trust will continue to promote public investment in heritage through its community-based public tax-deductible appeals, its focus on Aboriginal heritage and its natural heritage conservation and stewardship programs.

4. The National Trust will continue to enhance its volunteer programs to assist with the activation of National Trust places.



Peninsula Farm, Wu-rut Woorat, Maylands. Photo: National Trust of Western Australia.

04

PERFORMANCE
MANAGEMENT
FRAMEWORK

The National Trust's Strategic Plan 2020 - 2024 aims to activate public interest in heritage which in turn will enhance The National Trust's capacity to sustain the heritage values in the places for which it cares. The National Trust plans to increase community engagement with heritage by bringing its assets to life by telling compelling and engaging stories that connect with personal experiences and build people's understanding of the value of heritage in society. This will make heritage experiences more relevant and appealing. It will lead to more people having greater recognition of the National Trust's work and consequently lead to an increase in support from members, donors, government and the corporate and broader community. It will also diversify and increase revenue, and so enable greater investment in assets and therefore make our places more appealing to more stakeholders and so increase community engagement with heritage.

As a statutory authority, the National Trust operates within the strategic framework of the Government of Western Australia.

GOVERNMENT GOALS AND REMIT

Government Goal:

Better places - A quality environment with liveable and affordable communities and vibrant regions

Desired outcome:

Engage community support for the conservation of our natural, Aboriginal and historic heritage for the present and the future

Two major service areas

1. Conservation and management of built heritage
2. Heritage services to the community

**Key performance indicators:
Effectiveness and Efficiency****Key Effectiveness Indicators**

1. Percentage of planned conservation performed to enable community access to Trust places
2. Number of people accessing, engaging, attending National Trust places and receiving heritage services

Key Efficiency Indicators

1. Average operating cost per place managed
2. Average operating cost per person accessing, engaging, attending, National Trust places and heritage services provided

NATIONAL TRUST GOALS

1. Position the National Trust as the voice in heritage
2. Nurture, harness and grow relationships and partnerships
3. Ensure a sustainable National Trust
4. Optimise heritage portfolio and resource model
5. Provide a best practice, collaborative working environment

STRATEGIES

Initiatives – Action Plans**Positioning the National Trust for the future**

1. Develop Public Value Model for heritage experience in WA
2. Develop Marketing and Communications plan
3. Increase community and stakeholder engagement with the National Trust
4. Develop volunteer management plan aligned to future requirements
5. Tailor service delivery model to strengthen competitive advantage

Sustainability and Diversification

1. Maintain existing funding
2. Grow existing and secure alternative new funding
3. Develop membership management plan
4. Iconic/demonstration project

Asset performance excellence

1. Develop and roll out Strategic Asset Management plan
2. Review, optimise and improve property and collections management
3. Develop and roll out Risk Management and Business Continuity Plans
4. Develop Asset Activation plan

Excellence in operations

1. Modernise, streamline and automate systems and procedures
2. Improve records management
3. Explore modernised and best practice National Trust governance framework
4. Develop and roll out Organisational Development and Staff Well-being plan
5. Improve Performance Reporting frameworks
6. Transition to best fit Operating Model



Ellensbrook at Mokidup. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

05

AGENCY
PERFORMANCE

Asset Management

Marketing and Community
Engagement

Education

Heritage Services

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

POSITIONING THE TRUST FOR THE FUTURE

A highlight this year has been the increase in engagement with Aboriginal people around our properties. A professional Noongar facilitator facilitated workshops with Traditional Custodians to discuss the Aboriginal heritage values of both Peninsula Farm, Wu-rut Woorat and Woodbridge, Mandoon. Funded by Lotterywest, this project aims to be an introduction to the National Trust and to these specific places to facilitate a positive ongoing relationship with the Noongar community and acknowledge the cultural heritage values of the landscape on which the places sit. Representatives from key families participated in the workshops which were attended by senior National Trust staff.

New funding approved by Lotterywest will enable further, deeper Aboriginal engagement and understanding at Strawberry Hill at Barmup, Peninsula Farm, Wu-Rut Woorat, Wonnerup House, Wonnerup, and Central Greenough.

Initial contact has been made with the Yamatji Southern Aboriginal Corporation to seek advice about consultation for the Central Greenough Cultural Landscape project. In June 2022 staff met with a range of stakeholders including a representative from the Corporation, the WA Museum, Mid West

Development Commission, Tourism WA and the City of Greater Geraldton to inform them about the project.

Further engagement at Peninsula Farm, Wu-rut Woorat has been through supporting the University of Western Australia's archaeological field school held on site on April 2022. Students had the opportunity to continue investigation of the nineteenth century well, work that had commenced the previous year, along with digging some test pits in other locations in an attempt to find evidence of former structures. The well revealed a great deal of material dating from the 1890s to the 1920s. A number of fully intact bottles were found which was unusual as throwing glass into a deep well would generally result in breakages. A highlight was finding a pair of fairly intact leather shoes. These rare artefacts require conservation and the National Trust is seeking donations for this work to be undertaken.

As new histories of Peninsula Farm, Wu-rut Woorat, Strawberry Hill at Barmup and Woodbridge, Mandoon have been completed, work is in progress to develop the ideal way to introduce these to the property volunteers and to use them

as the basis for tours. The histories take a thematic approach to understanding these places which is a departure from the usually linear narratives presented. They also focus more on the people associated in these places making them more multidimensional.

Asset Management staff participated in a workshop run by the Department of Biodiversity, Conservation and Attractions, and the City of Bayswater to develop concepts for riverbank restoration at Peninsula Farm, Wu-rut Woorat. The riverbank adjoining the property has degraded severely and is receding, threatening the historic building and some significant endemic trees. Priority will be given to funding the repair work and preservation of natural and cultural heritage values accepted by all stakeholders to be of primary importance.



Meetings were held at Peninsula Farm, Wu-rut Woorat and Woodbridge, Mandoon to acknowledge the cultural heritage values of these places to Aboriginal people and to foster positive ongoing relationships. The final one for the year was on a fresh but sunny morning at Peninsula Farm, Wu-rut Woorat. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

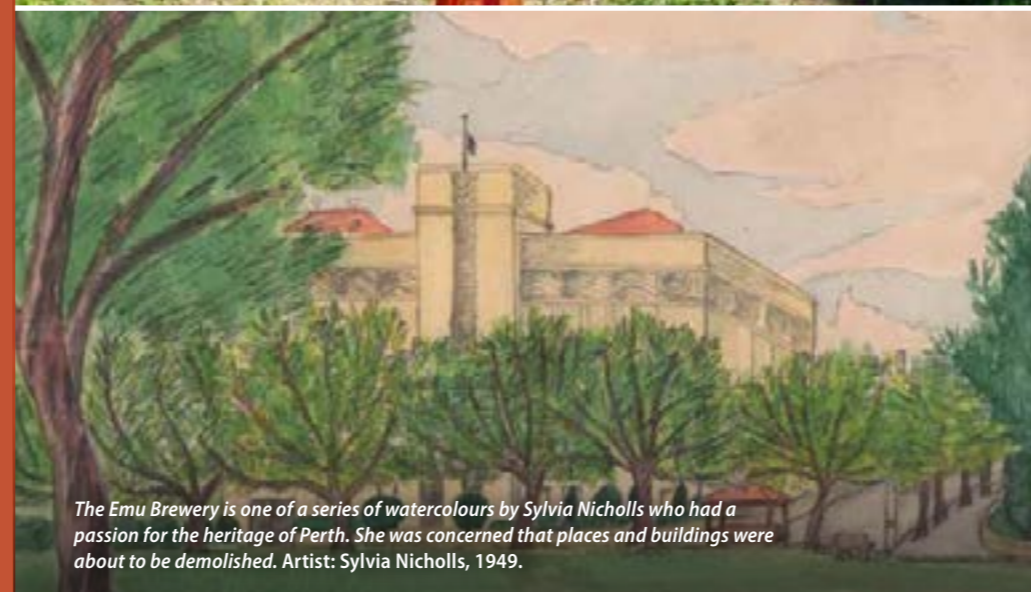
SIGNIFICANT COLLECTION DONATIONS

Particularly exciting was the gift of a c1860-1880 jarrah chiffonier and a set of six chairs from the dining room at Wonnerup House, Wonnerup. The donor, a descendent of Ivan Webster who inherited the property in 1962, had previously given the associated dining table. With a set of curtains already in the collection and the support of a rare interior photograph this donation provides the opportunity for the dining room to be accurately furnished in the future. The table and chiffonier also contribute to the National Trust's holdings of Western Australian colonial furniture.

A series of 24 watercolours by Western Australian amateur artist Sylvia Nicholls depict a range of heritage places, mainly in Perth, the artist thought would be lost to the community. Donated by extended family in South Australia the collection was largely painted in the 1940s and 1950s. True to Sylvia's prediction some of the places, including the Emu Brewery, have indeed gone forever. In depicting heritage places at threat of loss these paintings provide visual support for the National Trust's advocacy work and show the artist's insight into the values our community places on heritage.



Archaeology students from the University of Western Australia painstakingly excavated at Peninsula Farm, Wu-rut Woorat over Easter in search of early structures and other tangible evidence of life at the place in the 19th century. Photo: National Trust of Western Australia.



The Emu Brewery is one of a series of watercolours by Sylvia Nicholls who had a passion for the heritage of Perth. She was concerned that places and buildings were about to be demolished. Artist: Sylvia Nicholls, 1949.



A guard of honour was formed in front of St Bartholomew's Church at the ceremony in September 2021 to commemorate police officers buried in unmarked graves at East Perth Cemeteries. Photo: National Trust of Western Australia.



The well at Peninsula Farm, Wu-rut Woorat revealed some exciting artefacts and attracted a great deal of interest from members of the community who were keen to chat with archaeology students about the discoveries. Photo: National Trust of Western Australia.



Some of the 20 plaques installed to commemorate police officers buried at East Perth Cemeteries who served between 1828 and 1898. Photo: National Trust of Western Australia.

East Perth Cemeteries

Considerable community engagement has occurred around East Perth Cemeteries in the past year. An exhibition was developed focussing on the remarkable late 19th century jacket excavated from the former Chinese Cemetery. *Beneath the Bitumen: Discoveries from the Chinese Cemetery, East Perth* was part of the Western Australian Heritage Festival, supported by Lotterywest. The exhibition was held in St Bartholomew's Church, from 19 May to 19 June. It attracted a great deal of media coverage and brought new audiences to the place. At the centre of the exhibition was a rare, nationally significant man's jacket, singlet and vest dated between 1888 and 1899 that were excavated from the Chinese Cemetery. These exceptional textiles were conserved with funds donated via a Heritage Appeal. The National Trust worked closely with The Chung Wah Association in the design of the exhibition and who enable it to be presented in dual language. The exhibition was transferred to the National Archives of Australia in July and will be on display until October.

In excess of 12,000 vehicles pass the East Perth Cemeteries every week and offer potential audiences for this significant heritage place. To capture the attention of those who drive and walk past the place, new promotional signage was installed on the corner of Plain and Wittenoom Streets. In addition a series of audio stories have been developed that are accessible via a QR code on signage mounted on the boundary fence. The intention was to engage passers-by with a range of stories relating to some of the people buried there and to open peoples' thinking to it being more than a burial ground, but also a place that represents engaging and interesting stories.

As part of the Graves Conservation Manual project, two on-site conservation information sessions were held with East Perth Cemeteries' volunteers – one focusing on headstone conservation and the other on cast and wrought iron. Professional conservators gave highly informative and engaging presentations that were well received. A member of the company that takes specific tours of the Cemeteries also attended the sessions to learn more about the National Trust's approach to conserving the grave markers.

The installation of memorial plaques to commemorate 20 police officers who served between 1828 and 1898 and are buried in unmarked graves at East Perth Cemeteries has also been carried out. This is an ongoing project by the WA Police Historical Society and 100 graves have now been recognised statewide.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



East Perth Cemeteries – St Bartholomew's. Photo: Matt Poon

Warden Finnerty's Residence

In late 2021 Warden Finnerty's Residence in Coolgardie was a hive of activity with a film crew on site to film the new series of *Mystery Road* for the ABC. To enable set dressing the collections were packed and stored elsewhere in the building and reinstated on completion. *Mystery Road Origin* went to air in July 2022.

Warden Finnerty's Residence is also at the heart of a wonderful initiative by the Shire of Coolgardie. Several times a year the CAPS (Christian Aboriginal Parent-Directed School) Kurrawang Primary School visits the place. As part of their community hours students from years five and six take tours of the Residence for tour groups and afterwards serve them with morning tea. The students are rewarded with flavoured milk and scones. The school is located 12kms south west of Kalgoorlie.

Natural Heritage

Our Natural Heritage engagement continues with our stewardship officer visiting Natural Heritage places to review their condition and support covenants. Staff continued to investigate cooperative relationships with stakeholders and Natural Resource Management bodies to facilitate on-ground bush maintenance/ Bush Management Plan activities (Landgate, Regional Natural Resource Management agencies, Gondwana Link, Department of Water and Environmental Regulation, Department of Biodiversity, Conservation and Attractions, Landcare Officers).

Supported by a generous grant from Lotterywest, a highly experienced consulting firm was appointed to prepare a business case for the National Trust's Covenanting Program. Work has commenced with a detailed analysis of the portfolio. The cluster analysis and comparable program summary provides an overview of similar conservation programs, looks at potential efficiencies and stakeholder and partnership opportunities. The National Trust's special data was paired with administrative, production, environmental, conservation and other public-domain information to gain insights and potential further avenues of enquiry.

The National Trust of Western Australia will shortly be saying a fond farewell and good luck to two of its valued bushland stewards, Eric and Gillian Wheatley.

Just south of Bridgetown is their property known as Snottygobble Hill, named after the plant *Persoonia longifolia*. An impressive example of Western Australia's Jarrah/Marri/ Banksia bushland in its natural state, Snottygobble Hill is currently registered with the National Trust's Conservation Covenant and Stewardship Program.

For nearly 30 years, the stewardship of Snottygobble Hill has remained under the conscientious care of Eric and Gillian Wheatley, from which they and their family have derived much pleasure and enjoyment. They have, however, decided that it is now time to pass on the responsibility of its management to others.



The style and detailing of the shoe found in the well at Peninsula Farm, Wu-rut Woorat suggests it was not worn by someone undertaking manual labour. Photo: UWA Archaeology, University of Western Australia.



Artefacts excavated from the Chinese Cemetery included coins, headstone fragments and pieces of coffin, with their stencilled decoration still evident. Photo: National Trust of Western Australia.

The United Nations declared 2021 - 30 as the 'Decade on Ecosystem Restoration'. As an early adopter of the National Trust's Covenanting Program, Eric and Gillian Wheatley have played an important part in ecosystem protection. We thank them for their amazing efforts and wish them the best of luck in their future ventures.

Parkwater Community Group

Regular liaison continues with the Parkwater Community Group Incorporated, Parkwater residents and the developer of an additional estate which will add to the bushland estate owned by the Trust. A productive visit in September to Parkwater involved meetings with a variety of stakeholders including the Parkwater Community Group, Cowaramup Men's Shed and the Undalup Association.



The jacket, found in a burial at the former Chinese Cemetery in East Perth following conservation by Rinske Car. Photo: Vanessa Bray.



In keeping with the Hardey family's Wesleyan Methodist commitment to abstinence, no evidence of alcohol consumption found among the intact bottles excavated from the well at Peninsula Farm, Wu-rut Woorat. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

19th century scrapbook

Research into the history of a 19th century scrapbook containing an early watercolour depiction of Strawberry Hill at Barnup in the National Trust's collection may have at last revealed the identity of the artist. At the time of its acquisition by the National Trust there was a loose theory the painting may have been the work of Mary Ann Trimmer (a daughter of Sir Richard and Lady Anne Spencer) and been taken to England by her mother in law. The scrapbook belonged to Laura Trimmer, who with her husband Edward (brother in law to Mary Ann), ran a private school in Putney. The Trimmer family had strong connections to the Royal Academy in London and associated with artists including Hogarth and Gainsborough.

Among the pictures in the scrapbook is a loose painting signed by John Parry in 1852. His name led the National Trust's Manager Interpretation and Collections, to a discovery that several paintings in the scrapbook are similar, and one identical, to works by watercolour painter C. John M. Whichelo who exhibited with the Royal Academy from 1810 to 1844. The copying of paintings of others was a common learning technique for many artists and it may be these are either students' studies or gifts from artists known to the Trimmers.

Following this line of inquiry the name William Carmult Clifton appeared as a former student of the Trimmer's Putney School. Clifton came to Albany in 1861 as a shipping agent for P&O and was a landscape painter. Among his works is a panoramic view of the town that shares a great many stylistic similarities to the Strawberry Hill at Barnup image. When the Trimmers knew their past student Clifton was moving to Albany he may well have been invited to visit Edward's brother Arthur and wife Mary Ann who were most likely resident at Strawberry Hill at Barnup at the time. It may well be that Clifton is the artist and that he gave the watercolour to the Trimmers when he returned to England in 1870.



The identity of the artist responsible for the watercolour of Strawberry Hill at Barnup may never be known but recent research suggests it may have been William Carmult Clifton. Photo: National Trust of Western Australia.



Kaylene Poon, Chinese historian with Sarah Murphy, Manager Interpretation and Collections discussing the details of the conserved jacket from the Chinese Cemetery. Photo: National Trust of Western Australia.



Members of The Chung Wah Association supported the fundraising for artefact conservation and were enthusiastic about 'Beneath the Bitumen: Discoveries from the Chinese Cemetery, East Perth'. Photo: National Trust of Western Australia.

SUSTAINABILITY AND DIVERSIFICATION

As the 2018 Lotterywest-funded projects are completed, the team has prepared an overview of the legacy this important project gave the organisation, places and programs. The outcomes supported a new application for funding from Lotterywest.

The new funding application was submitted in October and \$1,125,085 was approved by the Lotterywest Board on 21 December 2021 – a wonderful and very welcome Christmas present for everyone. The funded projects include:

- Connecting to places: projects to enable understanding and promotion of the cultural landscape values of Strawberry Hill at Barmup, Peninsula Farm, Wu-rut Woorat, Wonnerup House, Wonnerup and Central Greenough.
- Community engagement and volunteer programs: funding for two years of the Australian Heritage Festival and for further volunteer training in cultural awareness.
- Natural heritage: support for the Covenancing Program including through development of a business case, on ground works, and stewardship.

The Minister for Heritage, the Hon David Templeman MLA, launched the Lotterywest grant at Peninsula Farm, Wu-rut Woorat on 24 March 2022 and staff took the opportunity to give him a tour of the site and to share with the Minister the potential of the place as a focus for upcoming bicentenary commemorations.

Fundraising also contributes to revenue, and donations to a National Trust Appeal enabled the conservation of rare 19th century textiles excavated from the former Chinese Cemetery in East Perth. During the preparation of the exhibition a feature panel was designed to promote the East Perth Cemeteries Appeal. As a case study in the need for donations the panel shares the poignant story of Jane and John Pearson whose evocative mausoleum is in urgent need of conservation. It has enabled visitors to donate online using a QR code and already resulted in an increase in donations to the Appeal.

ASSET PERFORMANCE EXCELLENCE

The Detailed Site Investigation of Collie Roundhouse was finalised and a Voluntary Audit Report prepared in anticipation of a future development application. The Department of Biodiversity, Conservation and Attractions has stakeholder support for locating a mountain bike pump track on the eastern end of the site near the visitor centre. Negotiations continue with the Public Transport Authority and other stakeholders regarding incorporation of land adjacent to the Roundhouse. Once the next tranche of investment in Collie Roundhouse is secured, the project will move forward with the common vision that it will become a major 'catalyst and magnet' heritage tourism project for Collie. The project is part of the Collie Just Transition Plan which focuses on diversifying the local economy and growing the tourism industry, following the recent State Government announcement of closure of two Collie coal-based power plants in 2027 and 2029. Collie Roundhouse will become a landmark destination in the South West. Economic modelling by RPS Group shows the project 'is an investment in the future growth potential of the Shire that will continue to provide economic and social returns well into the future'.

Peninsula Farm, Wu-rut Woorat

A key property in the National Trust's portfolio, Peninsula Farm, Wu-rut Woorat has been the subject of a newly commissioned history. The historian reviewed existing historical narratives about the place, identified knowledge gaps, and prepared a summary history using the National Trust's Themes for Westralian Histories. This revised history will be used to enhance visitor engagement, supporting staff in their ongoing work on the place and then provide the volunteers with reliable knowledge and a clear framework within which to share stories of this multifaceted and significant place.

