



National Trust of Australia (WA)

## Annual Report to the State Parliament 2005 - 2006

### **Our Vision**

The National Trust of Australia (WA) will be the pre-eminent independent community body promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (built, natural and Indigenous) for the long-term social, economic and environmental benefit of the community.

### **Our Mission**

The National Trust of Australia (WA) conserves and interprets Western Australia's heritage.

# Council and office bearers

**Chairman:**

Prof David Dolan

**Deputy Chair:**

Mr Nicholas Wells

**President:**

A/Prof Jenny Gregory

**Vice President:**

Dr Rosalind Lawe Davies

Mr Gregory Boyle

**Secretary/Treasurer:**

Mr Paul Setchell OAM

Images of office bearers at right (in order of office)

**Elected Councillors:**

Mr Andrew Chuk

Mrs Peggy Clarke

Ms Helen Cogan

Ms Diana Russell Coote

Hon Julian Grill

Mr Michal Lewis AM

Dr Barrie Melotte

Mr Aidan Montague

**Appointed Councillors:**

Mrs Alice Adamson

Mr Frank Alban

Prof Ross Dowling

Dr Lenore Layman

Dr Jamie O'Shea

A/Prof John Stephens

Mr Christopher Vernon

**Patron:**

His Excellency Dr Ken Michael AC

Governor of Western Australia

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**Bankers:**

BankWest

**Internal Auditors:**

Stanton Partners

**Auditors:**

Office of the Auditor General

**Solicitors:**

Jackson McDonald

**Insurers:**

Riskcover



## Introduction

The Council and Executive Committee of The National Trust of Australia (WA) (the National Trust) have continued to function well, addressing the challenges of providing sound policy and direction in a changing and complex environment.

Your Councillors, both elected and nominated, are volunteers who collectively give thousands of hours of their time to the governance of the National Trust. As Chairman, I am grateful for the way all Councillors participate in vigorous, honest and constructive discussion and debate in our monthly meetings. It must also be recognised that National Trust's Councillors, volunteers, members and indeed the whole community are being well served by our dedicated and efficient staff.

Our Reincorporation Working Group has continued its task of ensuring that the National Trust is well prepared for any possible future changes in protocols that frame the relationship between the National Trust and the State Government, considering the numerous issues involved and providing considered advice to both parties.

In recent times, there has been a high rate of ministerial turnover in the Heritage portfolio in Western Australia, with two Ministers (the Hon Francis Logan MLA and the Hon Michelle Roberts MLA) during 2005-06. However, things seem to have stabilised, and we are looking forward to a continuing good working relationship with the present Minister.

*David Dolan*

*Chairman*

## From the President

As President of the National Trust, in addition to the duties incumbent on all Councillors for National Trust governance, I have specific responsibilities for members and membership. Membership is the golden thread which links National Trust programs with the commitment and contribution of individuals. As such, it is a key component in the continuing influence of the National Trust in heritage conservation and interpretation.

From one perspective, membership provides an extensive range of benefits associated with being part of an international movement. Most evident and much appreciated, are the reciprocal membership privileges which provide entry to over 1000 heritage places in Australia and 24 different countries. Our national magazine, state newsletter, lectures, tours and property based events, make National Trust membership an enjoyable and multi-faceted experience.

I am also mindful of President John Kennedy's challenge in his inaugural address "*ask not what your country can do for you, but what you can do for your country*". This year's annual report clearly shows how well members of the National Trust have responded to this challenge.

Members have given generously of their time and talents to the governance of the National Trust, to our technical and advisory committees, to our heritage places that are open to the public, to educational and learning programs and by assisting with administrative and support tasks. The National Trust relies on and values this contribution to heritage by our members. This annual report documents and acknowledges that contribution.

Membership has another important role in giving voice to individual heritage concerns in a focused and responsible manner. It is through members indicating their concerns on heritage issues, that the National Trust has the credibility to engage with government and industry at all levels to promote positive outcomes. By stressing process, open and informed debate and community participation, the National Trust as a membership-based organisation, is able to be heard in debates on heritage issues. The active interest of our members, the responsible presentation of differing perspectives on complex heritage issues in internal and public forums, enables the National Trust to be heard as an informed stakeholder.

As this annual report shows, the heritage issues in which the National Trust has been active over the past year are many and varied, reflecting the diverse passions of members. Working with our members the National Trust will continue its long-standing commitment to conserve and interpret our heritage for future generations.



Photo: Robin Chapple

*Jenny Gregory*

*President*

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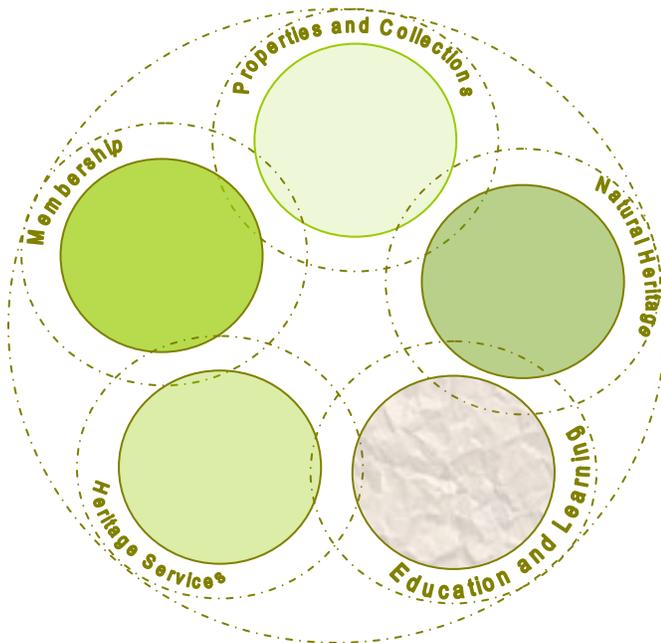
## About the National Trust

The National Trust works with communities to conserve and interpret Western Australia's unique heritage. The organisation was established in 1959 and is a not-for-profit membership enterprise. Legislation for the National Trust, the *National Trust of Australia (WA) Act 1964*, was proclaimed by the Trust's Patron, His Excellency the Governor of Western Australia.

The National Trust's vision is to be the pre-eminent independent community body promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (built, natural and Indigenous) for the long-term social, economic and environmental benefit of the community.

The mission of the National Trust is to conserve and interpret Western Australia's heritage.

Figure 1 – Model for the National Trust's management of heritage places



The National Trust's business consists of five interlinking segments that form a circle embracing the holistic conservation and interpretation of heritage places. This model supports the concept that each element plays a vital role in fulfilling the objectives of the *National Trust of Australia (WA) Act 1964*. This interconnectivity illustrates the National Trust's role as caretakers for future

generations and the necessity for holistic management of cultural heritage places.

The National Trust acts not for itself, but as a trust for both government and the community. As a statutory trust, the National Trust and its governing Council recognises its unique heritage leadership role and the need for the government and the community to have confidence in this leadership. The National Trust seeks to establish strategic partnerships with others and provide leadership while maintaining the highest standards. While the National Trust has a membership base, its influence extends through all layers of government and the community. This requires a strong knowledge base of cultural heritage issues underwritten by a solid philosophical foundation.

