

NATIONAL TRUST OF AUSTRALIA (WA)



2008-09 ANNUAL REPORT



CONTACT DETAILS:

Postal

PO Box 1162
West Perth WA 6872

Street

The Old Observatory
4 Havelock Street
West Perth WA 6005

Electronic

Internet	www.ntwa.com.au
Email	trust@ntwa.com.au
Telephone	61 8 9321 6088
Facsimile	61 8 9324 1571

Professional Services:

Bankers:	BankWest
Internal Auditors:	Stanton International
Auditors:	Office of the Auditor General
Solicitors:	Jackson McDonald
Insurers:	Riskcover

Front cover photos

Old Observatory, Recherche Archipelago, No 1 Pump Station, Gum Trees and Old Farm, Strawberry Hill.

All images in this report - National Trust.



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STATEMENT OF COMPLIANCE

To the Parliament of Western Australia

In accordance with section 61 of the *Financial Management Act 2006*, we hereby submit for your information and presentation to Parliament, the Annual Report of The National Trust of Australia (WA) for the financial year ended 30 June 2009.

The Annual Report has been prepared in accordance with the provisions of the *Financial Management Act 2006*.

A handwritten signature in black ink, reading "Thomas E Perrigo". The signature is written in a cursive, slightly stylized font.

Thomas E Perrigo

Chief Executive Officer

28 August 2009



OVERVIEW OF AGENCY

PRESIDENT'S REPORT

This year marks the Golden Jubilee of the National Trust in Western Australia. We remember those who played a key role in the establishment of the Trust in 1959, in particular Margaret Fielman, Ian Metcalf and Hugh Guthrie, Mollie Lukis, Ali Sharr, Vincent Serventy, Charlie Staples and John and Ray Oldham.

We remember those who have served as officers over the years including Sir Ross McLarty, Sir Ernest Lee Steere, Sir Lance Brisbane, Sir Lawrence Jackson, Sir Fredrick Samson, Sir Thomas Wardle, Dame Alexandra Hasluck, Harry Sorensen and John Roberts.

The Trust in WA naturally looked to the State for support and received significant help over the years. This included support from the Coalition Government of Sir David Brand in giving the Trust statutory form and from Sir Charles Court in giving the Trust its first home in the Old Perth Boys School on St Georges Terrace. The Trust has received increased appropriations for both staffing and specific projects from successive governments. Consistent support has been forthcoming from various government departments and agencies, in particular LotteryWest. The Trust has received significant Federal support, most notably through the National Estate Grants Program initiated by the Whitlam Government, but also through tax deductibility initiated by Sir Paul Hasluck and the Federal Coalition.

In return the Trust has played a significant role in nature conservation and the preservation of landscape, as well as in the conservation of the built environment and heritage interpretation through its properties. Two significant initiatives of the National Trust stand out. One was the twenty year campaign for State Heritage Legislation, culminating in the establishment of the Heritage Council of Western Australia in 1990. The other was the support given to environmental legislation and to groups that have subsequently taken the lead in this sector. Governments have not always been well pleased with the role of the National Trust in terms of public heritage advocacy. The Trust has nevertheless taken the lead in public campaigns from the Barracks to the Burrup. There have been many skirmishes in between, with the Cloisters, Palace Hotel, and the Old Swan Brewery partially intact, but with many other buildings lost. Some such as Woodbridge were saved from the malicious intent of Government Departments. The National Trust in WA has developed as a unique public private partnership dedicated to conserving and interpreting the State's Heritage.

In the last 12 months the National Trust has continued to discharge its statutory obligations. Most notably it has expanded its range of historic sites to include the Bill Sewell Centre and Rosella House in Geraldton, the old Collie and Beverley Police Stations, the old Post Office in Bunbury and Wanslea. It has also conserved its York cottages to an ecologically sustainable standard and sponsored quality heritage publications such as *Old Albany*.

The Trust has increased the amount of natural bushland protected under its covenanting programme by 12% (from 12,373 to 13,983 hectares).

This year has seen an expansion of Federal assistance under the Jobs Fund commencing with a grant to conserve John Curtin's House in Cottesloe. We are particularly grateful for the role of Senator Scott Ludlum in putting the case for heritage and Western Australia to the Federal Government. This year a record sum was distributed through the Trust's tax deductible heritage appeals. We now look forward to forging new partnerships to adequately conserve and interpret the Burrup Rock Art.

The National Trust in celebrating its Golden Jubilee looks forward to conserving and interpreting WA's heritage into the 21st century.

Hon John Cowdell

President



EXECUTIVE SUMMARY

Balancing the demand for positive heritage outcomes with community expectation and economic, environmental and social needs with scarce resources continues to present challenges for the organisation.

The National Trust has worked collaboratively with public, private and community bodies. Successful projects include the Brockway Trail and Water Wise garden at Mt Charlotte, the handing of the Ancient Oyster Harbour Aboriginal Fish Traps to the traditional custodians, education and learning programs and resources ranging from an archaeological survey of the Recherche Archipelago, the development of a methodology to measure the economic environmental and social benefits generated by the National Trust and preliminary work investigating Aboriginal interpretation related to the Burrup Peninsula.

Balancing environmental concerns with development continue to raise issues within the community. Hence the Trust has actively engaged with stakeholders on a range of heritage matters including the formulation of a State Heritage Policy and Strategy, assessing the impact of trails on bushland, and the creation and implementation of conservation plans to proactively manage human interaction.

There continues to be an increase in the bushland protected by conservation covenants and the introduction of treemission® has enabled people to offset their carbon emissions whilst contributing on the ground environment benefits.



OPERATIONAL STRUCTURE

Enabling Legislation:

The National Trust was established in 1959, and in 1964 was enabled as a statutory authority under the *National Trust of Australia (WA) Act 1964*. The National Trust is a member focused not-for-profit organisation.

Responsible Minister:

The National Trust is accountable to the Parliament of Western Australia which acts through the Minister for Heritage, currently the Hon John Castrilli MLA. It is through the Minister that an annual report is submitted and accountability is exercised for appropriations.

Mission:

To conserve and interpret Western Australia's heritage.

Values:

Sound Governance

To maintain diverse professional and corporate expertise and best practice procedures for the strategic governance of the National Trust.

To sustain the founding vision of the Trust, through engagement of members, stakeholders and government in common purpose through strong, cooperative governance.

Corporate Identity

To expand the National Trust movement locally, nationally, and internationally through exploitation of branding and cooperative ventures.

To exercise with confidence a role of community leadership and empowerment consistent with our broad heritage vision.

Sustainable Operations

To achieve a balance of revenue sources to sustain independent operations today and for the future as an entity and in cooperation with the overall National Trust movement.

Leadership

To act in a leadership role in support of positive heritage outcomes for individuals, communities, stakeholders, business and governments.

Partnering

To promote active heritage partnering with individuals, communities, stakeholders, business and governments at all levels.

Planned Giving (Donations and Appeals)

To utilise the National Trust's reputation and legislated powers to promote "planned giving" (including appeals and donations) through individuals, communities, stakeholders, business and governments for community benefit.



Our People (Staff and Volunteers)

To develop, maintain and enhance activities which match the needs and objectives of the Trust with the skills, knowledge, expertise and enthusiasm of volunteers.

To attract, retain and develop skilled professional staff committed to effective implementation of the Trust's objectives.

To work cooperatively internally and externally to exploit interconnections and reduce territoriality in the pursuit of positive heritage outcomes.

Accountability

To report the National Trust output of "Conservation of Western Australia's cultural and natural heritage" through the key areas of Properties and Collections, Education and Learning and Natural Heritage in an open and transparent manner in concise and plain English.

Services

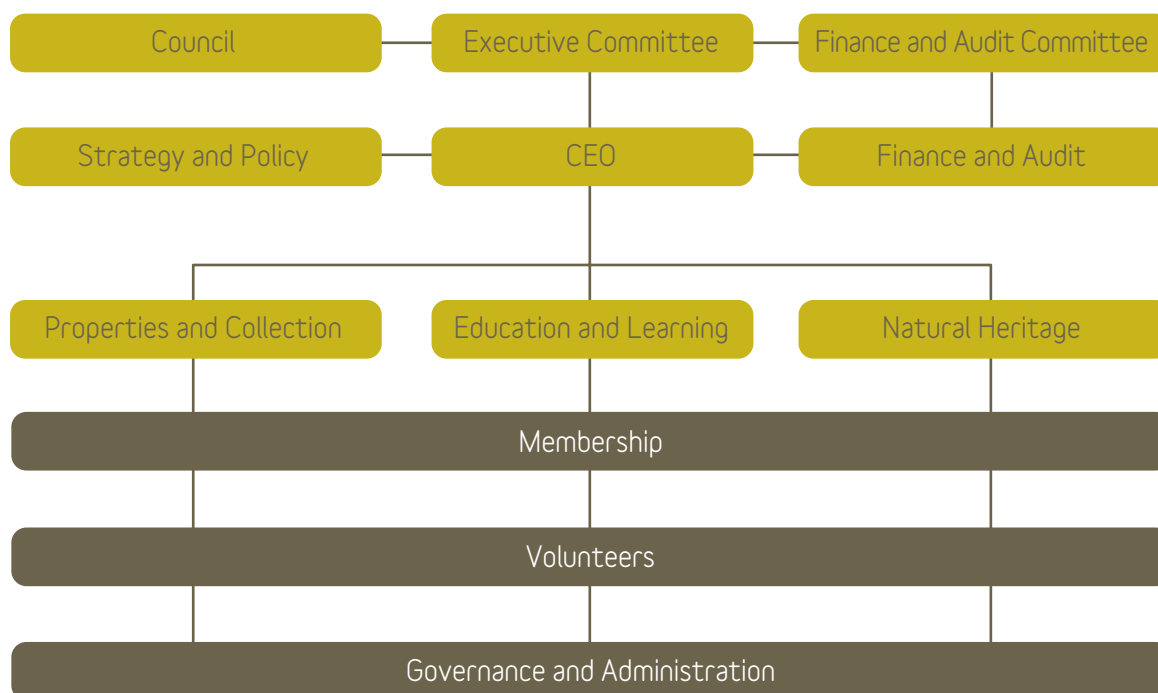
The National Trust of Australia (WA) is a statutory body that delivers heritage services through whole of government appropriations. The organisation delivers services in the areas of property and collection management, natural heritage management and education and learning programs.

Patron

His Excellency Dr Ken Michael AC
Governor of Western Australia

Organisational Chart

The National Trust acts under the governance of its Council and Chief Executive Officer (CEO). The CEO and the National Trust staff manage operations with the support of National Trust volunteers.





Volunteers & Committees

The National Trust is dependant upon the skills and commitment of its volunteers. For the last 50 years the work of the Trust has been supported by volunteers, through its Council, Technical and Advisory Committees and in the day to day operations of its heritage places. Volunteers bring community spirit to their work with the Trust embracing ideals of giving, caring and sharing for future generations. Volunteers contributed the equivalent of 12 full time employee's (FTE's), valued at around \$450,000

The National Trust recruits and provides training for volunteers on an ongoing basis. Induction and training programs promote the concept of mutual obligation to ensure the needs and expectations of both volunteers and the National Trust are fulfilled.

The National Trust has ten committees endorsed by the Council. Roles on these committees are filled on an honorary basis and provide the organisation with a broad and diverse base of knowledge and expertise. A list of committee members and volunteers can be found in Appendix 2.

The National Trust recognises the commitment of its volunteers through an annual volunteer event, discounts, invitations to events, awards for length of service, and public acknowledgements.



The Council

The Council consists of 25 members, of which 16 members are elected from amongst members of the National Trust and the remaining nine members are appointed by nominating organisations. Terms conclude following the Annual General Meeting in the year of expiry.

Councillor Profiles

Prof Jenny Gregory FRHS MPHA BA (Hons) PhD

Chair



Head of the School of Humanities, and formerly Chair of History at The University of Western Australia, her main academic research interests are urban history and heritage. Professor Gregory's contribution to the National Trust was recognised in 2001 with a Centenary of Federation Medal and in 2004 when she was named a Champion of the Built Environment. Past president of The National Trust (1998 - 2007), she is also past President of the History Council of WA (2003-07) and a former Director of UWA Press. Term expires: 2010.

Mr Gregory Boyle LIB

Deputy Chair



A partner in the Jackson McDonald law firm, Mr Boyle practices in the property, corporate and securities areas and is a visiting lecturer and tutor at the University of Western Australia. A Member of the Advisory Board at the University of Notre Dame Australia Law School, he is also a Past President of the Law Society of Western Australia. Mr Boyle is a past board member and Acting Chair of the West Australian Opera. Term expires: 2011.

Hon John Cowdell JP BA (Hons) Dip Ed Hon D Litt

President



John Cowdell has been a member of the Trust for 17 years, and has served as Vice President and on the Executive of the Trust. He is a previous President of the Legislative Council, Chairman of the Regional Development Council of WA, Chairman of the Peel Development Commission, Chairman of the State's 175th Anniversary Committee and a Councillor of Curtin University. Mr Cowdell is Patron of the Art Deco Society of Western Australia. He chaired the National Trusts Kalgoorlie Trades Hall, Lawson Apartments and Parliament House Appeals and has been closely involved with the establishment John Curtin Prime Ministerial Library and the conservation of John Curtin's house. Term expires: 2009.

Prof David Dolan MA PhD

Vice President



With extensive experience in museums and the management of historic places, he has been Professor of Cultural Heritage at Curtin University since 1995. Professor Dolan has been a senior curator at the Powerhouse Museum and Curator of the official residences for the Department of Prime Minister and Cabinet. He has been involved in developing and teaching UNESCO's "Sharing Our Heritage" world heritage program. Term expires: 2010.

Dr Rosalind Lawe Davies BA MEd PhD

Vice President



Dr Lawe Davies is the current Treasurer of the Art Deco Society of WA, and has served on that committee for more than 20 years. She was a key member in the successful fight to save the Raffles Hotel, and has campaigned to raise awareness of Art Deco heritage both in Australia and internationally. She divides her time between Perth and Northcliffe, in the South West of W.A., and is actively involved in conserving both the built and natural heritage of that area. In addition, Dr Lawe Davies is a long standing member and past president of the Voluntary Gallery Guides of the Art Gallery of WA. Term expires: 2010.

**Ms Helen Cogan LLB LLB***Councillor Secretary*

Ms Cogan has worked as a solicitor for both government and private firms around the world (including the legal department of The National Trust in the United Kingdom). In 2005, Ms Cogan retired from the State Solicitor's Office. Term expires: 2011.

Mr John Palermo BBus CA ACIS*Councillor Treasurer*

Mr Palermo is a Partner with Palermo Chartered Accountants. He is a member of the Institute of Chartered Accountants and is a recipient of the Institute's President's Prize for contribution to the profession. This year Mr Palermo was a recipient of the WA Business News 40 Under 40, his areas of expertise are in financial and corporate accounting and strategic business management. Term expires: 2011

Dr Barrie Melotte PhD MSc BArch LFPIA FRAIA*Councillor*

Dr Melotte is an architect, planner who has been the Western Australian State President, a National Councillor and National President of the Planning Institute of Australia. Previously he was the Tasmanian Deputy Commissioner for Planning and Director of the State Planning Strategy. He has also contributed by invitation to State Planning for Western Australia, Victoria and New South Wales. He has a special interest in conservation planning and is an Adjunct Professor of Planning at Curtin and teaches at ECU. Term expires: 2011

Mr Grant Godfrey BEc (Hons) MBA ACIS*Councillor*

Mr Godfrey is a business finance and strategic planning specialist with experience across several industry sectors. Mr Godfrey has worked at senior levels in major corporations in the finance industry. He has recently been working with smaller companies guiding their business planning and business strategies. Mr Godfrey is a member of the National Trust's Finance and Audit Committee. Term expires: 2011.

Mr Roger Jennings MA (Cantab), EurChem, CChem, FRSC*Councillor*

A retired British Civil Servant and Diplomat in the government healthcare field with a background in quality management and science policy. He has had a keen interest in architecture, design and heritage preservation for over thirty years and been a member of National Trust organisations in the UK, USA, Malta and Australia. Has been actively involved in volunteering with several charitable organisations for the past 15 years and has worked as a volunteer administrator with the WA Trust for 4 years. Term Expires: 2011

Mr Michal Lewi AM*Councillor*

A solicitor for over thirty years, he has previously served as Chairman of the National Trust, as the National Trust's nominee on the Heritage Council, Chairman of the Western Australian Academy of Performing Arts and sat on the Management Committee of the Environmental Defender's Office in Western Australia. He is a committee member of CityVision. Mr Lewi was awarded a Member of the Order of Australia in 1999 for services to heritage and the environment. Term expires: 2009.

Mrs Philida Preston*Councillor*

Mrs Preston, a longstanding member of the National Trust UK, is particularly interested in built heritage. A former committee member, secretary and visits secretary of the National Association for Decorative and Fine Arts Societies (NADFAS), she sits on the Council of the Friends of the Art Gallery and is the co-ordinator and organiser of the Australian Decorative and Fine Arts Society (ADFAS) lectures on behalf of the Friends. Mrs Preston has previously worked in the real estate industry. Term expires: 2009.

**Dr Robyn Taylor** MPHA*Councillor*

Dr Taylor works as a historian, curator and heritage consultant, her special areas of interest being Western Australian art, architecture and cultural heritage. She has served as Councillor on the inaugural Heritage Council of Western Australia, has received a Champion Award for the Year of Built Environment and in 2005, the National Trust's Stirling Award for over 15 years voluntary service. Term expires: 2009.