Woodbridge, Mandoon

A similar project was undertaken for Woodbridge, Mandoon. A professional historian reviewed existing histories of Woodbridge, Mandoon, identified primary and secondary sources, undertook a gap analysis, and identified areas for future research. Considering the historical themes that Woodbridge, Mandoon represents using the National Trust's Themes for Westralian Histories, he prepared a highly accessible and concise, thematically based summary history of the place from existing sources that can be used to support the visitor experience at Woodbridge, Mandoon.

Royal Perth Hospital Heritage Precinct

Consultants also completed the design and content preparation for a series of signs for the Royal Perth Hospital Heritage Precinct. The project allows for a precinct sign and one for each of the six heritage buildings in the National Trust's portfolio. The project will be costed with a view to implementation in the next financial year.

Samson House, Walyalup

Following delays caused by the COVID-19 pandemic, conservation and adaptation of the 1890s stables building at Samson House was documented and tendered in 2022. The small project is nevertheless ambitious, creating a discrete addition within the limestone embankment behind the stables. A civil works contract was awarded to complete a partial sewer replacement. Builders have been contracted for the remainder of the building and landscape work. The stables will have a seating capacity of 30 people, and be used for public programs such as educational programs, school visits, community workshops and lectures and other low impact event hire. Completion is anticipated toward the end of 2022.

Architectural conservation students from the University of Western Australia had the chance to get some hands-on experience at Samson House, Walyalup in April 2022.

Paint scraping is one form of architectural investigation that can help reveal clues about the way buildings have appeared over time and the workshop at the stables was designed to introduce new students to the practice on site.

The students learnt how to use various tools, including scrapers, scalpels, light lupes (hand lenses that can be used to produce enlarged photographs of paint scrapes with smart phone cameras), to prepare scrapes of key painted elements of the building.

The layers revealed were eye matched against colour charts. Photographs and samples collected, together with the charts, could be studied in the lab later to make up record sheets for further analysis and for the historic record.

As well as providing an opportunity for students to develop their skills with real world experience, findings from these workshops contribute further information that can be used to inform the history, interpretation, and conservation work of this special National Trust place.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Settlers Cottage

The verandah at Settlers Cottage at Herdsman Lake has been repaired and the humble timber cottage given a rejuvenating coat of oil. The cottage is on the last remaining lot from a subdivision of the 1930s which divided Herdsman Lake into smallholdings for market gardening. It is representative of the accommodation of settlers in what was then a rural area and a good example of low-cost workers' housing from the pre-Second World War period in Western Australia.

Strawberry Hill at Barmup

The Cultural Landscape Management Plan for Strawberry Hill, Barmup was completed providing clear guidelines for managing identified zones within the site. Piesometers were installed around the main house to allow monitoring of ground water levels for 12 months. Crack and damp monitoring was undertaken concurrently on a monthly basis. This data will inform a future damp remediation program for the building.

The new Visitor Hub at Strawberry Hill, Barmup has transformed the site by encouraging visitors to change their perspective from a focus on historic buildings in an attractive garden to a broader understanding and appreciation of its cultural landscape values. We were delighted that Strawberry Hill, Barmup was a finalist in the 2021 Western Australian Heritage Awards.

Mangowine Homestead and Wesleyan Chapel

Both Mangowine Homestead in Nungarin, and the Wesleyan Chapel in Greenough, were damaged during Cyclone Seroja on 11 April 2021. The Homestead has since been repaired. Emergency repairs were undertaken to secure the gable end of the Chapel and cover the structure to ensure no further damage through water ingress. Documentation is now underway for the roof replacement works required to secure the building into the future.



Warden Finnerty's Residence, Coolgardie was seen across Australian television screens in an upcoming ABC series 'Mystery Road Origins'. Photo: National Trust of Western Australia.

Wonnerup House, Wonnerup

Completion of conservation works at Wonnerup House, Wonnerup required packing and relocating the collections that had been housed there for almost half a century. With Lotterywest funding received to prepare for a new future for the place, an interpretive presentation was completed to pave the way for new storytelling. As visitors approach along the driveway of Wonnerup House, Wonnerup, updated signage poses the question, 'what happens when two worlds collide?' which is the first indication of a new approach to storytelling at this important place.

For more than two decades Wonnerup House, Wonnerup has been presented as a colonial farm enterprise, focusing on the Layman family home with little acknowledgement that Wadandi Noongar people have lived in the Wonnerup area for tens of thousands of years. The arrival of the colonists set up a chain of actions which changed their way of life irrevocably. Working with Traditional Custodians and members of the Layman family, we have installed a simple but provocative presentation to encourage visitors to question their knowledge of the past and to consider how we understand truth. The interim interpretation was opened by the Hon Jackie Jarvis MLA at a launch event on Monday 15 November, 2021. It was a wonderful opportunity to share the new approach with members of the Layman family, Wadandi custodians and representatives of the local community.



Structural Engineer Peter Baxendale has investigated structural damage caused when the Wesleyan Chapel roof was partially dislodged during cyclone Seroja in 2021. Photo: National Trust of Western Australia.

EXCELLENCE IN OPERATIONS

Asset Management staff continue to work on projects that improve the ways in which we work. In 2021 the Strategic Asset Management Plan was reviewed and revised for the 2022-26 period. The document identifies priorities and informs day to day and strategic decision-making.

Concise versions of the Aboriginal Engagement and Consultation Framework for Noongar Boodja were prepared and printed for distribution and use by National Trust Staff and Volunteers. The staff version provides a summary of the guidelines for quick reference. The volunteer version provides an overview for information.

Much work has continued in collections management including completion of an audit of collections provenanced to National Trust places. The project includes photography and detailed inventory of artefacts and a significance assessment of collections at each place. The significance assessments will provide content for a great many applications. Initially they will be used to form the basis of a series of focus stories for the National Trust's website but over time will inform multidimensional interpretation projects. The assessments also contribute to the significance of the places with which they are associated which will lead to the upgrading of existing statements of significance.

The project has highlighted the significance of the moveable heritage collections in ways that were not previously appreciated. At Wonnerup House, Wonnerup for example handwritten notes, inscriptions in books, repaired and patched

textiles, combine to provide intimate insights into everyday life at Wonnerup House, Wonnerup and contrast with the former somewhat impersonal presentation of the house. The Avondale provenanced artefacts offer a tangible connection to the people, daily operations and research associated with the place as an agricultural research station. They include veterinary equipment, scientific instruments and a 1980s Cromemco tele-video monitor and computer (with a whopping 64k of RAM). Several of the scientific instruments should be regarded as potentially of national scientific and technical significance while a Baird and Tatlock Aperiodic Balance is possibly of international significance.

While small in number, the artefacts provenanced to the Masonic Lodge, Cue have been found to include an instructional object that is exceedingly rare and believed to be the only one in Western Australia.

The training component of the Conservation Cleaning Project was completed by Fiona Tennant of International Conservation Services in Sydney and Perth based conservator Alex Moir. The volunteer team members have built a strong and positive team and have enthusiastically and diligently applying their new found knowledge and skills. The approach is aimed at reducing the amount of cleaning and artefact handling being undertaken. This project will be implemented at other places as resources permit.

Numerous reactive and proactive maintenance and property management projects have been undertaken this year including replacement of deteriorated power poles at Avondale Farm.



Well preserved bushland in Yallingup under assessment for a conservation covenant. Photo: National Trust of Western Australia.

Just south of Bridgetown, National Trust covenanted property Snottygobble Hill is an impressive example of Western Australia's Jarrah/Marri/Banksia bushland in its natural state. Photo: National Trust of Western Australia.

Parkwater

At Parkwater, an important project to prepare a Bushfire Management Plan that considers the ecological values of the bushland, has been completed and presented to the Parkwater Community.

Landscape

There is always considerable activity in the grounds of the properties. New planting plans and work was undertaken at ANZAC Cottage, Avondale Farm, and Curtin Family Home. At ANZAC Cottage rose varieties have been included whose names reflect military themes. Considerable ongoing tree maintenance is required at all places, particularly Jarrahdale Heritage Park and Strawberry Hill at Barmup. The Jarrahdale-Serpentine Landcare group co-ordinated volunteers to revegetate the area on R U OK Day. Tree assessments at Peninsula Farm, Wu-rut Woorat and Strawberry Hill at Barmup provide important background information for cultural landscape planning that is soon to be undertaken. Volunteers continue the hand weeding of graves at East Perth Cemeteries, a process that ensures the headstones and grave fencing are not damaged by mechanical means or the use of chemicals that would similarly damage the graves and adversely affect the biodiversity of the place.

Staff and Work Experience

In late 2021 two new leasing and property management staff were welcomed followed by a new warden at Avondale Farm. The Asset Management team continued to support work experience students from the University of Western Australia's Masters of Architecture program as well as a Year 10 student. Students from the University of Western Australia completed a summary of works and drawings for the East Perth Cemeteries and Old Blythewood conservation projects. Long standing staff member Kyra Lomas took up an offer to move into a commercial consulting firm as a Senior Consultant Heritage Architect. Kyra spent seven years with the National Trust following her graduation from University of Western Australia and will be missed.

In our Conservation Covenanting Program, Stewardship Co-ordinator Melissa Howe moved on to pursue other work and her long service and commitment to the program is greatly appreciated.

Covenanting Program - Stewardship

Stewardship visits are ongoing and reports being written and sent to landholders. Bushland Management Plans are being developed or updated when due and in consultation with covenantors. There have been several land ownership changes within the Covenanting Program and those owners have been contacted and their obligations under the covenant discussed. New covenants and change of ownership properties are prioritised for development or update of Bushland Management Plans.



UWA students investigate historic paint colour schemes at Samson House. Photo: National Trust of Western Australia.



The set of six dining chairs provenance to Wonnerup and donated to the National Trust by a family descendant. Photo: National Trust of Western Australia.

The Aboriginal Consultation and Engagement Framework for Noongar Boodja informs best practice engagement around National Trust places in the south west of Western Australia.



New interpretive panels place the colonial history of Wonnerup House, Wonnerup within a cultural landscape of great significance to Wadandi Traditional Owners.

The new panels pose questions relating to colonial contact and the stories it represents.



Traditional Custodian and Wadandi man Wayne Webb talking to those who attended the launch of the interim interpretation at Wonnerup House, Wonnerup. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

MARKETING AND COMMUNITY ENGAGEMENT

The National Trust has been working to strengthen its connection with members and the Western Australian community. 2021 – 22 saw the return of some much-loved public events, national media exposure and continued growth in subscriber lists. New partnerships with tourism organisations provided an opportunity to engage a range of audiences across Australia and internationally, as we saw all borders reopen in March 2022.

In February 2022 we said farewell to longstanding staff member Anne Brake, Senior Manager Marketing and Community Services. After 22 years at the National Trust, Anne accepted a role as Assistant Director Visitor Engagement and Interpretation for the Cultural Facilities Corporation of the ACT Government. We welcomed our new Senior Manager, Elissa Cuss, in June 2022.

2021 - 22 had a focus of reawakening; reopening of places, reinvigoration of volunteers and a reactivation of the heritage experience. We focused on bringing a number of events back to the community and began re-establishing partnerships.

Across the year, the Community Engagement team adopted a range of digital tools to improve processes and the visitor experience, with further implementation planned for 2022 - 23. Rezdy was introduced in February 2022 as the online booking platform for tours and visits to our places.

The implementation of the system allows visitors to book tickets prior to visiting and enables us to forecast demand and attendance at our places. The system has provided other benefits; allowing for minimal physical contact during COVID-19 restrictions, email notifications and a more streamlined accounting procedure.

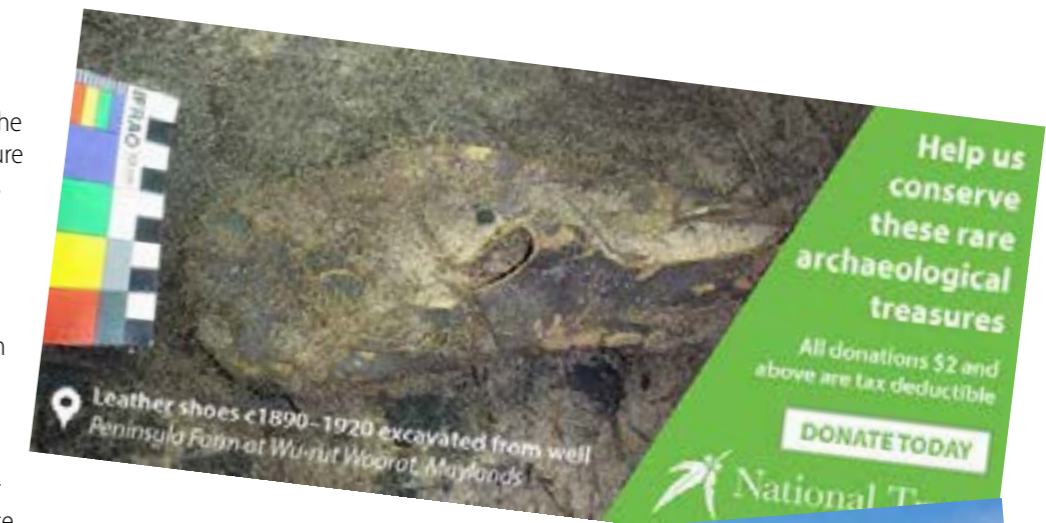
The return of international travel in 2022 now provides our members with additional membership benefits; the opportunity to experience National

Trust places in other countries and broaden their interactions with history and heritage. INTO Places was an international campaign headed by the International National Trusts Organisation and launched on World Heritage Day, 18 April 2022, to promote the reciprocal membership scheme for National Trusts and affiliated heritage organisations around the world. We supported the campaign with social media promotion, email communications and features on our website.

During the 2022 archaeology field school at Peninsula Farm, Wu-rut Woorat, UWA students excavated the old farm well and made some exciting discoveries including intact glass bottles, glass fragments and, most significantly, a pair of waterlogged men's leather shoes dating from around 1890 - 1920. A Donation Appeal was developed in June 2022 to fund the conservation of the leather shoes, with a goal to raise \$3,000 toward the conservation process. Promotions on social media platforms and communications to member databases were scheduled throughout June to raise awareness of the Appeal during the end of financial year.

Media highlights included having the Hon Ben Wyatt's CY O'Connor Lecture broadcast on ABC Radio's National's Big Ideas program in September and hosted on its website. We also received ABC television news and radio coverage of *Beneath the Bitumen*, a dual language exhibition showcasing some of the findings made during excavations in the former Chinese Cemetery.

We were also delighted to have our new Prelude Composer in Residence, Anna Laverty, feature in the *Post* newspaper.



(Above) End of financial year Peninsula Farm, Wu-rut Woorat heritage Appeal promotion. Photo: UWA Archaeology / National Trust



(Right) INTO Places campaign. Photo: International National Trust Organisations.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Hon David Templeman MLA - Minister for Culture and the Arts; Sport and Recreation; International Education; Heritage presented a certificate to National Trust Chair Hon Bob Kucera acknowledging a newly awarded Lotterywest grant. Photo: National Trust of Western Australia..



ABC Journalists record their news story about the 'Beneath the Bitumen' exhibition at East Perth Cemeteries. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

The visitor experience was a key focus of our work and, earlier in the year, the team developed new information booklets for eight of our places, produced with funding from Lotterywest. In addition, histories from Woodbridge, Mandoon and Peninsula Farm, Wu-rut Woorat are being completed by National Trust staff to convert on-site tours for place volunteers to deliver.

Reflected in these booklets, tours, updated website text and new place interpretation is our approach to truth telling and commitment to ensuring a broad range of voices are included in the stories of our places. All signage, brochures and any ongoing information acknowledges the appropriate Aboriginal language group and Country.

Guided by our 'Aboriginal Engagement and Consultation framework for Noongar Boodja', we have consulted with Traditional Custodians at several of our places to inform future interpretation. One example of this, the interim interpretation installed at Wonnerup House, Wonnerup and launched by the Hon Jackie Jarvis MLA in November 2021, has received excellent feedback. We look forward to consulting further with Traditional Custodians and descendants of colonial families to realise a more comprehensive and layered approach to storytelling at this important heritage site.

Digital Marketing

Activity across social media has proved to be vital in generating awareness of our places and promoting our community engagement events, and it remains an

integral communications platform. Our Facebook followers grew by 20 per cent and Instagram by eight per cent over the last year and are important channels for tour and event ticket bookings.

Our monthly eNews continues to be well received and the subscriber list has grown by nearly 30 per cent. Open rates have also increased to more than 60 per cent, which is evidence of an engaged audience.

Our website development project commenced in April 2022, with initial planning and consultation completed and development and build under way. The website is expected to go live later in 2022. It will better demonstrate the breadth of our work, showcase our heritage places around the state and connect viewers to events, exhibitions and tourism opportunities.

Partnerships

Partnerships are a fantastic way to connect with new audiences, showcase our places in a new light and strengthen relationships with like-minded organisations.

Caring for our state's heritage on behalf of the community means we receive many requests to enter into formal and informal partnerships. Examples of these include community engagement projects, venue hire arrangements, access to places and event funding.

National Trust places remain a popular location for weddings, filming and event venue hire. East Perth Cemeteries is a particularly in-demand location and was used for feature film *Dead Star Days*, as well as four candlelight soirees across two nights in October 2021 bringing approximately 850 people to the site.

In 2021 we partnered with Two Feet & a Heartbeat, Western Australia's most awarded walking tour company and multiple WA Tourism Hall of Fame inductees. Two Feet guides developed a dedicated East Perth Cemeteries tour in collaboration with the National Trust.



Two Feet & a Heartbeat walking tours of East Perth Cemeteries. Photo: City of Perth



Candlelight Open Air Halloween Concerts at East Perth Cemeteries. Photo: Xplorer Studio

A moving ceremony on 19 September 2021 recognised 20 Police Officers who lie in unmarked graves at East Perth Cemeteries. Memorial plaques commemorating the officers, who served between 1828 and 1898, were installed on the relevant denominational fences throughout the cemeteries

as part of the Western Australian Police Historical Society Graves Project. Around 70 people attended the ceremony, including descendants of the Officers along with members of the WA Police, WA Police Union and Police Historical Society members, volunteers and dignitaries.



(Above & below) Western Australian Police Historical Society ceremony for unmarked police graves at East Perth Cemeteries. Photo: National Trust of Western Australia.



01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Partnerships *continued*

The tours launched on 5 March 2022 and joint marketing saw several sessions sell out very quickly. By agreement, five dollars from every ticket is returned to the National Trust to go directly towards the conservation and management of East Perth Cemeteries. A new 12-month MOU was signed in May 2022.

In 2021 - 22 we secured Water Corporation sponsorship for our CY O'Connor Lecture, to be presented by his great-grandson Mike Lefroy. While originally set for 10 March 2022, marking 100 years since O'Connor's death, COVID-19 restrictions required us to postpone the event and it has been rescheduled for October 2022.

We were delighted to take part in April's Heritage Perth Weekend 2022 with an open day at East Perth Cemeteries. Despite a sudden autumnal downpour we had a steady stream of visitors come to take a wander around the cemeteries and hear from our knowledgeable volunteers.

Tourism WA funded an opportunity analysis into enhancing tourism capability at National Trust places including: Strawberry Hill at Barmup, on Menang Country; Peninsula Farm at Wu-rut Woorat, on Whadjuk Country; Wonnerup House, Wonnerup, on Wadandi Country and Central Greenough on Yamatji Country. Savagely Creative consultants carried out the review and provided recommendations for an exciting opportunity to work with tourism experts to raise the profile of heritage tourism in our state.

The Margaret River Busselton Tourism Association launched Drive your Story, an exciting project targeting the interstate tourism market with five distinct self-drive trails. The National Trust joined other businesses to support its delivery, with Wonnerup House, Wonnerup on the Busselton trail and Ellensbrook at Mokidup on the Margaret River offering. Businesses received access to branded marketing material, training in social media and the Rezdy booking platform.

Other partnerships included an R U OK Day morning tea for volunteers at Jarrahdale Park hosted by Landcare Serpentine-Jarrahdale, Zero to Hero using Ellensbrook at Mokidup as a stopping point on the Cape to Cape fundraising walk and a return of the UWA Archaeology Field School to Peninsula Farm, Wu-rut Woorat, which yielded exciting discoveries.



