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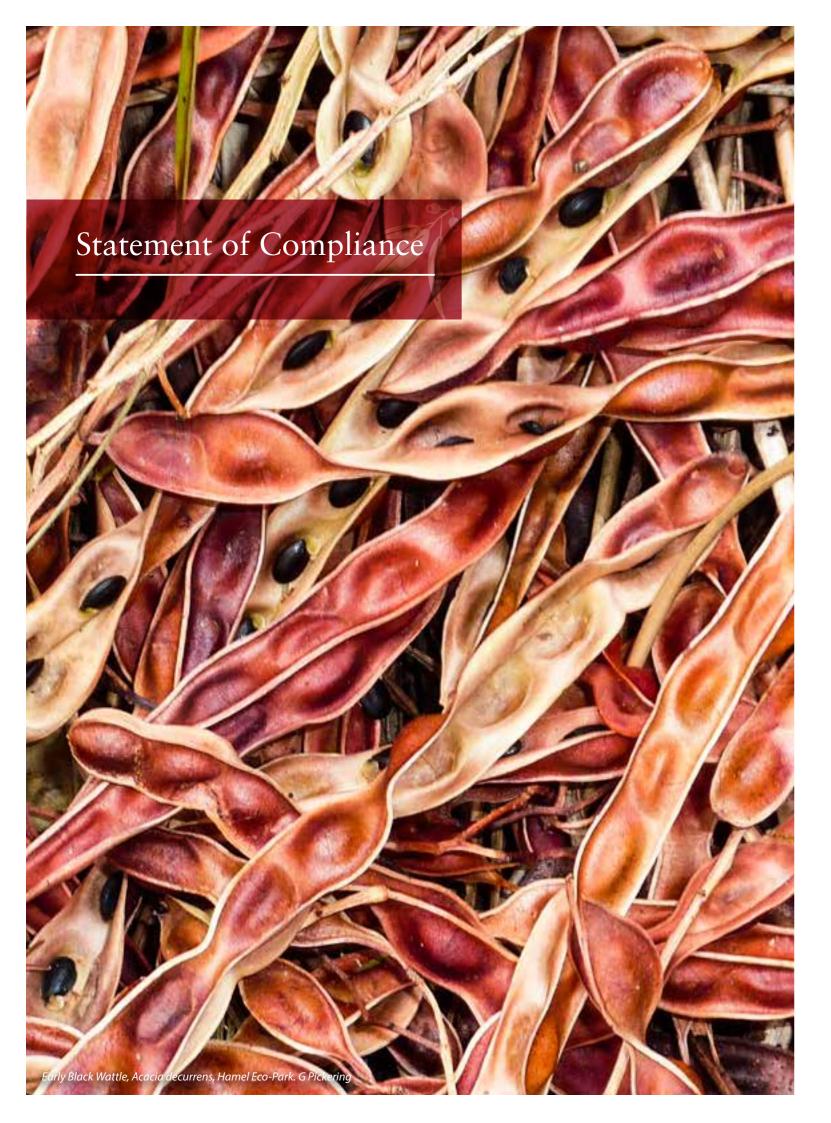
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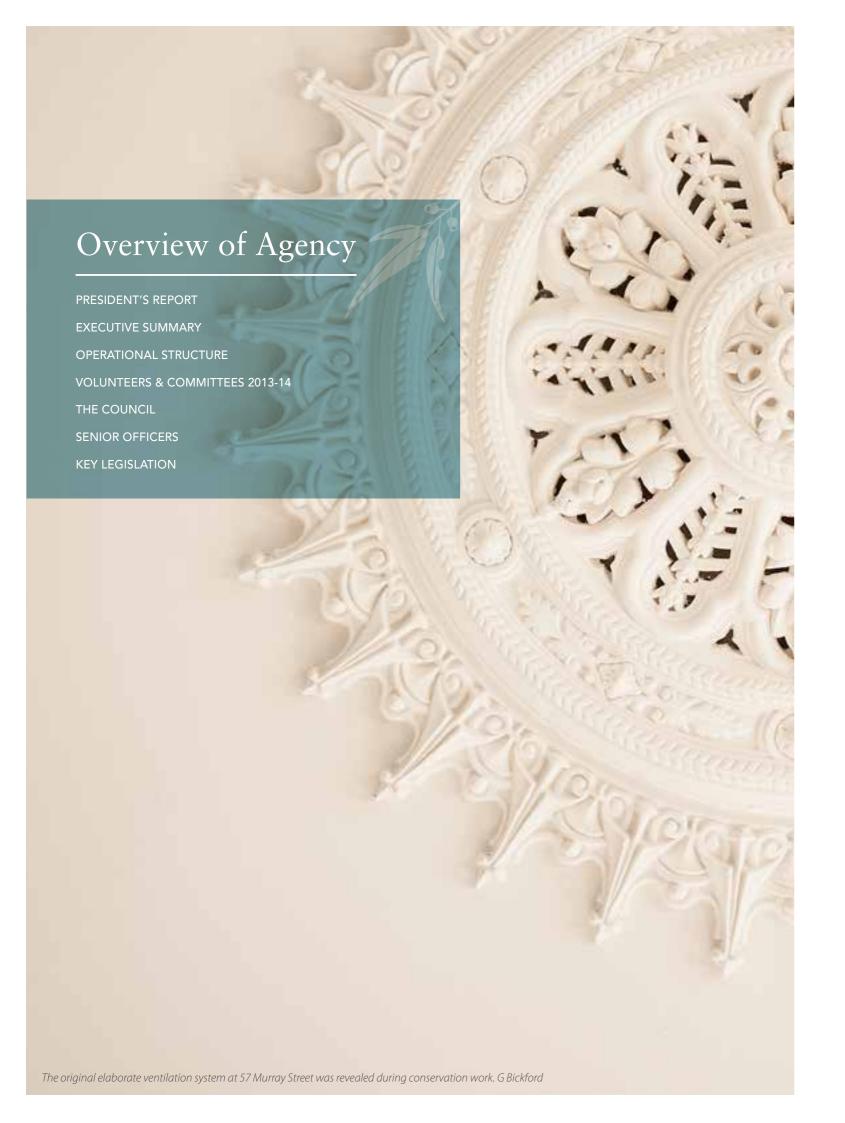
## To Hon Albert Jacob MLA Minister for Heritage

In accordance with section 61 of the Financial Management Act 2006, The National Trust hereby submits for your information and presentation to Parliament, the Annual Report of The National Trust of Australia (WA) for the financial year ended 30 June 2013.

The Annual Report has been prepared in accordance with the provisions of the Financial Management Act 2006.

Thomas E Perrigo
Chief Executive Officer

8 September 2014



## President's Report



## I AM PLEASED TO PRESENT MY REPORT FOR 2013-2014 IN THIS, MY THIRD YEAR AS PRESIDENT OF THE NATIONAL TRUST OF AUSTRALIA (WA).

As a Trust for both government and the community, the National Trust continues to provide an amazing diversity of services and I am proud to note it does so with an extremely limited amount of resources.

This is primarily due to the fact the National Trust is able to secure important resources for programs across the spectrum of cultural heritage enabling it to deliver significant and high quality outcomes.

Our works program for 2013-2014 in the historic environment included, among others, the conversion of Wanslea to a Centre for Cancer Wellness; the extensive conservation and interpretation of the State's first farm in Albany; and the transformation of a 1912 public service building at 57 Murray Street in Perth into modern offices. Furthermore, the National Trust also worked with the Schools of Early Learning to conserve the former North Fremantle Primary School and adapt it for re-use as a centre for the care and education of young children.

The National Trust takes on the challenges of working with these heritage places because it believes they should be cared for on behalf of future generations. Without the National Trust, many of these places would deteriorate or be irreversibly changed. After all, it is important to remember these are all State assets which belong to the community.

Through its natural heritage programs, the National Trust continues to engage with the community to ensure bushland is permanently protected for the future. Over sixty thousand hectares of land in Western Australia have been voluntarily placed under conservation covenants and the National Trust is committed to an ongoing stewardship role.

The National Trust has reinforced its commitment to conserve and interpret Aboriginal heritage. Not only was ours the first National Trust in Australia to develop a Reconciliation Action Plan and to commit to reconciliation, but it continues to lead by example and to provide important leadership to many others. This commitment is reflected through the work of its Foundations, the innovation generated by the National Trust in partnership with numerous Aboriginal groups. The Foundations allow for monies to be significantly invested into conserving and interpreting Aboriginal heritage and maintaining this important cultural patrimony in Western Australia.

Already the influence of this investment has been significant and will continue to be expanded by the National Trust and its Aboriginal partners. Both its members and the general community will see much more evidence of this partnership as Aboriginal interpretation at National Trust properties becomes more pronounced.

The continued development, quality and delivery of the National Trust's schools and public education and learning programs have been significant, as evidenced by an increasing number of programs and visitors to Trust places. The National Trust has committed to the Australian Curriculum for its schools programs and continues to provide national leadership for the coordination of education programs linked to National Trust places in Australia, as well as links to other heritage places and events of national heritage significance.

The education and learning programs also demonstrate the National Trust's commitment to both present and future generations. It is our belief that if there is a commitment to increasing knowledge, awareness and understanding of Western Australia's heritage, these future generations, may be in a very strong position to commit to its conservation and interpretation for many years to come.

There are always significant issues and challenges to be faced, including the increasing demands for National Trust services, even with very limited resources. However, we hope to see our members and supporters working with us to ensure this great work can continue efficiently and effectively. Without your increased support, these issues will continue to grow and the ability to meet the challenges will be restricted.

As one of our key principles states, the National Trust works with, and for others, not for itself. The National Trust is working for the community of Western Australia.

I commend the 2013-2014 Annual Report to you and at the same time encourage you to also make time to look at the National Trust's comprehensive website and social media programs.

Thank you

**Max Kay AM CitWA** President

## **Executive Summary**

The mission of the National Trust of Australia (WA)

## ... to conserve and interpret Western Australia's cultural heritage,

continues to remind us of the important role of the National Trust in valuing and respecting the diversity of Western Australia's cultural heritage.



THE MISSION OF THE NATIONAL TRUST OF AUSTRALIA (WA), TO CONSERVE AND **INTERPRET WESTERN AUSTRALIA'S CULTURAL HERITAGE (HISTORIC, NATURAL AND ABORIGINAL), CONTINUES TO REMIND US** OF THE IMPORTANT ROLE OF THE NATIONAL TRUST IN VALUING AND RESPECTING THE **DIVERSITY OF WESTERN AUSTRALIA'S CULTURAL HERITAGE.** 

By definition, cultural heritage is something that is valued enough to leave for future generations. "Something" means anything, tangible or intangible, that encompasses social, historic, scientific, aesthetic or spiritual values.

Conservation entails all the processes of looking after a place so as to retain its cultural significance. Interpretation means all the ways of presenting the cultural significance of a place. The Burra Charter is the internationally recognised guiding document that further articulates the many faceted meanings of cultural heritage, conservation and interpretation.

Whether in the historic, natural or Aboriginal environment, there will always be a connection to these values and it is therefore important for the National Trust to play a pivotal role in helping to increase the knowledge, awareness and understanding of these values. The National Trust also endeavours to ensure decision-makers not only have access to information about these values, but are committed to ensuring the access to our future generations to understand these values through a range of experiences and opportunities relating to our State's heritage, as currently afforded and experienced by our present generations.

A key objective from the National Trust of Australia (WA) Act (1964) clearly identifies the importance of its significant role as a public educational institution:

"...to establish and maintain within the State of Western Australia a public educational institution the purpose of which is to educate members of the public..."

In keeping with this objective, all of the abovementioned is therefore complemented by high quality education schools and public programs

which focus on the significance and value of heritage. The National Trust is a leader in the development and delivery of schools programs linked to the Australian Curriculum, which in addition to history, also provide a range of opportunities across other curriculum learning areas. Furthermore, there has been a focus on public and interactive online programs which will be expanded in the ensuing years.

Over the 2013/14 financial year, the National Trust's projects and programs have effectively and efficiently delivered measurable outcomes reflecting the four strategic objectives of leadership, governance, sustainability and partnerships.

The National Trust also commends and appreciates the high level and important commitment of its volunteers, at all levels, who have donated one of their most valuable assets (time) to assist our operational and administrative staff in their efforts to conserve and interpret this State's cultural heritage and to ensure future generations will not only appreciate the result, but will also ensure such values are passed on to them. The work done by the Council of the National Trust, the committees and the hundreds of volunteers in all aspects of the National Trust's work is sincerely valued.

Equally valued is the work of the salaried staff who continue to give consistently and who demonstrate they are working for others and who are deeply committed to conserving and interpreting Western Australia's heritage. Their understanding of and adherence to the highest professional standards ensures our heritage is in safe hands.

The National Trust recognises the contribution by all its staff and volunteers in the consistent delivery of high quality outcomes.

## Operational Structure

### **ENABLING LEGISLATION**

The National Trust of Australia (WA) was established in 1959 and in 1964 was created as a statutory authority under the National Trust of Australia (WA) Act 1964. The National Trust of Australia (WA) is a Trust for the Government and the community and is a member-focused not-for-profit organisation.

### **RESPONSIBLE MINISTER**

The National Trust of Australia (WA) is accountable to the Parliament of Western Australia through the Minister for Environment; Heritage the Hon. Albert Jacob MLA. It is through the Minister that an annual report is submitted and accountability is exercised for appropriations.

## **VISION**

The National Trust of Australia (WA) is the pre-eminent community based organisation promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (historic, natural and Aboriginal) for the long-term social, economic and environmental benefit of the community.

## **MISSION**

The National Trust of Australia (WA) conserves and interprets Western Australia's heritage (historic, natural and Aboriginal) for present and future generations.

## **OBJECTIVES**

## Leadership

To increase the knowledge, awareness, understanding and commitment of decision makers in all aspects of heritage.

### Governance

To demonstrate best practice processes in our culture, systems and skills enabling more efficient and effective operations as a Trust for government, the community and stakeholders.

## Sustainability

To deliver standards, processes and products that are economically, socially and environmentally sustainable.

## **Partnerships**

To initiate and sustain the widest possible participation, support and engagement with heritage.

### **Key Strategic Initiatives**

To diversify income, integrate knowledge, utilise assets and connect with partners.



### **PRINCIPLES**

- 1. The National Trust of Australia (WA) works for others not itself;
- 2. The National Trust of Australia (WA) is primarily a custodian of heritage places;
- 3. The National Trust of Australia (WA) is managed with volunteers but not by volunteers; and
- 4. The National Trust of Australia (WA) is an educational institution and heritage places are one of the primary tools for education and learning.

## **ACCOUNTABILITY AND TRANSPARENCY**

The National Trust will report its outcomes in all of the key areas in an open and transparent manner in concise and clear English.

The National Trust will develop, maintain, and enhance activities which match the needs and objectives of the Trust with the knowledge, skills, experience, expertise and enthusiasm of professional staff and volunteers.

## **SERVICES**

The National Trust of Australia (WA) is a statutory authority that delivers heritage services through whole of government appropriations. The organisation delivers heritage services in the areas of Conservation, Stewardship, Education, Interpretation, Planning and Management.

### **PATRON**

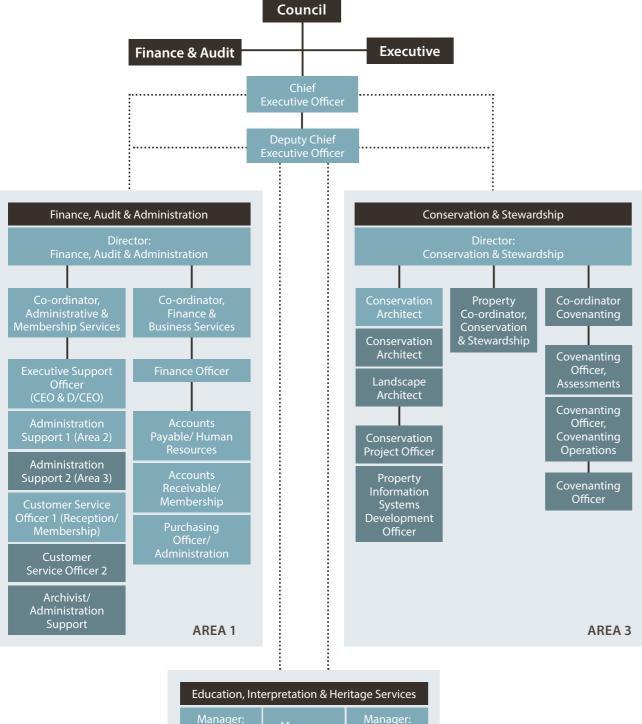
His Excellency Mr Malcolm McCusker AC CVO QC.

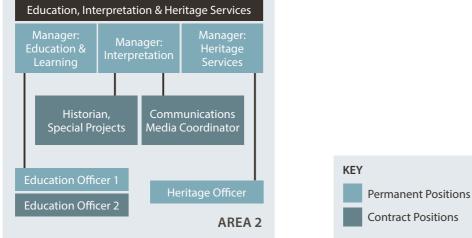


### **ORGANISATIONAL CHART**

The National Trust acts under the governance of its Council and Chief Executive Officer.

The CEO and the National Trust staff manage operations with the support of National Trust volunteers.





## Volunteers and Committees 2013-14

The National Trust relies on the skills and commitment of over 340 registered volunteers to enable the organisation to carry out its role in conserving and interpreting the heritage of Western Australia.

Volunteers bring community spirit to their work with the National Trust embracing ideals of giving, caring and sharing for future generations. Volunteers contributed over 16,000 registered hours to the National Trust, at an estimated value of about \$360,000.

The National Trust recruits and provides training for volunteers on an ongoing basis. Induction and training programs promote the concept of mutual obligation to ensure the needs and expectations of both volunteers and the National Trust are fulfilled.

The National Trust recognises the commitment of its volunteers through an annual volunteer day held during National Volunteers Week, invitations to events, awards for length of service and public acknowledgements.

A special mention must be made about the collaboration by volunteers for significant events such as ANZAC Day and Christmas Carols. The National Trust expresses its sincere gratitude to all who have assisted.

The National Trust has 13 committees endorsed by the Council. Roles on these committees are filled on an honorary basis and provide the organisation with a broad and diverse base of knowledge and expertise. A comprehensive list of Committees and Volunteers can be found in Appendix 2.

It is also a very important fact that all Councillors of the National Trust are volunteers. The expertise and experience of these extremely dedicated people have successfully guided the National Trust in Western Australia for over fifty years.

It is particularly fitting to acknowledge and thank
Officers of the Council, Chairman and Deputy
Chairman, Officers of the Trust, President, Vice
Presidents, Treasurer and Secretary as well as members
of the Executive Committee and the Finance & Audit
Committee for their commitment.

It is also important to note that thousands of hours of unpaid work are voluntarily given by salaried staff. This not only reflects the excessive work load but their commitment to the values of the National Trust.



## The Council



**HON JOHN COWDELL** AM JP BA (Hons) Dip Ed Hon D Litt Chairman Term expires: 2015



MR GREGORY BOYLE **Deputy Chair** Term expires: 2014



MR MAX KAY AM CitWA President Term expires: 2016



PROF. JENNY GREGORY AM FRHS MPHA BA (Hons) PhD Vice President Term expires: 2016



**MS CHRISTINE LEWIS** B Ed in Art (UNSW) M Ed Mngmnt (UWA) Vice President Term expires: 2014



**MR GRANT GODFREY** BEc (Hons) MBA ACIS Treasurer Term expires: 2016

John Cowdell has been a member of the Trust for 22 years, having served as Vice President and President.

John is a previous President of the Legislative Council, Chairman of the Regional Development Council of WA, Chairman of the Peel Development Commission, Chairman of the State's 175th Anniversary Committee and a Councillor of Curtin University.

John Cowdell is a Patron of the Art Deco Society of Western Australia. He chaired the National Trust's Kalgoorlie Trades Hall, Lawson Apartments and Parliament House Appeals and has been closely involved with the establishment of the John **Curtin Prime Ministerial Library** and the conservation of the Curtin Family Home.

National Trust Member since 1992.

After a working career of 40 years as a partner with lawyers Jackson McDonald, Gregory retired from the firm at the end of 2013. He practised in property, securities and corporate areas of the law.

Gregory has served on various university law advisory boards and lectured at UWA for more than 20 years. A past president of the Law Society of Western Australia and life member of that organisation he continues his involvement in several of the Society's committees.

He is a past board member of the West Australian Opera Company of which he served as acting Chair.

National Trust Member since 2005.

Mr Max Kay arrived in Perth from Scotland in 1967 and soon became one of Western Australia's most sought after performers. In January 2001 Max closed the Civic Theatre to pursue other goals, of a community nature, by concentrating on various charitable causes that he had helped throughout his business career and running for the City of Perth Council to which he was elected.

In June 2001 Max's contribution to the entertainment and hospitality industry was recognized when he was awarded the Citizen of the Year for the Arts, Culture and Entertainment category. In the same year, he was thrilled to receive the Premier's award for "Legend of the Hospitality Industry". He earned his highest accolade in January 2003 when he was appointed a Member of the Order of Australia for services to the entertainment industry and for charitable works.

That same year he was proud to be one of 1300 Australians to receive the Prime Minister's Centennial Medal. Max was always extremely grateful to have been awarded The Vietnam Logistic Support Medal and a special Citation from the Commander of the American Defence Force, General Abrahams, for his services in entertaining troops from both countries as an initiative of the Australian Government.

Max has been a tireless worker for the community, sitting on many boards and committees and devoting time to his favourite charities.

National Trust Member since 2009.

Head of the School of Humanities, and formerly Chair of History at The University of Western Australia, Professor Gregory's main academic research interests are urban history and heritage.

Her contribution to the National Trust over many years was recognised in 2001 with a Centenary of Federation Medal and in 2004 when she was named a Champion of the Built **Environment. Professor Gregory's** contribution to the community as a historian and academic was recognised in 2010 when she was made a member of the Order of Australia for the promotion and preservation of local and regional history in Western Australia.

Former Chair of the National Trust of Australia (WA) (2007–10) and past President (1998-2007), she is also past President of the History Council of WA (2003–07) and a former Director of UWA Press. She was Deputy Chair of the **Australian Council of National** Trusts (2008–10), and was also a former Councillor of the Heritage Council of WA. She is presently a member of the Australia Day Council (WA).

National Trust Member since 1989.

Christine has been involved with the National Trust movement since the early 1980s when she first joined in New South Wales. She was also a Trust member in the ACT where she served on the **Education and Culture** Committee from 1987 to 1990, and worked as a Trust volunteer organising Heritage Week activities, seminars and conferences.

Christine is a Trust member in Western Australia and was appointed to the Council in May 2012. Christine holds the degrees of Bachelor of Education in Art (UNSW) and Master of Education Management (UWA). She is an experienced museum and heritage professional based in Perth, having previously worked for the ACT Heritage Committee in Canberra (1987– 90), and at the Powerhouse Museum in Sydney (1990-95).

She has been employed in a curatorial role at the Lawrence Wilson Art Gallery (UWA) 1997–8 and then for ten years as Registrar and Manager Assessment and Registration at the WA State Office of Heritage. Since 2008 she has worked and continues to work in the area of Aboriginal heritage.

National Trust Member since 1997.

Mr Godfrey is a business finance and strategic planning specialist with experience across several industry sectors. He has worked at senior levels in major corporations in the finance industry. Mr Godfrey has recently been working with smaller companies guiding their business planning and business strategies.

He is the Trust's Treasurer and a committee member of National Trust's Finance and Audit Committee.

National Trust Member since 2007.



**MS HELEN COGAN** LLB (UWA) LLB (Wits) Secretary Term expires: 2014



DR FIONA BUSH BA MBEnv PhD MICOMOS Councillor Term expires: 2014



DR KEN COLLINS AM CitWA Councillor Term expires: 2014



MR ROGER JENNINGS MA (Cantab) EurChem CChem FRSC Councillor Term expires: 2014



**MR JOHN PALERMO** Councillor Term expires: 2015



COLONEL (RET'D) ROBERT MITCHELL CFD UE MA GAICD Councillor Term expires: 2015

Ms Cogan has worked as a solicitor for both government and private firms around the world (including the legal department of The National Trust in the United Kingdom). In 2005, Ms Cogan retired from the State Solicitor's Office.

Ms Cogan has served as the Secretary on the National Trust Council since 2006 and is a member of the Executive Committee.

National Trust Member since 2005.

An archaeologist, Dr Bush has worked in the heritage industry for Practitioner, Dr Collins has a 46 the past 29 years as a heritage consultant specialising in the assessment of heritage buildings, particularly vernacular buildings, and also in the area of industrial archaeology.

Fiona has been a member of the National Trust since 1985 and immediately joined the Built **Environment Committee (now** known as the Classification Standing Committee) which assesses places for their cultural heritage significance. She has held the position of Chair of the Classification Standing Committee In 1991 he was named the WA for 14 years. Dr Bush received the Stirling Award in 2000 and in 2006 was awarded honorary Life Membership of the National Trust.

Fiona is also heavily involved with local historical societies, in particular the Mundaring and Hills Historical Society (Inc.), and has served as President of that Society for the past 10 years. She is a Councillor of the Royal Western Australian Historical Society (Inc.) and a member of the Heritage Council's Register Committee. Fiona recently completed a doctorate that examined the contribution that convicts made to Western Australia's colonial built environment.

National Trust Member since 1985.

A retired General Medical year history of service through Rotary International having served as a Director of the International Board and a Trustee of the Rotary Foundation. He has also served as Chairman of the Medic Alert Council of WA, Chairman of the Australian Rotary Foundation Trust, Commissioner of St John Ambulance Volunteer First Aid Service, Director of Interplast Australia, Director of Australian Rotary Health Research Fund and Chairman of the Ethics Committee of Lighthouse Laboratories.

Citizen of the Year for Community Service, in 1994 he was made a member of the Order of Australia and awarded the Australian Medical Association Award for Outstanding Service to Medicine, in 2001 he was awarded the Centenary of Federation Medal and in 2007 was the West Australian Senior Australian of the Year.

National Trust Member since 2008.

A retired British Civil Servant and Diplomat who worked in the government healthcare field with a background in quality management and science policy, Mr Jennings has had a keen interest in architecture, design and heritage preservation for over forty years and has been a member of National Trust organisations in the UK, USA, Malta and Australia.

Mr Jennings has been actively involved in volunteering with several charitable organisations for the past twenty years and has worked as a volunteer administrator with the National Trust of Australia (WA) for nine years, and has been a member of Council since 2008. Over the past five years he has been developing and maintaining nearly twenty websites for the Trust's Australian Schools National Curriculum Programs.

National Trust Member since 2005

Mr Palermo is a Partner with Palermo Chartered Accountants. He was a member of the Regional Council of the Institute of Chartered Accountants in Western Australia from 2008–2013 and held the office of Chairman in 2013.

Mr Palermo was also Chairman of the National Public Practice Advisory Committee and a member of the Council Working Group towards the successful merger of the New Zealand and Australian Institute of Chartered Accountants with a combined membership of approximately 90,000 members.

Mr Palermo's areas of expertise are in financial and corporate accounting and strategic business management. He also holds positions on a number of Not-for-Profit Boards.

National Trust Member since 2005.

After serving in the Canadian Forces on NATO, peacekeeping and program management duties, Mr Mitchell was employed in the health promotion and aged care sector in Western Australia.

He has been actively involved with National Trust properties, programs and people for over 20 years. In 2012 he was awarded a Heritage Council award for outstanding commitment to heritage, particularly to fostering the growth and sustainability of a wide range of heritage organisations, and the development and promotion of innovative projects and practices.

National Trust Member since 1990.



MR GEOFF MOOR B.AppSc FPLA Councillor Term expires: 2016



**HON MICHAEL MURRAY** Councillor Term expires: 2016



PROF. ALISTAIR PATERSON BAMelb. PhD Syd. Councillor Term expires: 2016



DR ROBYN TAYLOR Councillor Term expires: 2015



MRS ALICE ADAMSON Appointed Councillor – Country Women's Association of Western Australia Term expires: 2016



**DR STEVE ERRINGTON** JP BSc (Hons) PhD FRACI MRSC Appointed Councillor – The Royal Western Australian Historical Society Term expires: 2015

Geoff has been a member of the Trust since 2001 and was previously a Council member 2002-2005 and is a member of the Classifications Committee.

In everyday life he is employed in local government and oversees planning, development and operation of heritage facilities and programs. Other interests include the Canning Agricultural Society; Coastal Group of agricultural societies; Veteran Car Club of WA; Council of Motoring Clubs of WA and holds positions with these. Memberships include History Council of WA, RWAHS, British Printing Society; and various collectors clubs and community groups. He is a life member of a several community organisations and has been made a Paul Harris

*National Trust Member since 2001.* 

Michael Murray graduated LLB at UWA in 1964. He was appointed as Crown Prosecutor for WA in 1973 (DPP) and as WA Crown Counsel in 1980. He was appointed a QC in 1984.

