



National Trust of Australia (WA)



Annual Report to The Parliament  
of Western Australia 2006-07

## Council and office bearers

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### Deputy Chair:

Mr Gregory Boyle

### President:

A/Prof Jenny Gregory

### Vice President:

Dr Rosalind Lawe Davies

Hon John Cowdell

### Treasurer:

Mr John Palermo

### Secretary:

Ms Helen Cogan

Images of office bearers at right (in order of office)

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Hon Julian Grill

Mr Graham Home

Michal Lewi AM

Mrs Phillida Preston

Dr Robyn Taylor

Mr Nicholas Wells

### Appointed Councillors:

Mrs Alice Adamson

Mr Frank Alban

Prof Ross Dowling

Dr Lenore Layman

Dr Jamie O'Shea

A/Prof John Stephens

Mr Christopher Vernon

### Patron:

His Excellency Dr Ken Michael AC

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### Internal Auditors:

Stanton International

### Auditors:

Office of the Auditor General

### Solicitors:

Jackson McDonald

### Insurers:

Riskcover



## From the Chairman

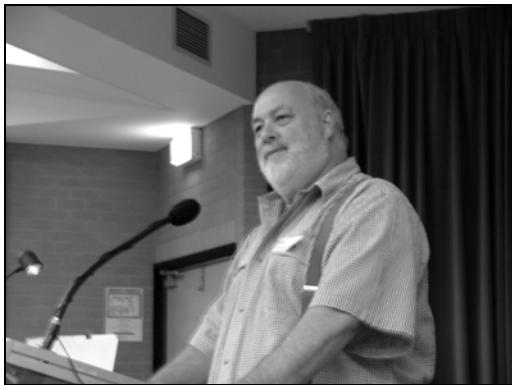


Photo: E.Hancock/National Trust

Each year, the annual report of the National Trust of Australia (WA) goes to the state parliament because Western Australia is one of several Australian states in which the National Trust operates under an Act of Parliament. This highlights the fact that while the National Trust in WA is a membership-based community organization, it is also a major source of support for the government in meeting the community's expectations that significant elements of the state's heritage will be conserved and interpreted for the future.

Its large volunteer base, and the Trust's charitable status with regard to taxation, are two of the reasons why the Trust can facilitate government and community in achieving good heritage outcomes very efficiently and economically. There is also no doubt that operating under its own Act gives the Trust valuable kudos and credibility whilst ensuring the highest standards of governance. At times the Trust may be the vehicle through which members of the public can publicise ideas and arguments which challenge certain policies or proposals of the government or Minister of the day; but the debate that ensues is a healthy aspect of democracy and is evidence that the Trust's is an independent non-partisan voice informed by many years of experience.

The National Trust of Australia (WA) had been active for several decades before the *Heritage of Western Australia Act 1990* created the Heritage Council with a regulatory role which the Trust does not seek to emulate or share. The Trust remains the most appropriate – almost the only — body equipped to manage a portfolio of heritage properties, some on a temporary and others on a permanent basis, and provide a wide range of heritage education services for schools as well as the general community. Any suggestion that the Trust and the Heritage Council are in some way competitors, reveals a fundamental lack of understanding of the two Acts that govern them.

As this annual report reveals, 2006-07 has been an active year for the Trust during which we have tried to work constructively with various government and non-government authorities and agencies to achieve positive long-term outcomes for the people of Western Australia.

*David Dolan*

*Chairman*

## From the President

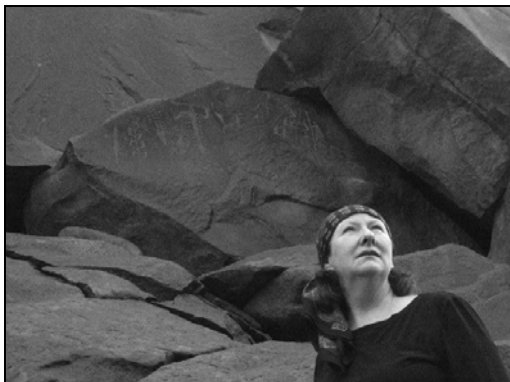


Photo: R.Chapple

Reviewing this annual report of the activities and achievements of the National Trust of Australia (WA) over the past year one cannot help but notice the importance of partnering in the promotion of heritage understanding and awareness. This sense of partnering is embodied in the concept developed in our Strategic Plan that "The National Trust primarily works for others not itself".

As a statutory "Trust", the National Trust recognises its unique "heritage leadership" role and the need for the government and the community to have confidence in this leadership. The National Trust therefore seeks to establish strategic partnerships with others and provide leadership whilst maintaining the highest standards. Whilst the National Trust has a membership base, its influence extends through all layers of government and the community. This requires a strong knowledge base of cultural heritage issues underwritten by a solid philosophical foundation. The National Trust acts not for itself but as a "Trust" for both government and the community.

The sense of partnering begins at the national level with the National Trust Partnering Program between the Trusts across Australia and the Department of Environment and Water Resources. This partnering program provides Commonwealth funding for Australia-wide initiatives such as the Our Heritage At Risk program and priorities in individual states – in Western Australia this funding support is directed into education and learning initiatives which support innovative programs at properties. This annual report highlights some of these activities at the York Courthouse Complex, Woodbridge and Tranby.

The past year has seen the National Trust of Australia (WA) taking the lead in coordinating the other State and Territory National Trusts in a national heritage communication strategy. This

has led to the establishment of a Communication Working Group which provides practical implementation follow up to the consensus decisions reached at national Executive Officer and Australian Council of National Trusts board meetings. Western Australia has also taken a leadership role in the transition from a collection of state based magazines to a cooperatively produced national magazine with individual State/Territory inserts to better serve the interests of members and to promote heritage issues.

Our major heritage advocacy campaign this year focussed on the environment and development threats to the Dampier Rock Art. With international funding support, the National Trust was able to engage industry, government, Indigenous organisations to coordinate an international awareness campaign. The result was national heritage listing an outcome in which the National Trust cooperative consultative and awareness activities played a significant role.

At the State level, the National Trust continues to engage with a wide range of government agencies and departments to promote heritage outcomes. The National Trust endorses a strong regulatory role for the Heritage Council of Western Australia and the Councils of both organisations share agendas to better coordinate heritage outcomes. Throughout the past year, the National Trust has also engaged with the Departments of Agriculture, Education, Housing and Works, Justice, Planning and Infrastructure, Premier and Cabinet, Resources, Solicitor General and Tourism as well as individual statutory authorities and agencies as part of its "Trust for Government" activities.

Increasingly heritage is a community concern and this is reflected with the expanding range of partnering initiatives with local government authorities. The National Trust manages 48 heritage places in 26 local government authorities, has designated 10 Historic Towns, and has formal partnering or lease arrangements with 16 Shires. The delivery of economic benefits through heritage initiatives in tourism, primary industry, land conservation, training and skills upgrading and direct employment is just one aspect of this partnering advantage and value adding provided by the National Trust.

As this annual report makes clear, the valuing of the forgoing partnering would be significantly less effective than if there was no broad based individual support from members and volunteers. It is through this partnering that the National Trust is able to effectively deliver its activities and programs. Whether this is governance at the level of Council or executive, property based programs through orientation, tours and education, professional collaboration and advice through technical committees or administrative support at



the Old Observatory, volunteers make it happen. This annual report I hope provides a degree of recognition of the value of this contribution by documenting the extent, variety and enthusiasm inherent with this free-will gift.

*Jenny Gregory*

*President*

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## About the National Trust

### Our Mission

To conserve and interpret Western Australia's heritage.

### Our Business

The National Trust of Australia (WA) (the National Trust) works with communities to conserve and interpret Western Australia's unique heritage.

The organisation was established in 1959 and is a member focused not-for-profit enterprise. Legislation for the National Trust, the *National Trust of Australia (WA) Act 1964*, was proclaimed by the National Trust's Patron, His Excellency the Governor of Western Australia.

The National Trust is the peak independent community body promoting conservation of and access to Western Australia's unique built, natural and Indigenous heritage. The National Trust will ensure that interpretation and learning about this heritage is for the long-term social, spiritual, economic and environmental benefit of the community.

The National Trust's business model consists of five interlinking segments embracing holistic conservation and interpretation of heritage places and the provision of Education and Learning programs to the broader community. This model supports the concept that each element plays a vital role in fulfilling the objectives of the *National Trust of Australia (WA) Act 1964*.

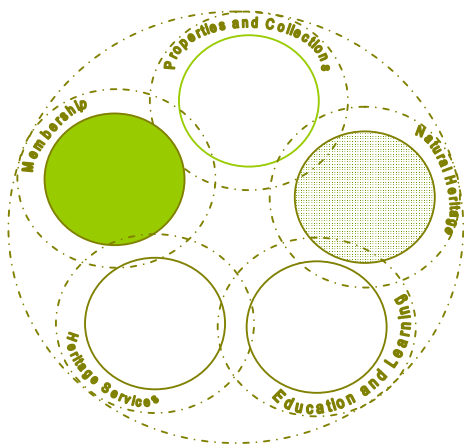


Figure 1 – Model for the National Trust's management of heritage places

This interconnectivity illustrates the National Trust's role as caretakers for future generations and the necessity for holistic management of cultural heritage places.

Our philosophy is that the National Trust acts not for itself, but as a trust for both government and the community. As a statutory trust, the National Trust and its governing Council understand its unique heritage leadership role and the need for the government and the community to have confidence in this leadership. The National Trust endeavours to establish strategic partnerships with community and other groups.



Interpretation works were completed at Cunderdin Museum, No 3 Pump Station. Photo: G.Pickering

While the National Trust has a membership base, its influence extends through all layers of government and the community. This requires a strong knowledge base of cultural heritage issues underwritten by a solid philosophical foundation.

The National Trust is primarily a custodian of heritage places. It has both the responsibility and accountability to manage the many and varied heritage places and objects under its control for present and future generations. This is a major challenge as the resources available to develop and implement management plans (conservation, interpretation and business components) are limited.



Family activities and heritage games were offered during Children's Day at Ellensbrook, Margaret River. Photo: J.Lefroy/National Trust

As a statutory authority the National Trust acts under the governance of its volunteer Council and Chief Executive Officer. By statute, the Council consists of 25 members, 16 of whom are elected from within the National Trust and 9 of whom are

appointed by nominating organisations. The Chief Executive Officer and the National Trust's professional staff manage the business of the National Trust with the support of National Trust volunteers. Refer Community Services program report for further information.

### **Community Interaction**

During the year, the National Trust delivered Education and Learning programs (school and public) to more than 120 organisations. A range of projects was conducted with TAFE and the four universities in Perth (University of Western Australia, Edith Cowan University, Curtin University and Murdoch University). The projects included student placement and professional support for cultural heritage courses.

The National Trust's heritage services staff worked with local government authority members and stakeholder groups providing advice on municipal inventories, a range of specific heritage issues and responded to over 250 telephone enquiries related to property classification.

The National Trust currently maintains 7,000 records on Western Australian heritage places and items, including 2,127 recorded or Classified heritage places. These places include cemeteries, geological monuments, historic rail vehicles, trees and thematic studies.

As previously mentioned, the National Trust administered 46 heritage appeals for community organisations to raise funds for heritage conservation and interpretation. One of the appeals established this year is the Maali Foundation, a partnership between the National Trust and Swan Catchment Council to provide education and learning opportunities for Indigenous people.

The organisation also participated in a range of community events including the Water Corporation's Ground Water Festival, Trek the Trail (in the Perth Hills) and Volunteer Week activities. A number of projects were undertaken with 18 arts and cultural groups including the Art Gallery of Western Australia, Artsource and the Western Australian Museum.

Refer also to Community Services and other program reports for details of other events.

### **Australian Council of National Trusts**

The Australian Council of National Trusts is a corporate entity established by cooperation between the individual State and Territory National Trusts to coordinate specific activities at a national level. The National Trust appoints a Director and an alternate Director on this national council. The current Western Australian Directors are Councillors, Professor David Dolan, and Associate Professor Jenny Gregory as the alternate.



Directors of the Australian Council of National Trusts at their May board meeting. Photo: R.Mitchell/National Trust



National Trust Centre, New South Wales. The National Trust works with State and Territory trusts to provide a cohesive and professional front. Photo: S.Withers/National Trust

The National Trust convened two Communication Working Group meetings in the second half of the year which proved successful in generating a range of positive recommendations to implement actions previously approved by the Board and Executive Officer meetings. All State/Territory National Trusts were able to participate in these meetings to progress a range of operational items of common interest.

### **Services Provided Free of Charge**

Support from the National Trust's Honorary Solicitors continues to be strong and very greatly appreciated. Both Jackson McDonald and Clayton Utz have provided substantial support in their roles as Honorary Solicitors of the National Trust:

### **Strategic Planning Framework**

This Annual Report incorporates the Framework for the Strategic Management of the Western Australian Public Sector endorsed by the State Government in September 2006. The National Trust in line with other government agencies, is creating "...the best opportunities for current and future generations".

## Goal 1: People and Communities

### 1.1 Agency Specific Reporting

#### Better Services

The National Trust enhances the quality of life and well being of all people throughout Western Australia by providing quality, accessible services and life-long learning opportunities. The National Trust encourages community participation and fosters both creativity and innovation.

#### Heritage Appeals

During the year the National Trust administered 46 heritage appeals (tax deductible donations) for community organisations to undertake conservation and interpretation of appropriate cultural heritage places in Western Australia.

Refer the Heritage Appeals report for the full list of National Trust heritage appeals.



Seniors learning about the heritage of the Old Observatory in West Perth from Manager Community Services, R. Mitchell, during Seniors Week 2006. Photo: S. Withers/ National Trust

#### Women in Management Outcomes

The National Trust continues to exercise leadership in providing career opportunities within heritage management.

Women represent 45% of staff holding key positions of responsibility in the organisation.

#### Skills Development

The National Trust has a commitment to the development of its employees and volunteers. During the financial year, training and professional development was undertaken by staff and key volunteers to ensure they had the required skills to carry out their work and to provide career progression opportunities.

#### Equal Employment Opportunities

The National Trust is an equal opportunity employer and has complied with all relevant guidelines and processes in the transparent advertisement, selection and recruitment of staff.

## Human Resource Minimum Obligatory Information Requirements

The National Trust provided information on staffing quarterly and annually to the Department of Premier and Cabinet as part of its fulfillment of the Human Resource Minimum Obligatory Information Requirements.

#### Working with Children

The National Trust is compliant with *The Working with Children (Criminal Record Checking) Act 2004*.

#### National Police Checks

The National Trust requires that its staff and volunteers are holders of National Police Checks. Checks for volunteers are carried out through the National Volunteer Police Checking Service facilitated by the Volunteering Secretariat and conducted by the Information Release Unit, Western Australian Police Service. A draft policy on Criminal History Checks for Volunteers is in the process of being finalised.

#### Citizenship – Building a Shared Future

The National Trust supports the strategy of the Government of Western Australia being a leader in providing integrated services focused on the needs of citizens and businesses; providing citizens and business with the opportunity to interact with government at a time and place of their choice, therefore enriching the service delivery culture and enhancing the Government's ability to make strategic decisions that impact on the Western Australian Community.

#### Surveys and Evaluations

The National Trust routinely conducts visitor surveys to gauge customer satisfaction. Survey results are tabulated and evaluated by management to assist in the provision of services to the community. The organisation also participates in national periodic evaluations relating to cultural heritage that assist the organisation in the development of appropriate interpretation and conservation policy.

The National Trust uses a standard visitor evaluation endorsed by the Australian Council of National Trusts for its heritage places.

### 1.2 Obligatory Reporting

#### Disability Services Plan

In accordance with the *Disability Services Act 1993*, Schedule 2, the National Trust is not required to develop a Disability Access and Inclusion Plan (DAIP). However the organisation is preparing a DAIP as part of best practice management for heritage places. Representatives



from the Disability Services Commission will be working with National Trust staff over the coming year in preparing this plan.



Member Howard Horton at No 1 Pump Station. Photo: J.Millar

### Youth Outcomes

In 2006-07, a Community Service program was implemented at East Perth Cemeteries directly targeting youth, asking them to interpret and display their research in an attractive way to others of their own age. This work appears on the National Trust's website. Other significant National Trust places will develop similar opportunities in coming years.

The National Trust continued to employ a Public Sector School Based Trainee on a part-time basis during 2006-07.

## Goal 2: The Economy

### 2.1 Agency Specific Reporting

This year the National Trust partnered with Swan Catchment Council to form the Maali Foundation with the purpose of enhancing opportunities for Indigenous people in heritage. The Foundation will facilitate the purchase or transfer of properties to be managed by Indigenous Australians. It aims to rehabilitate bushland, conserve cultural values such as Indigenous medicines and food and educate the broader community about Indigenous values.

The project fosters cooperation between agencies to deliver positive employment outcomes and lead to economic growth.

### 2.2 Obligatory Reporting

#### Anti-Corruption Commission

The National Trust has complied with the reporting requirements associated with section 14 of the *Anti-Corruption Commission Act 1988*.

#### Public Interest Disclosures

In accordance with Section 23 of the *Public Interest Disclosures Act 2003*, a Public Interest

Disclosure (PID) Officer has been appointed and completed PID training. Internal procedures have been implemented in accordance with the Commissioners Guidelines which are accessible via the National Trust's Intranet.

No public interest disclosures were received during the year.

### Buy Local

While the National Trust is awaiting official figures from the State Supply Commission, it is anticipated that the National Trust achieved an 80% local purchasing target during the 2006-07.

## Goal 3: The Environment

### Lifestyle

The National Trust in its role conserving and interpreting Western Australia's heritage places (built, natural and Indigenous), continues to build community capacity through the empowerment of volunteers. The organisation has been active in maintaining the state's built and natural assets for 48 years and continues to be the peak community based agency for built heritage, private land conservation and interpretation of social and cultural heritage of Western Australia.



What is it? Children and adults tried to guess the use of historical items at Children's Day at Ellensbrook, Margaret River. Photo: J.Lefroy/National Trust

### Waste Paper Recycling

Individual and bulk recycling bins are available at National Trust headquarters. Collections of paper and co-mingled waste are managed through SEITA Environmental Solutions. As part of the National Trust's conservation role, a recycling ethic has been established within the workplace.

### Energy Smart Program

Although the National Trust falls below the reporting threshold for the Energy Smart program, the principle of energy conservation has been adopted as a work place ethic.

## Resource Minimisation

This report has been produced to meet the statutory obligations of the National Trust. Since 1991, this report has been produced at a minimum cost in order to maximise the National Trust's efforts in conserving resources.

The Annual Report will be available on the National Trust's web site ([www.ntwa.com.au](http://www.ntwa.com.au)) from November 2007.

## Natural Heritage Program



The National Trust worked with owners, to implement legal covenants to conserve this piece of bushland in Serpentine. Photo: J.Dalby/National Trust

Refer to the Natural Heritage program report for details of the National Trust's environmental programs aimed at conserving the existing natural environment, native fauna and rehabilitating degraded land.

## Goal 4: The Regions

### Agency Specific Reporting

#### Regional Development



The National Trust has properties across the state. Ellensbrook is located 50m from the ocean in Margaret River. Photo: S.Withers/National Trust

The National Trust, by partnering with local government authorities and community groups throughout Western Australia, actively works towards community capacity building in the conservation and protection of natural and built heritage places. The recent community

partnership between the agency and the Swan Catchment Council to form the Maali Foundation will see greater participation by Indigenous people in natural resource management. Refer Item 2.1.

## Regional Partnerships

The National Trust works extensively with local government in the conservation and interpretation of places of heritage significance. Partnering agreements or similar undertakings exist with the following local government authorities or government agencies for the management of National Trust places:

- Bridgedale – Shire of Bridgetown-Greenbushes
- Central Greenough – Shire of Greenough
- Ellensbrook – Department Environment and Conservation and
- Jarrahdale Heritage Park - Serpentine-Jarrahdale Shire

The Golden Pipeline Project maintains partnering arrangements with 12 local government authorities to promote heritage, community and commercial outcomes along the 650km Golden Pipeline Heritage Trail and associated sites. These local government authorities span the Goldfields Water Supply Scheme from Mundaring to Kalgoorlie.



Central Greenough Historic Settlement, a National Trust property. Photo: National Trust

## Goal 5: Governance

Refer to Appendix A for financial statements and additional governance data.

### Structure

As a statutory authority the National Trust acts under the governance of its volunteer Council and Chief Executive Officer.

By statute, the Council consists of 25 members, 16 of whom are elected from within the National Trust and nine of whom are appointed by nominating organisations. Refer Appendix B for a list of Councillors, their length of term, and

nominating organisations (for Appointed Councillors).

The Chief Executive Officer and the National Trust's professional staff manage the business of the National Trust with the support of its invaluable volunteers. For a list of volunteers, staff and organisational structure refer Appendices C, D and E.

Volunteers contribute the working hours of at least 12 full-time equivalent positions, which equates to over \$350,000 at no charge to the community.



Volunteers provide invaluable service (clockwise from top left), P.Clarke, P.Manson, V.Taylor, H.Dayman, A.Dayman, H.Whykes. Photos: National Trust

### **Corporate Governance**

The National Trust endeavours to use best practice models recommended by the Australian Institute of Company Directors in the corporate governance of the National Trust. The organisation ensures that due diligence is undertaken in all undertakings and projects empowering the organisation to meet the challenges of a more complex and strategic operating environment. The organisation also undertakes the monitoring of Council and Committee meetings to ensure their effectiveness and to encourage innovative solutions to business activities.

### **Indemnity Insurance**

Members of the Council of the National Trust, committee members and employees were covered by professional indemnity insurance provided by RiskCover during the year.

## **5.1 Agency Specific Reporting**

### **Accountable Minister**

The National Trust is accountable to the Western Australian Minister for Heritage, currently the Hon Michelle Roberts MLA. It is through the Minister that the National Trust's *Annual Report to the Parliament of Western Australia 2006-07* is submitted and accountability is exercised for appropriations.

Through an holistic approach to heritage, the National Trust programs and community involvement affect or come in contact with virtually all areas of government activity.

### **Enabling Legislation**

The National Trust was established in 1959 and is a member focused not-for-profit enterprise.

Legislation for the National Trust, the *National Trust of Australia (WA) Act 1964*, was proclaimed by the National Trust's Patron, His Excellency the Governor of Western Australia.

## **5.2 Obligatory Reporting**

### **Service Delivery**

The National Trust where possible, uses collaborative service delivery in the conservation and interpretation of heritage places thereby ensuring best use of available resources.

### **Code of Conduct**

The National Trust's Code of Conduct, reviewed in 2004-05 remains current.

### **Elections to the Council of the National Trust**

Elections to the Council of the National Trust are conducted through the services of the Western Australian Electoral Commission, in accordance with the Trust Rules Amendment No 7. In 2006-07, there were five vacancies.

### **Information Statement**

The National Trust Information Statement was reviewed and updated during the financial year. A copy of this statement is found in Appendix F. The Information Statement is available electronically to staff via the National Trust's Intranet or to the public upon request. Staff and volunteers are briefed on the Information Statement and its role in facilitating public access to information as part of the induction process in accordance with the *Freedom of Information Act 1992*.

### **Freedom of Information**

The National Trust received one request for information under the *Freedom of Information Act 1992* during the financial year.

### **Occupational Health and Safety**

There were no claims for worker's compensation during the year or lost time incidents.

There was one claim for personal injury by a volunteer.

The electrical upgrade at a number of National Trust properties has significantly reduced the risk of fire and electrical hazards. Refer Properties and Collections program report.

Evacuation procedures were reviewed during the year for Head Office staff. Training and emergency drills were developed and implemented.

### **Compliance with Public Sector Standards**

Under the *Public Sector Management Act 1994* the National Trust confirms its compliance with Public Sector Standards, Codes of Ethics and relevant Code of Conduct.

### **Recordkeeping Plan**

The National Trust Record Keeping Plan in accordance with the timetable contained in the *State Records Act 2002* was approved on 2 April 2007. This approval included the National Trust's Retention and Disposal Plan.