November Heritage Conversation: The Edward Street Baby Farm with author Stella Budrikis at East Perth Cemeteries. Photo: National Trust of Western Australia.



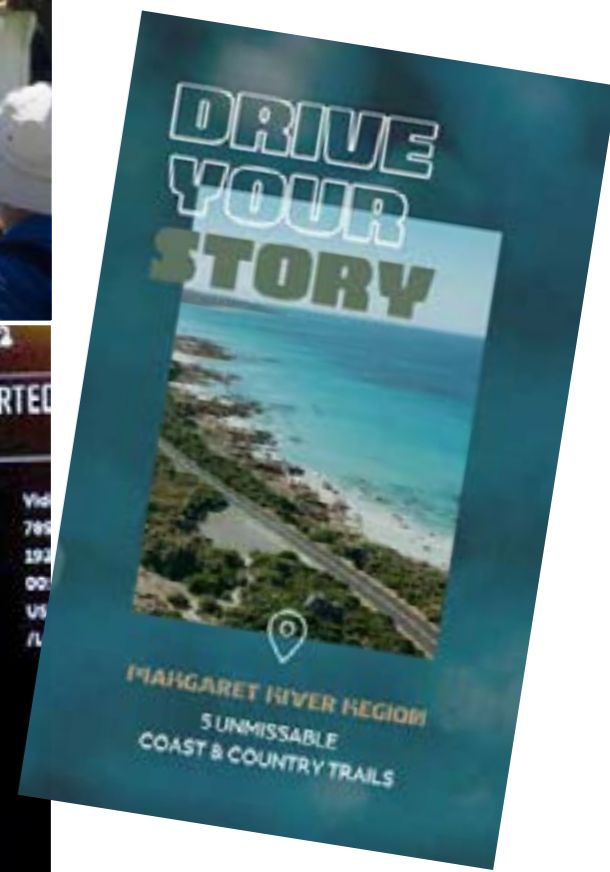
September Heritage Conversation: Cottesloe walking tours celebrating Curtin Family Home, led by Elizabeth Hof. Photo: National Trust of Western Australia.



Remembrance Day at Woodbridge, Mandoon. There is a range of photos and objects associated with the Light Horse that visitors can handle and interact with following the viewing of the film. Photo: National Trust of Western Australia.



Chantelle Daniels, Education Manager, introduces 'Woodbridge at War', Woodbridge, Mandoon. Photo: National Trust of Western Australia.



The Drive Your Story campaign launched in May 2022. Photo: Margaret River Busselton Tourism Association.



Guests looked at the displays after the film, Woodbridge, Mandoon. Photo: National Trust of Western Australia.



The Ngaru Pou Maori Cultural Group at the ANZAC Cottage ANZAC service. Photo: National Trust of Western Australia.



National Trust Chair, the Hon Bob Kucera APM (holding microphone), joined the choir at Christmas Carols at the Farm, Peninsula Farm, Wu-rut Woorat. Photo: National Trust of Western Australia.



July Heritage Conversation: Themes for Westralian Histories with Dr Bruce Baskerville, Old Observatory. Photo: National Trust of Western Australia.



The Jordan Boase quartet brought the music to the Jazz Picnic in the Gardens at Old Blythewood. Photo: National Trust of Western Australia.



Lachlan, grandson of the Hon Bob Kucera APM, National Trust of Western Australia Chair, at the ANZAC Cottage Remembrance Day event. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



From left, Julian Donaldson, National Trust of Western Australia CEO, Josh Wilson MP, Dr Toby Davidson, the Hon Kim Beazley AC, Governor of Western Australia, the Hon Bob Kucera APM, National Trust of Western Australia Chair, at the Curtin Family Home Lecture, April 2022. Photo: National Trust of Western Australia.

2022 Western Australian Heritage Festival, Supported By Lotterywest

Given uncertainty around borders opening and COVID-19 entering the state, in January we made the difficult decision to cancel the month-long Australian Heritage Festival format. However, as we were successful in securing Lotterywest funding for the Heritage Festival in 2022 and 2023, we proposed delivering a reimagined Festival in the year, incorporating elements of our public engagement and digital offerings. The Festival includes some exciting exhibitions at our places and online, plus we shall continue to promote heritage events in the community.

Lotterywest Heritage Conversation Events

In 2022 we delivered our Heritage Conversation events as part of the Western Australian Heritage Festival, supported by Lotterywest.

Our first Lotterywest Heritage Conversation was the Curtin Family Home Lecture presented by Dr Toby Davidson on 13 April 2022 at the Grove Library in Peppermint Grove. Following the welcome from our host, Josh Wilson MP, Member for Fremantle, the Honourable Kim Beazley AC, Governor of Western Australia, introduced our guest speaker and launched *Good for the Soul: John Curtin's Life with Poetry*, Dr Toby Davidson's biography on John Curtin. Toby, a direct descendent of John and Elsie Curtin, spoke knowledgeably on the role that poetry played in John Curtin's life. From providing 'mental relief' during the challenges of his wartime Prime Ministership, to granting a point of connection with other literature-loving world leaders, poetry was integral to John Curtin's politics.

On 16 June we held a Lotterywest Heritage Conversation in connection with our *Beneath the Bitumen* exhibition, exploring the discoveries made by archaeologists during excavations of the Chinese Cemetery in East Perth. The evening featured presentations from Scott Chisholm of Terra Rosa Consulting, who was one of the former archaeologists on site; Lauren Joliffe, who carried out research into some of the hair samples found in the excavation for her University Honours Thesis; and Sarah Murphy, Manager Interpretation and Collections, National Trust of Western Australia. There was a huge amount of interest from the extremely eclectic audience – from a writer wanting to use the excavation as a story in her novel to someone wanting to do a Masters in 3D printing and how it might be applied to museum artefacts.

Exhibitions

On 19 May 2022 we were thrilled to launch an exciting dual-language exhibition, *Beneath the Bitumen: Discoveries from the Chinese Cemetery, East Perth*.

On display for a month in St Bartholomew's Church, East Perth Cemeteries, *Beneath the Bitumen* showcased some of the findings made during excavations in the former Chinese Cemetery and was a strong drawcard to attract new and return visitors to the site. The National Trust acknowledged the Chung Wah Association for its contribution to the exhibition design and translation. It was wonderful to share the launch with leaders and members from the Chinese community at our special opening and donor thank you event. We're also grateful to the many volunteers who gave extra time so the exhibition could be open on Wednesdays throughout the showing.

In addition to going on our website in a digital format, we were delighted to loan the showcases and panels to the National Archives of Australia's Western Australia office in Northbridge to go on display in its foyer exhibition space from late June until October.



Scott Chisholm of Terra Rosa Consulting speaks at the Beneath the Bitumen Lotterywest Heritage Conversation, East Perth Cemeteries. Photo: National Trust of Western Australia.



East Perth Cemeteries volunteers were invited to the launch of the Beneath the Bitumen exhibition. Photo: National Trust of Western Australia.



Dr Ting Chen, President of Chung Wah Association, addresses the audience. Photo: National Trust of Western Australia.



From left: Curator Sarah Murphy, Manager Interpretation and Collections, discusses the exhibition with the Hon Bob Kucera APM, National Trust of Western Australia Chair, and Council member Margaret Harper. Photo: National Trust of Western Australia.



Dr Toby Davidson delivers the Curtin Family Home Lecture, April 2022, at the Grove Library. Photo: National Trust of Western Australia.



National Trust staff and councillors with leaders and representatives from the Chinese community at the launch of Beneath the Bitumen, East Perth Cemeteries. Photo: National Trust of Western Australia.

Gallop House Composer in Residence

The Prelude composer residencies are offered by the Peggy Glanville-Hicks Trust in partnership with the National Trust. The successful applicants are provided with sole occupancy of the house as well as a stipend to cover living costs and travel.

The program is based on the sentiment expressed by Peggy Glanville-Hicks in 1958 that, "It is apparent that leisure and silence are absolute prerequisites for composers if they are to engage fully the many forms of awareness involved in creative activity".

Dr Yitzhak Yedid, the 2021 Composer in Residence, likes nothing more than performing and our members certainly enjoyed the opportunity to experience his sublime music in an intimate performance space. Two soirees were held at Gallop House on Sunday 5 September and members and their guests were able to bask in the beautiful spring weather as they enjoyed afternoon tea after each performance.

Later that month Dr Yedid performed with Gemma Turvey, a previous Composer in Residence at Gallop House and now member of the Peggy Glanville-Hicks Trust, at Kidogo Art House Soirees and spoke at a special event at the Nedlands Library.

Dr Yedid was nominated for an Art Music Awards by APRA AMCOS and the Australian Music Centre with *Kadosh Kadosh and Cursed* considered for Work of the Year – Large Ensemble. He ended his residency in late October to perform in New York and Israel, leaving a wonderful summary of his time at Gallop House:



Dr Yitzhak Yedid performs at the September event for members, *Dreams with Yitzhak Yedid*. Photo: National Trust of Western Australia.

"More than anything else composers need a quiet and peaceful environment to write music and be creative. The great Austrian composer Gustav Mahler used to isolate himself in a hut (called hut Study, auf dem Kogel) in Maiernigg (Austria) in order to devote himself to composition. I can only imagine what Mahler would have composed at Gallop House (which is a 'bit' more superior than a 'hut') if he were a Prelude Composer in Residence for a full year. I can testify that Gallop House is an example of what composers need, especially in our time. Gallop House offers the best conditions for a composer to create and to live in a peaceful place."

In evaluating the applicants for the 2022 residency, Mary Jo Capps, Chair of the Peggy Glanville-Hicks Trust said "The standard of applications and range of musical genres was exceptional – the panel had its work cut out. The deliberation was thorough and considered, bringing a variety of music backgrounds to the table which deepened the insights for this process."

Anna Laverty was selected as the 2022 Prelude Gallop House Composer in Residence. A Western Australian Academy of Performing Arts graduate, Anna is an award-winning producer with an impressive catalogue of releases across multiple genres. Her early career in London saw her working with the likes of Florence and The Machine, Bloc Party, Depeche Mode and Pete Doherty. Anna has begun an extensive program of co-writing with local musicians while in residence. We were delighted to receive a great response to our media release with a feature in the *Post* newspaper and an interview on RTRFM's ArtBeat program.

Prelude is assisted by the Australian Government through the Australia Council for the Arts, and by Create NSW and APRA-AMCOS.



Anna Laverty, the 2022 Prelude Composer in Residence at Gallop House. Photo: Marcelle Bradbeer

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

INSPIRE Writer in Residence Initiative

The National Trust received a grant from the Department of Local Government, Sport and Cultural Industries (DLGSC) to establish the INSPIRE Writer in Residence initiative at National Trust places. This initiative, first offered in 2020, provides for Western Australian writers to undertake a residency in National Trust places in the Perth metropolitan area. The Department offers the residencies to support both emerging and established writers' needs.

INSPIRE offers a stipend of \$5,000 and a residency of up to 15 days (full-time and part-time options available). The residency is intended to offer opportunities for research and creative and professional development as well as to encourage excellence in writing and nurture connections to publishers. Through immersion in the rich cultural heritage the properties offer, INSPIRE aims to generate new Western Australian stories, as well as bring new interpretation and engagement to the history of the location and the state.

An assessment panel consisting of award-winning authors Dr Josephine Wilson and David Whish Wilson, publisher and author Georgia Richter and poet Lucy Dougan chose five authors for the 2021 program. Nandi Chinna and Lisa Collyer completed residencies at Woodbridge, Mandoon and David Allan-Petale at Curtin Family Home. John Matter was based at Peninsula Farm, Wu-rut Woorat and John Toohey at East Perth Cemeteries.

Lisa Collyer ran a poetry workshop at Woodbridge, Mandoon on 20 November 2021 with the assistance of volunteers. We were also thrilled to see several nominations among the 2021 cohort:

- Nandi Chinna was nominated for the Western Australian Writer's Fellowship
- David Allan-Petale's debut novel *Locust Summer*, was shortlisted for The Australian/Vogel's Literary Award
- Lisa Collyer was shortlisted for the UWA Publishing Dorothy Hewett Award.

David Allan-Petale, who stayed in Curtin Family Home for 15 nights, wrote:

"A rough calculation would be that I got three months' work done in 15 days. Time and space to write is so valuable, and I eked out every last bit of that."

"Best of all, my artistic reaction to the space was deep. I thought I would be attuned to the more warlike elements, like the Leighton guns or the local history with US servicemen. Instead I found a connection to the humility, sincerity and simplicity of the home and its occupants, who faced the darkest years of Australia's history with their core values to guide them. It was humbling, deeply moving, and helped give my new story the moral spine it needed."

The Writers' community engagement component was planned to take place in early 2022 during the Heritage Festival, but the changes to the Festival delivery have delayed events until after 30 June. All writers completed an evaluation of their residency and provided feedback to improve planning for a 2022 - 23 program. We were thrilled to learn in May that the Department of Local Government, Sport and Cultural Industries will fund a third round of the INSPIRE initiative, which we will begin to promote in August 2022.

Public Programs

We were fortunate to have much of the year free from restrictions and COVID-19 in the community, and were able to run a packed and lively program of events.

Throughout the beginning of the financial year, our 2021 Heritage Conversations series continued, with a full house booked to hear Dr Bruce Baskerville talk about his research and the six historical themes he identified across the National Trust's portfolio. These Themes for Westralian Histories create storytelling opportunities and allow for new narratives of historical acknowledgement.

One of our most loved annual events is the Curtin Family Home Lecture, usually held in September. Sadly our invited speaker was unable to attend due to border closures, so we decided to celebrate the Curtin legacy with two walking tours around Cottesloe. Elizabeth Hof provided engaging commentary and led comprehensive tours of the Cottesloe foreshore and the Cottesloe town site, both important places to John and Elsie Curtin and their family. The walks ended with refreshments at the Curtin Family Home on Jarrad Street, with visitors enjoying the in-house audio tour, now more accessible via QR codes.

Author Stella Budrikis spoke at East Perth Cemeteries about her research into the dark world of baby farming. Diving into early twentieth-century Perth, Stella's book, *The Edward Street Baby Farm: the Murder Trial That Grippped a City*, explores the social conditions that allowed 37 babies to die while under the care of Alice Mitchell. Stella discussed Alice's own connections to East Perth Cemeteries and whether they may have had some relevance to her actions in later life. Volunteers supported access to the Cemeteries before the event, which sold out two weeks in advance.

After a break of two years we were so pleased to bring back the Jazz Picnic in the Gardens at Old Blythwood, marking its reopening after significant conservation works. Third-year WAAPA student Jordan Boase and his band played some magnificent tunes, volunteers and staff facilitated site tours and the younger cohort had fun with face painting and a scavenger hunt. There was an amazing turnout and it was clear the community was equally pleased to see a return of this much-loved event. Aiming for zero-waste, we encouraged people to bring along a water bottle for refills and a mug to use at the tea and coffee stall.

To mark Remembrance Day we held a Woodbridge at War film screening in partnership with the Riverside at Woodbridge, Mandoon café. This special event packaged a ticket to the film with a meal at the café. It was a popular option and sold out two weeks in advance, meeting the event capacity of 40 attendees. The Woodbridge at War presentation has been updated and now includes access to a range of letters, photos and objects associated with the Light Horse that visitors can handle and interact with following the viewing of the film and before touring the house.

The annual Remembrance Day sunset service and poppy making workshop at ANZAC Cottage was organized by the Friends of ANZAC Cottage and well attended. This annual event included the opportunity to tour the cottage and learn about its unique history as a memorial to those who lost their lives in the Gallipoli landing.

Around 300 members and supporters joined volunteers at Peninsula Farm, Wu-rut Woorat for our annual Christmas Carols event. It was a beautiful evening and the children once again enjoyed participating in the nativity play. Volunteers helped organise the event and put together an impressive raffle to raise funds for the National Trust.

Each year the National Trust schedules a lecture celebrating the legacy of CY O'Connor around the anniversary of his death on 10 March. Unfortunately the 2022 lecture was postponed due to COVID-19 restrictions and will now take place in October 2022.

This year, ANZAC Day events were able to go ahead after two years of cancellations. Our annual Peninsula Farm, Wu-rut Woorat sunset service was a very moving event attended by more than 70 local residents. The welcome address was given by National Trust of Western Australia President, the Hon Dr Ken Michael AC, with readings by Noongar Elder Carol Foley, Peninsula Farm, Wu-rut Woorat volunteers, City of Bayswater Mayor Cr Filomena Piffaretti, past Council member Col (Ret.d) Robert Mitchell CFD, UE and local member Lisa Baker MLA. The event was proudly supported by Lotterywest.

Our Chair, the Hon Bob Kucera APM, represented the National Trust at the ANZAC Cottage service, organised by the Friends of ANZAC Cottage. The 'NZ' in ANZAC was present with a performance from Ngaru Pou Maori Cultural Group and the service was attended by local residents, federal member Patrick Gorman MP, local member Hon John Carey MLA and City of Vincent Mayor Emma

Membership Benefits

As part of our strategy to provide new and regular experiences for our members, in lieu of free entry to National Trust places worldwide while international borders were closed, we continued to hold an exclusive members' event every two months. The experience so far suggests our members really appreciate these extra opportunities – our first intimate members' event sold out in 24 hours and had 100 per cent turn out! Our members enjoy the opportunity to see or hear something special, and to meet and chat with others who share their love of heritage.

We started with our rescheduled thank you event held in July at His Majesty's Theatre in Perth, attended by 55 members and their guests. There was a fabulous atmosphere as members enjoyed the beautiful surrounds of Dress Circle bar and chatted with each other. Our President, Hon Dr Ken Michael AC, and CEO, Julian Donaldson, thanked our members and all they do for heritage in Western Australia. We then heard from some great speakers, Duncan Ord OAM, former General Manager, Perth Theatre Trust, who detailed the theatre's heritage appeal to restore its balconies,

and Theatre Historian Ivan King OAM, who shared stories from the theatre's museum collection. Several members generously donated to the appeal on the night. We couldn't have organised such a fabulous event without the help of the Perth Theatre Trust and it was a fantastic example of working with a partner to create a special occasion for members. We encouraged members to bring along a friend, who was offered a discounted membership if they signed up on the night. We had seven new members join, which was a great result.

In August, 30 members came along to the Old Observatory building to hear from Anne Brake, then Senior Manager, Marketing and Community Services, present a talk on CY O'Connor's Golden Pipeline. Members stayed on for refreshments and there was much lively conversation. Members rarely have the opportunity to see inside the Old Observatory building itself, and it was a major drawcard in addition to Anne's fascinating talk.

The October event sold out so quickly that another was scheduled thanks

to our generous guest speaker. Hilary Silbert delivered her talk, *What's so special about Edith Dircksey Cowan?* to commemorate the centenary of Cowan's election to the Australian Parliament. Across two nights, 60 members came along to hear Hilary speak and enjoy conversation and refreshments after the formalities.

Our members' only Christmas gathering at the Old Observatory booked out in 12 hours. Despite the extreme heat of the early December day, around 50 members attended and had an

exclusive viewing of the 19th century Strawberry Hill at Barmup watercolour in its scrapbook from the National Trust collection. It was a great way to close the year and wonderful to see the many familiar faces of members who have been so supportive during a difficult couple of years.

With 3 March 2022 the rescheduled date for Western Australia's borders opening, a marketing campaign sent in late February targeted former members of the National Trust, encouraging them to re-join for benefits including access to world heritage places. The International National Trusts Organisation's INTO Places campaign launched on World Heritage Day with a short video and campaign artwork adaptable by each member organisation. The campaign promoted the reciprocal visiting program, encouraging people to explore global heritage with their local National Trust membership.

COVID-19 restrictions limited our activities early in 2022 but we were pleased to invite members to an exclusive members' viewing of *Beneath the Bitumen*, featuring a talk from the curator, Sarah Murphy, Manager Interpretation and Collections. Around 20 members attended and heard the fascinating story behind the Chinese Cemetery excavation and conservation of the artefacts found.