The National Trust is primarily a custodian of heritage places. It has both the responsibility and accountability to manage the many heritage places and objects under its control for present and future generations. This special and unique role sets the National Trust apart from other organisations. The National Trust, the heritage places it manages and its heritage values must be presented in a holistic and sustainable way with the highest degree of professional integrity and to best practice standards. This is a major challenge as the resources available to develop and implement management plans (conservation, interpretation and business components) are severely restricted.

The National Trust is primarily managed with volunteers, but not by volunteers. As a charitable organisation, the National Trust values members and volunteers; however, it realises that it cannot delegate accountability. The National Trust is a professional organisation with a professional staff and therefore, must be accountable for all decisions. The volunteer governing Council understands and accepts that it must act with integrity, and conform to the highest principles of corporate governance. Equally the administration accepts its professional responsibilities and undertakes all programs in a transparent and accountable matter.

### Governance

The Council is the governing body of the National Trust, establishing policy and overseeing activities. By statute, it consists of 25 members, 16 of whom are elected from within the National Trust and nine of whom are appointed by nominating organisations.

The Australian Council of National Trusts is a corporate entity established by State and Territory Trusts to coordinate specific activities at a national level. The National Trust appoints representatives to attend and vote at all general and extraordinary general meetings of the Australian Council of National Trusts and at all meetings of the Board of the Australian Council of National Trusts until such time as such appointment shall be revoked.

The current Western Australian representatives are Professor David Dolan, Chairman of the National Trust's Council and Mr Thomas Perrigo, Chief Executive Officer.

### Services Provided Free of Charge

Support from the National Trust's Honorary Solicitors continues to be strong and very greatly appreciated. The following firms have provided substantial support in their roles as Honorary Solicitors of the National Trust:

- Clayton Utz;
- Environmental Defenders Office; and
- Jackson McDonald.

The Midland Redevelopment Authority has also provided assistance with storage of the National Trust's collection at Midland Railway Workshops for four months to early November 2005.



Movement of the National Trust collection from Midland Railway Workshops. Photo: Sarah Murphy

## Strategic Planning Framework

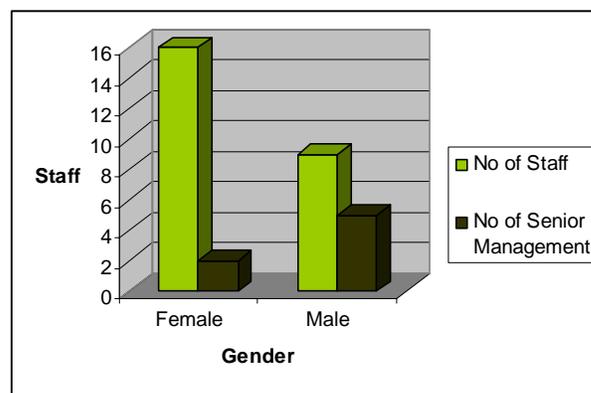
### Goal 1: People and Communities

#### 1.1 Agency Specific Reporting

#### Women in Management Outcomes

The National Trust continues to exercise leadership in providing career opportunities within heritage management. Of the 25 staff employed (full and part-time) by the National Trust at Head Office during the financial year, 16 are women. Two of seven senior management positions (Level 6 or higher) are filled by women.

Figure 2 – Gender ratio of staff at the National Trust during 2005-06



#### Skills Development

The National Trust has a commitment to the development of its employees and volunteers. During the financial year, training and professional development was undertaken by staff and key volunteers to ensure they had the required skills and to provide career progression opportunities.

#### Equal Employment Opportunities

The National Trust is an equal opportunity employer and has complied with all relevant guidelines in the open and transparent advertisement and filling of staff vacancies.

#### Human Resource Minimum Obligatory Information Requirements

The National Trust provided information on staffing to the Department of Premier and Cabinet as part of its fulfillment of the Human Resource Minimum Obligatory Information Requirements.

## Working with Children

The National Trust is compliant with *The Working with Children (Criminal Record Checking) Act 2004*.

## National Police Checks

The National Trust requires that its staff and volunteers are holders of National Police Checks. Checks for volunteers are carried out through the National Volunteer Police Checking Service facilitated by the Volunteering Secretariat and conducted by the Information Release Unit, Western Australian Police Service.

## Surveys and Evaluations

The National Trust routinely conducts visitor surveys to gauge customer satisfaction. Survey results are tabulated and evaluated by management to assist in the provision of services to the community. The organisation also participates in national periodic evaluations relating to cultural heritage that assist the organisation in the development of appropriate interpretation and conservation policy.

The National Trust uses a standard visitor evaluation endorsed by the Australian Council of National Trusts for its heritage places.

### 1.2 Obligatory Reporting

#### Disability Services Plan

The National Trust Disability Services Plan remains current. National Trust Headquarters and ground floors of National Trust heritage properties (open to the public) are wheelchair accessible and the equivalent visitor experiences are offered where access is not possible to upper floors. Disabled parking is available at headquarters.

#### Youth Outcomes

At No 1 Pump Station, Central Greenough (Historic Settlement) and York Courthouse Complex new interpretive approaches incorporate contemporary exhibits with imagery and style appealing to all age groups but with a particular appeal to young people in the 18 – 25 year target group. Outcomes and impact is being evaluated through revised visitor evaluation programs.

### Goal 2: The Economy

#### 2.1 Agency Specific Reporting

The National Trust through its BushBank Program has entered into a commercial partnership with the Forest Products Commission which has resulted in

the planting of 200 sandalwood trees on Yarroweyah Falls Farm. This commercial arrangement will see the future owners of the property gain income from the sandalwood nuts in five years time and the harvesting of the sandalwood trees in the future



The Perth City Appeal - a joint initiative with the City of Perth to conserve places of cultural heritage. Dr Peter Nattrass, Dario Amara (Chairman of the Heritage Appeal) and the town crier. Photo: Tony McDonough

### 2.2 Obligatory Reporting

#### Anti-corruption Commission

The National Trust has complied with the reporting requirements associated with section 14 of the *Anti-Corruption Commission Act 1988*.

#### Buy Local

The National Trust achieved an 80% local purchasing target during the 2005-06 year, as reported by the State Supply Commission.

### Goal 3: The Environment

#### Waste Paper Recycling

Individual and bulk recycling bins are available at National Trust headquarters. Collections are managed through contractors and the City of Perth. As part of the National Trust's conservation role, a recycling ethic has been established within the workplace.

#### Energy Smart Program

Although the National Trust falls below the reporting threshold for the Energy Smart program, the principle of energy conservation has been accepted as a work place ethic.

## Resource Minimisation

This report is produced to meet the statutory obligations of the National Trust. Since 1991, this report has been produced at a minimum cost in order to maximise the National Trust's effectiveness in helping to conserve and interpret Western Australia's heritage.