The National Trust complies with State Records Commissions Standard 2: Recordkeeping, Principle 6 in the following manner:

The efficiency and effectiveness of the National Trust's record keeping system is evaluated every five years to assess the extent to which the system meets the record keeping policy objectives, level and extent of usage, processes and to identify and schedule areas for future improvement. The organisation also conducts an annual internal audit of one fifth of the organisation's records.

The National Trust provides record keeping training to all staff initially through the staff member's induction, highlighting their role and responsibilities relating to record keeping compliance as well as completion of an induction checklist. Follow up training occurs three months later and is supplemented by internal training sessions which are conducted every six months. The record keeping training program is reviewed periodically to ensure its effectiveness.

A secure and compliant off-site storage facility for financial records has been retained as part of statutory compliance.

A survey of the National Trust's Historic Archives (documents and images) was undertaken during the year by consultants, Preservation Services.

### **Sustainability**

At the Australian Council of National Trust's board meeting in November 2006, it was resolved to develop a National Sustainability Policy that will incorporate an annual report card. The development of this policy was progressed at the May board meeting and it was agreed to develop a proposal for a national energy policy as part of the *National Sustainability Policy*.

The organisation supports the principles of sustainability detailed in the Sustainability Code of Practice (2004).

The National Trust leads by example in the conservation and adaptive reuse of heritage places for community enjoyment. National Trust heritage appeals provide an incentive for the adaptive reuse and conservation of existing structures, thereby reducing resource consumption and minimising environmental impacts.



The Royal George Hotel in East Fremantle has been reused as art studios. Photo: H.Waldmann/National Trust

Through the organisation's covenanting program, incentives and stewardship are provided to conserve the natural environment. Sustainable principals are also reflected in the organisation's strategic and business planning.

The organisation, its employees and volunteers are committed to community enhancement through volunteering and sustainable business practices including the minimisation of resource consumption and waste. The organisation strives for positive environmental, economic and social outcomes.



The National Trust assisted owners of this property in the Serpentine-Jarrahdale Shire to legally protect natural bushland through its Natural Heritage programs. Photo: National Trust

### **Compliance Reporting Requirements 2006-07**

In the administration of the National Trust, I have complied with Public Sector Standards in Human Resource Management, the Western Australian Public Sector Code of Ethics and the National Trust Code of Conduct.

The National Trust has implemented procedures designed to ensure such compliance and conducted appropriate internal assessments to satisfy itself that the following Compliance Statement is correct.

The applications made for breach of standards reviews and the corresponding outcomes for the reporting period are:

Table 1 – Breach of standards review statistics for 2006-07

Lodged	Found	Under Review
Nil	Nil	Nil

### **Compliance Statement**

In accordance with the provisions of the *Financial Administration and Audit Act 1985*, I hereby submit for your information and presentation to Parliament the National Trust's *Annual Report to the Parliament of Western Australia 2006-07*.

Thomas E Perrigo  
Chief Executive Officer

7 September 2007



## Program Reports

### Community Services

#### Goal

The key objectives of Community Services are to increase the number and diversity of National Trust members in a prudent and efficient manner and to develop, maintain and enhance activities which match the needs and objectives of the National Trust with the skills, knowledge, expertise and enthusiasm of National Trust volunteers.



The local community was well represented at the opening of new interpretation at Cunderdin Museum, No 3 Pump Station. Photo: G.Pickering

#### Overview

The National Trust acknowledges the invaluable support of its members, especially those who have supported the ongoing conservation and interpretation of Western Australian heritage places. The National Trust's commitment to heritage conservation is not new, having been built on a foundation laid by generations past and present.

Member retention has increased to 84 percent, resulting in a total of 4,528 members. There has been a significant increase in multiple year memberships in both the individual and household categories, reinforcing the excellent value for money that membership provides. This year there has been a slight decrease in personal memberships and an increase in community memberships, heritage appeal memberships and school members. Many members are now taking the opportunity to renew online and there continues to be a steady increase in new online membership applications.

A promotion to encourage existing members to introduce new members to the National Trust ran from October 2006 to February 2007. Both the referring member and new member gained entry to win a weekend escape in the Perth Hills. The

outcomes included a 5.4% increase in existing memberships with the largest increase from regional areas.

#### Events

Members have been invited to attend *The Harpers, The ANZACS, Lest We Forget* presentation at Woodbridge throughout the year. The presentation tells the social history of two of the soldiers who died at Gallipoli. Artefacts on display, along with the family stories, help to unfold a picture of two boys who went away to war and didn't return. The exhibition honours their sacrifice and salutes the service of all Australians who have gone to war.

A family fun day was hosted by the Hon Judy Hughes MLA, State Member for Kingsley, at Lake Goollelal within the Yellagonga Regional Park. The National Trust was one of the community stall holders, enabling National Trust personnel to update residents and members of the public on the proposed Luisini Winery Development.



National Trust staff promoted the Luisini Winery Development at a community fair at Yellagonga Regional Park which incorporated a performance by the Shaolin Chowka Kung Fu School Lion Dancers. Photo: S.Withers/National Trust

The National Trust caught the interest of delegates to the National Conference of the History Teachers' Association of Australia held in Fremantle in 2006. Intriguing objects from the past were displayed at the National Trust stand and hundreds of delegates from around the country were invited to guess the purpose of one particular object with a prize of National Trust Education & Learning resources for one lucky school. National Trust papers and workshops at the Conference included *Bringing heritage into the Classroom* and *Pushing Boundaries – Incorporating Indigenous Heritage*.

Community Services staff spoke at several functions to raise the profile of the National Trust as a whole. Talks were facilitated for special interest groups including Curtin University,

University of the Third Age, PROBUS groups, historical societies and Rotary Clubs.

A display was presented at the East Perth Power Station Picnic Day in March. The aim of the picnic was to make contact with past Power Station employees, as part of the oral history program of the East Perth Power Station History, being written under an Australian Research Council grant directed by Councillor Layman.

At the Fremantle Heritage Festival in May, the National Trust's Defence Heritage Committee conducted historic walks.

In May, the National Trust supported the annual Mullalyup Muster Art Competition, whose theme for the competition was "Ancient Water" which focused on conserving the Yarragadee Aquifer.



The National Trust supported the annual Mullalyup Muster at the Mullalyup Gallery. Photo: S Withers/National Trust

The National Trust's Annual General Meeting (AGM) in November was once again held at Old Perth Boys School in St Georges Terrace, Perth.



Volunteers K. Jarvis and N. Lambert enjoying themselves on International Volunteers Day. The breakfast was held to thank volunteers for their ongoing support of the National Trust. Photo: S. Withers/National Trust

The Annual Volunteer recognition event was held at Bell's Café, Barrack Street Jetty, Perth, in December, which enabled representatives from the National Trust Council, committees and properties to attend. The event was held to thank and recognise volunteers for their invaluable work.

## Membership Benefits

Member benefits include gaining free entry to 1000 heritage places in 24 countries; quarterly copies of *Trust News* and *WA News and Events*, monthly *Trust E-News* and 10% off purchases at National Trust cafés<sup>1</sup> located at Tranby in Maylands, Woodbridge near West Midland, Old Perth Boys School in Perth and at the café at Central Greenough Historic Settlement.

This year has seen the introduction of school memberships, which enables students and teachers to visit properties free of charge for an annual membership fee of \$250. There is an additional charge for specific learning activities/programs.



Visit Central Greenough to explore the history of this historic settlement. Photo: L. Colman /National Trust

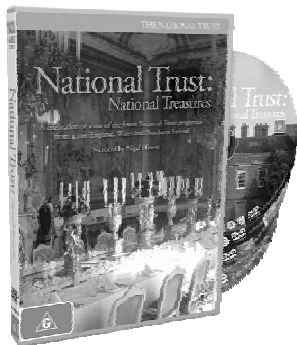
The national publication for members, *Trust News*, has generated new interest in Australian heritage, as well as prompting additional interest in visiting National Trust places both in Australia and overseas.

This year editions have featured outback heritage, defence heritage, landscape conservation and the 'Australian Spirit'. *Trust E-News* is distributed to members monthly upon provision of a subscriber's permission. Subscription to *Trust E-News* is available free of charge for people interested in events, National Trust places and conserving heritage.

The National Trust's website, [www.ntwa.com.au](http://www.ntwa.com.au), is updated as necessary, however plans have been put in place for a major upgrade during 2007-08. The site features a *Places to Visit* page, information about the various programs of the National Trust, corporate governance, membership benefits, Education and Learning programs, Natural Heritage programs and articles on heritage matters. The site also contains a *What's On* page which promoted over 140 events to site visitors and members during the year.

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<sup>1</sup> Conditions apply



A competition was held to give away copies of *National Trust: National Treasures*, a DVD highlighting National Trust UK properties. Copies can be purchased from ABC shops.

### Reciprocal Members

The National Trust through its reciprocal agreement with the Australian Council of National Trusts, continues to offer its members free entry to over 1,000 National Trust heritage places in 24 countries.



Members receive free entry to interstate properties, including Currumbin Wildlife Sanctuary in Queensland. Photo: S.Withers/National Trust

The organisation also offers reciprocal State membership privileges to the following organisations:

- Museums Australia
- International Council of Museums
- International Council of Monuments and Sites
- Royal Western Australian Historical Society Inc
- Western Australian Genealogical Society and
- The Friends of the Bibbulmun Track

### Golden Jubilee (1959 – 2009)

The National Trust has formed a Golden Jubilee Committee to plan and coordinate the year of events and activities for the organisation's 50<sup>th</sup> anniversary in 2009. The Chairperson of this Committee is National Trust President, Associate Professor Jenny Gregory.



The Golden Jubilee logo will be featured throughout the festivities in 2009.

### Our People

#### Volunteers and Committees:

##### Council

The National Trust is indebted to its Councillors who provide corporate governance for this diverse cultural heritage organisation. The role of Councillor is honorary, requiring the ongoing commitment of Council members throughout the year. A full list and profile of Councillors can be found in Appendix B.

##### Committees

The National Trust has 11 formally appointed committees including both technical and advisory committees. Roles on these committees are filled on an honorary basis and provide the organisation with a broad and diverse base of knowledge and expertise. A full list of committee members can be found in Appendix C.



L.Clegg is a volunteer at Ellensbrook, Margaret River. Photo: S.Withers/National Trust

Teams of dedicated and passionately committed volunteers care for National Trust places on a day-to-day basis. Working with scarce resources and

within confines of a myriad of heritage constraints, the volunteers are the public face of the National Trust. Without these volunteers, most properties would be unable to open to visitors.

Volunteers contribute to all sectors of National Trust program delivery: through administrative support; via education and learning initiatives as well as for special projects and events. Without these dedicated individuals, much of the National Trust's work would not be achieved.



Volunteer members of the Defence Heritage Committee, G.Horne, F.Bush and J.Stephens, doing a site evaluation in Geraldton. Photo: R.Mitchell/National Trust

The National Trust recruits and provides training for volunteers on an ongoing basis. Induction and training programs promote the concept of mutual obligation to ensure the needs and expectations of both volunteers and the National Trust are fulfilled.

A comprehensive list of volunteers can be found in Appendix C.

The Seniors and Volunteering Minister, Hon David Templeman MLA, paid tribute to Western Australia's 430,000 volunteers in December 2006, thanking them for the incredible work they do for the community. Speaking at a special function at Kings Park to mark *Thank a Volunteer Day*, Mr Templeman commented that Western Australian communities were better places, thanks to the passion and commitment of its volunteers. Four National Trust volunteers were honoured at the ceremony representing the range of volunteers – Shirley MacDonald from Tranby; Jan Barker from East Perth Cemeteries; Helen Birch from Defence Heritage and Sandy Cailles from Woodbridge.

#### **Volunteer Awards 2006-07**

The Council of the National Trust on behalf of its members, acknowledges the ongoing support of National Trust volunteers without which the many programs of the National Trust could not effectively operate. Volunteer recognition awards for 2005-06 were presented at the Annual General Meeting in November 2006. Recipients are listed in the Honours and Awards section of this report.

The *Livre d'or* or Honour Book acknowledging volunteer awards, as announced at the AGM, has been completed and is on display at the Old Observatory. The book, with annual update pages, will replace the Honour Board which has no space for further additions.

Work has commenced on the parallel volume for Honorary and Life members.

#### **Staff**

The personnel of the National Trust have a diverse range of skills, experience and expertise which has enabled the organisation to operate effectively in an ever changing environment and where heritage conservation and interpretation spans generations.

A complete list of staff and an organisational chart are contained in Appendices D and E.

## Honours and Awards

### Honorary Life Membership

*In recognition of outstanding service to the National Trust*

Mr Ron Bodycoat AM

Mrs Eileen Brown

Mrs Fiona Bush

Mrs Pam Hall

### McLarty Award

*In recognition of five years voluntary service to the National Trust*

Mr John Breedveld

Mrs Zelda Dickinson

Mr John Hill

Mr Fred Saunders

### Forrest Award

*In recognition of ten years voluntary service to the National Trust*

Mr Alan Dayman

Mrs Cynthia Hudson

Dr Rosalind Lawe Davies

Mr Ian McDonald

Mrs Shirley McDonald

Mr Lyall Page

Ms Lynette Waudy

Ms Annelle Perotti

### Stirling Award

*In recognition of fifteen years voluntary service to the National Trust*

Mrs Merle McAlpine

Mrs Dawn Mitchell

Mrs Lesley Thompson

### Service Recognition

*In recognition of dedicated service to the National Trust*

None issued in 2006

### Appreciation Certificate

*In appreciation of personal commitment in support of the National Trust*

Mrs Sandy Cailes

Ms Ruth Harloe



2006-07 Award recipients at the Annual General Meeting at Old Perth Boys School in November. Photo: G.Bridge/National Trust



## Sponsors and Supporters



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### Major Sponsors

State Government of Western Australia

Australian Government Department of Agriculture, Fisheries and Forestry

Department of Local Government and Regional Development – under several programs including the Regional Infrastructure Funding Program (RIFP)

Peel Development Commission

Lotterywest

Western Australian Department of Sport and Recreation – Trailswest

Australian Government Envirofund

Australian Government Department of Environment and Water Resources

Groundworks

American Express through the World Monuments Fund

Water Corporation

National Library of Australia

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### Partners (in alphabetical order)

Artsource

Department of Environment and Conservation

Golden Pipeline local government authorities:

Shire of Northam

Town of Northam

Shire of Coolgardie

Shire of Cunderdin

Shire of Kalamunda

City of Kalgoorlie-Boulder

Shire of Kellerberrin

Shire of Merredin

Shire of Mundaring

Shire of Tammin

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Shire of Westonia

Shire of Yilgarn

Museums Australia (Western Australia)

Real Estate Institute of Western Australia (REIWA)

Shire of Bridgetown-Greenbushes

Shire of Greenough

Shire of Nungarin

Serpentine-Jarrahdale Shire

Western Australian Art Gallery

WWF Australia

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**Supporters** (in alphabetical order)

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City of Swan

Clayton Utz

Country Delights Café, Woodbridge

Engineers Australia (Western Australian Division)

Forest Products Commission

Hardy Wine Company

Jackson McDonald Lawyers

Mahogany Inn, Mahogany Creek

Mundaring Weir Hotel, Mundaring

Patrick Mullens

Roadshow Entertainment in association with Australian Broadcasting Commission

Rotary Club of Margaret River

Vale Paint, Canning Vale

Western Australian School of Mines, Curtin University of Technology

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**Bequests/Significant Donations** (in alphabetical order)

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Ms Anastasia Bradley

Professor David Dolan

Colonel (Ret'd) Robert Mitchell

Mr Thomas E Perrigo

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## Heritage Appeals

The National Trust administers heritage appeals to enable communities to raise funds for the conservation and interpretation of Western Australian heritage places. Donations over two dollars to these appeals are tax deductible.

At present, the following 46 heritage appeals are administered by the National Trust.

- Alexandra Hall
- Applecross Primary School
- Bibbulmun Track
- Bicentennial National Trail
- Cape to Cape Trail
- Christ Church Claremont
- City of Perth Heritage
- Denmark Conservation
- East Perth Cemeteries Monuments
- Golden Pipeline Heritage
- Halls Creek Post Office
- Holy Trinity York
- Kalgoorlie Trades Hall
- Kylie Dam
- Monsignor J Hawes Geraldton
- Maali Foundation
- Malimup Springs
- Monumental Restoration
- Norman & Beard Organ
- Peninsula Hotel Maylands
- Regal Theatre Heritage
- Rottnest Island
- Sacred Heart Highgate
- Sacred Heart Beagle Bay
- Shire Cue Heritage
- St Aidan's Claremont
- St Andrew's Perth
- St Columbus Cottesloe
- St Constantine
- St George Carnarvon
- St George's Cathedral
- St Joseph's
- St Luke's Gingin
- St Luke's Organ
- St Mary's Busselton
- St Mary's Cathedral Perth
- St Mary's Leederville
- St Mary's Middle Swan
- St Matthew's Guildford
- St Patrick's Fremantle
- St Paul's Community Hall
- St Thomas Claremont
- Terraced House Queen Victoria
- Tuart Forest
- Western Australian Rowing Club Memorabilia
- Western Australian Rowing Club Boatshed

During the year \$1,849,403 in income was generated from the National Trust's active heritage appeals. As a result, \$1,672,952 was spent from these tax deductible donations on conserving Western Australian heritage places.

This year, the National Trust has chosen to showcase the City of Perth Heritage Appeal to provide members with an overview of the conservation and interpretation work being undertaken.

### City of Perth Heritage Appeal

#### Appeal Projects

The City of Perth Heritage Appeal is a joint venture between the City of Perth and the National Trust. It was set up to involve all sectors of the community by inviting them to contribute to the protection of Perth's irreplaceable heritage.

The City of Perth Heritage Appeal is currently developing two exciting projects which are outlined below. These projects are intended to significantly raise the profile of heritage issues in Perth, engage the public in caring for the city's historic places and assist in raising significant funds to achieve the Appeal's objectives.

### **Look Up Perth Campaign**

As part of its strategy to show the heritage of Perth in a positive light as a social and economic asset, the City of Perth Heritage Appeal will launch its Look Up Perth campaign on 27 July 2007. This campaign encourages people to explore the city with new eyes, helping them to appreciate and understand the importance of the heritage that surrounds them.



Look up above the Hay St Mall, Perth to enjoy the beauty of Theatre Royal. Photo: R.Offen/National Trust.

Look Up Perth will encourage people to explore the city centre, tilting their heads upwards a few degrees in order to discover the wonderfully rich treasury of heritage buildings that still exist in central Perth above eye level.



Look up at the corner of Hay and King Streets in Perth to see this iconic building, His Majesty's Theatre. Photo: R.Offen/National Trust

Aimed at a wide audience of metropolitan residents and tourists alike, the campaign will encourage people to look around them and begin to realise what important 'anchor holds' the city's heritage places are in their fast moving lives. Through targeted promotions, guided walks and other events, the campaign intends to entice those in the Perth central business district to explore the city with new eyes. Eyes that gaze above street level!



The Look Up Perth campaign will involve banners in the streets of Perth. Brochures can be obtained from the National Trust and tourism information offices in the city.

### **Light Up the City**

The City of Perth Heritage Appeal is leading a project to create an imaginative and sustainable façade lighting scheme for significant buildings within the city. Light Up the City will provide a spectacular lighting show that brings important buildings to life at night, helping to reaffirm the Perth's title of 'City of Light'.

Planning Look Up Perth demonstrated the need to engage people in appreciating the city in many different ways, including developing an imaginative lighting scheme to give night-time emphasis to Perth's unique treasury of heritage buildings. Establishing a city nightscape punctuated by creatively lit buildings will not only help to increase Perth's status as an historic city, but also assist in regeneration by bringing visitors back into the centre at night.

In order to gain maximum support from the community, it is also vital that Light Up the City be a cutting-edge, 'environmentally friendly' lighting scheme, taking full regard of greenhouse gas emissions and using low energy equipment, auditable energy trails, etc.

The objective of Light Up Perth is therefore:

"Through the imaginative and sustainable use of lighting, create a night cityscape which highlights Perth's heritage buildings and assists in the reactivation of the city at night."

### **Funding and Grants**

In addition to the funds provided by City of Perth last financial year, grants have been made by City of Perth for both Look Up Perth and Light Up the City, also by the Heritage Council of Western Australia and Hawaiian Group to support the Look Up Perth campaign. The City of Perth Heritage Appeal is most grateful for this generous support.

## Education & Learning



Parents and children of St Mary's Junior School exploring the built environment of West Perth through an Education and Learning program. Photo: J.Lefroy/National Trust

### Overview

The National Trust initiated and oversaw new and ongoing programs for all ages and abilities in 2006-07 via the continued implementation of the *2005-10 Education Strategic Plan*. New partnerships were and continue to be built, with a focus on life-long learning.

The overarching theme of all National Trust Education & Learning programs is that of 'Valuing Our Heritage'.

### Goals

The Education & Learning Program aims to develop an interactive program at each of the properties visited regularly by either schools or the public, by the end of 2008.

### Highlights & Community Interaction

Public presentations at Woodbridge, commemorating the sacrifice and service of Australian soldiers at Gallipoli, continue to be extremely popular with visitors on or close to ANZAC Day, Remembrance Day and 7 August – the anniversary of the death of the Harper brothers at the Battle of the Nek in 1915. Schools also visit Woodbridge throughout the year to participate in the event. Through the presentation the audience develops empathy for the soldiers and their family left behind, as well as an understanding of the value of the place to future generations.



Adults attending a public education program commemorating the ANZAC soldiers that runs regularly at Woodbridge. Photo: J.Lefroy/National Trust

A Children's Day was held at Ellensbrook on Easter Saturday to celebrate 150 years since Alfred and Ellen Bussell built Ellensbrook. Local performers entertained the families and stalls sold local crafts. The *What Am I?* competition led to a great deal of discussion between eager amateur collectors and National Trust staff. An estimated 700 people attended the event which was funded by Lotterywest.

### Projects

In 2006-07, new Education & Learning programs began operating at East Perth Cemeteries, York Courthouse Complex and The Old Observatory. Existing programs continued to be implemented at No 1 Pump Station, Woodbridge, Tranby and Wonnerup, with monitoring to ensure their suitability and appropriateness.

Education & Learning Coordinator, Joy Lefroy, meets regularly with Western Australian Department of Education and Training representatives and advisors to ensure schools programs link with the Western Australian Curriculum Framework and Outcomes. After participating in National Trust Education & Learning programs, feedback is sought from teachers, evaluated and incorporated into the ongoing assessment process.

The State Government's introduction of a compulsory Community Service program for all students aged 15 and over encouraged the National Trust to expand its Education & Learning programs to accommodate this addition to the curriculum. Students from two schools are involved with East Perth Cemeteries on a project that has them researching the early days of the Swan River Colony and cleaning graves on site. The students are encouraged to take a fresh approach to research and to develop information for the National Trust's website that will appeal to others of a similar age.





All Saints College students at East Perth Cemeteries as part of the State Government's Community Service program. Photo: J.Lefroy/National Trust

A new information kit was developed to meet the needs of teachers inquiring about Education and Learning Programs. The kits outline how teachers can organise a visit to one of the National Trust's heritage places and how they can access other programs. Teachers are offered opportunities to extend their knowledge about heritage and how to link with their teaching through professional development programs.

*Tour Through Time* teaching resources have sold out for several properties in hard copy, as a result the National Trust is now making them available on CD. These can be obtained by contacting the National Trust.

A new program based at The Old Observatory offers a trail around West Perth, encouraging school aged students to consider how the built environment has changed since the early 20<sup>th</sup> century. A special connection was made with St Mary's Anglican Girls School during 2006, as the students celebrated the 85<sup>th</sup> anniversary of the school, which was originally located in West Perth.

In its third year, the annual *Photo & Story Competition* attracted entries from five different schools. The winner was Sacha Ince from St Mary's Anglican Girls School.