2021 Margaret Feilman Medal

The recipients for the 2021 Margaret Feilman Medal were announced at the National Trust's Annual General Meeting. The Medal recognises meritorious achievement or service to heritage in Western Australia. We congratulate Dr Robyn Taylor and Judy Williams and thank them for their enormous contributions to the protection of and access to Western Australia's heritage.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Historian Hilary Silbert presented her talk, *'What's so special about Edith Dircksey Cowan'* on two consecutive nights for National Trust members, Old Observatory. Photo: National Trust of Western Australia.



The National Trust's Julian Donaldson and Anne Brake welcome National Trust members to our special Golden Pipeline event, Old Observatory. Photo: National Trust of Western Australia.



Theatre Historian Ivan King OAM, shares stories from the His Majesty's Theatre museum collection. <https://www.totallyworkwear.com.au/store/mount-hawthorn> Photo: National Trust of Western Australia.



Our Chair, the Hon Bob Kucera APM, thanked members for their support throughout the year, at our special Christmas event for members, Old Observatory. Photo: National Trust of Western Australia.



Duncan Ord, former General Manager, Perth Theatre Trust, details the His Majesty's Theatre heritage appeal with the National Trust to restore its balconies. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

EDUCATION

As with all National Trust operations the education program did not escape the impacts of COVID-19 and the occasional lockdown resulted in some rescheduling of school group bookings in the latter half of 2021.

In term four 2021, school group bookings were adversely affected by the weather with visits to our places being postponed. This resulted in the development of an extreme weather 'heat policy' to manage bookings on days where the heat was intolerable.

We noticed schools were cautious in making commitments in term one of 2022 due to the expected reopening of Western Australian borders. However, once the borders did open, term two saw schools returning to booking visits to our places again. Often, the number of students in attendance on the day was well down compared to the number booked due to COVID-19 related absentees.

In late 2021, a second part-time education support officer was employed. This new staff member is tasked with processing bookings as well as program delivery. The new staffing structure has led to developing new ways of delivering programs and imparting information.

A walk around Woodbridge, Mandoon and surrounds in Guildford has been compiled for students and a teacher to explore independently and without the assistance of a National Trust staff member leading. This walk can be done while the rest of their cohort are at Woodbridge, Mandoon with a staff member. A similar walk developed for Peninsula Farm, Wu-rut Woorat has the added advantage of contributing to the

heritage experience at this place, encompassing the immediate surrounds of the farmhouse.

Education programs on offer for school groups continue to be improved and expanded. With the recent acquisition of ANZAC Cottage, work is underway to offer full-day curriculum-aligned excursions for year three at this place, supported by online resources.

Throughout the year, there have been requests for programs to support out-of-school care groups, interested in place visits as a holiday excursion. The education team was faced with a rather flattering problem when children themselves requested to visit Peninsula Farm, Wu-rut Woorat again after their enjoyable Jellyfish program there.

We have since developed a second school holiday program about bees. Like the jellyfish program, the bee program is grounded in the history of the place in that a hive of bees was brought out on the Tranby by the Methodists who settled on the Maylands Peninsula. And this program too follows our winning formula of a tour, craft and play.

The school holiday programs have proved so popular that we have since developed a program for Woodbridge, Mandoon, incorporating time in the Story Room, the play space designed with the intention of encouraging children to play with old-fashioned toys while they learn about the place's history.

The education team supports general visitation, processing requests for private tours and group bookings and facilitating group tours for adults at various places. And while we manage and deliver the school programs and holiday programs, we are continually seeking new ways to engage visitors wanting to learn more about the National Trust's unique places.



Peg Angels are part of our curriculum aligned Colonial Christmas program created at Peninsula Farm, Wu-rut Woorat during a school holiday program. Photo: Melissa Dickson.



Peg dolls created at Peninsula Farm, Wu-rut Woorat during a school holiday program. Photo: Melissa Dickson



Paddle pop bees created at Peninsula Farm, Wu-rut Woorat during a school holiday program. Photo: Melissa Dickson

HERITAGE SERVICES

Heritage Services plays an important role in the National Trust's objective to raise knowledge, awareness, understanding and commitment to Western Australia's cultural and natural heritage. During the 2021 - 2022 period, Heritage Services continued its role of providing community support, advocacy, operational oversight of heritage appeals as well as undertaking research and maintaining the National Trust archive of historical records.

ADVOCACY

Heritage Services considered and provided comment to Development WA on the Development Application for Old Perth Girls School and to Main Roads Western Australia on the Eastlink Project proposed changes to the Kep Track. Furthermore, Heritage Services also considered and provided comment on a number of development proposals and general enquiries related to the significance and status of heritage places around the state. Heritage Services also considered and provided comment to the Heritage Council of Western Australia on eight nominations for the State Register of Heritage Places.

HERITAGE APPEALS

The National Trust's Heritage Appeal program works with communities and organisations to support conservation activities associated with heritage places and to provide tax deductibility status for donations. Throughout the 2021 - 22 period, Heritage Services has continued its role, working in conjunction with the Finance team to support the heritage appeals program. Heritage Services provides advice and ongoing communication and support for existing appeals as well as establishing new heritage appeals.

In 2021 - 22 twelve new appeals were established:

All Saints Anglican Church;
Bassendean Pensioner Guard Cottage and Residence;

Old Blythewood Internal Appeal;
National Trust Collections – Internal;
Parkwater Bushland;
Holy Trinity Anglican Church, York;
St Matthews Anglican Church, Guildford;
Basilica Precinct;
Holy Trinity Church, Roebourne;
Christ Church Heritage Appeal;
Cottesloe beach Precinct;
St Columba's Catholic Church.
The National Trust now operates over 60 heritage appeals on behalf of community groups around Western Australia with almost \$600,000 raised and \$300,000 spent on community heritage and conservation projects.

A recent review has been undertaken with reference to policy, protocols and procedures for the Heritage Appeals program. The recommendations have been approved by Council and will apply from 1 July 2022.

HERITAGE SERVICES TECHNICAL COMMITTEES AND ASSESSMENT PROGRAM

Heritage Services has continued its work in supporting its technical Committees including, the Classification Standing Committee and the Significant Tree Committee.

The Significant Trees Committee undertook 28 assessments of a wide variety of species of trees in the metropolitan area and across Western Australia.

The Significant Trees Committee was established about three years ago and its governance and processes are now being reviewed to ensure efficiency and efficacy and with a view to achieving consistency with other National Trust jurisdictions in Australia.

The Classification Standing Committee has been busy working on a number of heritage assessments. During the 2021 - 22 year, the Classification Standing Committee classified 14 built and other heritage places.

DUE DILIGENCE

Heritage Services has continued to offer Due Diligence reports to business with over 160 searches being undertaken as a Fee for Service and more than 85 general searches undertaken as a public service for individuals.

HERITAGE RECORDS

Since the establishment of the National Trust in 1959, records have been kept on places of heritage significance in Western Australia. The List of Classified Places has contributed significantly to this collection with the number of Classified Places nearly reaching 1800, with over 3500 places having been identified. Heritage Services maintains the records which serve as an important community and education resource, as well as enabling the National Trust to respond to queries and support advocacy activities.

The National Trust receives a number of enquiries each year regarding the heritage places around the state and the comprehensive records dating back to the 1960s and 1970s and the origins of the National Trust in Western Australia, assist Heritage Services in responding to these enquiries.

Heritage Services and dedicated volunteers have commenced entering the National Trust's classification information into the InHerit database (www.inherit.stateheritage.wa.gov.au). InHerit, administered by the Department of Planning, Lands and Heritage, contains extensive information about places of cultural heritage significance in the State Register of Heritage Places, local government inventories and other lists. Until now, information related to the classification of places by the National Trust of Western Australia was available only by contacting the National Trust. It will now become available via this comprehensive online database.

06

OTHER
DISCLOSURES**01 Statement of Compliance****02 Overview of Agency**

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

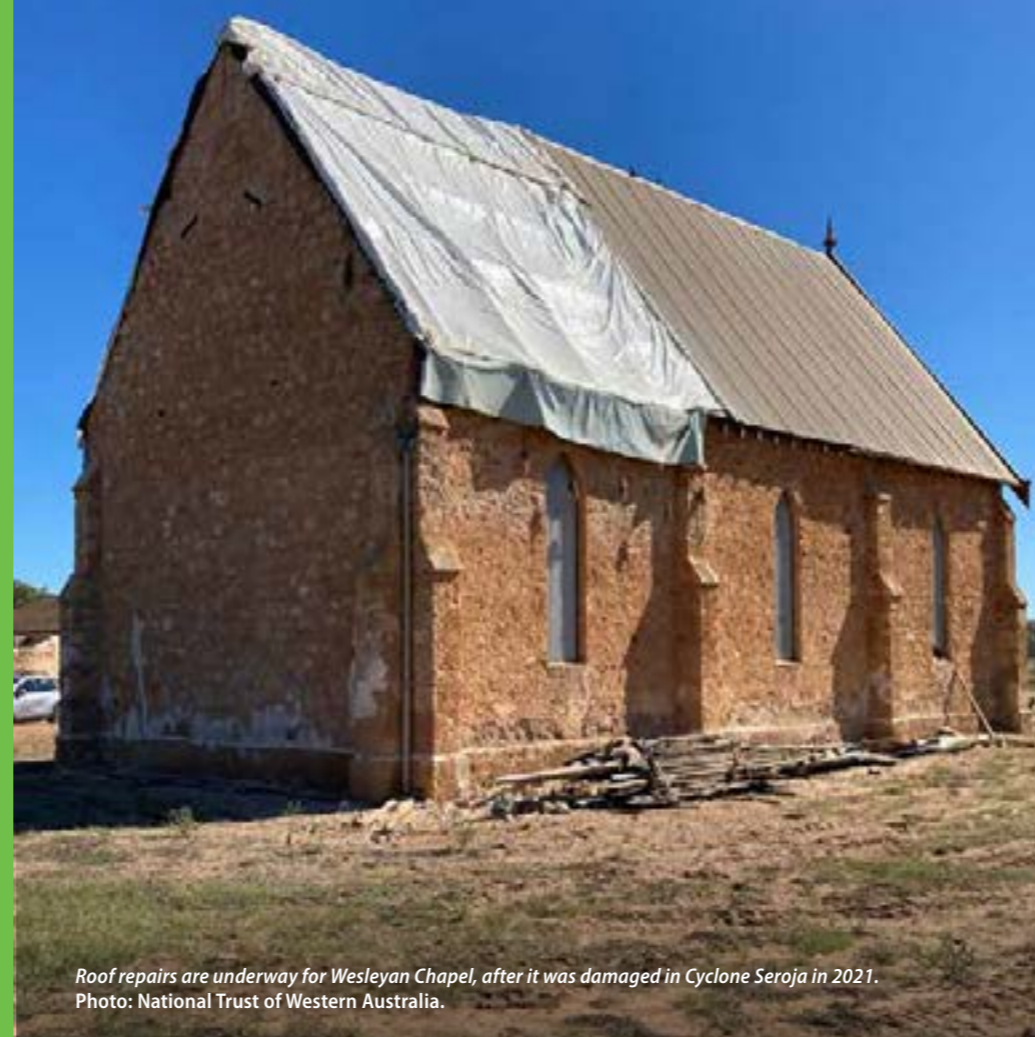
- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Roof repairs are underway for Wesleyan Chapel, after it was damaged in Cyclone Seroja in 2021.
Photo: National Trust of Western Australia.

**EMPLOYMENT AND INDUSTRIAL
RELATIONS****Number and Category of Staff**

As at 30 June 2022 the National Trust had the following number of employees:

Number and Category	2021 - 22
Full-time permanent	11
Full-time contract	5
Part-time permanent	5
Part-time contract	5
Secondment	1

Staff Development

The National Trust is committed to providing the best possible development opportunities for its staff, enabling them to maintain a high level of skills and meet advances in processes and technology.

National Trust employees are encouraged to develop their career pathways through professional development and training, self and formal staff evaluations, provision of flexible work options, health and wellness programs supported by training and mentoring.

Recruitment

Selection and recruitment processes are maintained at a consistently high standard to ensure appointment of people to positions with the appropriate level of skills and diversity to enhance the quality of service provision. The National Trust is an Equal Opportunity Employer and encourages Indigenous Australians, people with disabilities and people from culturally linguistic and diverse backgrounds to apply for positions which may suit within the organisation.

Workers Compensation

There have been no compensation claims recorded during the financial year.

GOVERNANCE DISCLOSURES**Australian Council of National Trusts**

The Australian Council of National Trusts is a company limited by guarantee, established by State and Territory National Trusts to coordinate national activities including reviewing legislation and policy relating to heritage, managing heritage awareness programs and supporting the objectives of the Australian National Trust movement.

Conflict of Interest

At the date of reporting, no senior officers, or organisations of which senior officers are members, have substantial interests in existing or proposed contracts with the National Trust.

Contracts with Senior Officers

At the date of reporting, no senior officers, or firms of which senior officers are members, or entities in which senior officers have substantial interests, had any interests in existing or proposed contracts with the National Trust of Australia (WA) other than normal contracts of employment of service.

Unauthorised use of Credit Cards

Officers of the National Trust of Australia (WA) hold corporate credit cards where their functions warrant usage of this facility and must adhere to the National Trust of Australia (WA) credit card policy. There were however, three occasions where personal expenses were inadvertently taken from a corporate credit card. These instances were related to an item of personal expenditure that was accidentally attributed to the corporate credit card and not the individual's personal card. The correction was made and all monies were reimbursed. The matter did not require any disciplinary action as the Chief Finance Officer noted prompt advice and settlement of the personal use amount, and, that the nature of the expenditure was immaterial and characteristic of an honest mistake.

Measure	2021 - 22
Number of personal use instances	3
Aggregate amount of personal expenditure for the reporting period	\$1124.61
Aggregate amount of personal expenditure settled by the due date	Nil
Aggregate amount of personal expenditure settled after the due date	\$1124.61
Aggregate amount of personal expenditure outstanding at the end of the reporting period	NIL
Number of referrals for disciplinary action instigated during the reporting period	NIL

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

LEGAL AND OTHER REQUIREMENTS

Advertising

In compliance with section 175ZE of the Electoral Act 1907, the National Trust is required to report on expenditure incurred during the financial year in relation to advertising agencies, market research organisations, polling organisations and media advertising organisations.

Expenditure	Total
Advertising Agencies	Nil
Market Research organisations	Nil
Polling organisations	Nil
Direct mail organisations	Nil
Media advertising organisations	Nil

Disability Access and Inclusion Plan Outcomes

The National Trust is aware of the importance of a Disability Access and Inclusion Plan in accordance with the Disability Services Act 1993, s.29 and Schedule 3 of the Disability Services Regulations 2004.

Mindful of the limitations of some heritage places, people with disabilities do generally have the opportunity to access National Trust places and participate in its activities.

A Disability Access and Inclusion Plan 2019-2024 was endorsed by the National Trust in 2019.

Compliance with Public Sector Standards and Ethical Codes

The National Trust is compliant with Public Sector Standards and Ethical Codes including its own code of conduct in line with the WA Code of Ethics and conduct guidelines as provided by the Office of Public Sector Standards.

Recordkeeping Plans

The efficiency and effectiveness of the National Trust's Recordkeeping Plan, as a requirement under s.19 of the State Records Act 2000 (SR Act), is evaluated every five years to assess the extent to which the plan meets the recordkeeping policy objectives, including the evaluation of recordkeeping systems and training and induction programs. The updated 2019 Recordkeeping Plan submitted by the National Trust to the State Records Office has been endorsed.

Multicultural Plan

The National Trust received endorsement of its Multicultural Plan 2022-2024 in March 2022 by the Minister for Citizenship and Multicultural Interests.

The National Trust respects and ensures inclusivity of all people. It also acknowledges that Aboriginal peoples, as First Peoples of Australia, have a unique place in society. The Multicultural Plan closely aligns to the National Trust Reconciliation Action Plan.

The Multicultural Plan is a three year plan which focuses on three policy priority areas:

- Harmonious and inclusive communities;
- Culturally responsive policies, programs and services; and
- Economic, social, cultural, civic and political participation.

GOVERNMENT POLICY REQUIREMENTS

Substantive Equality

The National Trust is aware of the intent and substance of the *Policy Framework for Substantive Equality* and has worked within the guidelines of the framework to ensure there is substantive equality in all services delivered by the National Trust.

Work Health and Safety Management

The National Trust is committed to taking all reasonably practicable measures under Section 19 of the Work Health and Safety Act 2020, to protect the safety and health of its employees, volunteers and other people within the workplace, including contractors and to ensure there are safe systems of work.

Upon induction employees are informed of the formal and informal processes and measures to ensure a safe working environment for them. The organisation has employees who are trained as Occupational Health and Safety Officers, who are accessible to employees, as required.

Measure	Actual Results		Results against target	
	2021 - 22	2020-2021	Target	Comment on result
Number of fatalities	Zero (0)	Zero (0)	Zero (0)	N/A
Lost time injury/disease (LTI/D) incidence rate	Zero (0)	Zero (0)	Zero (0)	N/A
Lost time injury severity rate	Zero (0)	Zero (0)	Zero (0)	N/A
Percentage of injured workers returned to work:				
(i) within 13 weeks	100%	100%	100%	N/A
(ii) within 26 weeks	100%	100%	Greater than or equal to 80%	N/A
Percentage of managers trained in occupational safety, health and injury management responsibilities	100%	100%	Greater than or equal to 80%	N/A



Peninsula Farm, Wu-rut Woorat. Photo: Sabine Albers



Strawberry Hill at Barmup. Photo: National Trust of Western Australia.

07

APPENDICES

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classifications
6. National Trust Managed Properties
7. Heritage Appeals

01 Statement of Compliance**02 Overview of Agency**

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency**04 Performance Management Framework****05 Agency Performance**

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures**07 Appendices**

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Appendix 1**BEQUESTS AND DONATIONS (OVER \$50) 2021 - 22**

Dr Danielle Brady & Delphine Anderson
 Ariel Armarego-Marriott
 Susan Arrowsmith
 Catherine Bardon
 Keith Barrett
 Elspeth Binckes
 Frances Davilia Bleckly
 Anne Brake
 Stella Budrikis
 John & Janine Bylund
 Sandra Carr MLC
 Kathryn Carroll
 Mark Clifton
 Martin Colgan
 Denis Colley
 Joanne Cruickshank
 Lara Dalton MLA
 Judith Ellard
 Eileen English & Bruce Maluish
 Kelly Faulkner
 Elizabeth Frayne
 Susan Freeth
 Anmaree Gannon
 Wendy Gellard
 Graham Goerke
 Susan Hall

John & Nan Harper
 Victor & Michelina Hawke
 Andrea Henning
 Sue Hoffman
 Stephanie Kirkham
 Kevin Long
 Jillian Massey
 Vanessa McBride
 Cynthia McCumiskey
 Ken Michael
 Robin Moon
 Andrew Nicholls
 Rob & Ellen Pearce
 Richard Peck
 Angela & Con Phatouros
 Jerry Pinnow
 Christopher Rowe
 Eleanor Rowley
 Ann Sippe
 Kevin Skipworth
 Betty Stokes
 Ralph ten Seldam
 Rhondda Tilbrook
 Susan Varvell

The National Trust sends a sincere expression of gratitude to its Supporters, Sponsors, Partners and Benefactors; if someone has been inadvertently omitted, please accept our sincere apologies.

Appendix 2**SPONSORSHIPS AND GRANTS 2021 - 22**

The National Trust values the generosity of its Sponsors which allow the projects and programs to continue and wishes to acknowledge the organisations listed below.

Lotterywest;
 Department of Infrastructure; Transport; Regional Development and Communications;
 Department of Jobs; Tourism; Science & Innovation;
 Volunteers WA;
 Peggy Glanville-Hicks Composers' House Ltd.