The Annual Report will be available on the National Trust web site ([www.ntwa.com.au](http://www.ntwa.com.au)) from November 2006.

## Goal 4: The Regions

### Agency Specific Reporting

### Regional Partnerships

The National Trust works extensively with local government in the conservation and interpretation of places of heritage significance. Partnering agreements or similar undertakings exist with the following local government authorities or government agencies for the management of National Trust places:

- Bridgedale – Shire of Bridgetown-Greenbushes;
- Central Greenough – Shire of Greenough;
- Ellensbrook – Department of Conservation and Land Management; and
- Mill Manager's Residence – Shire of Serpentine-Jarrahdale



An archeological organised dig held at Mangowine, at Nungarin in the Central Wheatbelt. Photo: Kelly Rippingale

The Golden Pipeline Project maintains partnerships with 12 local government authorities to promote heritage, community and commercial outcomes along the Golden Pipeline Heritage Trail and

associated sites. These local government authorities span the Goldfields Water Supply Scheme from Mundaring to Kalgoorlie.



Kadjinyiny Kep - opening of amphitheatre and hydrology salinity model. Shires worked with the National Trust to develop regional attractions. Photo: Anne Brake

## Goal 5: Governance

### 5.1 Agency Specific Reporting

#### Accountable Minister

The National Trust's accountable Minister is the Minister for Heritage. It is through the Minister for Heritage that the National Trust's *Annual Report to Parliament* is submitted to Parliament and accountability is exercised for appropriations.

Through a holistic approach to heritage, the National Trust programs, projects and community involvement affect or come in contact with virtually all areas of government and ministerial activity.

#### Professional Development

The National Trust continues to promote professional development and continuous improvement in the area of corporate governance.

### 5.2 Obligatory Reporting

#### Advertising and Sponsorship

In accordance with section 175ZE of the *Electoral Act 1907* and the Treasurer's Instruction 903, The National Trust reports that expenditures were incurred in advertising, market research, direct mail and media advertising.

There were advertising expenditures of \$7039 during the financial year. This expenditure was related to statutory requirements, death notices, advertisement for the sale of property, calls for tender, advertising for staff, committee and Council positions and the promotion of National Trust

community events and members activities through metropolitan, regional and community newspapers.

There were no expenditures to polling organisations.

There was a total expenditure of under \$10 000 for the mailing of *Trust News* and *WA News and Events* through a contracted mailing house.

### **Code of Conduct / Public Sector Code of Ethics**

The National Trust's Code of Conduct, reviewed in 2004-05 remains current.

### **Elections to the Council of the National Trust**

Elections to the Council of the National Trust are conducted through the services of the Western Australian Electoral Commission in accordance with the Trust Rules Amendment No 7 of the National Trust. In 2005-06, there were five vacancies.

### **Information Statement**

The National Trust Information Statement was reviewed and updated during the financial year. Copies of the statement are available on-line and through the organisations intranet. Staff and volunteers are briefed on the Information Statement and its role in facilitating public access to information as part of their induction process.

### **Occupational Health and Safety**

No claims for worker's compensation were made during the year. No health or safety issues arose for attention and there were no lost time incidents.



Australia on the Map: 1606 – 2006, a comprehensive program of marine history, involving the Fremantle built *Duyfken*, was promoted in the *Trust News*. Photo: Duyfken Foundation



The legendary water pipeline to Kalgoorlie was rebuilt in minutes when Lumen Christi College students took to the stage for the annual schools' Rock Eisteddfod. Photo: Water Corporation

### **Public Interest Disclosures**

In accordance with S23 (1) of the *Public Interest Disclosures Act 2003*, a Public Interest Disclosure (PID) Officer and Deputy PID Officer have been appointed and a procedure adopted relating to the organisations obligations under the Act.

The disclosure is reported to the PID Officer who has undertaken not to identify either the person who has made the disclosure under the act or in respect of a person about whom such a disclosure is made. An assessment is made using the *Assessment Form for Public Interest Disclosures* to determine the validity of a disclosure and subsequent investigation and reporting.

There were no public interest disclosures during the year.

### **Freedom of Information**

The National Trust received no requests for information under the *Freedom of Information Act 1992* during the financial year.

### **Compliance with Public Sector Standards**

Under the *Public Sector Management Act, 1994* the National Trust reports on compliance with Public Sector Standards, Codes of Ethics and any relevant Code of Conduct.

### **Recordkeeping Plan**

The National Trust Record Keeping Plan in accordance with the timetable contained in the *State Records Act 2002* was cleared on 7 October 2004.

The National Trust complies with SRC Standard 2: Recordkeeping, Principle 6 in the following manner:

- The efficiency and effectiveness of the National Trust's record keeping system is evaluated every five years to assess the extent to which the system meets the record keeping policy objectives, level and extent of usage, processes and to identify and schedule areas for future improvement. The organisation also conducts an annual internal audit of one fifth of the organisations records.
- The National Trust provides record keeping training to all staff initially through the staff member's induction, highlighting their role and responsibilities relating to record keeping compliance as well as completion of an induction checklist. Follow up occurs three months later and is supplemented by internal training sessions which are conducted every six months for staff. The record keeping training program is reviewed periodically to ensure its effectiveness.

### Sustainability

The organisation supports the principles of sustainability detailed in the Sustainability Code of Practice (2004).

The National Trust leads by example in the conservation and adaptive reuse of heritage places for community enjoyment. National Trust heritage appeals provide an incentive for the adaptive reuse and conservation of existing structures, thereby reducing resource consumption and minimising environmental impacts.

Through the organisations covenanting program, incentives and stewardship are provided to conserve the natural environment. Sustainable principals are also reflected in the organisations strategic and business planning.

The organisation, its employees and volunteers are committed to community enhancement through volunteering and sustainable business practices including the minimisation of resource consumption and waste. The organisation strives for positive environmental, economic and social outcomes.

### Compliance Reporting Requirements 2004-05

- In the administration of the National Trust of Australia (WA), I have complied with Public Sector Standards in Human Resource Management, the Western Australian Public

Sector Code of Ethics and the National Trust Code of Conduct.

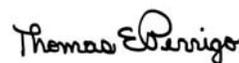
- The National Trust has put in place procedures designed to ensure such compliance and conducted appropriate internal assessments to satisfy itself that the following Compliance Statement is correct.
- The applications made for breach of standards review and the corresponding outcomes for the reporting period are:

Table 1 – Breach of standards review statistics for 2005-06

Lodged	Found	Under Review
Nil	Nil	Nil

### Compliance Statement

In accordance with the provisions of the *Financial Administration and Audit Act 1985*, I hereby submit for your information and presentation to Parliament the National Trust's *Annual Report to the State Parliament 2005-06*.



Thomas E Perrigo

Chief Executive Officer

22 September 2006

## Membership: Our People

### Community and Outreach

The key objectives of Community and Outreach is to increase the number and diversity of National Trust members in a prudent and efficient manner and develop, maintain and enhance activities which match the needs and objectives of the National Trust with the skills, knowledge, expertise and enthusiasm of National Trust volunteers.