## Funding & Grants

The partnership between the National Trust and the Le@rning Federation was completed in early 2007, with a focus from the National Trust through the Golden Pipeline project. Over 70 assets have been added to the Le@rning Federation's

E-learning program which is made available to schools through education bodies in each state, across Australia and throughout New Zealand. Teachers can access a range of images and information relating to the project that will give them a thorough understanding of the

development of the Goldfields Water Supply Scheme.

The City of Swan generously funded a holiday program at Woodbridge in April 2007. The program brought together Tales of Times Past Senior Storytellers and children aged six to twelve years to listen to tales of growing up in the early part of the twentieth century and to play games of the period. Student teachers were employed to run the games and a very enjoyable time was had by all ages.

Lotterywest funded promotion and materials for the Children's Day at Ellensbrook with a grant of over \$3,000. The Rotary Club of Margaret River generously donated to the Day as well.

The National Trust is working in partnership with Water Corporation to deliver Waterwise education programs at No 1 Pump Station. These programs enrich understanding of water supply and conservation as well as valuing the heritage of the place. They are aimed at middle to upper primary aged students.



Children participated in holiday programs at Woodbridge with Tales of Times Past Senior Storytellers. Photo: J.Lefroy/National Trust

# Natural Heritage

## Goals

To provide leadership to the community on natural heritage matters.

To increase the area of natural heritage under conservation on private land throughout Western Australia.

To support and encourage stewardship of private lands under conservation covenant within Western Australia.

## Overview

2006-07 has been a great year for the development of the Natural Heritage Program. There has been a settling of staff and increased activity in both covenants (voluntary agreements between a landholder and an organisation which restricts activities that could potentially damage bushland) and BushBank (a revolving fund used to purchase and sell, ie revolve, land of high conservation value to conservation minded buyers). Proceeds from the sale of land through the Bushbank Program are returned to the revolving fund to purchase additional land. Covenants are also registered on the title of the land on transfer to provide ongoing legal protection for the conservation values of the land.

The National Heritage Program has also been working to establish a number of tax deductible appeals to raise funds for specific conservation projects.

## Community Interaction



Maali Foundation Indigenous representatives perform at the foundation's launch. Photo: A.Briggs/National Trust.

The Hon Michelle Roberts MLA launched the Maali Foundation on 28 March 2007 at the National Trust headquarters. The launch was well attended by both Swan Catchment region

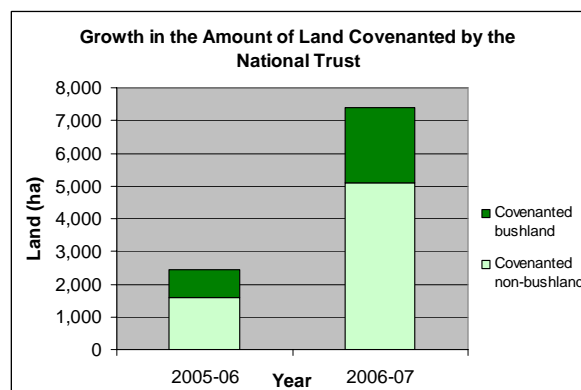
and Indigenous representatives. A tax-deductible appeal has been established to raise funds for the Foundation's work, which involves facilitating the purchase of properties to be managed by Indigenous Australians for education and conservation.

Natural Heritage staff attended a number of conferences and workshops, including: a conservation covenant and revolving fund workshop; an urban regeneration conference; a carbon accounting workshop; a database management workshop and a monitoring and evaluation workshop. National Trust representatives were also in attendance at the Land for Wildlife 10<sup>th</sup> anniversary celebration and the opening of the Yongergnow Malleefowl Centre in Ongerup. These events provided valuable opportunities to meet with covenantors and representatives from other organisations.

## Conservation Covenant Program

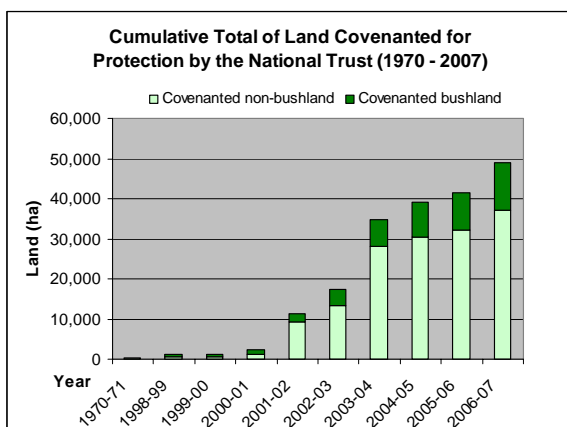
The Covenant Program continues to receive expressions of interest from private landowners who want to provide lasting legal protection for the bushland on their property.

Chart 1 – 2006-07 National Trust Covenanted Land



As at 28 June 2007, National Trust's conservation covenants covered 48,971ha, with 11,729ha of that land Western Australian native bushland.

Chart 2 – Land Covenanted by the National Trust since 1970



### State Covenant Program



Natural Heritage staff member, J.Dalby visited the Thompsons at their covenanted property in Keysbrook. Photo: National Trust.

### Registered covenants

Eight State conservation covenants have been registered with Landgate since July 2006, with two lodged in April 2007 (pending registration), another four pending registration, and one having completed registration.

### Covenants in progress

There are currently 33 conservation covenants being actively negotiated with landowners. Progress has also been made on two covenants which had previously stalled due to prohibitive legislation. With amendments to legislation providing the National Trust an increased capacity to offer protection for Western Australia's valuable native bushland, organisations such as the Shires of Quairading and Greenough have renewed their interest in covenanting with the National Trust.

### Expressions of Interest

A steady flow of enquiries continues from landowners interested in conservation covenants, with a particular influx from landowners in the South West Catchment.

### Covenant Newsletter

*Conservation Covenant News* has been refined and is distributed quarterly to over 100 covenantors and landowners across the south west. Information on land management, current grants and community support programs are conveyed to landowners via the newsletter.

### South West Catchment Council (SWCC) Project

The initial Covenant Program project with the SWCC partnership was completed and a new contract has been agreed, extending the partnership until 30 June 2008.

Covenant staff will work closely with SWCC and its project managers to inform and promote conservation covenants within the organisation and the south west.

Two covenants (in addition to those negotiated through the state-wide program) were successfully lodged under the SWCC project, with landowners receiving grants to construct fences and undertake pest control.

### Avon Project

WWF Australia's Healthy Ecosystems partnership has continued to develop and in March 2007 a second term was agreed. Going from strength to strength, this partnership was extended to 30 June 2008.

Two National Trust/WWF Australia referred Avon Catchment conservation covenants were lodged in 2006-07 (in addition to those lodged through the state-wide and SWCC programs), ensuring the protection of 360 hectares of remnant bushland in the Avon region.

Four National Trust/WWF Australia referred Avon catchment conservation covenants are being negotiated, with a recent WWF Australia/National Trust referral in the northern agricultural region set to protect a further 125ha of remnant vegetation in this region.

### Stewardship Program

Stewardship support and management advice are available to all National Trust covenantors through the National Trust stewardship program. Stewardship Officers, Steve Newby and Peter Murphy, work with landowners to assess

management needs, develop a management plan and implement appropriate actions. Annual contact is made with landowners and field visits are undertaken at least every three years.

There was extensive demand for stewardship services in 2006-07, with 12 desktop surveys, eight initial site visits and reports, six draft management plans and six final management plans prepared. Staff also made 30 stewardship visits to existing covenantors. Two management plans were redrafted after six years of operation, in line with National Trust policy. National Trust staff also provided assistance to three landholders with grant applications.

A further ten property contacts were made, providing general advice on covenants and land management, in addition to visits to and preparation of management plans for three BushBank properties. Visits were also made to: Kylie Dam Reserve, to assist with development of the grant application; and Parkwater to determine management strategies for the bushlands; and the National Trust participated in the development of comprehensive property assessment forms for the Avon Catchment Council.



National Trust, WWF Australia and Department of Environment and Conservation staff visit a covenanted property in Keysbrook to conduct flora and fauna surveys. Photo: J.Dalby./National Trust

## Parkwater Development

Since 2002, the National Trust has been working with developers to protect the bushland within Parkwater Estate at Cowaramup, 11 kilometres north of Margaret River in the State's southwest.

The community has taken to Parkwater in an unprecedented way in the south west with blocks being purchased at increasing prices as soon as they come onto the market. The National Trust partnership with the developers has raised the organisation's profile, and has resulted in enquiries from other land developers making plans in the south west.

Parkwater Block owners are welcomed to the Estate with an annual membership with the National Trust.



Interstate land developer, P.Lowry, visited Parkwater Estate in Cowaramup with Parkwater General Manager, R.Hall. Photo: A Briggs/National Trust

The partnership with Parkwater developers will be extended, with the land management of the bushland which is being donated to the National Trust and the establishment of a community based bushland management group.

## BushBank

In 2006-07, BushBank successfully revolved two properties: a 194ha bush block in the Shire of Bridgetown-Greenbushes; and a 40ha property in the Shire of Manjimup. A further property in the Shire of Gnowangerup is under lease and another two are in the process of being purchased.



Natural Heritage programs protect valuable natural habitat through legal protection and active management. Photo: L.Colman/National Trust

Representatives of the BushBank Board participated in a field trip to Borden (Yarraweyah Falls property) and Bridgetown to view proposed property purchases. In addition to scheduled meetings, the BushBank Board had a special meeting to discuss the purchase of Malimup Springs, which is located within the D'Entrecasteaux National Park on Western Australia's southern coast.



## Malimup Springs

A 40ha block, Malimup Springs is located south-west of Northcliffe within the Shire of Manjimup, adjacent to the D'Entrecasteaux National Park and the Southern Ocean. The property comprises vegetation varying from low coastal scrub adjacent to the Southern Ocean, to peppermint trees and scrub.

Malimup Springs was purchased and revolved to the Indigenous Land Corporation on 22 December 2006 for future development as a bush university for Indigenous culture.

## Nunn Block

This 194ha bush block is located 18km west of Bridgetown within the Shire of Bridgetown. The property is adjacent to the Dalgarp National Park. Vegetation consists mainly of blackbutt and jarrah forest. The property was originally donated to the National Trust in 2003, and sold to the Department of Environment and Conservation (DEC) in October 2006, with the intention that the property will be incorporated into the Dalgarp National Park.

The National Trust is applying funds from the sale of the property to the Covenanting Program.



BushBank Board members V. Graneri and P. Barblett AM view revegetation work at Yarroweyah Falls Farm, Gnowangerup. Photo: A. Briggs/National Trust

DEC will implement an Envirofund grant obtained by the National Trust for improvements to the property.

## Yarroweyah Falls Farm

A 1,449ha block in the Mongebup locality, 30km south of Ongerup and 150km north-east of Albany, the property is located within the Shire of Gnowangerup. The property has a high diversity of native bush with a mosaic of at least 15 vegetation types. The property has been leased for one year to April 2008. Two hundred hectares have already been rehabilitated with native

sandalwood and host species. An Envirofund grant has been obtained to repair and rehabilitate creek lines on the property.

## Bridgetown

This 18ha block is located approximately 20km south of Bridgetown and 20km north of Manjimup, within the Shire of Bridgetown. The property adjoins a wetland to the south and the Wilgarup Nature Reserve to the north, providing a corridor between the two areas. Vegetation originally comprised jarrah and marri on the drier areas and paperbark and tea-trees on the wetter areas. Negotiations for purchase have been completed and the property is in the process of being transferred to National Trust ownership.

## Salmon Gums

A 464ha block, Salmon Gums is located 21km south west of Salmon Gums and 100km north of Esperance, within the Shire of Esperance. The property comprises heavy mallee regrowth. The transfer of land to the National Trust has been completed.

## Fundraising Appeals

The Natural Heritage Program organised the following fundraising appeals during the financial year to assist the National Trust conserve the natural environment: the Maali Foundation Appeal; the Kylie Dam Reserve Conservation Appeal; the Malimup Springs Appeal; and the Tuart Forest Appeal. Anyone wishing to donate to these appeals should contact the National Trust.

A full list of the National Trust's 46 heritage appeals can be found in the Heritage Appeals report.

## Malimup Springs Appeal

Funds raised will go towards turning the Malimup Springs property into an Indigenous Protected Area, providing training and employment development opportunities in conservation and land management.

Adjunct to the primary environmental purpose is the establishment of a bush university to teach Indigenous and non-Indigenous people the principles of Traditional Ecological and Cultural Knowledge (TECK) and to become the international centre for best practice in environmental education and management.

## Tuart Forest Appeal

The Tuart Forest Appeal aims to raise funds, encourage the donation of land and educate the community for the protection of the remnant tuart forests of the south west of Western Australia.

The Appeal will use its funds to provide incentives for the protection of tuart forests on private lands, purchase strategically identified lands containing or protecting tuart forests and promote the dilemmas and values of the tuart forests to and for the community.

### **Maali Foundation Appeal**

The Maali Foundation is a partnership between the National Trust and the Swan Catchment Council. The Foundation provides an opportunity for Indigenous Australians to participate in the development and enhancement of Indigenous cultural heritage values within the Swan region of Western Australia, which encompasses the Perth metropolitan area.

### **Kylie Dam Reserve Appeal**



Using funds provided through the Groundworks program, contour drains at Kylie Dam Reserve will be re-formed to improve cross-land water flow and reduce erosion. Photo: L.Colman/National Trust

Kylie Dam Reserve is a 220ha property in the Shire of West Arthur, which exhibits a unique combination of built, natural and cultural heritage values. The National Trust is working in partnership with the Shire and local community to restore the reserve to conservation status and secure its ongoing protection and management. An appeal has been established to help fund the work and the project has also attracted funding through the SWCC Blackwood Basin Group Groundworks scheme.

Work has also commenced to establish appeals for Depot Springs and the Black-footed Rock Wallaby.

### **Depot Springs Appeal**

The Ngalia Foundation Appeal will raise funds for the purchase and management of Depot Springs in the Eastern Goldfields region in order to conserve cultural and natural heritage values and to educate the community in Indigenous land management and cultural values.

### **Black-footed Rock Wallaby Appeal**



The Black-footed Rock Wallaby Appeal is being established to provide funds to provide a protection area for this threatened species. Photo: L.Colman/National Trust

Quairading, located in the central wheatbelt region, is the home to some of the last remaining populations of the Black-footed Rock Wallaby. Negotiations are taking place with the Shire and landowners to establish a major protection area for the wallabies. The use of conservation covenants, grants, land purchases and partnerships will be engaged to better protect the habitat for the wallaby. The Quairading Conservation Foundation Appeal is being established to provide funds for the project.

## **Funding & Grants**

In the 2006-07 financial year, the Natural Heritage department has received funding for the following projects:

- \$42,487 from the Australian Government's Envirofund for the rehabilitation of Yarroweyah Falls Farm, in the Shire of Gnowangerup.
- \$9,090 from the Australian Government's Envirofund for protection of natural habitat at Ellensbrook, in the Shire of Augusta-Margaret River.
- \$34,090 from the Australian Government's Envirofund for rehabilitation of Blackbutt forest at Nunn Block, in the Shire of Bridgetown-Greenbushes.
- \$56,695 from Groundworks for the rehabilitation of Kylie Dam Reserve, in the Shire of West Arthur.
- \$13,914 from Lotterywest through the Conservation of Cultural Heritage Grants Program for the preparation of a conservation plan for Kylie Dam Reserve.
- \$5,550 from Lotterywest for a feasibility study for trails in the Cowaramup area.

Funding applications were also submitted for:

- preparation of a feasibility study for the establishment of a Centre of Excellence in Sustainable Desert Timbers at No 4 Pump Station in Merredin (Wheatbelt Regional Development Scheme).
- fencing & surface water management at Yarraweyah Falls Farm (SCRIPT Southern Incentive).
- research and development of a biogeneration facility at No. 4 Pump Station, Merredin (Sustainable Energy Development Office Grants Program).
- interpretation and signage for trails at Parkwater Estate (Lotterywest/ Department of Sport and Recreation Trails Grants Program).
- development of a trails network in the Cowaramup area (Lotterywest/ Department of Sport and Recreation Trails Grants Program).

The National Trust also supported the Shire of West Arthur in preparing an application to Lotterywest's Conservation of Cultural Heritage Grants Program for the development of a conservation plan for the Moodiarrup Hall. The application was successful and \$14,444 was granted to complete the plan.

# Heritage Services

## Goal

The key goals of the Heritage Department are identifying and documenting places and objects of heritage significance (aesthetic, historic, social and scientific) whether built, natural or Indigenous. The Heritage Department aims to enhance community access to the National Trust's vast archive of documentation and photographs relating to places in Western Australia, and promote knowledge and understanding of our unique heritage.

## Heritage Identification and Documentation

The National Trust, in its role of the conservator of heritage places, plays an active role in local communities by encouraging the saving of heritage places that are valued by these communities.

A number of expert technical committees are centrally involved in heritage identification and documentation. Run by volunteers, these committees also provide advice and guidance to National Trust staff on a variety of heritage issues. The contribution by these volunteers amounts to (the equivalent of) many thousands of dollars each year. The technical committees have done in excess of 1,300 assessments since the 1970s.

During 2006-07, sixteen places and objects were placed on the National Trust's List of Heritage Classified Places and Objects, ranging from a steam locomotive to a community park in Denmark and townsites. A copy of this Classification List can be found in Appendix G.

Preliminary work has begun on the assessment of the ruins of the NASA tracking station, just south of the OTC Satellite Earth Station (former), Carnarvon. This assessment will be completed in 2007-08.

## Highlights & Community Interaction

Two towns, Cue and Medina, were awarded Historic Town status by the National Trust in 2006-07.



Classified in 2006, Cue was established c1891. One of the few remaining gold rush towns, it largely retains much of its original building stock and layout. Photo: M.Lewi AM

Medina, classified in May 2007, marks a turning point in Western Australia's economy as it was established to provide housing for the workers and their families of the new BP Refinery. The establishment of the Refinery in the 1950s was the beginning of heavy industry in Western Australia and has made a marked contribution to this state. Largely intact, the original layout was designed by Margaret Feilman and featured 'walkable neighbourhoods' and large areas of natural bushland.



Beacham Crescent in Medina. The township was awarded Historic Town Status by National Trust in 2006-07. Photo: National Trust

A successful public workshop was organised to review the planning and decision making processes in regards to the developments of the William & Wellington Street Precinct.

Seminars on the art and archaeology of the Dampier Archipelago were conducted in Karratha and Sydney during July 2006.

Lisa Sturis was successfully appointed to the position of Heritage Officer with the National Trust. She was also selected for the Sharing our Heritages Masters Program, a partnership between ten universities and heritage agencies in Australia and the European Union, supported by UNESCO. The program will involve three months of advanced heritage studies in Germany, with preparatory studies in Kakadu National Park in the Northern Territory.



## Electronic Access to the National Trust Heritage Documentation

The project to make National Trust Classification documentation available electronically has been underway for the last 18 months. Work continues on the project which is anticipated to run for a number of years, given the vast amount of documentation held by the National Trust and being reliant on volunteer support.

## Dampier Archipelago

The National Trust was awarded a substantial grant from American Express through the World Monument Fund, to promote greater awareness of the heritage significance of the Dampier Rock Art Precinct. A key component of this program has been the presentation of public education forums in Canberra, Sydney, Karratha and Perth.



Photo: R.Bednarik



The National Trust is working towards raising awareness of the threats to the world famous Dampier Rock Art.  
Photo: R.Chapple

In addition, the National Trust commissioned a scientific report on the Dampier Rock Art which was presented to the Australian Heritage Council and the Federal Minister for Heritage in September 2006.

Funds were also used for the development of a new information rich website on the Dampier

Archipelago, [www.burrup.org.au](http://www.burrup.org.au), which was launched in February 2007.

A number of measures were used to determine the effectiveness of this program. Access to National Trust web based information increased ten fold in 2006, the research paper commissioned by the National Trust was downloaded over 5000 times, and the average monthly number of news articles appearing in the media on Dampier Archipelago tripled.



Information about the Dampier Archipelago and the world's largest concentration of rock art can be found at [www.burrup.org.au](http://www.burrup.org.au).

## Funding & Grants

The Heritage Department of the National Trust was awarded funding under the Community Heritage Grants program, administered by the National Library of Australia.

This funding has enabled a preservation survey of the archives to be undertaken. This survey will assess the collection and will assist in using best practice in the maintenance of the National Trust archives.

# Properties & Collections

## Goal

To conserve and interpret a cohesive network of significant properties and collections for community benefit, enjoyment and appreciation.

## Overview

The National Trust manages over 80 properties comprising of well in excess of 100 different lots, buildings and sites, a large number of which are regularly open to the public.

Approximately 30,000 people paid for entry to the properties during the year which was a marginal decrease on the previous year. Since the National Trust's first property was opened in 1966, 2,663,073 visitors have passed through the doors of its heritage places.

The Properties and Collections program covers property management related work, from grant administration through to lease arrangements, maintenance, security and pest control. It is responsible for all curatorial and interpretation issues in addition to building conservation, liaison with architects and community work programs.



Old Farm, Strawberry Hill in Albany is the oldest farm in the state having been under cultivation since 1827. Photo: National Trust

The National Trust's professional staff play a key role in sourcing grant funds, managing budgets, long term planning and ensuring that the conservation and interpretation of these places is in keeping with accepted international heritage practice.

Teams of dedicated and passionately committed volunteers care for the properties on a day-to-day basis. Working with scarce resources and within the confines of a myriad of heritage constraints, the volunteers are the public face of the National Trust. See Appendix C for a list of National Trust volunteers.



Old Blythewood, c1860, has its origins in an original land grant made in the 1840's. Photo: H.Waldmann/National Trust

A handful of properties have staff employed as casuals or wardens. They too undertake a great deal of unpaid work on behalf of the National Trust. See Appendix D for a list of staff.

A range of heritage conservation practitioners also support the work of the National Trust. These people include architects, carpenters, conservators, historians and landscape architects as well as many other professions and trades. These specialists, all experts in their field, use their skill and passion to work with the National Trust to ensure that properties are in sound physical condition, well researched and understood by visitors.

The National Trust is indebted to the individuals and organisations with which it has worked during the year. Without this complex mix of people driven by their love for their work, a large part of Western Australia's cultural heritage would not be here for current and future generations.

## Highlights

### Staffing

Dan Klovverskjold joined the team in July in the new position of Asset Maintenance Officer. Kelly Rippingale, Conservation Architect took maternity leave from December. Eric Hancock commenced in February as Conservation Project Officer.

### East Perth Cemeteries

The Department of Corrective Services has provided work crews to hand weed graves at the East Perth Cemeteries. This approach was taken to avoid the damage otherwise caused by delicate headstones by line trimmers and chemicals.



Under the State Government's Repay WA program, offenders on court-imposed community work orders are hand weeding the 800 marked graves at East Perth Cemeteries. Photo: Department of Corrective Services

### **Accommodation - Artists in Residence**

Settlers Cottage, Herdsman Lake has been fully utilised, leased out to Artsource as a studio for four artists.

The Teacher's Flat at Central Greenough has been conserved and fully furnished to accommodate visiting artists. The programme is operated in partnership with the Shire of Greenough.

## **Projects**

The Properties and Collections department carries out projects on many properties of varying size and difficulty. The most significant and complex projects carried out in 2006-07 are detailed here.

### **Electricity and Security**

The second stage of the three year project for urgent upgrades to electricity and security has been completed. Smaller scale electrical projects were undertaken at East Perth Cemeteries, the Weir Village Road houses at Mundaring, No 8 Pump Station at Dedari, John Curtin's House and the Artillery Drill Hall. Assessments have been prepared by electrical engineers for the Greenough properties, Tranby House, Old Farm Strawberry Hill, York Courthouse Complex, Wonnerup and the 1949 Mill at Jarrahdale.

The National Trust's headquarters, the Old Observatory, required a complete rewiring which necessitated closure of the building. While it was disruptive to operations, the timing of the works over Christmas lessened the impact and the business of the National Trust continued seamlessly.

Another major electrical project has been provision of power to Ellensbrook, Margaret River. This involved running power down the

road for 4km – a costly and complicated operation in a national park.