In 1990 he was appointed to the Supreme Court of WA. He became the senior judge of the court and from time to time served as Acting Chief Justice and Administrator of the State. He retired from the bench when he turned 70, in 2012.

He served on the council of the Law Society of WA (President in 1988) and on other professional associations. He is a life member of the Law Society and the WA Bar Association.

For 9 years he was on the Senate of Murdoch University, for 6 years as Pro-Chancellor. He now holds Fellow by a couple of Rotary Clubs. a position as an Adjunct Professor of Law at Murdoch and teaches sentencing and parole, and advocacy.

> He is the Parliamentary Inspector of the Corruption and Crime Commission and Chairman of the Supervised Release Review Board (juvenile parole). He was awarded an AM for service to the law, education and the community.

> He is grateful in retirement from the bench to have the opportunity to pursue his interest in historical and environmental preservation as a Councillor and member of the Executive of the National Trust of WA.

National Trust Member since 1997.

Professor Alistair Paterson is Head of the School of Social Sciences at the University of Western Australia. His research and teaching covers cultural contact, historical archaeology in maritime and terrestrial settings, sheep and cattle pastoralism, European colonization, historical rock art, and archaeological and historical methodology.

Much of his work is now located in Western Australia, including regional studies of Australia's Northwest, the uses of coast and offshore islands in colonial and pre-colonial settings (in collaboration with the Western Australian Museum), and early colonial settlements across the state.

He is past President of the Australian Archaeological Association (2005-2007), Discipline Chair of Archaeology (2010–2012), and has been involved with editing for, and publishing in, key Australian archaeology journals including Archaeology in Oceania, Australasian Historical Archaeology, and Australian Archaeology and his latest book is The Millennium of Culture Contact, (Left Coast Press Inc.).

National Trust Member since 2010.

Dr Taylor works as a historian, art curator and heritage consultant. Her areas of interest include Western Australian history, art, architecture and cultural heritage.

Dr Taylor has served on the Trust Council since 1993, and the Classification Standing Committee since its formation in 1994. She was a councillor on the inaugural Heritage Council of Western Australia from 1991 to 1993. In 2004 she received a Champion Award for the Year of Built Environment and, in 2005, the National Trust's Stirling Award for over 15 years voluntary service.

In April 2012 she received a 'High Commendation for **Outstanding Contribution to** Heritage by a Professional in the Heritage Industry' in the Western Australian Heritage Awards.

National Trust Member since 1982.

Mrs Adamson lived in the Eastern Goldfields for 35 years and has wide knowledge of Aboriginal culture. She has worked for Community Health in the Wiluna District and conducted Aboriginal Education classes in health, arts and crafts.

Mrs Adamson has been an active member of the Country Women's Association of Western Australia for 40 years, is a member of the Pastoralist and Grazier's Association and is still involved with the family's farming interests.

National Trust Member since 2003.

Dr Errington is an Adjunct Associate Professor, previously Head of the Department of Chemistry at Curtin University.

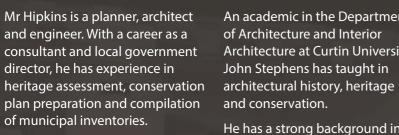
He has been a member of the Royal WA Historical Society since 1963 and currently Vice President. He has research interests in various aspects of WA history – chemistry, early colonial and sporting.

Dr Errington is also a member of the Rottnest Voluntary Guides Association and a Voluntary Guide on Rottnest Island.

National Trust Member since 2008.





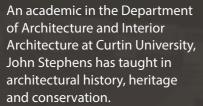


Mr Hipkins was a foundation member of the Swan River Trust, is a past National Chairman of the Australian Institute of Urban Studies and has held the position of Director of Planning at the City of Perth. He is currently a member of CityVision and is the Mayor at the City of Nedlands.

National Trust Member since 1994.



**PROF. JOHN STEPHENS** Appointed Councillor – Royal Australian Institute of Architects (WA Chapter) Term expires: 2016



He has a strong background in conservation plans, heritage reports and research into architecture, landscape and culture. Currently he writes on war memorials and war commemoration and on heritage and community. He is a member of the Australia Asia Pacific Institute (AAPI) and also sits on several National Trust committees. He is appointed to the Heritage Council of Western Australia as the National Trust nominee.

National Trust Member since 1990



**DR MICHAEL WHEATLEY** BSc MSc PhD Appointed Councillor – The University of Western Australia Term expires: 2016

Dr Wheatley is Director of the SPICE project and Director of the Centre for Learning Technology at The University of Western Australia.

Michael has extensive experience in the development of educational multimedia for secondary schools. Whilst this is predominantly for science disciplines (physics, chemistry and biology), it has also included heritage, natural environment, and Aboriginal and Torres Strait Islander art and culture.

National Trust Member since 2011.



**HON CHERYL EDWARDES** GAICD LLM (UWA 1998), BA (UWA 1988), LLB (UWA 1983), Bachelor of Jurisprudence (UWA 1982) Appointed to Executive Term expires: 2014

Cheryl Edwardes provides strategic advice to Atlas Iron Ore and clients of FTI consulting. She has a long and distinguished career in Western Australian politics, serving as the State's Minister for the Environment from 1997 to 2001 and was also Western Australia's first female Attorney General (1993) and the first female solicitor appointed to the Western Australian Parliament (1989). She was admitted to the Supreme Court of Western Australia in 1984 and the High Court of Australia in 1986 and has tutored in Criminal Law at the University of Western Australia and in Business Law at the University of London.

Ms Edwardes principal areas of expertise include State Agreements, Native Title and Heritage, Land Access, **Environmental Regulation and Environmental Compliance and** Government Relations. Cheryl was seconded to Executive in May 2014.

The National Trust would like to make a special mention of the following Councillors who have recently passed away and acknowledge their contribution to the Trust.



MRS PEGGY CLARKE

Ars Clarke was an active volunteer for the National Trust for many years.

Peggy was a heritage enthusiast and a volunteer at Peninsula Farm (Tranby), and Woodbridge; she also carried out a number of research projects for the National Trust. Peggy served on the Council Trust since 2004.

Peggy's enthusiasm and loyalty to the Trust will always be remembered and highly valued.



### DR ROSALIND LAWE DAVIES Councillor

Dr Rosalind Lawe Davies actively volunteered in heritage related activities since 1989,

when she bought a derelict Art Deco house to renovate. Through this undertaking she joined the Art Deco Society of WA, serving as a member of Committee and as Treasurer. She first became an elected member of the Council National Trust in 1997, where she served as Councillor, Secretary and Vice-President until 2009. She was re-elected to the Council in 2012.

Rosalind was highly valued by the Trust through her ongoing commitment to the mission of the National Trust.

> MR DAVID LIGGINS Appointed Councillor Representative of the Premier

David initially joined the National Trust in 2011 as a member of the Finance & Audit Committee. He was a Fellow of the Australian Property Institute, Certified Practicing Valuer and Property Practitioner, with continuous involvement in Perth property since 1963 as an employee of national companies and in private practice for the last 13 years.

David had been recently appointed as the Representative of the Premier on the Council of the National Trust and was also a committee member of the Trust's Executive.

David's commitment to the Trust will be remembered and his memory honored by his peers.



## Senior Officers



Chief Executive Officer



Deputy Chief Executive Officer And Director Education, Administration & Heritage Services



Director Finance & Audit



Director Conservation & Stewardship

**MR THOMAS PERRIGO** BSc BA MSc MA FAIM FAICD

MR ENZO SIRNA AM BA DipEd MACE **MR PASQUO CIRILLO** BBus FIPA DipAcc

**MS SARAH MURPHY** BA Grad Dip Mus Stud

Mr Perrigo has been the Chief Executive Officer of the National Trust since 1990.

Tom Perrigo has tertiary degrees in science and education, as well as post tertiary qualifications in science and management and has served on a number of boards, committees and community bodies, both at a State, National and International level. Tom is also a fellow of the Australian Institute of Company Directors and a Fellow of the Australian Institute of Management.

Tom has over 30 years of experience in cultural heritage (natural, cultural and Aboriginal).

Enzo Sirna joined the Trust in 2001.

With over 30 years' experience in education and in governing community and not-forprofit organisations. Mr Sirna was previously a Senior Policy Advisor for the Minister for Citizenship and Multicultural Interests and a former Head of Languages and Director of Studies at Penrhos College. He has been at the National Trust since 2001.

He was awarded a Member of the Order of Australia for service to the community through education, multicultural affairs, welfare and the arts.

Pasquo Cirillo has been with the Trust since 2004.

Mr Cirillo has 40 years' experience in public sector finance and accounting and is a Fellow of the Institute of Public Accountants.

His experience includes financial and management accounting as well as budgeting and reporting and is responsible for lease management of Trust's property portfolio.

Since joining the National Trust in 1999, Sarah Murphy has moved from a museumspecific focus to one dealing with broader heritage issues and places.

She is responsible for the management and conservation of the ever expanding heritage property portfolio and the extensive collections of moveable cultural heritage. Her area also incorporates the Covenanting Program, working in the realm of private land conservation.



## **ADMINISTERED LEGISLATION**

National Trust of Australia (WA) Act 1964

National Trust of Australia (WA) By-Laws. 14 September, 1972

National Trust of Australia (WA) Rules. Amendment No 8. 7 November 2012

## OTHER KEY LEGISLATION IMPACTING ON THE **NATIONAL TRUST**

Anti-Corruption Act 1988

Auditor General Act 2006

Copyright Act 1968

Disability Services Act 1993

Electoral Act 1907

Equal Opportunity Act 1984

Financial Management Act 2006

Freedom of Information Act 1992

Government Employees Superannuation Act 1987

Health Act 1911

Heritage of Western Australia Act 1990

Industrial Relations Act 1979

Interpretation Act 1984

Library Board of Western Australia Act 1951

Minimum Conditions of Employment Act 1993

Occupational Safety and Health Act 1984

Public Interest Disclosures Act 2003

Public Sector Management Act 1994

Salaries and Allowances Act 1975

State Records Act 2000

State Superannuation Act 2000

State Supply Commission Act 1991

Trade Practices Act 1974

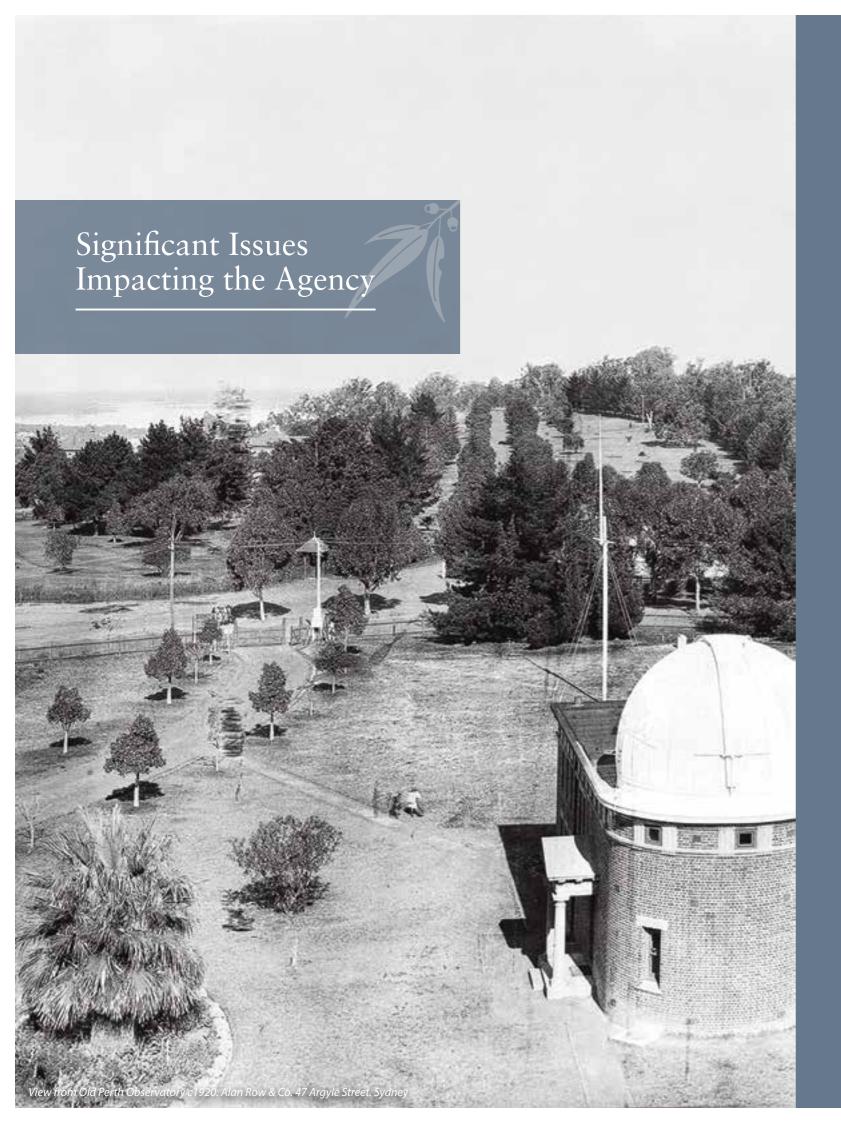
Volunteer and Food and other Donors (Protection from Liability) Act 2002

Workers Compensation Injury Management Act 1981

Working with Children (Criminal Record Checking) Act 2004

## **SUBSIDIARIES**

The National Trust has no subsidiaries.



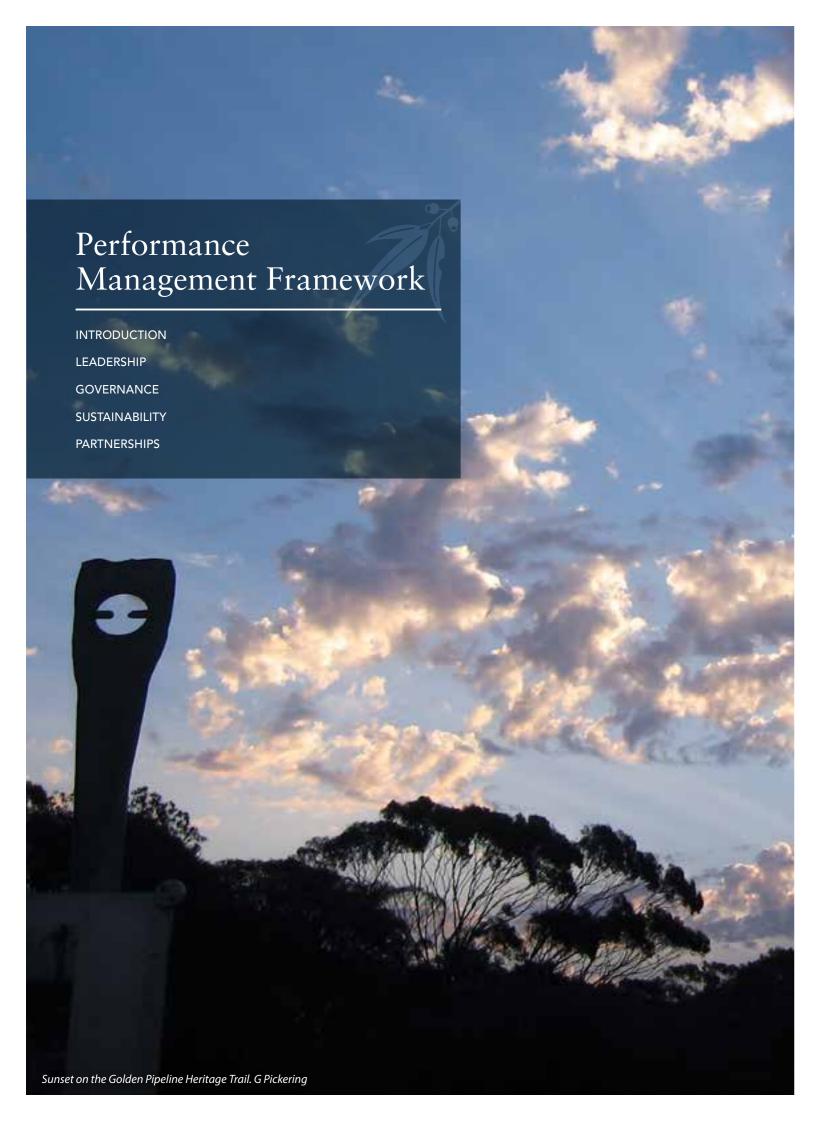
There have been a number of significant issues that impacted on the National Trust in 2013-14.

These include two key primary issues which have and will continue to have impact on the National Trust:

- The need to increase the commitment of stakeholders for heritage projects and programs;
- The increasing requirement for both capital and recurrent investment of resources for Heritage projects and programs.

## Others include:

- The increasing expectations on the National Trust in Western Australia by other organisations for leadership at both the national and state levels including online, communications and schools and public education and learning programs; and
- The continuing challenge of addressing the backlog of capital works and maintenance for State heritage assets.



## Introduction

The National Trust's four key strategic objectives are leadership, governance, sustainability and partnerships.

The National Trust's commitment to excellence is focussed on how it can increase both effectiveness and efficiency through the delivery of programs, projects and services based on these objectives.

## Leadership

- The National Trust has played a significant role in the development and delivery of schools education programs linked to the Australian Curriculum which emphasises the valuing of heritage;
- The National Trust has been a leader in the promotion, development and delivery of programs and projects which highlight the significance and importance of Aboriginal heritage;
- The National Trust has been a leader in the development of national website and communications policies for National Trusts in Australia;
- The National Trust is committed to ongoing research and evaluation into the identification and measurement of the social, environmental and economic outcomes of its key programs and projects; and
- The National Trust has been a leader in the conservation and interpretation of Western Australia's heritage. This is reflected in the quality of its service delivery and the quality outcomes of its major projects.

## Governance

- As a "Trust" for both the Government and the community, the National Trust is recognised for its strong commitment to good governance and its sound financial management;
- The National Trust is able to provide major benefits to government and to the community through the effective and efficient delivery of its strategic plan;
- The National Trust adheres to strict financial and audit requirements (including independent internal and external audits);
- The National Trust strictly adheres to Public Sector requirements; and
- The National Trust is accountable for all its services.

## Sustainability

The National Trust is focussed on obtaining sustainable outcomes for all its major projects. These include:

- i. 57 Murray Street, the former home to a range of government departments which operated from 1912 to the 1990s, including Public Health and Medical Department and Department of Aborigines and Fisheries;
- Wanslea, to reopen as a Cancer Wellness Centre (generously supported by Lotterywest) thanks to major conservation works and adaptive re-use;
- iii. Stirling House, to be reused by the Schools of Early Learning following significant conservation works and upgrade of services; and
- iv. The creation and sustainability of major Aboriginal Foundations to facilitate the conservation, protection and interpretation of Aboriginal cultural values.

## Partnerships

- The National Trust has worked in partnership with Edith Cowan University to develop a software application framework ("Trailblazer") that uses the full capabilities of modern mobile devices to support and enhance interactive multimodal learning;
- marli riverpark: an interpretation plan for the Swan and Canning Riverpark – a new framework developed by the National Trust for the Swan River Trust, in conjunction with the South West Aboriginal Land and Sea Council, delivering an extensive range of recommendations and practical approaches for stakeholders connected to the riverscape;
- South West Rail Trail, regarding the conservation of Kangaroo Gully Railway Bridge, one of the few remaining wooden railway bridges along the Augusta to Busselton Rail Trail, in partnership with Water Corporation, the City of Busselton and the developers for Vasse Newtown;
- Engagement with local governments to support a number of programs and initiatives;
- East Perth Cemeteries: development of an online database of genealogical and headstone information in partnership with the Friends of the Battye Library Inc. and Swan Genealogy; and
- Continuous engagement with the community through its tax-deductible conservation Heritage Appeals.



## Agency Performance

MAJOR PROJECTS

NATIONALLY SIGNIFICANT PROJECTS

NATURAL HERITAGE

**EDUCATION AND LEARNING** 

INTERPRETATION

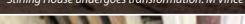
ARCHAEOLOGY

HERITAGE

COMMUNICATION

**PARTNERSHIPS** 







## NTWA 2013-14 Major Project

## **STIRLING HOUSE** 101a Stirling Highway, North Fremantle WA

A new centre for the care and education of young children is the outcome of a partnership between the National Trust and the Schools of Early Learning to conserve and adapt Stirling House, the former North Fremantle Primary School.

Stirling House is located at 101A Stirling Highway, North Fremantle. The school was constructed in 1894 with major additions from 1897 to 1902. The building, largely constructed of limestone blocks and lime/sand mortar, timber floors and corrugated galvanised iron roof cladding, responded to changes in school design and teaching programs.

The new North Fremantle Primary School was established in 1968 and the old site was then used as a halfway house, Australia's first bail hostel, a training venue for prison officers and accommodation for the Clontarf Aboriginal College before its transfer to the National Trust in 2011.

Building works undertaken by the National Trust conservation staff include replacing the asbestos roof, repair of masonry walls, general building conservation, and the upgrade of services. The Schools of Early Learning has funded adaptations, internal conservation and landscaping works.

The Schools of Early Learning and past patrons have contributed to an Interpretation Framework for Stirling House which reflects the site's history within new children's programs. The child care centre is on track for opening in





**PUBLIC PROGRAMS** 



## NTWA 2013-14 Major Project

## **57 MURRAY STREET 57 Murray Street, Perth WA**

When Western Australia's new Public Health Act was introduced in 1911, the State Government constructed a two storey brick and stone building primarily to house the Medical and Health Department and Colonial Secretary's Office.

During 2013/2014 a \$4.7million Treasury advance to the National Trust has funded world-class conservation, adaptive and interpretive works ensuring a sustainable future for 57 Murray Street.

57 Murray Street was home to a range of government departments which operated from 1912 to the 1990s, including the Public Health and Medical Department and Department of Aborigines and Fisheries. Public Health theories, policies and practices evolved here from 'miasma' theory to bacteriology, through to the State's attempts to control venereal disease, Tuberculosis and Poliomyelitis from 1912 to 1974.

Policies such as absorption and assimilation which saw the forced removal of Aboriginal children from their families were developed and enacted by Chief Protector of Aborigines Auber Octavius (AO) Neville at 57 Murray Street between 1922 and 1940.

An Interpretation Framework has guided a series of evocative quotes in key areas of the building. A dramatic mural adjacent to the main stairwell features graphic elements from Public Health, the Native Affairs Department and Lifeline campaigns and programs. A richly illustrated educational booklet has also been produced.

An oral history program funded by the Federal Government's 'Your Community Heritage Grant' program has delivered thirteen oral histories and transcripts, focusing on the use of the place by the Public Health Department.

The building will be leased at market value ensuring a significant contribution to the sustainable management of this and other Trust properties.



## NTWA 2013-14 Major Project

## **CANCER WELLNESS CENTRE** 80 Railway Street, Cottestloe WA

The \$6.5m transformation of Wanslea, Cottesloe into a leading Cancer Wellness Centre was completed in 2014.

This unique integrated support centre is the first of its kind in Australia and brings together four cancer support organisations. Wanslea is a heritage listed property of state significance which was transferred to the care of the National Trust in 2008 in poor condition.

Lotterywest funded a National Trust initiative to develop the place as a sustainable community facility focussing on cancer support.

The Cancer Wellness Centre is a highly compatible reuse of the building. Situated at 80 Railway Street, Cottesloe, the Independent Order of Oddfellows (IOOF) constructed the two storey red brick orphanage in 1905 with extensions in 1919. From 1940-48 it was run by the Red Cross as the Lady Mitchell Convalescent Centre. Wanslea was also used to provide respite care for children of sick mothers.

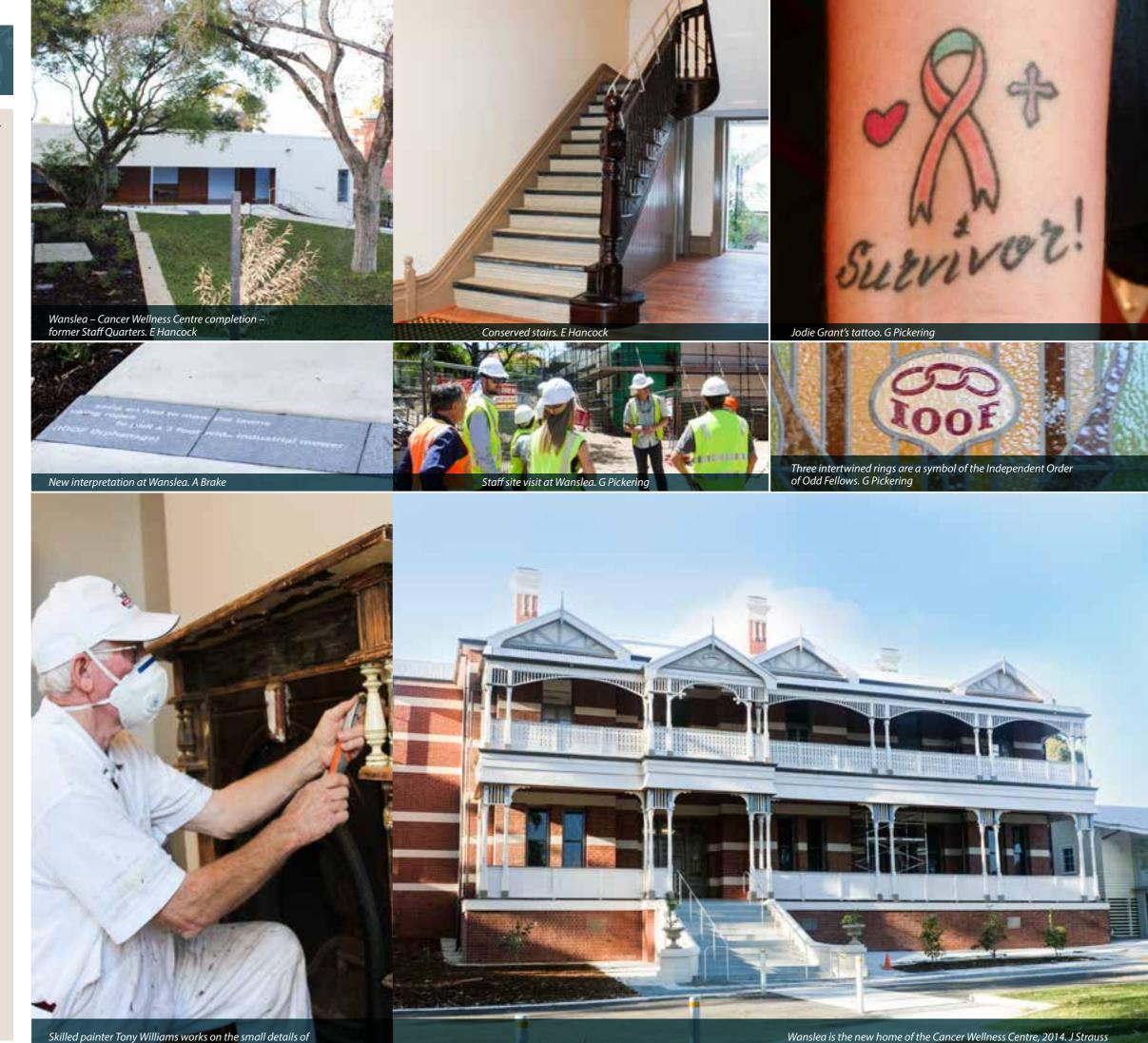
The 1940s kitchen/dining and recreation hall building has been leased to the Department of Education for use as an Early Childhood Centre attached to the adjoining North Cottesloe Primary School. The building and surrounds were conserved and adapted for this use and opened in February 2014.

A major addition to the former staff quarters now makes available offices and a call centre, while a new 260m² hall has been constructed for group activities and two smaller outbuildings have been conserved as meeting rooms. A central area of retained trees provides a pleasant outdoor setting.

The interpretation reflects two main themes – 'caring' and 'connection with community'. Installations include a series of quotes and a timeline sandblasted into sets of pavers along the entry path and in the forecourt of the main building. Internally, a number of postcards produced by the IOOF around 1910 are reproduced in a display in the main corridor and a detail of one of the images from the postcard is used on partitions in the new hall.

The Brady Cancer Support Association and Breast Cancer WA are already in residence with other cancer wellness groups planning their transition to the new state-of-the-art Centre.

Wanslea's fire place surrounds. E Hancock



## NTWA 2013-14 Major Project

## OLD FARM, STRAWBERRY HILL 174 Middleton Road, Albany WA

Old Farm, Strawberry Hill in Albany was reopened to the public in April 2014 after the completion of major conservation and interpretation works.

A welcome from the local *Menang* people now greets visitors as they enter the house, while panels installed in the entranceway provide an overview of the main stages of the history of the place. Visitors are encouraged to become 'site detectives' discovering for themselves some of the stories hidden in the building fabric, in the landscape surrounding the house and the objects themselves.