### Membership

The National Trust acknowledges the invaluable support of its 4500 members in Western Australia. Especially members who have assisted the organisation in providing ongoing support for the conservation and interpretation of Western Australia's unique heritage places. The National Trust's commitment to heritage conservation is not new. It has been built on a foundation laid by generations past and present, and will continue to grow well into the future.

In February, Shelley Bertola was appointed as the coordinator of the membership program. A range of resources to support National Trust membership have been developed and implemented including new promotional material and a training program for staff and volunteers on the benefits of membership.



Members at the 2005-06 Annual General Meeting at the Old Perth Boys School. Photo: Shelley Bertola

Good retention has prevented a decline in membership numbers. Memberships for 2005-06 increased marginally to 1849, resulting in a total of 4462 members. The customer's ability to purchase

membership online has seen a growing trend in people renewing and joining via the Internet. A special promotion 'JOIN ONLINE AND SAVE' the joining fee was promoted during the year. This promotion was supported by membership messages in National Trust communications.

Members are now able to obtain a special offer from tearooms and cafes at National Trust places. Valid cardholders are entitled to 10% off their purchase with the ordering of at least one main meal per table. The participating tearooms and café's are Tranby Tearoom, Country Delights (Woodbridge), Reveley's (Old Perth Boys School) and Central Greenough.

### Reciprocal Members

The National Trust through its reciprocal agreement with the Australian Council of National Trusts, continues to offer its members free entry to over 1000 National Trust heritage places in 24 countries. The organisation also continues to offer reciprocal State membership privileges to the following organisations:

- Museums Australia;
- International Council of Museums;
- International Council of Monuments and Sites;
- Royal Western Australian Historical Society Inc;
- Western Australian Genealogical Society; and
- The Friends of the Bibbulmun Track.

### Communication

*Trust News* has moved to a new 'national' format with two editions produced during the year. The February edition featured Australia's Maritime Heritage and the May edition, Dampier Rock Art. Member feedback is positive, with most commenting that they enjoy reading about what is happening in other States and Territories and about the diversity of National Trust places members can visit.

Two editions of *Memo to Members*, were produced and distributed in the second half of 2005. *WA News & Events* superseded this publication in 2006, with a new look and format which has been well received by members. The publication features regular sections from the Chairman and President

as well as 'Heritage Watch' and information about what is happening at National Trust properties.

*Trust Update*, the National Trust's monthly newsletter about events and items of interest was upgraded from being a downloadable PDF document accessed from [www.ntwa.com.au](http://www.ntwa.com.au), to become *Trust E-News* in April. *Trust E-News* is E-mailed to members around the middle of each month. This newsletter enables the National Trust to keep members up to date with events including the Dampier Rock Art Forums which were held in various states and territories around Australia.

The National Trust's website ([www.ntwa.com.au](http://www.ntwa.com.au)) is updated as needed, however in 2006-07, a major upgrade of the site is planned. The on-line events page, What's On, presented over 168 heritage and related events from the National Trust and other like-minded heritage organisations. To access this page, visit [www.ntwa.com.au/whatson/events.asp](http://www.ntwa.com.au/whatson/events.asp).

### Events

This year, the Annual General Meeting was held at Old Perth Boys Schools in St Georges Terrace, Perth. The event was well attended and featured an exhibition by Curtin University students and the presentation of the National Trust's annual volunteer awards.

National Trust properties presented a wide range of annual events including an open air concert at Mangowine, Christmas Carols at Tranby and an ANZAC Evening Service at Tranby. Other events included an archaeological dig at Mangowine in October 2005, a launch of Ernest Hodgkin's *Swanland* by Anne Brearley, Dampier Rock Art Forums, and *Interpreting history: Telling the story of the Harpers and ANZAC* in May 2006.



Ross and Jenny Gregory, Jan Gothard and Virginia Rowland at *Interpreting History: Telling the story of the Harpers and ANZAC* Photo: Shelley Bertola

## Volunteers and Committees

### Council

The National Trust is indebted to its Councillors who provide corporate governance for this diverse cultural heritage organisation. The role of Councillor is honorary (and unpaid), requiring the ongoing commitment of Council members throughout the year.

A full list and profile of Councillors can be found in Appendix A.



Volunteers provide invaluable service to the community by assisting the National Trust with a variety of endeavours, including WA Seniors Week events. Photo: Joy Lefroy

### Committees

The National Trust has 12 formally appointed committees including both technical and advisory committees. Roles on these committees are filled on an honorary/unpaid basis and provide the organisation with a broad and diverse base of knowledge and expertise.

A full list of committee members can be found in Appendix B.

Teams of dedicated and passionately committed volunteers care for the properties on a day-to-day basis. Working with scarce resources and within the confines of a myriad of heritage constraints, the volunteers are the public face of the National Trust. Without these volunteers, most properties would be unable to open to visitors-

Volunteers contribute to all sectors of National Trust program delivery: through administrative support; via education and learning initiatives and through special projects and events. Without these dedicated individuals, much of the National Trust's work would not be achieved.

Induction and training programs for volunteers promote the concept of mutual obligation to ensure that the needs and expectations of both volunteers and the National Trust are best met.

A full list of volunteers can be found in Appendix B.



National Trust staff volunteer for Clean Up Australia Day. Photo: Alan Briggs

### **Volunteer Awards 2005-06**

The Council of the National Trust on behalf of all members, acknowledges the ongoing support of volunteers without which the many programs of the National Trust could not effectively operate. Volunteer recognition awards were presented at the Annual General Meeting in November 2005. Recipients are listed in the Honours and Awards section of this report.

### **Staff**

The staff of the National Trust has a diverse range of skills, experience and expertise which have enabled the organisation to remain relevant, operating in an ever changing environment where heritage conservation and interpretation spans generations.

A full list of staff, an organisational chart and staff profiles are contained in Appendices C and D.

## **Information and Heritage Services**

### **Objectives**

The key objectives of the Heritage Department are identifying and documenting places and objects of national, state and local significance, enhancing community access to the National Trust documentation and photographs relating to heritage

places (built, natural and Indigenous), and promotion of heritage awareness.

Heritage is something which is inherited from the past and valued enough today to leave for future generations.

### **Heritage Identification and Documentation**

A number of volunteer expert technical committees are centrally involved in heritage identification and documentation as well as providing advice and guidance to National Trust staff on a variety of heritage issues.

During 2005-06, 17 places and objects were placed on the National Trust Classification list, ranging from the memorial at Fremantle Cemetery of Bon Scott, the lead singer of the internationally renowned Australian rock'n'roll band, AC/DC, the Locke Swamp Floodgates, in the Shire of Busselton, a block of flats from the 1930's, and a simple school masters house in the Shire of Wyalkatchem.

Work is in progress towards the classification of the Cue and Medina town site.