### **Maintenance & Safety**

Almost all properties have undergone a detailed pest control inspection during the year and many have been treated against white ants. A major achievement was the inspection and treatment of all the Greenough and Geraldton properties.

An extensive audit of property keys has been carried out.

An asbestos report was prepared for the State Government.

Evacuation procedures were evaluated for the Old Observatory. Training and emergency drills were developed and implemented.



Evacuation procedures, training and emergency drills have been developed and implemented at the Old Observatory. Photo: S.Murphy/National Trust

### **Artillery Drill Hall**

Considerable conservation works have been done. Termite and weathering to the timber structure, joinery and windows were repaired, wall cladding of the gun room was renewed and the exterior and much of the interior was repainted.

### **Pinjarra Courthouse**

Cracks and "concrete cancer" to the masonry façade have been treated. Conservation works, including repair of water damaged ceilings and plaster, replacement of termite damaged joinery and repainting of the exterior and interior have also been completed.



Conservation works, generously funded by the Peel Development Commission, have seen the front façade of the Pinjarra Courthouse reinstated. Photo: S.Murphy/National Trust

### **Royal George Hotel**

An investigation of the condition of the electrical and structural engineering services was carried out along with a full review of the Conservation Plan.

### **Mill Manager's House, Jarrahdale**

A major section of verandah balustrading was reinstated following destruction by vandals and the south west corner of the verandah was restumped.

### **Woodbridge**

Last year the driveway was dug up due to the electrical rewiring project. This year it was resealed and a more formal car park was created to enhance visitor safety and meet other regulatory requirements.

## **Funding & Grants**

As in every year the time consuming process of preparing grant applications for conservation, interpretation and other related projects was part of the workload. Applications were successful for:

- the Artillery Drill Hall for interpretation works (\$14,550)
- the Artillery Drill Hall for drainage works (\$86,853)
- Ellensbrook for interpretation works (\$15,000)
- Old Blythewood for re-roofing (\$44,950)
- Woodbridge for a conservation plan (\$12,209) and
- Old Farm Strawberry Hill for structural investigation (\$14,760)

## **Golden Pipeline Project**

### **Goal**

The goal of the Golden Pipeline Project is to conserve and interpret the history of the Goldfields Water Supply Scheme; and bring social and economic benefit into the areas the pipeline passes through.

### **Overview**

The Golden Pipeline team continues to work with local government and community groups to increase the interpretation options on the Golden Pipeline and to conserve the significant assets.

On 2 December 2006, the final stage of interpretation works at No 1 Pump Station was opened by Ms Jaye Radisich MLA. The work included a temporary exhibition space which focuses on the people of the pipeline. There is an area for visitors to record their own pipeline stories and an interactive database so that people can search stories already contributed. A video presentation relating to the harvesting of wood and firing of the boilers offers a further insight into life and work along the pipeline.



M.Walker, P.Lawson and J.Krawczuk are featured in the new exhibitions opened in December at the No 1 Pump station. Photo: A.Coupe

A trails grant was used to complete the construction of the multi-use Kep Track, a former railway line converted for use by the community for walking, cycling, jogging and horse riding. A separate grant has been used to fund the development of an awareness raising brochure and to upgrade the National Trust's web site to promote the track.

Detailed concept plans for a water wise garden and walk trail around the base of Mt Charlotte in Kalgoorlie were prepared by Phillip Palmer of EPCAD and funded by a Lotterywest trails grant. The extended trail will travel around the base of Mt Charlotte, with the garden planned at the

entrance to the site. The concept plans included significant community consultation which has led to strong levels of support in the preparation of additional funding applications to implement the plan.

Conservation work to stabilise No 4 Pump Station, Merredin, has been completed. Work was completed in late 2006.



Volunteers S. Smith (left) and M. Wilmott work to conserve machinery at No 8 Pump Station, Dedari. Photo: E. Hancock/National Trust

Two National Trust volunteers with considerable experience and expertise in the conservation of steam engines have been working on the pump engines at No 8 Pump Station. Work has mainly focused on the reinstatement of the jackets to the engines, removed as part of the clean up of asbestos in 2000.

## Highlights & Community Interaction

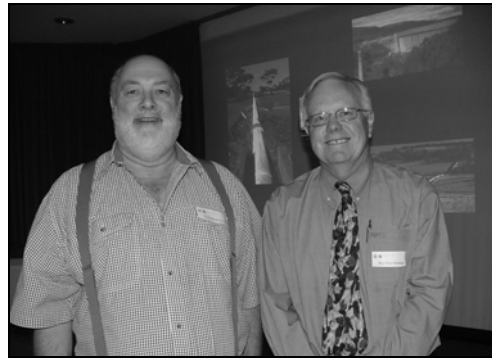
Over 200 people attended a reunion of pipeline people held at No 1 Pump Station in July 2006. The reunion was an opportunity for people who had worked and/or lived along the pipeline to reconnect after many years and for the National Trust to collect stories and photographs that have been used in part of the final stage of interpretation at No 1 Pump Station, Mundaring Weir.

No 1 Pump Station was the venue for a series of workshops and an exhibition in conjunction with DADAA (Disability in the Arts, Disadvantage in the Arts, Australia). The workshops gave participants from the local community the opportunity to work with an artist to develop skills and to produce a piece that reflected their connections to water, the pipeline and the local area.

The third annual CY O'Connor lecture, *CY O'Connor and the idea of the engineer as artist and warrior*, was presented by Prof David Dolan in March. For the first time, the lecture was

held in Kalgoorlie as well as Perth. Over 150 people attended the two sessions. The event was run in conjunction with Engineers Australia and the Western Australian School of Mines, Curtin University of Technology.

A wide range of schools, seniors and community groups continue to visit No 1 Pump Station.



Prof E. Grimsey thanks Prof D. Dolan for his talk at the 2007 CY O'Connor Annual Lecture at the WA School of Mines, Kalgoorlie, attended by community members, industry groups and professionals. Photo: E. Hancock/National Trust

A partnership project between the National Trust and Museums Australia (WA), funded by Lotterywest, saw the publication of a set of heritage guidelines, *Sharing our stories: Guidelines for heritage interpretation*, for people wanting to develop interpretation projects. The guidelines were launched by the Hon Michelle Roberts MLA, Minister for Heritage, on 18 May, International Museums Day, at the Old Observatory. These guidelines can be downloaded from the National Trust website at [www.ntwa.com.au](http://www.ntwa.com.au).

## Projects

A Regional Infrastructure Funding Program grant has funded major building and interpretation work at Cunderdin Museum, housed in the old No 3 Pump Station. The pump station is jointly owned by the Shire of Cunderdin and the National Trust.

The building works in the boiler house have included new office areas, work room, staff facilities and reception area, which also acts as a visitor centre to promote the district.

The interpretation works in the engine house have focused on the story of water and its relevance to the agricultural activities in the Wheatbelt. The work has also included upgraded interpretation, including sound-scapes (audio interpretation), in the railway carriage and improved signage at the front of the museum.

This work has been guided by the Museum Development Plan prepared in 2004 and was opened on 25 May 2007 by Graham Cooper, Cunderdin Shire President.

## Funding & Grants

Work was completed on the following grants during 2006-07:

- A Lotterywest Trails Grant, administered in partnership with the Department of Sport and Recreation (\$12,575). The grant was used for the development of a concept plan for Mt Charlotte in Kalgoorlie.
- A Lotterywest Trails Grant, administered in partnership with the Department of Sport and Recreation (\$50,000). The grant was used to complete construction of the Kep Track - Clackline – Trimmer Rd.
- A Regional Infrastructure Funding Program grant (\$317,000) from the Department of Local Government and Regional Development was used for building, works and interpretation at Cunderdin. The works were opened to the public on 25 May.



The community attended the opening of the new interpretation at No 3 Pump Station, Cunderdin on 25 May. Photo: A.Brake/National Trust

- A Lotterywest grant (\$14,991) for production of a brochure and web development. A brochure was produced to raise community awareness of the newly completed Kep Track.

Work continued on the following grant:

- A Lotterywest grant of \$68,785 for the conservation of cultural heritage. Work is being done to conserve No 8 Pump Station, Dedari.

## Luisini Winery Project



Reroofing at Luisini Winery. Photo: National Trust

### Aims and Objectives:

- To develop an integrated and multi-faceted cultural, heritage, educational and recreational facility that is environmentally sustainable;
- To build on opportunities offered by the place by illustrating the historical and natural significance embodied by the former winery building and the natural wetlands system; and
- To develop a sustained visitation by offering a range of visitor experiences based on the interpretation and significance of the place and to also provide supporting amenities.

### Overview

The redevelopment of the Luisini Winery Project has three main components:

- The conservation and interpretation of the existing winery building and associated wetlands and environment;
- The addition of an education/environmental/ community centre and café; and
- Landscape works to include a trail and boardwalk, particularly associated with Section 24 of the *Yellagonga Regional Park Management Plan 2003-2013*, including the protection of the natural wetlands.

## Highlights & Community Interaction

Following an extensive period of consultation with the City of Joondalup, the community and key stakeholders, the Council of the City of Joondalup finally recommended its support of the Development Application submitted by the National Trust for the redevelopment of the Luisini Winery Project on 27 March 2007. This has now been submitted to the Western Australian Planning Commission for formal ratification and approval.

The National Trust will commence detailed planning and works immediately once this formal approval has been received. It is now hoped to have the project completed to coincide with the year of festivities for the National Trust's Golden Jubilee in 2009.

In the meantime, the National Trust has already commenced the process of the enhancement works associated with the natural wetlands of Lake Goollelal at the Luisini Winery. This is in partnership with the Department of Environment and Conservation and has included a very successful community planting day, followed by a barbecue organised for the community volunteers who participated on the day.

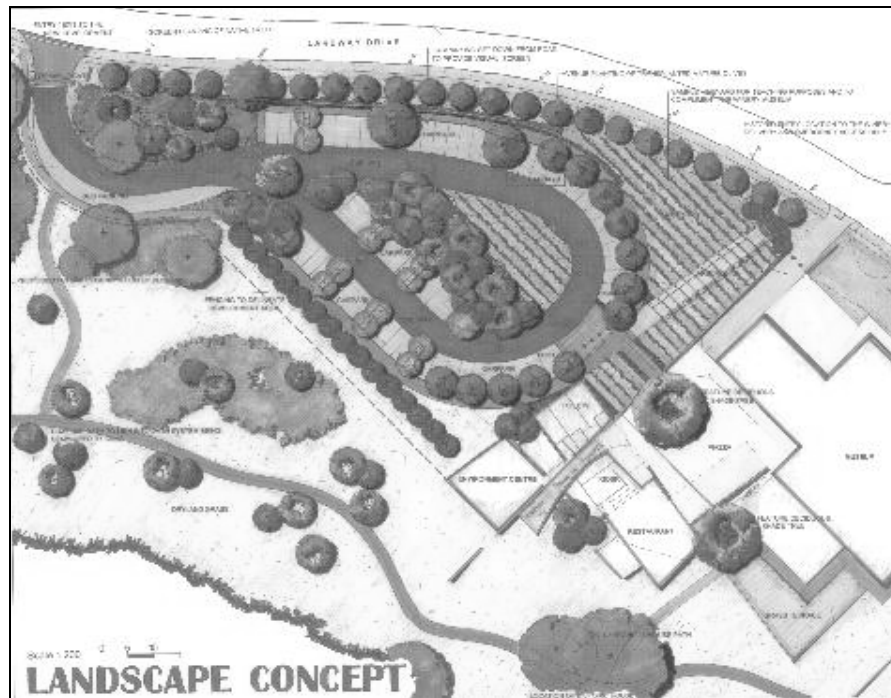
The National Trust also participated in an open community day fair organised by the Member for Kingsley, adjacent to the winery.

## Additional Boardwalk

The concept plans have been finalised for the development of an additional boardwalk at the Luisini Winery to allow for recreational opportunities particularly for seniors and disabled, linking with the dual use pathway around Lake Goollelal and in accordance with the *Yellagonga Regional Park Management Plan 2003-2013*.

## Funding & Grants

The major funding body for the Luisini Winery Project thus far has been the Western Australian Planning Commission. A Trails Grant was obtained through Lotterywest, in partnership with the Department of Sport and Recreation, to prepare the concept plans for the additional boardwalk.



Landscape Concepts Plans for Luisini Winery Redevelopment near Lake Goollelal

## Appendices





## AUDITOR GENERAL

### INDEPENDENT AUDIT OPINION

To the Parliament of Western Australia

#### **THE NATIONAL TRUST OF AUSTRALIA (WA) FINANCIAL STATEMENTS AND KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2007**

I have audited the accounts, financial statements, controls and key performance indicators of The National Trust of Australia (WA).

The financial statements comprise the Balance Sheet as at 30 June 2007, and the Income Statement, Statement of Changes in Equity and Cash Flow Statement for the year then ended, a summary of significant accounting policies and other explanatory Notes.

The key performance indicators consist of key indicators of effectiveness and efficiency.

#### **Council's Responsibility for the Financial Statements and Key Performance Indicators**

The Council is responsible for keeping proper accounts, and the preparation and fair presentation of the financial statements in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Treasurer's Instructions, and the key performance indicators. This responsibility includes establishing and maintaining internal controls relevant to the preparation and fair presentation of the financial statements and key performance indicators that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; making accounting estimates that are reasonable in the circumstances; and complying with the Financial Management Act 2006 and other relevant written law.

#### **Summary of my Role**

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the financial statements, controls and key performance indicators based on my audit. This was done by testing selected samples of the audit evidence. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion. Further information on my audit approach is provided in my audit practice statement. Refer "<http://www.audit.wa.gov.au/pubs/Audit-Practice-Statement.pdf>".


An audit does not guarantee that every amount and disclosure in the financial statements and key performance indicators is error free. The term "reasonable assurance" recognises that an audit does not examine all evidence and every transaction. However, my audit procedures should identify errors or omissions significant enough to adversely affect the decisions of users of the financial statements and key performance indicators.

**The National Trust of Australia (WA)**  
**Financial Statements and Key Performance Indicators for the year ended 30 June 2007**

**Audit Opinion**

In my opinion,

- (i) the financial statements are based on proper accounts and present fairly the financial position of The National Trust of Australia (WA) at 30 June 2007 and its financial performance and cash flows for the year ended on that date. They are in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Treasurer's Instructions;
- (ii) the controls exercised by the Trust provide reasonable assurance that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions; and
- (iii) the key performance indicators of the Trust are relevant and appropriate to help users assess the Trust's performance and fairly represent the indicated performance for the year ended 30 June 2007.

  
COLIN MURPHY  
AUDITOR GENERAL  
17 September 2007

THE NATIONAL TRUST OF AUSTRALIA (WA)  
CERTIFICATION OF PERFORMANCE INDICATORS  
FOR THE YEAR ENDED 30 JUNE 2007



I certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of the National Trust of Australia (WA) for the financial year ended 30 June, 2007

Dr Jenny Gregory  
**President**  
20 July 2007

Mr Gregory Boyle  
**Acting Chairman**  
20 July 2007

Mr Pasquo Cirillo  
**Chief Finance Officer**  
20 July 2007



**THE NATIONAL TRUST OF AUSTRALIA (WA)**  
**CERTIFICATION OF PERFORMANCE INDICATORS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



**OUTCOME: Conservation of Western Australia's cultural and natural heritage**

To conserve Western Australia's unique cultural and natural heritage and encourage and educate the community about the use of those assets for the long term social, economic and environmental benefits of the public.

**Effectiveness Indicators**

**Percentage of properties with management plans (Conservation, Interpretation or Business) in place and properties open to the public.**

The National Trust of Australia (WA) has set as one of its key objectives, that each property open to the public will have a comprehensive management plan comprising three components – conservation, business and interpretation. Together these plans will ensure the sustainability of heritage properties under Trust control. The Council of the National Trust of Australia (WA) has approved a staged process of implementation consistent with available resources.

The National Trust of Australia (WA) actively promotes the development of conservation, interpretation and business plans in support of heritage outcomes and facilitates conservation appeals in support of approved works. Examination indicated however that no consistent policy, reporting mechanism or agreed standard existed within current legislation or regulation at any level of government in Western Australia.

Business plans are interpreted as specific plans, management studies, leases or operating agreements developed or in place to provide a sustained income stream. Co-located properties with adjoining titles are treated as one entity (Central Greenough, East Perth Cemeteries, Wonnerup).

**Percentage of properties with management plans (Conservation Interpretation or Business) in place and properties open to the public.**

	2004/05 Actual	2005/06 Actual	2006/07 Actual	2006/07 Estimate
Properties	42	42	47	45
Properties with Conservation Plans	86%	86%	77%	90%
Properties With Interpretation Plans	29%	29%	26%	30%
Properties with Business Plans/ Leases	55%	55%	53%	56%
Properties open to the public	69%	69%	57%	70%



THE NATIONAL TRUST OF AUSTRALIA (WA)  
CERTIFICATION OF PERFORMANCE INDICATORS  
FOR THE YEAR ENDED 30 JUNE 2007



**Reasons for significant variations 2006-07 actual compared with 2006-07 estimates.**

Number of properties:

The increase in actual number of properties compared to estimate for 2006-07 is due to the transfer of ownership of a number of properties from other government departments. These transfers were not taken into account when the estimates were formulated.

Properties with conservation plans:

A variance between estimate and actual for the 2006-07 year is due to the unexpected transfer of properties to the Trust from other government agencies, plus the sale of two Trust properties. The new properties acquired do not have conservation plans.

Properties with interpretation plans:

The variance between the 2006-07 actual and estimate is due to the unexpected transfer of properties to the Trust from other government agencies, plus the sale of two Trust properties. The new properties acquired do not have interpretation plans.

Properties with a business plans/leases:

The variance relating to the number of properties with a business plan reflects the acquisition of new properties which do not have a business plan at this point in time.

**Service 1: Heritage Conservation and Interpretation**

**Efficiency Indicators**

The National Trust of Australia seeks to increase the knowledge, awareness, understanding and commitment of the public to the places and objects of National, State and Local heritage significance through its education programs and the properties it holds open to the public. The initial point of contact for increased heritage education is a visit to a National Trust property. The Trust seeks both to increase visitor numbers and to increase the resources available for education and interpretation purposes.

The National Trust seeks to increase the funding which is made available for conservation and interpretation of properties, and educational activities. This provides new visitor experiences, enhanced curricula opportunities and a greater awareness, understanding and appreciation of heritage and heritage issues. Expenditure is regarded as an investment in heritage conservation, interpretation and education.

**THE NATIONAL TRUST OF AUSTRALIA (WA)**  
**CERTIFICATION OF PERFORMANCE INDICATORS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



The following table reflects the average cost per place.

	2004/05 Actual	2005/06 Actual	2006/07 Actual	2006/07 Estimate
Cost of Service	\$ 4,135,000	\$ 4,024,000	\$ 5,698,000	\$ 4,072,000
Less heritage appeal expenditure	152,000	140,000	1,673,000	0
	<u>3,983,000</u>	<u>3,884,000</u>	<u>4,025,000</u>	<u>4,072,000</u>
Number of places managed that are under the control of the National Trust	42	42	47	45
Average operating cost per place	\$95,000	\$92,000	\$86,000	\$90,000

The National Trust operates tax deductible heritage appeals for the conservation and interpretation of heritage places. These appeals are operated by the Trust for the benefit of the community at large. The amount of appeal expenditure can vary significantly from year to year depending on the fund raising activities of the appeal organizers and administrators. The Trust does not own the heritage properties conserved through the appeal process and therefore, for the purpose of determining the Trust's cost of service, which relates to Trust properties, expenditure relating to appeals has been excluded to determine the average operating cost per Trust place.

**Reasons for significant variations 2006-07 actual compared with 2006-07 estimates.**

Average operating cost per place:

The decrease in the actual average operating cost per place, compared to estimate, relates directly to the increase in the actual number of properties.

# THE NATIONAL TRUST OF AUSTRALIA (W.A.)



## FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 JUNE 2007





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
CERTIFICATION OF FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 JUNE 2007**



The accompanying financial statements of the National Trust of Australia (WA) have been prepared in compliance with the provisions of the Financial Management Act 2006 from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2007 and the financial position as at 30 June 2007.

At the date of signing we are not aware of any circumstances, which would render any particulars included in the financial statements misleading or inaccurate.

Dr Jenny Gregory  
President  
20 July 2007

Pasquo Cirillo  
Chief Finance Officer  
20 July 2007

Mr Gregory Boyle  
Acting Chairman  
20 July 2007





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**INCOME STATEMENT**  
**FOR THE YEAR ENDED 30 JUNE 2007**



	Note	2007 \$000	2006 \$000
<b>COST OF SERVICES</b>			
<b>Expenses</b>			
Employee benefits expenses	4	1,823	1,549
Supplies and services	5	2,587	1,379
Depreciation expense	6	342	274
Accommodation expenses	7	474	345
Capital user charge	8	304	323
Other expenses	9	187	154
<b>Total cost of services</b>		<b>5,717</b>	<b>4,024</b>
<b>Income</b>			
<b>Revenue</b>			
User charges and fees	10	518	461
Trading profit	11	6	4
Commonwealth grants and contributions	12	512	184
Interest revenue		185	127
Other revenue	13	2,308	941
<b>Total revenue</b>		<b>3,529</b>	<b>1,717</b>
<b>Gains/(Losses)</b>			
Gain/(Loss) on disposal of non-current assets	14	201	(4)
		<b>201</b>	<b>(4)</b>
<b>Total income other than income from State Government</b>		<b>3,730</b>	<b>1,713</b>
<b>NET COST OF SERVICES</b>		<b>(1,987)</b>	<b>(2,311)</b>
<b>INCOME FROM STATE GOVERNMENT</b>			
Service appropriation	15	2,608	2,070
Grants from government	16	121	306
Assets assumed/(transferred)	15	522	(126)
<b>Total income from State Government</b>		<b>3,251</b>	<b>2,250</b>
<b>SURPLUS/ (DEFICIT) FOR THE PERIOD</b>		<b>1,264</b>	<b>(61)</b>

The Income Statement should be read in conjunction with the accompanying notes.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**BALANCE SHEET**  
**AS AT 30 JUNE 2007**



	Note	2007 \$000	2006 \$000
<b>ASSETS</b>			
<b>Current Assets</b>			
Cash and cash equivalents	27	2,736	1,894
Restricted cash and cash equivalents	17	914	737
Inventories	18	24	29
Receivables	19	430	147
Amounts receivable for services	20	260	255
Non-current assets classified as held for sale	22	805	750
<b>Total Current Assets</b>		<b>5,169</b>	<b>3,812</b>
<b>Non-Current Assets</b>			
Amounts receivable for services	20	113	80
Property, plant and equipment	21	35,035	27,885
<b>Total Non-Current Assets</b>		<b>35,148</b>	<b>27,965</b>
<b>Total Assets</b>		<b>40,317</b>	<b>31,777</b>
<b>LIABILITIES</b>			
<b>Current Liabilities</b>			
Payables	23	438	165
Provisions	24	163	157
Other current liabilities	25	25	166
<b>Total Current Liabilities</b>		<b>626</b>	<b>488</b>
<b>Non-Current Liabilities</b>			
Provisions	24	115	101
Other non-current liabilities		11	9
<b>Total Non-Current Liabilities</b>		<b>126</b>	<b>110</b>
<b>Total Liabilities</b>		<b>752</b>	<b>598</b>
<b>NET ASSETS</b>		<b>39,565</b>	<b>31,179</b>
<b>Equity</b>			
Contributed equity	26	2,675	2,057
Reserves		25,157	18,459
Accumulated surplus/(deficiency)		11,733	10,663
<b>TOTAL EQUITY</b>		<b>39,565</b>	<b>31,179</b>

The Balance Sheet should be read in conjunction with the accompanying notes.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**STATEMENT OF CHANGES IN EQUITY**  
**FOR THE YEAR ENDED 30 JUNE 2007**



	Note	2007 \$000	2006 \$000
<b>Balance of equity at start of period</b>		31,179	29,255
<b>CONTRIBUTED EQUITY</b>	26		
Balance at start of period		2,057	1,536
Capital contribution		618	521
Balance at end of period		2,675	2,057
<b>RESERVES</b>	26		
<b>General reserve</b>			
Balance at start of period		108	108
Transfer to accumulated surplus		(108)	-
Balance at end of period		-	108
<b>Asset Revaluation Reserve</b>			
Balance at start of period		18,351	16,887
Gains/(losses) from asset revaluation		6,504	1,464
Transfer to accumulated surplus (a)		302	-
Balance at end of period		25,157	18,351
<b>Total reserve</b>		25,157	18,459
<b>ACCUMULATED SURPLUS (RETAINED EARNINGS)</b>	26		
Balance at start of period		10,663	10,724
Surplus/(deficit) for the period		1,264	(61)
Transfer from reserve(a)		(194)	-
Balance at end of period		11,733	10,663
<b>Balance of equity at end of period</b>		39,565	31,179
<b>Total income and expense for the period(b)</b>		7,768	1,403

(a) Amount associated with revaluation on Land and buildings sold have been transferred from Asset Revaluation Reserve to Accumulated Surplus.