The removal of furniture and artefacts from the farmhouse building during replacement of the slate roof in early 2013, provided an opportunity to conserve internal walls and to investigate early finishes in the buildings.

A professional development workshop on paint scraping techniques revealed a variety of colour schemes including a decorative frieze and dado pin line. Colours were analysed and a new scheme for internal walls determined using clay-based paints. Volunteers assisted with removal of post 1990s wall paper, cleaning and lime washing. Time lapse photography has captured the paint scrape and reroofing processes and is available on the National Trust website.

A new exhibition of provenanced objects and Aboriginal material excavated during a University of Western Australia archaeological dig is displayed in the downstairs bedroom, previously known as the Muniments Room. Flourishing vegetable gardens reinforce the food production story of Old Farm and provide a delicious focus for the schools program while volunteers have planted wheat varieties from the late 1800s and early 1900s.

A new 'hands on' children's archaeology program developed by the National Trust is now offered as an extension to the schools program and delivered on site by WA Museum Albany. Vital to the new visitor experience was consultation with the Albany Aboriginal Heritage Reference Group throughout the development of the interpretation program.

Old Farm, Strawberry Hill has national significance as Western Australia's oldest farm and is a strategic priority of the National Trust.



Extract from the 1848 diary of Mrs Chester (nee Elisa Baker).



Strawberry Hill. C Anderson/Albany Historical Society

## Nationally Significant Projects

### **GOLDEN PIPELINE**

For over a decade the National Trust has invested in the management, conservation and interpretation of the nationally significant Goldfields Water Supply Scheme. A new information system to centralise the vast amount of information associated with the project now makes it possible to generate up-to-date reports to monitor and evaluate work more efficiently and provide easy access to data. Improved management of the project will increase

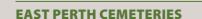
its sustainability, leading to better conservation and protection of built assets and more comprehensive education and interpretation outcomes for present and future generations. The proposed model will become the template for managing information for all other National Trust heritage projects.

## The project team is

- · Updating measured drawings and developing archival records for all National Trust managed properties that are part of the Golden Pipeline project.
- · Completing an audit and geo-location of all signage associated with the Golden Pipeline.
- Developing a metadata system
  - Associated with directional and interpretation signage,
  - To capture data about all trails the National Trust manages or works on around the Golden Pipeline Heritage Trail, and
  - To capture data about oral histories acquired at Golden Pipeline sites.



# The Old Observatory chimney conservation inspection. E Hancock



The East Perth Cemeteries are significant as the main burial grounds for the Swan River Colony from 1829 to the end of the 19th century. There were up to 10,000 burials at the Cemeteries and to date some 800 graves have been identified. In a benchmark 2014 conservation project, conservators have completed work to the large monument erected in honour of controversial explorers Panter, Harding, Goldwyer and Maitland Brown.

Maitland Brown (1843-1905) is best remembered as the leader of the 1865 La Grange expedition that went in search of missing explorers Panter, Harding and Goldwyer. The expedition found the explorers had been killed by local Aborigines. The expedition party engaged with a local tribe, killing between 6-20 Aborigines. None of the expedition party was injured. The bodies of the explorers were brought back to Perth for burial.

The monument is an extraordinary pyramid structure located in a prominent position near St Bartholomew's Chapel in the Church of England Cemetery. It was suffering from rust, cracking and material settlement resulting in water ingress. Conservation has been funded through the Federal Government's Your Community Heritage Grant program. Works included removing paint from the memorial and fence, sealing gaps to prevent water ingression and hand painting the memorial and fencing to match the existing.

Biographical details about hundreds of lives and deaths of early settlers and residents during the first seventy years of settlement of the Swan River Colony are now available online for the first time.

East Perth Cemeteries Burial at Cemetery Hill is a new website richly informed by registers, archives and records held by the WA's major collecting institutions, Churches and leading historical organisations, including the Western Australian Genealogical Society and the Royal Western Australian Historical Society. The work of volunteers has been critical to the fruition of this innovative project over fifty years.

The website gives access to the most extensive database yet of burials in East Perth Cemeteries incorporating the entire colonial period, while providing intricate details about the graves and monuments themselves. The National Trust of Australia (WA) and the Friends of the Battye Library completed the final stages of the new database and its online transition in February 2014 with the generous support of a Lotterywest grant. Research was undertaken using TROVE newspapers, State Records Office records, State Library of Western Australia Private Archives and Royal Perth Hospital Admissions Registers to inform the development of this comprehensive biographical database.





## Observatory. An inspection of the eight original

THE OLD OBSERVATORY:

**CHIMNEYS CONSERVATION** 

chimneys revealed serious structural deficiencies and substantial loss of mortar to brickwork particularly below the roof line. The National Trust's Headquarters has occupied the building since 1985.

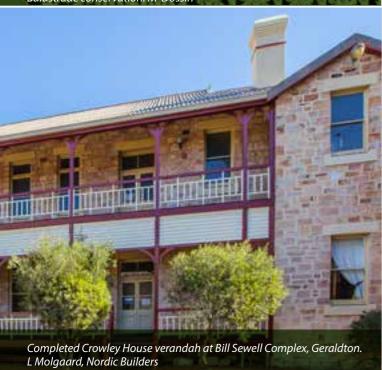
Conservation works have successfully stabilised the

chimneys of the former Government Astronomer's

Residence and Offices, now known as the Old







### **GALLOP HOUSE**

A plan for conservation work has been prepared for Gallop House in Dalkeith. It includes remediation of structural defects, rectification of rising damp, internal repainting and upgrade works. New kitchen and bathroom facilities are part of the project. Costing have been prepared to ensure accurate budgeting for future works.

### SAMSON HOUSE COTTAGE UPGRADE

The cottage at Samson House had remained empty and was in need of some work to make it habitable. The cottage has provided a home for the National Trust's Defence Heritage Group that had to relocate due to adaptive reuse works at Stirling House. Asbestos sheet lining was removed internally and replaced with fibre cement sheet panels. Plaster wall linings in the living room were repaired and the Committee assisted with clean up of the rooms. Other works have included an electrical and plumbing upgrade. The Committee has also assisted with gardening in the vicinity of the cottage. Their presence onsite provides additional security of Samson House.

### WHITBY FALLS

The National Trust entered into a lease agreement with Murdoch University during 2013 to use Whitby Falls, for farming and teaching purposes. The property which is south of Perth was damaged by extensive vandalism following closure of the site in 2006 which had previously been used for mental health care purposes. Although structurally sound for the time being, some of the 1950s brick buildings and the 1930s stone constructions are in a very poor state.

The National Trust has prepared a scope of works and sought quotes to stabilise, clean-up and secure the property. Structural and geotechnical investigations are also underway to investigate, prioritise and document the stabilisation of the 1930s stone buildings including the egg shed, dairy, animal pen, poultry sheds and the 1900 tool shed.

### **BILL SEWELL COMPLEX**

The first stage of rejuvenating and repairing timber verandas of Crowley House has been completed. The former hospital at the Bill Sewell Complex in Geraldton dates from late Victorian and early Federation periods.

Subsidence and rotting of timbers caused movement and safety concerns which were addressed by National Trust conservation works which began in 2014. Works will continue over the next few years including the use of steel brackets to secure timbers together and to walls, general fixing and treatment of timbers with natural plant oils.

### **LUISINI REDEVELOPMENT PROJECT**

In July 2013 the National Trust was contacted by Regional Development Australia (Perth Committee) to confirm its application for Regional Development Australia Funding Round 5B had been submitted as a priority for consideration. Unfortunately, due to caretaker conventions, the application could not be formally assessed until the result of the federal election was known. The National Trust was subsequently notified that as a consequence of the change of government, all Round 5B applications would no longer be considered for funding assessment and criteria would be developed for future funding applications under a new structure. This information would not be available until 2015.

As a consequence, the National Trust has committed to complete essential conservation works at the Winery and a contract issued to EMCO Building to complete these works by October 2014.

The Luisini Winery is listed on the State Register of Heritage Places.

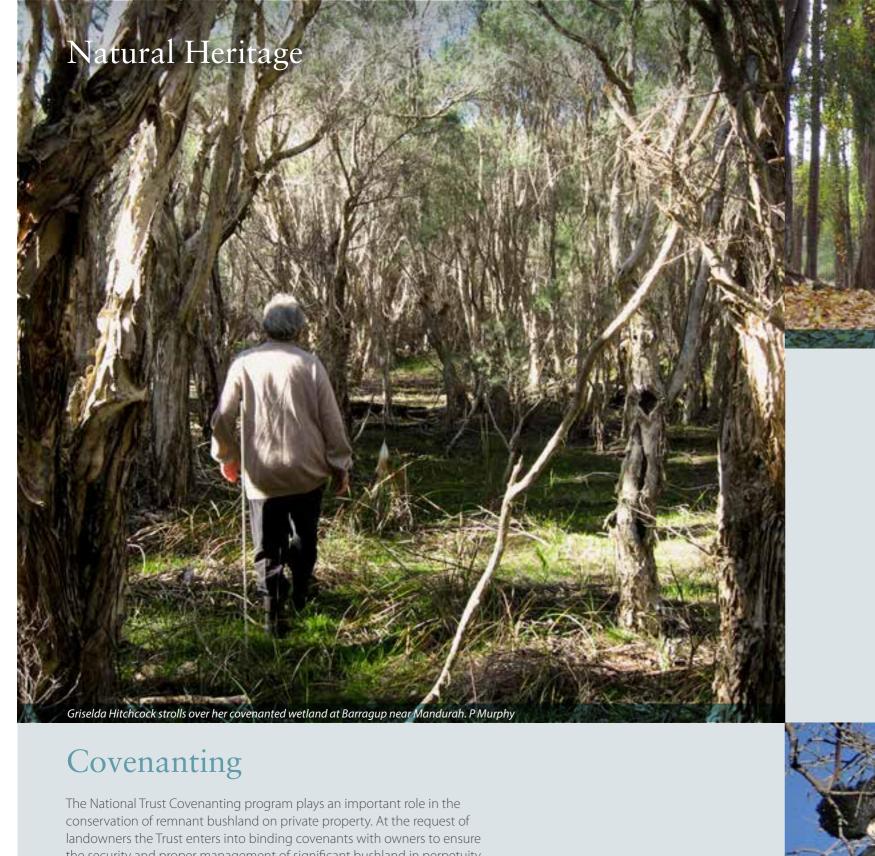
## **JARRAHDALE**

Beautiful Gooralong Brook at Jarrahdale is the focus of restoration and a partnership between the National Trust, Landcare Serpentine Jarrahdale Inc, the Serpentine Jarrahdale Shire and the Jarrahdale Heritage Society. The project includes visitor facilities, a walk trail and interpretive signage. The project is funded by a State Government Natural Resource Management Grant, the Jarrahdale Heritage Society and the National Trust with in-kind support from the Shire, the Heritage Society, Fairbridge Alcoa Aboriginal Trainee Program and local volunteers.





A partnership project involving community and government. A Brake



## Parkwater Estate

The National Trust manages large tracts of remnant bushland within the Parkwater Estate, West Cowaramup. The remnant bushland was transferred from the developer to the Trust under an agreement to ensure its conservation and proper long-term management to maintain and enhance environmental values. A fee is levied from lot owners to fund conservation and management works.

Leaves from Popular trees carpet the entrance to the Middlesex Conservation Farming Club property east of Manjimup. P Murphy

Routine management and maintenance has been carried out this year under the National Trust's direction by local contractor, Cowaramup Landscape Supplies. The Trust and the contractor have worked with the Shire of Augusta Margaret River, Department of Parks and Wildlife, the local Bushfire Brigade and the community to prepare and implement a fuel reduction plan, when conditions permit, to keep the bushfire hazard to acceptable levels

The National Trust Covenanting program plays an important role in the conservation of remnant bushland on private property. At the request of landowners the Trust enters into binding covenants with owners to ensure the security and proper management of significant bushland in perpetuity. Rigorous assessment, preparation of a management plan and ongoing stewardship visits from the Trust's Field Officer Peter Murphy are all part of the service. The National Trust also offers advice on fire management/prevention, rehabilitation of disturbed areas, species recovery programs and plant disease.

Two covenants were lodged this year and the National Trust is working with a further twenty property owners toward covenanting outcomes. Geoffrey Owen, a senior lawyer specialising in property and planning law has joined the Trust on a part-time basis to assist with the covenanting process.



Interpretation Manager Anne Brake and Ellensbrook warden Skye Lange. P Murphy



## EDUCATION & LEARNING PROGRAMS DEVELOPED FOR THE AUSTRALIAN CURRICULUM AND DELIVERED ON SITE AT NATIONAL TRUST PLACES HAVE CONTINUED TO BE EXTREMELY POPULAR, ESPECIALLY WITH PRIMARY TEACHERS AND THEIR STUDENTS.

The 'Swan River Settlement' program for year 5 students at East Perth Cemeteries and Peninsula Farm (Tranby), along with 'Present and Past Family Life' and 'The Past in the Present' programs for early childhood students at Peninsula Farm, are the most popular throughout the school year.

'Celebrate a Colonial Christmas' program (Early Childhood) delivered only during Term 4, was fully booked again in 2013. An extension to the year 5 program now incorporates the addition of visits to the State Library of Western Australia and the Art Gallery of Western Australia for a program titled 'Sourcing the Swan River Colony'. In partnering with these agencies, the Australian Curriculum education opportunities are expanded to include research skills and a wider understanding and knowledge of the early art works of Western Australia. Public programs based on these curriculum programs have been offered for families and adults during school holidays and for specific events.

Due to Water Corporation site works at Mundaring Weir, programs delivered at No 1 Pump Station were restricted but with the re-opening of the site in March 2014, it is anticipated these programs about the history of the Golden Pipeline and the work of CY O'Connor, will be re-vitalized.

To stimulate renewed interest in the site, a public lecture is delivered on the first Sunday of each month for the rest of 2014. The narrative of the Golden Pipeline was a feature of Water Corporation's Groundwater Festival for schools. During the year scouts, guides and outdoor education camps held in the vicinity visited No 1 Pump Station for tours and activities. Education & Learning is extremely appreciative of the volunteers who regularly assist in these sessions.

Another place that receives regular school visits is Woodbridge with 'From Guildford to Gallipoli'. The program unfolds the story of two of the Harper brothers who went to Gallipoli in 1915 and will have particular significance during the commemoration of World War 1 from 2014 to 2018. A year 6 Australian Curriculum program has been developed and will be available on line by semester 2. It will be supported with a Loan Box developed in collaboration with the Army Museum WA. Younger students visiting this property compare the daily lives and technology of the Harper family with their own.

The annual presentation of this Gallipoli story at Woodbridge for the general public on ANZAC Day in 2014 was fully booked. Delivered by Education & Learning Presenters, this memorable event has considerable significance at this time. It is also offered on the closest Sunday to Remembrance Day. It is anticipated there will be many enquiries over the next four years for both school and public visits.

A term-long program was developed with the Lance Holt School in Fremantle to extend students' knowledge and understanding of Samson House and the Samson family in Fremantle. The Samsons arrived in Fremantle in 1829 and began a family business very close to the Lance Holt School. The students studied the family, their contributions to and connections with to the judges who give their personal time to make Fremantle in the earliest days of the Swan River Colony and their daily lives over the next 150 years through Samson House. At the end of the term, students took the role of tour guides for family and friends through Samson House. In addition to the knowledge the students gained, they also developed historical skills that allowed them to interpret the sources using historical terms and concepts.

The 'Valuing Our Heritage Photo & Story and Multimedia Competition' was a highlight on the Education & Learning calendar. In 2013 it attracted 260 entries with a special category sponsored by Engineers Australia (WA) for students along the

Golden Pipeline in recognition of the 110th anniversary of its opening. Entries were received from across the state including Meekatharra, the southwest, the Pilbara and metropolitan schools. With four age groups and two mediums for both categories, judging was complex. The National Trust is indebted the competition a success and appreciative of the sponsors, Engineers Australia (WA), Scitech, Fremantle Press and Perth Centre for photography. A list of winners can be found at www.valuingheritage.com.au

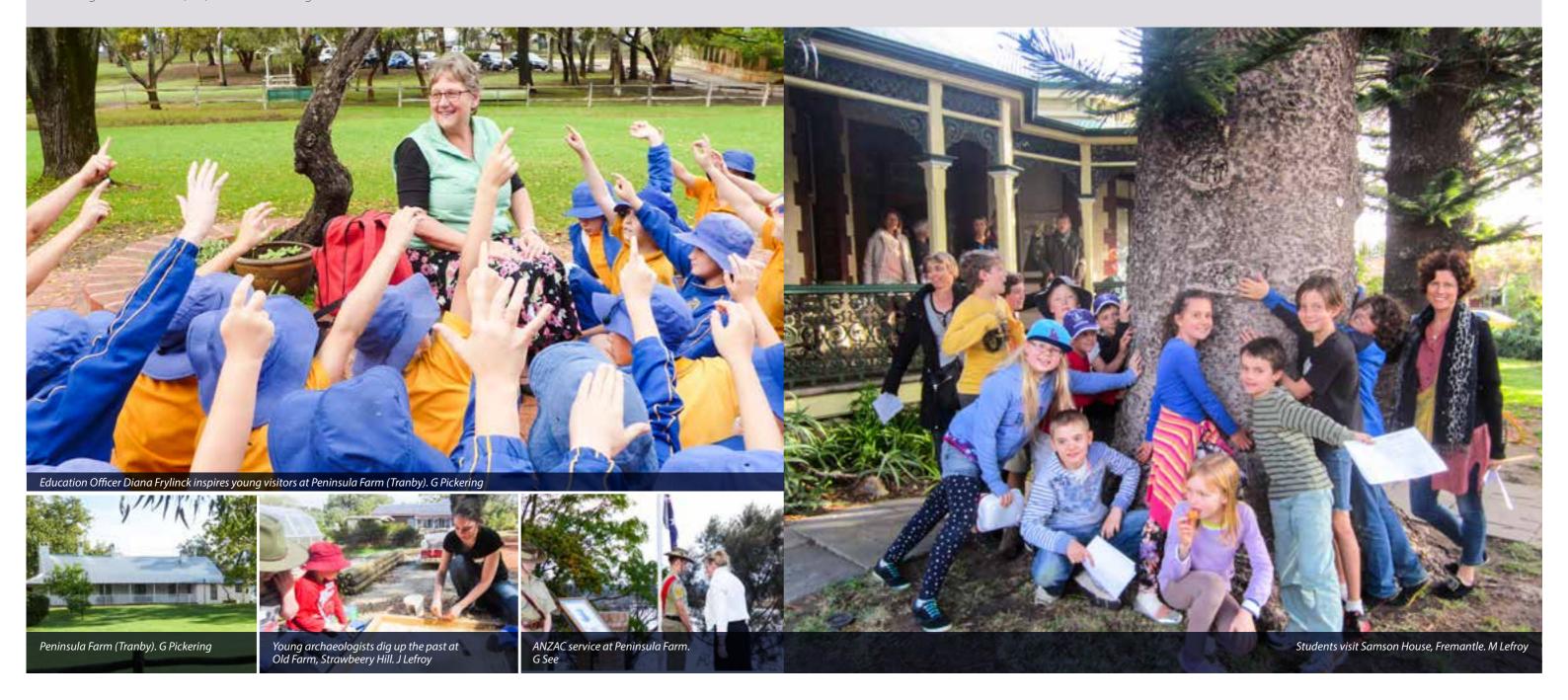
Education & Learning offered seven programs during the annual Heritage Festival 2014. They included family events, school holiday and public programs and aimed at attracting a different audience to the regular visitors to National Trust properties. Other opportunities were taken to expand our audience through Heritage Perth and Fremantle Heritage festivals.

Professional learning sessions were delivered for schools and education agencies. National Trust staff also presented at conferences, seminars and for university students. The success of these presentations is calculated by the number of teachers and students who then book their students for a visit to a National Trust property. In 2013 professional development was delivered in the regional areas of Margaret River, Busselton and Albany highlighting the educational potential of visits to Ellensbrook, Wonnerup and Old Farm, Strawberry Hill. The Francis Burt Law Society will partner with the National Trust to deliver Professional Learning at York Courthouse Complex later in 2014.

Education Officer Diana Frylinck made a trip to the Wheatbelt with the Water Corporation and another to the Goldfields to deliver professional development for teachers and incursions to schools. This partnership with Water Corporation shows the support teachers receive to assist them in teaching the humanities and science.

The National Trust of Australia (WA) maintained its role as the lead Trust in Australia coordinating education schools, public and interactive programs linked to National Trust places and to other nationally significant heritage places or events. All schools programs are linked to the Australian Curriculum, covering History and other cross-curricula learning areas.

The National Trust, in partnership with Edith Cowan University, has entered into a partnership to research and develop a software framework application that uses the full capabilities of modern mobile devices to support and enhance interactive multi-modal learning. The 'Trailblazer' project will create a platform for the delivery of integrated learning activities, based on the Australian Curriculum and on National Trust places, commencing with the theme of the Swan River Colony and using Peninsula Farm (Tranby) as the historic centrepiece.



The National Trust has sponsored the student History award for the Now and Then competition for the towns of Cottesloe, Mosman Park and Peppermint Grove. There were four 'Special Mentions' for Mosman Park Primary School students in Years 4 and 5, whose class submitted entries on the subject of the history of their School.

With the departure of Education Officer Kim Hawkes in December it was necessary to find additional casual Education and Learning Presenters to assist in the delivery of programs to students at National Trust

metropolitan properties. Although a few new presenters have been trained, Education & Learning continues to seek out passionate and skilled teachers for this role. In May 2014 Chantelle Daniels replaced Kim Hawkes, as an Education Officer. Also in May, Manager Education & Learning, Joy Lefroy, retired from her position.

A total of 11,318 Education & Learning visitors interacted with the National Trust from July 2013 to June 2014. They were accompanied by 2,602 non-paying supervisors making a total of 13,920.



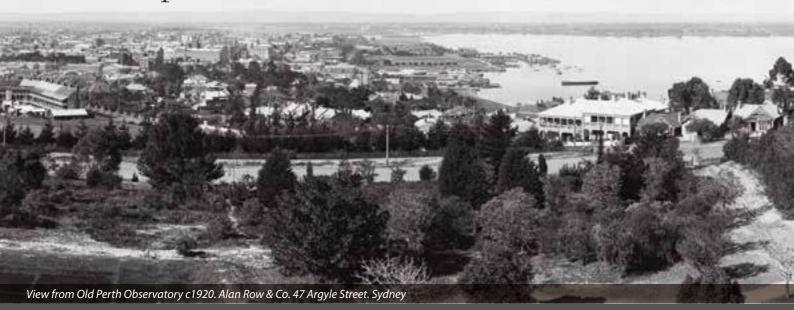


A total of **11,318** 

Education & Learning visitors interacted with the National Trust from July 2013 to June 2014.



## Interpretation



### **ORAL HISTORIES**

In addition to the 57 Murray St oral history program, the Trust has undertaken an oral history program associated with the extended Bussell family and their relationship with Ellensbrook. Family member Emma-Clare Bussell undertook the work and was able to unearth a range of archival material as well as capture the oral histories which have been transcribed.

An extensive project to consolidate the Trust's oral history collection has been completed in 2014. Oral histories are a key research tool contributing to Trust programs and projects. Over the years a large number of oral histories have been completed including traditional oral histories and on camera interviews. Copies of oral histories relating to Trust properties have also been collected. The consolidation project has established policies and procedures for future oral history programs and has digitised old recordings to make them more accessible.

An oral history project associated with the Old Observatory and using the new system will be completed in 2014.

## Archaeology

Archaeologist Leanne Brass was employed part-time under Lotterywest grant funding to manage archaeological work and programs at Trust properties during 2013-2014.

These included the preparation of:

- 'Archaeological Management Guidelines for Trust Properties, the development of procedures for the management of archaeological collections and for dealing with 'Chance Finds' at Trust properties.
- Preliminary archaeological assessments and advice for East Perth Cemeteries, Hamel Nursery and Jarrahdale.
- The 'Digging up the Past' school holiday workshop held at Old Farm, Strawberry Hill from 15-17 April as part of the Western Australian Heritage Festival.

Analysis of the following archaeological collections held by the Trust was also undertaken:

- The University of Western Australia has completed an artefact catalogue of the Old Farm, Strawberry Hill archaeological assemblage uncovered during excavations there in 2012.
- · Archaeological and Heritage Management Solutions (AHMS) was contracted to prepare an artefact catalogue and analysis of the Old Perth Boys' School assemblage excavated at the site in 2011 during conservation works. 6,190 artefacts were recovered from the under-floor deposits in one room of the building. Results of the analysis will be used in planned interpretation at the property.





Archaeologist Leanne Brass with the first UWA Archaeology intern Varteny Boyadjian. G Pickering



**SOUTH WEST RAIL TRAIL** 

Conservation of Kangaroo Gully Railway Bridge, one of the few remaining wooden railway bridges along the Augusta to Busselton Rail Trail has been completed as part of a partnership between Water Corporation, the City of Busselton and the developers for Vasse Newtown, with additional funding from Lotterywest. The National Trust

initiative provides a crossing for pedestrians and cyclists on the rail trail while delivering the necessary pipe work to link the Water Corporation's waste water pressure main to the Vasse Newtown development. The South West Rail Trail steering committee is seeking funds for the implementation of the trails plan and the interpretation plan completed during the past three years.



## **SHIRE OF ROEBOURNE**

The National Trust has worked with the Shire of Roebourne on several trails projects. In September 2013, the final Roebourne Trails Master Plan was completed for the National Trust by Mike Maher and Mike Lefroy and submitted to the Shire.

## TRAILS WA

The Trails WA committee has continued to build a range of programs to support the State Trails Implementation Plan. The main task of the group has been to update and grow the very successful Top Trails website, an initiative of the broader trails fraternity. The website is aimed at trails users and trail managers and provides one-stop portal for people searching for a quality trails experience in Western Australia. Other programs of the group included supporting professional development programs, preparing a communications plan, reviewing the long term viability of the group under its current structure and marketing trails.

## Heritage

## **LOCAL GOVERNMENT ENGAGEMENT**

The National Trust continues its commitment to support local government and develop positive relationships particularly with rural and remote authorities which have limited resources.

In 2013, the Trust completed the document, 'Heritage Strategy: A Vision for the Future 2013 and Beyond' for the City of Greater Geraldton which was adopted by their Council in August. The City of Greater Geraldton is a strong supporter of heritage and won the award for 'Outstanding heritage practices by a local government' in the State Heritage Awards 2014. This award made special mention of the Heritage Strategy currently being implemented as 'effective in guiding its heritage priorities and programs'. The Trust continues to work with the City with a representative on the Heritage Advisory Committee.

In 2013, the National Trust was invited to Christmas Island by the Commonwealth Administrator to assess the current management, interpretation and conservation of the heritage values of Christmas Island and to recommend strategies for improvement. The Trust developed a series of initiatives and is working with the Shire of Christmas Island, the Commonwealth and community to implement these actions. Christmas Island's heritage encompasses mining and industry, defence sites associated with WWII, multi-cultural and religious places as well as exceptional natural heritage including unique wildlife and landscapes.



### **REGISTER OF SIGNIFICANT TREES**

Under the auspice of the National Trust of Victoria, the Trust has participated in the development of a National Trust Register of Significant Trees; this project has been ongoing over three years, and was completed in 2013-14. The Significant Trees Working Group met in Adelaide in March to finalise the nationwide significant trees guidelines and administration of the website **www.trusttrees.org.au** which was launched in WA on the 11th of June at a function at the National Trust's headquarters in West Perth and is now live. In the coming 2014-15 year, the Trust will build on this launch by encouraging the public to nominate significant trees to the Register.

## **CLASSIFICATIONS**

The National Trust continues to undertake assessments of heritage places for inclusion in its List of Classified Places. Much of this work is carried out by a high level volunteer technical committee, the Classification Standing Committee, with support from National Trust staff. Classifications are important in supporting advocacy work and contributing to the educational role of the National Trust by providing a detailed record of heritage places in this state, including original research.







### **GEOCACHING**

Lotterywest has funded a Geocache Program for National Trust properties. Geocaching is a realworld, outdoor treasure hunt using GPS-enabled devices. Participants navigate to a specific set of GPS coordinates and then attempt to find the geocache (container) hidden at that location. Individual geocaches add information about the particular place visited or promote other aspects of the property.

Mike Lefroy worked with the Trust to place geocaches at Peninsula Farm (Tranby), Samson House, East Perth Cemeteries and Old Farm, Strawberry Hill. The program will be expanded in 2014-2015 to at least another five locations across Western Australia.





language programs. S Hanson





## **ABORIGINAL FOUNDATIONS**

The Trust works closely with Aboriginal communities in Western Australia through the establishment and operation of Aboriginal Foundations.

Foundations facilitate the conservation, protection and interpretation of Aboriginal cultural values through land management, archaeological studies, language preservation and sustainable business development. The National Trust's approach provides an effective governance model which is recognised by government and the private sector through funding and sponsorship arrangements.