Appendix 3a**HONORARY AND LIFE MEMBERS****FELLOWS OF THE TRUST**

Thomas E Perrigo OAM

LIFE MEMBERS

Ronald Bodycoat AM
 Eileen Brown
 Dr Fiona Bush
 Chris Corry-Thomas
 Sue Corry-Thomas
 Hon John Cowdell AM
 Heather Dayman
 Pamela Hall
 Joyce Hardy
 Dr Cleve Hassell
 Frank Montgomery OAM
 Roslyn Stewart OAM
 Don Strang
 David Thwaites



Woodbridge, Mandoon. Photo: National Trust of Western Australia.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

Appendix 3b

COMMITTEES OF COUNCIL MEMBERS 2021 - 22

National Trust of Australia (WA) Council

Dr Hugo Bekle
Derryn Belford (retired 2021)
Carol Buckley AM LVO (Secretary)
Dr Fiona Bush OAM (Vice President)
Dr Kenneth Collins AM CSTJ CitWA
Graham Goerke (Deputy Chair)
Em Prof Jenny Gregory AM
Margaret Harper
Karl Haynes
Max Hipkins
Roger Jennings
Chris Kingsnorth
Dr Shino Konishi

Hon Robert Kucera APM (Chair)
Christine Lewis (Deputy Chair) retired 2022
Renata Lowe
Hon Dr Ken Michael AC (President)
Geoff Moor
Tutu Phong (Treasurer)
Hon Ljiljana Ravlich (Retired May 2022)
Robert Rossi JP
Em Prof John Stephens
Dr Robyn Taylor (Retired November 2021)
Ashley Zimpel

Executive Committee

Hon Robert Kucera APM (Chair)
Christine Lewis (Deputy Chair – Resigned March 2022)
Hon Dr Ken Michael AC (President)
Colonel (Ret'd) Robert Mitchell CFD UE (Vice President – Retired 2021)
Tutu Phong (Treasurer)
Carol Buckley AM LVO (Secretary)
Julian Donaldson (Chief Executive Officer)
Graham Goerke (ACNT Delegate)

Finance, Risk and Audit Committee

Tutu Phong (Chair)
Graham Goerke
Ashley Zimpel
Julian Donaldson (Chief Executive Officer)
Michael D'souza (Chief Financial Officer)
Enzo Sirna AM (Deputy Chief Executive Officer)

Aboriginal Advisory Committee

David Corbett
Deanne Fitzgerald
Irene Stainton (Chair)
Marie Taylor
Leo Thomas

Art Deco Committee

Jean Clark
Vyonne Geneve OAM
Dr Philip Lawe Davies
Linda Montgomery
Liam Turner
Louise Turner

Classification Standing Committee

Dr Fiona Bush OAM
Caroline Grant
Eric Hancock
Max Hipkins
Jocelyn Mitchell

Col (Ret'd) Robert Mitchell CFD UE
Geoff Moor
Judy Murray
Don Newman
Em Prof John Stephens
Dr Robyn Taylor

Significant Trees Committee

Jonathan Epps
Alex George
Caroline Grant
Em Prof Jenny Gregory AM
Max Hipkins
Brendan O'Toole

Defence Heritage Committee

Helen Birch
Graham Horne
Graham Mackenzie-Smith
Col (Ret'd) Robert Mitchell CFD UE
John Stephenson



Whadjuk Noongar elders met with National Trust staff just before Christmas at Peninsula Farm, Wu-rut Woorat. Photo: National Trust of Western Australia.

National Trust Volunteers

Volunteers make a valuable contribution to meeting the strategic aims of the National Trust through their generous commitment of time, knowledge and skills.

Areas in which they contribute include welcoming visitors to our places, gardening, conducting tours and supporting events that occur throughout the year.

The mutual support and commitment engendered by volunteering allows the National Trust to attain the high standards of work on which its reputation continues to grow.

In 2021-22 volunteers contributed in excess of 14,500 hours with an estimated value of about \$500,000.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

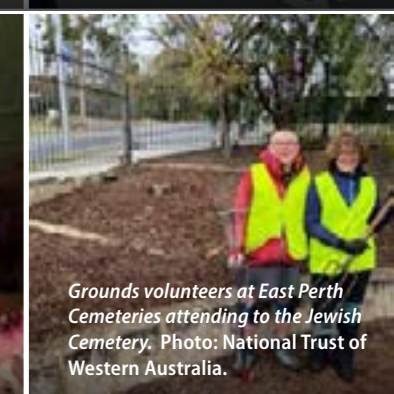
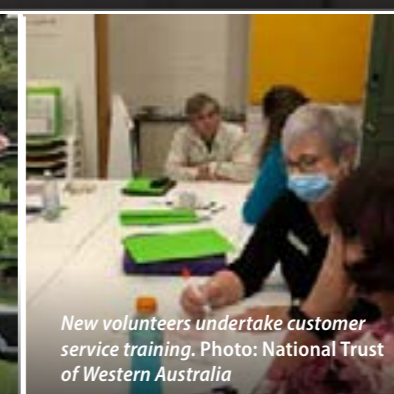
- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Appendix 3c

LIST OF VOLUNTEERS 2021 - 2022

Kristina Alderson	Helen Cope	Susan Herbert	Gillian McKenzie	Hilary Silbert
Sue Arthur	Chris Corry-Thomas	Elizabeth Hof	Pam McKenzie	Ann Sippe
Ron Arthurs	Sue Corry-Thomas	Val Hogan	Jeanette McQueen	Carol Smith
Carole Auckram	Dawn Crabb	Clare Honey	Bette Mills	Kerry Staines
Freda Bajrovic	Robin Creswell	Lonnie Hoy	Robert Mitchell	Stephen Stanton
Anne Ball	Bill Cutler	Christina Ing	Margaret Modra	Em Prof John Stephens
Dave Ball	Theresa Davis	Nick Jacob	Linda Monkhouse	Peter Stevenson
Ann Ballantyne	Jane Dewing	John James	Barbara Mullaley	Janet Stewart
Jan Barker	Suzy Diaz	Bethlyn Jarvis	Claire Nairn	Ros Stewart
Bev Barnesby	Joanne Dumeresq	Keith Jarvis	Michael Nekel	Ian Stobie
Chris Barnesby	Lesley Emmans	Tina Jaytenburg	Anne North	Terri Strong
Ella Barton	Judy Ewing	Roger Jennings	Dick Noyelle	Wendy Symonds
Shirley Benton	Miriam Fawcett	Jennifer Johnson	Jayne Noyelle	Vince Taylor
Ann Bertola	Jessinta Ferreira	Jeannette Jones	Helen O'Brien	Victor Templeton
Enza Bettles	Julie Fisher	Ray Jones	Charlotte Palmer	Lesley Thomas
Jackson Black	Ken Fleay	Helen Kinsella	John Palmer	Christine Thompson
Judith Blackwell	Jo Flynn	Stephanie Kirkham	Graham Parker	Vicki Timlin
Glenn Boardman	Patricia Forsyth	Tina Koomen	Kay Parnell	Maria Pia Valenti
Pamela Boardman	Trish Forsyth	Kevin Larratt	Helen Pavlovich	Ingrid van Bremen
Marie Bradly	Carol Foster	Craig Le Page	Jo Pearce	Michele van der Post
Jean Branchi	Ian Foster	Faye Lemke	Mica Pereira	Ann Vaughan
Dawn Brines	Alison Fox	Natasha Lethbridge	Maureen Perham	Alex Vintila
Ginie Bristow	Diana Frylinck	Jacky Lomas	Angela Phatouras	Carolyn Walker
Von Bromilow	Andrea Fullerton	Kyra Lomas	Dave Pickering	Jacqui Walker
Margaret Brown	Kim Fulton	Jeanette Longwood	Narelle Pridmore	Julie Watson
Fay Butt	Pat Gale	Sharman Lugden	Sue Procopio	Olivia Webb
Jackie Bysterveld	Brian Goodchild	Cora Luo	Elizabeth Przywolnik	Diane Webster
Brenda Caelli	Muriel Graffin	Wendy Macpherson	Theresa Putland	Lisa Wei
Daniel Caelli	Jessica Ruth Grant	Jack Martin	John Radys	Merlene White
Sandy Cailes	Mal Gray	Jo Mayhew	Raye Rickard	Tristan Whyatt
Robyn Cain	Scott Gustin	Joy Maynard	Sharon Riley	Heather Whykes
Emma Carrier	Yvette Hamilton	Merle McAlpine	Roks Ristich	Don Williams
Colin Caughey	Greg Hardey	Janet McBride	Susanne Roberts	Judy Williams
Bronwen Channon	Ian Harford	Kelly McConkey	Mark Roddy	Linda Williams
Bev Chapman	Ruth Harloe	Irene McConnell	Erica Rogers	Richard Williams
Renee Chapple	Christine Harwood	Graeme McCullagh	Faye Rowe	Narelle Worth
Nandi Chinna	Sandy Hayward	Frank McDonald	Brian Russell	Bill Wright
Kate Coetzer	Fiona Hearl	Bill McEwan	Diana Salvaris	Susan Wright
Yvonne Collins	Peter Hearl	Myree McGoldrick	Louis Shepherd	Louise Young
Ruth Conway	Simone Hegge	Anne McKenzie	Terry Shuker	

While the Information is considered to be true and correct at the date of publication, changes in circumstances may impact the accuracy of the information. The National Trust apologises for names which may not have been included on the List of Volunteers at time of print.



01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Appendix 4

ATTENDANCE AT COUNCIL AND EXECUTIVE COMMITTEE MEETINGS

Council Meetings

Five Council meetings were held

Name	Attendance	Apology	Leave of Absence
Dr Hugo Bekle	3	2	0
Ms Derryn Belford*	0	1	0
Ms Carol Buckley AM LVO	4	1	0
Dr Fiona Bush OAM	5	0	0
Dr Kenneth Collins AM CSTJ CitWA	4	1	0
Mr Graham Goerke	5	0	0
Prof Jenny Gregory AM	4	1	0
Mrs Margaret Harper	5	0	0
Mr Karl Haynes**	2	1	0
Mr Max Hipkins	5	0	0
Mr Roger Jennings	5	0	0
Ms Chris Kingsnorth	4	1	0
Ms Shino Konishi	4	1	0
Hon Robert Kucera APM	5	0	0
Ms Christine Lewis (Vice President)***	3	0	0
Ms Renata Lowe****	2	0	0
Hon Dr Ken Michael AC (Deputy Chair)	5	0	0
Mr Geoff Moor	5	0	0
Mr Tutu Phong	4	1	0
Hon Lijijanna Ravlich*****	2	2	0
Mr Robert Rossi	5	0	0
Prof John Stephens	5	0	0
Dr Robyn Taylor*****	1	1	0
Mr Ashley Zimpel	5	0	0

*Ms Derryn Belford resigned September 2021

**Mr Karl Haynes elected November 2021

***Ms Christine Lewis resigned March 2022

****Ms Renata Lowe appointed March 2022

*****Hon Lijijanna Ravlich resigned May 2022

*****Dr Robyn Taylor retired November 2021



Woodbridge House Drawing Room.
Photo: National Trust of Western Australia.

It is important to note that all Councillors of the National Trust volunteer their time. The expertise and experience of these extremely dedicated people have successfully guided the National Trust in Western Australia for over fifty years.

Executive Meetings

Six Executive meetings were held

Name	Attendance	Apology	Leave of Absence
Ms Carol Buckley AM LVO	5	1	0
Dr Fiona Bush OAM	2	0	0
Mr Julian Donaldson	5	1	0
Mr Graham Goerke	5	1	0
Hon Robert Kucera APM	6	0	0
Ms Christine Lewis*	2	2	0
Hon Dr Ken Michael AC	5	1	0
Mr Tutu Phong	6	0	0

*Ms Christine Lewis resigned March 2022

BUILT AND SIGNIFICANT TREES CLASSIFICATIONS

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

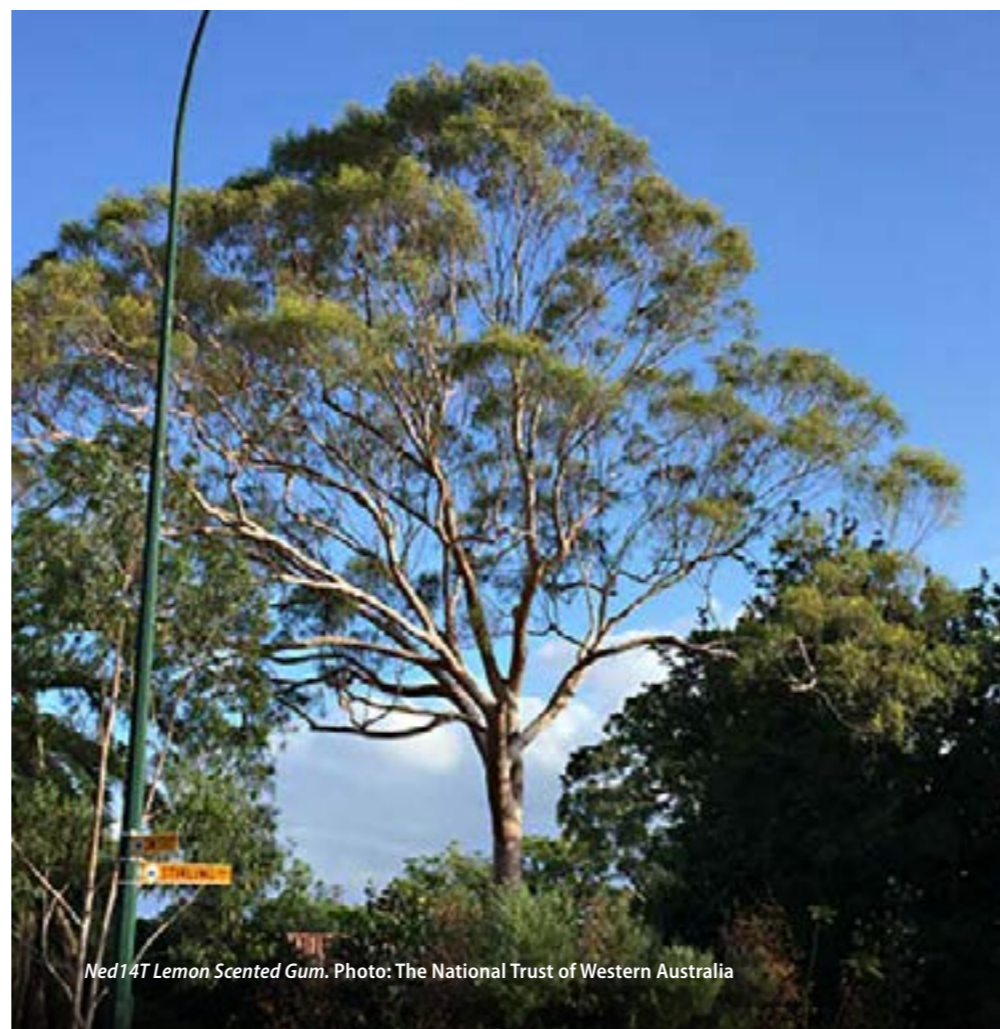
Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

Significant Trees

ALB03T English Oak, Willyung
BUS01T European Ash, Busselton
CAP07T Holly Leaf Banksia, Capel
CLA06T Leopard Tree, Claremont
DAN01T Tuart Grove, Jurien
FRE07T Tuarts, Fremantle
KAL02T Desert Kurrajong, Kalgoorlie
KWI01T Tuart, Kwinana Beach
MAN05T Karri, Manjimup
MEL03T Jarrah, Leeming
NED13T Hills Weeping Fig, Nedlands
NED14T Lemon Scented Gum, Nedlands
NED15T Lemon Scented Gum, Nedlands
NED16T Jacaranda, Nedlands
NED17T Canary Island Palm, Nedlands
NED20T Monterey Cypress, Nedlands
NED21T Pine, Nedlands
NED22T Lemon Scented Gum, Nedlands
NED23T Jacaranda, Nedlands
NED26T Ginko, Nedlands
PER10T Washingtonia Palm, Crawley
PER14T Moreton Bay Fig, West Perth
PER15T Red Flowering Gum, Perth
ROCO1T Norfolk Island Pine, Shoalwater
SUB02T Aleppo Pines (10), Subiaco
SUB03T Hills Weeping Fig, Subiaco
SWA08T Moreton Bay Fig, Bellevue
TOO01T Powderbarks (3), Toodyay

Built

First Jetty, Cervantes
Jurien Bay War Memorial
Bencubbin Hotel
Hamelin Pool Telegraph Station
Cervantes Shipwreck
Alkimos Shipwreck
Alex T Brown Shipwreck
Munda Biddi Trail
Bibbulman Track
Lake Thetis, Hansen Bay Road, Cervantes
Escape Island & Escape Island Lighthouse, Jurien Bay
Weir Village Road, Cottage
Cottesloe Pylon and
Greenough Agricultural Land.



Ned14T Lemon Scented Gum. Photo: The National Trust of Western Australia



NED22T Lemon Scented Gum. Photo: National Trust of Western Australia.



Hamelin Pool Telegraph Station. Photo: National Trust of Western Australia.



Bencubbin Hotel. Photo: National Trust of Western Australia.

Appendix 6

NATIONAL TRUST MANAGED PROPERTIES
2021 - 22

Metropolitan Place	Local Government Authority
ANZAC Cottage	Vincent
Artillery Drill Hall	Fremantle
Curtin Family Home	Cottesloe
East Perth Cemeteries	Perth
Gallop House	Nedlands
Luisini Winery	Joondalup
57 Murray Street	Perth
No 1 Pump Station	Mundaring
Old Observatory	Perth
Old Perth Boys' School	Perth
Peninsula Farm	Bayswater
Royal Perth Hospital Heritage Precinct	Perth
* Samson House	Fremantle
Settlers Cottage	Stirling
Stirling House	Fremantle
Wanslea	Cottesloe
Weir Village Road Houses	Mundaring
Woodbridge	Swan

Non-Metropolitan Place	Local Government Authority
Avondale	Beverley
* Beverley Police Quarters	Beverley
* Bridgedale	Bridgetown
* Central Greenough	Greater Geraldton
* Cliff Grange	Greater Geraldton
* Clinch's Mill	Greater Geraldton
* Cold Harbour Land	York

*Freehold

Collie Police Station	Collie
Collie Roundhouse	Collie
* Cue Masonic Lodge	Cue
Ellensbrook	Augusta - Margaret River
Geraldton Heritage Precinct	Greater Geraldton
Gingin Railway Station	Gingin
* Gray's Store	Greater Geraldton
* Greenough farmland	Greater Geraldton
* Greenough Hotel	Greater Geraldton
Hydro Power Station	Collie
Israelite Bay Telegraph Station	Esperance
* Jarrahdale Heritage Park	Serpentine - Jarrahdale
Karalee Rocks	Yilgarn
* Mangowine	Nungarin
Moir Homestead	Esperance
Mount Charlotte Reservoir	Kalgoorlie - Boulder
No 3 Pump Station	Cunderdin
No 4 Pump Station	Merredin
No 8 Pump Station & House	Coolgardie
Old Blythewood	Murray
Poole Street Bridge	Northam
* Parkwater	Cowaramup
* Pinjarra Courthouse	Murray
Rosella House	Greater Geraldton
* St James' Church	Greater Geraldton
* St Peter's, Glebe Gilgering	York
* Stone Barn & Cottage	Greater Geraldton
* Strawberry Hill	Albany
* Temperance Lodge	Greater Geraldton
* Walkaway Cemetery (part)	Greater Geraldton
Warden Finnerty's Residence	Coolgardie
* Wesleyan Church	Greater Geraldton
Whitby Falls	Serpentine - Jarrahdale
Wonnerup	Busselton
York Courthouse Complex	York

Appendix 7

Heritage Appeals 2021 - 22

The National Trust administers heritage appeals to enable communities, as well as itself, to raise funds for conservation and interpretation of Western Australia's heritage. Donations over two dollars are tax deductible. During the year \$402,190 in income was generated from the National Trust's active heritage appeals and \$211,854 of appeal donation funds were spent on conserving Western Australian heritage places.