Mr Graham Horne LCDR RAN (ret'd) GradDipComMusMan*Councillor*

Since leaving the Royal Australian Navy, Mr Horne has been closely involved with the identification, documentation, restoration and display of Western Australia's industrial and defence heritage, firstly, as Curator of the Royal Australian Air Force Association Aviation Museum and then as Manager of Western Power's Energy and Environmental Education Centre at the World of Energy. He is Chairman of the Defence Heritage Committee and is a recipient of the National Trust's Stirling Award for over 15 years voluntary service. Mr Horne is a member of the Rottnest Island Cultural Heritage Advisory Committee and was recently elected Deputy Chairman of the Army Museum of Western Australia Foundation. Term expires: 2009.

Mrs Peggy Clarke*Councillor*

Mrs Clarke has actively volunteered for the National Trust for the last ten years. A heritage enthusiast and a volunteer guide at Tranby she has also carried out a number of research projects for the National Trust. A member of the City of Gosnells Heritage Committee, Mrs Clarke is also a member of the City of Gosnells museum. Mrs Clarke has worked at the B Shed, at the Maritime Museum and as a guide at the Round House. Term expires: 2010.

Associate Professor Christopher Vernon BLArch MLArch*Appointed Councillor University of Western Australia*

Associate Professor Vernon is a Senior Lecturer at the University of Western Australia, where he teaches landscape design, history and theory. He is a leading scholar on the lives and works of Walter and Marion Griffin, designers of Australia's national capital.

Dr Steve Errington JP BSc(Hons) PhD FRACI MRSC*Appointed Councillor Royal Western Australian Historical Society*

Recently retired as Head of the Department of Applied Chemistry at Curtin University, Dr Errington is now an Adjunct Associate Professor with research interests in the history of WA Chemistry. He has been a member of the Royal WA Historical Society since 1963 and a Councillor of that body since November 2006. He is also a member of the Rottnest Voluntary Guides Association.

Assoc Prof John Stephens BArch (Hons1) PhD*Appointed Councillor Royal Australian Institute of Architects (WA Chapter)*

An academic and past Head of the Department of Architecture and Interior Architecture at Curtin University, John Stephens has taught architectural history, heritage and conservation. He has a strong background with conservation plans, heritage reports and research. Currently researching the architecture of commemoration – particularly war memorials, he also sits on several National Trust committees and is appointed to the Register Committee of the Heritage Council of Western Australia.

**Dr Jamie O'Shea** BSc(Hons) PhD*Appointed Councillor Royal Society of Western Australia*

Dr O'Shea has been a past President, Journal Manager and Council Executive for the Royal Society of Western Australia. As an academic at the University of Western Australia (UWA), he has research and teaching interests in comparative anatomy, evolutionary biology and conservation issues. He has membership of both the University Academic Board and the Faculty Board of Natural and Agricultural Science. Through his Presidency of the UWA Branch of the National Tertiary Education Union and membership on the Academic Consultancy Committee he has pursued staff advocacy roles. Dr O'Shea has a long involvement with animal welfare through his position as Deputy Chair of the University's Animal Ethics Committee.

Mrs Alice Adamson*Appointed Councillor Country Women's Association*

Mrs Adamson lived in the Eastern Goldfields for 35 years and has wide knowledge of Aboriginal culture. She has worked for Community Health in the Wiluna District and conducted Aboriginal Education classes in health, arts and crafts. She has been an active member of the Country Women's Association of Western Australia for 40 years. Mrs Adamson is a member of the Pastoralist and Graziers Association and is still involved with the family's farming interests.

Mr Max Hipkins MSc BTRP BArch DipAdmin*Appointed Councillor Western Australian Local Government Association*

Mr Hipkins, a planner, architect and engineer, rejoins the Council after a 10 year absence. With a career as a consultant and local government director, he has experience in heritage assessment, conservation plan preparation and compilation of municipal inventories. He was a foundation member of the Swan River Trust, is a past National Chairman of the Australian Institute of Urban Studies and has held the position of Director of Planning at the City of Perth. He is currently a member of CityVision and is a Councillor at the City of Nedlands.

Professor Ross K Dowling BSc, MSc, (Hons), PhD, Dip Tchg, Dip Rec&Spt, GradDipEdAdmin*Appointed Councillor Tourism Western Australia*

Professor Dowling Foundation Professor of Tourism at Edith Cowan University, he has 30 years experience in natural and cultural heritage. As a Director of Resolve Global Pty Ltd, he is an international tourism speaker, consultant and author. Professor Dowling is a UNESCO adviser on Geotourism and an Executive Member of the Indian Ocean Tourism Organisation (IOTO). He is a Director of Ecotourism Australia, Advisor to Cruise Down Under, a Council member of the Royal Automobile Club (WA) and Chair of the Forum Advocating for Cultural and Eco Tourism (FACET).



Senior Officers

Mr Thomas Perrigo BSc BA MSc MA FAIM FAICD

Chief Executive Officer



Mr Perrigo has been the Chief Executive Officer of the National Trust since 1990. He has extensive experience in heritage conservation and interpretation and management within the community, government and private sector.

Mr Enzo Sirna AM BA DipEd MACE

Deputy Chief Executive Officer



With over 20 years experience in education, Mr Sirna, was previously a Senior Policy Advisor for the Minister for Citizenship and Multicultural Interests and a former Head of Languages and Director of Studies at Penrhos College. He has over 25 years experience governing community and not-for-profit organisations. He was awarded a Member of the Order of Australia for service to the community through education, multicultural affairs, welfare and the arts.

Mr Pasquo Cirillo BBus PNA DipAcc

Manager Finance and Audit



Mr Cirillo has over 30 years experience in public sector finance and accounting. He is a member of the National Institute of Accountants and Professional National Accountants.

Key Legislation

Administered Legislation:

National Trust of Australia (WA) Act 1964

National Trust of Australia (WA) By-Laws. 14 September, 1972.

National Trust of Australia (WA) Rules. Amendment No 7. 11 November 2004.

Other Key Legislation impacting on the National Trust:

Anti-Corruption Act 1988

Auditor General Act 2006

Copyright Act 1968

Disability Services Act 1993

Electoral Act 1907

Equal Opportunity Act 1984

Financial Management Act 2006

Freedom of Information Act 1992

Government Employees Superannuation Act 1987

Health Act 1911

Heritage of Western Australia Act 1990

Industrial Relations Act 1979

Interpretation Act 1984

Library Board of Western Australia Act 1951

Minimum Conditions of Employment Act 1993

Occupational Safety and Health Act 1984

Public Interest Disclosures Act 2003

Public Sector Management Act 1994

Salaries and Allowances Act 1975

State Records Act 2000

State Superannuation Act 2000

State Supply Commission Act 1991

The Working with Children (Criminal Record Checking) Act 2004

Trade Practices Act 1974

Volunteer and Food and other Donors (Protection from Liability) Act 2002

Workers Compensation Injury Management Act 1981

Working with Children (Criminal record Checking) Act 2004

Subsidiaries

The National Trust has no subsidiaries.

SIGNIFICANT ISSUES IMPACTING THE AGENCY

The recognition of the role of the Trust as a key provider of heritage and management services at government, public and private levels has had an impact in the promotion of the conservation and interpretation of Western Australia's heritage. This presents challenges as the Trust continues to receive increased requests to expand its growing portfolio of places.

The increased awareness of climatic and biodiversity issues has expanded opportunities for the Trust to assist with public-private partnering and voluntary nature reserve conservation on private land. This not only complements existing management programs, but also increased the scope and long-term benefits of positive conservation outcomes. The Trust will continue to provide public investment in heritage through public tax-deductible appeals.



Old Farm, Strawberry Hill



Interpretation panel at Ellensbrook



AGENCY PERFORMANCE

PROPERTIES AND COLLECTIONS

Goals

To conserve and interpret a cohesive network of significant properties and collections for community benefit, enjoyment and appreciation.



Enzo Sirna AM, Councillor Roger Jennings and Mrs Jennings with Prime Minister Kevin Rudd, Barbara Davidson (granddaughter of John and Elsie Curtin) and Kelly Rippingale at John Curtin House.

Outcomes

As reported last year, the shingle roofs installed on buildings during the 1970-80s are failing. A discussion paper has been prepared that examines the pros and cons of shingle roofs. Where historical evidence proves a long term use of galvanised iron rather than shingles the former will generally be the preferred roofing material. Shingles are extremely expensive, of some environment concern, not always historically accurate, not reliably waterproof, result in high unsustainable maintenance costs and are frequently difficult to justify today on any grounds other than aesthetic. New galvanised iron roofs have been installed at Bridgedale and Old Blythewood and these buildings are already proving to be much drier and stable as a result.

Major conservation works to the two Lowe Street cottages, part of the York Courthouse Complex, have neared completion. The project has incorporated the design and installation of a number of measures aimed at increasing environmental sustainability incorporating grey water recycling, solar panels and a waterwise garden. The project has required major financial investment but it is anticipated it will be an excellent case study in how to increase retrospectively the sustainability of heritage buildings. The cottages will be available for long term rental early next year.

A property concept plan was prepared for Old Farm, Strawberry Hill. The plan illustrates the overall vision for the property with a view to raising funds through the tax deductible appeal established for the purpose. It is proposed to construct a purpose built café in order to enhance the visitor experience while making the Miner's Cottage, a significant heritage building, available for use for interpretation purposes. The project would encompass works to the grounds that would more clearly identify the various periods and layers of use from the Spencer and Bird families through to the post 1964 period when the property was acquired by the National Trust. The house itself would undergo a range of conservation and interpretation works to ensure its long term physical condition and to enhance visitor understanding of the significance of this very important place. Despite the long term plans nothing is on hold. There has been a major clean-up of the grounds and the installation of a ground (moisture) stabilisation system, along with wall rotation, ensuring that the granite stone walls do not collapse.

Building conservation works have been undertaken at the Post Office Quarters (Central Greenough), the 1949 Mill (Jarrahdale), Masonic Lodge (Cue), Woodbridge (Woodbridge), Old Perth Boys' School (Perth), Tranby (Maylands), and the Troopers' Cottage (York Courthouse Complex). Various aspects of landscape and garden conservation and maintenance have been investigated and urgent works undertaken. Primarily this has included Woodbridge, Tranby, Pinjarra Courthouse, Old Observatory (West Perth), Old Blythewood (Pinjarra), Old Farm, Strawberry Hill (Albany), Jarrahdale Heritage Park, The Hermitage (Geraldton) and John Curtin's House (Cottesloe).

New properties acquired during the year include the Bill Sewell Complex (Geraldton), Wanslea (Cottesloe), Police Station and Quarters (Beverley), Post Office (Bunbury), Rosella House (Geraldton) and Police Station (Collie). With these acquisitions various activities were carried out to start integrating them with the existing portfolio. This has included the preparation of a brief and quotes for site development planning at Bill Sewell Complex, along with the removal of a substantial feral bird population; providing advice on grounds conservation and site development at Wanslea; and development of a scope of building works for the Beverley property.



Highlights

Bridgedale had been leased to the Shire of Bridgetown and was returned to National Trust management during the year. With the discovery of a major termite infestation and a badly deteriorated roof Bridgedale was closed to the community while major repairs, including total roof replacement, were undertaken. The property re-opened at Easter much to the delight of the volunteers and the local community.

Wheelchairs were purchased for a number of properties for use by visitors who have mobility constraints. In keeping with Government policy the Asbestos Register was updated and a major asbestos management study commenced.

Substantial progress was made on the project, commenced last year, to produce accurate measured electronic drawings of all the properties. Each one details built features, boundaries, elevations, floor plans and services. The drawings are already proving to be an invaluable property management tool.

The drawings for the redevelopment of the Royal George Hotel were completed and sent to the Town of East Fremantle for approval. If approved, the proposal will see the Hotel gain a new lease on life with short stay accommodation, a wine bar and meeting rooms designed to encourage community use and provide an economically viable use for the building. Local artists will be encouraged to exhibit their work in the public areas of the building.

Future Actions

With the phasing out of incandescent light globes research is underway to find the most suitable substitutes at the properties. While various technologies exist, not all are appropriate for the use across the portfolio.

While some progress was made during the year, a concentrated effort will be made to develop a detailed brief for a proposed total property and collections management database. The database will be anticipated to have the ability to track management data, store images and plans and to record costs, as well as the details of conservation works to individual building elements. It will archive information for long term reference purposes.

Property signage was last updated a decade or more ago. It has long been recognized there is a need for improved wayfinding (directional) and entrance signage. Work will commence on a staged rolling out of the new signage developed as a result of a consultancy project in this reporting year. The number of properties to receive new signage will be dependent on budgets.

In consultation with State Government Agencies the National Trust is working towards ensuring the long term social, economic and environmental benefits of heritage places with significant cultural heritage value through the creation and management of a revolving fund for built heritage.

THE GOLDEN PIPELINE

Goals

To conserve and interpret the history and heritage of the Goldfields Water Supply Scheme and to bring tourist, economic and social benefit into the areas it passes through.



Golden Pipeline reunion.

Outcomes

Due to the Water Corporation undertaking significant capital works in the Mundaring Weir precinct over the next 3 – 5 years, the Golden Pipeline team has been working with the Water Corporation to determine a suitable interim arrangement for the Golden Pipeline to continue to have a presence at the weir, including running education programs and acting as a trail head for the Golden Pipeline Heritage Trail. A report on options for the interim facility has been commissioned by the Water Corporation and should be complete in early July 2009. It is anticipated that No 1 Pump Station will close for up to three years at the end of 2010.



The National Trust is also working closely with the Water Corporation on a feasibility report which is investigating the potential for the development of a water and sustainability education and interpretation centre that will deliver a range of innovative and sustainable tourism, heritage, education and recreational opportunities and experiences. The report has a strong focus on stakeholder and community consultation and should be completed by the end of July.

With the assistance of a Lotterywest Trails Grant, a safety and condition audit has been carried out on the Kep Track. The Kep Track was used for the inaugural Police Commissioners Mountain Bike Ride and Kep Ultra marathon during the year. A section of the Kep Track (Mundaring to Mundaring Weir) was used for the Shire of Mundaring's Trek the Trail.

The Golden Pipeline Heritage Trail and the Kep Track were both included as one of the 50 Top Trails in Western Australia. This initiative includes promotion and marketing of trails in Western Australia through the Tourism WA website amongst other strategies.

A range of conservation and facilities tasks have been undertaken at Golden Pipeline properties, including stage 1 of conservation works to the chimneys at No 1 and No 3 Pump Station, and to houses at Mundaring Weir. A blackwater dumping site has been installed at Karalee Rocks in conjunction with the Shire of Yilgarn.

A trails plan, funded by Lotterywest, and a landscape and facilities plan, funded by the Country Women's Association (WA), have both been completed for Mangowine as part of the implementation of the site's interpretation plan (2005). Application to implement both plans will be sought in the next financial year.

Highlights

The Goldfields Water Supply Scheme was honoured with an International Historic Civil Engineering Landmark by the American Society of Civil Engineers. This is only the third landmark awarded in Australia, the other two being the Sydney Harbour Bridge and the Snowy Mountains Scheme.

Works have begun on the Brockway Trail and the Water Wise Entry Garden at Mount Charlotte. The plans for the works were developed in conjunction with a range of community groups and stakeholders. The works are being supported with cash and in kind by Nickel West (BHP Billiton), the City of Kalgoorlie-Boulder, Water Corporation, Kalgoorlie-Boulder Urban Landcare Group, two Lotterywest grants and Cemex. The project should be completed by October 2009.

Three successful events held during the year were the 2009 CY O'Connor Lecture, delivered by Professor Richard Weller, the Golden Jubilee Golden Pipeline Tour and a Golden Pipeline Reunion that was held at No 1 Pump Station.

Future Actions

Funding to conserve two significant elements of the Golden Pipeline project has been made. Lloyd Margetts, an expert in wooden bridge engineering working for the Trust in a voluntary capacity, has made recommendations to conserve the Poole Street Bridge and maintain significant amounts of original fabric. Similarly, retired engineer, Peter Harrison, has worked with Eric Hancock to document necessary work to the flume and dam of the Karalee Rock catchment and the two wells on site.

A grant application has been made to the Federal Department of Innovation, Industry, Science and Research for funding an Implementation Strategy for Marketing the Golden Pipeline. Should the application be successful, it will be a joint project between all stakeholders and managed by the National Trust.



LUISINI WINERY REDEVELOPMENT

“growth and harmony”

Goals

In recognising the Luisini Winery Project as a holistic project, the National Trust has maximised the unique opportunities to offer an excellent balance of both the built, natural and cultural heritage and environments, which aim to assist in the development of a continuous tourism experience throughout Australia.



The objectives of this unique project are:

Planting Day.

- To develop a sustainable, integrated and multifaceted cultural heritage, environmental, educational and recreational facility;
- To build on opportunities offered by the place by illustrating the historical and natural significance embodied in the former Winery building and the natural wetlands system;
- To honour and celebrate the contribution of the Italian community to Western Australia; and
- To develop a sustained visitation by offering a range of visitor experiences based on the interpretation and significance of the place and also to provide supporting amenities.

The redevelopment of the Luisini Winery Project has three main components:

- The conservation and interpretation of the existing Winery building and associated wetlands and environment;
- The addition of an education/environmental/community centre and café; and
- Landscape works to include a trail and boardwalk, particularly associated with Section 24 of the Yellagonga Regional Park Management Plan 2003-2013, including the protection of the natural wetlands.

Outcomes

The Luisini Winery Project is a multifaceted project which offers an abundance of exciting initiatives. It has the added benefit of being community focused, educational, recreational and offers an excellent balance between the cultural, built and natural heritage.

The National Trust has understood the significance of the Luisini Winery to the Italian community and as such has formed a key partnership with this community. The project will also highlight the historical significance, associated agricultural development and the social value for the local community, particularly from the 1920s through to the 1980s.

The interpretation of the Luisini Winery will reflect the history of the place and its environs. As such, this will include the Aboriginal significance in the area especially that associated with the natural wetlands. Education and Learning Programmes will include the Aboriginal contribution to the area.

The potential of the Luisini Winery Project will attract many varied and interested visitors both at a state, national and international level, as well as volunteers and collaborators. Each element of the project – museum, wine education centre, environmental/education centre, wetlands, boardwalk, restaurant/café plus kiosk – will attract visitors who will support not just that element but other elements as well.