The Ngalia Foundation was successful in securing three year funding through the Federal Government to continue its language preservation work in the goldfields area. Linguist Sue Hanson with Ngalia Chair, Kado Muir, worked with Aboriginal communities to develop a number of language resources, including dictionaries and curriculum material. 'Ngalia Foundation Language Preservation' program has gained national and international recognition.

In addition, with the support of Roy Hill and Atlas Mining, the National Trust is working with a number of Aboriginal Communities in the North West and is developing a comprehensive cultural heritage land management and business development programs.

## Public Programs Public programs provide new target audiences with access to cultural heritage values at National Trust properties. **WESTERN AUSTRALIAN HERITAGE FESTIVAL** The Western Australian Heritage Festival wowed audiences with attendances almost doubling the 2013 figures to over 90,000 visitors in 2014. Event holders registered 169 events (up from 145 in 2013). The Festival reached into new areas spreading as far north as Kununurra. Feedback from the public was very positive with almost two thirds of respondents indicating they planned to attend more than one event in the program. For the first time, event goers were able to view a national line-up of events via the Festival's new website. Festival promotion included a poster and media campaign, website and social media programs, general advertising and the distribution of the printed program. Linkage with the Fremantle Heritage Festival (9 – 18 May) during the Western Australian Heritage Festival provided increased leverage National Trust Vice President Professor Jenny Gregory launches WA Heritage Festival event Derbarl Yerrigan, Djarlgarro Beelier (Swan and Canning for both festivals.

Rivers) by Alan Muller. G Pickering

## **CY O'CONNOR LECTURE**

The Hon Stephen Smith spoke about infrastructure and planning in his address 'The State of Nation Building – the Future for Infrastructure' at the annual CY O'Connor Lecture. Almost 150 people attended the event in Perth and Kalgoorlie. Water Corporation, Engineers Australia and the Western Australian Museum (Kalgoorlie Boulder) sponsored the event. The lecture was filmed and is available through the National Trust's website at www.nationaltrust.org.au/wa/video

## **CURTIN FAMILY HOME**

The Curtin Family Home's annual Guest Curator Program consisted of the annual open day and a series of guided walks. The walks were led by Elizabeth Hof and built on research and concepts developed in the Curtin Family Home high-tech trails project. Two walks were offered over several days – 'A Home of One's Own' concentrated on the Cottesloe town site and 'Salt Air and Sunshine' took participants along the Cottesloe beach front. Both walks touched on sites of significance to John and Elsie Curtin and their family as well as highlighting developments of Cottesloe as a typical Australian seaside suburb of the 1920s and 30s.

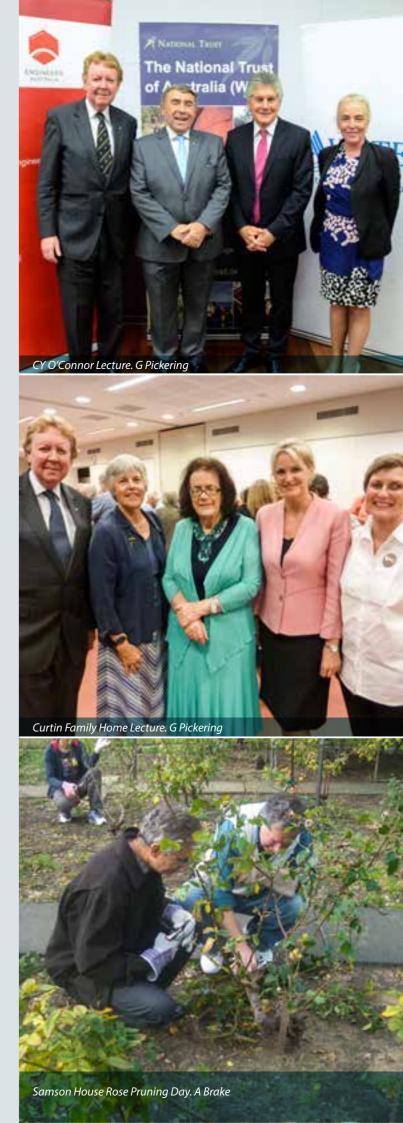
The Curtin Family Home Lecture was presented by the well-known political commentator Michelle Grattan AO at The Grove Library. Over 150 people came to hear her present 'Modern Labor: What would John Curtin think?' The lecture was filmed and is available through the National Trust's website at www.nationaltrust.org.au/wa/video.

### **SAMSON HOUSE**

The popular annual Samson House rose pruning day was held on Sunday 28 July 2013. Following a talk and tour of the house, Phil Palmer, National Trust Landscape Architect, provided an overview of the garden, gave some tips on rose pruning and oversaw the twenty five eager participants in their work on the heritage roses at the property.

### **CHRISTMAS CAROLS**

The annual Christmas Carols at Peninsula Farm (Tranby), was very well received by over 400 people in attendance. The program catered for young and old and the National Trust is again appreciative of its volunteers who assisted in making this a most memorable event.



## Communications

## **ORIGINAL PUBLICATIONS**

New original research for publication is supported as part of the National Trust's commitment to education. In 2013, the Trust published the book 'Western Construction: Roofs' by Dr Ingrid van Bremen. This book provides an evolution of building construction during the first 100 years of development in Western Australia and is essential background for the conservation of significant buildings. This book was officially launched by the Minister for Environment and Heritage, The Hon Albert Jacob JP MLA in October. Additional publications, including other books in the Western Construction series are in development.

### WEBSITE

Visitor traffic on the national website has grown during the 2013-14 financial year and greatly increased the Trust's online presence. At the close of the 2012-13 financial year the site had 30,000 visits a month. That figure is now almost 41,000 with almost 1.5 million page views.

The site represents a major achievement in Trust branding across Australia. The e-commerce section processes merchandise and membership transactions, and received 110,000 page views this financial year. The ongoing core management and development of this site remains with the National Trust of Australia (WA) including training and content development, as well as technical support for state, territory and national pages.

## **PUBLICATIONS**

*Trust News Australia* is a nationally distributed quarterly membership publication available online and in hard copy. This major National Trust education and learning tool reported seventy local, national and international heritage stories in 2013/2014.

*Trust News Australia* promoted National Trust initiatives, programs and events from each state and territory and featured articles from quest contributors.

Trust News Australia is coordinated and edited by the National Trust of Australia (WA) which delivered an additional seventy local heritage stories for the quarterly local heritage stories for the quarterly state publication Trust News Western Australia. Online distribution of National Trust publications is expanding through a newly created Issuu digital distribution account.

Heritage event updates are provided to the National Trust membership via monthly Trust E-News service via Campaign Monitor.

### **SOCIAL MEDIA**

The National Trust engages members and interested users via social media. The National Trust of Australia (WA) is active on Twitter (2094 followers), Facebook (869), Tumblr (330), Instagram (30) and YouTube. The National Trust has received positive feedback on its social media content and has met or exceeded its goals relating to 2013-14 milestones.





National Trust publications.



## Partnerships

## MARLI RIVERPARK AN INTERPRETATION PLAN FOR THE SWAN AND CANNING RIVERPARK

A new framework for managing the unique cultural values of Perth's Swan and Canning Rivers was developed over 14 months by a specialist National Trust interpretation team.

Working closely with a Noongar Advisory Panel, the project included for the first time, an extensive audit of social values revealing 740 magnificent artworks, over 1,200 images and more than 120 oral histories.

The concept of marli riverpark is the major guiding outcome of the work. The iconic Black Swan commonly associated with Western Australia, has been central to both Whadjuk Noongar and European (Dutch, French and English) cultural understanding of the riverscape in pre and post colonial times.

The project has delivered an extensive range of recommendations and practical approaches for stakeholders connected to the riverscape. A digital map featuring 450 heritage sites has been created for the first time as well as a library of cultural assets. Key to the interpretation plan is the understanding that government and community groups play vital roles in the interpretation of the riverscape. This project was developed by the National Trust for the Swan River Trust in conjunction with the South West Aboriginal Land and Sea Council.

Noongar Elder Marie Taylor blesses project team members. M Poon



## **UNIVERSITY OF WESTERN AUSTRALIA**

A Memorandum of Understanding (MOU) between the Trust and the University of Western Australia was negotiated and signed in March 2014. This agreement provides opportunities for cooperation in the areas of archaeology, history, architecture, Indigenous Studies, education and other disciplines.

Under the MOU a joint research project aimed at investigating under-floor archaeological deposits at selected National Trust properties commenced in May 2014. The project is being undertaken by UWA archaeologist Dr Sean Winter and Trust Archaeologist Leanne Brass with assistance from UWA students.

The pilot project is due for completion in December 2014 and will include archaeological assessment of underfloor areas (and other building cavities) of up to eight National Trust properties. The research aims to provide management and further research recommendations for future conservation, education and interpretation initiatives at these places. Two UWA Masters of Professional Archaeology students, Varteny Boyadjan and Kate Robertson, also commenced internships at the Trust as part of the MOU agreement.

### COSSACK

The National Trust prepared conservation advice for the Shire of Roebourne following damage by Category 3 Cyclone Christine in December 2013 to Cossack's historic buildings.

### **SHIRE OF DERBY WEST KIMBERLEY**

The National Trust partnered with the Shire of Derby to deliver a comprehensive Derby Heritage and Arts Strategy. The report prepared for the National Trust by Rob McGlynn of Crow Media was submitted in January 2014.

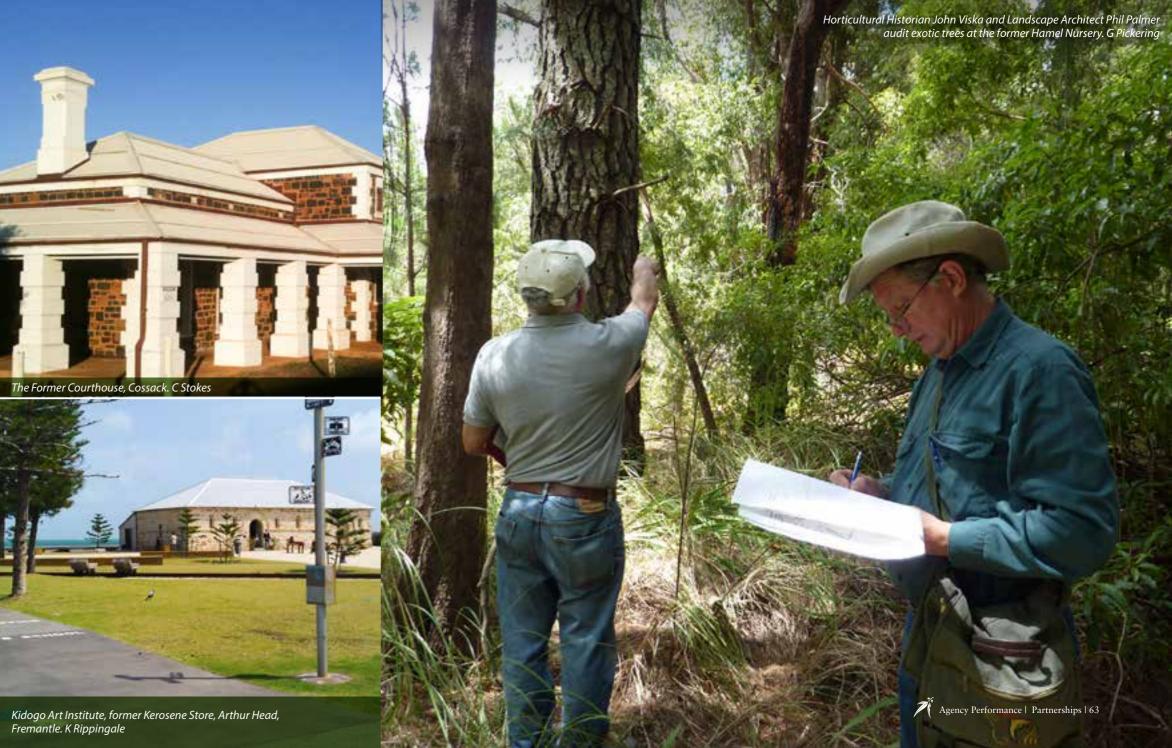
## FORMER KEROSENE STORE, FREMANTLE

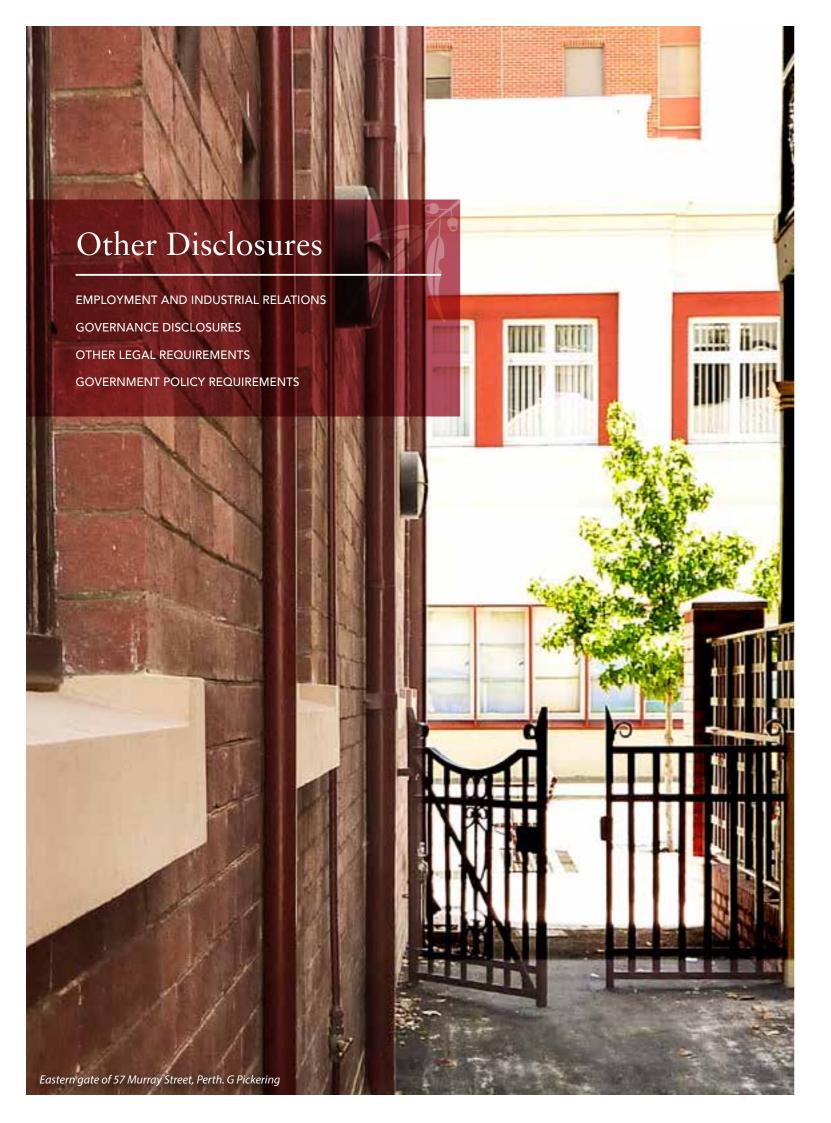
The former Kerosene Store (1884) is an important component of the Arthur Head Reserve in Fremantle. The current lessee Kidogo Art Institute proposed to adapt a lean-to structure on the western side of the building into a small bar, the 'Kelp Bar', with all wet areas housed in an adjacent structure to the south. The National Trust provided consultant heritage advice for the development of this proposal and prepared a Heritage Impact Statement for inclusion with the Development Application submitted to the City of Fremantle. Heritage advice and the heritage impact statement were commissioned by Kidogo Art Institute.



## **HAMEL NURSERY**

An Interpretive Design Strategy developed and implemented by National Trust staff has delivered a sustainable direction for Western Australia's most significant nursery. Hamel Eco-Park at Waroona includes one of Western Australia's most diverse and mature collections of trees. The \$362,000 project was funded by a Royalties for Regions grant made available through the Peel Development Commission. Conservation and interpretation works have delivered a refurbished bridge, new paths and walks as well as signage to support community wellbeing with access to rare and exotic trees in a beautiful location.





## Employment and Industrial Relations

## **NUMBER AND CATEGORY OF STAFF**

As at 30 June 2014 the National Trust had the following number of employees:

No. and Category	2013-14	2012-13
Full-time permanent	10	10
Full-time contract	14	16
Part-time permanent	2.98	2.64
Part-time contract	4	2.9
Secondment	0	0

## **STAFF DEVELOPMENT**

The National Trust is committed to providing the best possible development opportunities for its staff, enabling them to maintain a high level of skills and meet advances in processes and technology.

National Trust employees are encouraged to develop their career pathways through professional development and training, self and formal staff evaluations, provision of flexible work options, health and wellness programs supported by training and mentoring.

## **RECRUITMENT**

Selection and recruitment processes are maintained at a consistently high standard to ensure appointment of people to positions with the appropriate level of skills and diversity to enhance the quality of service provision.

## **WORKERS COMPENSATION**

There has been one compensation claim recorded during the financial year.

## Governance Disclosures

## **AUSTRALIAN COUNCIL OF NATIONAL TRUSTS**

The Australian Council of National Trusts is a company limited by guarantee, established by State and Territory Trusts to coordinate national activities including reviewing legislation and policy relating to heritage, managing heritage awareness programs such as 'Heritage@Risk' and supporting the objectives of the Australian National Trust movement.

## **CONFLICTS OF INTEREST**

At the date of reporting, no Senior Officers, or organisations of which Senior Officers are members, have substantial interests in existing or proposed contracts with the National Trust.

## Other Legal Requirements

## **ADVERTISING**

In compliance with section 175ZE of the Electoral Act 1907, the National Trust is required to report on expenditure incurred during the financial year in relation to advertising agencies, market research organisations, polling organisations and media advertising organisations.

Total expenditure for 2013-2014 was \$0.

Expenditure	Total	Expenditure	Amount
Advertising Agencies	Nil	Nil	\$0
Market Research organisations	Nil	Nil	\$0
Polling organisations	Nil	Nil	\$0
Direct mail organisations	Nil	Nil	\$0
Media advertising organisations	Nil	Nil	\$0

## DISABILITY ACCESS AND INCLUSION PLAN OUTCOMES

The National Trust is aware of the importance of a Disability Access and Inclusion Plan in accordance with the Disability Services Act 1993, s.29 and Schedule 3 of the Disability Services Regulations 2004. Although the Trust remains committed to the development of the plan, requests for resources to write the plan have been unsuccessful. All new projects adhere to requirements.

Mindful of the limitations of some heritage places, people with disabilities do generally have the opportunity to access National Trust places and participate in its activities.

## COMPLIANCE WITH PUBLIC SECTOR STANDARDS AND ETHICAL CODES

The National Trust is compliant with Public Sector Standards and Ethical Codes including its own code of conduct in line with the WA Code of Ethics and conduct guidelines as provided by the Office of Public Sector Standards.

### **RECORD KEEPING PLANS**

The efficiency and effectiveness of the National Trust's record keeping plan, as a requirement under s.19 of the State Records Act 2000 (SR Act), is evaluated every five years to assess the extent to which the plan meets the record keeping policy objectives.

In line with the Strategic Plan 2011- 2016, the National Trust's commitment to best practice has seen the development and introduction of an Electronic Data Records Management System which will provide better processes for record keeping.

## Government Policy Requirements

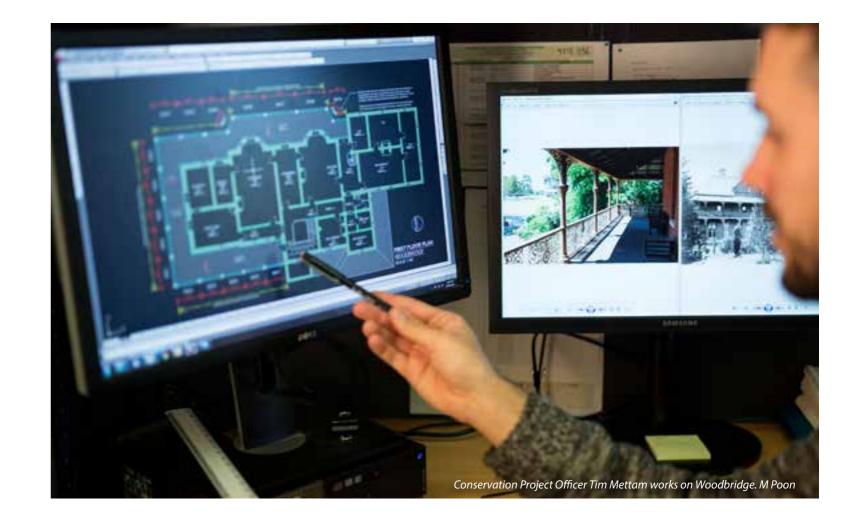
## **SUBSTANTIVE EQUALITY**

The National Trust is aware of the intent and substance of the Policy Framework for Substantive Equality and has worked within the guidelines of the framework to ensure there is substantive equality in all services delivered by the National Trust.

## OCCUPATIONAL SAFETY, HEALTH AND INJURY MANAGEMENT

The National Trust is committed to taking all reasonably practicable measures under Section 19 of the Occupational Safety and Health Act (OSH Act), to protect the safety and health of its employees, volunteers and other people within the workplace, including contractors and to ensure there are safe systems of work.

Upon induction employees are informed of the formal and informal processes and measures to ensure a safe working environment for them. The organisation has employees who are trained as Occupational Health and Safety Officers, who are accessible to employees, as required.



Measure	Actual	Results	Results Aga	ainst Target
	2012-13	2013-14	Target	Comment on result
Number of fatalities	Zero (0)	Zero (0)	Zero (0)	N/A
Lost time injury/ disease (LTI/D) incidence rate	Zero (0)	Zero (0)	Zero (0)	N/A
Lost time injury severity rate Zero	Zero (0)	Zero (0)	Zero (0)	N/A
Percentage of injure	ed workers returned	to work		
(i) within 13 weeks	100%	100%	100%	N/A
(ii) within 26 weeks	100%	100%	Greater than or equal to 80%	N/A
Percentage of managers trained in occupational safety, health and injury management responsibilities	100%	100%	Greater than or equal to 80%	N/A





## **APPENDIX 1** SUPPORTERS AND PARTNERS

## **Bequests and Donations**

The Estate of Doreen Bloomfield Hon John Cowdell AM

Joanne Cruickshank

Doris Donovan

Beth Duncan

Lyndon Edwards

The Estate of John L James

K & P Foundation

Christine Lewis

John & Rose-Marie McNamara

Rotary Club of Matilda Bay

Rotary Club of Mill Point Inc.

Marjorie Richardson

Eleanor Rowley

Henry Simmons

Kathy Smith

Ralph & Ann Ten-Seldam

Phil & Sue Trenaman

Nicolas Vlacos

Peter & Maxine Wilshaw

The National Trust sends a sincere expression of gratitude to its Supporters, Sponsors, Partners and Benefactors. If someone has been inadvertently omitted please accept our sincere apologies.

## **Major Supporters**

Commonwealth Government

Government of Western Australia

Lotterywest

Parliament of Western Australia

Peel Development Commission

## Sponsors

City of Perth

Department of the Environment

Engineers Australia

Healthway

Water Corporation

## Partners - Community & **Industry Based**

Albany Historical Society

ARC – Centre for the History of Emotions

Army Museum of Western

Australia (Talbot Hobbs)

Art Deco Society of Western Australia

Australian Garden History

Australian Institute of Architects (WA Chapter)

Avondale Farm Project Association

BankWest

Bernard Seeber Pty Ltd Architects

Bibbulmun Track Foundation

Breast Cancer Care WA

Breast Cancer Foundation of WA

Cancer Support WA

Captain Cook Cruises

Country Women's Association

Curtin University of Technology

Dawson's Garden World

DrugARM

Edith Cowan University

Efficient Chips

Engineering Technology Consultants

Fly By Night Club

Forum Advocating for Cultural & Eco Tourism (FACET)

Fremantle Press

Friends of St Peter's Church, Cemetery and Glebe, Gilgering Inc.

Friends of the Battye Library

Google

Grand Vin

**HSR** Group

International Council of Museums (ICOM)

International Council on Monuments and Sites (ICOMOS)

Jackson McDonald

Knowledge One

Komosion

Koora Retreat, Koorarawalyee

Maali Foundation

Murdoch University

Munda Biddi Foundation

Mundaring & Hills Historical Society

Museums Australia

National Australia Bank

Palmer Wines

Perth Diocesan Trustees

Royal Western Australian Historical Society

SciTech

Senate of the University of Western Australia

St George's College

Swan Genealogy

Swan River Trust

Swan Volunteers

Temple David Congregation Inc.