The memorial of Bon Scott, lead singer of rock band AC/DC, was classified by the National Trust in December 2005. Photos: Gail Dodd and Helena Waldmann

### **Heritage Promotion**

#### **Community Support and Advice**

#### **Electronic Access to National Trust Heritage Documentation**

The project to make National Trust Classification documentation available electronically is well underway. Given the extensive volume of documentation that the National Trust holds, it is

anticipated that this project will run for a number of years and be reliant on volunteer support.

### **East Perth Cemeteries Database of Headstones**

A database of the headstones inscriptions at East Perth Cemeteries is near completion. This project has been done exclusively by volunteers over the last ten years. The database is anticipated to be accessible on the World Wide Web in mid 2007.

### **Dampier Rock Art Precinct**

The National Trust was awarded a substantial grant from American Express, through the World Monuments Fund, to promote greater awareness of the heritage significance of the Dampier Rock Art Precinct. A key component of this program has been the presentation of public education forums in Canberra, Sydney, Karratha and Perth. In addition, the National Trust commissioned a scientific report on the Dampier Rock Art which was presented to the Australia Heritage Council and the Federal Minister for Heritage in the lead up to the September decision on national heritage listing of the precinct.



Dampier Rock Art. Photo: Robin Chapple

### **State of the Environment**

The State of the Environment reporting process was begun in September 2003, with the announcement by the Minister of the Environment that the Environment Protection Authority would undertake a State of the Environment reporting cycle to be completed in late 2006. The National Trust was represented by the Heritage and Information Services Coordinator, Karl Haynes.

Throughout this process, the National Trust has advocated a holistic approach to heritage identification and management, recognising the need for further integration between various

agencies charged with responsibility for the natural, built and Indigenous heritage. The draft report was released in June 2006 and the public comment period ran to September 2006.

The National Trust formal response to the draft highlighted the need for more robust responses in line with the clear recognition in the narrative of the report of the poor state of heritage identification, recognition and public awareness.

## **Education and Learning**

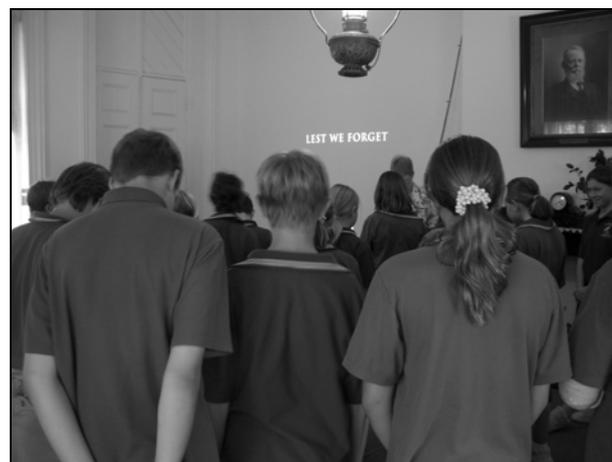
Over the last twelve months, Education and Learning has been focused on implementing the *2005 – 2010 Education Strategic Plan*. This plan approved by Council in February 2005, works towards a vision of delivering and supporting equitable life long education experiences in order to instill a commitment to valuing heritage.

The focus has been on developing and delivering programs specifically for school aged students that link through the Western Australian Curriculum Framework or for their teachers, and programs that suit the learning needs of the public groups and individual visitors to National Trust sites.

During the past year the following programs have been offered to schools, teachers and the public.

### **Presentation at Woodbridge House**

A grant was received from the City of Swan and Department of Veteran's Affairs to develop a presentation at Woodbridge House to unfold the story of the Harper family who built and resided in the house. It tells of two of the Harper sons, who went to Gallipoli, where they were killed in 1915.



School students recognise significance of Woodbridge House and the ANZACs. Photo: Joy Lefroy

The Woodbridge presentation *The Harpers, The ANZACS, Lest We Forget* will now be presented to the public approximately eight times a year on scheduled days.

### **Golden Pipeline Education Visits**

Golden Pipeline education visits continue to be popular and over the last year volunteers have been assisting by taking students on walks across the Weir wall and through No 1 Pump Station while the Education Officer works with another group. This has enabled larger groups to visit.

### **Tranby Joint Program with Art Gallery of Western Australia**

Tranby is offering an education program in collaboration with the Art Gallery of Western Australia. Students studying the settlement of the Swan River Colony visit the Art Gallery in the morning to look at artwork of the period and place. They follow with a visit to Tranby, where they tour the house and use the skills they learned in the morning to create their own artwork on site.

### **Trail at Wonerup House**

Trail information is now available to students, which takes them through the property to look at aspects of the furnishings, buildings and artifacts. Teachers are encouraged to visit the old school house to discover how schooling differs between today and the past.

### **Education Program at York Courthouse Complex**

A grant was received to create an Education and Learning program at York Courthouse Complex. A series of plays has been written for middle childhood, early and late adolescence students. The plays can be downloaded from the National Trust website ([www.ntwa.com.au](http://www.ntwa.com.au) - click on York Courthouse Complex - Plays for Schools) practiced in the classroom and performed in the Courtroom of the Complex. It is anticipated that students will further research the characters and history of the region. The plays have been mentioned in the Western Australian Curriculum Council's new Arts course for Years 11 and 12.

### **Festivals**

Collaborations between the National Trust and heARTlines, and the Rosalie literature festivals and the Water Corporation's Groundwater Festival resulted in a large number of students discovering the Golden Pipeline through the picture book, *The Pipeline CY O'Connor Built*, written by Joy Lefroy

and Diana Frylinck of the National Trust. The heARTlines festivals used the Learning Centre at No 1 Pump Station as one of its venues.

### **Tour of Authors**

The National Trust hosted a tour of authors between Cunderdin and Kalgoorlie for the Healthway and ArtsWA sponsored *Be Active: Create Your Heritage* tour in June 2006. Authors spoke about their own books, all of which use Western Australian history as their starting point. The aim was to show students and community members how local history can become heritage when it is valued and interpreted in this way.



The National Trust hosted a tour of authors promoting local history. Photo: Joy Lefroy

### **Photo & Story Competition**

The annual Photo and Story Competition was promoted during the Be Active tour and it is anticipated that numbers will grow with the extra publicity. In 2005, an overall winner was announced and highly commended prizes were awarded in all categories. The National Trust President, A/Prof Jenny Gregory, hosted a presentation for winners and their families at The Old Observatory.

### **Professional Development**

Professional development is offered to teachers linking heritage across the curriculum learning areas and to the overarching values. Making these connections allows teachers to include heritage issues and visits to places into a wider subject area than history. The sessions are offered in schools and take approximately two hours.

### **Le@rning Federation**

The National Trust has been working with the Curriculum Corporation's Le@rning Federation, developing website resources about the history and

heritage of the Golden Pipeline. The assets will be available to teachers and students across Australia in late 2006 and through the National Trusts website in 2007.

### Public Education Programs

Other initiatives to encourage a deeper commitment to valuing heritage have been delivered as public programs:

#### Award Winning Visions of O'Connor Festival

The Visions of O'Connor festival at Mundaring was a collaboration between the National Trust, Mundaring Arts Centre, Mundaring and Hills Historical Society and the Mundaring Tourism Association. The festival received the Premier's Australia Day Active Citizenship Award at a ceremony on 26<sup>th</sup> January.