The National Trust has also continued its enhancement works (commenced in 2005) associated with the natural wetlands of Lake Goollelal at the Luisini Winery. In partnership with the Department of Environment and Conservation, and the 50th Anniversary celebrations of the National Trust, a very successful community planting day was organised on 7 February. Over 40 volunteers, from young and old, participated with great enthusiasm in assisting to tackle the problem weeds and replace them with native bushland appropriate to the area. This will aid in improving the water quality of the lake and the habitat for the flora and fauna which has had over 31 bird species recorded in the area, as well as several species of frogs, lizards and tortoises.



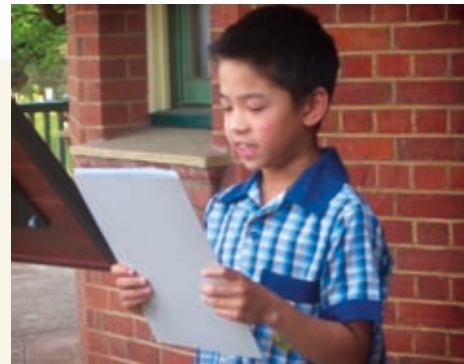
Future Actions

The planning details, research and consultations for the Luisini Winery Project have been meticulously carried out. The Development Application has been approved and the Building Licence Application has been submitted. All planning details are completed and the project will be ready to commence by July 2009. The National Trust is awaiting the outcome of major grant applications which, if successful, should assist in enabling the project to be completed by December 2010.

EDUCATION AND LEARNING

Goals

In 2009 the National Trust aims to extend the programs offered at each of the properties visited regularly by either schools or the public with additional educational assistants delivering some of these programs, and to extend the 'valuing heritage' reach of its Education and Learning programs through website access and through programs that are not specifically related to properties.



*Kallam Pham overall winner
- Photo and Story Competition.*

Outcomes

An Education & Learning Assistants program is being developed to begin in late 2009. Education students from local universities and others with an understanding of the WA Curriculum are being trained to deliver heritage focussed, interactive Education and Learning programs at Woodbridge, Tranby and East Perth Cemeteries. Wardens and volunteers continue to host programs at Wonnerup; York Courthouse Complex; Old Farm, Strawberry Hill; Central Greenough and Ellensbrook. National Trust staff deliver programs at No 1 Pump Station and the Old Observatory.

A partnership between the National Trust and Department of Environment and Conservation introduces a new schools program at Wonnerup near Busselton in 2009. The program combines history and heritage with investigating the Ludlow Tuart Forest. Students spend the morning immersed in local history at Wonnerup and the afternoon discovering the secrets of the Forest.

Professional Learning is offered regularly to teachers across all education bodies and university teacher training courses, through electronic marketing and occasional notices in the WA Education Departments School Matters. The focus is to engage students with valuing heritage so professional learning encompasses not only how to visit and use a National Trust property but also the value the site has to the ongoing heritage of the local and national community.

The Education and Learning website of the National Trust is www.valuingheritage.com.au. The site offers teachers information about where they can visit and what they can utilise in their classrooms. Links to other heritage related education programs and competitions are put on the website.

A total of 5081 Education & Learning visitors interacted with the National Trust from July 2008 to June 2009. These were accompanied by 531 unpaid supervisors. The National Trust had 5 member schools as of June 2009.

Future Actions

Interactive programs to be delivered by Education Assistants at some metropolitan properties.

Professional Learning to continue and to be offered regularly. Ensure all Education and Learning programs link with the new National History Curriculum to be introduced in 2011. To provide occasional holiday activity programs where appropriate.



Highlights

The Harpers, The ANZACS, Lest We Forget program at Woodbridge continues to be popular on ANZAC Day and the closest Sunday to Remembrance Day. Despite Woodbridge being closed for conservation, on April 25 two ANZAC Day presentations were made to full houses.

The Adopt-A-Grave, Transcribing Our Heritage and the Bird Boxes Community Service programs have continued this year.

In 2008, the annual Photo and Story competition attracted more entries in the middle primary section than in previous years. The overall winner was Kallam Pham from Riverlands Primary School for his story 'Through the Eyes of a Freemason'.

Three Reminiscence Boxes are available for loan through Education & Learning. The Boxes have already been borrowed by several schools that are using them for a wide variety of curriculum related work such as the Time, Continuity and Change strand of Society & Environment, Art lessons and Creative Writing. The Boxes have also been loaned to an Aged Hostel where they have been used to stimulate conversation.

In March 2009 the National Trust entered into a sponsorship agreement with the Woodside Rock Art Foundation to assist with the preservation of stories and cultural knowledge of the Burrup Peninsula national heritage listed area and surrounds. After an initial seed grant to bring stakeholders together and develop the brief and scope of the project, the National Trust has been funded to work with Murujuga Aboriginal Corporation, Ngarluma Aboriginal Corporation and Wong-Goo-Tt-Oo to facilitate recording stories associated with the Burrup and to develop standards, training, resources and other requirements. The National Trust will collaborate with education providers to involve young people through a range of programs.

HERITAGE INFORMATION SERVICE

Goals

- *Provide information and research on issues that impact upon the conservation and interpretation of Western Australia's heritage (built, natural, Aboriginal).*
- *Provide information and research on places and objects of heritage significance.*
- *Maintain the National Trust archives relating to places and objects of heritage significance.*
- *Support volunteer technical committees assessing places of heritage significances for classification by the National Trust.*
- *Provide peer based training opportunities for heritage professionals.*
- *Assist the development and promotion of Tax Deductible heritage appeals for places and objects of heritage significance.*



Swanbourne Hospital.

Outcomes

Throughout the year the National Trust worked with the Heritage Council of Western Australia and the Heritage Minister's policy staff to formulate a *State Heritage Policy*. This document will form the basis of a *State Heritage Strategy*. The development of a strategy was a key recommendation of the State of the Environment Report 2007. A State Heritage Strategy will provide a road map of reform in response to systemic weaknesses in the regulatory processes underpinning heritage management in Western Australia.

The Heritage Department continues to provide advice and research on a wide range of issues and places. For example the department has assisted in the development of a conservation management plan for Kylie Dam in West Arthur, a heritage assessment of the squatters community known as Gray Shack and the impact of the development of a bike trail at Pemberton Pool and Forest Park.

Support has been provided to all sections of the National Trust seeking grant funding for heritage projects, most notably the Federal Government's Jobs Fund grant program.



Volunteer technical committees have further expanded this year with the addition of a new heritage landscape and town planners working groups.

Future Actions

Over the next 12 months the development of a State Heritage Strategy and Heritage@Risk as an effective educational and advocacy tool is a priority. In addition providing broader access to the National Trust's places archive for research through various online, web based initiatives.

MEMBERSHIP

Goal

To increase the number and diversity of members.



Shelley Withers, Tim Winton and John Dowson at the launch of Old Albany.

Outcomes

This year's membership results are similar to last year with 5098 members. Multiple year memberships continue to be popular with members upgrading to two year and five year memberships with increases of more than 40 percent in the five year categories. There has also been a 100 percent increase in community group members. Membership retention has also been retained at 92 percent which is an outstanding result. The increase in cultural tourism attractions impacts on membership. However the loyalty of the membership is clearly demonstrated through the high level of retention.

A suite of promotional material was developed for use during the Trust's Golden Jubilee year including customised membership cards in gold, silver and green, lapel pins, stickers, brochures and the introduction of a Lifetime Giving Program focused on the National Trust's Golden Jubilee appeal.

A heritage calendar titled "heritage is a future for our past" was produced in partnership with the Heritage Council of Western Australia in recognition of two heritage champions, Gerry Gauntlett, former Chairman of the Heritage Council of WA and Vincent Serventy, a founder of the National Trust of Australia (WA).

During 2009 a number of successful events were held including the Annual General Meeting at the Parish Hall, Christ Church, Claremont; the annual "Thank a Volunteer" day event which this year was a tour of the city on a Perth motorised tram taking in the heritage sights under the guidance of architect and life member Ron Bodycoat; an open day at the Old Observatory on Australia Day; the launch of *Old Albany* by John Dowson, by renowned novelist Tim Winton in Albany and by the Minister for Heritage in Perth; Airing of the Quilts tour to the Chittering Valley, and the annual ANZAC evening community service at Tranby.

The Trust was also involved in supporting the publication of *Treasured Island* by Laura Peden Nolan to mark the 175th anniversary of Guildford Primary School; the International Conference On the History of Records and Archives (ICHORA4) Geotourism Conference facilitated by the Forum Advocating for Cultural and Eco Tourism (FACET); the Rotary District 9450 Conference "sustaining our place, our planet", Joondalup and the Federal Government's presentation ceremony for funding of conservation works at John Curtin House.

Professional development exchanges were provided for two Canadian tertiary students Janice Hyde and Michelle Hunter from Laurentian University and five staff over a 6 month period from the National Trust for Scotland; Bertha Walker (Access Officer), Joanna Gough, Property Manager/ Head Gardener, Geilston Garden and Melissa Simpson, Gardens and Designed Landscape Adviser (South); Ian Davidson, Conservation Project Manager and Anne Campbell, Head of Holidays.

A new National Trust website is under development.



Highlights

In November Trust News Australia began circulating nationally with a print run of 41,000 copies per quarter. The editorial, along with coordination of printing and distribution of state inserts is undertaken by Shelley Withers and Gina Pickering.

The publication "Old Albany" by John Dawson was successfully promoted and sold out within 3 months of being launched.

Future Actions

To further develop mutually beneficial relationships with heritage, education and arts related organisations.

NATURAL HERITAGE

Goals

To conserve and interpret Western Australia's natural heritage and provide leadership to the community on natural heritage issues.



Field School participants on the STA Leewin II.

Outcomes

The Conservation Covenant program has registered ten conservation covenants in the 2008-2009 financial year, protecting 1610 hectares of bushland. A further two covenants are pending registration. There has been a marked increase in both the number of covenants registered and the area of bushland protected from the 2007-2008 financial year.

Three BushBank properties are held in preparation for marketing this September. Talgomine, at Merredin, has received 40 hectares of rehabilitation under a Carbon Neutral planting program. Wilgarup, an 18-hectare property in the Shire of Manjimup, has been transferred to BushBank and is being prepared for sale. Badgeling, in the Shire of Quairading, will be re-fenced on the west and south west boundaries prior to sale.

Conservation plans were completed for Moodiarrup Hall and the Kylie Dam Reserve in the Shire of West Arthur.

With funding from the Australian Government's Community Coastcare program, the National Trust has engaged a consultant team to develop an integrated environmental and cultural heritage management plan for the Ellensbrook and surrounds. The plan will consider the Aboriginal cultural heritage of the area and incorporate traditional land management practices, to ensure the long-term management and protection of the natural and cultural heritage values of the place.

The Ngalia Heritage Recording Project was successfully completed. The aims of the project were to research and record the cultural heritage of the Ngalia people and develop a new paradigm in cultural heritage management for Aboriginal communities.

The Gabbie Kylie Foundation has been highly successful in engaging the community in the sustainable management of natural and cultural heritage values in the Esperance region. This model facilitates culturally appropriate delivery and implementation of traditional ecological knowledge in land management practices and initiatives.

Louise Leigh, Covenant Coordinator for the National Trust, conducted an environmental education workshop at Piney Lakes Environmental Centre in the City of Melville on 15 April 2009. The City of Melville is a sister city to the Shire of Quairading, which is home to the threatened Black-footed Rock Wallaby (*Petrogale lateralis*) and our first LGA to register a conservation covenant over bushland.

Alan Briggs, Manager-Natural Heritage, travelled to Birmingham, UK to officially launch the treemission® program at the 100th Rotary International Conference. The treemission® program was established through a partnership between the National Trust, Rotary International District 9450 and Carbon Neutral. It provides members of Rotary International



District 9450 and the wider community with the opportunity to offset carbon emissions associated with meetings, events and daily activities, while contributing to on-ground environmental outcomes.

The Bush Brokers website was re-developed to improve functionality and feedback from users has been extremely positive.

Future Actions

The Conservation Covenant Program is actively negotiating 42 covenants with landowners and will continue to progress these to registration. Two Aboriginal heritage program grants were received for Ngalia and Gabbie Kylie Foundations extending their operations. treemission® will be promoted in Western Australia providing and education opportunity between Rotarians and school children.

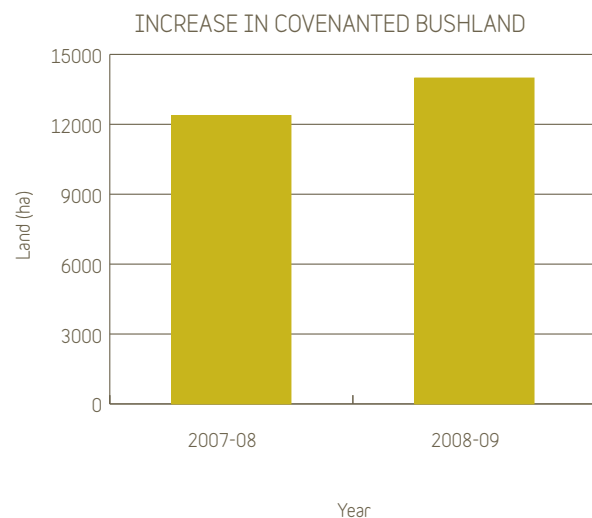
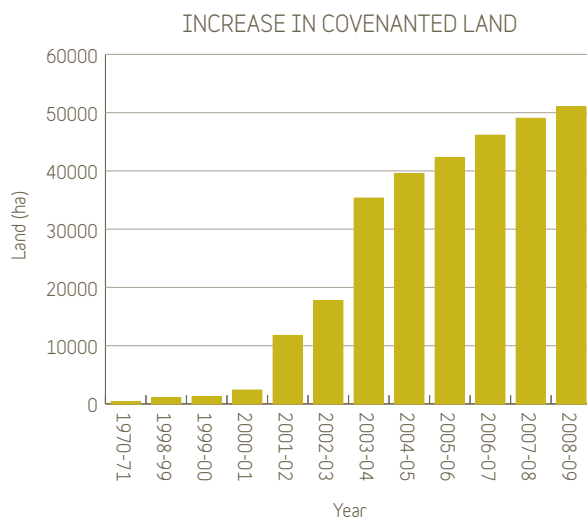
Highlights

The research team on board the STS Leeuwin II.

The inaugural Gabbie Kylie Foundation Applied Heritage Management Field School took place in January-February 2009. The four-week program involved Traditional Owners, students and specialists from around the world and culminated in a seven-day archaeological survey of the Recherche Archipelago on board the STS Leeuwin II.



Exchange student, Claire Cellier (pictured), completed a placement in Natural Heritage, from May-July 2009. Claire is in her third year, studying sustainable tourism development at Université du Sud Toulon - Var, France. During her three-month internship, Claire has produced a Sustainable Tourism Strategy paper.



There has been a steady increase in the total covenanted land this year and a 12 percent increase in covenanted bushland as illustrated above.

INDEPENDENT AUDIT OPINION



Auditor General

INDEPENDENT AUDIT OPINION

To the Parliament of Western Australia

THE NATIONAL TRUST OF AUSTRALIA (WA) FINANCIAL STATEMENTS AND KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2009

I have audited the accounts, financial statements, controls and key performance indicators of The National Trust of Australia (WA).

The financial statements comprise the Balance Sheet as at 30 June 2009, and the Income Statement, Statement of Changes in Equity and Cash Flow Statement for the year then ended, a summary of significant accounting policies and other explanatory Notes.

The key performance indicators consist of key indicators of effectiveness and efficiency.

Council's Responsibility for the Financial Statements and Key Performance Indicators

The Council is responsible for keeping proper accounts, and the preparation and fair presentation of the financial statements in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Treasurer's Instructions, and the key performance indicators. This responsibility includes establishing and maintaining internal controls relevant to the preparation and fair presentation of the financial statements and key performance indicators that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; making accounting estimates that are reasonable in the circumstances; and complying with the Financial Management Act 2006 and other relevant written law.

Summary of my Role

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the financial statements, controls and key performance indicators based on my audit. This was done by testing selected samples of the audit evidence. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion. Further information on my audit approach is provided in my audit practice statement. Refer www.audit.wa.gov.au/pubs/AuditPracStatement_Feb09.pdf.

An audit does not guarantee that every amount and disclosure in the financial statements and key performance indicators is error free. The term "reasonable assurance" recognises that an audit does not examine all evidence and every transaction. However, my audit procedures should identify errors or omissions significant enough to adversely affect the decisions of users of the financial statements and key performance indicators.




INDEPENDENT AUDIT OPINION CONT'D

The National Trust of Australia (WA)
Financial Statements and Key Performance Indicators for the year ended 30 June 2009

Audit Opinion

In my opinion,

- (i) the financial statements are based on proper accounts and present fairly the financial position of The National Trust of Australia (WA) at 30 June 2009 and its financial performance and cash flows for the year ended on that date. They are in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Treasurer's Instructions;
- (ii) the controls exercised by the Trust provide reasonable assurance that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions; and
- (iii) the key performance indicators of the Trust are relevant and appropriate to help users assess the Trust's performance and fairly represent the indicated performance for the year ended 30 June 2009.


COLIN MURPHY
AUDITOR GENERAL
26 August 2009



PERFORMANCE INDICATORS

CERTIFICATION OF PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2009

We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of the National Trust of Australia (WA) for the financial year ended 30 June, 2009.

Hon John Cowdell
President
24 July 2009

Assoc Prof Jenny Gregory
Chairperson
24 July 2009

Mr Pasquolino (Pasquo) Cirillo
Chief Finance Officer
24 July 2009



KEY PERFORMANCE INDICATORS

OUTCOME: Conservation of Western Australia's cultural and natural heritage

To conserve Western Australia's unique cultural and natural heritage and encourage and educate the community about the use of those assets for the long term social, economic and environmental benefits of the public.