The Grove Library

University of Canberra

University of Western Australia

WA Cancer Wellness Centre

WA Genealogical Society WA Local Government

Association

WA Melanoma

Westpac Banking Corporation

## Government

Art Gallery of Western Australia

Association of Independent Schools WA

Australian Curriculum and Reporting Authority

Avon Catchment Council Natural Resource Management

Building & Construction Industry Training Fund

Catholic Education Office

Christmas Island National Park

Christmas Island Tourism Association

City of Albany

City of Armadale

City of Bayswater

City of Belmont

City of Canning

City of Fremantle

City of Gosnells

City of Greater Geraldton

City of Melville

City of Perth

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City of South Perth	Town of Kwinana
City of Subiaco	Town of Victoria P
City of Swan	Town of Vincent
Department of Aboriginal Affairs	Volunteering WA
Department of Corrective Services	West Australian N
Department of Education	Western Australia
Department of Housing	Western Australia (& branches)
Department of Main Roads (WA)	Western Australia
Department of Planning	Commission
Department of Regional Development	APPENDIX 2 HONORARY AND L
Department of Sport & Recreation	MEMBERS, COMMI VOLUNTEERS
Heritage Council of Western Australia	Honours 2013-14
Landgate	Fellows
His Excellency Mr Malcolm McCusker AC CVO QC	Margaret Feilman (deceased)
Governor of WA (Patron)	Michal Lewi AM
Office of the Administrator, ndian Ocean Territories	Life Members
Office of State Heritage	Ronald Bodycoat
Perth Mint	Eileen Brown
School Curriculum Standards	Fiona Bush
Authority	Margaret Cardwel
Serpentine Jarrahdale Shire	Peggy Clarke (dec
Shire of Augusta-Margaret River	Heather Dayman
Shire of Beverley	Margaret Feilman (deceased)
Shire of Christmas Island	Wendy (Dorothy)
Shire of Coolgardie	Pamela Hall
Shire of Cue	Joyce Hardy
Shire of Cunderdin	Cleve Hassell
Shire of Kalamunda	Sheila Laver
Shire of Merredin	Michal Lewi AM
Shire of Mundaring	Katherine McLarty
Shire of Murray	Frank Montgome
Shire of Nungarin	Phillip Playford AM
Shire of Roebourne	Harry Sorensen A
Shire of Yilgarn	Roslyn Stewart O
Shire of York	Don Strang
State Library Western Australia	Valmai Symons
Tourism WA	
Town of Busselton	Committees of Co
Town of Claremont	Aboriginal Advisor

Town of Cottesloe

Town of East Fremantle

Harley Coyne

Town of Kwinana	Charmaine Green
Town of Victoria Park	Kado Muir
Town of Vincent	Irene Stainton (Chair)
Volunteering WA	Art Deco Committee
West Australian Newspaper	Dr Theo Bredmeyer
Western Australia Police Service	Jean Clark
Western Australian Museum	Ron Facius
(& branches)	Vyonne Geneve (Chair)
Western Australian Planning Commission	Dr Rosalind Lawe Davies (deceased)
APPENDIX 2	Annelle Perotti
HONORARY AND LIFE	Tina Spadaccini
MEMBERS, COMMITTEES AND VOLUNTEERS	Budabee Foundation
	Blaze Kwaymullina (Interim
Honours 2013-14	Secretary)
Fellows	Robert Cheedy
Margaret Feilman OBE (deceased)	Reggie Malana
Michal Lewi AM	David Milroy (Interim Chair)
	Kevin Stream
Life Members	Walter Stream
Ronald Bodycoat AM	Lindsay Yuline
Eileen Brown Fiona Bush	Classification Standing Committee
	Committee
Margaret Cardwell	Fiona Rush (Chair)
Margaret Cardwell Peggy Clarke (deceased)	Fiona Bush (Chair)
Peggy Clarke (deceased)	Peggy Clarke (deceased)
Peggy Clarke (deceased) Heather Dayman	Peggy Clarke (deceased) Sandy Curtis
Peggy Clarke (deceased)	Peggy Clarke (deceased) Sandy Curtis Dorothy (Wendy) Folvig
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	Charmaine Green
K	ado Muir
lr	rene Stainton (Chair)
۱۲t	Deco Committee
	r Theo Bredmeyer
J	ean Clark
R	on Facius
V	yonne Geneve (Chair)
	or Rosalind Lawe Davies deceased)
Α	nnelle Perotti
Т	ina Spadaccini
Bu	dabee Foundation
	laze Kwaymullina (Interim ecretary)
R	obert Cheedy
R	leggie Malana
	Pavid Milroy (Interim Chair)
K	evin Stream
V	Valter Stream
L	indsay Yuline
	ssification Standing mmittee
F	iona Bush (Chair)
Р	eggy Clarke (deceased)
S	andy Curtis
	Porothy (Wendy) Folvig
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	aroline Grant
Е	ric Hancock
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R	obert Mitchell
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	on Newman
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lr	nger Russell
J	ohn Stephens
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\	/ Brookman
(	G Chapman
1	M Hutchins
F	<sup>P</sup> J Prosser OAM (Chair)
\	/ Webb
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_	l Whiteland
Ex	ecutive Committee
(	Gregory Boyle
ŀ	Helen Cogan
ŀ	Hon John Cowdell AM
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(	Grant Godfrey
F	Prof. Jenny Gregory AM
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ŀ	Hon Michael Murray Al
J	Iohn Palermo
]	Tom Perrigo
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]	Tom Perrigo
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(	Gerard Matera
1	Michael Matera
F	Peter Matera (Chair)
(	Sally Morgan
ا	John Thompson
	embership & Volunte ommittee
	Peggy Clarke (decease
-	Max Kay AM CitWA (Ch
-	Roger Jennings
	loger Jermings

Scott Chisholm

utchins	Sally Morgan
Prosser OAM (Chair)	Frank Walsh
ebb	Ngalia Foundation
Webb	Amanda Gilbert
/ebb	Cyril Gilbert
niteland	Deeva Muir
tive Committee	Kado Muir (Chair)
gory Boyle	Talbot Muir
en Cogan	Zabar Muir
John Cowdell AM (Chair)	Jennifer Narrier
ryl Edwardes	Shirley Wonyabong
nt Godfrey	WA Trails Committee
Jenny Gregory AM	Jamie Bennett
Hipkins	Steve Bennett (ex Officio)
Kay AM CitWA	Anne Brake
stine Lewis	Scott Chisholm
id Liggins (deceased)	Linda Daniels (Executive Officer)
Michael Murray AM QC	Kathleen Lowry
michael marray 7 am Qe	
	Jenny Nichols
n Palermo	Jenny Nichols David Russell (Chair)
n Palermo I Perrigo	David Russell (Chair)
n Palermo Perrigo ce & Audit Committee	David Russell (Chair)  Active Volunteers 2013-2014
n Palermo Perrigo ce & Audit Committee quo Cirillo	David Russell (Chair)  Active Volunteers 2013-2014  Avondale
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased)	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased) n Palermo (Chair)	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased) n Palermo (Chair)	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras
n Palermo Perrigo  ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased) n Palermo (Chair) Perrigo ra Foundation	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne
r Palermo Perrigo  ce & Audit Committee quo Cirillo  nt Godfrey  r King id Liggins (deceased)  n Palermo (Chair) Perrigo  ra Foundation e Kwayullina (Secretary)	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne
n Palermo Perrigo  ce & Audit Committee quo Cirillo  nt Godfrey cr King id Liggins (deceased) n Palermo (Chair) Perrigo ra Foundation e Kwayullina (Secretary) ard Matera	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne
re Palermo  re Perrigo  ce & Audit Committee  quo Cirillo  nt Godfrey  er King  id Liggins (deceased)  re Palermo (Chair)  re Perrigo  ra Foundation  re Kwayullina (Secretary)  re Matera  mael Matera	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy
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re Palermo  re Perrigo  ce & Audit Committee  quo Cirillo  nt Godfrey  er King  id Liggins (deceased)  re Palermo (Chair)  re Perrigo  re Foundation  re Kwayullina (Secretary)  re Matera  re Matera (Chair)  re Morgan	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy  Diedre Gowland  Stephen Gowland
re Palermo  re Perrigo  ce & Audit Committee  quo Cirillo  nt Godfrey  re King  id Liggins (deceased)  re Palermo (Chair)  re Perrigo  ra Foundation  re Kwayullina (Secretary)  re Matera  re Matera (Chair)  re Morgan  re Thompson	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy  Diedre Gowland  Stephen Gowland  Rachel Hadlow
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n Palermo n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased) n Palermo (Chair) n Perrigo ra Foundation ne Kwayullina (Secretary) nard Matera nael Matera nael Matera nael Matera n Morgan n Thompson pership & Volunteer nittee	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy  Diedre Gowland  Stephen Gowland  Rachel Hadlow  Duayne Haeusler  Beverley Hall
re Palermo  re Perrigo  ce & Audit Committee  quo Cirillo  nt Godfrey  re King  id Liggins (deceased)  re Palermo (Chair)  re Perrigo  re Foundation  re Kwayullina (Secretary)  re Matera  nael Matera  re Matera (Chair)  re Morgan  re Thompson  cership & Volunteer  nittee  gy Clarke (deceased)	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy  Diedre Gowland  Stephen Gowland  Rachel Hadlow  Duayne Haeusler  Beverley Hall  Robert Hall
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased) n Palermo (Chair) n Perrigo ra Foundation e Kwayullina (Secretary) ard Matera nael Matera er Matera (Chair) n Morgan n Thompson cership & Volunteer nittee gy Clarke (deceased) er Kay AM CitWA (Chair)	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy  Diedre Gowland  Stephen Gowland  Rachel Hadlow  Duayne Haeusler  Beverley Hall  Robert Hall  John Hawke
n Palermo n Perrigo ce & Audit Committee quo Cirillo nt Godfrey er King id Liggins (deceased) n Palermo (Chair) n Perrigo ra Foundation e Kwayullina (Secretary) and Matera nael Matera nael Matera er Matera (Chair) n Morgan n Thompson pership & Volunteer nittee gy Clarke (deceased) er Kay AM CitWA (Chair) er Jennings a Foundation	David Russell (Chair)  Active Volunteers 2013-2014  Avondale  Karen Baigent  Dina Barrett-Lennard  Stephen Barwick  Luke Blanch  Richard Boladeras  Marian Byrne  Wayne Byrne  Robert de Gruchy  Diedre Gowland  Stephen Gowland  Rachel Hadlow  Duayne Haeusler  Beverley Hall  Robert Hall  John Hawke  Jaiten Hawke

Len Collard

Blaze Kwaymullina

Nathan Lenard

Sally Morgan

Michelle Kerr	
Glenn Langlands	
Emily Lawrence	
Louise Lawrence	
Craig Lawrence	
Jo Lupton	
Richard Madin	
Bruce Mann	
Chris Mann	
Gregory Manzie	
Sue Martin	
Michael Martin	
Sandy McKee	
Valda Morton	
Ellen Parrick	
John Pratt	
Dee Ridgway	
Ashlyn Ridgway	
David Shopland	
Michael Sofoulis	
Liam Vandenberghe	
Raymond Walters	
Mal Wilkins	
Tim Yeadon	
ast Perth Cemeteries	
Brian Anderson	

## Lyall Page Carol Sharp

**Education** 

Shirley Babis

Janice Barker

John Breedveld

Colin Caughey

Robin Creswell

Graeme Gerrans

Valmae Hogan

John James

Sandra Cailes
Terence Crawford
Patricia Crossland
William (Bill) Cutler
Diana Frylinck
Michelle Goldblatt
Keith Jarvis

Joy Lefroy
Faye Lemke
Jarrahdale
Ross Jones
Jan Jones
Charles Kerfoot
Vicky Kerfoot
David Keron
Sheila Twine
Simon Watling
National Trust of Australia (WA) Council
Alice Adamson
Gregory Royle

Gregory Boyle Fiona Bush Peggy Clarke (deceased) Helen Cogan Kenneth Collins AM CitWA John Cowdell AM Stephen Errington Grant Godfrey Jenny Gregory AM Max Hipkins Roger Jennings Max Kay AM CitWA Rosalind Lawe Davies (deceased) Christine Lewis David Liggins (deceased) Robert Mitchell

John Palermo Alistair Paterson John Stephens Robyn Taylor Michael Wheatley

#### No 1 Pump Station

Geoffrey Moor

Michael Murray AM QC

Terence Crawford William (Bill) Cutler Diana Frylinck Bethlyn Jarvis Keith Jarvis Roger Jennings Don Young

#### No 8 Pump Station

Frederick Ellis

#### Old Blythewood

Maxwell Armstrong Pamela Boardman Linda Brown-Davies Izaac Buckley Alexander Calder Alan Dayman Heather Dayman Merle McAlpine Elizabeth Mills Lynette Oliver John Pace

Roslyn Stewart

Vincent Taylor

Old Farm, Strawberry Hill Teresa Ayres Laura Bowman Inger Brooks Marianne Chester Maxwell Chester Dave Cockburn Jennifer Cockburn Michael Day Felicity Dickinson Angela Donnelly Janet Evans John Evans Leone Fernie Aubrey Fisher Linda (Ruth) Harloe Kerry Lewis Peter Lunt Seonaid MacKay Frank McDonald Alwyn Middleton Anne Middleton Anne North Elaine Potter Kristy-Lee Power Alan Rayfield Francis Rayfield Dave Shaw Jennifer Sollis Charles Stoney

Stewart S'Vryaan

David Taylor

**Donald Williams** Judith Williams

**Old Observatory** Brian Anderson Carmel Charlton-Hancock Wendy Folvig Graeme Gerrans Emma Guthrie Lilian Jennings Roger Jennings Olaya Lope Casado Maureen Perham Keith Roberton Gerald Tierney

#### Judy Wilke Samson House

Keith Roberton

#### Peninsula Farm (Tranby)

Rose Pruners Settler's Cottage Peter Scales Alice Adamson Pauline Armstrong Virginia Bristowe Anastasia Brown John Brown Bruce Carroll Peggy Clarke (deceased) Krystyna (Krys) Curtis Leane Davey Janis Duncan Alison Fox Anna Gorski Pamela Hall Audrey Heasman Christina Ing Margaret Kuhne Jennifer Marshall Sybil McCaughey Joan McNamara Julie McRobbie

Jennette Merrylees

Robert Mitchell

Ann Sippe

Graham Robinson

Dawn (Sylvie) Mitchell

Stephen Smith Lindy Sorensen Margaret Triffitt Maria Valenti Diane White

Woodbridge	
Colleen Armitage	
Elizabeth Atkins	
Madeleine Ausbruch	
Eileen Brown	
Linda Brown-Davies	
Sandra Cailes	
Maureen Cross	
Patricia Crossland	
Elizabeth Darragh	
Alan Dayman	
Heather Dayman	
Nola Dickson	
Jennifer Du Boulay	
Halina Krapez	
Faye Lemke	
Nataasha Lethbridge	
Merle McAlpine	
Kelly McConkey	
Julie McRobbie	
Elizabeth Mills	
Emma Moore	
Lynette Oliver	
Anne Reid	
Keith Roberton	
Helen Savage	
Marilyn Simcock	
Carol Smith	
Eileen Smith	
Roslyn Stewart	
Vincent Taylor	
Tracey Turich	
Judith Walsh	
Margaret Warden	_
Heather Whykes	_
Denise Young	_

#### **UWA Masters of Professional** Archaeology Internship

Varteny Boyadjian Kate Robertson

#### **APPENDIX 3**

ATTENDANCE AT COUNCIL AND EXECUTIVE COMMITTEE **MEETINGS** 

#### **Council Meetings**

7 Council meetings were held

Name	Attendance	Apology	Leave of Absence
Mrs Alice Adamson	7	0	0
Mr Gregory Boyle	3	0	4
Dr Fiona Bush	6	1	0
** Mrs Peggy Clarke	3	1	2
Ms Helen Cogan	6	1	0
Dr Kenneth Collins AM CitWA	2	3	2
Hon John Cowdell AM	4	1	2
Dr Steve Errington	5	2	0
Mr Grant Godfrey	6	1	0
Prof. Jenny Gregory AM	7	0	0
Mr Max Hipkins	4	2	1
Mr Roger Jennings	6	1	0
Mr Max Kay AM CitWA	4	3	0
* Mr Peter King	0	4	0
** Dr Rosalind Lawe Davies	2	3	0
Ms Christine Lewis	5	2	0
** Mr David Liggins	3	0	0
Colonel (Ret'd) Robert Mitchell	7	0	0
* Mr Geoff Moor	2	0	0
* Hon Michael Murray AM QC	1	0	0
* Mr John Palermo	0	1	0
Prof. Alistair Paterson	2	3	2
Prof. John Stephens	5	2	0
Dr Robyn Taylor	4	3	0
Dr Michael Wheatley	6	1	0

<sup>\*</sup> Has retired or been appointed during this financial year, thus served on Council for part year only.

<sup>\*\*</sup> Deceased.

#### **Executive Committee Meetings**

8 Executive Committee meetings were held

Name	Attendance	Apology	Leave of
	rttterraarree	7.60.097	Absence
Mr Gregory Boyle	4	0	4
Ms Helen Cogan	6	2	0
Hon John Cowdell AM	6	0	2
Mr Grant Godfrey	7	1	0
Prof. Jenny Gregory AM	6	2	0
Mr Max Hipkins	5	3	0
Mr Max Kay AM CitWA	6	1	1
Ms Christine Lewis	6	2	0
* Mr David Liggins	3	2	0
Hon Michael Murray AM QC	7	1	0
Mr John Palermo	6	2	0
Mr Tom Perrigo	8	0	0

<sup>\*</sup> Deceased.

### **APPENDIX 4**2013 HONOUR AND AWARD RECIPIENTS

#### **Appreciation Award**

Presented to individuals or groups that have provided a special service, and to volunteers for outstanding endeavour in heritage and conservation.

Patricia (Toni) Crossland

William (Bill) Cutler

Keith Jarvis

Lilian Jennings

Roger Jennings

#### **McLarty Award**

Presented to volunteers for their support and contribution to the National Trust of Australia (WA) for over 5 years.

Colleen Armitage

Brian Anderson

Heather Dayman

Jennifer Du Boulay

Keith Roberton

Margaret Warden

#### **Forrest Award**

Presented to volunteers for their support and contribution to the National Trust of Australia (WA) for over 10 years.

John Breedveld

Terence Crawford

William (Bill) Cutler

Dr Stephen Errington

Linda (Ruth) Harloe

Jenny Marshall

#### **Stirling Award**

Presented to volunteers for their support and contribution to the National Trust of Australia (WA) for over 15 years.

Graeme Gerrans

### Special Awards – Certificate of Appreciation

For his contribution in the design concept of the National Trust of Australia (WA)'s Annual Report Cover.

Harrison See

For her contribution to the National Trust of Australia (WA)'s Education & Learning Australian Curriculum Programs.

Maree Whitely

For its recognition of the significance of the Harper Family and Woodbridge in the context of the National Trust ANZAC Day celebrations.

The Perth Mint Australia

#### **APPENDIX 5**

**CLASSIFIED PLACES AND OBJECTS** 

#### The following places were classified during 2013-14



#### Name of Place

St Stephen's Anglican Church

#### Town/Location

Shire of Toodyay

#### **Local Government Authority**

Toodyay

#### **Date of Classification**

12 August 2013

#### **Statement of Significance**

St Stephen's Anglican Church & Hall have cultural heritage significance for the following reasons:

- The church has aesthetic value as a representative example of a Colonial Gothic Revival church. The hall has simplicity of design typical of the 1960s aesthetic;
- The church is historically important as the Anglican Church that has served the Toodyay district since 1862. Since 1962 the Hall has played an integral part in the life of the parish and town;
- The church is significant for its association with Rev Charles Harper, Bishop Matthew Blagden Hale and benefactors such as the Lee Steere family; and
- The church and its setting contribute to the character of the town of Toodyay and the local community's sense of place.

#### Photo by

Dr Robyn Taylor



#### Name of Place

St George's College

#### Town/Location

Crawley

#### **Local Government Authority**

City of Perth

#### **Date of Classification**

11 November 2013

#### **Statement of Significance**

St George's College has cultural heritage significance for the following reasons:

 The Central building and Chapel together form the most significant group of buildings on the St George's College campus. The Inter-War Gothic style

- with Tudor detailing demonstrates high aesthetic value and is a landmark in Mounts Bay Road;
- St George's College was the first university College to be established in Western Australia and reflects the tradition of Colleges originating from the United Kingdom;
- St George's College is associated with the architectural firm of Hobbs, Smith and Forbes who were responsible for many significant buildings throughout Western Australia in the early-mid 1900s;
- St George's College demonstrates social significance for the number of prominent Western Australian citizens who attended the College and made marked contributions in politics, science and other areas in the state, as well as further afield;
- St George's College demonstrates high integrity value as it has been in continuous use as a university College since its establishment in 1931;
- The layout of the grounds and mature trees are an integral component of the place and contribute to the aesthetic value of St George's College; and
- St George's College has a number of moveable heritage items including artwork, furniture, and plans.

#### Photo by

Lisa Sturis



#### **APPENDIX 6** NATIONAL TRUST MANAGED PROPERTIES

Metropolitan Place	Local Government Authority
Artillery Drill Hall	Fremantle
Curtin Family Home	Cottesloe
East Perth Cemeteries	Perth
Gallop House	Nedlands
Luisini's Winery	Joondalup
57 Murray Street	Perth
Old Observatory	Perth
Old Perth Boys' School	Perth
Peninsula Farm (Tranby)	Bayswater
Royal George Hotel	East Fremantle
Royal Perth Hospital Heritage Precinct	Perth
* Samson House	Fremantle
Settlers Cottage	Stirling
Stirling House	Fremantle
Wanslea	Cottesloe
Woodbridge	Swan

Golden Pipeline	Local Government Authority
Ghooli Houses	Yilgarn
Karalee Rocks	Yilgarn
Mount Charlotte Reservoir	Kalgoorlie-Boulder
No 1 Pump Station	Mundaring
No 3 Pump Station	Cunderdin
No 4 Pump Station & House	Merredin
No 8 Pump Station & House	Coolgardie
Poole Street Bridge	Northam
Weir Village Road Houses	Mundaring

<sup>\*</sup> Freehold

Non Metropolitan Place	Local Government Authority
Avondale	Beverley
* Beverley Police Quarters	Beverley
Bill Sewell Complex, Geraldton	Greater Geraldton
Bunbury Post Office (fmr)	Bunbury
* Bridgedale	Bridgetown
* Central Greenough	Greater Geraldton
Collie Police Station	Collie
Collie Roundhouse	Collie
* Cue Masonic Lodge	Cue
Ellensbrook	Augusta-Margaret River
Gingin Railway Station	Gingin
* Gray's Store	Greater Geraldton
* Grindon Land	Boyup Brook
Hydro Power Station	Dardanup
Israelite Bay Telegraph Station	Esperance
* Jarrahdale	Serpentine-Jarrahdale
Kylie Dam	West Arthur
Leonora Land	Leonora
* Mangowine	Nungarin
Moir Homestead	Esperance
Old Blythewood	Murray
* Old Farm, Strawberry Hill	Albany
* Parkwater	Cowaramup
* Pinjarra Courthouse	Murray
Rosella House	Greater Geraldton
* St James' Church	Greater Geraldton
St Peter's, Glebe Gilgering	York
* Stone Barn & Cottage	Greater Geraldton
* Temperance Lodge	Greater Geraldton
The Hermitage	Greater Geraldton
* Walkaway Cemetery (part)	Greater Geraldton
Warden Finnerty's	Coolgardie
* Wesleyan Chapel	Greater Geraldton
Whitby Falls	Serpentine-Jarrahdale
Wonnerup	Busselton
Vork Courthouse Compley	Vork

York Courthouse Complex York

#### **APPENDIX 7** HERITAGE APPEALS

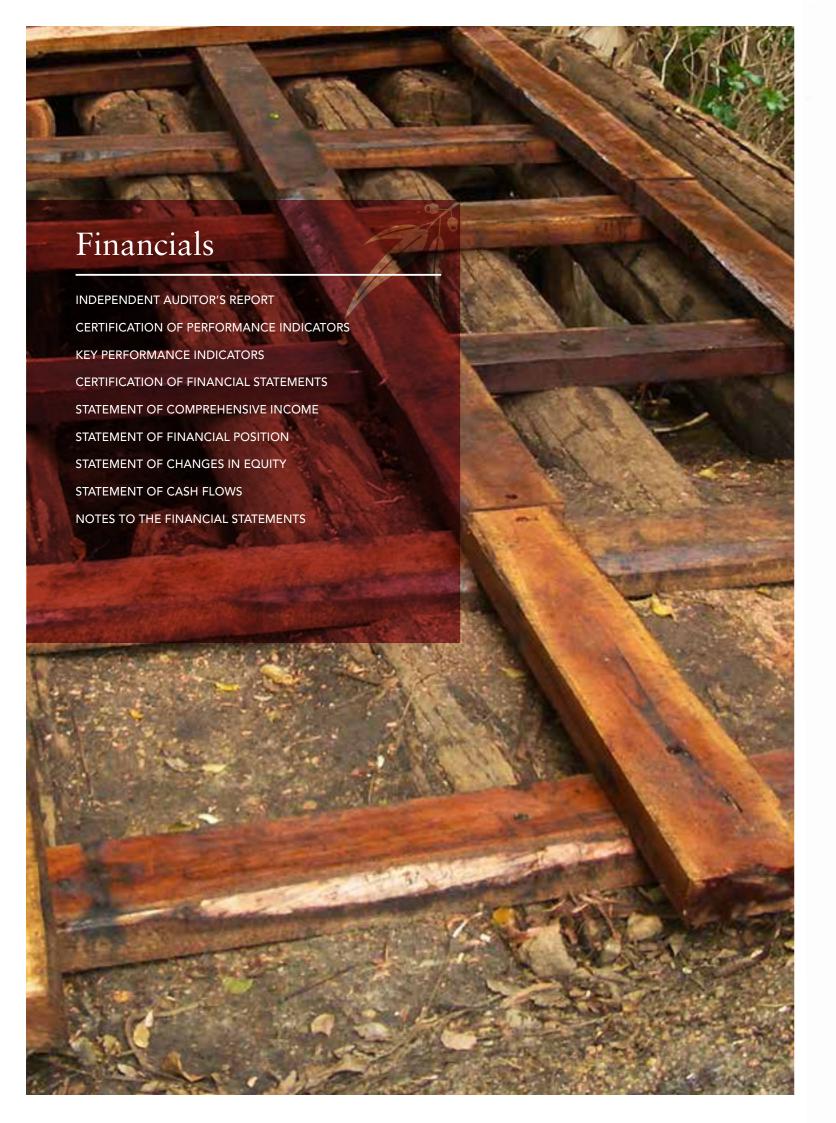
The National Trust of Australia (WA) administers heritage appeals to enable communities, as well as itself, to raise funds for conservation and interpretation of Western Australia's heritage. Donations over two dollars are tax deductible. During the 2013-14 year \$1,095,016 in income was generated from the National Trust's active heritage appeals and \$1,086,969 of appeal donation funds were spent on conserving Western Australian heritage places.

#### Αŗ

eritage places.
appeal Names
Applecross Primary School
Avondale Conservation
Bibbulmun Track
Bicentennial National Trail
Budabee Foundation
Busselton Settlement
Cape to Cape Trail
Christ Church Claremont
City of Perth Heritage Appeal
East Perth Cemeteries Monuments
Gabbi Kylie Foundation
Geraldton Catholic Cathedral
Golden Jubilee Appeal
Golden Pipeline Heritage
Golden Valley Tree Farm
Halls Creek Post Office
Holly Trinity York
Kalgoorlie Trades Hall
Lady Walpole Restoration
Maali Foundation
Malimup Appeal
Monsignor J Hawes Geraldton Appeal
Monty Millar Appeal
Monumental Restoration

Museum of Freedom & Tolerance

New Norcia Benedictine
Monastery
Ngalia Depot Spring
Norman & Beard Organ
Old Court House Museum
Peninsula Hotel Maylands
Regal Theatre Heritage
Rottnest Chapel
Sacred Heart Highgate
Sacred Heart Beagle Bay
St Aidan's Claremont
St Andrew's Perth
St Constantine
St George's Cathedral
St Josephs
St Luke's Gingin
St Luke's Heritage Precinct
St Mary's Busselton
St Mary's Cathedral Perth
St Mary's Leederville
St Mary's Middle Swan
St Matthew's Guildford
St Patrick's Fremantle
St Paul's Community Hall
St Peter's Anglican Vic Park
St Thomas Parish Heritage Appeal Claremont
Terraced House Queen Victoria
Thomas Peel Archaeology
Treemission
Tuart Forrest Appeal
Two Feet & Heart Beat
WA Rowing Club Memorabilia
WARC Boatshed





#### INDEPENDENT AUDITOR'S REPORT

To the Parliament of Western Australia

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

#### Report on the Financial Statements

I have audited the accounts and financial statements of The National Trust of Australia (W.A.).

The financial statements comprise the Statement of Financial Position as at 30 June 2014, the Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended, and Notes comprising a summary of significant accounting policies and other explanatory information.

#### Council's Responsibility for the Financial Statements

The Council is responsible for keeping proper accounts, and the preparation and fair presentation of the financial statements in accordance with Australian Accounting Standards and the Treasurer's Instructions, and for such internal control as the Council determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

#### Auditor's Responsibility

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the financial statement's based on my audit. The audit was conducted in accordance with Australian Auditing Standards. Those Standards require compliance with relevant ethical requirements relating to audit engagements and that the audit be planned and performed to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Trust's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of accounting estimates made by the Council, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence obtained is sufficient and appropriate to provide a basis for my audit opinion.

#### Opinion

In my opinion, the financial statements are based on proper accounts and present fairly, in all material respects, the financial position of The National Trust of Australia (W.A.) at 30 June 2014 and its financial performance and cash flows for the year then ended. They are in accordance with Australian Accounting Standards and the Treasurer's Instructions.

#### Report on Controls

I have audited the controls exercised by The National Trust of Australia (W.A.) during the year ended 30 June 2014.

Controls exercised by The National Trust of Australia (W.A.) are those policies and procedures established by the Council to ensure that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions.

#### Council's Responsibility for Controls

The Council is responsible for maintaining an adequate system of internal control to ensure that the receipt, expenditure and investment of money, the acquisition and disposal of public and other property, and the incurring of liabilities are in accordance with the Financial Management Act 2006 and the Treasurer's Instructions, and other relevant written law.

#### Auditor's Responsibility

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the controls exercised by The National Trust of Australia (W.A.) based on my audit conducted in accordance with Australian Auditing and Assurance Standards.

An audit involves performing procedures to obtain audit evidence about the adequacy of controls to ensure that the Trust complies with the legislative provisions. The procedures selected depend on the auditor's judgement and include an evaluation of the design and implementation of relevant controls.

I believe that the audit evidence obtained is sufficient and appropriate to provide a basis for my audit opinion.

#### Opinion

In my opinion, the controls exercised by The National Trust of Australia (W.A.) are sufficiently adequate to provide reasonable assurance that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions during the year ended 30 June 2014.

#### Report on the Key Performance Indicators

I have audited the key performance indicators of The National Trust of Australia (W.A.) for the year ended 30 June 2014.

The key performance indicators are the key effectiveness indicators and the key efficiency indicators that provide information on outcome achievement and service provision.

#### Council's Responsibility for the Key Performance Indicators

The Council is responsible for the preparation and fair presentation of the key performance indicators in accordance with the Financial Management Act 2006 and the Treasurer's Instructions and for such controls as the Council determines necessary to ensure that the key performance indicators fairly represent indicated performance.

#### Auditor's Responsibility

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the key performance indicators based on my audit conducted in accordance with Australian Auditing and Assurance Standards.

An audit involves performing procedures to obtain audit evidence about the key performance indicators. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the key performance indicators. In making these risk assessments the auditor considers internal control relevant to the Council's preparation and fair presentation of the key performance indicators in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the relevance and appropriateness of the key performance indicators for measuring the extent of outcome achievement and service provision.

I believe that the audit evidence obtained is sufficient and appropriate to provide a basis for my audit opinion.

#### Opinion

In my opinion, the key performance indicators of The National Trust of Australia (W.A.) are relevant and appropriate to assist users to assess the Trust's performance and fairly represent indicated performance for the year ended 30 June 2014.

#### Independence

In conducting this audit, I have complied with the independence requirements of the Auditor General Act 2006 and Australian Auditing and Assurance Standards, and other relevant ethical requirements.

#### Matters Relating to the Electronic Publication of the Audited Financial Statements and **Key Performance Indicators**

This auditor's report relates to the financial statements and key performance indicators of The National Trust of Australia (W.A.) for the year ended 30 June 2014 included on the Trust's website. The Trust's management is responsible for the integrity of the Trust's website. This audit does not provide assurance on the integrity of the Trust's website. The auditor's report refers only to the financial statements and key performance indicators described above. It does not provide an opinion on any other information which may have been hyperlinked to/from these financial statements or key performance indicators. If users of the financial statements and key performance indicators are concerned with the inherent risks arising from publication on a website, they are advised to refer to the hard copy of the audited financial statements and key performance indicators to confirm the information contained in this website version of the financial statements and key performance indicators.