Following the Visions festival, a world premier performance of Susannah Ferrer's Violin Performance, commemorating her ancestor who worked on the Golden Pipeline, was performed in No 1 Pump Station.

#### Exchanges and Learning

Exchanges between the Education Coordinator of the National Trust and National Education Policy Advisor, Heritage Lottery Fund, United Kingdom, resulted in benefits for both participants, National Trust members and the public. The Education Coordinator, Joy Lefroy, looked at quality education and learning programs in the United Kingdom, and has since implemented her newly acquired knowledge.

#### Funding Seminar

The Heritage Lottery Fund exchange brought new and innovative ideas to Western Australia and opened opportunities for the National Trust to engage with other agencies on heritage projects. A seminar on funding heritage projects was held at the National Trust for invited guests in the industry.

#### Tertiary Work Experience

Edith Cowan University placed an Education student at the National Trust for work experience and this student has gone on to become a volunteer with the National Trust in her spare time. As a result, the student manned a stand at a University Presentation Day and promoted the National Trust to her peer group and local teachers.

### Education Visitor Statistics

Between 1 July 2005 and 30 June 2006, 3034 visits were made to National Trust places under the auspices of Education and Learning.

### Properties and Collections

#### Goal

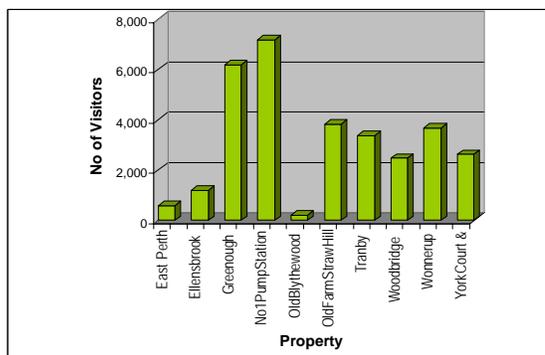
To conserve and interpret a cohesive network of significant properties and collections for community benefit, enjoyment and appreciation.

#### Overview

The National Trust manages over 40 properties (well over 100 different lots, buildings and sites), around half of which are regularly open to the public.

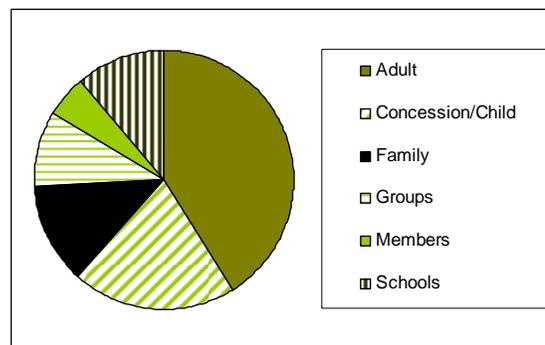
Approximately 31 500 people paid for entry to the properties during the year which was a marginal increase as un-receipted attendance concerts and performances held at properties is not included.

Figure 3 – 2005-06 Visitor statistics by property



Since the National Trust's first property was opened in 1966, 2 633 073 visitors have passed through its doors.

Figure 4 – Types of visitors by category in 2005-06



The Properties and Collections program covers property management related work, from grant administration through to lease arrangements, maintenance, security and pest control. It is responsible for all curatorial and interpretation issues in addition to building conservation, liaison with architects and Work for the Dole teams.

The National Trust's professional staff play a key role in sourcing grant funds, managing budgets, long term planning and ensuring that the conservation and interpretation of these places is in keeping with accepted international heritage practice.

Teams of dedicated and passionately committed volunteers care for the properties on a day-to-day basis. Working with scarce resources and within the confines of a myriad of heritage constraints, the volunteers are the public face of the National Trust. Without these people, most of the properties would be unable to open to visitors and a great deal of hands-on work would never be done. A small handful of properties have staff employed as casuals or wardens. These staff also undertake a great deal of volunteer work on behalf of the National Trust. For information about National Trust volunteers refer to the Membership section or see Appendix B for a list of volunteers.

A range of heritage conservation practitioners also support the work of the National Trust. These people include architects, stonemasons, painters, carpenters, conservators, historians, landscape architects, and archaeologists, as well as many other professions and trades. These specialists, experts in their fields, use their skill and passion to work with the National Trust and help to ensure that properties are in sound physical condition, well researched and understood by visitors.

The National Trust is indebted to these people as well as Work for the Dole supervisors and participants. Without this complex mix of people driven by their love for their work, a large part of Western Australia's cultural heritage would not be here for current and future generations.

## Highlights

### Planning

During the course of the year a steady concentration was made on planning. A Business Plan was prepared for the program area that has identified and prioritised projects to be carried out over the next five years. Risk Management Assessments have been undertaken at an overall

property level. More detailed assessments will be done on a progressive basis.



Interpretation at York Courthouse Complex. Photo: National Trust Collection

As part of a whole of government initiative, a Strategic Asset Management analysis is being undertaken – an exercise that fits in well with the work already done in relation to business planning and risk management. The aim of the project is to determine the holding costs of properties (maintenance and capital) with a view to providing management guidance on best use.

### Electricity and Security

An allocation of almost \$1 million has been made to the National Trust by the State Government over a three year period for urgent upgrades to electricity and security at specific properties. During the year complete rewiring was undertaken at Woodbridge in West Midland, Mill Manager's House in Jarrahdale and Old Blythewood in Pinjarra. Power supplies to the properties were also increased and security systems upgraded or replaced as needed.

### Transfer of Collections

In October, the collections of over 7000 objects stored at Midland Workshops were transferred to a warehouse at Burswood, taking four days and 22 truck loads. The facility has been leased for two years while the deaccessioning process is undertaken. Already several horse drawn vehicles were transferred to Whiteman Park in September. This rationalisation of the collection in accordance with the National Trust's Collections Policy will ensure that the National Trust's limited resources are directed towards objects that relate to the National Trust's mission, particularly in relation to interpretation.

## Stage 2 Interpretation at York

The second stage of the implementation of the interpretation plan for the York Courthouse Complex was completed in April. The project has introduced a film, an exhibition in the former police station, a childrens activity space in the former trooper's cottage and a series of plays (with costumes) for school groups to perform. Funding was obtained from the Law Society, Lotterywest and the National Trust's capital budget. The overall result has been a richer experience for visitors.

## Memorial Book at East Perth Cemeteries

Each year, the National Trust receives requests from members of the public to place plaques or new headstones in the East Perth Cemeteries. Following a revision of the conservation plan in 2005, it became a matter of policy that, in order to conserve it as a 19th century place, no new memorials would be permitted. To enable people to record their associations with specific graves or to acknowledge burials for which there are no longer grave markers, a Memorial Book has been commissioned. The stylish handmade black leather bound volume has been considered as the ideal way for the living to remember the dead and to assist in the documentation and recognition of this aspect of the State's heritage.