Effectiveness Indicators

Percentage of properties with management plans (Conservation, Interpretation or Business) in place and properties open to the public.

The National Trust of Australia (WA) has set as one of its key objectives, that each property open to the public will have a comprehensive management plan comprising three components – conservation, business and interpretation. Together these plans will ensure the sustainability of heritage properties under Trust control. The Council of the National Trust of Australia (WA) has approved a staged process of implementation consistent with available resources.

The National Trust of Australia (WA) actively promotes the development of conservation, interpretation and business plans in support of heritage outcomes and facilitates conservation appeals in support of approved works. Examination indicated however that no consistent policy, reporting mechanism or agreed standard existed within current legislation or regulation at any level of government in Western Australia.

Business plans are interpreted as specific plans, management studies, leases or operating agreements developed or in place to provide a sustained income stream. Co-located properties with adjoining titles are treated as one entity (Central Greenough, East Perth Cemeteries, Wonnerup).

The National Trust of Australia seeks to increase the knowledge, awareness, understanding and commitment of the public to the places and objects of National, State and Local heritage significance through its education programs and the properties it holds open to the public. The initial point of contact for increased heritage education is a visit to a National Trust property. The Trust seeks both to increase visitor numbers and to increase the resources available for education and interpretation purposes.

Percentage of properties with management plans (Conservation Interpretation or Business) in place and properties open to the public.

	2006/07 Actual	2007/08 Actual	2008/09 Actual	2008/09 Estimate
Properties	47	51	59	55
Properties with Conservation Plans	77%	73%	69%	65%
Properties With Interpretation Plans	26%	20%	19%	22%
Properties with Business Plans/ Leases	53%	49%	49%	44%
Properties open to the public	57%	53%	46%	47%

Reasons for significant variations 2008-09 actual compared with 2008-09 estimates.

Number of properties:

The increase in actual number of properties compared to estimate for 2008-09 is due to the transfer of the care and control of a number of properties from other government departments, plus the purchase of a number of natural heritage properties held for resale. These transfers and purchases of natural heritage properties were not taken into account when the estimates were formulated.



Properties with conservation plans:

A variance between estimate and actual for the 2008-09 year is due to the unexpected transfer of properties to the Trust from other government agencies. The new properties acquired do not have conservation plans.

Properties with interpretation plans:

The variance between the 2008-09 actual and estimate is due to the unexpected transfer of properties to the Trust from other government agencies. The new properties acquired do not have interpretation plans.

Properties with a business plans/leases:

The variance relating to the number of properties with a business plan reflects the implementation of the Trust's on-going desire to establish business plans for properties under the care and control of Trust.

Service 1: Heritage Conservation and Interpretation

Efficiency Indicators

The National Trust seeks to increase conservation and interpretation at heritage places for present future generations. The National Trust's objective is also to keep property operating costs to a minimum which effectively will ensure that the average operating cost per place will remain constant in an environment where costs are constantly increasing.

While the Trust's objective is to keep operating costs to a minimum, the Trust is also increasing heritage education and learning programs for schools and the general public at Trust places. This provides new visitor experiences, enhanced curricula opportunities and a greater knowledge, awareness, understanding and commitment to heritage and heritage places.

The following table reflects the average cost per place.

	2006/07 Actual	2007/08 Actual	2008/09 Actual	2008/09 Estimate
	\$	\$	\$	\$
Cost of Service	5,698,000	8,240,000	7,801,000	4,380,000
Less heritage appeal expenditure	1,673,000	4,151,000	2,705,000	0
	4,025,000	4,089,000	5,096,000	4,380,000
Number of places managed that are under the control of the National Trust	47	51	59	55
Average operating cost per place	\$85,638	\$80,176	\$86,373	\$79,636

The National Trust operates tax deductible heritage appeals for the conservation and interpretation of heritage places. These appeals are operated by the Trust for the benefit of the community at large. The amount of appeal expenditure can vary significantly from year to year depending on the fund raising activities of the appeal organizers and administrators. The Trust does not own the heritage properties conserved through the appeal process and therefore, for the purpose of determining the Trust's cost of service, which relates to Trust properties, expenditure relating to appeals has been excluded to determine the average operating cost per Trust place.

Reasons for significant variations 2008-09 actual compared with 2008-09 estimates.

Average operating cost per place:

The increase in the actual average operating cost per place, compared to estimate, relates to the increase in actual operating costs brought about by the increase in general conservation of heritages places. The increase in grant and project funding in 2008-09 has increased the operating costs. This increase is offset by the increase in the number of actual heritage places managed by the Trust.



FINANCIAL STATEMENTS

CERTIFICATION OF FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2009

The accompanying financial statements of The National Trust of Australia (WA) have been prepared in compliance with the provisions of the *Financial Management Act 2006* from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2009 and the financial position as at 30 June 2009.

At the date of signing we are not aware of any circumstances, which would render any particulars included in the financial statements misleading or inaccurate.

Hon John Cowdell
President
24 July 2009

Pasquolino (Pasquo) Cirillo
Chief Finance Officer
24 July 2009

Assoc Prof Jenny Gregory
Chairperson
24 July 2009



INCOME STATEMENT FOR THE YEAR ENDED 30 JUNE 2009

	Note	2009 \$000	2008 \$000
COST OF SERVICES			
Expenses			
Employee benefits expenses	4	2,317	2,038
Supplies and services	5	4,683	5,224
Depreciation expense	6	334	350
Accommodation expenses	7	163	331
Other expenses	8	304	297
Loss on disposal of non-current assets	13	29	146
Total cost of services		7,830	8,386
Income			
Revenue			
User charges and fees	9	460	553
Trading profit	10	(4)	17
Commonwealth grants and contributions	11	1,016	177
Interest revenue		353	270
Other revenue	12	5,506	5,560
Total revenue		7,331	6,577
Total income other than income from State Government		7,331	6,577
NET COST OF SERVICES	26	(499)	(1,809)
INCOME FROM STATE GOVERNMENT			
Service appropriation	14	2,340	2,326
Grants from government	15	1,802	564
Assets assumed	14	2,484	9,673
Total income from State Government		6,626	12,563
SURPLUS FOR THE PERIOD		6,127	10,754

The Income Statement should be read in conjunction with the accompanying notes.



BALANCE SHEET AS AT 30 JUNE 2009

	Note	2009 \$000	2008 \$000
ASSETS			
Current Assets			
Cash and cash equivalents	26	2,668	2,814
Restricted cash and cash equivalents	26,16	3,823	1,924
Inventories	17	15	17
Receivables	18	335	647
Amounts receivable for services	19	265	345
Non-current assets classified as held for sale	21	795	700
Total Current Assets		7,901	6,447
Non-Current Assets			
Amounts receivable for services	19	264	66
Property, plant and equipment	20	54,115	51,969
Total Non-Current Assets		54,379	52,035
Total Assets		62,280	58,482
LIABILITIES			
Current Liabilities			
Payables	23	382	860
Provisions	24	486	408
Total Current Liabilities		868	1,268
Non-Current Liabilities			
Provisions	24	22	20
Other non-current liabilities		2	2
Total Non-Current Liabilities		24	22
Total Liabilities		892	1,290
NET ASSETS		61,388	57,192
EQUITY			
Contributed equity	25	3,641	3,206
Reserves		27,359	29,725
Accumulated surplus		30,388	24,261
TOTAL EQUITY		61,388	57,192

The Balance Sheet should be read in conjunction with the accompanying notes.

STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED 30 JUNE 2009

	Note	2009 \$000	2008 \$000
Balance of equity at start of period		57,192	39,565
CONTRIBUTED EQUITY	25		
Balance at start of period		3,206	2,675
Capital contribution		435	531
Balance at end of period		3,641	3,206
RESERVES	25		
Asset Revaluation Reserve			
Balance at start of period		29,725	23,293
(Losses) /gains from asset revaluation		(2,366)	6,432
Transfer to accumulated surplus		-	-
Balance at end of period		27,359	29,725
ACCUMULATED SURPLUS	25		
Balance at start of period		24,261	13,597
Change in accounting policy(a)		-	(90)
Restated balance at start of period		24,261	13,507
Surplus for the period		6,127	10,754
Balance at end of period		30,388	24,261
Balance of equity at end of period		61,388	57,192
Total income and expense for the period (b)		3,761	17,186

(a) The Trust has changed its asset recognition policy from \$1,000 to \$5,000 as from 1 July 2008 in accordance with the Treasurers instructions.

(b) The aggregate net amount attribute to each category of equity is: surplus \$6,127,000 plus losses from asset revaluation of \$2,366,000. (2008: surplus \$10,754,000 plus gain on asset revaluation reserve of \$6,432,000)

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.



CASH FLOW STATEMENT

FOR THE YEAR ENDED 30 JUNE 2009

	Note	2009 \$000	2008 \$000
CASH FLOWS FROM STATE GOVERNMENT			
Service appropriation		1,957	2,028
Capital contributions		435	531
Holding account drawdowns		265	260
Grants from government		1,802	564
Net cash provided by State Government		4,459	3,383
Utilised as follows:			
CASH FLOWS FROM OPERATING ACTIVITIES			
Payments			
Employee benefits		(2,237)	(1,889)
Supplies and services		(5,150)	(4,833)
GST payments on purchases		(430)	(428)
GST payments to taxation authority		(155)	(116)
Other payments		(482)	(574)
Receipts			
User charges and fees		460	365
Commonwealth grants and contributions		1,016	177
Interest received		336	268
GST receipts on sales		414	387
GST receipts from taxation authority		158	124
Other receipts		4,591	5,584
Net cash used in operating activities	26	(1,479)	(935)
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceeds from sale of non-current physical assets		749	194
Purchase of non-current physical assets		(1,976)	(1,554)
Net cash used in investing activities		(1,227)	(1,360)
Net increase in cash and cash equivalents		1,753	1,088
Cash and cash equivalents at the beginning of period		4,738	3,650
CASH AND CASH EQUIVALENTS AT THE END OF PERIOD	26	6,491	4,738

The Cash Flow Statement should be read in conjunction with the accompanying notes.



NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 JUNE 2009

1 Australian equivalents to International Financial Reporting Standards

General

The National Trust of Australia (W.A.) ('The Trust') financial statements for the year ended 30 June 2009 have been prepared in accordance with Australian equivalents to International Financial Reporting Standards (AIFRS), which comprises a Framework for the Preparation and Presentation of Financial Statements (the Framework) and Australian Accounting Standards including the Australian Accounting Interpretations).

In preparing these financial statements the Trust has adopted, where relevant to its operations, new and revised Standards and Interpretations from their operative dates as issued by the AASB and formerly the Urgent Issues group (UIG).

Early adoption standards

The Trust cannot early adopt an Australian Accounting Standard or Australian Accounting Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. No Standards and Interpretations that have been issued or amended but are not yet effective have been early adopted by the Trust for the annual reporting period ended 30 June 2009.

2 Summary of significant accounting policies

(a) General Statement

The financial statements constitute a general purpose financial report which has been prepared in accordance with Australian Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording.

The Financial Management Act and the Treasurer's Instructions are legislative provisions governing the preparation of financial statements and take precedence over Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board.

Where modification is required and has a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

(b) Basis of Preparation

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, modified by the revaluation of land and buildings which have been measured at fair value.

The accounting policies adopted in the preparation of the financial statements have been consistently applied throughout all periods presented unless otherwise stated.

The financial statements are presented in Australian dollars rounded to the nearest thousand dollars (\$'000).

There are no material judgements or key assumptions made in the process of applying the Trust's accounting policies that have a significant effect on the amounts recognised in the financial statements are disclosed.

(c) Reporting Entity

The reporting entity comprises The National Trust of Australia (W.A.) only.

(d) Contributed Equity

AASB Interpretation 1038 'Contributions by Owners Made to Wholly-Owned Public Sector Entities' requires transfers in the nature of equity contributions to be designated by the Government (the owner) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised as equity contributions. Capital contributions (appropriations) are designated as contributions by owners by TI 955 'Contributions by Owners made to Wholly Owned Public Sector Entities' and have been credited directly to Contributed Equity.

Transfer of net assets to/from other agencies are designated as contributions by owners where the transfers are non-discretionary and non-reciprocal. See note 25 'Equity'.



(e) **Income**

Revenue recognition

Revenue is measured at the fair value of consideration received or receivable. Revenue is recognised for the major business activities as follows:

Sale of goods

Revenue is recognised from the sale of goods and disposal of other assets when the significant risks and rewards of ownership control transfer to the purchaser.

Rendering of services

Revenue is recognised on delivery of the service or by reference to the stage of completion of the transaction.

Interest

Revenue is recognised as the interest accrues.

Service Appropriations

Service Appropriations are recognised as revenues at nominal value in the period in which the Trust gains control of the appropriated funds, which is at the time those funds are deposited to the bank account or credited to the holding account held at Treasury. (See note 14 'Income from State Government').

Grants, donations, gifts and other non-reciprocal contributions

Revenue is recognised at fair value when the Trust obtains control over the assets comprising the contributions, usually when cash is received.

Other non-reciprocal contributions that are not contributions by owners are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

Where contributions recognised as revenues during the reporting period were obtained on the condition that they be expended in a particular manner or used over a particular period, and those conditions were undischarged as at the reporting date, the nature of, and amounts pertaining to, those undercharged conditions are disclosed in the notes.

Gains

Gains may be realised or unrealised and are usually recognised on a net basis. These include gains arising on the disposal of non-current assets and some revaluations of non-current assets.

(f) **Property, plant and equipment**

Capitalisation/Expensing of assets

Items of property, plant and equipment costing \$5,000 or more are recognised as assets and the cost of utilising assets is expensed (depreciated) over their useful lives. Items of property, plant and equipment costing less than \$5,000 are immediately expensed direct to the Income Statement (other than where they form part of a group of similar items which are significant in total).

Initial recognition and measurement

All items of property, plant and equipment are initially recognised at cost.

For items of property, plant and equipment acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

Subsequent measurement

After recognition as an asset, the revaluation model is used for the measurement of land and buildings and the cost model for all other property, plant and equipment. Land and buildings are carried at fair value less accumulated depreciation on buildings and accumulated impairment losses. All other items of property, plant and equipment are stated at historical cost less accumulated depreciation and accumulated impairment losses.

Where market-based evidence is available, the fair value of land and buildings is determined on the basis of current market buying values determined by reference to recent market transactions. When buildings are re-valued by reference to recent market transactions, the accumulated depreciation is eliminated against the gross carrying amount of the asset and the net amount restated to the re-valued amount.

Where market-based evidence is not available, the fair value of land and buildings is determined on the basis of existing use. This normally applies where buildings are specialised or where land use is restricted. Fair value for existing use assets is determined by reference to the cost of replacing the remaining future economic benefits embodied in the asset, i.e. the depreciated replacement cost. Where the fair value of buildings is dependent on using the depreciated replacement cost, the gross carrying amount and the accumulated depreciation are restated proportionately.



Independent valuations of land and buildings are provided annually by the Western Australian Land Information Authority (Valuation Services) and recognised with sufficient regularity to ensure that the carrying amount does not differ materially from the asset's fair value at the balance sheet date.

Derecognition

Upon disposal or derecognition of an item of property, plant and equipment, any revaluation reserve relating to that asset is retained in the asset revaluation reserve.

Asset Revaluation Reserve

The asset revaluation reserve is used to record increments and decrements on the revaluation of non-current assets as described in note 20 'Property, Plant and Equipment'.

Depreciation

All non-current assets having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits.

Land and moveable artefacts are not depreciated. Depreciation on other assets is calculated on the straight line methods, using rates which are reviewed annually. Estimated useful lives for each class of depreciable asset are:

Furniture, fixture and fittings	5 years
Plant and office equipment	3 – 5 years
Motor vehicles	5 years
Buildings	100 years
Exhibitions	10 years

Works of art controlled by the Trust are classified as property, plant and equipment, which are anticipated to have very long and indefinite useful lives. Their service potential has not, in any material sense, been consumed during the reporting period and so no depreciation has been recognised.

(g) Intangible Assets

Capitalisation/Expensing of assets

Acquisitions of intangible assets costing over \$5,000 or more and internally generated intangible assets costing \$50,000 or more are capitalised. The cost of utilising the assets is expensed (amortised) over their useful life. Costs incurred below these thresholds are immediately expensed directly to the Income Statement.

All acquired and internally developed intangible assets are initially recognised at cost. For assets acquired at no cost or for nominal consideration, the cost is their fair value at the date of acquisition.

The cost model is applied for subsequent measurement requiring the asset to be carried at cost less any accumulated amortisation and accumulated impairment losses.

Amortisation for intangible assets with finite useful lives is calculated for the period of the expected benefit (estimated useful life) on the straight line basis using rates which are reviewed annually. All intangible assets controlled by the Trust have a finite useful life and zero residual value. The expected useful lives of this class of intangible asset are:

Software (a)	3 to 5 years
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(a) Software that is not integral to the operation of any related hardware.

Computer Software

Software that is an integral part of the related hardware is treated as property, plant and equipment. Software that is not an integral part of the related hardware is treated as an intangible asset. Software costing less than \$5,000 is expensed in the year of acquisition.

Web site costs

Web site costs are charged as expenses when they are incurred unless they relate to the acquisition or development of an asset when they may be capitalised and amortised. Generally, costs in relation to feasibility studies during the planning of a web site, and on-going costs of maintenance during the operating phase are expensed. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits that can be reliably measured, are capitalised.

(h) Impairment of Assets

Property, plant and equipment and intangible assets are tested for any indication of impairment at each reporting date. Where there is an indication of impairment, the recoverable amount is estimated. Where the recoverable amount is less than the carrying amount, the asset is written down to the recoverable amount and impairment loss is recognised. As the Trust is a not-for-profit entity, unless an asset has been identified as a surplus asset, the recoverable amount is the higher of an asset's fair value less costs to sell and depreciated replacement cost.