ACTING AUDITOR GENERAL FOR WESTERN AUSTRALIA Perth, Western Australia

16 September 2014

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# THE NATIONAL TRUST OF AUSTRALIA (WA) CERTIFICATION OF PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2014



We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of The National Trust of Australia (WA) for the financial year ended 30 June, 2014.

Max Kay AM Cit. WA President

8 September 2014

Pasquolino (Pasquo) Cirillo FIPA Chief Finance Officer

8 September 2014

Hon John Cowdell AM Chairperson 8 September 2014



#### KEY PERFORMANCE INDICATORS

#### GOVERNMENT GOAL:

Social and Environmental Responsibility - Ensuring that economic activity is managed in a socially and environmentally responsible manner for the long-term benefit of the State.

In order to achieve the Government goal, the National Trust of Australia (WA) has adopted the following desired agency outcome to fulfil the whole-of government goal of encouraging Social and Environmental Responsibility to all members of the Western Australian community:

### DESIRED OUTCOME: Conservation of Western Australia's cultural and natural heritage.

The desired outcomes of the National Trust of Australia (WA) are the conservation and interpretation of Western Australia's cultural and natural heritage and the encouragement and education of the community about the use of those assets for the long term social, economic and environmental benefits of the public. The National Trust actively promotes the development of conservation and interpretation in support of heritage outcomes and facilitates conservation through tax deductible appeals to the general community.

The National Trust seeks to increase the knowledge, awareness, understanding and commitment of the community of the places and objects of National, State and local heritage significance through its education and learning programs and the properties it holds open to the public.

The National Trust continues to provide conservation of privately owned natural heritage land through its covenanting program and continues to provide incentives, leadership, stewardship and education in the natural heritage area for the benefit of the community.

To assist with achieving its desired outcome, the National Trust of Australia (WA) established three major service areas:

- Conservation of Built Heritage
- 2. Interpretation Heritage Awareness and Education
- 3. Conservation of Natural Heritage

#### Conservation of Built Heritage

The National Trust conserves built heritage places for present and future generations, for the long-term social, economic and environmental benefit of the community. It does so within a context of national and international standards of best practice for ongoing care and maintenance.





Conservation refers to the processes of looking after a place so as to retain its cultural significance. Places can be a site, area, land, landscape or building and other works which may include components, contents, space and views. Cultural significance means aesthetic, historic, scientific, social or spiritual value for past, present or future generations.

The effectiveness indicator 'percentage of conservation work completed' is linked to one of the Trust's three major functions of 'Conservation of Built Heritage'. This indicator is calculated by dividing the amount of funds expended on conservation of built heritage during a given period of time (on an annual basis) by the total cost of conservation work remaining to be completed thereby identifying the percentage of conservation work completed. However this indicator can be significantly affected by either the sale or the addition of places to the Trust's property portfolio and the funding available to be spent on conservation work.

The efficiency indicator of 'Average operating cost per place managed' is calculated by dividing the total operating costs incurred for managing the places during the period (annually) by the number of places managed by the Trust. This indicator can be significantly affected by the number of places managed and/or the operating costs which can vary greatly from period to period depending upon the amount of maintenance needed at places.

#### Interpretation – Heritage Awareness and Education

Under the National Trust of Australia (WA) Act, the Trust provides a heritage education and awareness service to the community. Heritage awareness and education programs are designed to influence the knowledge, awareness, understanding and commitment of the community in all aspects of heritage.

Program growth is achieved through school based programs linked to State and National curricula, ongoing learning, in-service training, lectures and seminars and a wide range of public programs and events. Key properties for school visitation programs include No1. Pump Station at Mundaring, Tranby at Maylands, Woodbridge House and the East Perth Cemeteries.

The effectiveness indicator 'percentage increase in attendees of formal heritage education courses' is directly linked to one of the Trust's three major functions of 'Interpretation – Heritage Awareness and Education'. The Trust runs formal heritage related education courses for schools and the general public that include specific heritage events and courses relevant holistically or to specific properties. The number of attendees is recorded.

This indicator is calculated by comparing the number of attendees to Trust formal heritage education courses between one period and another (on an annual basis). The increase/decrease is then shown as a percentage figure.

The efficiency indicator of 'Average cost per attendee of providing heritage awareness and education' is calculated by dividing the total operating costs incurred for providing heritage education and awareness during the year by the number of attendees at formal heritage courses conducted by the Trust. This indicator would be affected largely by the number of attendees at courses.

#### Conservation of Natural Heritage

The National Trust promotes nature conservation on private land by working with owners to place voluntary covenants on land titles. Program growth is achieved through information, education, regional networking, incentives and stewardship support.

Once a covenant has been registered on a private land title, the Trust provides an ongoing stewardship function to ensure that the requirements of the covenant are fulfilled. This role ensures that the outcome of registering a covenant is achieved through a monitoring process provided by the Trust.

The effectiveness indicator 'percentage increase in number of hectares protected by covenants' is linked to one of the Trust's three major functions of 'Conservation of Natural Heritage'. The Trust provides a covenanting service to the community and has a role in establishing covenants to conserve natural heritage (land) on privately owned land. The Trust also has a covenanting stewardship role to manage the registered covenants on an on-going basis.

This indicator is calculated by comparing the number of hectares protected by covenants between one period and another (on an annual basis). The increase/decrease is then shown as a percentage figure.

The efficiency indicator of 'Average cost per hectare to protect natural heritage' is calculated by dividing the total operating costs incurred for providing a covenanting and stewardship service during the year by the number of hectares registered by a covenant by the Trust during the year. This indicator can be significantly affected by the number of hectares included in each registered covenant. The hectares can vary greatly from one covenant to another plus it may take up to approximately two years to register some of the more complex covenants.





#### Detailed Information in Support of Key Performance Indicators

Key Effectiveness Indicators

	2010-11 Actual %	2011-12 Actual %	2012-13 Actual %	2013-14 Actual %	2013-14 Budget %
Percentage of conservation work completed	1.1%	2.2%	3.2%	8.5%	6.8%
Percentage increase in attendees of formal heritage education courses	-19.9%	66.5%	3.9%	12.3%	3.2%
Percentage increase in number of hectares protected by covenants	1.6%	1.1%	1.3%	0.04%	3.2%

#### Comments on Variances

#### 1. Percentage of conservation work completed

#### Variance between 2010-11 Actual and 2011-12 Actual

The increase in percentage from 1.1% in 2010-11 to 2.2% in 2011-12 is due to an increase in funding from \$1.084m in 2010-11 to \$2.432m in 2011-12, offset slightly by an increase in the estimated total conservation costs of the Trust's property portfolio in 2011-12.

#### Variance between 2011-12 Actual and 2012-13 Actual

The increase in percentage from 2.2% in 2011-12 to 3.2% in 2012-13 is due to an increase in funding from \$2.432m in 2011-12 to \$3.326m in 2012-13. The increase in funding has enabled the Trust to increase conservations works at properties such as Wanslea at Cottesloe and the Trust property at 57 Murray Street, Perth.

#### Variance between 2012-13 Actual and 2013-14 Actual

The increase in percentage from 3.2% in 2012-13 actual to 8.5% in 2013-14 actual is due to significant conservation works carried out at Wanslea and at the 57 Murray Street Perth property. The funding for these projects was provided via carryovers from prior year capital appropriations and Lotterywest grants.

#### Variance between 2013-14 Actual and 2013-14 Budget

The increase in percentage from 6.8% in 2013-14 budget to 8.5% in 2013-14 actual is due to the significant increase in Lotterywest funding in 2013-14 for the conservation works at Wanslea which was unknown at the time the budget was formulated.



#### 2. Percentage increase in attendees of formal heritage education courses

#### Variance between 2010-11 Actual and 2011-12 Actual

The increase in percentage from -19.9% in 2010-11 to 66.5% in 2011-12 is directly due to the increase in the number of attendees at formal heritage education courses during 2011-12.

#### Variance between 2011-12 Actual and 2012-13 Actual

The decrease in percentage from 66.5% in 2011-12 to 3.9% in the 2012-13 is directly related to the out of the ordinary large increase in the number of attendees at formal heritage education courses during 2011-12. In 2011-12 the attendee numbers increased by 4,013. Since 2011-12 the attendee numbers have stabilised within expectations and budget estimates in 2012-13.

#### Variance between 2012-13 Actual and 2013-14 Actual

The increase in percentage from 3.9% in 2012-13 to 12.3% in the 2013-14 is directly related to the increase in the number of attendees at formal heritage education courses during 2013-14. In 2013-14 the actual attendee numbers increased by 1,288.

The increase is linked to the continued development and delivery of additional courses linked to the Australian Curriculum and in line with the National Trusts Partnership Program of which the National Trust of Australia (WA) is the lead Trust coordinating these education programs.

#### Variance between 2013-14 Actual and 2013-14 Budget

The increase in percentage from 3.2% in 2013-14 budget to 12.3% in the 2013-14 actual is directly related to the increase in the number of attendees at formal heritage education courses during 2013-14. In 2013-14 the attendee numbers increased by 1,428 above budget.

#### 3. Percentage increase in number of hectares protected by covenants

#### Variance between 2010-11 Actual and 2011-12 Actual

The decrease in percentage from 1.6% in 2010-11 to 1.1% in 2011-12 is directly due to the decrease in the number of hectares protected by registered covenants. While there was an additional 657 hectares protected by registered covenants during 2011-12, the overall decrease in hectares protected is the result of land owners subdividing their property and only protecting part of the original land area.

#### Variance between 2013-14 Actual and 2013-14 Budget

The decrease in percentage from 3.2% in 2013-14 budget compared to 0.04% in 13-14 actual is directly related to a decrease in the number of





additional new hectares registered and protected by covenants, compared to the expectation of the additional number of hectares at the time the budget was formulated. The decrease was due to the downsizing of natural heritage activities brought about by the lack of resources to continue the covenanting program similar to past years.

Key Efficiency Indicators

	2010-11 Actual \$	2011-12 Actual \$	2012-13 Actual \$	2013-14 Actual \$	2013-14 Budget \$
Average operating cost per place managed	\$27,388	\$27,282	\$27,943	\$26,441	\$27,898
Average cost per attendee of providing heritage awareness and education	\$380	\$291	\$286	\$300	\$280
Average cost per hectare to protect natural heritage	\$10	\$9	\$9	\$5	\$10

#### Comments on Variances

Comments on variance 10% or greater are provided below.

#### 1. Average operating cost per place managed

#### Variance between 2012-13 Actual and 2013-14 Actual

The minor decrease in the average operating cost per place managed from \$27,943 in 2012-13 actual to \$26,441 in 2013-14 actual is mainly due to a slight decrease in the cost of services and a slight increase in the number of places managed in 2013-14 compared to 2012-13.

#### 2. Average cost per attendee of providing heritage awareness and education

#### Variance between 2010-11 Actual and 2011-12 Actual

The decrease in the average cost per attendee from \$380 in 2010-11 to \$291 in 2011-12 is directly related to the significant increase in the number of attendees at formal heritage education courses during 2011-12, offset by the increase in the education cost of service in 2011-12.

#### Variance between 2013-14 Actual and 2013-14 Budget

The minor increase in the actual average cost per attendee of providing heritage awareness and education from \$280 in 2013-14 budget to \$300 in 2013-14 actual, is due to a minor increase in the cost of service offset by the significant increase in the number of attendees at formal heritage education courses during 2013-14. These increases were unknown at the time the budget was formulated.





#### 3. Average cost per hectare to protect natural heritage

#### Variance between 2012-13 Actual and 2013-14 Actual

The decrease in the actual average cost per hectare from \$9 in 2012-13 actual compared to \$5 in 2013-14 actual is due to a decrease in the cost of services in 2013-14. The decrease in the cost of services is due to the downsizing of covenanting activities due to the lack of resources.

#### Variance between 2013-14 Actual and 2013-14 Budget.

The decrease in the actual average cost per hectare from \$10 in 2013-14 budget compared to \$5 in 2013-14 actual is due to a decrease in the cost of services in 2013-14. The decrease in the cost of services is due to the downsizing of covenanting activities due to the lack of resources. At the time the budget was formulated the downsizing in covenanting activities was unknown.

#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) CERTIFICATION OF FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



The accompanying financial statements of The National Trust of Australia (WA) have been prepared in compliance with the provisions of the Financial Management Act 2006 from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2014 and the financial position as at 30 June 2014.

At the date of signing we are not aware of any circumstances which would render the particulars included in the financial statements misleading or inaccurate.

Max Kay AM Cit. WA

President

8 September 2014

Pasquolino (Pasquo) Cirillo FIPA

Chief Finance Officer 8 September 2014

Mairlo

Hon John Cowdell AM

Chairperson

8 September 2014



#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2014



FOR THE TEAR ENDED 30 JUNE 2014	Note		/ \
	Note	2014	2013
COST OF SERVICES		\$000	\$000
Expenses		2.050	0.040
Employee benefits expenses	4	2,959	2,849
Supplies and services	5	3,450	3,446
Depreciation and amortization expense	6	644	438
Accommodation expenses	7	463	399
Other expenses	8	268	411
Building revaluation decrement		-	326
Loss on disposal of non-current assets	13 _	25	35
Total cost of services	-	7,809	7,904
Income			
Revenue			
User charges and fees	9	1,011	767
Trading profit	10	5	1
Commonwealth grants and contributions	11	474	359
Other grants and contributions	14	707	619
Interest revenue		176	227
Other revenue	12	2,277	2,308
Total revenue		4,650	4,281
Gains			
Gains on disposal of agricultural produce			129
Gains on disposal of livestock		-	35
Total Gains	_	-	164
Total income other than income from State Government	_	4,650	4,445
NET COST OF SERVICES	28	(3,159)	(3,459)
Income from State Government			
Service appropriation	15	2,801	2,703
Grants	15	5,641	1,188
Royalties for Regions Fund	15	36	1,100
Total income from State Government	13	8,478	3,891
SUBDI US//DESICIT\ EOD THE DEDIOD		E 240	422
SURPLUS/(DEFICIT) FOR THE PERIOD	-	5,319	432
OTHER COMPEHENSIVE INCOME Change in asset revaluation surplus	27	A 70E	(4.400)
	27	4,765	(1,438)
Total other comprehensive income	_	4,765	(1,438)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	_	10,084	(1,006)

See also note 38 'Schedule of Income and Expenses by Service' The Statement of Comprehensive Income should be read in conjunction with the accompanying notes.





#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) STATEMENT OF FINANCIAL POSITION **AS AT 30 JUNE 2014**



	Note		
		2014 \$000	2013 \$000
ASSETS	_		
Current Assets			
Cash and cash equivalents	28	900	4,382
Restricted cash and cash equivalents	28,16	3,123	4,013
Inventories	17	17	6
Receivables	18	1,806	402
Amounts receivable for services	19	265	265
Non-current assets classified as held for sale	23	-	120
Total Current Assets	_	6,111	9,188
Non-Current Assets			
Amounts receivable for services	19	983	813
Property, plant and equipment	20	101,339	70,534
Intangible assets	22 _	246	306
Total Non-Current Assets	_	102,568	71,653
TOTAL ASSETS		108,679	80,841
LIABILITIES			
Current Liabilities			
Payables	25	1,843	1,214
Provisions	26	766	658
Total Current Liabilities		2,609	1,872
Non-Current Liabilities			
Provisions	26 _	12	94
Total Non-Current Liabilities	_	12	94
TOTAL LIABILITIES		2,621	1,966
NET ASSETS	-	106,058	78,875
EQUITY	27		
Contributed equity		28,140	11,041
Reserves		26,481	21,716
Accumulated surplus		51,437	46,118
TOTAL EQUITY		106,058	78,875

The Statement of Financial Position should be read in conjunction with the accompanying notes.



#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 30 JUNE 2014



	Note	Contributed equity	Reserves	Accumulated surplus/ (deficit) \$000	Total equity \$000
Balance at 1 July 2012	27	5,906	23,154	45,686	74.740
bulance at 1 July 2012	21	5,500	23,134	40,000	74,748
Surplus/(Deficit)		_		432	432
Other comprehensive income			(1,438)	101	(1,438)
Total comprehensive income for			,,,,,,,		11,100/
the period			(1,438)	432	(1,006)
Transactions with owners in their capacity as owners:					
Capital appropriations		5,135		-	5,135
Total		5,135	-		5,135
Balance at 30 June 2013	27	11,041	21,716	46,118	78,875
Balance at 1 July 2013		11,041	21,716	46,118	78,875
Surplus/(Deficit)				5,319	5,319
Other comprehensive income		-	4,765	-	4,765
Total comprehensive income for the period			4,765	5,319	10,084
Transactions with owners in their capacity as owners:					
Capital appropriations		435	-	-	435
Other contributions by owners		16,664	-	-	16,664
Total	27	17,099		-	17,099
Balance at 30 June 2014		28,140	26,481	51,437	106,058

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.





# THE NATIONAL TRUST OF AUSTRALIA (W.A.) STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30 JUNE 2014



Note		

	Note		
		2014 \$000	2013 \$000
CASH FLOWS FROM STATE GOVERNMENT			
Service appropriation		2,366	2,293
Capital contributions		435	5,135
Holding account drawdowns		265	265
Grants		4,351	1,188
Royalties for Regions Fund	_	-	
Net cash provided by State Government	_	7,417	8,881
Utilised as follows:			
CASH FLOWS FROM OPERATING ACTIVITIES			
Payments			
Employee benefits		(2,943)	(2,772)
Supplies and services		(2,977)	(3,844)
Accommodation		(463)	(344)
GST payments on purchases		(1,283)	(654)
GST payments to taxation authority		(91)	(71)
Other payments		(270)	(400)
Receipts			
User charges and fees		1,014	780
Commonwealth grants and contributions		474	359
Other grants and contributions		707	619
Interest received		183	253
GST receipts on sales		629	376
GST receipts from taxation authority		656	403
Other receipts		1,981	2,790
Net cash provided by/(used in) operating activities	28	(2,383)	(2,505)
0.4011 51 0.000 5.0000 10.00000000 4.000000000			
CASH FLOWS FROM INVESTING ACTIVITIES			
Payments			
Purchase of non-current physical assets		(9,518)	(3,573)
Receipts Proceeds from sale of non-current physical assets		112	245
Net cash provided by (used in) investing activities		(9,406)	(3,328)
Net cash provided by (used iii) investing activities	_	(5,406)	(3,320)
Net increase/(decrease) in cash and cash equivalents		(4,372)	3,048
Cash and cash equivalents at the beginning of period	_	8,395	5,347
CASH AND CASH EQUIVALENTS AT THE END OF PERIOD	28 _	4,023	8,395

The Statement of Cash Flows should be read in conjunction with the accompanying notes.



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



#### 1 Australian Accounting Standards

#### General

The National Trust of Australia (W.A.) ('The Trust') financial statements for the year ended 30 June 2014 have been prepared in accordance with Australian Accounting Standards. The term 'Australian Accounting Standards' includes Standards and Interpretations issued by the Australian Accounting Standards Board (AASB).

The Trust has adopted any applicable new and revised Australian Standards from their operative dates.

#### Early adoption of standards

The Trust cannot early adopt an Australian Accounting Standard unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. There has been no early adoption of Australian Accounting Standards that have been issued or amended (but not operative) by the Trust for the annual reporting period ended 30 June 2014.

#### 2 Summary of significant accounting policies

#### (a) General Statement

The Trust is a not-for-profit reporting entity that prepares general purpose financial statements in accordance with Australian Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording.

The Financial Management Act and the Treasurer's Instructions impose legislative provisions that govern the preparation of financial statements and take precedence over Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board.

Where modification is required and has had a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

#### (b) Basis of Preparation

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, except for land and buildings which have been measured at fair value.

The accounting policies adopted in the preparation of the financial statements have been consistently applied throughout all periods presented unless otherwise stated.

The financial statements are presented in Australian dollars and all the values are rounded to the nearest thousand dollars (\$'000).

There are no material judgements or key assumptions made in the process of applying the Trust's accounting policies that have a significant effect on the amounts recognised in the financial statements.

#### (c) Reporting Entity

The reporting entity comprises The National Trust of Australia (W.A.) only.

The mission of the National Trust of Australia (WA) is to; conserve and interpret Western Australia's heritage (historic, natural and Aboriginal) for present and future generations.

The National Trust of Australia (WA) provides three services which are; Conservation of Built Heritage, Interpretation – Heritage Awareness and Education and Conservation of Natural Heritage.







#### (d) Contributed Equity

AASB Interpretation 1038 'Contributions by Owners Made to Wholly-Owned Public Sector Entities' requires transfers in the nature of equity contributions to be designated by the Government (the owner) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised as equity contributions. Capital appropriations are designated as contributions by owners by TI 955 'Contributions by Owners made to Wholly Owned Public Sector Entities' and have been credited directly to Contributed Equity.

The transfer of net assets to/from other agencies, are designated as contributions by owners where the transfers are non-discretionary and non-reciprocal. See note 27 'Equity'.

#### (e) Income

#### Revenue recognition

Revenue is recognised and measured at the fair value of consideration received or receivable. Revenue is recognised for the major business activities as follows:

#### Sale of goods

Revenue is recognised from the sale of goods and disposal of other assets when the significant risks and rewards of ownership control transfer to the purchaser and can be measured reliably.

#### Provision of services

Revenue is recognised by reference to the stage of completion of the transaction.

#### Interest

Revenue is recognised as the interest accrues.

#### Service Appropriations

Service Appropriations are recognised as revenues at fair value in the period in which the Trust gains control of the appropriated funds, which is at the time those funds are deposited to the bank account or credited to the holding account held at Treasury. (See note 15 'Income from State Government').

#### Grants, donations, gifts and other non-reciprocal contributions

Revenue is recognised at fair value when the Trust obtains control over the assets comprising the contributions, usually when cash is received.

Other non-reciprocal contributions that are not contributions by owners are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

Royalties for Regions funds are recognised as revenue at fair value in the period in which the Trust obtains control over the funds. The Trust obtains control of the funds at the time the funds are deposited into the Trust's bank account.

#### Gains

Gains may be realised or unrealised and are usually recognised on a net basis. These include gains arising on the disposal of non-current assets and some revaluations of non-current assets.

#### (f) Property, plant and equipment

#### Capitalisation/expensing of assets

Items of property, plant and equipment costing \$5,000 or more are recognised as assets and the cost of utilising assets is expensed (depreciated) over their useful lives. Items of property, plant and equipment costing less than \$5,000 are immediately expensed direct to the Statement of Comprehensive Income (other than where they form part of a group of similar items which are significant in total).



## THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



#### Initial recognition and measurement

All items of property, plant and equipment are initially recognised at cost.

For items of property, plant and equipment acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

#### Subsequent measurement

Subsequent to initial recognition as an asset, the revaluation model is used for the measurement of land and buildings and the historical cost model for all other property, plant and equipment. Land and buildings are carried at fair value less accumulated depreciation on buildings and accumulated impairment losses. All other items of property, plant and equipment are stated at historical cost less accumulated depreciation and accumulated impairment losses.

Where market-based evidence is available, the fair value of land and buildings is determined on the basis of current market buying values determined by reference to recent market transactions. When buildings are re-valued by reference to recent market transactions, the accumulated depreciation is eliminated against the gross carrying amount of the asset and the net amount restated to the re-valued amount.

Where market-based evidence is not available, the fair value of land and buildings is determined on the basis of existing use. This normally applies where buildings are specialised or where land use is restricted. Fair value for existing use assets is determined by reference to the cost of replacing the remaining future economic benefits embodied in the asset, i.e. the depreciated replacement cost. Where the fair value of buildings is dependent on using the depreciated replacement cost basis, the gross carrying amount and the accumulated depreciation are restated proportionately.

Independent valuations of land and buildings are provided annually by the Western Australian Land Information Authority (Valuation Services) and recognised annually to ensure that the carrying amount does not differ materially from the asset's fair value at the end of the reporting period.

#### Derecognition

Upon disposal or derecognition of an item of property, plant and equipment, any revaluation surplus relating to that asset is retained in the asset revaluation surplus.

#### Asset Revaluation Surplus

The asset revaluation surplus is used to record increments and decrements on the revaluation of non-current assets as described in note 20 'Property, Plant and Equipment'.

#### Depreciation

All non-current assets having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits.

Land and moveable artefacts are not depreciated. Depreciation on other assets is calculated on the straight line methods, using rates which are reviewed annually. Estimated useful lives for each class of depreciable asset are:

Furniture, fixture and fittings 5 years
Plant and office equipment 3 to 5 years
Motor vehicles 5 years
Buildings 100 years
Exhibitions 10 years
Software (a) 3 to 5 years







(a) Software that is integral to the operation of related hardware

Works of art controlled by the Trust are classified as property, plant and equipment, which are anticipated to have very long and indefinite useful lives. Their service potential has not, in any material sense, been consumed during the reporting period and so no depreciation has been recognised.

#### (g) Intangible Assets

#### Capitalisation/expensing of assets

Acquisitions of intangible assets costing over \$5,000 or more and internally generated intangible assets costing \$50,000 or more are capitalised. The cost of utilising the assets is expensed (amortised) over their useful life. Costs incurred below these thresholds are immediately expensed directly to the Statement of Comprehensive Income.

Intangible assets are initially recognised at cost. For assets acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

The cost model is applied for subsequent measurement requiring the asset to be carried at cost less any accumulated amortisation and accumulated impairment losses.

Amortisation for intangible assets with finite useful lives is calculated for the period of the expected benefit (estimated useful life) on the straight line basis using rates which are reviewed annually. All intangible assets controlled by the Trust have a finite useful life and zero residual value.

The expected useful lives of each class of intangible asset are:

Software (a)

3 to 5 years

Website costs

3 to 5 years

(a) Software that is not integral to the operation of any related hardware.

#### Computer Software

Software that is an integral part of the related hardware is recognised as property, plant and equipment. Software that is not an integral part of the related hardware is recognised as an intangible asset. Software costing less than \$5,000 is expensed in the year of acquisition.

#### Web site costs

Web site costs are charged as expenses when they are incurred unless they relate to the acquisition or development of an asset when they may be capitalised and amortised. Generally, costs in relation to feasibility studies during the planning phase of a web site, and on-going costs of maintenance during the operating phase are expensed. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits that can be reliably measured, are capitalised.

#### (h) Impairment of Assets

Property, plant and equipment and intangible assets are tested for any indication of impairment at each reporting period. Where there is an indication of impairment, the recoverable amount is estimated. Where the recoverable amount is less than the carrying amount, the asset is considered impaired and is written down to the recoverable amount and impairment loss is recognised. Where an asset measured at cost is written down to recoverable amount, an impairment loss is recognised in profit or loss. Where a previously revalued asset is written down to recoverable amount, the loss is recognised as a revaluation decrement in other comprehensive income. As the Trust is a not-for-profit entity, unless an asset has been identified as a surplus asset, the recoverable amount is the higher of an asset's fair value less costs to sell and depreciated replacement cost.



## THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



The risk of impairment is generally limited to circumstances where an asset's depreciation is materially understated or where the replacement cost is falling or where there is a significant change in useful life. Each relevant class of assets is reviewed annually to verify that the accumulated depreciation/amortization reflects the level of consumption or expiration of an asset's future economic benefits and to evaluate any impairment risk from falling replacement costs.

Intangible assets with an indefinite useful life and intangible assets not yet available for use are tested for impairment at each reporting period irrespective of whether there is any indication of impairment.

The recoverable amount of assets identified as surplus assets is the higher of fair value less costs to sell and the present value of future cash flows expected to be derived from the asset. Surplus assets carried at fair value have no risk of material impairment where fair value is determined by reference to market-based evidence. Where fair value is determined by reference to depreciated replacement cost, surplus assets are at risk of impairment and the recoverable amount is measured. Surplus assets at cost are tested for indications of impairments at each reporting date.

#### (i) Non-current Assets Classified as Held for Sale

Non-current assets (or disposal groups) held for sale are recognised at the lower of carrying amount and fair value less costs to sell and are disclosed separately from other assets in the Statement of Financial Position. Assets classified as held for sale are not depreciated or amortised.

#### (j) Leases

The Trust has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal installments of the lease payments are charged to the Statement of Comprehensive Income over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

#### (k) Financial Instruments

In addition to cash, the Trust has two categories of financial instrument:

- Loans and receivables; and
- · Financial liabilities measured at amortised cost.

Financial instruments have been disaggregated into the following classes:

#### Financial assets

- · Cash and cash equivalents
- · Restricted cash and cash equivalent
- · Receivables; and
- Amounts receivable for services

#### Financial liabilities

Payables

Initial recognition and measurement of financial instruments is at fair value which normally equates to the transaction cost or the face value. Subsequent measurement is at amortised cost using the effective interest method.