APPEAL NAMES

All Saints Anglican Church

Avondale Conservation

Bassendean Pensioner Guard Cottage and Residence

Battle of Crete Memorial

Bibbulmun Track

Budabee Foundation Heritage

Chinese Jacket Appeal

Christ Church Claremont

Commonwealth Walkways Perth Fremantle

Cottesloe Pylon

East Perth Cemeteries Monuments

Gabi Kylie Foundation

Geraldton Anglican Cathedral

Geraldton Catholic Cathedral

Golden Jubilee Appeal - Internal

Golden Pipeline Heritage Appeal - Internal

Golden Valley Tree Farm

Holy Trinity Church Roebourne

Holy Trinity Church York

Kalgoorlie Trades Hall

Lady Walpole Restoration

Maali Foundation

Malimup Appeal

Matera Foundation

Monsignor John Hawes Heritage Appeal

Mundabiddi Trail

National Trust Collections - Internal

New Norcia Benedictine Monastery

Ngalia Depot Spring

Norman and Beard Organ

Old Blythewood - Internal Appeal

Perth Chevra Kadish

Perth Theatre Trust - His Majesty's Theatre

Regal Theatre Heritage

Sacred Heart Beagle Bay

Shire of Cue Heritage Appeal

Shire of Toodyay Appeal

Sikh Heritage Appeal

St Aidan's Claremont

St Columba's Church South Perth

St Constantine

St Cuthbert's Church

St George's Cathedral

St John the Baptist Church Kalgoorlie

St John's Fremantle

St Joseph's Subiaco

St Luke's Gingin

St Luke's Heritage Precinct

St Margaret's Anglican Church

St Mary's Busselton

St Mary's Cathedral Perth

St Mary's Leederville

St Mary's Middle Swan

St Matthew's Guildford

St Patrick's Anglican Church Mt Lawley

St Patrick's Fremantle

St Paul's Community Hall

St Peter's Church Gigering

St. John Lutheran Church

St. Mary's Anglican Church Beverley

Temple David

Thomas Little Hall

Thomas Peel Archaeology

Treemission

Tuart Forrest Appeal

Woodbridge - Internal Appeal

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



08

FINANCIALS

Independent Auditor's Report
Certification of Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements



Auditor General

AUDITOR GENERAL'S INDEPENDENCE DECLARATION

To The National Trust of Australia (W.A.)

As auditor of The National Trust of Australia (W.A.) for the year ended 30 June 2022, I declare that, to the best of my knowledge and belief, there have been:

- no contraventions of auditor independence requirements of Division 60 of the *Australian Charities and Not-for-profits Commission Act 2012* in relation to the audit.
- no contraventions of APES 110 Code of Ethics for Professional Accountants (including Independence Standards).

Grant Robinson
Assistant Auditor General Financial Audit
Delegate of the Auditor General for Western Australia
Perth, Western Australia
25 August 2022



Auditor General

INDEPENDENT AUDITOR'S REPORT 2022

The National Trust of Australia (W.A.)

To the Parliament of Western Australia

Report on the audit of the financial statements

Opinion

I have audited the financial statements of The National Trust of Australia (W.A.) (Trust) which comprise:

- the Statement of Financial Position at 30 June 2022, and the Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended
- Notes comprising a summary of significant accounting policies and other explanatory information.

In my opinion, the financial statements are:

- based on proper accounts and present fairly, in all material respects, the operating results and cash flows of The National Trust of Australia (W.A.) for the year ended 30 June 2022 and the financial position at the end of that period
- in accordance with Australian Accounting Standards (applicable to Tier 2 Entities), the *Financial Management Act 2006* and the Treasurer's Instructions and Division 60 of the *Australian Charities and Not-for-profits Commission Act 2012 (ACNC Act)*, and Australian Charities and Not-for-profits Commission Regulation 2013.

Basis for opinion

I conducted my audit in accordance with the Australian Auditing Standards. My responsibilities under those standards are further described in the Auditor's responsibilities for the audit of the financial statements section of my report.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my opinion.

Responsibilities of the Council for the financial statements

The Council is responsible for:

- keeping proper accounts
- preparation and fair presentation of the financial statements in accordance with Australian Accounting Standards (applicable to Tier 2 Entities), the *Financial Management Act 2006* and the Treasurer's Instructions
- such internal control as it determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the Council is responsible for:

- assessing the entity's ability to continue as a going concern
- disclosing, as applicable, matters related to going concern
- using the going concern basis of accounting unless the Western Australian Government has made policy or funding decisions affecting the continued existence of the Trust.

Auditor's responsibilities for the audit of the financial statements

As required by the *Auditor General Act 2006*, my responsibility is to express an opinion on the financial statements. The objectives of my audit are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Australian Auditing Standards will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial statements. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations or the override of internal control.

A further description of my responsibilities for the audit of the financial statements is located on the Auditing and Assurance Standards Board website. This description forms part of my auditor's report and can be found at https://www.auasb.gov.au/auditors_responsibilities/ar4.pdf.

Report on the audit of controls

Opinion

I have undertaken a reasonable assurance engagement on the design and implementation of controls exercised by The National Trust of Australia (W.A.). The controls exercised by the Council are those policies and procedures established to ensure that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions (the overall control objectives).

In my opinion, in all material respects, the controls exercised by The National Trust of Australia (W.A.) are sufficiently adequate to provide reasonable assurance that the receipt, expenditure and investment of money, the acquisition and disposal of property and the incurring of liabilities have been in accordance with legislative provisions during the year ended 30 June 2022.

The Council's responsibilities

The Council is responsible for designing, implementing and maintaining controls to ensure that the receipt, expenditure and investment of money, the acquisition and disposal of property and the incurring of liabilities are in accordance with the *Financial Management Act 2006*, the Treasurer's Instructions and other relevant written law.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Auditor General's responsibilities

As required by the *Auditor General Act 2006*, my responsibility as an assurance practitioner is to express an opinion on the suitability of the design of the controls to achieve the overall control objectives and the implementation of the controls as designed. I conducted my engagement in accordance with Standard on Assurance Engagements ASAE 3150 *Assurance Engagements on Controls* issued by the Australian Auditing and Assurance Standards Board. That standard requires that I comply with relevant ethical requirements and plan and perform my procedures to obtain reasonable assurance about whether, in all material respects, the controls are suitably designed to achieve the overall control objectives and were implemented as designed.

An assurance engagement involves performing procedures to obtain evidence about the suitability of the controls design to achieve the overall control objectives and the implementation of those controls. The procedures selected depend on my judgement, including an assessment of the risks that controls are not suitably designed or implemented as designed. My procedures included testing the implementation of those controls that I consider necessary to achieve the overall control objectives.

I believe that the evidence I have obtained is sufficient and appropriate to provide a basis for my opinion.

Limitations of controls

Because of the inherent limitations of any internal control structure, it is possible that, even if the controls are suitably designed and implemented as designed, once in operation, the overall control objectives may not be achieved so that fraud, error or non-compliance with laws and regulations may occur and not be detected. Any projection of the outcome of the evaluation of the suitability of the design of controls to future periods is subject to the risk that the controls may become unsuitable because of changes in conditions.

Report on the audit of the key performance indicators

Opinion

I have undertaken a reasonable assurance engagement on the key performance indicators of The National Trust of Australia (W.A.) for the year ended 30 June 2022. The key performance indicators are the Under Treasurer-approved key effectiveness indicators and key efficiency indicators that provide performance information about achieving outcomes and delivering services.

In my opinion, in all material respects, the key performance indicators of The National Trust of Australia (W.A.) are relevant and appropriate to assist users to access the Trust's performance and fairly represent indicated performance for the year ended 30 June 2022.

The Council's responsibilities for the key performance indicators

The Council is responsible for the preparation and fair presentation of the key performance indicators in accordance with the Financial Management Act 2006 and the Treasurer's Instructions and for such internal control as the Council determines necessary to enable the preparation of key performance indicators that are free from material misstatement, whether due to fraud or error.

In preparing the key performance indicators, the Trust is responsible for identifying key performance indicators that are relevant and appropriate, having regard to their purpose in accordance with Treasurer's Instruction 904 Key Performance *Indicators*.

Auditor General's responsibilities

As required by the *Auditor General Act 2006*, my responsibility as an assurance practitioner is to express an opinion on the key performance indicators. The objectives of my engagement are to obtain reasonable assurance about whether the key performance indicators are relevant and appropriate to assist users to assess the entity's performance and whether the key performance indicators are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. I conducted my engagement in accordance with Standard on Assurance Engagements ASAE 3000 *Assurance Engagements Other than Audits or Reviews of Historical Financial Information* issued by the Australian Auditing and Assurance Standards Board. That standard requires that I comply with relevant ethical requirements relating to assurance engagements.

An assurance engagement involves performing procedures to obtain evidence about the amounts and disclosures in the key performance indicators. It also involves evaluating the relevance and appropriateness of the key performance indicators against the criteria and guidance in Treasurer's Instruction 904 for measuring the extent of outcome achievement and the efficiency of service delivery. The procedures selected depend on my judgement, including the assessment of the risks of material misstatement of the key performance indicators. In making these risk assessments I obtain an understanding of internal control relevant to the engagement in order to design procedures that are appropriate in the circumstances.

I believe that the evidence I have obtained is sufficient and appropriate to provide a basis for my opinion.

My independence and quality control relating to the reports on controls and key performance indicators

I have complied with the independence requirements of the *Auditor General Act 2006* and the relevant ethical requirements relating to assurance engagements. In accordance with ASQC 1 *Quality Control for Firms that Perform Audits and Reviews of Financial Reports and Other Financial Information, and Other Assurance Engagements*, the Office of the Auditor General maintains a comprehensive system of quality control including documented policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

Other information

The Council is responsible for the other information. The other information is the information in the entity's annual report for the year ended 30 June 2022, but not the financial statements, key performance indicators and my auditor's report.

My opinions on the financial statements, controls and key performance indicators does not cover the other information and, accordingly, I do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, controls and key performance indicators, my responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements and key performance indicators or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work I have performed, I conclude that there is a material misstatement of this other information, I am required to report that fact. I did not receive the other information prior to the date of this auditor's report. When I do receive it, I will read it and if I conclude that there is a material misstatement in this information, I am required to communicate the matter to those charged with governance and request them to correct the misstated information. If the misstated information is not corrected, I may need to retract this auditor's report and re-issue an amended report.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

Matters relating to the electronic publication of the audited financial statements and key performance indicators

This auditor's report relates to the financial statements, and key performance indicators of the The National Trust of Australia (W.A.) for the year ended 30 June 2022 included in the annual report on the Trust's website. The Trust's management is responsible for the integrity of the Trust's website. This audit does not provide assurance on the integrity of the Trust's website. The auditor's report refers only to the financial statements, controls and key performance indicators described above. It does not provide an opinion on any other information which may have been hyperlinked to/from the annual report. If users of the financial statements and key performance indicators are concerned with the inherent risks arising from publication on a website, they are advised to contact the entity to confirm the information contained in the website version.

Grant Robinson
Assistant Auditor General Financial Audit
Delegate of the Auditor General for Western Australia
Perth, Western Australia
25 August 2022

**THE NATIONAL TRUST OF AUSTRALIA (W.A.)
KEY PERFORMANCE INDICATORS
FOR THE YEAR ENDED 30 JUNE 2022**



We hereby certify that the key performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of The National Trust of Australia (WA) for the financial year ended 30 June 2022.

Hon Dr. Ken Michael AC
President
24 August 2022

Michael D'souza B.Com, ACMA, DBA, APIA AFA
Chief Financial Officer
24 August 2022

Hon Robert Kucera APM
Chairperson
24 August 2022



William Buck Audit (WA) Pty Ltd

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.) KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2022



KEY PERFORMANCE INDICATORS

GOVERNMENT GOAL:

Better Places – A quality environment with liveable and affordable communities and vibrant regions.

In order to achieve the Government goal, the National Trust of Australia (WA) (the National Trust) has adopted the following desired agency outcome to fulfil its whole-of-government goal of encouraging better places for the Western Australian community:

DESIRED OUTCOME: Engage community support for the conservation of our natural, Aboriginal and historic heritage for the present and the future.

The National Trust actively promotes the development of conservation and interpretation in support of heritage outcomes and facilitates conservation through tax deductible heritage appeals to the general community.

The National Trust continues to actively conserve and interpret State owned heritage places through preservation and adaptive re-use and provides the general community with the opportunity to either visit or use these heritage places.

The National Trust seeks to increase the knowledge, awareness, understanding and commitment by the community of the places and objects of national, state and local heritage significance through its education programs and the places it holds open to the public.

The National Trust continues to provide conservation of privately owned natural heritage land through its covenanting program and continues to provide incentives, leadership, stewardship and education in the natural heritage area for the benefit of the community.

To assist with achieving its desired outcome, the National Trust established two major service areas

1. Conservation and Management of Built Heritage; and
2. Heritage Services to the Community.

Conservation and Management of Built Heritage

The National Trust conserves built heritage places for present and future generations and for the long-term social, economic and environmental benefit of the community. It does so within a context of national and international standards of best practice for ongoing care and maintenance



THE NATIONAL TRUST OF AUSTRALIA (W.A.) KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2022



Conservation refers to the processes of looking after a place so as to retain its cultural significance. Places can be a site, area, land, landscape or building and other works which may include components, contents, space and views. Cultural significance means aesthetic, historic, scientific, social or spiritual value for past, present or future generations.

The effectiveness indicator '*percentage of planned conservation performed to enable community access to National Trust places*' is directly linked to one of the National Trust's two core functions: 'Conservation and Management of Built Heritage'. This indicator is calculated by dividing the amount of funds expended on conservation of built heritage during a given period of time (on an annual basis) by the total cost of conservation work remaining to be completed thereby identifying the percentage of conservation work completed. It should be noted that this indicator can be significantly affected by either the sale or the addition of places to the Trust's property portfolio and the funding available to be spent on conservation work.

The efficiency indicator '*average operating cost per place managed*' is calculated by dividing the total operating costs incurred for managing the places during the period (annually) by the number of places managed by the National Trust. This indicator can be significantly affected by the number of places managed and/or the operating costs which can vary greatly from period to period depending upon the amount of maintenance needed at places.

Heritage Services to the Community

Under the *National Trust of Australia (WA) Act (1964)*, the National Trust provides heritage services to the community. These services include:

- providing education programs to school children;
- conducting various community heritage events;
- assisting the general public with heritage related inquires; and
- the provision of interpretation of places, natural landscape or adaptive re-use.

Heritage services are designed to enhance the knowledge, awareness, understanding and commitment of the community in all aspects of heritage.

The effectiveness indicator '*Number of people accessing, engaging, attending National Trust places and receiving heritage services*' is directly linked to one of the National Trust's two core functions: 'Heritage Services to the Community'. This indicator is calculated by recording the number of:

- people who attend National Trust events;
- people who visit National Trust places;
- heritage services engagements; and
- students who attend education programs.

The efficiency indicator '*average operating cost per person accessing, engaging, attending National Trust places and heritage services provided*' is calculated by



01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.) KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2022



dividing the total operating costs incurred for the provision of heritage services to the community during the year by the number of people accessing, engaging, attending National Trust places and receiving heritage services. This indicator is affected largely by the number of attendees each, which can be subject to yearly fluctuations as a result of unforeseen external and internal factors.

Detailed Information in Support of Key Performance Indicators

Key Effectiveness Indicators

	2019-20 Actual	2020-21 Actual	2021-22 Actual	2021-22 Budget
Percentage of planned conservation performed to enable community access to National Trust places	2%	2.1%	0.5%	1.8%
Number of people accessing, engaging, attending National Trust places and receiving heritage services	16,659	23,296	21,160	20,150

Comments on Variances

Comments on variance greater than 10% are provided below.

Percentage of planned conservation work completed to enable community access to National Trust places

Variance between 2021-22 Actual and 2020-21 Actual

The decrease in percentage from 2.1% in 2020-21 to 0.5% in 2021-22 is predominately due to decrease in conservation works as request for additional grants and appropriation was not funded.

Variance between 2021-22 Actual and 2021-22 Budget

The decrease in percentage from 1.8% budgeted in 2021-22 to 0.5% in 2021-22 is predominately due to decrease in conservation works as request for additional grants and appropriation was not funded.



THE NATIONAL TRUST OF AUSTRALIA (W.A.) KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2022



Key Efficiency Indicators

	2019-20 Actual \$	2020-21 Actual \$	2021-22 Actual \$	2021-22 Budget \$
Average operating cost per place managed	36,467	32,377	31,361	33,623
Average operating cost per person accessing, engaging, attending National Trust places and heritage services provided	133	109	113	131

Comments on Variances

Comments on variance greater than 10% are provided below.

Average operating cost per person accessing, engaging, attending National Trust places and heritage services provided

Variance between 2021-22 Actual and 2021-22 Budget

The decrease in the Actual cost compared to 2021-22 Budget is as a result of an increase in the number of visitations to heritage places compared to the Budget estimate.

**THE NATIONAL TRUST OF AUSTRALIA (W.A.)
CERTIFICATION OF FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022**



The accompanying financial statements of The National Trust of Australia (WA) have been prepared in compliance with the provisions of the *Financial Management Act 2006* from proper accounts and records to present fairly the financial transactions for the reporting period ended 30 June 2022 and the financial position as at 30 June 2022.

At the date of signing we are not aware of any circumstances which would render the particulars included in the financial statements misleading or inaccurate.

Hon Dr Ken Michael AC
President
24 August 2022

Michael D'souza B.Com, ACMA, DBA, APFA AFA
Chief Financial Officer
24 August 2022

Hon Robert Kucera APM
Chairperson
24 August 2022

**THE NATIONAL TRUST OF AUSTRALIA (W.A.)
CERTIFICATION OF FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022**



**RESPONSIBLE PERSON'S FINANCIAL DECLARATION
FOR FINANCIAL STATEMENTS YEAR ENDING 30 JUNE 2022**

Per section 60.15 of the Australian Charities and Not-for-profits Commission Regulation 2013

The Chair declares that in his opinion:

- (a) there are reasonable grounds to believe that the registered entity is able to pay all of its debts, as and when they become due and payable; and
- (b) the financial statements and notes satisfy the requirements of the Australian Charities and Not-for-profits Commission Act 2012.

Signed in accordance with subsection 60.15(2) of the Australian Charities and Not-for-profit Commission Regulation 2013.

Hon Robert Kucera APM
Chairperson

Responsible person's declaration
Dated this 24th day of August 2022



William Buck Audit (WA) Pty Ltd

William Buck Audit (WA) Pty Ltd

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2022

	Notes	2022 \$000	2021 \$000
COST OF SERVICES			
<i>Expenses</i>			
Employee benefits expenses	2.1	2,604	2,772
Supplies and services	2.2	1,646	1,766
Depreciation and amortisation expense		714	641
Accommodation expenses	2.2	421	476
Other Expenses	2.2	394	317
Total cost of services		5,779	5,972
<i>Income</i>			
<i>Revenue</i>			
User charges and fees	3.2	1,730	1,549
Sale of goods	3.3	1	8
Commonwealth grants and contributions	3.4	400	456
Other grants and contributions	3.4	19	19
Interest revenue		6	10
Other income	3.5	363	624
Total revenue		2,528	2,666
<i>Gains</i>			
Gain on disposal of non-current assets	3.6	-	42
Total gains		-	42
Total income		2,528	2,708
NET COST OF SERVICES		3,251	3,264
<i>Income from State Government</i>			
Service appropriation	3.1	3,184	3,457
Assets transferred	3.1	455	2,018
Total income from State Government		3,639	5,475
SURPLUS FOR THE PERIOD		388	2,211
OTHER COMPREHENSIVE INCOME			
<i>Items not reclassified subsequently to profit or loss</i>			
Change in asset revaluation surplus	4.1	8,034	1,959
Total other comprehensive income		8,034	1,959
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD		8,422	4,170

The Statement of Comprehensive Income should be read in conjunction with the accompanying notes.



William Buck Audit (WA) Pty Ltd

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2022

	Notes	2022 \$000	2021 \$000
ASSETS			
Current Assets			
Cash and cash equivalents	6.1	2,125	2,071
Restricted cash and cash equivalents	6.1	429	1,652
Other financial assets	6.2		
Restricted - Appeal Funds		1,391	-
Unrestricted - Funds		1,331	-
Inventories	3.3	30	34
Receivables	5.1	180	424
Amounts receivable for services	5.2	265	265
Total Current Assets		5,751	4,446
Non-Current Assets			
Amounts receivable for services	5.2	3,863	3,473
Other financial assets	6.2	91	89
Property, plant and equipment	4.1	113,475	105,414
Intangible assets	4.2	215	207
Total Non-Current Assets		117,644	109,183
TOTAL ASSETS		123,395	113,629
LIABILITIES			
Current Liabilities			
Payables	5.3	141	133
Employee related provisions	2.1	712	709
Other current liabilities	5.4	2,160	1,114
Total Current Liabilities		3,013	1,956
Non-Current Liabilities			
Employee related provisions	2.1	99	105
Other non-current liabilities	5.4	701	643
Total Non-Current Liabilities		800	948
TOTAL LIABILITIES		3,813	2,904
NET ASSETS		119,582	110,725
EQUITY			
Contributed equity		29,186	28,751
Reserves		30,562	22,529
Accumulated surplus		59,834	59,445
TOTAL EQUITY		119,582	110,725

The Statement of Financial Position should be read in conjunction with the accompanying notes.