(b) The aggregate net amount attribute to each category of equity is: surplus \$1,264,000 plus gain on asset revaluation reserve of \$6,504,000 (2006: deficit of \$61,000 plus gain from asset revaluation of \$1,464,000).

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**CASH FLOW STATEMENT**  
**FOR THE YEAR ENDED 30 JUNE 2007**



	Note	2007 \$000	2006 \$000
<b>CASH FLOWS FROM STATE GOVERNMENT</b>			
Service appropriation		2,315	1,782
Capital contributions		618	521
Holding account drawdowns		255	374
Grants from government		121	274
<b>Net cash provided by State Government</b>		<b>3,309</b>	<b>2,951</b>
<b>Utilised as follows:</b>			
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
<b>Payments</b>			
Employee benefits		(1,801)	(1,497)
Supplies and services		(2,386)	(1,986)
Capital user charge		(403)	(224)
GST payments on purchases		(506)	(273)
GST payments to taxation authority		(137)	(2)
Other payments		(679)	-
<b>Receipts</b>			
User charges and fees		518	1,348
Commonwealth grants and contributions		512	184
Interest received		178	125
GST receipts on sales		306	122
GST receipts from taxation authority		368	120
Other receipts		2,243	-
<b>Net cash used in operating activities</b>	27	<b>(1,787)</b>	<b>(2,083)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Proceeds from sale of non-current physical assets		1,420	264
Purchase of non-current physical assets		(1,922)	(931)
<b>Net cash used in investing activities</b>		<b>(502)</b>	<b>(667)</b>
<b>Net increase in cash and cash equivalents</b>		<b>1,020</b>	<b>201</b>
Cash and cash equivalents at the beginning of period		2,630	2,429
<b>CASH AND CASH EQUIVALENTS AT THE END OF PERIOD</b>	27	<b>3,650</b>	<b>2,630</b>

The Cash Flow Statement should be read in conjunction with the accompanying notes.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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## 1 Australian equivalents to International Financial Reporting Standards

### General

The National Trust of Australia (WA) financial statements for the year ended 30 June 2007 have been prepared in accordance with Australian equivalents to International Financial Reporting Standards (AIFRS), which comprises a Framework for the Preparation and Presentation of Financial Statements (the Framework) and Australian Accounting Standards including the Australian Accounting Interpretations).

In preparing these financial statements the National Trust of Australia (WA) has adopted, where relevant to its operations, new and revised Standards and Interpretations from their operative dates as issued by the AASB and formerly the Urgent Issues group (UIG).

### Early adoption standards

The National Trust of Australia (WA) cannot early adopt an Australian Accounting Standard or Australian Accounting Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. No Standards and Interpretations that have been issued or amended but are not yet effective have been early adopted by the National Trust of Australia (WA) for the annual reporting period ended 30 June 2007.

## 2 Summary of significant accounting policies

### (a) General Statement

The financial statements constitute a general purpose financial report, which has been prepared in accordance with Australian Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording.

The Financial Management Act and the Treasurer's Instructions are legislative provisions governing the preparation of financial statements and take precedence over Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board.

Where modification is required and has a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

### (b) Basis of Preparation

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, modified by the revaluation of land and buildings which has been measured at fair value.

The accounting policies adopted in the preparation of the financial statements have been consistently applied throughout all periods presented unless otherwise stated.

The financial statements are presented in Australian dollars rounded to the nearest thousand dollars (\$'000).

Any judgements that have been made in the process of applying the Authority's accounting policies that have a significant effect on the amounts recognised in the financial statements are disclosed. There were no significant judgements.

### (c) Reporting Entity

The reporting entity comprises the National Trust of Australia (WA) only.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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**(d) Contributed Equity**

UIG Interpretation 1038 'Contributions by Owners Made to Wholly-Owned Public Sector Entities' requires transfers in the nature of equity contributions to be designated by the Government (the owner) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised as equity contributions. Capital contributions (appropriations) are designated as contributions by owners by TI 955 'Contributions by Owners made to Wholly Owned Public Sector Entities' and have been credited directly to Contributed Equity.

Transfer of net assets to/from other agencies are designated as contributions by owners where the transfers are non-discretionary and non-reciprocal. See note 26 'Equity'.

**(e) Income****Revenue recognition**

Revenue is measured at the fair value of consideration received or receivable. Revenue is recognised for the major business activities as follows:

**Sale of goods**

Revenue is recognised from the sale of goods and disposal of other assets when the significant risks and rewards of ownership control transfer to the purchaser.

**Rendering of services**

Revenue is recognised on delivery of the service or by reference to the stage of completion.

**Interest**

Revenue is recognised as the interest accrues.

**Service Appropriations**

Service Appropriations are recognised as revenues at nominal value in the period in which the National Trust of Australia (WA) gains control of the appropriated funds, which is at the time those funds are deposited to the bank account or credited to the holding account held at Treasury. (See note 15 Income from State Government).

**Grants, donations, gifts and other non-reciprocal contributions**

Revenue is recognised at fair value when the National Trust of Australia (WA) obtains control over the assets comprising the contributions, usually when cash is received.

Other non-reciprocal contributions that are not contributions by owners are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

Where contributions recognised as revenues during the reporting period were obtained on the condition that they be expended in a particular manner or used over a particular period, and those conditions were undischarged as at the reporting date, the nature of, and amounts pertaining to, those undischarged conditions are disclosed in the notes.

**Gains/(Losses)**

Gains may be realised or unrealised and are usually recognised on a net basis. These include gains arising on the disposal of non-current assets and some revaluations of non-current assets.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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**(f) Property, plant and equipment***Capitalisation/Expensing of assets*

Items of property, plant and equipment and infrastructure costing over \$1,000 are recognised as assets and the cost of utilising assets is expensed (depreciated) over their useful lives. Items of property, plant and equipment and infrastructure costing less than \$1,000 are immediately expensed direct to the Income Statement (other than where they form part of a group of similar items which are significant in total).

*Initial recognition and measurement*

All items of property, plant and equipment and infrastructure are initially recognised at cost.

For items of property, plant and equipment and infrastructure acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

*Subsequent measurement*

After recognition as an asset, the revaluation model is used for the measurement of land and buildings and the cost model for all other property, plant and equipment. Land, buildings and infrastructure are carried at fair value less accumulated depreciation on buildings and infrastructure and accumulated impairment losses. All other items of property, plant and equipment are stated at historical cost less accumulated depreciation and accumulated impairment losses.

Where market-based evidence is available, the fair value of land and buildings is determined on the basis of current market buying values determined by reference to recent market transactions. When buildings are re-valued by reference to recent market transactions, the accumulated depreciation is eliminated against the gross carrying amount of the asset and the net amount restated to the re-valued amount.

Where market-based evidence is not available, the fair value of land and buildings is determined on the basis of existing use. This normally applies where buildings are specialised or where land use is restricted. Fair value for existing use assets is determined by reference to the cost of replacing the remaining future economic benefits embodied in the asset, i.e. the depreciated replacement cost. Where the fair value of buildings is dependent on using the depreciated replacement cost, the gross carrying amount and the accumulated depreciation are restated proportionately.

Independent valuations of land and buildings are provided annually by the Western Australian Land Information Authority (Valuation Services) and recognised with sufficient regularity to ensure that the carrying amount does not differ materially from the asset's fair value at the balance sheet date.

The revaluation reserve included in equity in respect of an item of property, plant and equipment is transferred directly to retained earnings when the asset is sold or derecognised.

Fair value of infrastructure has been determined by reference to the depreciated replacement cost (existing use basis) as the assets are specialised and no market-based evidence of value is available.

When infrastructure is re-valued, the accumulated depreciation is restated proportionately with the change in the gross carrying amount of the asset so that the carrying amount of the asset after revaluation equals its re-valued amount.

*Depreciation*

All non-current assets having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits.

**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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Land is not depreciated. Depreciation on other assets is calculated on the straight line methods, using rates which are reviewed annually. Estimated useful lives for each class of depreciable asset are:

Furniture, fixture and fittings	5 years
Plant and office equipment	3 – 5 years
Motor vehicles	5 years
Buildings	100 years
Exhibitions	10 years

Works of art controlled by the Trust are classified as property, plant and equipment, which are anticipated to have very long and indefinite useful lives. Their service potential has not, in any material sense, been consumed during the reporting period and so no depreciation has been recognised.

#### **(g) Intangible Assets**

##### *Capitalisation/Expensing of assets*

Acquisitions of intangible assets costing over \$5,000 and internally generated intangible assets costing over \$50,000 are capitalised. The cost of utilising the assets is expensed (amortised) over their useful life. Costs incurred below these thresholds are immediately expensed directly to the Income Statement.

All acquired and internally developed intangible assets are initially recognised at cost. For assets acquired at no cost or for nominal consideration, the cost is their fair value at the date of acquisition.

The cost model is applied for subsequent measurement requiring the asset to be carried at cost less any accumulated amortisation and accumulated impairment losses.

Amortisation for intangible assets with finite useful lives is calculated for the period of the expected benefit (estimated useful life) on the straight line basis using rates which are reviewed annually. All intangible assets controlled by the Trust have a finite useful life and zero residual value. The expected useful lives of this class of intangible asset are:

Software	3 to 5 years
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##### **Computer Software**

Software that is an integral part of the related hardware is treated as property, plant and equipment. Software that is not an integral part of the related hardware is treated as an intangible asset. Software costing less than \$5,000 is expensed in the year of acquisition.

##### **Web site costs**

Web site costs are charged as expenses when they are incurred unless they relate to the acquisition or development of an asset when they may be capitalised and amortised. Generally, costs in relation to feasibility studies during the planning of a web site, and on-going costs of maintenance during the operating phase are expensed. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits that can be reliably measured, are capitalised.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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**(h) Impairment of Assets**

Property, plant and equipment, infrastructure and intangible assets are tested for any indication of impairment at each reporting date. Where there is an indication of impairment, the recoverable amount is estimated. Where the recoverable amount is less than the carrying amount, the asset is written down to the recoverable amount and impairment is recognised. As the Trust is a not-for-profit entity, unless an asset has been identified as a surplus asset, the recoverable amount is the higher of an asset's fair value less costs to sell and depreciated replacement cost.

The risk of impairment is generally limited to circumstances where an asset's depreciation is materially understated or where the replacement cost is falling. Each relevant class of assets is reviewed annually to verify that the accumulated depreciation/amortization reflects the level of consumption or expiration of an asset's future economic benefits and to evaluate any impairment risk from falling replacement costs.

Intangible assets with an indefinite useful life and intangible assets not yet available for use are tested for impairment at each reporting date irrespective of whether there is any indication of impairment.

The recoverable amount of assets identified as surplus assets is the higher of fair value less costs to sell and the present value of future cash flows expected to be derived from the asset. Surplus assets carried at fair value have no risk of material impairment where fair value is determined by reference to market-based evidence. Where fair value is determined by reference to depreciated replacement cost, surplus assets are at risk of impairment and the recoverable amount is measured. Surplus assets at cost are tested for indications of impairments at each reporting date.

**(i) Non-current Assets Classified as Held for Sale**

Non-current assets (or disposal groups) held for sale are recognised at the lower of carrying amount and fair value less costs to sell and are presented separately from other assets in the Balance Sheet. Assets classified as held for sale are not depreciated or amortised.

**(j) Leases**

The National Trust of Australia (WA) has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal installments of the lease payments are charged to the Income Statement over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

**(k) Financial Instruments**

The Trust has two categories of financial instrument:

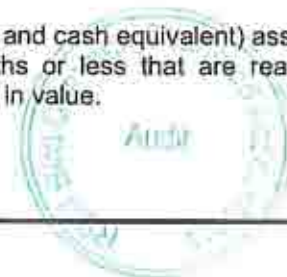
- Loans and receivables (cash and cash equivalents, receivables); and
- Non-trading financial liabilities (payables).

Initial recognition and measurement of financial instruments is at fair value which normally equates to the transaction cost of the face value. Subsequent measurement is at amortised cost using the effective interest method.

The fair value of short-term receivables and payables is the transaction cost or the face value because there is no interest rate applicable and subsequent measurement is not required as the effect of discounting is not material.

**(l) Cash and Cash Equivalents**

For the purpose of the Cash Flow Statement, cash and cash equivalent (and restricted cash and cash equivalent) assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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**(m) Inventories**

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

Inventories not held for resale are valued at cost unless they are no longer required, in which case they are valued at net realisable value.

**(n) Amounts Receivable for Services (Holding Account)**

The National Trust of Australia (WA) receives funding on an accrual basis that recognises the full annual cash and non-cash cost of services. The appropriations are paid partly in cash and partly as an asset (Holding Account receivable) that is accessible on the emergence of the cash funding requirement to cover items such as leave entitlements and asset replacement.

See also note 20 'Amounts receivable for services'.

**(o) Receivables**

Receivables are recognised and carried at original invoice amount less an allowance for any uncollectible amounts (i.e. impairment). The collectability of receivables is reviewed on an ongoing basis and any receivables identified as uncollectible are written-off. The allowance for uncollectible amounts (doubtful debts) is raised when there is objective evidence that the National Trust of Australia (WA) will not be able to collect the debts. The carrying amount is equivalent to fair value as it is due for settlement within 30 days. See note 19 'Receivables'.

**(p) Payables**

Payables are recognised at the amounts payable when the National Trust of Australia (WA) becomes obliged to make future payments as a result of a purchase of assets or services. The carrying amount is equivalent to fair value, as they are generally settled within 30 days. See note 23 'Payables'.

**(q) Provisions - Employee Benefits**

Provisions are liabilities of uncertain timing and amount and are recognised where there is a present legal or constructive obligation as a result of a past event and when the outflow of economic benefits is probable and a reliable estimate can be made of the amount of the obligation. Provisions are reviewed at each balance sheet date.

**Provisions – Employee Benefits*****Annual Leave and Long Service Leave***

The liability of annual and long service leave expected to be settled within 12 months after the end of the reporting date is recognised and measured at the undiscounted amounts expected to be paid when the liabilities are settled. Annual and long service leave expected to be settled more than 12 months after the end of the reporting date is measured at the present value of amounts expected to be paid when the liabilities are settled. Leave liabilities are in respect of services provided by employees up to the balance sheet date.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions. In addition, the long service leave liability also considers the experience of employee departures and periods of service.

The expected future payments are discounted using market yields at the balance sheet date on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007	2006
\$000	\$000

All annual leave and unconditional long service leave provisions are classified as current liabilities as the Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the balance sheet date.

#### Superannuation

The Government Employees Superannuation Board (GESB) administers the following superannuation schemes.

Employees may contribute to the Pension Scheme, a defined benefit pension scheme now closed to new members or the Gold State Superannuation Scheme (GSS), a defined benefit lump sum scheme also closed to new members.

The National Trust of Australia (WA) has no liabilities under the Pension or the GSS Schemes. The liabilities for the unfunded Pension Scheme and the unfunded GSS Scheme transfer benefits due to members who transferred from the Pension Scheme, are assumed by the Treasurer. All other GSS Scheme obligations are funded by concurrent contributions made by the Authority to the GESB. The concurrently funded part of the GSS Scheme is a defined contribution scheme as these contributions extinguish all liabilities in respect of the concurrently funded GSS Scheme obligations.

Employees commencing employment prior to 16 April 2007 who are not members of either the Pension or the GSS Schemes became non-contributory members of the West State Superannuation Scheme (WSS). Employees commencing employment on or after 16 April 2007 became members of the GESB Super Scheme (GESBS). Both of these schemes are accumulation schemes. The National Trust of Australia (WA) makes concurrent contributions to GESB on behalf of employees in compliance with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. These contributions extinguish the liability for superannuation charges in respect of the WSS and GESBS schemes.

The GESB makes all benefit payments in respect of the Pension and GSS Schemes, and is recouped by the Treasurer for the employer's share.

#### Superannuation expense

The following elements are included in calculating the superannuation expense in the Income Statement:

- (a) Defined benefit plans - Change in the unfunded employer's liability (i.e. current service cost and, actuarial gains and losses) assumed by the Treasurer in respect of current employees who are members of the Pension Scheme and current employees who accrued a benefit on transfer from that Scheme to the Gold State Superannuation Scheme (GSS); and
- (b) Defined contribution plans - Employer contributions paid to the GSS, the West State Superannuation Scheme (WSS), and the GESB Super Scheme (GESBS).

Defined benefit plans - in order to reflect the true cost of services, the movements (i.e. current service cost and, actuarial gains and losses) in the liabilities in respect of the Pension Scheme and the GSS transfer benefits are recognised as expenses. As these liabilities are assumed by the Treasurer (refer note 2(u)(i)), a revenue titled 'Liabilities assumed by the Treasurer' equivalent to the expense is recognised under Income from State Government in the Income Statement. See note 15 'Income from State Government'.

The superannuation expense does not include payment of pensions to retirees, as this does not constitute part of the cost of services provided in the current year.

The GSS Scheme is a defined benefit scheme for the purpose of employees and whole-of-government reporting. However, apart from the transfer benefit, it is a defined contribution plan for agency purposes because the concurrent contributions (defined contributions) made by the agency to GESB extinguishes the agency's obligations to the related superannuation liability.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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**Employee on-costs**

Employment on-costs, including worker's compensation insurance, are not employee benefits and are recognised as separate liabilities and expenses when the employment to which they relate has occurred. Employment on-costs are included as part of 'Other expenses' and are not included as part of the Trust's 'Employee benefits expense'. The related liability is included in Employment on-costs provision. (See note 9 'Other expenses' and note 24 'Provisions')

**(r) Accrued Salaries**

The accrued salaries suspense account (see Note 17 'Restricted cash and cash equivalents') consists of amounts paid annually into a suspense account over a period of 10 financial years to largely meet the additional cash outflow in each eleventh year when 27 pays occur in that year instead of the normal 26. No interest is received on this account.

Accrued salaries represent the amount due to staff but unpaid at the end of the financial year, as the end of the last pay period for that financial year does not coincide with the end of the financial year. The National Trust of Australia (WA) considers the carrying amount of accrued salaries to be equivalent to its net fair value.

**(s) Resources Received Free of Charge or For Nominal Value**

Resources received free of charge or for nominal value, which can be reliably measured, are recognised as revenues and as assets or expenses as appropriate at fair value.

**(t) Comparative Figures**

Comparative figures are, when appropriate, reclassified to be comparable with figures presented in the current financial year.

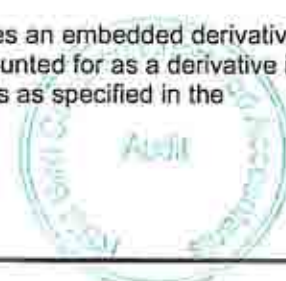
**3. Disclosure of changes in accounting policy and estimates****Initial application of an Australian Accounting Standard**

The Trust has applied the following Australian Accounting Standards and Australian Accounting Interpretations effective for annual reporting periods beginning on or after 1 July 2006:

AASB 2005-9 'Amendments to Australian Accounting Standards [AASB 4, AASB 1023, AASB 139 & AASB 132]' (Financial guarantee contracts). The amendment deals with the treatment of financial guarantee contracts, credit insurance contracts, letters of credit or credit derivative default contracts as either an "insurance contract" under AASB 4 'Insurance Contracts' or as a "financial guarantee contract" under AASB 139 'Financial Instruments: Recognition and Measurement'. The Trust does not currently undertake these types of transactions, resulting in no financial impact in applying the Standard.

UIG Interpretation 4 'Determining whether an Arrangement Contains a Lease' as issued in June 2005. This Interpretation deals with arrangements that comprise a transaction or a series of linked transactions that may not involve a legal form of a lease but by their nature are deemed to be leases for the purposes of applying AASB 117 'Leases'. At balance sheet date, the Trust has not entered into any arrangements as specified in the Interpretation, resulting in no impact in applying the Interpretation.

UIG Interpretation 9 'Reassessment of Embedded Derivatives'. This Interpretation requires an embedded derivative that has been combined with a non-derivative to be separated from the host contract and accounted for as a derivative in certain circumstances. At balance sheet date, the Trust has not entered into any contracts as specified in the Interpretation, resulting in no impact in applying the Interpretation.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

	2007	2006
	\$000	\$000

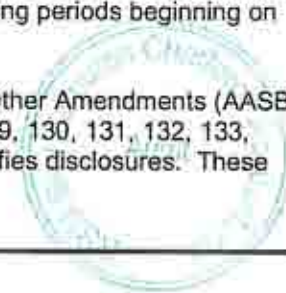
The following Australian Accounting Standards and Interpretations are not applicable to the Trust as they have no impact or do not apply to not-for-profit entities:

AASB Standards and Interpretations	
2005-1	'Amendments to Australian Accounting Standard' (AASB 139 – Cash flow hedge accounting of forecast intragroup transactions)
2005-5	'Amendments to Australian Accounting Standards [AASB 1 & AASB 139]'
2006-1	'Amendments to Australian Accounting Standards [AASB 121]'
2006-3	'Amendments to Australian Accounting Standards [AASB 1045]'
2006-4	'Amendments to Australian Accounting Standards [AASB 134]'
2007-2	'Amendments to Australian Accounting Standards arising from AASB Interpretation 12 [AASB 1, AASB 117, AASB 118, AASB 120, AASB 121, AASB 127, AASB 131 & AASB 139]' – paragraph 9
UIG 5	'Rights to Interests arising from Decommissioning, Restoration and Environmental Rehabilitation Funds'
UIG 6	'Liabilities arising from Participating in a Specific Market – Waste Electrical and Electronic Equipment'
UIG 7	'Applying the Restatement Approach under AASB 129 Financial Reporting in Hyperinflationary Economies'
UIG 8	'Scope of AASB 2'

**Future impact of Australian Accounting Standards not yet operative**

The Trust cannot early adopt an Australian Accounting Standard or Australian Accounting Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. Consequently, the Trust has not applied the following Australian Accounting Standards and Australian Accounting Interpretations that have been issued but are not yet effective. These will be applied from their application date:

1. AASB 7 'Financial Instruments: Disclosures' (including consequential amendments in AASB 2005-10 'Amendments to Australian Accounting Standards [AASB 132, AASB 101, AASB 114, AASB 117, AASB 133, AASB 139, AASB 1, AASB 4, AASB 1023 & AASB 1038]'): This Standard requires new disclosures in relation to financial instruments. The Standard is considered to result in increased disclosures, both quantitative and qualitative of the Trust's exposure to risks, enhanced disclosure regarding components of the Trust's financial position and performance, and possible changes to the way of presenting certain items in the financial statements. The Trust does not expect any financial impact when the Standard is first applied. The Standard is required to be applied to annual reporting periods beginning on or after 1 January 2007.
2. AASB 2005-10 'Amendments to Australian Accounting Standards (AASB 132, AASB 101, AASB 114, AASB 117, AASB 133, AASB 139, AASB 1, AASB 4, AASB 1023, & AASB 1038)'. The amendments are as a result of the issue of AASB 7 'Financial Instruments: Disclosures', which amends the financial instrument disclosure requirements in these standards. The Trust does not expect any financial impact when the Standard is first applied. The Standard is required to be applied to annual reporting periods beginning on or after 1 January 2007.
3. AASB 101 'Presentation of Financial Statements'. This Standard was revised and issued in October 2006 so that AASB 101 has the same requirements as IAS 1 'Presentation of Financial Statements' (as issued by the IASB) in respect of for-profit entities. The Trust is a not-for-profit entity and consequently does not expect any financial impact when the Standard is first applied. The Standard is required to be applied to annual reporting periods beginning on or after 1 January 2007.
4. AASB 2007-4 'Amendments to Australian Accounting Standards arising from ED151 and Other Amendments (AASB 1, 2, 3, 4, 5, 6, 7, 102, 107, 108, 110, 112, 114, 116, 117, 118, 119, 120, 121, 127, 128, 129, 130, 131, 132, 133, 134, 136, 137, 138, 141, 1023 & 1038)'. This Standard introduces policy options and modifies disclosures. These





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Note

2007	2006
\$000	\$000

amendments arise as a result of the AASB decision that, in principle, all options that currently exist under IFRSs should be included in the Australian equivalents to IFRSs and additional Australian disclosures should be eliminated, other than those now considered particularly relevant in the Australian reporting environment. The Department of Treasury and Finance has indicated that it will mandate to remove the policy options added by this amending Standard. This will result in no impact as a consequence of application of the Standard. The Standard is required to be applied to annual reporting periods beginning on or after 1 July 2007.