The risk of impairment is generally limited to circumstances where an asset's depreciation is materially understated or where the replacement cost is falling. Each relevant class of assets is reviewed annually to verify that the accumulated depreciation/amortization reflects the level of consumption or expiration of an asset's future economic benefits and to evaluate any impairment risk from falling replacement costs.

Intangible assets with an indefinite useful life and intangible assets not yet available for use are tested for impairment at each reporting date irrespective of whether there is any indication of impairment.

The recoverable amount of assets identified as surplus assets is the higher of fair value less costs to sell and the present value of future cash flows expected to be derived from the asset. Surplus assets carried at fair value have no risk of material impairment where fair value is determined by reference to market-based evidence. Where fair value is determined by reference to depreciated replacement cost, surplus assets are at risk of impairment and the recoverable amount is measured. Surplus assets at cost are tested for indications of impairments at each reporting date.

(i) Non-current Assets Classified as Held for Sale

Non-current assets (or disposal groups) held for sale are recognised at the lower of carrying amount and fair value less costs to sell and are presented separately from other assets in the Balance Sheet. Assets classified as held for sale are not depreciated or amortised.

(j) Leases

The Trust has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal installments of the lease payments are charged to the Income Statement over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

(k) Financial Instruments

In addition to cash, the Trust has two categories of financial instrument:

- Loans and receivables; and
- Financial liabilities measured at amortised cost.

These have been disaggregated into the following classes:

Financial assets

- Cash and cash equivalents
- Restricted cash and cash equivalent
- Receivables; and
- Amounts receivable for services

Financial liabilities

- Payables

Initial recognition and measurement of financial instruments is at fair value which normally equates to the transaction cost of the face value. Subsequent measurement is at amortised cost using the effective interest method.

The fair value of short-term receivables and payables is the transaction cost or the face value because there is no interest rate applicable and subsequent measurement is not required as the effect of discounting is not material.

(l) Cash and Cash Equivalents

For the purpose of the Cash Flow Statement, cash and cash equivalent (and restricted cash and cash equivalent) assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.

(m) Inventories

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

Inventories not held for resale are valued at cost unless they are no longer required, in which case they are valued at net realisable value.

(n) Amounts Receivable for Services (Holding Account)

The Trust receives funding on an accrual basis that recognises the full annual cash and non-cash cost of services. The appropriations are paid partly in cash and partly as an asset (Holding Account receivable) that is accessible on the emergence of the cash funding requirement to cover items such as leave entitlements and asset replacement.



(o) **Receivables**

Receivables are recognised and carried at original invoice amount less an allowance for any uncollectible amounts (i.e. impairment). The collectability of receivables is reviewed on an ongoing basis and any receivables identified as uncollectible are written-off. The allowance for uncollectible amounts (doubtful debts) is raised when there is objective evidence that the Trust will not be able to collect the debts. The carrying amount is equivalent to fair value as it is due for settlement within 30 days. See note 18 'Receivables'.

(p) **Payables**

Payables are recognised at the amounts payable when the Trust becomes obliged to make future payments as a result of a purchase of assets or services. The carrying amount is equivalent to fair value, as they are generally settled within 30 days. See note 23 'Payables'.

(q) **Provisions**

Provisions are liabilities of uncertain timing and amount and are recognised where there is a present legal or constructive obligation as a result of a past event and when the outflow of economic benefits is probable and a reliable estimate can be made of the amount of the obligation. Provisions are reviewed at each balance sheet date. See note 24 'Provisions'.

(i) **Provisions – Employee Benefits**

Annual Leave and Long Service Leave

The liability of annual and long service leave expected to be settled within 12 months after the balance sheet date is recognised and measured at the undiscounted amounts expected to be paid when the liabilities are settled. Annual and long service leave expected to be settled more than 12 months after the balance sheet date is measured at the present value of amounts expected to be paid when the liabilities are settled. Leave liabilities are in respect of services provided by employees up to the balance sheet date.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions. In addition, the long service leave liability also considers the experience of employee departures and periods of service.

The expected future payments are discounted using market yields at the balance sheet date on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

All annual leave and unconditional long service leave provisions are classified as current liabilities as the Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the balance sheet date.

Superannuation

The Government Employees Superannuation Board (GESB) administers the following superannuation schemes.

Employees may contribute to the Pension Scheme, a defined benefit pension scheme now closed to new members or the Gold State Superannuation Scheme (GSS), a defined benefit lump sum scheme also closed to new members.

The Trust has no liabilities under the Pension or the GSS Schemes. The liabilities for the unfunded Pension Scheme and the unfunded GSS Scheme transfer benefits due to members, who transferred from the Pension Scheme, are assumed by the Treasurer. All other GSS Scheme obligations are funded by concurrent contributions made by the Trust to the GESB. The concurrently funded part of the GSS Scheme is a defined contribution scheme as these contributions extinguish all liabilities in respect of the concurrently funded GSS Scheme obligations.

Employees commencing employment prior to 16 April 2007 who are not members of either the Pension or the GSS Schemes became non-contributory members of the West State Superannuation Scheme (WSS). Employees commencing employment on or after 16 April 2007 became members of the GESB Super Scheme (GESBS). Both of these schemes are accumulation schemes. The Trust makes concurrent contributions to GESB on behalf of employees in compliance with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. These contributions extinguish the liability for superannuation charges in respect of the WSS and GESBS schemes.

The GESB makes all benefit payments in respect of the Pension and GSS Schemes, and is recouped by the Treasurer for the employer's share.

(ii) **Provisions - Other**

Employee on-costs

Employment on-costs, including worker's compensation insurance, are not employee benefits and are recognised as separate liabilities and expenses when the employment to which they relate has occurred. Employment on-costs are included as part of 'Other expenses' and are not included as part of the Trust's 'Employee benefits expense'. The related liability is included in Employment on-costs provision. (See note 8 'Other expenses' and note 24 'Provisions')

**(r) Superannuation expense**

The following elements are included in calculating the superannuation expense in the Income Statement:

- (a) Defined benefit plans – the change in the unfunded employer’s liability (i.e. current service cost and, actuarial gains and losses) assumed by the Treasurer in respect of current employees who are members of the Pension Scheme and current employees who accrued a benefit on transfer from that Scheme to the Gold State Superannuation Scheme (GSS); and
- (b) Defined contribution plans – Employer contributions paid to the GSS, the West State Superannuation Scheme (WSS), and the GESB Super Scheme (GESBS).

Defined benefit plans – the movements (i.e. current service cost and, actuarial gains and losses) in the liabilities in respect of the Pension Scheme and the GSS transfer benefits are recognised as expenses. As these liabilities are assumed by the Treasurer (refer note 2(q)), a revenue titled ‘Liabilities assumed by the Treasurer’ equivalent to the expense is recognised under Income from State Government in the Income Statement. See note 16 ‘Income from State Government’. Commencing in 2008-09, the reporting of annual movements in these notional liabilities has been discontinued and is no longer recognised in the Income Statement.

The superannuation expense does not include payment of pensions to retirees, as this does not constitute part of the cost of services provided in the current year.

The GSS Scheme is a defined benefit scheme for the purpose of employees and whole-of-government reporting. However, apart from the transfer benefit, it is a defined contribution plan for agency purposes because the concurrent contributions (defined contributions) made by the agency to GESB extinguishes the agency’s obligations to the related superannuation liability.

(s) Accrued Salaries

The accrued salaries (see Note 23 ‘Payables’) represent the amount due to staff but unpaid at the end of the financial year, as the end of the last pay period for that financial year does not coincide with the end of the financial year. The Trust considers the carrying amount of accrued salaries to be equivalent to its net fair value.

(t) Resources Received Free of Charge or For Nominal Value

Resources received free of charge or for nominal value, which can be reliably measured, are recognised as income and as assets or expenses as appropriate at fair value.

(u) Comparative Figures

Comparative figures are, when appropriate, reclassified to be comparable with figures presented in the current financial year.

3 Disclosure of changes in accounting policy and estimates

Initial application of an Australian Accounting Standard

The Trust has applied the following Australian Accounting Standards and Australian Accounting Interpretations effective for annual reporting periods beginning on or after 1 July 2008 that impacted on the Trust:

Review of AAS 27 ‘Financial Reporting by Local Governments’, 29 ‘Financial Reporting by Government Departments’ and 31 ‘Financial Reporting by Governments’. The AASB has made the following pronouncements from its short term review of AAS 27, AAS 29 and AAS 31:

AASB 1004 ‘Contributions’;

AASB1050 ‘Administered Items’;

AASB 1051 ‘Land Under Roads’;

AASB 1052 ‘Disaggregated Disclosures’;

AASB 2007-9 ‘Amendments to Australian Accounting Standards arising from the review of AASs 27, 29 and 31 [AASB 3, AASB 5, AASB 8, AASB 101, AASB 114, AASB 116, AASB 127 & AASB 137]; and

Interpretation 1038 ‘Contributions by Owners Made to Wholly-Owned Public Sector Entities

The existing requirements in AAS 27, AAS 29 and AAS 31 have been transferred to the above new and existing topic-based Standards and Interpretation. These requirements remain substantively unchanged. AASB 1050, AASB 1051 and AASB 1052 only apply to statutory authorities. The other Standards and Interpretation make some modifications to disclosures and provide additional guidance, otherwise, there will be no financial impact.

Voluntary changes in Accounting Policy

The Trust has increased the asset capitalisation threshold to \$5,000 for plant and equipment.



Future impact of Australian Accounting Standards not yet operative

The Trust cannot early adopt an Australian Accounting Standard or Australian Accounting Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. Consequently, the Trust has not applied the following Australian Accounting Standards and Australian Accounting Interpretations that have been issued and which may impact the Trust but are not yet effective. Where applicable, the Trust plans to apply these Standards and Interpretations from their application date:

Title	Operative for reporting periods beginning on/after
AASB 101 'Presentation of Financial Statements' (September 2007). This Standard has been revised and will change the structure of the financial statements. These changes will require that owner changes in equity are presented separately from non-owner changes in equity. The Trust does not expect any financial impact when the Standard is first applied.	1 January 2009

Changes in Accounting Estimates

The Trust did not have any changes to its accounting estimates during the 2008-09 financial year.

	2009 \$000	2008 \$000
4 Employee benefits expense		
Wages and salaries	2,051	1,721
Superannuation – defined contribution plans (a)	186	173
Annual leave (b)	8	9
Long service leave (b)	72	116
Other related expenses	-	19
	<u>2,317</u>	<u>2,038</u>
(a) Defined contribution plans include West State and Gold State (contributions paid).		
(b) Includes a superannuation contribution component.		
Employment on-costs such as workers' compensation insurance are included at the employment on-costs liability is included at note 24 'Provisions'.		
5 Supplies and services		
Communications	269	163
Consultants and contractors	4,135	4,772
Consumables	108	125
Materials	38	53
Travel	116	78
Other	17	33
	<u>4,683</u>	<u>5,224</u>
6 Depreciation expense		
Plant, equipment and vehicles	55	122
Buildings	157	108
Exhibitions	122	120
	<u>334</u>	<u>350</u>
7 Accommodation expenses		
Repairs and maintenance	-	197
Occupancy expenses	146	118
Cleaning	17	16
	<u>163</u>	<u>331</u>



	2009	2008
	\$000	\$000
8 Other expenses		
Audit and other fees	58	60
Workshop/seminar costs	3	17
Motor vehicle expenses	28	25
Sundry expenses	13	9
Legal fees	36	32
Minor asset costs	9	3
Doubtful debts expense	-	4
Write down of asset classified as held for sale	-	50
Other expenses	157	97
	<u>304</u>	<u>297</u>
9 User charges and fees		
Admissions	76	80
Rental income	294	299
Membership fees	90	95
Other income	-	79
	<u>460</u>	<u>553</u>
10 Trading profit		
Sales	91	24
Cost of Sales:		
Opening inventory	17	24
Write-offs	-	(1)
Purchases	93	1
	<u>110</u>	<u>24</u>
Closing inventory	(15)	(17)
Cost of goods sold	<u>95</u>	<u>7</u>
Trading profit	<u>(4)</u>	<u>17</u>
See note 2(m) 'Inventories' and note 17 'Inventories'.		
11 Commonwealth grants and contributions		
Department of Family, Housing, Community Services & Indigenous Affairs	37	-
Department of Veteran Affairs	1	-
Department of the Environment, Water, Heritage and the Arts	662	77
BHP Billiton	250	100
Office of the USA Embassy	6	-
Shire of Cue	60	-
	<u>1,016</u>	<u>177</u>
12 Other revenue		
Donations and legacy	1,318	11
Other Income	1,197	808
Appeal income	2,991	4,741
	<u>5,506</u>	<u>5,560</u>



	2009	2008
	\$000	\$000
13 Net gain/(loss) on disposal of non-current assets		
<i>Cost of Disposal of Non-Current Assets</i>		
Property, plant, equipment and vehicles	(761)	(326)
<i>Proceeds from Disposal of Non-Current Assets</i>		
Property, plant, equipment and vehicles	732	180
Net (loss)/ gain	(29)	(146)
See also note 2(i) 'Non-current assets classified as held for sale' and note 21 'Non-current assets classified as held for sale' and note 20 'Property, plant and equipment'.		
14 Income from State Government		
Appropriation received during the year:		
Service appropriations (i)	2,340	2,326
	2,340	2,326
The following assets have been assumed from/(transferred to) other state government agencies during the financial year:(ii)		
Luisini winery	304	-
House (1) at Weir Village Road Mundaring	41	-
Old Bunbury Post Office	827	-
Old Collie Police Station	137	-
Rosella House Geraldton	1,175	-
Mt Charlotte	-	65
Bartram Street Beverley	-	229
Wanslea Cottesloe	-	2,100
Bill Sewell Centre Geraldton	-	7,180
Kylie Dam Reserve	-	136
Artefacts	-	(37)
Total assets assumed/(transferred)	2,484	9,673
	4,824	11,999

- (i) Service appropriations are accrual amounts reflecting the full cost of services delivered. The appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.
- (ii) Where the Treasurer or other entity has assumed a liability, The Trust recognizes revenues equivalent to the amount of the liability assumed and an expense relating to the nature of the event or events that initially gave rise to the liability. As from 1 July 2002 non-discretionary and non-reciprocal transfers of net assets (ie. restructuring or administrative arrangements) have been classified as Contributions by Owners (CBO's) under TI 955 and are taken directly to equity. Discretionary transfers of assets between State Government agencies are reported as assets assumed/(transferred) under Income from State Government.



	2009	2008
	\$000	\$000
15 Grants from State Government		
<i>State Government</i>		
Lotterywest	273	231
WA Planning Commission	1,500	-
Crime Prevention	-	10
ANZAC Day Working Group	-	7
Department of Local Government and Regional Development	14	304
Wheatbelt Development Commission	-	12
Tourism WA	15	-
	<u>1,802</u>	<u>564</u>
16 Restricted cash assets and cash equivalents		
<i>Current</i>		
Appeals funds (i)	1,775	1,490
Bonds (i)	2,048	434
	<u>3,823</u>	<u>1,924</u>
(i) The money can only be expended on approved conservation work.		
17 Inventories		
<i>Current</i>		
Inventories held for resale at net realisable value	15	17
	<u>15</u>	<u>17</u>
See also note 2(m) 'Inventories' and note 10 'Trading profit'.		
18 Receivables		
<i>Current</i>		
Receivables	246	557
Allowance for impairment of receivables	(5)	(4)
Interest Receivable	35	18
Prepayments	25	44
GST receivable	34	32
	<u>335</u>	<u>647</u>
Reconciliation of changes in the allowance for impairment of receivables:		
Balance at beginning of the year	4	2
Doubtful debts expense recognized in the income statement	5	4
Amount recovered during the year	(4)	(2)
Balance at end of year	<u>5</u>	<u>4</u>
Credit Risk		
Ageing of receivables past due but not impaired based on the information provided to senior management, at balance sheet date:		
Not more than 3 months	91	3
More than 3 months but less than 6 months	17	11
	<u>108</u>	<u>14</u>
Receivables individually determined as impaired at the balance sheet date:		
Carrying amount, before deducting any impairment loss	5	4
Impairment loss	(5)	(4)
	<u>-</u>	<u>-</u>
See also note 2(o) 'Receivables' and note 31 'Financial Instruments'.		



	2009	2008
	\$000	\$000
19 Amounts receivable for services		
Current	265	345
Non current	264	66
	529	411
Represents the non-cash component of service appropriations. See note 2(n) 'Amounts receivables for services (holding account)'. It is restricted in that it can only be used for asset replacement or payment of leave liability.		
20 Property, plant and equipment		
Freehold land		
At fair value (i)	35,214	35,458
	35,214	35,458
Buildings		
At fair value (i)	16,574	13,994
Accumulated depreciation	(157)	(107)
	16,417	13,887
Artefacts	1,603	1,603
At cost	1,603	1,603
Exhibitions		
At cost	1,219	1,219
Accumulated depreciation	(470)	(346)
	749	873
Furniture, fixture and fittings		
At cost	16	80
Accumulated depreciation	(10)	(71)
	6	9
Plant and office equipment		
At cost	172	388
Accumulated depreciation	(143)	(340)
	29	48
Vehicles		
At cost	124	119
Accumulated depreciation	(27)	(28)
	97	91
Total Property, plant and equipment	54,115	51,969

- (a) Freehold land and buildings were revalued as at 1 July 2008 by the Western Australian Land Information Authority (Valuation Services). The valuations were performed during the year ended 30 June 2009 and recognized at 30 June 2009. In undertaking the revaluation, fair value was determined by reference to market values for land:\$17,891,600 and buildings:\$8,776,427. For the remaining balance, fair value of land and buildings was determined on the basis of depreciated replacement cost. See note 2(f) 'Property, Plant and equipment'.