The fair value of short-term receivables and payables is the transaction cost or the face value because there is no interest rate applicable and subsequent measurement is not required as the effect of discounting is not material.

#### (I) Cash and Cash Equivalents

For the purpose of the Statement of Cash Flows, cash and cash equivalent (and restricted cash and cash equivalent) assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.







#### (m) Inventories

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

Inventories not held for resale are measured at cost unless they are no longer required, in which case they are valued at net realisable value.

#### (n) Amounts Receivable for Services (Holding Account)

The Trust receives income from the State Government partly in cash and partly as an asset (Holding Account receivable). The accrued amount appropriated is assessable on the emergence of the cash funding requirement to cover leave entitlements and asset replacement.

#### (o) Receivables

Receivables are recognised at original invoice amount less an allowance for any uncollectible amounts (i.e. impairment). The collectability of receivables is reviewed on an ongoing basis and any receivables identified as uncollectible are written-off against the allowance account. The allowance for uncollectible amounts (doubtful debts) is raised when there is objective evidence that the Trust will not be able to collect the debts. The carrying amount is equivalent to fair value as it is due for settlement within 30 days. See note 18 'Receivables'.

#### (p) Payables

Payables are recognised at the amounts payable when the Trust becomes obliged to make future payments as a result of a purchase of assets or services at fair value, as they are generally settled within 30 days. See note 25 'Payables'.

#### (q) Provisions

Provisions are liabilities of uncertain timing and amount and are recognised where there is a present legal or constructive obligation as a result of a past event and when the outflow of resources embodying economic benefits is probable and a reliable estimate can be made of the amount of the obligation. Provisions are reviewed at each reporting period. See note 26 'Provisions'.

#### Provisions - employee benefits

All annual leave and long service leave provisions are in respect of employees' services up to the end of the reporting period.

#### Annual leave

Annual leave is not expected to be settled wholly within 12 months after the end of the reporting period and is therefore considered to be 'other long term employee benefits'. The annual leave liability is recognised and measured at the present value of amounts expected to be paid when the liabilities are settled using the remuneration rate expected to apply at the time of settlement.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions, as well as the experience of employee departures and periods of service. The expected future payments are discounted using market yields at the end of the reporting period on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

The provision for annual leave is classified as a current liability as the Trust does not have an unconditional right to the defer settlement of the liability for at least 12 months after the end of the reporting period.

#### Long service leave



## THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



The liability for long service leave that is expected to be settled within 12 months after the end of the reporting period is recognised and measured at the undiscounted amounts expected to be paid when the liability is settled.

Long service leave that is not expected to be settled within 12 months after the end of the reporting period is recognised and measured at the present value of amounts expected to be paid when the liabilities are settled using the remuneration rate expected to apply at the time of settlement.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions, as well as the experience of employee departures and periods of service. The expected future payments are discounted using market yields at the end of the reporting period on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

Unconditional long service leave provisions are classified as current liabilities as the Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the end of the reporting period. Preconditional and conditional long service leave provisions are classified as non-current liabilities because the Trust has an unconditional right to defer the settlement of the liability until the employee has completed the requisite years of service.

#### Superannuation

The Government Employees Superannuation Board (GESB) administers public sector superannuation arrangements in Western Australia in accordance with legislative requirements. Eligibility criteria for membership in particular schemes for public sector employees vary according to commencement and implementation dates.

Eligible employees contribute to the Pension Scheme, a defined benefit pension scheme closed to new members since 1987, or the Gold State Superannuation Scheme (GSS), a defined benefit lump sum scheme closed to new members since 1995.

The GSS is a defined benefit scheme for the purposes of employees and whole-of-government reporting. However, it is a defined contribution plan for agency purposes because the concurrent contributions (defined contributions) made by the Trust to GESB extinguishes the agency's obligations to the related superannuation liability.

The Trust has no liabilities under the Pension Scheme or the GSS. The liabilities for the unfunded Pension Scheme and the unfunded GSS transfer benefits attributable to members who transferred from the Pension Scheme, are assumed by the Treasurer. All other GSS obligations are funded by concurrent contributions made by the Trust to the GESB.

Employees commencing employment prior to 16 April 2007 who were not members of either the Pension or the GSS became non-contributory members of the West State Superannuation Scheme (WSS). Employees commencing employment on or after 16 April 2007 became members of the GESB Super Scheme (GESBS). From 30 March 2012, existing members of the WSS or GESBS and new employees became able to choose their preferred superannuation fund provider. The Trust makes concurrent contributions to GESB on behalf of employees in compliance with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. Contributions to these accumulation extinguish the Trust's liability for superannuation charges in respect of employees who are not members of the pension scheme or GSS.

The GESB makes all benefit payments in respect of the Pension Scheme and GSS, and is recouped from the Treasurer for the employer's share.

#### Provisions -other

#### Employee on-costs

Employment on-costs, including worker's compensation insurance, are not employee benefits and are recognised separately as liabilities and expenses when the employment to which they relate has occurred. Employment on-costs are included as part of 'Other expenses' and are not included as part of the Trust's 'Employee benefits expenses'. The related liability is included in Employment on-costs provision. (See note 8 'Other expenses' and note 26 'Provisions')







#### (r) Superannuation expense

The superannuation expense in the Statement of Comprehensive Income comprises employer contributions paid to the GSS (concurrent contributions), the West State Superannuation Scheme (WSS), the GESB Super Scheme (GESBS), or other superannuation fund.

#### (s) Accrued Salaries

The accrued salaries (see Note 25 "Payables") represent the amount due to staff but unpaid at the end of the financial year. Accrued salaries are settled within a fortnight of the financial year end. The Trust considers the carrying amount of accrued salaries to be equivalent to its net fair value.

#### (t) Assets Assumed

Assets assumed are for transfers made at the agency's discretion and represents an expense to the transferor and revenue to the transferee (the Trust), and these are reported as assets assumed under Income from State Government. The Trust did not receive any non-discretionary non-reciprocal transfers of net assets (i.e. restructuring of administrative arrangements).

#### (u) Comparative Figures

Comparative figures are, when appropriate, reclassified to be comparable with figures presented in the current financial



#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



#### Note 3. Disclosure of changes in accounting policy and estimates

#### Initial application of an Australian Accounting Standard

The Trust has applied the following Australian Accounting Standards effective for annual reporting periods beginning on or after 1 July 2013 that impacted on the Trust.

AASB 13 Fair Value Measurement

> This Standard defines fair value, sets out a framework for measuring fair value and requires additional disclosures for fair value measurements for non-financial assets

and liabilities. There is no financial impact.

AASB 119 Employee Benefits

This Standard supersedes AASB 119 (October 2010), making changes to the

recognition, presentation and disclosure requirements.

The Authority assessed employee leave patterns to determine whether annual leave is a short-term or other long-term employee benefit. The resultant discounting of annual leave liabilities that were previously measured at the

undiscounted amounts is not material.

Interpretation of Standards AASB 1048

This Standard supersedes AASB 1048 (June 2012), enabling references to the

Interpretations in all other Standards to be updated by reissuing the service

Standard. There is no financial impact.

Amendments to Australian Accounting Standards arising from AASB 13 [AASB 1, AASB 2011-8

2, 3, 4, 5, 7, 9, 2009-11, 2010-7, 101, 102, 108, 110, 116, 117, 118, 119, 120, 121, 128, 131, 132, 133, 134, 136, 138, 139, 140, 141, 1004, 1023 & 1038 and Int 2, 4,

12, 13, 14, 17, 19, 131 & 132]

This Standard replaces the existing definition and fair value guidance in other Australian Accounting Standards and Interpretations as the result of issuing

AASB 13 in September 2011. There is no financial impact.

Amendments to Australian Accounting Standards arising from AASB 119 AASB 2011-10

(September 2011) [AASB 1, 8, 101, 124, 134, 1049 & 2011-8 and Int 14]

This Standard makes amendments to other Australian Accounting Standards and Interpretations as a result of issuing AASB 119 in September 2011. The resultant discounting of annual leave liabilities that were previously measured at the

undiscounted amounts is not material.

AASB 2012-2 Amendments to Australian Accounting Standards - Disclosures - Offsetting

Financial Assets and Financial Liabilities [AASB 7 & 132]

This Standard amends the required disclosures in AASB 7 to include information that will enable users of an entity's financial statements to evaluate the effect or potential effect of netting arrangements, including rights of set-off associated with the entity's recognised financial assets and recognised financial liabilities, on the

entity's financial position. There is no financial impact.

AASB 2012-5 Amendments to Australian Accounting Standards arising from Annual

Improvements 2009-11 Cycle [AASB 1, 101, 116, 132 & 134 and Int 2]

This Standard makes amendments to the Australian Accounting Standards and Interpretations as a consequence of the annual improvements process. There is

no financial impact.





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AASB 2012-6

Amendments to Australian Accounting Standards – Mandatory Effective Date of AASB 9 and Transition Disclosures [AASB 9, 2009-11, 2010-7, 2011-7 & 2011-8]

This Standard amends the mandatory effective date of AASB 9 Financial Instruments to 1 January 2015 (instead of 1 January 2013). Further amendments are also made to numerous consequential amendments arising from AASB 9 that will now apply from 1 January 2015. There is no financial impact.

AASB 2012-9

Amendment to AASB 1048 arising from the Withdrawal of Australian Int 1039

The withdrawal of Int 1039 Substantive Enactment of Major Tax Bills in Australia has no financial impact for the Authority during the reporting period and at balance date. Measurement of tax assets and liabilities continues to be measured in accordance with enacted or substantively enacted tax law pursuant to AASB 112.46-47.

AASB 2012-10

Amendments to Australian Accounting Standards – Transition Guidance and Other Amendments [AASB 1, 5, 7, 8, 10, 11, 12, 13, 101, 102, 108, 112, 118, 119, 127, 128, 132, 133, 134, 137, 1023, 1038, 1039, 1049 & 2011-7 and Int 12]

The Standard introduces a number of editorial alterations and amends the mandatory application date of Standards for not-for-profit entities accounting for interests in other entities. There is no financial impact.

AASB 2013-9

Amendments to Australian Accounting Standards – Conceptual Framework, Materiality and Financial Instruments.

Part A of this omnibus Standard makes amendments to other Standards arising from revisions to the Australian Accounting Conceptual Framework for periods ending on or after 20 December 2013. Other Parts of this Standard become operative in later periods. There is no financial impact for Part A of the Standard.

#### Future impact of Australian Accounting Standards not yet operative

The Trust cannot early adopt an Australian Accounting Standard unless specifically permitted by TI 1101 Application of Australian Accounting Standards and Other Pronouncements. Consequently, the Trust has not applied early any of the following Australian Accounting Standards that have been issued that may impact the Trust. Where applicable, the Trust plans to apply these Australian Accounting Standards from their application date.

Operative for reporting periods beginning on/after

1 Jan 2017

AASB 9

Financial Instruments

This Standard supersedes AASB 139 Financial Instruments: Recognition and Measurement, introducing a number of changes to accounting treatments.

The mandatory application date of this Standard was amended to 1 January 2017. The Trust has not yet determined the application or the potential impact of the Standard.

AASB 10

Consolidated Financial Statements

1 Jan 2014

This Standard, issued in August 2011, supersedes AASB 127 Consolidated and Separate Financial Statements and Int 112



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



Consolidation – Special Purpose Entities, introducing a number of changes to accounting treatments.

Mandatory application was deferred by one year for not-for-profit entities by AASB 2012-10 Amendments to Australian Accounting Standards – Transition Guidance and Other Amendments. The adoption of the new Standard has no financial impact for the Trust as it doesn't impact accounting for related bodies and the Trust has no interests in other entities.

AASB 11 Joint Arrangements

1 Jan 2014

This Standard, issued in August 2011, supersedes AASB 131 Interests in Joint Ventures, introduces new principles for determining the type of joint arrangement that exists, which are more aligned to the actual rights and obligations of the parties to the arrangement.

Mandatory application of the Standard was deferred by one year for not-for-profit entities by AASB 2012-10. There is no financial impact for the Trust as the new standard will continue to require proportional consolidation of the Trust's rights to assets and liabilities for the unincorporated joint operation.

Disclosure of Interests in Other Entities

unincorporated joint operation.

AASB 12

1 Jan 2014

This Standard, issued in August 2011, supersedes disclosure requirements under AASB 127 Consolidated and Separate Financial Statements, AASB 128 Investments in Associates and AASB 131 Interests in Joint Ventures. Mandatory application was deferred by one year for not-for-profit entities by AASB 2012-10. There is no financial impact.

AASB 127 Separate Financial Statements

1 Jan 2014

This Standard, issued in August 2011, supersedes AASB 127 Consolidated and Separate Financial Statements, removing the consolidation requirements of the earlier standard whilst retaining accounting and disclosure requirements for the preparation of separate financial statements. Mandatory application was deferred by one year for not-for-profit entities by AASB 2012-10. There is no financial impact.







	AASB 128	Investments In Associates and Joint Ventures	1 Jan 2014
		This Standard issued in August 2011, supersedes AASB 128 Investments in Associates, introducing a number of clarifications for the accounting treatments of changed ownership interest.	
		Mandatory application was deferred by one year for not-for-profit entities by AASB 2012-10. The adoption of the new Standard has no financial impact for the Trust as it doesn't hold investments in associates or and the accounting treatments for joint operations is consistent with current practice.	
	AASB 1031	Materiality	1 Jan 2014
		This Standard is an interim standard cross-referencing definitions of 'materiality' in other Standards and will remain operative until references to AASB 1031 are removed from other Standards. There is no financial impact.	
	AASB 1055	Budgetary Reporting	1 Jul 2014
		This Standard specifies the nature of budgetary disclosures, the circumstances in which they are to be included in the general purpose financial statements of not-for-profit entities within the General Government Sector. The Trust will be required to disclose additional budgetary information and explanations of major variances between actual and budgeted amounts, though there is no financial impact.	
	AASB 2009-11	Amendments to Australian Accounting Standards arising from AASB 9 [AASB 1, 3, 4, 5, 7, 101, 102, 108, 112, 118, 121, 127, 128, 131, 132, 136, 139, 1023 & 1038 and Int 10 & 12]	1 Jan 2015
		[modified by AASB 2010-7]	
	AASB 2010-7	Amendments to Australian Accounting Standards arising from AASB 9 (December 2010) [AASB 1, 3, 4, 5, 7, 101, 102, 108, 112, 118, 120, 121, 127, 128, 131, 132, 136, 137, 139, 1023 & 1038 and Int 2, 5, 10, 12, 19 & 127]	1 Jan 2015
		This Standard makes consequential amendments to other Australian Accounting Standards and Interpretations as a result of issuing AASB 9 in December 2010. The Trust has not yet determined the application or the potential impact of the Standard.	
	AASB 2011-7	Amendments to Australian Accounting Standards arising from the Consolidation and Joint Arrangements Standards [AASB 1, 2, 3, 5, 7, 9, 2009-11, 101, 107, 112, 118, 121, 124, 132, 133,	1 Jan 2014
11.6			



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



136, 138, 139, 1023 & 1038 and Int 5, 9, 16 & 17]

This Standard gives effect to consequential changes arising from the issuance of AASB 10, AASB 11, AASB 127 Separate Financial Statements and AASB 128 Investments in Associates and Joint Ventures. The Trust has undertaken an analysis of the suite of Consolidation and Joint Arrangements Standards and determined that there is no financial impact arising from adoption of the various Standards.

AASB 2012-3

Amendments to Australian Accounting Standards – Offsetting Financial Assets and Financial Liabilities [AASB 132]

1 Jan 2014

This Standard adds application guidance to AASB 132 to address inconsistencies identified in applying some of the offsetting criteria, including clarifying the meaning of "currently has a legally enforceable right of set-off" and that some gross settlement systems may be considered equivalent to net settlement.

The Trust does not routinely hold financial assets and financial liabilities that it intends to settle on a net basis, therefore there is no financial impact.

AASB 2013-3 Ame

Amendments to AASB 136 - Recoverable Amount Disclosures for Non-Financial Assets. 1 Jan 2014

This Standard introduces editorial and disclosure changes. There is no financial impact.

AASB 2013-4

Amendments to Australian Accounting Standards – Novation of Derivatives and Continuation of Hedge Accounting [AASB 139] 1 Jan 2014

This Standard permits the continuation of hedge accounting in circumstances where a derivative, which has been designated as a hedging instrument, is novated from one counterparty to a central counterparty as a consequence of laws or regulations. The Trust does not routinely enter into derivatives or hedges, therefore there is no financial impact.

AASB 2013-8

Amendments to Australian Accounting Standards – Australian Implementation Guidance for Not-for-Profit Entities – Control and Structured Entities [AASB 10, 12 & 1049]. 1 Jan 2014

The amendments, issued in October 2013, provide significant guidance to clarify whether determine whether a not-for-profit entity controls another entity when financial returns aren't a key attribute of the investor's relationship. The Standard has no financial impact in its own right, rather the impact results from







the adoption of the amended AASB 10.

AASB 2013-9

Amendments to Australian Accounting Standards – Conceptual Framework, Materiality and Financial Instruments.

1 Jan 2014 1 Jan 2017

This omnibus Standard makes amendments to other Standards arising from the deletion of references to AASB 1031 in other Standards for periods beginning on or after 1 January 2014 (Part B), and, defers the application of AASB 9 to 1 January 2017 (Part C). The Trust has not yet determined the application or the potential impact of AASB 9, otherwise there is no financial impact for Part B.

#### Changes in Accounting Estimates

The Trust did not have any changes to its accounting estimates during the 2013-14 financial year.



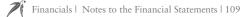
# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



Note

	Note		
		2014 \$000	2013 \$000
4	Employee benefits expense		
	Wages and salaries (a)	2,704	2,607
	Superannuation – defined contribution plans (b)	255	242
		2,959	2,849
	(a) Includes the value of the fringe benefit to the employee plus the fringe benefits tax component, leave entitlements including superannuation contribution component.      (b) Defined contribution plans include West State, Gold State, GESBS and eligible	2,000	2,010
	funds.  Employment on-costs expenses, such as workers' compensation insurance,		
	are included at note 8 'Other expenses'. Employment on-costs liability is included at note 26 'Provisions'.		
5	Supplies and services		
	Communications	74	141
	Consultants and contractors	3,106	2,975
	Consumables	98	93
	Materials	14	34
	Travel	89	109
	Other	69	94
		3,450	3,446
6	Depreciation and amortisation expense		
	Depreciation		
	Plant, equipment and vehicles	104	103
	Buildings	337	164
	Exhibitions	126	142
	Amortisation		
	Intangible	77	29
		644	438
7	Accommodation expenses		
	Occupancy expenses	440	377
	Cleaning	23	22
		463	399
8	Other expenses		
	Audit and other fees	42	60
	Workshop/seminar costs	11	10
	Motor vehicle expenses	35	28
	Sundry expenses	29	22
	Constitution of the consti	40	40
	Legal fees	16	43







	FOR THE YEAR ENDED 30 JUNE 2014		
_	Note		
		2014 \$000	2013 \$000
	Minor asset costs	10	4
	Employment on-costs	20	21
	Other	105	222
	- car park license fees		
	- rent for record storage		
	- valuation fees		
	- write down asset value to fair value		
	- title searches		
	- various farm associated cost		
		268	411
9	User charges and fees		
	Admissions	81	80
	Rental income	837	613
	Membership fees	93	74
		1,011	767
0	Trading profit/(loss)		
	Sales	11	9
	Cost of Sales:		
	Opening inventory	(6)	(13)
	Purchases	(17)	(1)
		(23)	(14)
	Closing inventory	17	(14)
	Cost of goods sold	(6)	(8)
	Trading profit/(loss)	5	
	Trading pronutioss)		1
	See note 2(m) 'Inventories' and note 17 'Inventories'.		
1	Commonwealth grants and contributions		
	Department of Sustainability, Environment, Water, Population & Communities	219	199
	Department of Regional Australia, Local Government, Arts and Sport	255	160
		474	359
2	Other revenue		
	Donations and legacy	199	50
	Other Income	983	1,032
	- sponsorship	-	.,002
	- recoups and reimbursements		
	form associated income		



- farm associated income

- publication of National Trust magazine

# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



Note		
	2014 \$000	2013 \$000
- events		
<ul> <li>natural heritage projects</li> </ul>		
Appeal income	1,095	1,226
	2,277	2,308
The Trust is holding \$1.215m of appeal funds received for various project works. These funds were received during 2013-14 and in previous years but remain unspent at 30 June 2014.		
3 Net gain/(loss) on disposal of non-current assets		
Cost of Disposal of Non-Current Assets		
Property, plant, equipment and vehicles	(156)	(319)
Proceeds from Disposal of Non-Current Assets	(,	(0.0)
Property, plant, equipment and vehicles	131	284
Net (loss)/ gain	(25)	(35)
4 Other grants and contributions		
Heritage Perth		11
BHP Billiton Nickel West	219	198
Australian Council of National Trusts	487	410
Australian Garden History Society	1	410
, ,	707	619
5 Income from State Government		- 010
Appropriation received during the period:		
Service appropriations (a)	2,801	2,703
Grants:		
Mid West Development Commission		5
Lotterywest	5,566	972
Department of Sport and Recreation	75	166
Swan River Trust	-	45
	5,641	1,188
Royalties for Regions Fund:		
Regional Infrastructure (c)		
Peel Development Commission	36	
	8,478	3,891

- (a) Service appropriations fund the net cost of services delivered. Appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.
- (b) Discretionary transfers of assets (including grants) and liabilities between State Government agencies are reported under Income from State Government. Transfers of assets and liabilities in relation to a restructure of administrative arrangements are recognised as distribution to owners by the transferor and contribution by owners by the transferee under AASB 1004 in respect of net assets transferred. Other non-discretionary non-reciprocal transfers of assets and liabilities designated as contributions by owners under TI 955 are also recognised directly to equity.







	Note		
	2014 \$000	2013 \$000	
(c) This is a sub-fund within the over-arching 'Royalties for Regions For committed to projects and programs in WA regional areas.	und'. The recurrent fur	nds are	
16 Restricted cash assets and cash equivalents			
Current			
Appeals funds (i)	1,215	1,207	
Bonds and term deposits (i)	1,908	2,806	
	3,123	4,013	
(i) The money can only be expended on approved conservation work.			
17 Inventories			
Current			
Inventories held for resale at net realisable value	17	6	
	17	6	
See also note 2(m) 'Inventories' and note 10 'Trading profit'.			
18 Receivables			
Current			
Receivables	1,550	255	
Allowance for impairment of receivables	(3)	(3)	
Interest Receivable	11	18	
Prepayments	68	41	
GST receivable	180	91	
	1,806	402	
Reconciliation of changes in the allowance for impairment of receivable	les:		
Balance at start of period	3	6	
Doubtful debts expense recognized in the income statement	3		
Amount recovered during the period	(3)	(3)	
Balance at end of period	3	3	



#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



	Note		' '
	Note	2014 \$000	2013 \$000
19	Amounts receivable for services (Holding Account)		
	Current	265	265
	Non current	983	813
		1,248	1,078
	Represents the non-cash component of service appropriations. See note 2(n) 'Amounts receivables for services (holding account)'. It is restricted in that it can only be used for asset replacement or payment of leave liability.		
20	Property, plant and equipment		
	Land At fair value (a)	E4 420	40 500
	At fair value (a)	51,430	46,509
	Buildings	51,430	46,509
	At fair value (a)	40,167	17,598
	Accumulated depreciation	(337)	(164
		39,830	17,434
	Buildings WIP		
	Construction costs (b)	7,870	4,240
		7,870	4,240
	Artefacts		
	At cost	1,661	1,661
		1,661	1,66
	Exhibitions		
	At cost	1,457	1,422
	Accumulated depreciation	(1,146)	(1,020
		311	402
	Exhibitions WIP		
	Construction costs (b)	8	
		8	
	Furniture, fixture and fittings		
	At cost	51	51
	Accumulated depreciation	(39)	(32)





12

Total Property, plant and equipment



101,357 70,534

		,	
	Note		
		2014	2013
		\$000	\$000
Plant and office equipment			
At cost		470	460
Accumulated depreciation		(338)	(305)
		132	155
Vehicles			
At cost		157	157
Accumulated depreciation		(54)	(43)
		103	114

- (a) Land and buildings were revalued as at 1 July 2013 by the Western Australian Land Information Authority (Valuation Services). The valuations were performed during the year ended 30 June 2014 and recognized at 30 June 2014. In undertaking the revaluation, fair value was determined by reference to market values for land: \$7,841,800 and buildings: \$3,600,000. For the remaining balance, fair value of land and buildings was determined on the basis of comparison with market evidence for land with low level utility (high restricted use land). See note 2(f) 'Property, Plant and equipment'.
- (b) Construction/improvement costs relate to building upgrading and exhibition projects which have commenced but work has not yet been completed. These costs are work in progress costs and will be transferred as building costs when the projects are completed and depreciation will be applied from the date of completion.

Reconciliation of the carrying amounts of property, plant, equipment, exhibitions, vehicles, artefacts and equipment at the beginning and end of the reporting period are set out in the table below.

2014	Fixture and Fixture and Sittings S000	Plant and Equipment \$000	Vehicles \$000	Freehold land \$000	Buildings \$000	Buildings WIP \$000	Artefacts \$000	Exhibitions \$000	WIP Exhibitions \$000	Total \$000
Carrying amount at start of year	19	155	114	46,509	17,435	4,240	1,681	402		70,535
Additions		48	31	7,135	13,548	5,836		35	8	26,641
Transfers from WIP				~	2,206	(2,206)		-		
Transfers (Assumed Assets)	~		-	-	~	-		-		
Revaluation increments/(decrements)	*		~	(2,214)	6,978		*			4,764
Disposals			(17)	-	100		-	~	-	(17)
Depreciation expense	(7)	(71)	(25)		(337)			(126)		(566)
Carrying amount at end of year	12	132	103	51,430	39,830	7,870	1,661	311	8	101,357



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



Note

2014	2013
\$000	\$000

	Furniture, Fixture and Fittings	Equipment	Vehicles	Freehold land	Buildings	Buildings WIP	Artefacts	Exhibitions	Total
2013	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Carrying amount at start of year	26	139	136	47,497	17,516	1,322	1,661	544	68,841
Additions	-	88	36	450	392	2,934	-	-	3,900
Transfers from WIP	-	-			16	(16)			-
Transfers (Assumed Assets) Revaluation	-	-					-		
increments/(decrements)	-		-	(1,438)	(326)		le.	-	(1,764)
Disposals		(7)	(28)	-					(35)
Depreciation expense	(7)	(65)	(30)		(164)			(142)	(408)
Carrying amount at end of year	19	155	114	46,509	17,434	4,240	1,661	402	70,534







Note

2014	2013
\$000	\$000

Note 21. Fair value measuremen	Note	21.	Fair	value	measureme	ents
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Assets measured at fair value:	Level 1	Level 2	Level 3	Fair value
				At end of period
2014	\$000	\$000	\$000	\$000
Land (Note 20)	-	7,842	43,588	51,430
Buildings (Note 20)		7,916	31,914	39,830
	-	15,758	75,502	91,260

#### Fair value measurements using significant unobservable inputs (Level 3)

2014	Land \$000	Buildings \$000
Fair Value at start of period	27,649	9,995
Additions	6,900	10,439
Additions from WIP		999
Revaluation increments/(decrements) recognised in Profit or Loss		
Revaluation increments/(decrements) recognised in Other Comprehensive Income	(556)	5,051
Transfers (from/(to) Level 2)	9,595	5,707
Disposals	-	-
Depreciation Expense		(277)
Fair Value at end of period	43,588	31,914
Total gains or losses for the period included in profit or loss, under 'Other Gains'		
Change in unrealised gains or losses for the period included in profit or loss for assets held at the end of the reporting period		

#### Valuation processes

There were no changes in valuation techniques during the period.

Transfers in and out of a fair value level are recognised on the date of the event or change in circumstances that caused the transfer. Transfers are generally limited to assets newly classified as non-current assets held for sale as Treasurer's instructions require valuations of land, buildings and infrastructure to be categorised within Level 3 where the valuations will utilise significant Level 3 inputs on a recurring basis.

Fair value for existing use specialised buildings is determined by reference to the cost of replacing the remaining future economic benefits embodied in the asset, i.e. the depreciated replacement cost. Depreciated replacement cost is the current replacement cost of an asset less accumulated depreciation calculated on the basis of such cost to reflect the already consumed or expired economic benefit, or obsolescence, and optimisation (where applicable) of the asset. Current replacement cost is generally determined by reference to the market-observable replacement cost of a substitute asset of comparable utility and the gross project size specifications.