5. AASB 2007-5 'Amendment to Australian Accounting Standard – Inventories Held for Distribution by Not-for-Profit Entities (AASB 102)'. This amendment changes AASB 102 'Inventories' so that inventories held for distribution by not-for-profit entities are measured at cost, adjusted when applicable for any loss of service potential. The Trust does not have any inventories held for distribution so does not expect any financial impact when the Standard is first applied. The Standard is required to be applied to annual reporting periods beginning on or after 1 July 2007.
6. AASB Interpretation 4 'Determining whether an Arrangement Contains a Lease [revised]'. This Interpretation was revised and issued in February 2007 to specify that if a public-to-private service concession arrangement meets the scope requirements of AASB Interpretation 12 'Service Concession Arrangements' as issued in February 2007, it would not be within the scope of Interpretation 4. At balance sheet date, the Trust has not entered into any arrangements as specified in the Interpretation or within the scope of Interpretation 12, resulting in no impact when the Interpretation is first applied. The Interpretation is required to be applied to annual reporting periods beginning on or after 1 January 2008.
7. AASB Interpretation 12 'Service Concession Arrangements'. This Interpretation was issued in February 2007 and gives guidance on the accounting by operators (usually a private sector entity) for public-to-private service concession arrangements. It does not address the accounting by grantors (usually a public sector entity). It is currently unclear as to the application of the Interpretation to the Trust if and when public-to-private service concession arrangements are entered into in the future. At balance sheet date, the Trust has not entered into any public-to-private service concession arrangements resulting in no impact when the Interpretation is first applied. The Interpretation is required to be applied to annual reporting periods beginning on or after 1 January 2008.
8. AASB Interpretation 129 'Service Concession Arrangements: Disclosures [revised]'. This Interpretation was revised and issued in February 2007 to be consistent with the requirements in AASB Interpretation 12 'Service Concession Arrangements' as issued in February 2007. Specific disclosures about service concession arrangements entered into are required in the notes accompanying the financial statements, whether as a grantor or an operator. At balance sheet date, the Trust has not entered into any public-to-private service concession arrangements resulting in no impact when the Interpretation is first applied. The Interpretation is required to be applied to annual reporting periods beginning on or after 1 January 2008.

The following Australian Accounting Standards and Interpretations are not applicable to the Trust as they will have no impact or do not apply to not for profit entities:

AASB Standards and Interpretations	
AASB 8	'Operating Segments'
AASB 1049	'Financial Reporting of General Government Sectors by Governments'
AASB 2007-1	'Amendments to Australian Accounting Standards arising from AASB Interpretation 11 [AASB 2]'
AASB 2007-2	'Amendments to Australian Accounting Standards arising from AASB Interpretation 12 [AASB 1, AASB 117, AASB 118, AASB 120, AASB 121, AASB 127, AASB 131 & AASB 139]' – paragraphs 1 to 8
AASB 2007-3	'Amendments to Australian Accounting Standards arising from AASB 8 [AASB 5, AASB 6, AASB 102, AASB 107, AASB 119, AASB 127, AASB 134, AASB 136, AASB 1023 & AASB 1038]'
Interpretation 10	'Interim Financial Reporting and Impairment'
Interpretation 11	'AASB 2 – Group and Treasury Share Transactions'

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Note

	2007 \$000	2006 \$000
<b>4 Employee benefits expense</b>		
Wages and salaries	1,639	1,389
Superannuation -- defined contribution plans (a)	155	132
Annual leave (b)	12	11
Long service leave (b)	8	1
Other related expenses	9	16
	<u>1,823</u>	<u>1,549</u>
(a) Defined contribution plans include West State and Gold State (contributions paid).		
(b) Includes a superannuation contribution component		
Employment on-costs such as workers' compensation insurance are included at the employment on-costs liability is included at note 24 'Provisions'.		
<b>5 Supplies and services</b>		
Communications	141	129
Consultants and contractors	2,166	1,052
Consumables	148	125
Materials	31	15
Travel	78	44
Other	23	14
	<u>2,587</u>	<u>1,379</u>
<b>6 Depreciation expense</b>		
<b>Depreciation</b>		
Plant, equipment and vehicles	152	117
Buildings	91	78
Exhibitions	99	79
	<u>342</u>	<u>274</u>
<b>7 Accommodation expenses</b>		
Repairs and maintenance	260	151
Occupancy expenses	198	182
Cleaning	16	12
	<u>474</u>	<u>345</u>
<b>8 Capital User Charge</b>	<u>304</u>	<u>323</u>

The charge was a levy applied by Government for the use of its capital. In 2006-07, the final year in which the charge was levied, a single payment was made equal to the appropriation for 2006-07 less any adjustment relating to 2005-06.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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Note

	2007 \$000	2006 \$000
<b>9 Other expenses</b>		
Audit fees	42	38
Workshop/seminar costs	4	3
Motor vehicle expenses	27	27
Sundry expenses	5	10
Legal fees	38	21
Minor asset costs	1	1
Doubtful debts expense	2	0
Other expenses	68	54
	<u>187</u>	<u>154</u>
<b>10 User charges and fees</b>		
Admissions	84	115
Rental income	305	261
Membership fees	92	85
Other income	37	-
	<u>518</u>	<u>461</u>
<b>11 Trading profit</b>		
Sales	11	10
Cost of Sales:		
Opening inventory	29	35
Purchases	0	0
	<u>29</u>	<u>35</u>
Closing inventory	(24)	(29)
Cost of goods sold	<u>5</u>	<u>6</u>
Trading profit	<u>6</u>	<u>4</u>
See note 2(m) 'Inventories' and note 18 'Inventories'.		
<b>12 Commonwealth grants and other contributions</b>		
Department of Transport and Regional Services	-	49
Department of Agriculture Fisheries and Forestry	380	-
National Library of Australia	4	-
Environment and Water Resources	73	72
Public Purposes Trust	5	-
Department of Veterans Affairs	-	3
Learning Federation	-	7
City of Swan	6	5
World Monument Fund	44	48
	<u>512</u>	<u>184</u>



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Note

	2007 \$000	2006 \$000
<b>13 Other revenue</b>		
Donations and legacy	56	55
Other Income	403	257
Appeal income	1,849	629
	<u>2,308</u>	<u>941</u>
<b>14 Net gain/(loss) on disposal of non-current assets</b>		
<u>Cost of Disposal of Non-Current Assets</u>		
Property, plant, equipment and vehicles	(2,688)	(268)
<u>Proceeds from Disposal of Non-Current Assets</u>		
Property, plant, equipment and vehicles	2,889	264
Net gain/(loss)	<u>201</u>	<u>(4)</u>
See also note 2(i) 'Non-current assets (or disposal groups) classified as held for sale' and note 22 'Non-current assets held for sale' and note 21 'Property, plant and equipment'.		
<b>15 Income from State Government</b>		
Appropriation received during the year:		
Service appropriations (i)	2,608	2,070
	<u>2,608</u>	<u>2,070</u>
The following assets have been assumed from/(transferred to) other state government agencies during the financial year:(ii)		
Pinjarra Court House	350	-
Houses (4) at Weir Village Road Mundaring	150	-
Pump Station No4 at Merredin	22	-
Walpole Land	-	(126)
Total assets assumed/(transferred)	<u>522</u>	<u>(126)</u>
	<u>3,130</u>	<u>1,944</u>

- (i) Service appropriations are accrual amounts reflecting the full cost of services delivered. The appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.
- (ii) Where the Treasurer or other entity has assumed a liability, the National Trust of Australia (WA) recognizes revenues equivalent to the amount of the liability assumed and an expense relating to the nature of the event or events that initially gave rise to the liability. As from 1 July 2002 non-discretionary and non-reciprocal transfers of net assets (ie. restructuring or administrative arrangements) have been classified as Contributions by Owners (CBO's) under TI 955 and are taken directly to equity.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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Note

	2007 \$000	2006 \$000
<b>16 Grants from State Government</b>		
<u>State Government</u>		
Lotterywest	106	246
Heritage Council of WA	15	-
Department of Culture and Arts	-	5
Tourism WA	-	5
Healthway	-	5
South West Catchments Council	-	44
Department of Local Government and Regional Development	-	1
	<u>121</u>	<u>306</u>
<b>17 Restricted cash assets and cash equivalents</b>		
Current		
Appeals funds (i)	900	724
Bonds	14	13
	<u>914</u>	<u>737</u>
(i) The money can only be expended on approved conservation work.		
<b>18 Inventories</b>		
Current		
Inventories held for resale at net realisable value	24	29
	<u>24</u>	<u>29</u>
See also note 2(m) 'Inventories' and note 11 'Trading profit'.		
<b>19 Receivables</b>		
Current		
Receivables	372	100
Allowance for impairment of receivables	(2)	(1)
Interest Receivable	18	11
Prepayments	42	37
	<u>430</u>	<u>147</u>
See also note 2(o) 'Receivables' and note 32 'Financial Instruments'.		
<b>20 Amounts receivable for services</b>		
Current	260	255
Non current	113	80
	<u>373</u>	<u>335</u>

This asset represents the non-cash component of service appropriations. It is restricted in that it can only be used for asset replacement or payment of leave liability.





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Note

	2007 \$000	2006 \$000
<b>21 Property, plant and equipment</b>		
Freehold land		
At fair value (i)	22,508	16,546
	<u>22,508</u>	<u>16,546</u>
Buildings		
At fair value (i)	9,454	8,433
Accumulated depreciation	(91)	(78)
	<u>9,363</u>	<u>8,355</u>
Artefacts		
At fair value	<u>1,876</u>	<u>1,876</u>
Exhibitions		
At cost	1,208	953
Accumulated depreciation	(226)	(152)
	<u>982</u>	<u>801</u>
Furniture, fixture and fittings		
At cost	101	99
Accumulated depreciation	(85)	(72)
	<u>16</u>	<u>27</u>
Plant and office equipment		
At cost	558	389
Accumulated depreciation	(358)	(218)
	<u>200</u>	<u>171</u>
Vehicles		
At cost	121	125
Accumulated depreciation	(31)	(16)
	<u>90</u>	<u>109</u>
<b>Total Property, plant and equipment</b>	<u><u>35,035</u></u>	<u><u>27,885</u></u>

- (i) Freehold land and buildings were revalued as at 1 July 2006 by the Western Australian Land Information Authority (Valuation Services). The valuations were performed during the year ended 30 June 2007 and recognized at 30 June 2007. The fair value of land and buildings was determined by reference to market value. For the remaining balance, fair value of land and buildings was determined on the basis of depreciated replacement cost. See note 2(f) 'Property, Plant and equipment'.

To ensure the valuations provided by Valuation Services were compliant at 30 June 2007 with the fair value requirements under AASB 116, Valuation Services provided the Department of Treasury and Finance (DTF) with information that tracked the general movement in the market value of land and in building construction costs from 1 July 2006 (the date of valuation) to 31 March 2007. DTF reviewed the information and determined that the valuations provided by Valuation services (as at 1 July 2006) were compliant with fair value requirements for 30 June 2007 reporting without further adjustment.

Reconciliation of the carrying amounts of property, plant, equipment, exhibitions, vehicles, artefacts and equipment at the beginning and end of the reporting period are set out below.



	Note							
	2007	2006						
	\$000	\$000						
	<u>Furniture, Fixture and Fittings</u>	<u>Plant and Equipment</u>	<u>Vehicles</u>	<u>Freehold land</u>	<u>Buildings</u>	<u>Artefacts</u>	<u>Exhibitions</u>	<u>Total</u>
2007								
Carrying amount at start of year	27	171	109	16,546	8,355	1,876	801	27,885
Additions	1	70	33	2,597	611	-	354	3,666
Transfers	-	74	-	-	-	-	(74)	-
Revaluation increments/(decrements)	-	-	-	6,017	488	-	-	6,505
Depreciation expense	(12)	(115)	(25)	-	(91)	-	(99)	(342)
Disposals	-	-	(27)	(2,652)	-	-	-	(2,679)
Carrying amount at end of year	16	200	90	22,508	9,363	1,876	982	35,035

	<u>Furniture, Fixture and Fittings</u>	<u>Plant and Equipment</u>	<u>Vehicles</u>	<u>Freehold land</u>	<u>Buildings</u>	<u>Artefacts</u>	<u>Exhibitions</u>	<u>Total</u>
2006								
Carrying amount at start of year	46	195	101	16,097	7,007	1,876	636	25,958
Additions	-	47	112	5	532	-	244	940
Revaluation increments/(decrements)	-	-	-	570	894	-	-	1,464
Depreciation expense	(19)	(71)	(26)	-	(78)	-	(79)	(273)
Disposals	-	-	(78)	(126)	-	-	-	(204)
Carrying amount at end of year	27	171	109	16,546	8,355	1,876	801	27,885

## 22 Non-current assets classified as held for sale

Opening balance

Land and buildings	750	940
Less write-down from cost to fair value less selling costs	-	-
	<u>750</u>	<u>940</u>

## Assets purchased and held for sale

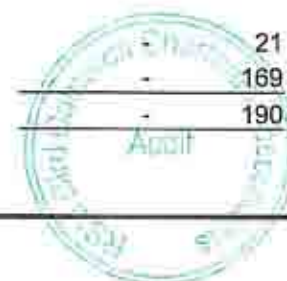
Land	55	-
Buildings	-	-
Less write-down from cost to fair value less selling costs	-	-
	<u>55</u>	

Total assets classified as held for sale

Land and buildings	805	940
Less write-down from cost to fair value less selling costs	-	-
	<u>805</u>	<u>940</u>

## Less assets sold

Land and buildings	21
Less write-down from cost to fair value less selling costs	169
	190



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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Note

	2007 \$000	2006 \$000
<u>Closing balance</u>		
Land and buildings	805	750
Less write-down from cost to fair value less selling costs	-	-
	<u>805</u>	<u>750</u>
<u>Impairment of assets</u>		
There were no indications of impairment to property, plant and equipment at 30 June 2007.		
All surplus assets at 30 June 2007 have been classified as assets held for sale or written off.		
<b>23 Payables</b>		
Current		
Trade payables	405	160
Other payables	33	5
	<u>438</u>	<u>165</u>
<b>24 Provisions</b>		
<u>Current</u>		
Employee benefits provision		
Annual leave	135	124
Long service leave (i)	6	13
Other – salary contribution	5	2
	<u>146</u>	<u>139</u>
Other provisions		
Employment on-costs (ii)	17	18
	<u>17</u>	<u>18</u>
	<u>163</u>	<u>157</u>
<u>Non-current</u>		
Employee benefits provision		
Long service leave (i)	115	101
	<u>115</u>	<u>101</u>
Other provisions		
Employment on-costs (ii)	11	9
	<u>11</u>	<u>9</u>
	<u>126</u>	<u>110</u>
(i) Long service leave liabilities have been classified as current where there is no unconditional right to defer settlement for at least 12 months after balance sheet date. Assessments indicate that actual settlement of the liabilities will occur as follows:		
Within 12 months of balance sheet date	6	12
More than 12 months after balance sheet date	115	101





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Note

2007 \$000	2006 \$000
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- (ii) The settlement of annual and long service leave liabilities gives rise to the payment of employment on-costs including superannuation and workers compensation insurance. The liability for such on-costs is included here. The associated expense is included under Other related expenses (under Employee expenses) at Note 4.

**Employee Benefit Liabilities**

The aggregate employee entitlement liability recognised and included in the financial statements is as follows:

Provision for employee benefits:

Current	163	157
Non-current	126	110
	<u>289</u>	<u>267</u>

**25 Other liabilities**

**Current**

Accrued expenses	18	138
Accrued salaries	7	28
	<u>25</u>	<u>168</u>

**26 Equity**

Equity represents the residual interest in the net assets of the National Trust of Australia (WA). The Government holds the equity interest in the National Trust of Australia (WA) on behalf of the community. The asset revaluation reserve represents that portion of equity resulting from the revaluation of non-current assets.

**Contributed equity**

Balance at start of year	2,057	1,536
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**Contributions by owners**

Capital contributions (i)	618	521
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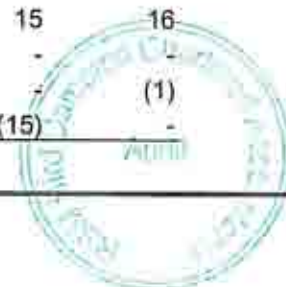
Balance at end of year	<u>2,675</u>	<u>2,057</u>
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- (i) Capital contributions (appropriations) have been designated as contributions by owners in Treasurer's Instruction 955 and are credited directly to equity in the Balance Sheet.

**Reserves**

**Collection Acquisition Fund:**

Balance at start of year	15	16
Sale of collections	-	-
Purchase collections	-	(1)
Transfer to accumulated surplus	(15)	-
	<u>(15)</u>	<u>-</u>



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	Note	2007 \$000	2006 \$000
Balance at end of year		-	15
<b>Stewardship Endowment:</b>			
Balance at start of year		93	93
Transfer to accumulated surplus		(93)	-
		-	93
<b>Asset revaluation reserve:</b>			
Balance at start of year		18,351	16,886
Net revaluation increments:			
Land		6,017	571
Buildings		488	894
Transfer to accumulated surplus on sale of assets		301	-
Balance at end of year		25,157	18,351
Total Reserves		25,157	18,459
<b>Accumulated surplus/(deficiency)</b>			
Balance at start of year		10,663	10,724
Transfers from reserves		(194)	-
Result for the period		1,264	(61)
Balance at end of year		11,733	10,663

## 27 Notes to the Cash Flow Statement

### Reconciliation of cash

Cash at the end of the financial year as shown in the Cash Flow Statement is reconciled to the related items in the Balance Sheet as follows:

Cash and cash equivalents	2,736	1,893
Restricted cash and cash equivalents (refer to Note 17)	914	737
	<u>3,650</u>	<u>2,630</u>

### Reconciliation of net cost of services to net cash flows used in operating activities.

Net cost of services	(1,987)	(2,311)
<b>Non-cash items:</b>		
Depreciation expense	342	274
Adjustment for other non-cash items	19	6
Net (Gain)/loss on sale of property, plant and equipment	(201)	4
Trading (Profit)/loss	(6)	4
<b>(Increase)/decrease in assets:</b>		
Current receivables	(83)	39
Current inventories	5	6
Prepayments	-	(12)
<b>(Increase)/decrease in liabilities:</b>		



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	Note		
		2007	2006
		\$000	\$000
Current payable		126	(86)
Current provisions		6	14
Non-current provisions		14	8
Other Current liabilities		(141)	10
Other non current liabilities		2	-
Net GST receipts/(payments)		(30)	(39)
Change in GST receivables/payables		147	-
Net cash used in operating activities		<u>(1,787)</u>	<u>(2,083)</u>

## 28 Commitments

### (a) Capital expenditure commitments

Capital expenditure commitments, being contracted capital expenditure additional to the amounts reported in the financial statements, are payable as follows:

Within 1 year	203	210
Later than 1 year and not later than 5 years	-	-
Later than 5 years	-	-
	<u>203</u>	<u>210</u>

The capital commitments include amounts for:

Conservation and Interpretation	<u>203</u>	<u>210</u>
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### (b) Lease commitments

Commitments in relation to leases contracted for at the reporting date but not recognised as in the Financial statements are payable as follows:

Within 1 year	21	65
Later than 1 year and not later than 5 years	30	15
Later than 5 years	-	-
	<u>51</u>	<u>80</u>

Representing:

Non-cancelable operating leases	<u>-</u>	<u>-</u>
	<u>51</u>	<u>80</u>

## 29 Contingent liabilities and contingent assets

### Contingent liabilities

In addition to the liabilities incorporated in the financial statements, the National Trust of Australia (WA) has the following contingent liabilities:

#### a) Native title claims

Native title claims have been made on National Trust of Australia (WA) land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
---------------	---------------

**Contaminated sites**

The National Trust of Australia (WA) did not report any suspected contaminated sites to DEC.

**Contingent assets**

In additions to the assets included in the financial statements, the Trust has no contingent assets as at 30 June 2007.

**30 Events occurring after reporting date**

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

**31 Explanatory statement**

Significant variations between estimates and actual results for income and expenses are shown below. Significant variations are considered to be those greater than 10% or \$10,000.

**Significant variances between estimated and actual result for 2007**

	2007 Actual \$000	2007 Estimate \$000	Variation \$000
<b>Expenses</b>			
Supplies and services (a)	1,823	1,926	(103)
Depreciation expense (b)	342	260	82
Accommodation (c)	474	350	124
Other expenses (d)	187	133	54
<b>Revenue</b>			
User charges and fees (e)	518	376	142
Gains on disposal of non-current assets (f)	201	55	146
Commonwealth grants and other contributions (g)	512	328	184
Interest (h)	185	90	95
Other revenues (i)	2,308	320	1,988

**a) Supplies and services**

Decrease in expenditure is due to project works slightly behind schedule compared with expectation at the time the estimates were formulated.

**b) Depreciation expense**

Increase in depreciation expense is due to an increase in exhibition costs capitalised during the year.

**c) Accommodation**

The increase in accommodation costs is due to a significant increase in repairs and maintenance carried out on heritage properties.

**d) Other expenses**

The increase in other expenses is largely due to increases in audit and legal fees.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
---------------	---------------

**e) User charges and fees**

Increase in revenue from user charges and fees is mainly due to the increase in the number of property leases in place in during 2006-07. Details of additional leases were not known at the time the estimates were formulated.

**f) Gains on disposal of non-current assets**

A number of properties were sold during 2006-07. It was not possible to envisage the sale of these properties at the time the estimates were formulated.

**g) Commonwealth grants and other contributions**

Grants received by the National Trust of Australia (WA) are dependent on the availability of such grants and on the projects being undertaken. In 2006-07 grants funding was greater than what was expected at the time the estimates were formulated.

**h) Interest**

At the time the estimates were formulated the amount of funds that would be available for investing was unknown. The increase in funds deposited by various heritage appeals was greater than expected. This resulted in the receipt of additional interest income for the year.

**i) Other revenues**

The increase in income from other revenue is mainly due to a significant increase in appeal funds received in 2006-07. At the time the estimates were formulated the increase in appeal and covenanting activities was not known.