20 Property, plant and equipment cont'd

Reconciliation of the carrying amounts of property, plant, equipment, exhibitions, vehicles, artefacts and equipment at the beginning and end of the reporting period are set out below.

	FURNITURE, FIXTURE AND FITTINGS	PLANT AND EQUIPMENT	VEHICLES	FREEHOLD LAND	BUILDINGS	ARTEFACTS	EXHIBITIONS	TOTAL
2009	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Carrying amount at start of year	9	48	91	35,458	13,887	1,603	873	51,969
Additions	-	8	90	2,851	1,959	-	-	4,908
Revaluation increments/ (decrements)	-	-	-	(3,095)	728	-	-	(2,367)
Depreciation expense	(3)	(27)	(23)	-	(157)	-	(124)	(334)
Disposals	-	-	(61)	-	-	-	-	(61)
Carrying amount at end of year	6	29	97	35,214	16,417	1,603	749	54,115

	FURNITURE, FIXTURE AND FITTINGS	PLANT AND EQUIPMENT	VEHICLES	FREEHOLD LAND	BUILDINGS	ARTEFACTS	EXHIBITIONS	TOTAL
2008	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Carrying amount at start of year	16	200	90	22,508	9,363	1,876	982	35,035
Additions	6	26	73	7,069	4,080	-	11	11,265
Revaluation increments/ (decrements)	-	-	-	5,881	551	-	-	6,432
Depreciation expense	(8)	(93)	(22)	-	(107)	-	(120)	(350)
Disposals – change in Recapitalisation	(5)	(85)	-	-	-	-	-	(90)
Disposals	-	-	(50)	-	-	(273)	-	(323)
Carrying amount at end of year	9	48	91	35,458	13,887	1,603	873	51,969

	2009	2008
	\$000	\$000
21 Non-current assets classified as held for sale		
<u>Opening balance</u>		
Land and buildings	700	750
Less write-down from cost to fair value less selling costs	-	(50)
	700	700
<u>Assets purchased and held for sale</u>		
Land	795	-
Less write-down from cost to fair value less selling costs	-	-
	795	-
<u>Total assets classified as held for sale</u>		
Land and buildings	1,495	750
Less write-down from cost to fair value less selling costs (a)	-	(50)
	1,495	700



	2009	2008
	\$000	\$000
21 Non-current assets classified as held for sale con'td		
<u>Less assets sold</u>		
Land and buildings	700	-
Less write-down from cost to fair value less selling costs	-	-
	700	-
<u>Closing balance</u>		
Land and buildings	795	750
Less write-down from cost to fair value less selling costs	-	(50)
	795	700

(a) Disclosed as Other expenses. See note 8 'Other Expenses'

22 Impairment of assets

There were no indications of impairment to property, plant and equipment at 30 June 2009.

The Trust held no goodwill or intangible assets with an indefinite useful life during the reporting period and at balance date there were no intangible assets not yet available for use.

All surplus assets at 30 June 2009 have either been classified as assets held for sale or written-off.

23 Payables

Current		
Trade payables	298	551
Other payables	38	34
Accrued expenses	23	260
Accrued salaries	23	15
	382	860

See also note 2(p)'Payables' and note 31 'Financial Instruments'.

24 Provisions

<u>Current</u>		
Employee benefits provision		
Annual leave(i)	155	144
Long service leave (ii)	280	218
Other - salary contribution	7	7
	442	369
Other provisions		
Employment on-costs (iii)	44	39
	44	39
	486	408
<u>Non-current</u>		
Employee benefits provision		
Long service leave (ii)	22	20
	22	20
Other provisions		
Employment on-costs (iii)	2	2
	2	2
	24	22



	2009 \$000	2008 \$000
24 Provisions cont'd		
(i) Annual leave liabilities have been classified as current as there is no unconditional right to defer settlement for at least 12 months after balance sheet date. Assessment indicate that actual settlement of the liabilities will occur as follows:		
Within 12 months of balance sheet date		
More than 12 months after balance sheet date	56	86
(ii) Long service leave liabilities have been classified as current where there is no unconditional right to defer settlement for at least 12 months after balance sheet date. Assessments indicate that actual settlement of the liabilities will occur as follows:	99	58
Within 12 months of balance sheet date	155	144
More than 12 months after balance sheet date		
(iii) The settlement of annual and long service leave liabilities gives rise to the payment of employment on-costs including superannuation and workers compensation insurance. The liability for such on-costs is included here. The associated expense is included under Other related expenses (under Employee expenses) at Note 4.	76	73
	226	165
	302	238
25 Equity		
Equity represents the residual interest in the net assets of The Trust. The Government holds the equity interest in The Trust on behalf of the community. The asset revaluation reserve represents that portion of equity resulting from the revaluation of non-current assets.		
Contributed equity		
Balance at start of year	3,206	2,675
Contributions by owners		
Capital contributions (i)	435	531
Balance at end of year	3,641	3,206
(i) Capital contributions (appropriations) have been designated as contributions by owners in Treasurer's Instruction 955 and are credited directly to equity in the Balance Sheet.		
Reserve		
Asset revaluation reserve:		
Balance at start of year	29,725	23,293
Net revaluation increments:		
Land	(3,094)	5,881
Buildings	728	551
Balance at end of year	27,359	29,725
Accumulated surplus		
Balance at start of year	24,261	13,597
Adjustment as a result in change in accounting policy	-	(90)
Result for the period	6,127	10,754
Balance at end of year	30,388	24,261



	2009 \$000	2008 \$000
26 Notes to the Cash Flow Statement		
<u>Reconciliation of cash</u>		
Cash at the end of the financial year as shown in the Cash Flow Statement is reconciled to the related items in the Balance Sheet as follows:		
Cash and cash equivalents	2,668	2,814
Restricted cash and cash equivalents (refer to Note 16)	3,823	1,924
	<u>6,491</u>	<u>4,738</u>
<u>Reconciliation of net cost of services to net cash flows used in operating activities.</u>		
Net cost of services	(499)	(1,809)
<u>Non-cash items:</u>		
Depreciation expense	334	350
Adjustment for other non-cash items	(18)	2
Write down of asset classified as held for sale	-	50
Provision for doubtful debts	5	4
Donation of Land	(1,240)	-
Net (Gain)/loss on sale of property, plant and equipment	29	146
<u>(Increase)/decrease in assets:</u>		
Current receivables	315	(224)
Current inventories	2	7
<u>Increase/(decrease) in liabilities:</u>		
Current payable	(477)	512
Current provisions	78	245
Non-current provisions	2	(95)
Other non current liabilities	-	(9)
Net GST receipts/(payments)	(13)	32
Change in GST receivables/payables	3	(146)
Net cash used in operating activities	<u>(1,479)</u>	<u>(935)</u>
27 Commitments		
(a) Capital expenditure commitments		
Capital expenditure commitments, being contracted capital expenditure additional to the amounts reported in the financial statements, are payable as follows:		
Within 1 year	657	117
The capital commitments include amounts for:		
Conservation and Interpretation	<u>657</u>	<u>117</u>
(b) Lease commitments		
Commitments in relation to leases contracted for at the reporting date but not recognised as in the Financial statements are payable as follows:		
Within 1 year	8	8
Later than 1 year and not later than 5 years	12	22
Later than 5 years	-	-
	<u>20</u>	<u>30</u>
Representing:		
Non-cancelable operating leases	20	30
	<u>20</u>	<u>30</u>



28 Contingent liabilities and contingent assets

Contingent liabilities

In addition to the liabilities incorporated in the financial statements, the Trust has the following contingent liabilities:

Native title claims

Native title claims have been made on The Trust land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.

Contaminated sites

The Trust did not report any suspected contaminated sites to Department of Environment and Conservation (DEC) during the year.

Contingent assets

In additions to the assets included in the financial statements, the Trust has no contingent assets as at 30 June 2009.

29 Events occurring after reporting date

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

30 Explanatory statement

Significant variations between estimates and actual results for income and expenses are shown below. Significant variations are considered to be those greater than 10% or \$10,000.

Significant variances between estimated and actual result for 2009

	2009	2009	
	Actual	Estimate	Variation
	\$000	\$000	\$000
Expenses			
Employee benefits expenses (a)	2,317	2,158	159
Supplies and services (b)	4,683	1,327	3,356
Depreciation expense (c)	334	350	(16)
Accommodation (d)	163	400	(237)
Other expenses (e)	304	145	159
Loss on disposal of non-current assets (f)	29	-	29
Revenue			
User charges and fees (g)	460	500	(40)
Commonwealth grants and contributions (h)	1,016	350	666
Interest (i)	353	180	173
Other revenues (j)	5,506	350	5,156
Gain on disposal of non-current assets (k)	-	60	(60)

a) Employee benefits expenses

The increase in expenditure in this area is due to additional contract staff required to the demand brought about by the increase in properties managed by the Trust and an increase in the natural heritage and education programs.

b) Supplies and services

Increase in expenditure is due to the increase in heritage appeal activity which is outside the control of the Trust. Property costs such as repairs, gardening and pest control previously included in accommodation expenses have been now included in this area. The increase in grant activity was not envisaged at the time the budget papers were formulated.

c) Depreciation expense

Decrease in depreciation expense is due to the change in Trust policy regarding capitalisation of items purchased. The minimum value has increased from \$1,000 to \$5,000 as from 1 July 2008. This change was not envisaged at the time the budget papers were formulated.

d) Accommodation

The decrease in accommodation costs is due to the shifting of non-administration property costs such as repairs, gardening and pest control out of this area into supplies and services.

**30 Explanatory statement cont'd****e) Other expenses**

The increase in other expenses is largely due to increases in audit, legal fees, staff training and workshops which were unknown when the estimates were formulated.

f) Loss on disposal of non-current assets

The loss relates to the disposal of motor vehicles and one natural heritage property originally purchased for re-sale. No loss on disposal of non-current assets was included in the budget papers.

g) User charges and fees

Decrease in revenue from user charges and fees is mainly due to less actual rental income received compared with budget paper estimate.

h) Commonwealth grants and other contributions

Grants received by The Trust are dependent on the availability of such grants and on the projects being undertaken. In 2008-09 grants funding was greater than what was expected at the time the estimates were formulated.

i) Interest

At the time the estimates were formulated the amount of funds that would be available for investing were unknown. The increase in grant funding received and funds deposited by various heritage appeals was greater than expected. This resulted in the receipt of additional interest income for the year.

j) Other revenues

The increase in income from other revenue is mainly due to a one off donation of asset from WA planning Commission in 2008-09. Other reasons contributing to the increase are; additional income received from The Trust publications and unexpected income from the Bill Sewell Complex and land donations. These increases were not known at the time the estimates were formulated.

k) Gain on disposal of non-current assets

At the time the budget papers were formulated it was expected that the sale of natural heritage properties would result in a gain to the Trust. However this did not eventuate during 2008-09.

Significant variances between actual results for 2008 and 2009

	2009	2008	Variance
	\$000	\$000	\$000
Expenses			
Employee expenses (a)	2,317	2,038	279
Supplies and services (b)	4,683	5,224	(541)
Depreciation (c)	334	350	(16)
Accommodation expenses (d)	163	331	(168)
Loss on disposal of non-current assets (e)	29	146	(117)
Revenue			
User charges and fees (f)	460	553	(93)
Commonwealth grants and contributions (g)	1,016	177	839
Interest (h)	353	270	83

a) Employee expenses

The increase in employment costs is due to the engagement of short term contract staff to meet project work needs during 2008-09 plus the increase in resources brought about by the increase in properties managed by the Trust.

b) Supplies and services

The decrease in expenditure relates mainly to the decrease in heritage appeal payments in 2008-09 compared to appeal payments in 2007-08. This expenditure is funded from restricted cash held for the purpose of operating appeals and is beyond the control of the Trust.

c) Depreciation

Decrease in depreciation expense is due to the change in Trust policy regarding capitalisation of items purchased. The minimum value has increased from \$1,000 to \$5,000 as from 1 July 2008.

d) Accommodation expenses

The decrease in accommodation costs in 2008-09 is due to the shifting of non-administration property costs such as repairs, gardening and pest control out of this area into supplies and services.



30 Explanatory statement cont'd

e) Loss on disposal of non-current assets

The decrease in this area between 2007-08 and 2008-09 relates to the one-off sale of artefact items.

f) User charges and fees

The decrease in user charges and fees is due to a slight decrease in rental income from the lease of properties and the additional income received in 2007-08 from insurance recoups.

g) Commonwealth grants and contributions

The grants received by the Trust are dependent on the availability of such grants and on the projects being undertaken. In 2008-09 grants funding received was greater than in 2007-08.

h) Interest

The increase in income from interest is due to a greater amount of funds available to invest in interest bearing term deposits during 2008-09, largely due to an increase in grant funds received during the 2008-09 year.

31 Financial instruments

a) Financial Risk Management Objectives and Policies

Financial instruments held by the Trust are cash and cash equivalents, restricted cash and cash equivalents, receivables, and payables. The Trust has limited exposure to financial risks. The Trust's overall risk management program focuses on managing the risks identified below.

Credit risk

Credit risk arises when there is the possibility of the Trust's receivables defaulting on their contractual obligations resulting in financial loss to the Trust. The Trust measures credit risk on a fair value basis and monitors risk on a regular basis.

The maximum exposure to credit risk at balance sheet date in relation to each class of recognised financial assets is the gross carrying amount of those assets inclusive of any provisions for impairment as shown in the table at Note 31(c).

Credit risk associated with the Trust's financial assets is minimal because the main receivable is the amounts receivable for services (holding account). For receivables other than government, the Trust trades only with recognised, creditworthy third parties. The Trust has policies in place to ensure that sales of products and services are made to customers with an appropriate credit history. In addition, receivable balances are monitored on an ongoing basis with the result that the Trust's exposure to bad debts is minimal. There are no significant concentrations of credit risk.

Provision for impairment of financial assets is calculated based on past experience, and current and expected changes in client credit ratings. For financial assets that are either past due or impaired, refer to Note 18 'Receivables'.

Liquidity risk

Liquidity risk arises when the Trust is unable to meet its financial obligations as they fall due. The Trust is exposed to liquidity risk through its trading in the normal course of business.

The Trust has appropriate procedures to manage cash flows including drawdowns of appropriations by monitoring forecast cash flows to ensure that sufficient funds are available to meet its commitments.

Market Risk

The Trust is not materially exposed to market risk other than as disclosed in the interest rate sensitivity analysis.

b) Categories of Financial Instruments

In addition to cash, the carrying amounts of each of the following categories of financial assets and financial liabilities at the balance sheet date are as follows:

	2009	2008
	\$000	\$000
Financial Assets		
Cash and cash equivalents	2,668	2,814
Restricted cash and cash equivalents	3,823	1,924
Loans and receivables ^(a)	276	570
Amount receivable for service	529	411
Financial Liabilities		
Financial liabilities measured at amortised cost	382	860

(a) The amount of receivables excludes GST recoverable from the ATO (statutory receivable).

31 Financial instruments cont'd

(c) Financial Instrument Disclosures

Credit Risk and Interest rate Exposures

The following tables disclose The Trust's maximum exposure to credit risk, interest rate exposures and the ageing analysis of financial assets. The Trust's maximum exposure to credit risk at the balance sheet date is the carrying amount of financial assets as shown below. The table discloses the ageing of financial assets that are past due but not impaired and impaired financial assets. The table is based on information provided to senior management of The Trust.

The Trust does not hold any collateral as security or other credit enhancement relating to the financial assets it holds.

The Trust does not hold any financial assets that had to have their terms renegotiated that would have otherwise resulted in them being past due or impaired.

Interest rate exposures and ageing analysis of financial assets ^(a)

			INTEREST RATE EXPOSURE		PAST DUE BUT NOT IMPAIRED							Impaired financial assets
			Variable Interest Rate	Non-interest bearing	Up to 3 months	3-12 months	1-2 years	2-3 years	3-4 years	4-5 years	More than 5 years	
	Weighted Average Effective Interest Rate	Carrying Amount										
	%	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Financial Assets												
2009												
Cash and cash equivalents	4	2,668	442	163	2,063	-	-	-	-	-	-	-
Restricted cash and cash equivalents	4	3,823	-	-	3,823	-	-	-	-	-	-	-
Receivables ^(a)	-	276	-	276	-	-	-	-	-	-	-	-
Amounts receivable for services	-	529	-	529	-	-	-	-	-	-	-	-
		7,296	442	968	5,886	-	-	-	-	-	-	-
2008												
Cash and cash equivalents	7	2,814	2,814	-	-	-	-	-	-	-	-	-
Restricted cash and cash equivalents	7	1,924	1,924	-	-	-	-	-	-	-	-	-
Receivables ^(a)	-	570	-	570	-	-	-	-	-	-	-	-
Amounts receivable for services	-	411	-	411	-	-	-	-	-	-	-	-
		5,719	4,738	981	-	-	-	-	-	-	-	-

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable).

(b) Included in the allowance for impairment of receivables, the Authority has a particular debtor for which it has received notification of filing for bankruptcy and it is expected that only \$8,000 in 2009 (2008:\$3,000) of the amount owing will be recovered.



31 Financial instruments cont'd

Liquidity Risk

The following table details the contractual maturity analysis for financial liabilities. The contractual maturity amounts are representative of the undiscounted amounts at the balance sheet date. The table includes interest and principal cash flows. An adjustment has been made where material.

INTEREST RATE EXPOSURE AND MATURITY ANALYSIS OF FINANCIAL LIABILITIES													
	Weighted Average Effective Interest Rate	Carrying Amount	INTEREST RATE EXPOSURE				MATURITY DATES						
			Variable Interest Rate	Non-interest bearing	Adjustment for discounting	Total Nominal Amount	Up to 3 months	3-12 months	1-2 years	2-3 years	3-4 years	4-5 years	More than 5 years
	%	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Financial Liabilities													
2009													
Payables	-	382	-	382	-	-	-	-	-	-	-	-	-
		382	-	382	-	-	-	-	-	-	-	-	-
2008													
Payables	-	860	-	860	-	-	-	-	-	-	-	-	-
		860	-	860	-	-	-	-	-	-	-	-	-

The amounts disclosed are the contractual undiscounted cash flows of each class of financial liabilities

Interest rate sensitivity analysis

The following table represents a summary of the interest rate sensitivity of The Trust's financial assets and liabilities at the balance sheet date on the surplus for the period and equity for a 1% change in interest rates. It is assumed that the change in interest rates is held constant throughout the reporting period.