## Heritage Park at Jarrahdale

At Jarrahdale, a great deal of activity has been going on with the development of the Heritage Park (working title only). The Park is a local initiative, conserving a site of State heritage significance. The processes of co-operative development, community consultation and effective partnering might well serve as a starting point for other communities throughout Australia in similar circumstances.

The National Trust's partner, the Serpentine-Jarrahdale Shire, has been utilising grant funds to construct internal roads and to document the exciting things to come. An aerial walkway, look-out tower, picnic shelters and interpretive signage are all aspects of the overall plan that should come to fruition in the coming year.

With the aid of a Lotterywest grant the final stage of the re-roofing of the 1949 Mill was completed. Drainage works have yet to be undertaken.

## Change of Guard

New Wardens were appointed at Old Blythewood, York Courthouse Complex and Woodbridge/Tranby during the year and have all made a great

contribution to the properties with which they are associated.

## Interpretation Works

The interpretation works completed last year were evaluated in 2006. Yvonne Moseley, a heritage studies student from Curtin University, observed and interviewed visitors, particularly those to St Catherine's Hall, to establish the level of approval of the content on offer. The evaluation process has been valuable in refining the interpretation and in confirming its overall positive acceptance by visitors. The works were also subject to a detailed examination by the Australian National Audit Office as the majority of the project had been grant funded by the Commonwealth.

## Excellent Visitor Numbers at the Artillery Drill Hall

The Artillery Drill Hall in Fremantle continues to be the National Trust's most visited property due to its use as a live musicians' club. During 2006, the building celebrates its 110th year and the Fly By Night Musicians' Club its 20th anniversary. The National Trust is continuing with an ongoing conservation program that includes structural, electrical, drainage and painting work.



Conservation work at the Artillery Drill Hall. Photo: Kelly Rippingale

## New Properties

Over the past year, several new properties were acquired. These include the:

- Royal George Hotel, East Fremantle;
- Cue Masonic Lodge, Cue; and
- Pinjarra Court House, Pinjarra.

The Federation Free Classical style Royal George Hotel is a prominent landmark and key element in East Fremantle's historic George Street precinct. It has been a community gathering place since its construction in 1900 and is currently used as an arts and community centre. The National Trust has accepted vesting and has leased the building to the Town of East Fremantle for a minimum five year period. See also the List of Heritage Classified Items and Places in Appendix E.



The Royal George Hotel, East Fremantle. Photo: Helena Waldmann

The Masonic Lodge in Cue is a sophisticated 'Victorian Second Empire' style timber framed structure clad with corrugated iron that is considered to have outstanding significance for its architecture, particularly due to its remote location. The place is an imposing landmark in Cue. Its construction in 1899 is closely associated with the rapid development of Cue as the regional centre for the Murchison Goldfields. The National Trust will lease the building to the Shire of Cue.



The Masonic Lodge, Cue. Photo: National Trust Collection

Pinjarra Court House was constructed in 1945 on a site that had been used for court purposes between

1864 and 2003. Consequently, it has strong associations with the administration of justice and the maintenance of law and order in Pinjarra and the Murray district. It is a single storey brick and tile Inter-War Georgian Revival building that is rare as a court house built in the 1930s and of this style, and makes a significant contribution to the historic streetscape of Pinjarra. Conservation works have commenced, and upon completion, the building will continue its community based use.



The Pinjarra Court House, Pinjarra. Photo: National Trust Collection

## Golden Pipeline

### Goal

The goal of the Golden Pipeline Project is to conserve and interpret the history of the Goldfields Water Supply Scheme; and bring social and economic benefit into the areas the pipeline passes through.

### Planning

The Golden Pipeline has participated in a variety of planning initiatives including preparation of the document *Golden Pipeline Future Directions* which provides the basis for the reinvigoration of the Golden Pipeline Council.

### No 1 Pump Station (Mundaring Weir)

#### Final Stage of Interpretation

The final stage of interpretation coming out of the Museum Development Plan for No 1 Pump Station is underway. Work over this financial year has focused on design and content, with displays being fabricated and installed in the next financial year. The work introduces a more personal element to

the interpretation by focusing on specific individuals associated with the scheme and giving visitors a chance to share their own stories with others.



Award winning interactive interpretation at No 1 Pump Station, Mundaring Weir. Photo: R Firth

#### Upgraded Signage

Precinct signage has been upgraded at Mundaring Weir in conjunction with the Water Corporation. This has involved the installation of large precinct signs which provide visitors with a map of the site and information about facilities. Directional and operation signs have also been upgraded and consolidated.

#### Facilities Upgrade at No 3 Pump Station (Cunderdin)

There has been much achieved at No 3 Pump Station, Cunderdin over the past 12 months. Construction work to redevelop the boiler house to provide upgraded staff and visitor facilities has been completed. The work includes facilities for a Visitor Information Centre as well as new work and storage areas, reception and merchandise areas and an upgraded kitchen.

Funding of \$317 770 was secured for the development of the visitor centre and significant interpretation works to the engine house, the entry corridor, railway trestle and the external entry to the site through the Regional Infrastructure Funding Program. The work will be guided by the Interpretation Plan which was completed last year. This stage of works is scheduled to open in March 2007.

#### Archaeology Program & Conservation at Mangowine

Conservation works at Mangowine Homestead, Nungarin, including upgrading of drainage and lime washing, have included a public archaeology

program. The conservation works were funded by a Lotterywest grant. National Trust staff and volunteers and 35 local school children were involved in the day's activities, which provided participants with a better understanding of the significance of this important place as well as the role of archaeology in conservation and interpretation work.



Site visit along the Golden Pipeline. Photo: Kelly Rippingale

An interpretation plan for Mangowine Homestead has been completed. This plan provides a staged approach to interpretation, the timing of which will be dependent on access to funding.

#### Stabalisation at No 4 Pump Station (Merredin)

Conservation works to stabilise No 4 Pump Station, Merredin, have been completed. This has included roofing, significant drainage, work to the railway trestle and to the structure of the ruin. No 4 Pump Station is vested jointly in the Shire of Merredin and the National Trust. The recent work protects the building from deterioration while decisions about its long term future are made and necessary funding secured.

#### Engine Conservation Strategy at No 8 Pump Station (Dedari)

A strategy for engine conservation for No 8 Pump Station, Dedari, has been completed by volunteers, Stephen Smith and Murray Wilmott. Both volunteers have extensive experience in the operation and conservation of steam engines. The strategy will be implemented over the next 12 months.

Documentation for conservation works to No 8 Pump Station have been completed and tendered. Due to the isolation of the place, it has been difficult to find trades people able to undertake the work

and fulfill this Lotterywest grant. It is anticipated that this work will be completed by December 2006.

Electrical work as part of the larger electrical project has been completed at No 8 Pump Station.

### **Kep Track**

A section of the Kep Track from Wooroloo to Clackline has been completed. Works proposed by Main Roads Western Australia on the bridge at Clackline interfered with the proposed route, however this has been resolved. A grant to complete the construction work – Clackline to Trimmer Rd – has been approved by the Trailswest grants program.