**Significant variances between actual results for 2006 and 2007**

	2007 \$000	2006 \$000	Variance \$000
<b>Expenses</b>			
Employee expenses (a)	1,823	1,549	274
Supplies and services (b)	2,587	1,379	1,208
Depreciation expense (c)	342	274	68
Accommodation expenses (d)	474	345	129
<b>Revenue</b>			
User charges and fees (e)	518	461	57
Commonwealth grants and other contributions (f)	512	184	328
Interest (g)	185	127	58
Other revenue (h)	2,308	941	1,367
Gains on disposal of non-current assets (i)	201	(4)	205

**a) Employee expenses**

The increase in employment costs is the result of funding for additional staff in 2006-07. These staff members were paid as contractors in previous years.

**b) Supplies and services**

The increase in expenditure relates to a significant increase in heritage appeal payments. This expenditure is funded from restricted cash held for the purpose of operating appeals and is beyond the control of the Trust.





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



	Note	2007 \$000	2006 \$000
c) <b>Depreciation expense</b>			
The increase in depreciation expense is due to an increase in exhibition costs capitalised during the year and the increasing values of building.			
d) <b>Accommodation expenses</b>			
The increase in accommodation costs is due to a significant increase in repairs and maintenance carried out on heritage properties during 2006-07.			
e) <b>User charges and fees</b>			
The increase in user charges and fees is due to an increase in rental income from the lease of properties.			
f) <b>Commonwealth grants and other contributions</b>			
The grants received by the National Trust of Australia (WA) are dependent on the availability of such grants and on the projects being undertaken. In 2006-07 grants funding was greater than in 2005-06.			
g) <b>Interest</b>			
The increase in income from interest is due to a greater amount of funds available to invest in interest bearing term deposits during 2006-07, largely due to an increase in appeal funds received during the 2006-07 year.			
h) <b>Other revenue</b>			
The increase in other revenue in 2006-07 compared to 2005-06 is mainly due to a significant increase in appeal funds.			
i) <b>Gains on disposal of non-current assets</b>			
The increase in income is due to the sale of properties. The Trust sold a number of properties 2006-07 compared to no properties sold in 2005-06.			

### 32 Financial Instruments

#### (a) Interest Rate Risk Exposure

The following table details the National Trust of Australia (WA)'s exposure to interest rate risk as at the reporting date:

	Weighted average interest rate %	Fixed Interest Rate Maturities			Non interest Bearing \$	Total \$
		Within 1 year \$	1 to 5 yrs \$	Over 5 yrs \$		
<b>2007</b>						
<u>Financial Assets</u>						
Cash and cash equivalent	6.3%	2,681	-	-	55	2,736
Restricted cash and cash equivalent	6.3%	914	-	-	-	914
Receivables		-	-	-	430	430
Amounts receivable for services		-	-	-	373	373
		3,595	-	-	858	4,453
<u>Financial Liabilities</u>						





**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



	Note	2007 \$000	2006 \$000
Payable	-	(438)	(438)
Other Liabilities	-	(36)	(36)
	-	(474)	(474)
<b>Net financial assets/(liabilities)</b>	3,595	384	3,979

2006	Weighted average interest rate %	Fixed Interest Rate Maturities			Non interest Bearing  \$	Total  \$
		Within 1 year \$	1 to 5 yrs \$	Over 5 yrs \$		
<u>Financial Assets</u>						
Cash and cash equivalent	5.6%	1,807	-	-	87	1,894
Restricted cash and cash equivalent	5.6%	737	-	-	-	737
Receivables		-	-	-	147	147
Amounts receivable for services		-	-	-	335	335
		2,544	-	-	569	3,113
<u>Financial Liabilities</u>						
Payable		-	-	-	(165)	(165)
Other Liabilities		-	-	-	(175)	(175)
		-	-	-	(340)	(340)
Net financial assets/(liabilities)		2,544	-	-	229	2,773

#### Fair Values

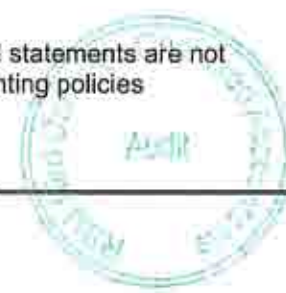
All financial assets and liabilities recognised in the balance sheet, whether they are carried at cost or fair value, are recognised at amounts that represent a reasonable approximation of fair value unless otherwise stated in the applicable notes.

#### Credit Risk Exposure

The carrying amounts of financial assets recorded in the financial statements, net of any provisions for losses, represents the National Trust of Australia (WA)'s maximum exposure to credit risk without taking account of the value of any collateral or other security obtained.

#### Net Fair Values

The carrying amount of financial assets and financial liabilities recorded in the financial statements are not materially different from their net fair values, determined in accordance with the accounting policies disclosed in note 1 to the financial statements.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2007**



Note

2007 \$000	2006 \$000
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**33 Remuneration of Members of the National Trust of Australia (WA) and Senior Officers**

Remuneration of Members of the Accountable Authority

No remuneration was payable to members of the National Trust of Australia (WA).

\$

0 - 10,000

13	14
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Remuneration of Senior Officers

The number of Senior Officers other than the members of the National Trust of Australia (WA), whose total of fees, salaries, superannuation and other benefits for the financial year, fall within the following bands are:

\$

90,001 - 100,000

100,001 - 110,000

110,001 - 120,000

130,001 - 140,000

210,001 - 220,000

1	3
1	2
2	-
1	-
1	1
<u>777</u>	<u>671</u>

The total remuneration of the senior officers is:

The superannuation included here represents the superannuation expense incurred by the National Trust of Australia (WA) in respect of Senior Officers other than senior officers reported as members of the National Trust of Australia (WA).

No senior officers are member of the pension scheme.

**34 Remuneration of Auditors**

Remuneration to the Auditor General for the financial year is as follows:

Auditing the accounts, financial statements and performance indicators.

42	38
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**35 Special Purpose Accounts**

Special Purpose Account Section 16(I) © of FMA

Ernest Hodgkin Trust Fund - Private Trust Account

The purpose of the trust account is to hold funds for Estuary and Research and Education. The Trust was established during the 1998/1999 financial year.

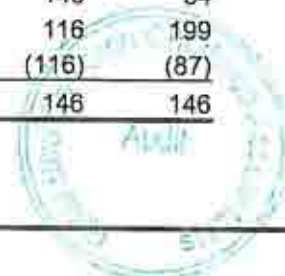
Balance at the start of year

Receipts:

Payments:

Balance at the end of year

146	34
116	199
(116)	(87)
<u>146</u>	<u>146</u>



## Council of The National Trust of Australia (WA)

### List of Elected Volunteer Councillors

In accordance with Section 10(1)(a) of the *National Trust of Australia (WA) Act 1964*, 16 Councillors are elected in accordance with the Rules of the National Trust from amongst the members of the National Trust of Australia (WA) (the National Trust). Terms conclude following the Annual General Meeting in the year of expiry.

Table 1 – Elected Volunteer Councillors as at 30 June 2007

Office	Name	Expiry of Term
Chairman	Prof David Dolan	2007
Deputy Chair	Mr Gregory Boyle	2008
President	Assoc Prof Jenny Gregory	2007
Vice President	Dr Rosalind Lawe Davies	2007
Vice President	Hon John Cowdell	2009
Treasurer	Mr John Palermo	2008
Secretary	Ms Helen Cogan	2008
Councillor	Hon Julian Grill	2007
Councillor	Mr Nicholas Wells	2007
Councillor	Currently vacant	2008
Councillor	Currently vacant	2008
Councillor	Mr Graham Horne	2009
Councillor	Michal Lewi AM	2009
Councillor	Mrs Phillida Preston	2009
Councillor	Dr Robyn Taylor	2009

### List Appointed Volunteer Councillors

In accordance with Section 10(1)(b) of the *National Trust of Australia (WA) Act 1964*, nine Councillors shall be appointed by the National Trust from organisations who shall nominate a representative. Normal procedure is for the nominating organisations to review these appointments every three years.

Table 2 – Appointed Volunteer Councillors as at 30 June 2007

Appointed by	Name
The Country Women's Association of Western Australia	Mrs Alice Adamson
The Premier & Treasurer	Currently vacant
The Royal Australian Institute of Architects (WA Chapter)	A/Prof John Stephens
The Royal Society of Western Australia	Dr Jamie O'Shea
The Royal Western Australian Historical Society	Dr Lenore Layman
The Senate of the University of Western Australia (UWA)	Mr Christopher Vernon
Tourism Western Australia	Prof Ross Dowling
Western Australia Local Government Association	Mr Frank Alban

## Elected Councillor Profiles

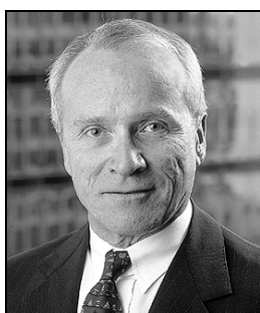
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**Prof David Dolan** MA PhD

Chairman

With extensive experience in museums and the management of historic places, he was the first Professor of Cultural Heritage in Western Australia. Prof Dolan has worked in prominent roles at the Powerhouse Museum in Sydney; was the Curator of the official residences in the Department of Prime Minister and Cabinet and was the first curator of Lanyon Homestead near Canberra. He is currently the Director of Research in Cultural Heritage at Curtin University. Prof Dolan has been involved with National Trusts in three states for over 20 years. He has also served on the Council of the National Trust for nine years and was appointed Chair of the Council in July 2001.



**Mr Gregory Boyle** LIB

Deputy Chair

A partner in the Jackson McDonald law firm, Mr Boyle practices in the property, corporate and securities areas and is a visiting lecturer and tutor at the University of Western Australia Law School. A Member of the Advisory Board at the University of Notre Dame Australia Law School, he is also a Past President of the Law Society of Western Australia. Mr Boyle has been a Convenor of the Law Society of Western Australia's Education Committee and is a Member of the Public Purposes Trust Investment Committee and other Law Society Committees. He is also a past board member and Acting Chair of the West Australian Opera. He has particular interest in political history.



**Assoc Prof Jenny Gregory** FRHS MPHA BA (Hons) PhD

President

Jenny Gregory has a long involvement in history and heritage. Author of a number of books, including *City of Light: a history of Perth since the 1950s*, her main academic research interests are urban history and heritage. She is currently completing work on the *Historical Encyclopedia of Western Australia* and has embarked on an international study of moved buildings. Between 1998 and 2005 she worked in publishing as Director of UWA Press, after many years as a teacher of Australian history. She was elected to the Council of the National Trust in 1993, after serving on its Cultural Environment Committee for some years, and in 1998 was elected as President. Her contribution to the National Trust was recognised in 2001 with a Centenary of Federation Medal and in 2004 when she was named a Champion of the Built Environment. She is also President of the History Council of Western Australia.



**Dr Rosalind Lawe Davies** BA MEd PhD

Vice President

Dr Lawe Davies was elected to Council in 1998, and as a member of the National Trust's Classification Standing Committee and Art Deco Committee. She is also a member of the management committees for Jarrahdale and Bridgedale. Dr Lawe Davies served on the committee of the Art Deco Society of WA for more than 15 years and was a key member in its fight to save the Raffles Hotel. Current research is focused on the 1930s heritage of the South-West and its timber towns. Dr Lawe Davies maintains an active interest in natural heritage, and the debates concerning the conservation of both natural and cultural heritage, and the wishes of individual owners.



**Hon John Cowdell JP** BA (Hons) Dip Ed Hon D Litt

Vice President

Mr Cowdell is Chairman of the Peel Development Commission and a member of the Western Australian Regional Development Council. He served as seventeenth Chairman of Committees and fifteenth President of the Legislative Council of Western Australia. Mr Cowdell has worked closely with the National Trust over many years on a range of projects. As Chairman of the 175th Anniversary of Western Australia Committee, he worked with the National Trust to develop the State Heritage Icons Program. He is patron of the Art Deco Society of Western Australia and a member of the Australian Society for the Study of Labour History. Mr Cowdell is a Fellow of the John Curtin Centre and member of the Council of Curtin University as well as being an Adjunct Professor at Murdoch University.



**Mr John Palermo** BBus CA

Treasurer

John Palermo is a Partner in the accounting practice Palermo Chartered Accountants. He was elected to Council in 2006 and also serves on the National Trust Finance and Audit Committee. Mr Palermo is a member of the Institute of Chartered Accountants and has worked extensively with their Chartered Accountants Programme both in Australia and Asia. He was also the recipient of the 2006 Institute of Chartered Accountants in Australia Presidents Prize. Mr Palermo's areas of expertise are in financial and corporate accounting and strategic business management. He also sits on the management committee of a charitable organisation, the Simon Lee Foundation, and is a Director of an Australian Stock Exchange listed company. Mr Palermo maintains an active interest in State Heritage.



**Ms Helen Cogan** LLB LLB

Secretary

Ms Cogan began her career as an Articled Clerk in Perth in the early 1960's. She has worked as a Solicitor for both government and private firms in the United Kingdom (including the legal department of The National Trust in the United Kingdom), Hong Kong, South Africa, Luxembourg, Sydney and Perth. In 2005, Ms Cogan retired from the State Solicitors Office.



**Hon Julian Grill** LLB JP

Councillor

Originally a Barrister and Solicitor with a specialty in Mining and Resource related law, he represented the mining region of the Eastern Goldfields in the Legislative Assembly of the Western Australian Parliament for 24 years. During this period Julian held the ministerial portfolios of Transport, The North West, Regional Development, South West, Agriculture and Fisheries, Economic Development, Trade and Tourism. His Shadow Ministerial responsibilities have included the portfolios of Mines, Fuel and Energy, Resources Primary Industry and the Arts, and Resources Development. Julian led numerous trade delegations overseas and conducted a number of successful trade negotiations during his period as Minister. Julian is well known in Australia and internationally as an advocate of the mining industry and continues to practice as a successful consultant in Kalgoorlie and Perth. He gives strategic and government relations advice to an extensive list of companies.

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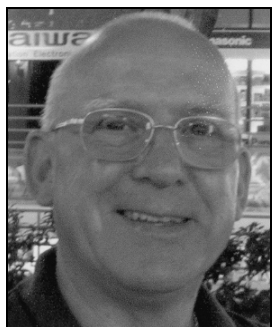




**Mr Nicholas Wells** BCom

Councillor

Mr Wells is currently Capital Investment Manager for the Water Corporation. Mr Wells has been involved with the National Trust for over six years, and is the independent Chairman of the BushBank Board, having a strong interest in Natural Heritage programs, a growing area of the National Trust's work. Mr Wells is a Board Member of the Royal Perth Hospital Medical Research Foundation.



**Mr Graham Horne LCDR RAN (retd)** GradDipComMusMan

Councillor

For the past 22 years, since leaving the Royal Australian Navy, Graham has been closely involved with the identification, documentation, restoration and display of Western Australia's industrial and defence heritage. Firstly as Curator of the RAAFA Aviation Museum at Bull Creek and for the past 14 years as the Manager of Western Power's Energy and Environmental Education Centre, World of Energy, located in Fremantle. In addition, Graham is closely involved with Rottnest Island's heritage as a member of the Rottnest Island Cultural Heritage Advisory Committee. An active participant and member of the National Trust since 1993, Graham is currently Chairperson of the Defence Heritage Committee and a member of the Classification Standing Committee.



**Mr Michal Lewi AM**

Councillor

Mr Lewi migrated to Western Australia from England in 1961. He practiced as a solicitor in Perth for over thirty years before retirement. He has previously served as Chairman of the National Trust and for ten years as the National Trust's nominee on the Heritage Council. Other past offices include Chairman of the Western Australian Academy of Performing Arts (of which he is an Honorary Fellow), Chairman of the Francis Burt Law Education Centre Committee and member of the Management Committee of the Environmental Defender's Office in Western Australia. Currently, he is a committee member of CityVision. Mr Lewi was awarded Member of the Order of Australia in 1999 for services to heritage and the environment.



**Mrs Philida Preston**

Councillor

Mrs Preston grew up in Western Australia but has lived most of her working life in the UK as Secretary/Personal Assistant to a well-known conservationist architect. Having worked in the real estate industry, showing and selling major houses and country estates, she has also worked for the owner of two important country estates in England. Mrs Preston has been a longstanding member of the National Trust UK, is particularly interested in built heritage and she has been a committee member, secretary and visits secretary of the National Association for Decorative and Fine Arts Societies (NADFAS). Mrs Preston sits on the Council of the Friends of the Art Gallery and the Australian Decorative and Fine Arts Society (ADFAS) as well as lecturing on behalf of the Friends. She currently works for Family Law Solicitors.

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**Dr Robyn Taylor** MPHA

Councillor

Dr Taylor works as a historian and heritage consultant, her special areas of interest being Western Australian art, architecture and cultural heritage. From 1991 to 1993 she served as a Councillor on the inaugural Heritage Council of Western Australia. Dr Taylor joined the National Trust in 1982, and served as a Councillor from 1993 to 2005, and in 2007: Deputy Chair from 2001 to 2003, Vice President in 2005, Member of the Classification Standing Committee since 1994, and Chair of the Public Art Committee from 1997. Dr Taylor was involved with organising the National Trust's forums on the Regional Forest Agreement (1998) and Health in the Jarrah Forests (2000). In 2004, she received a Champion Award for the Year of Built Environment, and in 2005 the National Trust's Stirling Award for over 15 years voluntary service.

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**Appointed Councillor Profiles**

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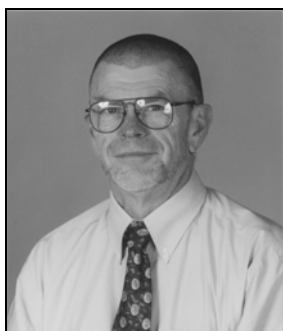


**Mrs Alice Adamson**

Appointed Councillor – The Country Women's Association of Western Australia

Mrs Adamson lived in the Eastern Goldfields for 35 years and has wide knowledge of Aboriginal culture. She has worked for Community Health in the Wiluna District and conducted Aboriginal Education classes in health, arts and crafts. For 40 years she has been an active member of the Country Women's Association of Western Australia, holding the position of State Extension Officer as well as being Divisional President of the Murchison and Avon. Mrs Adamson is a member of the Pastoralist and Graziers Association and is still involved with the families farming interests at Wundowie and Green Range. Since retiring to Perth, Mrs Adamson has become a volunteer guide at Tranby House. She is a member of the National Trust and has a passion for heritage and collecting antique china and furniture.

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**Assoc Prof John Stephens** BArch (Hons1) PhD

Appointed Councillor – The Royal Australian Institute of Architects (WA Chapter)

A long time National Trust member, he is an academic and past Head of the Department of Architecture and Interior Architecture at Curtin University. He has taught architectural history, heritage and conservation and been involved in many conservation plans, heritage reports and commissioned research into heritage matters. He is currently researching the architecture of commemoration – particularly war memorials. Currently Chair of the National Trust's Classification Standing Committee, he is also a member of the Built Environment Working Committee, the Defence Heritage Committee and is appointed to the Register Committee of the Heritage Council of Western Australia. He received the National Trust's Stirling Award in 2003.

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**Dr Jamie O'Shea** BSc (Hons) PhD

Appointed Councillor – The Royal Society of Western Australian

Dr O'Shea has been a past President, Journal Manager and Council Executive for the Royal Society of Western Australia and has joined the Classification Standing Committee of the National Trust. As an academic at the University of Western Australia (UWA), he has research and teaching interests in comparative anatomy, evolutionary biology and conservation issues. He has membership of both the University Academic Board and the Faculty Board of the Faculty of Natural and Agricultural Science. Dr O'Shea has a long involvement with issues of animal welfare through his position as Deputy Chair of the University's Animal Ethics Committee. The desire to engage in protection of staff and students against the commercialisation of the university education sector has seen him elected to Secretary and as a National Councillor on the UWA Branch Committee of the National Tertiary Education Union.

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**Assoc Prof Lenore Layman** BA (Hons) PhD

Appointed Councillor – The Royal Western Australian Historical Society

Assoc Prof Layman is an historian of Western Australia with particular interest in mining, labour and health histories. She lectures in History at Murdoch University and has been active in the area of public history for many years. Current research interests include a history of asbestos in Australia and the history of the East Perth Power Station, the latter as part of a linkage grant which will produce research outcomes for heritage interpretation of the redeveloped site.



**Mr Christopher Vernon** BLArch MLArch

Appointed Councillor – The Senate of the University of Western Australia

Mr Vernon is a Senior Lecturer in the Faculty of Architecture, Landscape and Visual Arts at the University of Western Australia, where he teaches landscape design, history and theory. A leading scholar on the Walter and Marion Griffin's design of Australia's national capital, he has contributed to books and documentaries on the subject. Mr Vernon also serves as Design Advisor to the Australian Government's National Capital Authority (NCA). He co-authored the NCA's *The Griffin Legacy: Canberra the Nation's Capital in the 21st Century*, a document that seeks to reconcile heritage concern with new development. Most recently, Vernon's research on the Griffins and national capital cities has taken him to Lucknow and New Delhi, India.



**Prof Ross K Dowling** PhD BSc DipEd

Appointed Councillor – Tourism Western Australia

A Foundation Professor of Tourism at Edith Cowan University, he has 30 years experience in natural and cultural heritage, and is an international speaker and consultant on tourism. An Executive Board Member of the Indian Ocean Tourism Organisation (IOTO) and a Board Member of Ecotourism Australia, in Western Australia, he is Chairperson of The Forum Advocating Cultural and Ecotourism (FACET) and a Board Member of the Royal Automobile Club (RAC) and the Royal Agricultural Society. He has previously been a Foundation Director of the State's Tourism Council. A prolific author and researcher with over 200 tourism publications, including six books in recent years. For his contributions to the environment he has been awarded a New Zealand Conservation Foundation Citation and a Mobil Environmental Award.



**Mr Frank Alban**

Appointed Councillor – Western Australian Local Government Association

Raised and educated in Western Australia with a farming background, Mr Alban migrated to New South Wales and Victoria in 1979, where he owned historic properties in both states. He is currently owner of Padbury Colonial Stores in Guildford (1869). Past experience has included real estate, property development, and demolition and salvage. He was elected Guildford Ward Councillor of the City of Swan in May 2003 (part term). He was reelected for a further four year term in May 2005.

# List of Committees and Volunteers

The following individuals generously volunteered their time during 2006-07 on committees, at properties, at events and for the various program areas of The National Trust of Australia (WA) (the National Trust). Ex-officio committee members were employed by the National Trust.