	Carrying amount	-1% change		+1% change	
		Profit	Equity	Profit	Equity
2009	\$000	\$000	\$000	\$000	\$000
Financial Assets					
Cash and cash equivalents	2,668	(27)	(27)	27	27
Restricted cash and cash equivalents	3,823	(38)	(38)	38	38
Financial Liabilities					
Total Increase/(Decrease)		(65)	(65)	65	65
	Carrying amount	-1% change		+1% change	
		Profit	Equity	Profit	Equity
2008	\$000	\$000	\$000	\$000	\$000
Financial Assets					
Cash and cash equivalents	2,814	(28)	(28)	28	28
Restricted cash and cash equivalents	1,924	(19)	(19)	19	19
Financial Liabilities					
Total Increase/(Decrease)		(47)	(47)	47	47

-1% change

+1% change

Fair Values

All financial assets and liabilities recognised in the balance sheet, whether they are carried at cost or fair value, are recognised at amounts that represent a reasonable approximation of fair value unless otherwise stated in the applicable notes.



	2009	2008
	\$000	\$000

32 Remuneration of Members of The Trust and Senior Officers

Remuneration of Members of the Accountable Authority

No remuneration was payable to members of The Trust.

\$		
0 - 10,000	16	14

Remuneration of Senior Officers

The number of Senior Officers other than the members of The Trust, whose total of fees, salaries, superannuation, non monetary benefits and other benefits for the financial year, fall within the following bands are:

\$		
90,001 - 100,000	-	-
100,001 - 110,000	1	-
110,001 - 120,000	1	3
120,001 - 130,000	3	2
130,001 - 140,000	1	1
140,001 - 200,000	1	-

The total remuneration of the senior officers is:	920	780
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The superannuation included here represents the superannuation expense incurred by The Trust in respect of Senior Officers other than senior officers reported as members of The Trust.

No senior officers are member of the pension scheme.

33 Remuneration of Auditors

Remuneration to the Auditor General for the financial year is as follows:

Auditing the accounts, financial statements and performance indicators.	40	33
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34 Special Purpose Accounts

Special Purpose Account Section 16(l) © of FMA

Ernest Hodgkin Trust Fund - Private Trust Account

The purpose of the trust account is to hold funds for Estuary and Research and Education. The trust was established during the 1998/1999 financial year.

Balance at the start of year	153	146
Receipts:	47	13
Payments:	(84)	(6)
Balance at the end of year	116	153



OTHER DISCLOSURES

Employment and Industrial Relations

Number and category of staff

As at 30 June 2009 the National Trust had the following employees

NO. AND CATEGORY	2006-07	2007-08	2008-09
Full-time permanent	16	15	15
Full-time contract	4	9	6
Part-time measured on FTE basis	8	8	11
Secondment	1	1	1

Staff Development & Wellbeing

The National Trust is committed to providing the best possible development opportunities for its staff, enabling them to maintain high skill levels of skills and meet advances in technological and process advances.

Staff are encouraged to further their career pathways through professional development and training, self and formal staff evaluations, provision of flexible work options, health and wellness programs and training and mentoring. Since 2007 National Trust staff have been able to participate in the Global Corporate Challenge to improve their fitness.

Recruitment

Selection and recruitment processes are maintained at a consistently high standard to ensure appointment of people to positions with the appropriate level of skill levels and to enhance the quality of service provision.

Workers Compensation

There was one compensation claim recorded during the financial year.

Advertising Costs

In compliance with Section 175ZE of the *Electoral Act 1907*, the National Trust is required to report on expenditure incurred during the financial year in relation to advertising agencies, market research organisations, polling organisations and media advertising organisations.

TYPE OF PURCHASE	SUPPLIER	AMOUNT SPENT WITH SUPPLIER	NATURE OF EXPENDITURE
Advertising Agencies		Nil	
Market Research organisations		Nil	
Polling organisations		Nil	
Direct mail organisations		Nil	
Media advertising organisations	Marketforce	\$942.36	Formatting and placing advertisements in newspapers for vacant position and tenders.



GOVERNANCE DISCLOSURES

Australian Council of National Trusts

The Australian Council of National Trusts is a company limited by guarantee, established by State and Territory Trust's to coordinate national activities including reviewing legislation and policy relating to heritage, managing heritage awareness programs such as 'Heritage@Risk' and supporting the objectives of the Australian National Trust movement.

Conflict of Interest

At the date of reporting, no Senior Officers, or organisations of which Senior Officers are members, have substantial interests in existing or proposed contracts with the National Trust.

Elections

Pursuant with rule 36 of the National Trust of Australia (WA) Trust Rules, the nomination and election process for Council Officers is managed annually by the Western Australian Electoral Commission.

Disability Access and Inclusion

During the year the services of an access officer from the National Trust of Scotland were made available to the Trust enabling the preparation of a number of site audits. We have also included sub titles to a multimedia presentation at York Courthouse Complex for hearing impaired people and will be installing disabled access toilets at East Perth Cemeteries next year.

Compliance with Public Sector Standards and Ethical Codes

The National Trust complied with the Office of Public Sector Standards Code of Ethics and undertook a review of the organizations Code of Conduct following the release of the Office of Public Sector Standards *Good Governance Guide*. The Code of Conduct is being updated in line with this guide for endorsement early in the new financial year. A workshop will be held to raise awareness of the code.

Record Keeping

Efficiency & Effectiveness Assessment

The efficiency and effectiveness of the National Trust's record keeping system is evaluated every five years to assess the extent to which the system meets the record keeping policy objectives, level and extent of usage, processes and to identify and schedule areas for future improvement. A five year review is scheduled for 2012. To maintain compliance the organisation conducts an annual internal audit of one fifth of the organisations records.

Induction and Training Program

The National Trust provides training and guidelines to all new staff via their induction. At the induction their role and responsibilities are highlighted relating to compliance and an induction checklist is completed. Follow up occurs within three months of appointment and is supplemented by internal training sessions which are conducted every six months for staff. The record keeping training program is reviewed periodically to ensure its effectiveness.



GOVERNMENT POLICY

Corruption Prevention

The National Trust delivers ethics training sessions to all its program managers and senior staff.

The organisation's Public Interest Disclosure (PID) officer provides information to staff about the process for disclosure at their induction. Brochures and information about Public Interest Disclosure is available on the National Trust's intranet for staff and Councillors.

Substantive Equality

While the National Trust is not represented on the Strategic Management Council, and therefore not required to negotiate annually the scope of implementation for *The Policy Framework for Substantive Equality (Policy Framework)* with the Commissioner for Equal Opportunity, it is aware of the intent and substance of the *Policy Framework*.

Occupational Safety, Health and Injury Management

Statement of Compliance

In the twelve months ending 30 June 2009 the National Trust had no compensation claims which resulted from work related fatalities, lost time or severe injuries/diseases. The National Trust's Occupational Safety and Health Policy complies with the *Occupational Safety and Health Act 1984* and the Code of Practice: Occupational Safety and Health in the Western Australian Public Sector 2007.

Statement of Commitment

The National Trust will take all reasonably practicable measures under Section 19 of the *Occupational Safety and Health Act 1984* to protect the safety and health of its employees, volunteers, contractors and other people in the workplace to ensure that there are safe systems of work.

Sustainability

The National Trust's mission is to *conserve and interpret the heritage of Western Australia*. A Sustainability Action Plan is to be developed for the National Trust. The National Trust understands and embraces the Government definition of sustainability as meeting the needs of current and future generations through the interconnectedness of environmental conservation, social advancement and economic prosperity.

Buy Local

The National Trust is exempt from State Supply Commission policies, however as best practice has chosen to comply with State Supply Commission policies and guidelines and achieved an 80 percent Buy Local target.

OVERALL GOALS FOR 2009-10

Relationship to Government Goals

Broad government goals are supported at agency level by specific outcomes. Agencies deliver services to achieve these outcomes. The following table illustrates the relationship between the agency's services and the desired outcome, and the government goal it contributes to. The key effectiveness indicators measure the extent of impact of the delivery of services on the achievement of desired outcomes. The key efficiency indicators monitor the relationship between the service delivered and the resources used to produce the service.

GOVERNMENT GOALS	DESIRED OUTCOMES	SERVICES
Social and Environmental Responsibility: Ensuring the economic activity is managed in a socially and environmentally responsible manner for the long-term benefit of the State.	Conservation of Western Australia's cultural and natural heritage.	1. Conservation of Heritage 2. Interpretation - Heritage Awareness and Education 3. Conservation of Natural Heritage



KEY ACHIEVEMENTS & FUTURE AIMS

The National Trust understands and embraces the Government definition of sustainability as meeting the needs of current and future generations through the interconnectedness of environmental conservation, social advancement and economic prosperity.

Methodology to research economic, environmental and social benefit of National Trust:

The National Trust in consultation with its stakeholders and the broader community has been working with Resolve Global and a number of tertiary institutions in developing a methodology to measure the economic, environmental and social benefit to the community generated by the work of the National Trust of Australia (WA). The information generated evaluates direct and indirect economic (use) values, social values such as education, scientific and community values and other values (non use). This data will support the National Trust in business case development, internal and external benchmarking, priority setting, and resource allocation and grant fund applications. This project will be implemented incrementally over the next two years.

Education & Learning Program:

Education programs are offered to the general public as well as school students around the state. Topics this year integrated across all heritage areas – natural, built and Aboriginal.

Providing nests for endangered native birds:

Some students from Hale School are continuing to participate in the Bird Boxes project. Unfortunately because Community Service is no longer mandatory, many schools have dropped their involvement with all the National Trust's Community Service projects. Some schools are continuing their involvement through the Society & Environment strand of the curriculum.

Future Aims: Publish data on the project as it becomes available, and if outcomes are positive, replicate the project with other schools.

Protecting native habitat for threatened species:

The Natural Heritage Program has established a fundraising appeal to assist in the preservation of habitat in the central wheatbelt area for the black-footed rock wallaby.

Luisini Winery Project:

Revegetation of the wetlands surrounding the site has resulted in improved ecology and increases in the local frog population (as reported by the Department of Conservation and the Environment). Annual planting program.

Conservation Covenanting Program:

This program provides legal protection for native bushland on privately owned land. Management support and advice are provided to owners of covenanted land through a stewardship program.

BushBank Program:

Revolves bushland properties with management plan and covenants in place. Proceeds are returned to the capital fund to purchase and protect more bushland.

Working with Land Developers:

The National Trust has been working with the owners of Parkwater Estate, Cowaramup to retain and protect native bushland on and around residential developments through management covenants.

Aborna Foundation:

Established to promote Aboriginal cultural and environmental values. The Foundation has been working on the development of a State wide festival of Aboriginal cultural heritage. The proposed festival will be made up of many small regional events culminating in an internationally promoted festival held in Perth. Funding is being sought from Tourism WA.

Aboriginal Cultural Development:

The National Trust is working to conserve and interpret Aboriginal cultural heritage through a number of partnerships and special projects including Ngalia Foundation with Woodside Foundation, Gabbie Kylie Foundation, Maali Foundation, and Malimup Foundation.

treemission®:

The treemission® program provides members of Rotary International District 9450 and the wider community with the opportunity to offset carbon emissions associated with meetings, events and daily activities, while contributing to on-ground environmental outcomes. Using the combined experience and expertise of Carbon Neutral and the National Trust of Australia (WA), Rotarian and community members' contributions will be used to plant trees for carbon sequestration, land rehabilitation and habitat extension.

Future aim: Be a carbon positive organisation.



Chemical reduction program:

The National Trust uses an organic product rather than traditional chemicals for termite treatments. Non toxic cleaning products are in use at all National Trust places.

Recycling:

Waste paper, toner cartridges and co-mingled waste are collected for recycling at the National Trust Head Office.

Waterwise:

A waterwise garden has been developed at Mt Charlotte in Kalgoorlie, one of the sites along the Golden Pipeline Heritage Trail. It is a publicly accessible site with interpretation enabling visitors to foster an appreciation of the beauty and benefits of a water saving garden. A waterwise garden has also been developed at Lowe Street cottages in York.

Future Aims:

Examine water usage practices and where possible implement water wise gardens that align with interpretation of the specific National Trust place.

Paper Minimisation Approach:

A policy of double-siding all printing and copying is in place. Distribution of documents electronically is encouraged.

Future Aims:

The implementation of the State Records e-record keeping guidelines in 2009-10 may further reduce use of paper.

Energy Minimisation:

The program to transfer from traditional incandescent light bulbs to energy saving light bulbs has been implemented where possible. Timers have also been fitted to some lighting.

Future aims:

To review energy usage at regional properties and implement minimization strategies, where possible.

Conservation and Adaptive Re-use of buildings:

The National Trust leads by example by conserving existing structures. By conserving and re-using existing structures, the cost is around 65 percent of a new facility and less carbon emissions are generated.

Supporting Community Organisations:

The National Trust assists not-for-profit groups to establish and administer tax deductible fundraising appeals to conserve and interpret Western Australia's heritage.

Healthy Lifestyle:

The National Trust encourages a healthy lifestyle by developing and maintaining walk, cycle and multi use trails across the State, which encourages appreciation of the natural built environments

Future aims:

Work with trail related organisations to promote a healthier lifestyle for the Western Australian community and in doing so provide recreational activities as a product for tourists.

Supporting Professional Development:

The National Trust provided the opportunity for a number of tertiary and international professional development placements during the year, developing the skills and experience of conservation and heritage minded people.

Supporting the Community:

The National Trust provided the opportunity for its volunteers to develop new skills, attend relevant training sessions and network with like minded people. For some of these people this opportunity to volunteer and develop hands on skills has now enabled them to gain paid employment.

Responding to Government Discussion Papers:

The National Trust provided comment on a number of government papers including Tourism Destinations, Tourism WA; Productivity Commission (not-for-profits); Productivity Commission; Rottnest Island Management Plan 2009-2014, Draft Scope of the Strategic Assessment for the Kimberley LNG Precinct and Building a Better Planning System.

Community Interaction:

During the National Trust's Golden Jubilee it has engaged with its stakeholders and the public in a range of events including the handing over of the Oyster Harbour Fish Traps to the traditional Aboriginal custodians, a heritage photography art exhibition, and an open day at the Old Observatory.



APPENDICES

APPENDIX 1

Supporters and Partners

Major Supporters

Albany Port Authority
Albany Chamber of Commerce
Australian Government Envirofund
Australian Government Department of Environment, Water, Heritage and the Arts
Aveda
City of Albany
Committee for Perth
Department of Industry and Resources
Government of Western Australia
Groundworks
Lotterywest
Western Australian Department of Sport and Recreation – Trailswest

Partners

Artsource
Art Gallery of Western Australia
Australian Council of National Trusts
Avon Catchment Council
Birds Australia
Cape to Cape Catchments Group
City of Bayswater
City of Geraldton-Greenough
City of Perth
City of South Perth
Coal Futures Group
Department of Environment and Conservation
Department of Industry and Resources
Gabby Kylie Foundation
Golden Pipeline Local Government Authorities:
Shire of Northam
Shire of Coolgardie
Shire of Cunderdin
Shire of Kalamunda
City of Kalgoorlie-Boulder
Shire of Kellerberrin

Shire of Merredin
Shire of Mundaring
Shire of Tammin
Shire of Westonia
Shire of Yilgarn
Golden Valley Tree Park
Inglewood Products Group
Kaitijin Mia Mia Foundation
Maali Foundation
Munda Biddi Foundation
Museums Australia (WA)
National Trust of Australia (ACT)
National Trust of Australia (NSW)
National Trust Queensland
National Trust of Australia (NT)
National Trust of South Australia
National Trust of Australia (Tasmania)
National Trust of Australia (Victoria)
Ngalia Foundation
Real Estate Institute of Western Australia (REIWA)
South West Catchment Council
State Library of Western Australia
Shire of Augusta-Margaret River
Shire of Bridgetown-Greenbushes
Shire of Busselton
Shire of Cosack
Shire of Cue
Shire of Denmark
Shire of Murray
Shire of Northampton
Shire of Nungarin
Shire of Serpentine-Jarrahdale
Shire of Toodyay
Shire of York
The University of Notre Dame
Town of East Fremantle
Town of Kwinana
Water Corporation
Wheatbelt Development Commission
WWF Australia

Supporters

Balga Senior High School
Bonhams and Goodman
Cambridge University Press
Cecily Street Studios
City of Swan
Clayton Utz
Engineers Australia (Western Australian Division)
Forest Products Commission
Hopscotch Films, NSW
Jackson McDonald Lawyers
Mundaring Weir Hotel, Mundaring
National Library of Australia
National Trust Wine Service
Roadshow Entertainment in association with Australian Broadcasting Commission
Rotary Club of Busselton
Rotary Club of Western Endeavour
Hopscotch Films, NSW
Western Australian Museum, Albany
Western Australian Constitutional Centre



Bequests Donations

Donors and Supporters

Mr Robert Mitchell
Mr Thomas E Perrigo
Brookfield Multiplex Construction
Mr & Mrs K Freeman

Golden Jubilee Patrons

Hon Shelley Archer MLC
Mrs Pat Barblett AM
Hon John Cowdell
Mr Lyndon Edwards
Mr Roger Edwards
Prof Jenny Gregory
Mr Robert Ingpen
Mr T R Jackson AM
& Mrs V Jackson
Mr James Maley OAM
Mr Robert Mitchell
Mr Lindsay Peet
Mr Christopher Pidd
Mr Phillip Playford AO
Mrs Jennifer Rowland
Mrs Joan Tonkin MBE JP