William Buck Audit (WA) Pty Ltd

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 30 JUNE 2022

Note	Contributed equity \$000	Reserves \$000	Accumulated surplus (deficit) \$000	Total equity \$000
	28,316	20,570	57,234	106,120
Balance at 1 July 2020				
Surplus	-	-	2,211	2,211
Other comprehensive income	-	1,959	-	1,959
Total comprehensive income for the period	-	1,959	2,211	4,170
Transactions with owners in their capacity as owners:				
Distributions to owners	-	-	-	-
Capital appropriations	435	-	-	435
Total	435	-	-	435
Balance at 30 June 2021	28,751	22,529	59,445	110,725
Balance at 1 July 2021	28,751	22,529	59,445	110,725
Surplus	-	-	388	388
Other comprehensive income	-	8,034	-	8,034
Total comprehensive income for the period	-	8,034	388	8,422
Transactions with owners in their capacity as owners:				
Distributions to owners	-	-	-	-
Capital appropriations	435	-	-	435
Total	435	-	-	435
Balance at 30 June 2022	29,186	30,562	59,834	119,582

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.

115

William Buck Audit (WA) Pty Ltd

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30 JUNE 2022

	2022 \$000	2021 \$000
CASH FLOWS FROM STATE GOVERNMENT		
Service appropriation	2,529	2,802
Capital contributions	435	435
Holding account drawdown	265	265
Grants	300	2,019
Net cash provided by State Government	3,529	5,520
Utilised as follows:		
CASH FLOWS FROM OPERATING ACTIVITIES		
Payments		
Employee benefits	(2,602)	(2,737)
Supplies and services	(1,855)	(1,780)
Accommodation	(42)	(458)
GST payments on purchases	(124)	(317)
GST payments to taxation authority	(36)	(179)
Other payments	(390)	(403)
Receipts		
User charges and fees	1,656	1,490
Commonwealth grants and contributions	400	456
Other grants and contributions	19	19
Interest received	6	10
GST receipts on sales	302	371
Other receipts	1,404	235
Net cash provided by/(used in) operating activities	(1,241)	(3,293)
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments		
Purchase of non-current physical assets	(735)	(2,693)
Purchase of other financial assets	(2,722)	-
Receipts		
Proceeds from sale of non-current physical assets	-	(42)
Net cash provided by (used in) investing activities	(3,457)	(2,735)
Net increase/(decrease) in cash and cash equivalents	(1,169)	(508)
Cash and cash equivalents at the beginning of period	3,723	4,231
CASH AND CASH EQUIVALENTS AT THE END OF PERIOD	2,554	3,723

The Statement of Cash Flows should be read in conjunction with the accompanying notes.

116

William Buck Audit (WA) Pty Ltd

117

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

1. Basis of preparation

The National Trust is a WA Government entity and is controlled by the State of Western Australia, which is the ultimate parent. The National Trust is a not-for-profit entity (as profit is not its principal objective).

A description of the nature of its operations and its principal activities have been included in the 'Overview' which does not form part of these financial statements.

These annual financial statements were authorised for issue by the Accountable Authority of the National Trust on 24 August 2022

Statement of compliance

These general purpose financial statements are prepared in accordance with:

- 1) The Financial Management Act 2006 (FMA)
- 2) The Treasurer's Instructions (TIs)
- 3) Australian Accounting Standards (AASs) – Simplified Disclosures
- 4) Where appropriate, those AAS paragraphs applicable for not-for-profit entities have been applied.

The FMA and TIs take precedence over AASs. Several AASs are modified by the TIs to vary application, disclosure format and wording. Where modification is required and has had a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

Basis of preparation

These financial statements are presented in Australian dollars applying the accrual basis of accounting and using the historical cost convention. Certain balances will apply a different measurement basis (such as the fair value basis). Where this is the case, the different measurement basis is disclosed in the associated note. All values are rounded to the nearest thousand dollars (\$'000).

Accounting for Goods and Services Tax (GST)

Income, expenses and assets are recognised net of the amount of goods and services tax (GST), except that the:

- a. amount of GST incurred by the Trust as a purchaser that is not recoverable from the Australian Taxation Office (ATO) is recognised as part of an asset's cost of acquisition or as part of an item of expense; and
- b. receivables and payables are stated with the amount of GST included.

Cash flows are included in the Statement of Cash Flows on a gross basis. However, the GST components of cash flows arising from investing and financing activities which are recoverable from, or payable to, the ATO are classified as operating cash flows.

Contributed equity

Interpretation 1038 *Contributions by Owners Made to Wholly Owned Public Sector Entities* requires transfers in the nature of equity contributions, other than as a result of a restructure of administrative arrangements, as designated as contributions by owners (at the time of, or prior to, transfer) be recognised as equity contributions. Capital appropriations have been designated as contributions by owners by TI 955 *Contributions by Owners Made to Wholly Owned Public*

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

Sector Entities and have been credited directly to Contributed Equity.

Comparative information

Except when an AAS permits or requires otherwise, comparative information is presented in respect of the previous period for all amounts reported in the financial statements. AASB 1060 provides relief from presenting comparatives for:

- i. Property, Plant and equipment reconciliations
- ii. Intangible Asset reconciliations; and
- iii. Right-of-Use Asset reconciliations

Judgements and estimates

Judgements, estimates and assumptions are required to be made about financial information being presented. The significant judgements and estimates made in the preparation of these financial statements are disclosed in the notes where amounts affected by those judgements and/or estimates are disclosed. Estimates and associated assumptions are based on professional judgements derived from historical experience and various other factors that are believed to be reasonable under the circumstances.

2. Use of our funding

Expenses incurred in the delivery of services

This section provides additional information about how the National Trust's funding is applied and the accounting policies that are relevant for an understanding of the items recognised in the financial statements. The primary expenses incurred by the National Trust in achieving its objectives and the relevant notes are:

	Notes	
Employee benefits expenses		2.1(a)
Employee benefits provisions		2.1(b)
Supplies and services		2.2
Accommodation expenses		2.2
Other expenses		2.2
2.1 (a) Employee benefits expenses		
	2022	2021
	\$000	\$000
Wages and salaries	2,253	2,413
Termination benefits	79	79
Superannuation - defined contribution plans	272	280
Total employee benefits expenses	2,604	2,772

Employee Benefits: Include wages, salaries and social contributions, accrued and paid leave entitlements and paid sick leave, profit-sharing and bonuses; and nonmonetary benefits (such as medical care, housing, cars and free or subsidised goods or services) for employees.

Termination benefits: Payable when employment is terminated before normal retirement date, or when an employee accepts an offer of benefits in exchange for the termination of employment. Termination benefits are recognised when the National Trust is demonstrably committed to terminating the employment of current employees according to a detailed formal

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

plan without possibility of withdrawal or providing termination benefits as a result of an offer made to encourage voluntary redundancy. Benefits falling due more than 12 months after the end of the reporting period are discounted to present value.

Superannuation: The amount recognised in profit or loss of the Statement of Comprehensive Income comprises employer contributions paid to the GSS (concurrent contributions), the WSS, the GESBs, or other superannuation funds.

AASB 16 Non-monetary benefits are non-monetary employee benefits, predominantly relating to the provision of vehicle and housing benefits that are recognised under AASB 16 and are excluded from the employee benefits expense.

Employee contributions are contributions made to the National Trust by employees towards employee benefits that have been provided by the Trust. This includes both AASB 16 and non-AASB 16 employee contributions.

2.1 (b) Employee related provisions

	2022 (\$000)	2021 (\$000)
Current		
Employee benefits provisions		
Annual leave ^(a)	286	261
Long service leave ^(b)	361	384
	647	645
Other provisions		
Employment on-costs ^(c)	65	64
Total current employee related provisions	712	709
Non-current		
Employee benefits provisions		
Long service leave ^(b)	90	96
Other provisions		
Employment on-costs ^(c)	9	9
Total non-current employee related provisions	99	105
Total employee related provisions	811	814

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Provision is made for benefits accruing to employees in respect of annual leave and long service leave for services rendered up to the reporting date and recorded as an expense during the period the services are delivered.

- Annual leave liabilities** are classified as current as there is no unconditional right to defer settlement for at least 12 months after the end of the reporting period.

The provision for annual leave is calculated at the present value of expected payments to be made in relation to services provided by employees up to the reporting date.

- Long service leave liabilities** are unconditional long service leave provisions are classified as current liabilities as the National Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the end of the reporting period.

Pre-conditional and conditional long service leave provisions are classified as non-current liabilities because the National Trust has an unconditional right to defer the settlement of the liability until the employee has completed the requisite years of service.

The provision for long service leave is calculated at present value as the National Trust does not expect to wholly settle the amounts within 12 months. The present value is measured taking into account the present value of expected future payments to be made in relation to services provided by employees up to the reporting date. These payments are estimated using the remuneration rate expected to apply at the time of settlement and discounted using market yields at the end of the reporting period on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

- Employment on-costs** involve settlements of annual and long service leave liabilities gives rise to the payment of employment on-costs including workers' compensation insurance. The provision is the present value of expected future payments.

Employment on-costs, including workers' compensation insurance, are not employee benefits and are recognised separately as liabilities and expenses when the employment to which they relate has occurred. Employment on-costs are included as part of 'other expenses', note 2.2 and are not included in the National Trust's 'employee benefits expense'.

The related liability is included in 'employment on-costs provision'

Employment on-costs provision	2022 (\$000)	2021 (\$000)
Carrying amount at the start of period	74	71
Additional provisions recognised	-	3
Carrying amount at end of period	74	74

Key sources of estimation uncertainty – long service leave

Key estimates and assumptions concerning the future are based on historical experience and various other factors that have a significant risk of causing a material adjustment to the carrying amount of assets and liabilities within the next financial year.

Several estimates and assumptions are used in calculating the National Trust's long service leave provision. These include:

- Expected future salary rates
- Discount rates

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
3a. Honorary and Life Members
3b. Committees of Council Members
3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

- Employee retention rates; and
- Expected future payments

Changes in these estimations and assumptions may impact on the carrying amount of the long service leave provision. Any gain or loss following revaluation of the present value of long service leave liabilities is recognised as employee benefits expense.

2.2 Other expenditure	2022 (\$000)	2021 (\$000)
Supplies and services		
Communications	34	39
Freight and cartage	1	23
Consultants and contractors	1,486	1,542
Consumables	69	85
Materials	16	29
Travel	26	39
Other	14	9
Total supplies and services expenses	1,646	1,766
Accommodation expenses		
Occupancy expenses	388	440
Cleaning	33	36
Total accommodation expenses	421	476
Other		
Audit fees	49	45
Audit fee-Internal	19	-
Workshop/seminar costs	2	9
Motor vehicle expenses	122	48
Sundry expenses	20	11
Legal fees	80	62
Minor asset costs	-	7
Employment on-costs	-	3
Car park license fees	42	42
Other	60	90
- rent for record storage		
- valuation fees		
- contract services		
- write down asset value to fair value		
- title searches		
- training and development		
Total other expenses	394	317

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Supplies and services are recognised as an expense in the reporting period in which they are incurred. The carrying amounts of any materials held for distribution are expensed when the materials are distributed.

Accommodation expenses: Operating lease payments are recognised on a straight-line basis over the lease term, except where another systematic basis is more representative of the time pattern of the benefits derived from the use of the leased asset.

Repairs, maintenance and cleaning costs are recognised as expenses as incurred.

Other: Other operating expenses generally represent the day-to-day running costs incurred in normal operations.

Minor asset costs are recognised as expenses as incurred, except where they relate to the replacement of a significant component of an asset. In that case, the costs are capitalised and depreciated.

Employee on-costs include workers' compensation insurance and other employment on-costs. The on-costs liability associated with the recognition of annual and long service leave liabilities is included at Note 2.1(b) Employee related provisions. Superannuation contributions accrued as part of the provision for leave are employee benefits and are not included in employment on-costs.

3. Our funding sources

How we obtain our funding

This section provides additional information about how the National Trust obtains its funding and the relevant accounting policy notes that govern the recognition and measurement of this funding. The primary income received by the National Trust and the relevant notes are:

	Notes
Income from State Government	3.1
User charges and fees	3.2
Sale of goods	3.3
Grants and contribution	3.4
- Commonwealth grants and contributions	3.4.1
- Other grants and contributions	3.4.2
Other revenue	3.5
Gains	3.6

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

	2022 (\$000)	2021 (\$000)
3.2 User charges and fees		
Admissions	54	50
Rental income	1,638	1,421
Membership fees	45	69
Other fees	2	9
Total user charges and fees	1,739	1,549

Revenue is recognised at the transaction price when the National Trust transfers control of the services to customers.

Revenue is recognised at a point-in-time for admission charges and user fees. The performance obligations for these charges and user fees are satisfied when services have been provided.

Revenue is recognised over-time for rental income. The National Trust typically satisfies its performance obligations in relation to rental income at the end of a period when they have provided the services to tenants. Revenue and receivables are recognised on the issuance of invoices.

	2022 (\$000)	2021 (\$000)
3.3 Sale of goods		
Sales	1	8
Cost of sales:		
Opening inventory	(34)	(34)
Purchases	-	-
	(34)	(34)
Closing inventory	30	34
Cost of goods sold	1	-
Gross profit	5	8

	2022 (\$000)	2021 (\$000)
Closing inventory comprises:		
<u>Current</u>		
Finished goods held for resale at net realisable value	30	34
Total inventories	30	34

Sale of Goods

Revenue is recognised at the transaction price when the National Trust transfers control of the goods to customers.

Inventories

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate for each particular class of inventory, with the majority being measured on a first in first out basis.

Inventories not held for resale are measured at cost unless they are no longer required, in which case they are measured at net realisable value.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

	2022 (\$000)	2021 (\$000)
3.4 Grants and contributions		
3.4.1 Commonwealth grants and contributions		
Attorney Generals Department	-	400
Department of Infrastructure, Transport, Regional Development and Communications	400	56
Total Commonwealth grants and contributions	400	456
3.4.2 Other grants and contributions		
Peggy Glanville Hicks Volunteering WA	18 1	17 2
Total other grants and contributions	19	19
Total grants and contributions	419	475

Recurrent grants are recognised as income when the grants are receivable.

Income from grants to acquire/construct a recognisable non-financial asset to be controlled by the National Trust is recognised when the National Trust satisfies its obligations under the transfer. The National Trust satisfies the obligations under the transfer to construct assets over time as the non-financial assets are being constructed. The National Trust typically satisfies the obligations under the transfer when it achieves milestones specified in the grant agreement.

	2022 (\$000)	2021 (\$000)
3.5 Other income		
Donations and legacy	38	41
Expenses Recoup	62	95
Events and Functions	9	5
Sponsorships	5	5
Unearned Income	39	45
Appeal Income	157	131
Other Income	53	302
	363	624

The National Trust is holding \$1,137,656 of appeal funds received for various project works. These funds were received during 2021-22 and in previous years but remain unspent at 30 June 2022.

	2022 (\$000)	2021 (\$000)
3.6 Gains		
<u>Net proceeds from disposal of non-current assets</u>		
Plant, equipment and vehicles	-	59
<u>Carrying amount of non-current assets disposed</u>		
Plant, equipment and vehicles	-	(17)
Net gain on disposal of non-current assets	-	42

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

4. Key assets

This section includes information regarding the key assets the National Trust utilises to gain economic benefits or provide service potential. The section sets out both the key accounting policies and financial information about the performance of these assets.

	Notes
Property, plant and equipment	4.1
Intangible assets	4.2

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

4.1 Property, Plant and Equipment	Land		Buildings		Buildings under construct.		Artefacts		Exhibitions		Exhibitions under construct.		Furniture, fixtures and fittings		Plant and office equipment		Vehicles		Total	
	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Year ended 30 June 2022	47,620	53,317	53,317	2,540	1,668	555	11	14	115	114	106,035	114	106,035	(496)	(4)	(23)	(17)	(623)		
Carrying Amount at the start of period	47,620	52,821	52,821	2,540	1,668	555	11	10	92	97	105,414	92	105,414							
Additions	-	170	170	395	-	78	9	2	59	-	713	-	713	-	-	-	-	-	-	-
Transfers to/from under construction	-	1,391	1,391	(1,391)	-	11	(11)	-	25	-	25	-	25	-	-	-	-	-	-	-
Expensed From WIP	-	-	-	-	-	-	-	-	(37)	-	(37)	-	(37)	-	-	-	-	-	-	(37)
Revaluation increments/(decrements)	3,258	4,776	4,776	-	-	-	-	-	-	-	8,034	-	8,034	-	-	-	-	-	-	-
Disposals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation	-	(543)	(543)	-	-	(88)	-	(3)	(18)	(22)	(674)	-	(674)	-	-	-	-	-	-	-
Carrying amount at end of period	50,878	58,615	58,615	1,544	1,668	556	9	9	121	75	113,475	9	113,475							
Gross carrying amount	50,878	59,654	59,654	1,544	1,668	644	9	16	162	114	114,689	9	114,689							
Accumulated depreciation	-	(1,039)	(1,039)	-	-	(88)	-	(7)	(41)	(39)	(1,214)	-	(1,214)							

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Initial recognition

Items of property, plant and equipment and infrastructure, costing \$5,000 or more are measured initially at cost. Where an asset is acquired for no or nominal cost, the cost is valued at its fair value at the date of acquisition. Items of property, plant and equipment and infrastructure costing less than \$5,000 are immediately expensed direct to the Statement of Comprehensive Income (other than where they form part of a group of similar items which are significant in total).

The cost of a leasehold improvement is capitalised and depreciated over the shorter of the remaining term of the lease or the estimated useful life of the leasehold improvement.

Subsequent measurement

Subsequent to initial recognition of an asset, the revaluation model is used for the measurement of:

- Land, and
- Buildings.

Land is carried at fair value.

Buildings are carried at fair value less accumulated depreciation and accumulated impairment losses.

All other property, plant and equipment are stated at historical cost less accumulated depreciation and accumulated impairment losses.

Land and buildings are independently valued annually by the Western Australian Land Information Authority (Valuations and Property Analytics) and recognised annually to ensure that the carrying amount does not differ materially from the asset's fair value at the end of the reporting period.

Land and buildings were revalued as at 1 July 2021 by the Western Australian Land Information Authority (Valuations and Property Analytics). The valuations were performed during the year ended 30 June 2022 and recognised at 30 June 2022. In undertaking the revaluation, fair value was determined by reference to market values for land: \$7,757,100 (2021: \$7,067,900) and buildings: \$7,772,400 (2021: \$7,402,500). For the remaining balance, fair value of buildings was determined on the basis of current replacement cost and fair value of land was determined on the basis of comparison with market evidence for land with low level utility (high restricted use land).

Exhibition under construction costs relate to building upgrading and exhibition projects which have commenced but work has not yet been completed. These costs are work in progress costs and will be transferred as building costs when the projects are completed and depreciation will be applied from the date of completion.

Significant assumptions and judgements: The most significant assumptions and judgements in estimating fair value are made in assessing whether to apply the existing use basis to assets and in determining estimated economic life. Professional judgement by the valuer is required where the evidence does not provide a clear distinction between market type assets and existing use assets.

Useful lives

All property, plant and equipment having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits. The exceptions to this rule include assets held for sale, artefacts and land.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Depreciation is generally calculated on a straight-line basis, at rates that allocate the asset's value, less any estimated residual value, over its estimated useful life. Typical estimated useful lives for the different asset classes for current and prior years are included in the table below:

Asset	Useful life
Buildings	100 years
Plant and office equipment	3 to 5 years
Motor vehicles	5 years
Exhibitions	10 years
Software ^(a)	3 to 5 years

(a) Software that is integral to the operation of related hardware

The estimated useful lives, residual values and depreciation method are reviewed at the end of each annual reporting period, and adjustments should be made where appropriate.

Land, artefacts and works of art, which are considered to have an indefinite life, are not depreciated. Depreciation is not recognised in respect of these assets because their service potential has not, in any material sense, been consumed during the reporting period.

Impairment

Non-financial assets, including items of plant and equipment, are tested for impairment whenever there is an indication that the asset may be impaired. Where there is an indication of impairment, the recoverable amount is estimated. Where the recoverable amount is less than the carrying amount, the asset is considered impaired and is written down to the recoverable amount and an impairment loss is recognised.