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



Note

2014 2013 \$000 \$000

Fair value for restricted use land is based on market value, by either using market evidence of sales or comparable land that is unrestricted less restoration costs to return the site to a vacant and marketable condition (low restricted use land), or, comparison with market evidence for land with low level utility (high restricted use land).

Significant Level 3 inputs used by the Trust are derived and evaluated as follows:

#### Historical costs per square metre floor area (m2)

The costs of constructing specialised buildings with similar utility are extracted from financial records of the Trust, and then indexed by movements in costs by the Western Australian Land Information Authority (Valuation Services).

#### Consumed economic benefit/obsolescence of asset

These are estimated by the Western Australian Land Information Authority (Valuation Services).

#### Selection of land with restricted utility

Fair value for restricted use land is determined by comparison with market evidence for land with low level utility. Relevant comparators of land with low level utility are selected by the Western Australian Land Information Authority (Valuation Services).

#### Information about significant unobservable inputs (Level 3) in fair value measurements

Description and fair value as at 30 June 2014 \$000	Valuation technique(s)	Unobservable inputs	Range of unobservable inputs (weighted average)	Relationship of unobservable inputs to fair value
Land \$43,588	Market approach	Selection of land with similar approximate utility	\$1 - \$1716 per m² (\$2 per m²)	Higher value of similar land increases ostimated fair value.
Buildings \$36,230	Depreciated Replacement Cost	Consumed economic benefit/ obsolescence of asset	-30% - +22% per year (-2.1% per year)	Greater consumption of economic benefit or increased obsolescence lowers fair value.
		Historical cost per square metre floor area (m²)	\$376 - \$4,000 per m² (\$1,846 per m²)	Higher historical cost per m <sup>2</sup> increases fair value.

Reconciliations of the opening and closing balances are provided in note 20.

#### Basis of Valuation

In the absence of market based evidence, due to the specialised nature of some non-financial assets, these assets are valued at Level 3 of the fair value hierarchy on an existing use basis. The existing use basis recognises that the restrictions or limitations have been placed on their use and disposal when they are not determined to be surplus to requirements. These restrictions are imposed by virtue of the assets being held to deliver a specific community service and the Trust's enabling legislation.

#### 22 Intangible assets

Computer software

At cost 83 83







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_	Note		
		2014 \$000	2013 \$000
_	Accumulated amortisation	(60)	(43)
		23	40
	Web development		
	At cost	400	404
	Transferred from WIP	162	161
	Accumulated amortisation	142	(27)
	Avvairulativa amortisation	(98)	(37)
		200	124
	Web development – work in progress		
	At cost (a)	142	142
	Transferred to Cost	(142)	
			142
	Total intangible assets	229	306
	(a) These Web Development costs relate to on-going projects of the Trust. While an amount of development work has been completed there is still a significant amount of work to be performed to complete these projects. Consequently no depreciation has been applied to these assets.		
	Reconciliations:		
	Computer software		
	Carrying amount at start of period	39	55
	Additions Amortisation amount	(4.0)	/401
	Carrying amount at end of period	(16)	(16)
	,,		
	Web development		
	Carrying amount at start of period	124	38
	Additions – transferred from work in progress	142	99
	Amortisation amount	(60)	(13)
	Carrying amount at end of period	206	124
	Web development - work in progress		
	Carrying amount at start of period	142	212
	Additions		29
	Transferred to web development asset	(142)	(99)
	Carrying amount at end of period	-	142
3	Non-current assets classified as held for sale		
	Opening balance		
	Land and buildings	120	420
	Less write-down from cost to fair value less selling costs	-	-
		120	420
	Assets purchased and held for sale		
	Land	-	-
	Less write-down from cost to fair value less selling costs		
-			



#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS



FOR THE YEAR ENDED 30 JUNE 2014		
Note		
	2014 \$000	2013 \$000
	-	-
Total assets classified as held for sale		
Land and buildings	120	420
Less write-down from cost to fair value less selling costs (a)	-	(55)
	120	365
Less assets sold		
Land and buildings	120	245
Less write-down from cost to fair value less selling costs		-
	120	245
Closing balance		
Land and buildings	-	120
Less write-down from cost to fair value less selling costs		
	-	120
(a) Disclosed as Other expenses. See note 8 'Other Expenses'		
These two properties were purchased as part of the Bushbank revolving fund project which has now ceased to operate. The properties were purchased with a view to protect the land via a registered covenant and sell the property back to the public. The properties have now been sold.		
Impairment of assets		

There were no indications of impairment to property, plant and equipment at 30

The Trust held no goodwill or intangible assets with an indefinite useful life during the reporting period.

All surplus assets at 30 June 2014 have either been classified as assets held for sale or written-off.

#### 25 Payables

Current		
Trade payables	1,494	587
Other payables	249	526
Accrued expenses	11	28
Accrued salaries	89	73
	1,843	1,214

See also note 2(q) 'Payables' and note 33 'Financial Instruments'.

#### 26 Provisions

Current		
Employee benefits provision		
Annual leave (a)	220	212
Long service leave (b)	528	427







28,140

11,041

	FOR THE YEAR ENDED 30 JUNE 2014		
_	Note	2014	2013
		\$000	\$000
	Other – salary contribution	12	14
		760	653
	Other provisions		-
	Employment on-costs (c)	6	5
		- 0	
		766	658
	Non-current		
	Employee benefits provision		
	Long service leave (b)	11	93
	Employment on-costs (c)	1	1
		12	94
	-	12	04
	(a) Annual leave liabilities have been classified as current as there is no unconditional right to defer settlement for at least 12 months after the end of the reporting period. Assessment indicate that actual settlement of the liabilities is expected to occur as follows:	12	94
	Within 12 months of the end of the reporting period	116	106
	More than 12 months after the end of the reporting period	104	106
	(b) Long service leave liabilities have been classified as current where there is no unconditional right to defer settlement for at least 12 months after the end of the reporting period. Assessments indicate that actual settlement of the liabilities is expected to occur as follows:	220	212
	Within 12 months of the end of the reporting period	528	427
	More than 12 months after the end of the reporting period	11	93
	(c) The settlement of annual and long service leave liabilities gives rise to the -	539	520
	payment of employment on-costs including workers compensation insurance. The provision is the present value of expected future payments. The associated expense is disclosed in Note 8. (Other expenses).		
27	Equity  Equity represents the residual interest in the net assets of the Trust. The Government holds the equity interest in the Trust on behalf of the community. The asset revaluation reserve represents that portion of equity resulting from the revaluation of non-current assets.		
	Contributed equity		
	Balance at start of year	11,041	5,906
	Contributions by owners		
	Capital contributions (a)	17,099	5,135



Balance at end of year

# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



FOR THE TEAR ENDED 30 JUNE 2014	Note	,	(
	11010	2014 \$000	2013 \$000
(a) Capital contributions (appropriations) have been designated as concerns in Treasurer's Instruction 955 and are credited directly to Statement of Financial Position.			
Reserve			
Asset revaluation surplus			
Balance at start of year		21,716	23,154
Net revaluation increments/(decrement):			
Land		(2,213)	(1,438
Buildings		6,978	( ) ,
Balance at end of year		26,481	21,71
Accumulated surplus/(deficit)			
Balance at start of period		46,118	45,68
Result for the period		5,319	43
Balance at end of period	_		
balance at end of period	_	51,437	46,11
Total equity at end of period		106,058	78,87
Notes to the Statement of Cash Flows			
Reconciliation of cash  Cash at the end of the financial year as shown in the Statement of Ca reconciled to the related items in the Statement of Financial Position as			
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Ca		900	4,38
Reconciliation of cash  Cash at the end of the financial year as shown in the Statement of Ca reconciled to the related items in the Statement of Financial Position as  Cash and cash equivalents		900 3,123	
Reconciliation of cash  Cash at the end of the financial year as shown in the Statement of Ca reconciled to the related items in the Statement of Financial Position as			4,01
Reconciliation of cash  Cash at the end of the financial year as shown in the Statement of Ca reconciled to the related items in the Statement of Financial Position as  Cash and cash equivalents	s follows:	3,123	4,01
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Ca reconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16) Reconciliation of net cost of services to net cash flows provided	s follows:	3,123	4,01 8,39
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16) Reconciliation of net cost of services to net cash flows provided operating activities	s follows:	3,123 4,023	4,01 8,39
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services	s follows:	3,123 4,023	4,01 8,39 (3,459
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items:	s follows:	3,123 4,023 (3,159)	4,01: 8,39 (3,459
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense	s follows:	3,123 4,023 (3,159)	4,01: 8,39: (3,459 43: (2
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items	s follows:	3,123 4,023 (3,159) 644	4,01: 8,39 (3,459 43 (2
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items Write-off's	s follows:	3,123 4,023 (3,159) 644	4,01: 8,39: (3,459 43: (2
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items Write-off's Net (Gain)/loss on sale of property, plant and equipment	s follows:	3,123 4,023 (3,159) 644 - 1 25	4,01: 8,39: (3,459 43: (2,3: 32:
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items Write-off's Net (Gain)/loss on sale of property, plant and equipment Building revaluation decrement	s follows:	3,123 4,023 (3,159) 644 - 1 25	4,01 8,39 (3,459 43 (2 3 32) (1
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items Write-off's Net (Gain)/loss on sale of property, plant and equipment Building revaluation decrement Trading gains	s follows:	3,123 4,023 (3,159) 644 - 1 25	4,01: 8,39: (3,459 43: (2,3: 32: (1,164
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items Write-off's Net (Gain)/loss on sale of property, plant and equipment Building revaluation decrement Trading gains Gains from changes in fair value	s follows:	3,123 4,023 (3,159) 644 - 1 25	4,01: 8,39 (3,459 43 (2 3 32: (1)
Reconciliation of cash Cash at the end of the financial year as shown in the Statement of Careconciled to the related items in the Statement of Financial Position as Cash and cash equivalents Restricted cash and cash equivalents (refer to Note 16)  Reconciliation of net cost of services to net cash flows provided operating activities  Net cost of services Non-cash items: Depreciation expense Adjustment for other non-cash items Write-off's Net (Gain)/loss on sale of property, plant and equipment Building revaluation decrement Trading gains Gains from changes in fair value Loss from changes in fair value	s follows:	3,123 4,023 (3,159) 644 - 1 25	4,38, 4,01; 8,39; (3,459) 43; (2,3; 32) (1,164) 5;







	No	te	,
		penditure additional as follows:  1,078  1,078  the reporting period follows:	2013 \$000
Incr	ease/(decrease) in liabilities:		
	rent payable (c)	169	34
Cur	rent provisions	26	125
Cha	inge in GST receivables/payables (b)	(89)	54
Net	cash provided by/(used in) operating activities	(2,383)	(2,505)
(a) (b) (c)	This reverses out the GST in receivables and payables	non-	
29 Cor	mmitments		
Cap	oital expenditure commitments ital expenditure commitments, being contracted capital expenditure addition the amounts reported in the financial statements, are payable as follows:	nal	
With	nin 1 year	1.078	3,742
The	capital commitments include amounts for:		
Con	servation and Interpretation	1,078	3,742
Non	-cancelable operating lease commitments		
	nmitments in relation to leases contracted for at the end of the reporting penot recognised as in the financial statements are payable as follows:	riod	
With	nin 1 year	13	12
	r than 1 year and not later than 5 years	13	23
Late	r than 5 years	_	
		26	35



These commitments are all inclusive of GST.

#### THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



#### 30 Contingent liabilities and contingent assets

#### Contingent liabilities

In addition to the liabilities included in the financial statements, the Trust has the following contingent liabilities:

#### Native title claims

Native title claims have been made on The Trust land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.

#### Contaminated sites

Under the Contaminated Sites Act 2003, the Trust is required to report known and suspected contaminated sites to the Department of Environment and Conservation (DEC). In accordance with the Act, DEC classifies these sites on the basis of the risk to human health, the environment and environmental values. Where sites are classified as contaminated - remediation required or possibly contaminated - investigation required, the Trust may have a liability in respect of investigation or remediation expenses.

The Trust did not report any suspected contaminated sites to DEC during 2013-14.

#### Contingent assets

In additions to the assets included in the financial statements, the Trust has no contingent assets as at 30 June 2014.

#### 31 Events occurring after reporting date

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

#### 32 Explanatory statement

Significant variations between estimates and actual results for 2014 and between the actual results for 2013 and 2014 are shown below. Significant variations are considered to be those greater than 10% and \$10,000.

#### Significant variances between estimated and actual result for 2014

	2014 Estimate \$000	2014 Actual \$000	Variation \$000
Expenses	4000	4230	4000
Depreciation (a)	435	644	209
Accommodation expenses (b)	383	463	80
Other expenses (c)	585	268	(317)
Loss on disposal of non-current assets (d)		25	25
Income			
Commonwealth grants and contributions (e)		474	474
Other grants and contributions (f)	1,492	707	(785)
Grants form State Government (g)		5,677	5,677







Interest (h)	245	176	(69)
Other income (i)	2,540	2,277	(263)

#### a) Depreciation

Increase in depreciation expenditure is due to the increase in building values brought about by the transfer of the Royal Perth Hospital (RPH) Heritage Precinct to the Trust from the Department of Health and the transfer of building conservation costs from Works in Progress (WIP) to building assets.

#### b) Accommodation

The increase in actual accommodation costs is mainly due to the rise in property insurance, electricity and property management costs during 2013-14. When the budget was formulated these large increases were not foreseen.

#### Other expenses

When the budget was formulated provision was included for an expected loss on disposal of the last Bushbank property. However the loss was significantly less than expected at the time the budget was formulated.

#### d) Loss on disposal of non-current assets

At the time the estimates were formulated there was no expectation that a loss would result from the sale of non-current assets at the 30 June 2014.

#### e) Commonwealth grants and contributions

Grants received by the Trust are dependent on the availability of such grants, the Trust's ability to apply for grants and the unknown external factors of the Trust's grant applications being successful. Consequently no provision was included in the estimates for Commonwealth grants in 2013-14. However in 2013-14 \$474,000 of grant funding was received from the Commonwealth.

#### f) Other grants and contributions

At the time the budget was formulated a general grant figure of \$1,492,000 was included in the estimates. These grant funds were expected from private organisations. However in 2013-14 \$707,000 of grant funding was received from external sources.

#### g) Grants from State Government

Grant funding is largely dependent on the availability of grants which is generally unknown until the commencement of the financial year. During the 2013-14 financial year \$5.677m of grant funding was received mainly from Lotterywest for the conservation of Wanslea.

#### h) Interest income

At the time the estimates were formulated bank interest rate was not expected to decrease as fast and as much as significant as it actually did. This affectively reduced the Trust's interest income during 2013-14

#### i) Other income

At the time the estimates were formulated general other income mainly for education related projects and appeals was expected to be greater than the eventual actual other income for 2013-14.



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



#### Significant variances between actual result for 2013 and 2014

	2014	2013	Variation
	\$000	\$000	\$000
Expenses			
Depreciation expenses (a)	644	438	206
Accommodation expenses (b)	463	399	64
Other expenses (c)	268	411	(143)
Building revaluation decrement (d)		326	(326)
Loss on disposal of non-current assets (e)	25	35	(10)
Income			
User charges and fees (f)	1,011	767	244
Commonwealth grants and contributions (g)	474	359	115
Other grants and contributions (h)	707	619	88
Grants from State Government (i)	5,677	1,188	4,489
Interest revenue (j)	176	227	(51)
Gain from sale of livestock and produce (k)		164	(164)

#### Depreciation expenses

Increase in depreciation expenditure is due to the increase in building values brought about by the transfer of the Royal Perth Hospital (RPH) Heritage Precinct to the Trust from the Department of Health and the transfer of building conservation costs from Works in Progress (WIP) to building assets.

#### Accommodation expenses

The increase in expenditure relates mainly to the rise in property insurance, electricity and property management costs during 2013-14.

#### Other expenses

The decrease in expenditure in 2013-14 compared to 2012-13 is mainly due to the write down of assets held for resale in 2012-13.

#### Building revaluation decrement

In 2012-13 there was a building revaluation decrement. There is no revaluation decrement in 2013-14.

#### e) Loss on disposal of non-current assets

Loss on disposal of non-current assets such as motor vehicles is less in 2013-14 than in 2012-13.

#### f) User charges and fees

The increase in user charges and fees in 2013-14 is due to additional rental income received in 2013-14 from the lease of properties.

#### ) Commonwealth grants and contributions

The grants received by the Trust are dependent on the availability of such grants and on the Trust's ability to be successful with its grant applications. In 2013-14 grants funding received was greater than in 2012-13.

#### h) Other grants and contributions

Additional grants from external sources were received in 2013-14 than in 2012-13 largely due to grants from the Australian Council of National Trusts.

#### Grants from State Government

The additional grant funding received from State Government grants in 2013-14 mainly relates to funding







from Lotterywest for the Wanslea conservation project.

#### j) Interest income

The decrease in interest income in 2013-14 is due to the decrease in bank interest rates compared to bank interest rates in 2012-13.

#### k) Gain from sale of livestock and produce

There is no income from the sale of livestock and produce in 2013-14 as the Trust ceased its operations in livestock and produce at the end of the 2012-13 financial year.

#### 33 Financial instruments

#### (a) Financial risk management objectives and policies

Financial instruments held by the Trust are cash and cash equivalents, restricted cash and cash equivalents, receivables, and payables. The Trust has limited exposure to financial risks. The Trust's overall risk management program focuses on managing the risks identified below.

#### Credit risk

Credit risk arises when there is the possibility of the Trust's receivables defaulting on their contractual obligations resulting in financial loss to the Trust. The Trust measures credit risk on a fair value basis and monitors risk on a regular basis.

The maximum exposure to credit risk at the end of reporting period in relation to each class of recognised financial assets is the gross carrying amount of those assets inclusive of any allowance for impairment as shown in the table at Note 33(c).

Credit risk associated with the Trust's financial assets is minimal because the main receivable is the amounts receivable for services (holding account). For receivables other than government, the Trust trades only with recognised, creditworthy third parties. The Trust has policies in place to ensure that sales of products and services are made to customers with an appropriate credit history. In addition, receivable balances are monitored on an ongoing basis with the result that the Trust's exposure to bad debts is minimal. There are no significant concentrations of credit risk.

#### Liquidity risk

Liquidity risk arises when the Trust is unable to meet its financial obligations as they fall due. The Trust is exposed to liquidity risk through its trading in the normal course of business.

The Trust has appropriate procedures to manage cash flows including drawdowns of appropriations by monitoring forecast cash flows to ensure that sufficient funds are available to meet its commitments.

#### Market risk

The Trust is not materially exposed to market risk other than as disclosed in the interest rate sensitivity analysis.

#### (b) Categories of financial instruments

In addition to cash, the carrying amounts of each of the following categories of financial assets and financial liabilities at the end of the reporting period are as follows:





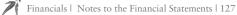
# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



	\$000	\$000
Financial Assets		
Cash and cash equivalents	900	4,382
Restricted cash and cash equivalents	3,123	4,013
Loans and receivables (a)	1,558	270
Amount receivable for service	1,248	1,078
Financial Liabilities		
Financial liabilities measured at amortised cost	1,843	1,214

<sup>(</sup>a) The amount of receivables excludes GST recoverable from the ATO (statutory receivable).







# (c) Financial Instrument Disclosures

# Credit risk

The following tables disclose the Trust's maximum exposure to credit risk and the ageing analysis of financial assets. The Trust's maximum exposure to credit risk at the end of the reporting period is the carrying amount of financial assets that are past due but not impaired and impaired financial assets. The table is based on information provided to senior management of The Trust.

of relating to the fina The Trust does not hold any collateral as security or other credit onhar

# Ageing analysis of financial assots

			_	2000 0000	CONTROL STATE	90.00		
	Carrying Amount	Not past due and not impaired	Up to 1 month 1-3 months	1-3 months	3 month	More than 11-5 years 5 years	More than 5 years	Impaired financial assets
Elhandial Assets 2014		\$000	8000	8000	\$000	\$000	8000	
Cash and cash equivalents	006				12			17
Restricted cash and cash equivalents	3,123	3,123						t
Receivables <sup>ind</sup>	1,558		14		20			1
Amounts receivable for services	1,248					-		1
	6.829		14	3	20			
2013								
Cash and cash equivalents	4,382				35	*		*
Restricted cash and cash equivalents	4,013	4,013				,		,
Roceivables <sup>Int</sup>	270			88	62		2.0	*
Amounts receivable for services	1,078	1,078					*	
	9,743	9,582		66	. 62	*		2.50

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable)



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



# Liquidity Risk and interest rate exposure

The following table details the Trust's interest rate exposure and the contractual maturity analysis for financial assets and financial liabilities. The section analyses only the carrying amounts of each item.

# analysis of est rate exposure and maturity

	Weighted Average Effective Interest Rate	Carrying	Fixed interest rate	Variable intensificate	Non-interest bearing	Nominal Amount	Up to 1 month	1-3 months	3 months to 1 year	1-5 years	More than 5 years
	S.	2000		\$000	8000	\$000	\$000	\$000	8000	8000	
2014 Financial Assets											
Cash and cash equivalents	3.4	006	707		193	116	006	Ξ		*	
Restricted cash and cash equivalents	3.4	3,123	3,123		4	3,123	1,314	894	1,215	1.0	
Receivables <sup>pt1</sup>	100	1,558	*	*	1,558	1,558	1,558	20			
Amounts receivable for services		1,248			1,248	1,248	4	40	225	583	
		6,829	3,830		2,889	6,840	3,772	645	1,440	983	
Enancial Liabitities Payables		1,843	•	*	1,843	1,843	1,843	1			
		1,843	- 4		1,843	1,843	1,843				

the ATO (s (a) The amount of re





ets and final Inherest rate exposure and maturity analysis of fina

	More than 5 years \$000			đ	0.0		0.0			
	1-5 years \$000			(2)		1	813	813		
Maturity dates	3 months to 1 year \$000			1,132	0	ė	225	1,357		
	1-3 months 5000			1	3,709		40	3,749		9
	Up to 1 month			3,250	304	270		3,824	1.214	1,214
	Nominal Amount \$000			4,382	4,013	270	1,078	9,743	1,214	1,214
SING	Non-inserest bearing \$300			180		270	1,078	1,528	1,214	1,214
interest, rate, exposure	Variable interestrate \$000			**			4			
-	Floed interest rate \$000			4,202	4,013			8,215	- 9	9
	Carrymg Amount \$000			4,382	4,013	270	1,078	9,743	1,214	1,214
	Weighted Average Effective Interest Rate			3.7	3.7			1		
		2013	Financial Assets	Cash and cash equivalents	Restricted cash and cash equivalents	Receivables <sup>24</sup>	Amounts receivable for services		Financal Liabilities Psystems	

able from the ATO (stat) The GST reco 8



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



# Interest rate sensitivity analysis

The following table represents a summary of the interest rate sensitivity of The Trust's financial assets and liabilities at the end of the reporting period on the surplus for the period and equity for a 1% change in interest rates. It is assumed that the change in interest rates is held constant throughout the reporting period.

	Carraina	-100 basis points	s points	+100 basis points	spinds
2014	Sund men	Surplus	Equity \$000	Surplus \$000	Equity
Financial Assets Cash and cash equivalents Restricted cash and cash equivalents	3,123	(31)	8 <u>6</u>	9.15	9.50
Financial Liabilities Total Increase/Decrease)	1.1	(40)	(40)	40	40
		-100 basis points	s points	+100 basis points	striod se
2013	Carrying amount sood	Surplus \$000	Equity \$000	Surplus Surplus	Equity
Financial Assets Cash and cash equivalents Restricted cash and cash equivalents	4,382	(44)	4 (4) (6)	44 6	2.5
Financial Liabilities Total Increase(Decrease)		(84)	(84)	88	8

AUDITED

inancial assets and liabilities recognised in the Statement of Financial Position, whether they are carried at cost or fair value, are recognised at amounts that essent a reasonable approximation of fair value unless otherwise stated in the applicable notes. All finan represer

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	FOR THE YEAR ENDED 30 JUNE 2014	/	(	
		2014 \$000	2013 \$000	
34	Remuneration of members of the Trust and senior officers			
	Remuneration of members of the Trust			
	No remuneration was payable to members of The Trust. \$			
	0 - 20,000	16	16	
	Remuneration of senior officers			
	The number of senior officers, other than the members of the Trust, whose to superannuation, non monetary benefits and other benefits for the financial year, fibands are:			

\$		
140,001 - 150,000		1
150,001 - 160,000	1	1
160,001 - 170,000	2	2
170,001 - 180,000	1	_
260,001 - 270,000		1
280,000 - 290,000	1	
The total remuneration of the senior officers is	940	902
	\$000	\$000
Base remuneration received in relation to 2014	880	828
Annual leave and long service leave accruals	15	33
Other benefits	45	41
The total remuneration of senior officers	940	902

The total remuneration includes the superannuation expense incurred by the Trust in respect of senior officers other than senior officers reported as members of the Trust.

#### 35 Remuneration of auditors

Remuneration payable to the Auditor General in respect of the audit for the current financial year is as follows:

Auditing the accounts, financial statements and performance indicators.

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#### 36 Special purpose accounts

#### Special Purpose Account Section 16(I) (c) of FMA

Ernest Hodgkin Trust Fund - Private Trust Account

The purpose of the trust account is to hold funds for Estuary and Research and Education. The trust was



# THE NATIONAL TRUST OF AUSTRALIA (W.A.) NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2014



	2014 \$000	2013 \$000
established during the 1998/1999 financial year.		
Balance at start of period	105	120
Receipts:	11	24
Payments:	(18)	(39)
Balance at end of period	98	105
Supplementary financial information		
(a) Write-offs		
Outstanding debtors and inventory written-off by the Trust Council during the financial year	1	4







by service
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ncome and
Schedule of i
ote 38.

Note 38. Schedule of income and expenses by service	and expenses t	by service						
	Conservation of Built Heritage	Built	Interpretation-Heritage Awareness & Education	oritage	Conservation of	of	Total	
	2014	2013	2014	2013	2014	2013	2014	2013
	2000	\$000	\$000	\$000	2000	\$000	\$000	8000
COST OF SERVICES								
Expenses								
Employee benefits expenses	1,126	1114	1,658	1,431	175	305	2,959	2,849
Supplies and services	1,892	2023	1,492	1,325	99	96	3,450	3,446
Depreciation expense	438	355	195	99	11	17	644	438
Accommodation expenses	439	377	22	9	2	4	463	388
Other expenses	100	164	154	144	14	102	268	411
Building revaluation decrement		326		,	,	,	٠	326
Loss on disposal of non-current assets		(4)	,	en	25	98	25	35
Total cost of services	3,995	4,355	3,521	2,987	293	562	7,809	7,904
Income								
User charges and fees	877	099	134	107	,	×	1,011	767
Trading profit	60		2	,	,	,	40	-
Commonwealth grants and contributions		7.8	474	281		×	474	359
Other grants and contributions	-	12	706	607			707	619
Interest revenue	7.5	88	91	107	10	32	176	7227
Other revenue	1,836	1807	306	389	135	102	2,277	2308
Gain on disposal of Livestock & Produce	×	184	×	,			×	164
Total income other than income from								
State Government	2,792	2,810	1,713	1,501	145	134	4,650	4,445
NET COST OF SERVICES	(1,203)	(1,545)	(1,808)	(1,486)	(148)	(428)	(3,159)	(3,469)
INCOME FROM STATE GOVERNMENT								
Service appropriation	1,106	1022	1,613	1,472	82	209	2,801	2,703
Grants	5,488	782	175	396	,	9	5,641	1,188
Royalties for Regions Fund	36	×	,	,		>	36	•
Total income from State Government	6,608	1,814	1,783	1,868	82	209	8,478	3,891
Surplus/(deficit) for the period	5,405	269	(20)	382	(99)	(219)	5,319	432

The Schedule of Inco



Join the National Trust and gain FREE entry to around 1000 heritage places in 21 countries.

The National Trust of Australia (WA) was established in 1959 and is a not-for-profit membership organisation. The National Trust is both a "Trust" for the government and the community and works to conserve and interpret WA's unique natural, historic, built and Aboriginal heritage.

Your membership will help present and future generations celebrate their heritage.

#### **Membership Benefits**

- A valid membership card from date of joining
- Free entry to around 1000 heritage places in 21 countries;
- Quarterly copies of the national and state magazines Trust News;
- Special offers from cafés at National Trust properties in Western Australia;
- Opportunity to participate in a range of National Trust events at member's rates; and
- The knowledge you are actively assisting the conservation and interpretation of Western Australia's cultural heritage.

#### Contact us

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nationaltrust.org.au

The National Trust of Australia (WA) acknowledges its properties are situated on Aboriginal land across the state. The National Trust recognises Aboriginal people remain the cultural and spiritual custodians of their land and continue to practise their values, languages, beliefs and knowledge. The National Trust is committed to working with Aboriginal people to ensure these practices are recognised and included in the conservation and interpretation of its properties and Aboriginal people are consulted and involved in the development of Trust projects and programs.