## Finance and Audit Committee

Grant Godfrey  
Peter King  
John Palermo (Chair)

## BushBank Board

Pat Barblett AM  
David Free  
Vincent Graneri  
Adam Levin  
Jarrod Rendell  
Nicholas Wells (Chair)

## Technical Committees:

### Built Environment Working Committee

Fiona Bush  
Kristy Bizzaca  
Gail Dodd  
Karl Haynes (ex-officio)  
Denise Morgan  
Judith Murray  
Don Newman  
Inger Russell  
John Stephens  
Lisa Sturis (ex-officio)

## Classification Standing Committee

John Stephens (Chair)  
Fiona Bush  
Peggy Clarke  
Wendy Folvig  
Vyonne Geneve  
Karl Haynes (ex-officio)  
Graham Horne  
Rosalind Lawe Davies  
Robert Mitchell  
Geoffrey Moor  
Jamie O'Shea  
Philippa Rogers  
Robyn Taylor

## Defence Heritage Committee

Graham Horne (Chair)  
Helen Birch  
Pamela Jackes  
John Stephens  
Lindsay J Peet  
Robert Mitchell

## Railway Heritage Committee

David Kellsell  
Tony Milner  
Philippa Rogers (Chair)  
Graham Watson  
David Whiteford

## Art Deco Committee

Theo Bredmeyer CBE  
Jean Clark  
Ron Facius  
Vyonne Geneve (Chair)  
Rosalind Lawe Davies  
Annelle Perotti  
Clyde Selby  
Tina Spadaccini

## Golden Jubilee Committee

Jenny Gregory (Chair)  
Rosalind Lawe Davies  
Robert Mitchell (ex-officio)  
Robyn Taylor

## Advisory Committees:

### BushBank Technical Advisory Committee

Ken Atkins (Chair)  
Chris Curnow  
Ted Griffin  
Mark Ochtman

### Golden Pipeline Conservation Advisory Group

Stephen Carrick  
Mike Corboy  
Richard Garcia



Tony Moulds  
Jim Paton  
John Stephens

**Golden Pipeline  
Interpretation Advisory  
Group**

Ross Dowling  
Ken Kelsall  
Nonja Peters  
Lyn Williamson  
Pat Barblett AM

**Property & Program  
Area Volunteers:**

**Bridgedale (Bridgetown)**

Chris Benton  
Joyce Birch  
Christine Chilvers  
Martin Cropper  
Yvonne Dorricott  
Shirley Griffiths  
Anita Kearns  
Maureen Thurston  
Eric Tillman  
Lorraine Walster

**East Perth Cemeteries  
(East Perth)**

Janice Barker (Coordinator)  
Patreelsa Bentley  
John Breedveld  
Colin Caughey  
Robin Creswell  
Graeme Gerrans  
Valmae Hogan  
John James

Thelma Jones  
Thomas Leithead  
Flora MacDonald  
Lyall Page  
Carol Sharp  
Pat Spirek

**Golden Pipeline**

Arthur Coopes  
Keith Jarvis  
Mick Platts

**No 1 Pump Station  
(Mundaring Weir)**

Joan Crawford  
Terence Crawford  
William Cutler  
Pamela Dell  
Alethea du Boulay  
Tony Foot  
Helen Foskett  
Bethlyn Jarvis  
Keith Jarvis  
Roger Jennings  
Norma Lambert  
Frank Mansfield  
Robert Rippingale  
Gerard van Didden  
Don Young

**No 8 Pump Station  
(Dedari)**

Roy Ellis  
Stephen Smith  
Murray Willmott

**Old Blythewood (Pinjarra)**

John Carter (Warden)  
Eileen Blacklock  
Yvonne Dickson  
Ruby Gilbert  
Margaret King  
Robert King

**Old Farm Strawberry Hill  
(Albany)**

Aubrey Fisher  
Denys Freer (Warden)  
Lorraine Freer  
Peter Groves  
Yvonne Groves  
Ann Halliday  
Linda Harloe  
Jean Hertsted  
Val Marshall  
Barbara McAllister  
Julie McNally  
Joanna Ridley  
David Shaw  
Carole Webb

**Old Observatory (West Perth)**

Brian Anderson  
Leslie Bourne  
Wendy Folvig  
Peter Manson  
Maureen Perham

**Tranby House (Maylands)**

Ray Acaster  
Alice Adamson  
Dymity Barrett-Lennard  
Astra Bridges

Virginia Bristowe  
 Heather Brown  
 Anne Byron  
 David Chen  
 Peggy Clarke  
 Jillian Constantine  
 Margaret Cornell  
 Krystyna Curtis  
 Zelda Dickinson  
 Lynette Doehring  
 Alun Dufty  
 Wendy Dufty  
 Merle Gardiner  
 Pamela Hall  
 Robert Henderson  
 Christina Ing  
 Bruce James  
 Susan Kitchen  
 Gisella Kramer  
 Jennifer Marshall  
 Ian McDonald  
 Shirley McDonald  
 Joan McNamara  
 Ray Mills  
 Daphne Murphy  
 Caroline Newman  
 Caroline O'Connor  
 Denise O'Keefe (Chair)  
 Trevor O'Keefe  
 Judith O'Sullivan  
 Daphne Price  
 Keith Robertson  
 Claire Russell  
 Fred Saunders  
 Maude Simmons  
 Megan Snow  
 Marlene Stanley

Tracey Turich  
 Maria Valenti  
 Anton Van Royen  
 Ruth Williams

#### **Wonnerup (Busselton)**

Nola Angus

#### **Woodbridge (Woodbridge)**

Jim Appleton  
 Colleen Armitage  
 Elizabeth Atkins  
 Anthony Beards  
 Janet Beards  
 Filson Beckett  
 Valerie Beckett  
 Margaret Best  
 Sandra Cailes  
 Kathleen Catton  
 Annette Chesson  
 June Chesson  
 Peggy Clarke  
 Audrey Crofts  
 Maureen Cross  
 Toni Crossland  
 Elisabeth Darragh  
 Liane Davies  
 Alan Dayman  
 Heather Dayman  
 Gale Devenish  
 Jennifer du Boulay  
 Margaret Fielder  
 Irene Gannaway  
 Lindsay Goodwin  
 Ruth Harloe  
 Cynthia Hudson  
 Lilian Jennings

Annette Jones  
 Faye Lemke  
 Halina Krapez  
 Merle McAlpine  
 Glenys Norton  
 Margaret Pike  
 Margaret Prior  
 Anne Read  
 Ann Rigby  
 Margot Snell  
 Max Stewart  
 Roslyn Stewart  
 Vincent Taylor (Chair)  
 Lesley Thompson  
 Tracey Turich  
 Marie Verschuer  
 Rosemary Waller  
 Margaret Warden  
 Lynette Waudby  
 Mary West  
 Heather Whykes  
 Renee Whykes

# List of National Trust Staff

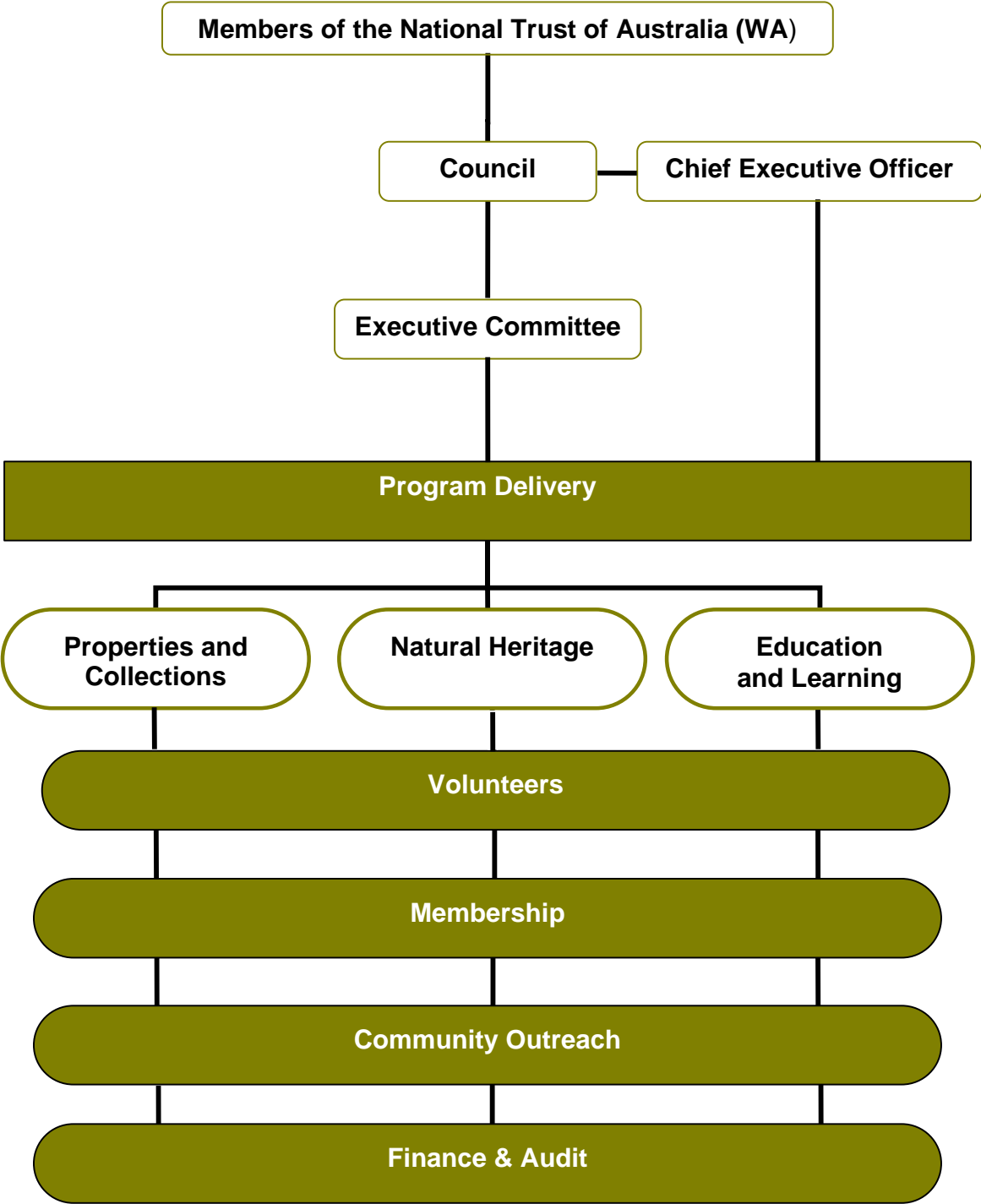
Table 1 – Full-time, Part-time and Casual Staff employed by The National Trust of Australia (WA) as at 30 June 2007

Position/Role	Name
<b>Executive</b>	
Chief Executive Officer	Thomas Perrigo
Deputy Chief Executive Officer (& Luisini Project)	Enzo Sirna AM
Executive Assistant	Kymerley Horsley
<b>Finance</b>	
Manager Finance and Audit	Pasquo Cirillo
Finance Officer	Con Contos
Accounts Payable Officer	John Kirk
Accounts Receivable Officer	Kaitlynd Nash
<b>Community Services</b>	
Manager Community Services	Robert Mitchell
<b>Administration, Memberships &amp; Volunteers</b>	
Coordinator Membership and Administration Services	Shelley Withers
Purchasing Officer	Graeme Bridge
Customer Service – Reception	Zoe Lawrence
Administration Assistant	Julie Hutchens
Administration Trainee	Masooda Aziz
<b>Information and Heritage Services</b>	
Heritage and IT Coordinator	Karl Haynes
Heritage Officer	Lisa Sturis
<b>City of Perth Heritage Appeal</b>	
Executive Director	Richard Offen
<b>Education &amp; Learning</b>	
Education & Learning Coordinator	Joy Lefroy
<b>Natural Heritage</b>	
Manager Natural Heritage	Alan Briggs
Conservation Covenant Program Coordinator	Louise Leigh
Covenanting Officer & Stewardship (regionally based)	Steve Newby
Covenanting Officer Covenanting Operations	Peter Murphy
Project Officer	Laura Colman
Administration Assistant	Julia Dalby
Administration Assistant	Jacqueline Thomas

<b>Golden Pipeline</b>	
Manager Golden Pipeline	Anne Brake
Interpretation Officer (Golden Pipeline)	Diana Frylinck
Administration Assistant	Julie Hutchens
<b>Properties and Collections</b>	
Manager Properties and Collections	Sarah Murphy
Conservation Architect (on leave)	Kelly Rippingale
Conservation Project Officer	Eric Hancock
Asset Maintenance Officer	Dan Klofverskjold
<b>Property Based Staff</b>	
Warden – Ellensbrook (Margaret River based)	Simon Otranto
Warden – Old Farm Strawberry Hill (Albany based)	Denys Freer
Assistant Warden – Old Farm Strawberry Hill (Albany)	Linda Harloe
Warden – Wonnerup (Busselton based)	Barry Armstrong
Warden – Wonnerup (Busselton based)	Helga Armstrong
Warden – York Courthouse Complex	Carole Bozich
Warden – York Courthouse Complex	Jenny Ovens
Warden – York Courthouse Complex	Susan Seredynski
Warden – York Courthouse Complex	Lucinda Walker
Warden – York Courthouse Complex	Barbara Yates
Cleaner – Tranby/Woodbridge	Tracey Turich



Organisational Chart





NATIONAL TRUST

# Information Statement

National Trust of Australia (WA)

2007

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## 1.0 Introduction

This Information Statement has been prepared in accordance with the requirements of Section 96 and 97 of the Freedom of Information Act 1992. This information Statement is reviewed annual in May and is published in the National Trust of Australia's (WA) Annual Report.

## 2.0 Agency Structure

The National Trust is a statutory authority which acts under the governance of its volunteer Council and Chief Executive Officer. By statute, the Council consists of 25 members, 16 of whom are elected from within the National Trust and 9 of whom are appointed by nominating organisations. The Chief Executive Officer is responsible for the management of the agency and the Trust's professional staff, manage the business with the support of National Trust volunteers.

The Council can endorse the formation of committees which have appropriate Terms of Reference setting out delegated responsibilities from the Council and procedures of operation.

## 3.0 Functions of agency

The National Trust's business consists of five interlinking program areas, Properties and Collections, Natural Heritage, Education and Learning, Heritage Services and Membership which embrace the holistic conservation and interpretation of heritage places and the provision of education and learning programs to the broader community. This model supports the concept that each element plays a vital role in fulfilling the objectives of the National Trust of Australia (WA) Act 1964.

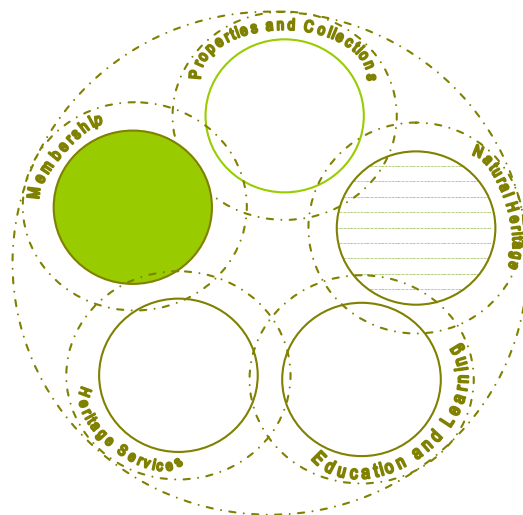


Figure 1 – Model for the National Trust's management of heritage places



This interconnectivity of the segments reinforces the National Trust's role as caretakers for future generations and the necessity for holistic management of cultural heritage places.

The National Trust acts not for itself, but as a trust for both government and the community. As a statutory trust, the National Trust and its governing Council understand its unique heritage leadership role and the need for the government and the community to have confidence in this leadership. The National Trust endeavours to establish strategic partnerships with community and other groups. While the National Trust has a membership base, its influence extends through all layers of government and the community. This requires a strong knowledge base of cultural heritage issues underwritten by a solid philosophical foundation.

The National Trust is primarily a custodian of heritage places. It has both the responsibility and accountability to manage the many and varied heritage places and objects under its control for present and future generations. This is a major challenge as the resources available to develop and implement management plans (conservation, interpretation and business components) are limited.

#### **4.0 Mission and Vision Statement**

To conserve and interpret Western Australia's heritage.

The National Trust of Australia (WA) will be the pre-eminent independent community body promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (built, natural and Indigenous) for the long-term social, economic and environmental benefit of the community.

#### **5.0 Participation in Agency Policy**

- 5.1** All committees of the National Trust are approved by the Council of National Trust. The roles of the Committees vary and consist of heritage education, conservation, planning and administration. Terms of Reference for each committee have been endorsed by Council. Copies are available upon request.
- 5.2** The members of the public are able to participate in the formulation of the National Trust's policy and the performance of the Trust's functions, by becoming a member of the National Trust of Australia (WA). Currently all volunteers are also members of the National Trust.

#### **6.0 Documents Held By the National Trust**

- 6.1** The National Trust of Australia (WA) manages an archive of historic data relating to the identification and assessment of heritage places in Western Australia which has been gathered over almost 50 years. These records include correspondence, copies of media clippings, plans, research papers and images (photographs, slides and transparencies). These records can be accessed by requesting an appointment with

the Heritage Officer during normal office hours. Copies of these documents are available for a nominal cost (cost recovery).

Records relating to the management of National Trust places, research and interpretation, as well as education and learning programs may be accessed in accordance with Administrative Instruction 711 of the Chief Executive Officer.

Publications produced by the National Trust are available at the marked price or should the document be out of print at the cost of photocopying only.

Records of Council and committee meetings are accessible to members upon request.

## 7.0 Collection of Information

The National Trust, as a membership based organisation, collects personal information (name, address, contact details) to support services to individual members. Additional personal information relating to duty of care is also collected for National Trust volunteers. None of this information is made available to third parties for commercial purposes.

## 8.0 The Operation of FOI in the Agency

Access to documents referred to in the FOI Act, Part 2, may be obtained following a written request made to the Freedom of Information Officer, National Trust of Australia (WA).

## 9.0 Access

A copy of the National Trust of Australia (WA) Information Statement is available for inspection at the National Trust's web site [www.ntwa.com.au](http://www.ntwa.com.au), head office and National Trust properties that are open to the public. The statement is also integrated into the organisations annual report.

### 9.1 Agency procedures on access

In accordance with Section 12 of the Act applications for access must be:

- Made in writing;
- Give enough information to enable the requested documents to be identified;
- Give an address in Australia to which notices under this Act can be sent;
- Give any other information or details required under the regulations; and
- Be lodged with any application fee payable under the regulations.

If it is apparent from the terms of the access application, that an applicant seeks information of a certain kind contained in documents of the agency, the agency may, with the agreement of the applicant, deal with the application as if it were an

application relating only to those parts of those documents that contain information of that kind.

Applications for information should be addressed in writing to:

Freedom of Information Officer  
National Trust of Australia (WA)  
4 Havelock Street  
WEST PERTH WA 6005

## 10.0 Amending personal information

In accordance with the Freedom of Information Act an individual has a right to apply to an agency for amendment of personal information about the person contained in a document of the agency if the information is inaccurate, incomplete, out of date or misleading. The National Trust will take reasonable steps to help the individual to make an application for amendment in accordance with the Act. This also includes a person's closest relative updating records of a recent deceased person.

Applications for the amendment of personal information should be made in writing to:





Chief Executive Officer  
National Trust of Australia (WA)  
4 Havelock Street  
WEST PERTH WA 6005

All requests for personal information are referred to the Chief Executive Officer, who may refer any matter to the Council of the National Trust for a decision.

Endorsed by the Council of the National Trust on 14 May 2007.





## List of Heritage Classified Places and Objects




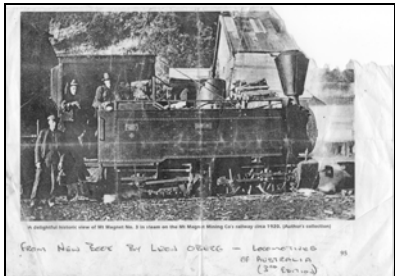
The following items and places were classified by The National Trust of Australia (WA) during 2006-07.

Name of Classified Place/Item	Local Government Authority	Date of Classification	Image
Johnston's Buildings	Shire of Wyalkatchem	Aug 2006	 <p>Photo: F.Bush</p>
St Andrew's Church	Shire of Mundaring	Aug 2006	 <p>Photo: F.Bush</p>
Cemeteries & Crematorium at Woodman Point	City of Cockburn	Sept 2006	 <p>Western Mail 9 August 1902, p29</p>
Williams Town Hall & Shire Offices	Shire of Williams	Sept 2006	 <p>Photo: Art Deco Society of WA</p>

<b>Name of Classified Place/Item</b>	<b>Local Government Authority</b>	<b>Date of Classification</b>	<b>Image</b>
Fremantle Esplanade Reserve	City of Fremantle	Nov 2006	 <p>Photo: L.Sturis/National Trust</p>
Cue townsite – 9 <sup>th</sup> Historic Town	Shire of Cue	Nov 2006	 <p>Photo: M.Lewi</p>
Medina – 10 <sup>th</sup> Historic Town	Town of Kwinana	May 2007	 <p>Photo: L Sturis/National Trust</p>
Pemberton Pool	Shire of Manjimup	May 2007	 <p>Photo: L.Sturis/National Trust</p>



<b>Name of Classified Place/Item</b>	<b>Local Government Authority</b>	<b>Date of Classification</b>	<b>Image</b>
Denmark Community Park	Shire of Denmark	May 2007	 <p>Photo L.Sturis/National Trust</p>
Wyalkatchem School	Shire of Wyalkatchem	May 2007	 <p>Photo: G.Dodd</p>
Wyalkatchem Railway Precinct	Shire of Wyalkatchem	May 2007	 <p>Photo: F.Bush</p>
Mundaring District Museum (former School), Visitor Centre & War Memorial (Precinct)	Shire of Mundaring	May 2007	 <p>Photo: F.Bush</p>

Name of Classified Place/Item	Local Government Authority	Date of Classification	Image
Former Mundaring Weir School (Perth Hills Youth Hostel)	Shire of Mundaring	May 2007	 <p>Photo: F.Bush</p>
Bornholm Shed	City of Albany	May 2007	 <p>Photo: P.Rogers</p>
Stirling Terrace, Albany (updated documentation)	City of Albany	May 2007	 <p>Photo: J.Sherriff</p>
Magnet No. 3, Mallet steam locomotive	City of Swan (Whiteman Park)	May 2007	

## List of National Trust Properties

The following places are managed by the National Trust of Australia (WA) on behalf of the community.

Table 1 – National Trust Properties as at 30 June 2007

Place	Location
Aboriginal Fish Traps	Albany
Artillery Drill Hall	Fremantle
Barn Cottage & Barn	Greenough
Bridgedale	Bridgetown
Bridgetown Land	Bridgetown
Central Greenough (historic settlement)	Greenough
Cliff Grange	Greenough
Clinches Mill	Greenough
East Perth Cemeteries	East Perth
Ellensbrook	Margaret River
Gray's Store	Greenough
Greenough Land	Greenough
Grindon Land	Boyup Brook
Hermitage	Geraldton
Houses 4, 6, 8 at No 6 Pump Station	Ghooli
Israelite Bay Telegraph Station	Esperance
Jarrahdale Land	Jarrahdale
John Curtin's House	Cottesloe
Karalee Rocks Reserve	Southern Cross
Mangowine	Nungarin
Masonic Lodge	Cue
Mill Manager's House	Jarrahdale
Moir Homestead	Esperance
1949 Mill	Jarrahdale
No 1 Pump Station	Mundaring
No 3 Pump Station	Cunderdin
No 4 Pump Station	Merredin
No 6 Pump Station	Ghooli
No 8 Pump Station	Dedari
Old Blythewood	Pinjarra
Old Farm Strawberry Hill	Albany
Old Observatory	West Perth
Old Perth Boys' School	Perth
Old Walkaway Cemetery (part)	Greenough
Pinjarra Courthouse	Pinjarra

<b>Place</b>	<b>Location</b>
Poole Street Footbridge	Northam
Royal George Hotel	East Fremantle
Settlers Cottage, Herdsman Lake	Churchlands
St James' Church	Greenough
Temperance Lodge	Greenough
Tranby	Maylands
Warden Finnerty's Residence	Coolgardie
Houses 5, 15, 18 & 19 Weir Village Road	Mundaring Weir
Wesleyan Church	Greenough
Wonnerup	Busselton
Woodbridge	Midland
Yarrawayah Falls Farm	Borden
York Courthouse Complex	York

Front cover:

Main image: The National Trust assisted landowners, P.Thompson and V.Thompson, to place legal protection to conserve bushland on their property. Photo: National Trust

Small images (from left): 1. The public enjoying the award winning interpretation at No 1 Pump Station, Mundaring Weir Photo: National Trust. 2. Volunteers running Education and Learning programs at Tranby in Maylands. Photo: National Trust. 3. The community enjoying a National Trust ANZAC related event, *The Harpers, The ANZACS, Lest we forget* 4. Woodbridge, a National Trust Classified property, is open to the public.

Back cover:

The community enjoyed the launch of new interpretation at Cunderdin Museum. Photo: National Trust





Join the National Trust of Australia (WA) **and gain free** entry to over a 1,000 heritage places in 24 different countries.

The National Trust works with communities to conserve and interpret Western Australia's unique heritage.

The organisation was established in 1959 and is a not-for-profit membership enterprise.

Your membership will help conserve heritage places for everyone to enjoy.

The National Trust of Australia (WA)  
The Old Observatory  
4 Havelock Street  
WEST PERTH WA 6005  
Ph: 08 9321 6088  
Fax: 08 9324 1571  
[www.ntwa.com.au](http://www.ntwa.com.au)  
[trust@ntwa.com.au](mailto:trust@ntwa.com.au)