Golden Jubilee Supporters

Justice Nicholas Hasluck
& Mrs Sally Anne Hasluck
Mr Graham Horne
Mr Roger Jennings
Mr Ken Kelsall AM
Dr Rosalind Lawe Davies
Ms Christine Lewis
Senator Scott Ludlum
Prof the Hon David Malcolm QC AC
Hon Robert Nicholson AO
Ms Clare Phillips
Mr Stuart Wearne
Mrs Ann Whyntie
Ms Shelley Withers JP

Golden Jubilee Subscribers

Dessein Graphics
Latitude Creative Services
Mrs Mary Coverley
Ms Kate Doust
Dr Steve Errington
Miss Jan Fitzhardinge
Ms Elizabeth Frayne
Ms Phyllis Grant
Hon Brendon Grylls MLA
Ms Wendy Hackett
Mr P E Hurst
Mr Max Hutchinson &
Mrs Joan Hutchinson
Mr Steve Irons MP
Mr Gil & James &
Mrs Ann James
Miss Constance Jenner
Mr Angus King &
Mrs Barbara King
Dr Kevin Long
Mr Alan Moyle
Dr W Nairn
Mr Robert O'Connor QC
Ms Melissa Parke MP
Mrs Carol Pocock
Hon Eric Ripper MLA
Miss H Sharpe
Senator Rachel Siewert
Assoc Prof John Stephens
Hon Dr Sally Talbot MLC
Dr Robyn Taylor
Miss B E Weeks
Hon Grant Woodhams MLA



APPENDIX 2

Committees and Volunteers

Committees of Council

Finance and Audit Committee

John Palermo (Chair)
Grant Godfrey
Peter King

Built Environment Working Committee

Fiona Bush (Chair)
Kris Bizzaca
Callum Crofton
Caroline Grant
Eric Hancock
Eddie Marcus
Geoffrey Moor
Judith Murray
Don Newman
Phil Palmer
Phillida Preston
Inger Russell
John Stephens
Robyn Taylor

Classification Standing Committee

John Stephens (Chair)
Fiona Bush
Peggy Clarke
Wendy Folvig
Yvonne Geneve OAM
Graham Horne
Rosalind Lawe Davies
Robert Mitchell
Geoffrey Moor
Jamie O'Shea
Philippa Rogers
Robyn Taylor

Railway Heritage Committee

Philippa Rogers (Chair)
David Kelsall
Tony Milner
Graham Watson
David Whiteford

Art Deco Committee

Theo Bredmeyer
Jean Clark
Ron Facius
Yvonne Geneve OAM
Rosalind Lawe Davies
Christine Spadaccini

Defence Heritage Committee

Graham Horne (Chair)
Helen Birch
Robert Mitchell
Lindsay Peet
John Stephens

Golden Pipeline Council

Mark Nevill (Chair)
Peter Browne
Don Burnett
Prof David Dolan
Denis Ericson
Catherine Ferrari
Andrew Forrest
Max Trenorden MLC

Executive

Jenny Gregory (Chair)
Gregory Boyle
John Cowdell
Rosalind Lawe Davies
David Dolan
John Palermo
Helen Cogan
Michal Lewi AM
Tom Perrigo

Heritage Bank

Bob Mitchell (Chair)
Gregory Boyle
Alison Gaines
John Garland
Alex Gregg
Jenny Gregory
Michal Lewi AM
Tom Perrigo
Jacquie Thomson

Remuneration Committee

Gregory Boyle
John Cowdell
Jenny Gregory



Property and Program Volunteers

Jewish Memorial Cemetery

Brenda Austin
Warren Austin
Michelle Urban

John Curtin's House

Robert Henderson
Robert Mitchell
Keith Robertson

Old Observatory

Brian Anderson
Rosemary Fitzgerald
Dorothy Folvig
Peter Manson
Vivienne O'Farrell
Maureen Perham
Keith Robertson
Neita Totten
David Winthrop

Pemberton Pool

Dulcie Baird Orr
Colin Britza
Lorna Drake
Gavin Drake
Dianne Franklyn
Mark Hudson
Margaret Ann Hunter
Kerry Kelly
Janet Petriwskys
David Pottinger
Clare Rosengrant
Robert Rosengrant
Warren South
Beverley South
Vaughan South
George South
Margaret South
Beryl Turner

Wonnerup

Nola Angus
Shirley Burr
Peter Dunn
Hilton Lague
Joan Lague

York Courthouse Complex

Jennifer Ovens

Bushbank Steering Group

Ken Atkins
Patricia Barblett
David Free

Old Farm Strawberry Hill

Josephine Dart
Denys Freer
Lorraine Freer
Linda Harloe
Ed Hursted
Jean Hursted
Don Hyde
Seonaid MacKay
Antonia Oudman
Brian Praed
Joanna Ridley
Valerie Shaw
Dave Shaw
Lancelot Smith
Doreen Smith

East Perth Cemeteries

Brian Anderson
Patreesla Bentley
Colin Caughey
Robin Creswell
Graeme Gerrans
Valmae Hogan
John James
Lyll Page
Carol Sharp

Old Blythwood

Eileen Blacklock
John Carter
Susan Cronin
Yvonne Dickson
Margaret King
Robert King
Mifanwy Shelley
John Carter

Bridgedale

Christine Benton
Joyce Birch
Christine Chilvers
Adrian Elder
Shirley Griffiths
Anita Kearns
Clive Smith
Maureen Thurston
Eric Tillman
Peta Townsing
Judith Tuck
Bruce Yates

Tranby

Ray Acaster
Alice Adamson
Virginia Bristowe
Anastasia Brown
Peggy Clarke
Margaret Cornell
Krystyna Curtis
Zelda Dickinson
Alun Dufty
Wendy Dufty
Robert Henderson
Christina Ing
Heather Lynch
Jennifer Marshall
Sybil McCaugh
Shirley McDonald
Joan McNamara
Raymond Mills
Denise O'Keefe
Trevor O'Keefe
Judith O'Sullivan
Frederick Saunders
Christine Smith
Rachel Stampfli
Tracey Turton
Maria Valenti
Ruth Williams
Fiona White



Woodbridge

James Appleton
Colleen Armitage
Elizabeth Atkins
Anthony Beards
Valerie Beckett
Eileen Brown
Sandra Cailles
Kathleen Catton
Annette Chesson
Peggy Clarke
Maureen Cross
Patricia Crossland
Elisabeth Darragh
Alan Dayman
Heather Dayman
Jennifer du Boulay
Lynette Goodwin
Lindsay Goodwin
Lilian Jennings
Halina Krapez
Faye Lemke
Merle McAlpine
Glenys Norton
Anne Read
Ann Rigby
Max Stewart
Roslyn Stewart OAM
Vincent Taylor
Catherine Thompson-Turco
Tracey Turich
Marie Verschuer
Rosemary Waller
Margaret Warden
Mary West
Heather Whykes
Renee Whykes

Education & Learning

Sandra Cailles
Annette Jones
Joy Lefroy
Faye Lemke
Susan Seredynski
Lucinda Walker

No 1 Pump Station

Joan Crawford
Terence Crawford
William Cutler
Pamela Dell
Alethea du Boulay
Anthony Foot
Bethlyn Jarvis
Keith Jarvis
Roger Jennings
Joanne Kingdom
Norma Lambert
Robert Rippingale
Don Young

No 8 Pump Station

Frederick Ellis
Roy Ellis
Steve Smith
Murray Wilmott

Golden Pipeline Conservation Advisory Group

Stephen Carrick
Michael Corboy
Tony Moulds
Jim Paton

Golden Pipeline

Karen Barsch
Derek Bilney
Bill Greenhill
Mick Platts

Golden Pipeline Interpretation Advisory Group

Ross Dowling
Ken Kelsall AM
Nonja Peters
Lyn Williamson



*Ron Bodycoat AM with
Jacqueline Thomas at the
Thank a Volunteer event.*



*John Curtin Volunteers
from Curtin University.*



APPENDIX 3

Honour and Award Recipients

Feilman Award

Named after founding member and past Chair of the National Trust Margaret Feilman, and bestowed in recognition of outstanding service over a long period of time.

John Garland

Stirling Award

Presented to volunteers for dedicated service of over 15 years

Helen Birch

Robin Creswell

Graham Horne

Lyall Page

Forrest Award

Presented to volunteers for dedicated service of over 10 years

Jan Barker

Kathleen Catton

Graeme Gerrans

McLarty Award

Presented to volunteers for dedicated service of over 5 years

Ray Acaster

Margaret Cornell

Krystyna Curtis

Gale Devenish

Denys Freer

Anne Read

Vincent Taylor

Heather Whykes

Renee Whykes

Service Award

Service to the Council of the National Trust representing the Royal Western Australian Historical Society

Lenore Layman

Appreciation Award

Presented to individuals or groups that have provided a special service and to volunteers for outstanding endeavour in heritage and conservation.

Groups / Organisations

Corpus Christi College

Kent Street Senior High School

Police Rangers

Balga Senior High School

Rotary Club of Western Endeavour

Shenton College

Soroptimist International

Individuals

Glen Anderson

James Appleton

Andrew Bainbridge

Anthony Beards

Margaret Best

John Campbell

Annette Chesson

Maureen Cross

Patricia Crossland

Elizabeth Darragh

Liane Davies

Jennifer du Boulay

Robert Dunlop

Grace Frost

Irene Gannaway

Lynette Goodwin

Lindsay Goodwin

David Gresser

Roseanne Gresser

Lilian Jennings

Jane Jones

Lee Knighton

Halina Krapez

Judy McBride

Shirley McDonald

Glenys Norton

Emanuel Ofeh

Emily Patterson

Keith Robertson

Stephen Smith

Margot Snell

Catherine Thompson-Turco

Marie Veruscher

Rosemary Waller

Mary West

Maree Whiteley



APPENDIX 4

Classified Places and Objects

The following items and places were classified during 2008-09.

DETAILS		
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Wyalkatchem School Wyalkatchem Shire of Wyalkatchem August 2008 Built Environment Working Committee	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Passmore Avenue North Fremantle City of Fremantle August 2008 Kris Bizzaca	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Former Swan Brewery Precinct (updated assessment) Perth City of Perth August 2008 (originally 1985) Lisa Sturis	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Peel's Scheme 1830s Camp Henderson City of Cockburn & Town of Kwinana August 2008 Shane Burke	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Geraldton Airport Geraldton City of Greenough-Geraldton September 2008 Graham Horne	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Marsala House Dianella City of Stirling September 2008 John Stephens	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Armadale Brickworks Armadale City of Armadale September 2008	No image available



Classified Places and Objects cont'd

DETAILS		
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Z 23 Guards Van Northampton Shire of Northampton September 2008 Philippa Rogers	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	69 Horley Road Beckenham City of Gosnells February 2009 Fiona Bush	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Mundaring Weir Forestry Settlement Mundaring Shire of Mundaring March 2009 Fiona Bush	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	St Alban's Church Highgate Town of Vincent April 2009 Callum Crofton	
Name of Place Town / Location Local Government Authority Date of Classification Photo by	Ascot Residential and Stables Precinct Ascot City of Belmont April 2009 Built Environment Working Committee	



APPENDIX 5

National Trust Managed Properties

The following places are managed (or co-managed) by the National Trust of Australia (WA) on behalf of the community.

National Trust Managed Properties as at 30 June 2009

PLACE	LOCATION
PERTH METROPOLITAN PROPERTIES	
LOCAL GOVERNMENT	
John Curtin's House	Cottesloe
Wanslea	Cottesloe
Royal George Hotel	East Fremantle
Artillery Drill Hall	Fremantle
Tranby (Peninsula Farm)	Maylands
East Perth Cemeteries	Perth
Old Observatory	Perth
Old Perth Boys' School	Perth
Jarrahdale Land	Serpentine-Jarrahdale
Jarrahdale Mill (1949)	Serpentine-Jarrahdale
Mill Manager's House	Serpentine-Jarrahdale
Settlers Cottage, Herdsman Lake	Stirling
Woodbridge	Swan
Luisini Winery	Wanneroo
GOLDEN PIPELINE	
House at No 8 Pump Station, Dedari	Coolgardie
No 8 Pump Station, Dedari	Coolgardie
Warden Finnerty's Residence	Coolgardie
No 3 Pump Station	Cunderdin
Mount Charlotte (viewing platform)	Kalgoorlie-Boulder
No 4 Pump Station	Merredin
Houses 5, 14, 15, 18 & 19 Weir Village Road	Mundaring
Kep Track	Mundaring - Northam
No 1 Pump Station	Mundaring
O'Connor & Weir Trail (walk trails)	Mundaring
Poole Street Footbridge	Northam
Houses 4, 6, 8 at No 6 Pump Station	Yilgarn
REGIONAL PROPERTIES	
Aboriginal Fish Traps	Albany
Old Farm, Strawberry Hill	Albany
Police Station and Quarters	Beverley
Grindon Land	Boyup Brook
Bridgedale	Bridgetown
Bridgetown Land	Bridgetown
Post Office	Bunbury
Wonnerup	Busselton



National Trust Managed Properties cont'd

PLACE	LOCATION
Collie Police Station	Collie
Masonic Lodge	Cue
Israelite Bay Telegraph Station	Esperance
Moir Homestead	Esperance
Barn Cottage & Barn	Geraldton-Greenough
Bill Sewell Complex	Geraldton-Greenough
Central Greenough (historic settlement)	Geraldton-Greenough
Cliff Grange	Geraldton-Greenough
Clinches Mill	Geraldton-Greenough
Gray's Store	Geraldton-Greenough
Greenough Hotel	Geraldton-Greenough
Greenough Land	Geraldton-Greenough
Old Walkaway Cemetery (part)	Geraldton-Greenough
Rosella House	Geraldton-Greenough
St James' Church	Geraldton-Greenough
Temperance Lodge	Geraldton-Greenough
The Hermitage	Geraldton-Greenough
Wesleyan Church	Geraldton-Greenough
Wilgarrup Block	Manjimup
Ellensbrook	Margaret River
Mangowine	Nungarin
Talgomine Farm	Nungarin
Old Blythewood	Pinjarra
Pinjarra Courthouse	Pinjarra
Badgeling Farm	Quairading
Karalee Rocks Reserve, Southern Cross	Yilgarn
York Courthouse Complex	York
Kylie Dam Reserve	West Arthur



APPENDIX 6

Heritage Appeals

The National Trust of Australia (WA) administers heritage appeals to enable communities, as well as itself, to raise funds for conservation and interpretation of Western Australia’s heritage. Donations over two dollars are tax deductible. During the year \$2,991,000 in income was generated from the National Trust’s active heritage appeals. As a result \$2,681,000 was spent from these tax deductible donations on conserving Western Australian heritage places.

Halls Creek Post Office	St Mary’s Busselton
Alexandra Hall	Shire Cue Heritage Appeal
Applecross PS	St Mary’s Cathedral Perth
St Luke’s Organ	East Perth Cemeteries Monuments
Holy Trinity York	Diocese of Geraldton
Kalgoorlie Trades Hall	Golden Pipeline Heritage
Monumental Restoration	Monsignor J Hawes Geraldton Appeal
Norman & Beard Organ	Regal Theatre Heritage
Peninsula Hotel Maylands	Sacred Heart Highgate
Rottnest Chapel	Bicentennial National Trail
St Andrews Perth	City of Perth Heritage Appeal
St Constantine	St George Carnarvon Appeal
St Georges Cathedral	St Mary’s Leederville
St Josephs	St Patrick’s Fremantle
St Luke’s Gingin	St Columbus Cottesloe
St Mary’s Middle Swan	Kylie Dam Reserve
St Matthews Guildford	Malimup Appeal
WARC Boatshed	Maali Foundation
St Aidan’s Claremont	Ngalia Depot Spring
Sacred Hearts Beagle Bay	Golden Valley Tree Farm
Christ Church Claremont	St Marys Anglican S Perth
Terraced House Queen Victoria	Guildford Primary School
St Paul’s Community Hall	Monty Millar Appeal
Denmark Conservation	St Peters Anglican Vic Park
WA Rowing Club Memorabilia	Gabbi Kylie Foundation
Rottnest Island	Golden Jubilee Appeal
Cape to Cape Trail	Thomas Peel Archaeology
Bibbulmun Track	
St Thomas Claremont	



APPENDIX 7

Attendance at Council and Executive Meetings

Council Meetings

9 Council Meetings were held

NAME	ATTENDANCE	APOLOGY	LEAVE OF ABSENCE
Jenny Gregory	8	1	0
Gregory Boyle	6	2	0
Hon John Cowdell	8	1	0
David Dolan	8	1	0
Rosalind Lawe Davies	5	4	0
Helen Cogan	7	2	0
John Palermo	6	3	0
Alice Adamson	8	1	0
Frank Alban*	0	2	0
Max Hipkins*	2	0	0
Ross Dowling	9	0	0
Lenore Layman*	1	0	0
Steve Errington*	8	0	0
Jamie O'Shea	3	4	0
John Stephens	4	3	0
Christopher Vernon	4	4	0
Michal Lewi	7	2	0
Graham Horne	6	2	0
Phillida Preston	7	1	1
Peggy Clarke	8	1	0
Grant Godfrey	8	1	0
Roger Jennings	6	0	0
Barrie Melotte	5	3	0
Robyn Taylor	7	2	0

* Has retired or been appointed during this financial year, thus served on council for part year only

Executive Meetings

8 Executive Meetings were held

NAME	ATTENDANCE	APOLOGY	LEAVE OF ABSENCE
Jenny Gregory	8	0	0
Gregory Boyle	6	2	0
Hon John Cowdell	6	1	0
David Dolan	6	2	0
Rosalind Lawe Davies	8	0	0
Helen Cogan	8	0	0
John Palermo	8	0	0
Michal Lewi	7	1	0