Where an asset measured at cost is written down to its recoverable amount, an impairment loss is recognised through profit or loss.

Where a previously revalued asset is written down to its recoverable amount, the loss is recognised as a revaluation decrement through other comprehensive income.

As the National Trust is a not-for-profit, the recoverable amount of regularly revalued specialised assets is anticipated to be materially the same as fair value.

If there is an indication that there has been a reversal in impairment, the carrying amount shall be increased to its recoverable amount. However, this reversal should not increase the asset's carrying amount above what would have been determined, net of depreciation or amortisation, if no impairment loss had been recognised in prior years.

The risk of impairment is generally limited to circumstances where an asset's depreciation is materially understated, where the replacement cost is falling or where there is a significant change in useful life. Each relevant class of assets is reviewed annually to verify that the accumulated depreciation/amortisation reflects the level of consumption or expiration of the asset's future economic benefits and to evaluate any impairment risk from declining replacement costs.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

4.2 Intangible Assets

Year ended 30 June 2022	Computer software \$000	Software Work in progress \$000	Web development \$000	Web development in progress \$000	Total \$000
1 July 2021					
Gross carrying amount	144	11	68	8	231
Accumulated amortisation	(4)	-	(20)	-	(24)
Carrying amount at start of period	140	11	48	8	207
Internal transfers	-	-	5	43	48
Additions	-	-	-	-	-
Amortisation expense	(25)	-	(15)	-	(40)
Carrying amount at 30 June 2022	115	11	38	51	215

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Initial recognition

Intangible assets are initially recognised at cost. For assets acquired at significantly less than fair value, the cost is their fair value at the date of acquisition.

Acquisitions of intangible assets costing \$5,000 or more and internally generated intangible assets costing \$5,000 or more that comply with the recognition criteria of AASB 138 Intangible Assets (as noted above) are capitalised.

Costs incurred below these thresholds are immediately expensed directly to the Statement of Comprehensive Income.

An internally generated intangible asset arising from development (or from the development phase of an internal project) is recognised if, and only if, all of the following are demonstrated:

- (a) The technical feasibility of completing the intangible asset so that it will be available for use or sale;
- (b) An intention to complete the intangible asset and use or sell it;
- (c) The ability to use or sell the intangible asset;
- (d) The intangible asset will generate probable future economic benefit;
- (e) The availability of adequate technical, financial and other resources to complete the development and to use or sell the intangible asset; and
- (f) The ability to measure reliably the expenditure attributable to the intangible asset during its development.

Costs incurred in the research phase of a project are immediately expensed.

Subsequent measurement

The cost model is applied for subsequent measurement of intangible assets, requiring the asset to be carried at cost less any accumulated amortisation and accumulated impairment losses.

Useful lives

Amortisation of finite life intangible assets is calculated on a straight-line basis at rates that allocate the asset's value over its estimated useful life. All intangible assets controlled by the Trust have a finite useful life and zero residual value. Estimated useful lives are reviewed annually.

Estimated useful lives are reviewed annually. The estimated useful lives for each class of intangible asset are:

Asset	Useful life
Software ^(a)	3 to 5 years
Web development	3 to 5 years

(a) Software that is not integral to the operation of related hardware

Impairment of intangible assets

Intangible assets with finite useful lives are tested for impairment annually or when an indication of impairment is identified. As at 30 June 2022 there were no indications of impairment to intangible assets.

The policy in connection with testing for impairment is outlined in note 4.1.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

5. Other assets and liabilities

This section sets out those assets and liabilities that arose from the National Trust's controlled operations and includes other assets utilised for economic benefits and liabilities incurred during normal operations:

	Notes	
Receivables		5.1
Amounts receivable for services		5.2
Payables		5.3
Other liabilities		5.4
5.1 Receivables	2022	2021
	(\$000)	(\$000)
<u>Current</u>		
Trade Receivables	165	282
Allowance for impairment of trade receivables	(33)	(33)
GST receivable	33	175
FBT refund receivable	15	-
Total Receivables	180	424

Trade receivables are initially recognised at their transaction price or, for those receivables that contain a significant financing component, at fair value. The National Trust holds the receivables with the objective to collect the contractual cash flows and therefore subsequently measured at amortised cost using the effective interest method, less an allowance for impairment.

5.2 Amounts receivable for services (Holding Account)

	2022	2021
	(\$000)	(\$000)
Current	265	265
Non-current	3,863	3,473
Balance at end of period	4,128	3,738

Amounts receivable for services represent the non-cash component of service appropriations. It is restricted in that it can only be used for asset replacement or payment of leave liability.

The amounts receivable for services are financial assets at amortised cost and are not considered impaired. (i.e., there is no expected credit loss of the Holding Account).

5.3 Payables	2022	2021
	(\$000)	(\$000)
<u>Current</u>		
Trade payables	75	85
Other payables	-	(12)
Accrued expenses	21	21
Accrued salaries	45	39
Balance at end of period	141	133

Payables are recognised at the amounts payable when the National Trust becomes obliged to make future payments as a result of a purchase of assets or services. The carrying amount is equivalent to fair value as settlement for the National Trust is generally within 15-20 days.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Accrued salaries represent the amount due to staff but unpaid at the end of the reporting period. Accrued salaries are settled within a fortnight of the reporting period end. The National Trust considers the carrying amount of accrued salaries to be equivalent to its fair value.

5.4 Other liabilities	2022	2021
	(\$000)	(\$000)
<u>Current</u>		
Contract liabilities (a)	-	164
Membership received in advance	22	-
Grants received in advance	947	-
Rent received in advance	53	55
Financial liability - Appeals (b)	1,138	895
Total Current	2,160	1,114
<u>Non-Current</u>		
Rent received in advance (c)	701	843
Total Non-Current	701	843
Balance at end of period	2,861	1,957

- a) Contract liabilities are recognised where the National Trust has received funds for completion of a service, but the National Trust is yet to fulfil all contractual performance obligations at the end of the reporting period.
- b) Financial liability Appeals is the balance of the funds held by the National Trust on behalf of the respective appeals.
- c) Rent received in advance is recognised where rent has been paid to the National Trust as a lump sum to cover more than one financial year. The amount relating to future financial years not yet earned is reflected as a liability.

6. Financing

This section sets out the material balances and disclosures associated with the financing and cash flows of the National Trust.

	Notes	
Cash and cash equivalents		6.1
Other financial assets		6.2
6.1 Cash and Cash Equivalents	2022	2021
	(\$000)	(\$000)
Cash and cash equivalents	2,125	2,071
Restricted cash and cash equivalents ^{(a),(b)}	429	1,652
Balance at end of period	2,554	3,723

a) Appeal funds can only be expended on approved conservation work.

b) Bond monies relate to lease agreements and term deposits held for specific projects.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

For the purpose of the Statement of Cash Flows, cash and cash equivalent assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.

6.2 Other Financial Assets	2022 (\$000)	2021 (\$000)
Current		
Restricted - Appeal Funds	1,351	-
Unrestricted - Funds	1,331	-
Total Current	2,722	-
Non-current		
Financial assets measured at amortised cost	91	89
Total Non-Current	91	89
Balance at end of period	2,813	89

Other financial assets (Restricted-Appeal Funds and Unrestricted-Funds) comprise of term deposits with maturities of more than three months but less than twelve months. Financial assets measured at amortised cost reflects shares of a publicly listed company donated to the National Trust. Movement in other financial assets are recognised through profit and loss.

7. Financial instruments and Contingencies

	Notes
Financial instruments	7.1
Contingent assets	7.2.1
Contingent liabilities	7.2.2
7.1 Financial Instruments	

The carrying amounts of each of the following categories of financial assets and financial liabilities at the end of the reporting period are:

	2022 (\$000)	2021 (\$000)
Financial assets		
Cash and cash equivalents	2,125	2,071
Restricted cash and cash equivalents	429	1,652
Other financial assets	2,722	-
Receivables ^(a)	4,260	3,986
Financial assets measured at amortised cost	91	89
Total financial assets	9,627	7,798
Financial liabilities		
Financial liabilities measured at amortised cost ^(b)	2,301	2,090
Total financial liability	2,301	2,090

(a) The amount of financial assets at amortised cost excludes GST recoverable from the ATO (statutory receivable).

(b) The amount of financial liabilities at amortised cost excludes GST payable to the ATO (statutory payable)

7.2 Contingent assets and liabilities

Contingent assets and contingent liabilities are not recognised in the statement of financial position but are disclosed and, if quantifiable, are measured at the best estimate.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Contingent assets and liabilities are presented inclusive of GST receivable or payable respectively.

7.2.1 Contingent assets

The National Trust has no contingent assets as at 30 June 2022.

7.2.2 Contingent liabilities

The National Trust has no contingent liabilities as at 30 June 2022.

8. Other disclosures

This section includes additional material disclosures required by accounting standards or other pronouncements, for the understanding of this financial report.

	Notes
Events occurring after the end of the reporting period	8.1
Key management personnel	8.2
Related party transactions	8.3
Material transactions with related parties	8.4
Related bodies	8.5
Affiliated bodies	8.6
Remuneration of auditors	8.7
Supplementary financial information	8.8
Explanatory statement	8.9

8.1 Events occurring after the end of the reporting period

The National Trust has not identified any material events after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

8.2 Key management personnel

The National Trust has determined key management personnel to include Cabinet ministers and senior officers of the National Trust. The National Trust does not incur expenditures to compensate Ministers and those disclosures may be found in the *Annual Report on State Finances*.

The total fees, salaries, superannuation, non-monetary benefits and other benefits for senior officers of the National Trust for the reporting period are presented within the following bands:

Compensation band (\$)	2022 (\$000)	2021 (\$000)
0 – 10,000 ^(a)	1	-
10,001 – 150,000	2	2
150,001 – 200,000	1	1
200,001 – 250,000	1	1
250,001 – 300,000	1	1
Total compensation of senior officers	1,006	995

(a) New employee – part of the year

Total compensation includes the superannuation expense incurred by the National Trust in respect of senior officers.

01 Statement of Compliance

02 Overview of Agency

- President's Report
- Chair's Report
- Executive Summary
- Organisational Structure
- Volunteers and Committees
- The Council
- Senior Officers
- Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

- Asset Management
- Marketing and Community Engagement
- Education
- Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

- Independent Auditor's Report
- Certification of Key Performance Indicators
- Key Performance Indicators
- Certification of Financial Statements
- Statement of Comprehensive Income
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows
- Notes to the Financial Statements

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

B.3 Related party transactions

The National Trust is a wholly owned public sector entity that is controlled by of the State of Western Australia.

Related parties of the National Trust include:

- all Cabinet ministers and their close family members, and their controlled or jointly controlled entities;
- other agencies and statutory authorities, including related bodies, that are included in the whole of government consolidated financial statements (i.e. wholly owned public sector entities);
- associates and joint ventures of a wholly-owned public sector entity; and
- the Government Employees Superannuation Board (GESB)

B.4 Material transactions with related parties

Outside of normal citizen type transactions with the National Trust, there were no other related party transactions that involved key management personnel and/or their close family members and/or their controlled (or jointly controlled) entities.

B.5 Related bodies

The National Trust had no related bodies during the 2021-22 financial year.

B.6 Affiliated bodies

The National Trust had no affiliated bodies during the 2021-22 financial year.

B.7 Remuneration of auditors

Remuneration payable to the Auditor General in respect of the audit for the current financial year is as follows:

	2022 (\$000)	2021 (\$000)
Auditing the accounts, financial statements, controls and key performance indicators	49	48

B.8 Supplementary financial information

(a) Write-offs

During the financial year, \$nil (2021: \$nil) was written off the National Trust's asset register under the authority of:

The accountable authority	-	-
The Minister	-	-
Executive Council	-	-
	-	-

(b) Losses through theft, defaults and other causes

During the financial year, there were no losses through theft, defaults and other causes.

(c) Gifts of public property

During the financial year, there were no gifts of public property provided by the National Trust.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

8.9 Explanatory statement

This explanatory section explains variations in the financial performance of the Trust undertaking transactions under its own control, as represented by the primary financial statements.

All variances between estimates (original budget) and actual results for 2022, and between the actual results for 2022 and 2021 are shown below. Narratives are provided for key variations selected from observed major variances, which are greater than 10% and 1% of Total Cost of Services budgeted for the Statement of Comprehensive Income and Statement of Cash Flows and are greater than 10% and 1% of Total Assets for the previous year for the Statement of Financial Position.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

8.9.1 Statement of Comprehensive Income variances

	Variance note	Estimate		Actual		Variance between estimate and actual \$000	Variance between actual results for 2022 and 2021 \$000
		2022 \$000	2021 \$000	2022 \$000	2021 \$000		
Expenses							
Employee benefits expense		2,902	2,604	2,772	298	(168)	
Supplies and services		1,446	1,646	1,766	(200)	(120)	
Depreciation and amortisation expense		655	714	641	(59)	73	
Accommodation expenses		383	421	476	(38)	(55)	
Other expenses		817	394	317	423	77	
Total cost of services		6,203	5,779	5,972	424	(193)	
Income							
Revenue							
User charges and fees		1,580	1,739	1,549	(159)	190	
Sale of goods		20	1	8	19	(7)	
Commonwealth grants and contributions		-	400	456	(400)	(56)	
Other grants and contributions	1	-	19	19	(19)		
Interest revenue		145	6	10	139	(4)	
Other revenue		1,231	363	624	868	(261)	
Total Revenue		2,976	2,528	2,666	448	(138)	
Gains							
Gain on disposal of non-current assets		-	-	42	-	(42)	
Total gains		-	-	42	-	(42)	
Net cost of services		3,227	3,251	3,264	(24)	(13)	
Income from State Government							
Service appropriations		3,184	3,184	3,457	-	(273)	
Assets transferred	2	-	455	2,018	(455)	(1,563)	
Total income from State Government		3,184	3,639	5,475	(455)	(1,836)	
Surplus/(deficit) for the period		(43)	388	2,211	(431)	(1,823)	
Other comprehensive income							
Items not classified subsequently to profit or loss							
Changes in asset revaluation surplus	3	-	8,034	1,959	(8,034)	6,075	
Total other comprehensive income		-	8,034	1,959	(8,034)	6,075	
Total comprehensive income for the period		(43)	8,422	4,170	(8,465)	4,252	

26

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

8.9.2 Statement of Financial Position variances

	Variance note	Estimate		Actual		Variance between estimate and actual \$000	Variance between actual results for 2022 and 2021 \$000
		2022 \$000	2021 \$000	2022 \$000	2021 \$000		
Assets							
Current Assets							
Cash and cash equivalents		2,066	2,125	2,071	(59)	54	
Restricted cash and cash equivalents		1,965	429	1,652	1,536	(1,223)	
Other financial assets		-	-	-	-	-	
Restricted-Appeal Funds	4	-	1,391	-	(1,391)	1,391	
Unrestricted-Funds	4	-	1,331	-	(1,331)	1,331	
Inventories		34	30	34	4	(4)	
Receivables		172	180	424	(8)	(244)	
Amounts receivable for services		265	265	265	-	-	
Total Current Assets		4,502	5,751	4,466	(1,249)	1,305	
Non-Current Assets							
Amounts receivable for services		3,863	3,863	3,473	-	390	
Other financial assets		93	91	89	2	2	
Property, plant and equipment	5, A	102,638	113,475	105,414	(10,837)	8,061	
Intangible assets		215	215	207	-	8	
Total Non-Current Assets		106,809	117,644	109,183	(10,835)	8,461	
Total assets		111,311	123,395	113,629	(12,084)	9,766	
Liabilities							
Current Liabilities							
Payables		163	141	133	22	8	
Employee related provisions		679	712	709	(33)	3	
Other current liabilities	6	1,093	2,160	1,114	(1,067)	1,046	
Total Current Liabilities		1,935	3,013	1,956	(1,078)	1,057	
Non-Current Liabilities							
Employee related provisions		101	99	105	2	(6)	
Other non-current liabilities		986	701	843	285	(142)	
Total Non-Current Liabilities		1,087	800	948	287	(148)	
Total liabilities		3,022	3,813	2,904	(791)	909	
Net assets		108,289	119,582	110,725	(11,293)	8,857	
Equity							
Contributed equity		29,186	29,186	28,751	-	435	
Reserves		20,570	30,562	22,529	(9,992)	8,033	
Accumulated surplus		58,533	59,834	59,445	(1,301)	389	
Total equity		108,289	119,582	110,725	(11,293)	8,857	

27

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

8.9.3 Statement of Cash Flows variances

	Estimate 2022 \$000	Actual 2022 \$000	Actual 2021 \$000	Variance between estimate and actual \$000	Variance between actual results for 2022 and 2021 \$000
Cash flows from State Government					
Service appropriation	2,529	2,529	2,802	-	(273)
Capital contributions	435	435	435	-	-
Holding account drawdown	265	265	265	-	-
Grants	-	300	2,018	(300)	(1,718)
Net cash provided by State Government	3,229	3,529	5,520	300	(1,991)
Cash flows from operating activities					
Payments					
Employee benefits	(2,765)	(2,602)	(2,737)	(163)	135
Supplies and services	(3,938)	(1,655)	(1,780)	(2,283)	125
Accommodation	(366)	(421)	(458)	55	37
GST payments on purchases	(270)	(124)	(317)	(146)	193
GST payments to taxation authority	-	(36)	(179)	36	143
Other payments	(148)	(390)	(403)	242	13
Receipts					
User charges and fees	1,600	1,856	1,490	(256)	366
Commonwealth grants and contributions	-	400	456	(400)	(56)
Other grants and contributions	-	19	19	(19)	-
Interest received	145	6	10	139	(4)
GST receipts on sales	270	302	371	(32)	(69)
Other receipts	2,743	1,404	277	1,339	1,127
Net cash provided by/(used in) operating activities	(2,729)	(1,241)	(3,335)	(1,488)	2,094
Cash flows from investing activities					
Payments					
Payments for purchase of non-current assets	(700)	(735)	(2,693)	35	1,958
Purchase of other Financial Assets	-	(2,722)	-	2,722	(2,722)
Receipts					
Proceeds from sale of non-current physical assets	-	-	(42)	-	42
Net cash from investing activities	(700)	(3,457)	(2,735)	2,757	(722)
Net increase/decrease in cash and cash equivalent	(200)	1,553	(508)	969	(661)
Cash and cash equivalent at the beginning of the period	4,231	3,723	4,231	508	(508)
Cash and cash equivalents at the end of the period	4,031	2,554	3,723	1,477	(1,169)

28

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

Variances between estimate and actual

1. The decrease in other grants and subsidies compared to the estimated budget is due to the treatment of grants received from other public sector entities which is shown under Assets transferred and not known at the time of budget submission.
2. The increase in Assets transferred compared to the estimated budget is due to the treatment of grants received from other public sector entities and not known at the time of budget submission.
3. The variance in the changes to the asset revaluation is due to the valuations done by the Western Australian Land Information Authority and is not known at the time of budget submission.
4. The variance for other financial assets is due to cash equivalents invested into fixed term deposits.
5. The variance in the property, plant and equipment compared to the budget estimate is primarily due to the valuations done by the Western Australian Land Information Authority and is not known at the time of budget submission.
6. The increase in other liabilities compared to the estimate and actual for previous year is due to grants received in advance from Lotterywest.

Variances between actual results for 2022 and 2021

- A. The variance in the property, plant and equipment compared to the previous year is primarily due to the asset valuation surplus in 2022 compared to actuals for 2021. The valuation is done by the Western Australian Land Information Authority.

01 Statement of Compliance

02 Overview of Agency

President's Report
Chair's Report
Executive Summary
Organisational Structure
Volunteers and Committees
The Council
Senior Officers
Key Legislation

03 Significant Issues Impacting the Agency

04 Performance Management Framework

05 Agency Performance

Asset Management
Marketing and Community Engagement
Education
Heritage Services

06 Other Disclosures

07 Appendices

1. Bequests and Donations
2. Sponsorships and Grants
- 3a. Honorary and Life Members
- 3b. Committees of Council Members
- 3c. List of Volunteers
4. Attendance at Council and Executive Committee Meetings
5. Built and Significant Trees Classification
6. National Trust Managed Properties
8. Heritage Appeals

08 Financials

Independent Auditor's Report
Certification of Key Performance Indicators
Key Performance Indicators
Certification of Financial Statements
Statement of Comprehensive Income
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows
Notes to the Financial Statements