An interpretation grant was received to assist in the preparation of a brochure and some web development for the Kep Track.

### **Awards**

No 1 Pump Station at Mundaring Weir received several awards including the:

- 2005 Royal Australian Institute of Architects (WA) Heritage Council Conservation Award;
- 2005 Design Institute of Australia (SA) Commendation in Exhibition Design;
- 2005 Royal Australian Institute of Architects (SA) Commendation in Collaborative Design; and
- 2005 Society for the History of Science and Technology International Dibner Award for Excellence in Museum Exhibits - Honourable mention.

## **Luisini Winery Project**

### **Goal**

The goal of the Luisini Winery redevelopment is to conserve, interpret and develop an integrated and multifaceted cultural, heritage, educational and recreational facility that is environmentally and economically sustainable.

### **Stages of Development**

The Luisini Winery redevelopment has three main components:

- The conservation and interpretation of the existing Winery building;

- The addition of an educational community/environmental centre and café; and
- Associated landscape works to include a trail and boardwalk to the Luisini Winery site, will complete and complement the last link of the proposed shared path for Lake Goollelal, as per the plans prepared by the Department of Conservation and Land Management (CALM), as well as works associated with the protection of the adjacent wetlands which abut the winery site to the north and to the south.

The existing Winery building will be conserved and will include a museum of the Luisini Winery, information on the contribution of Italian migration to Western Australia, installations on the wine-making process used when the Winery was functional and a wine-education centre for wine tasting classes and groups.

### **Process**

The most important and urgent conservation work required was the re-roofing of the existing Winery building. Following an extensive tender process, the work commenced in September 2005 and was completed in February 2006.



Luisini Winery prior to redevelopment Photo: National Trust

Conservation and recreation enhancement works associated with Lake Goollelal, adjacent to the Luisini Winery, have commenced in partnership with CALM. This has included a detailed ongoing weed control and rehabilitation plan which will enhance the biodiversity values of the lake as well as improve the recreation opportunities, complementing the redevelopment of the Luisini Winery. A community planting day was organised

on 15 July 2006 with 400 trees and shrubs planted and a further 8000 reeds will be planted in February 2007 to complete the first stage of a two-year program.

An application for a Lotterywest Trail Grant, to develop a design and interpretation plan for a trail/boardwalk linked to the proposed shared path around Lake Goollelal by CALM, has been successful. This will focus on Section 24 of the Yellagonga Regional Park Management Plan (primarily the Luisini Winery Site) and complete the link for the area.

The development application for the final stage of redevelopment at the Luisini Winery has been submitted to the City of Joondalup.

## Interpretation

The interpretation of the Luisini Winery will be of particular significance, reflecting not only the historical, scientific and social values of the place, but including a museum which will provide an overview of the contribution of Italian migration to Western Australia. As such, close links have been maintained with the Northbridge History Project (Office of Premier and Cabinet), *Vite Italiane* (University of Western Australia) and *Cosmopolitan Heritage in a Multicultural Society-Ethnic Communities and the Built Environment in Australian Cities and Regional and Rural Areas* (University of Technology, Sydney).



Luisini Winery – redevelopment plans include an educational centre and cafe Photo: National Trust

The National Trust also has representation (via the Chief Executive Officer) on the Community Reference Group for the Yellagonga Regional Park Environment Centre Feasibility Study, jointly coordinated by the City of Joondalup and the City of Wanneroo.

## Natural Heritage

### Goal

The goal of Natural Heritage is to increase the area of natural heritage under conservation and the number of effective management plans for natural heritage places; to raise awareness and appreciation of natural heritage and to cultivate partnerships which will help to achieve the mission.



David Guille of the Forest Products Commission, inspecting Sandalwood revegetation at Yarroweyah Falls Farm. Photo: Alan Briggs

### Program

2005-06 has been an eventful year for the Natural Heritage department, with a number of exciting projects and new staff members. Sarah LeCoultré joined the department as Administrative Assistant, Louise Leigh as Covenant Coordinator and Marg Scott as Covenant Officer. Anthea Jones was also seconded for nine months from CALM as Covenant Coordinator prior to Louise's recruitment.

### Covenants

To date, a total of 90 covenants have been registered, covering over 41 100 hectares and protecting more than 8600 hectares of bushland. A further 39 covenants are in progress.

The National Trust is working in partnership with the World Wildlife Fund (WWF), CALM and the Avon Catchment Council to identify and protect threatened bushland within the Avon Natural Resource Management region. The Healthy Ecosystems project, which is funded by the Avon Catchment Council and administered by the WWF,

aims to promote the uptake of voluntary covenants and management agreements by private landowners in the Avon.

20 stewardship visits were carried out and contact was made with an additional 35 landowners for the purposes of stewardship.

## **BushBank**

BushBank is a consortium of organisations that provides permanent protection for areas of private land with significant wildlife and habitat conservation values, including native vegetation, through the use of revolving fund and covenant provisions. This is achieved by establishing the administrative and financial ability to purchase, manage and on-sell land, particularly land at risk, and ensure its long term conservation and management. The members of the consortium are the National Trust, CALM and the WWF Australia. The program is administrated by the National Trust.

BushBank is funded by Federal and State Government and is supported by the consortium partners with in-kind support and resources.

The consortium has successfully revolved three properties and a fourth is currently being prepared for resale. There are 16 properties currently under investigation.

BushBank revolved its third property, 'Norman Road', in March 2006. The property, which has exceptional conservation values, forms an important part of the Gondwana Link project.



Bushland walk trail at Parkwater Estate. Photo: National Trust Collection

Rehabilitation work is continuing at Yarroweyah Falls Farm near Borden in the Shire of Gnowangerup. It is hoped that the property will be ready for sale within the next 12 months.

Representatives of the BushBank Board visited Yarroweyah Falls Farm in June 2006.

## **Funding and Grants**

The covenant program received funding of \$108 000 to provide covenanting services in the South West Region.

National Trust staff assisted three landowners with Envirofund grant applications and seven with Bushland Benefits applications.

Applications have also been made to Trailswest, Lotterywest and Envirofund for interpretation and on-ground works.

## **Special Projects**

The Natural Heritage department is exploring opportunities for involvement with the Avondale Discovery Farm in Beverley. This historic property is a major tourist attraction and a valuable educational resource, with demonstrations and advice on environmentally sensitive farm management practices.

Parkwater Estate is a 150-lot development located on the outskirts of Cowaramup. Large areas of the site have been retained as natural bushland, which have been donated to the National Trust to ensure their ongoing protection and management.

Every lot owner will, under a covenant, contribute to a management fund. The community management group will use the funds to manage the bushlands.

## **Multicultural Project**

### **ARC Linkage Project**

Cosmopolitan Heritage in a Multicultural Society – Ethnic Communities and the Built Environment in Australian Cities and Regional and Rural Areas.

This project is a partnership project with the:

- University of Technology, Sydney (Prof J Collins);
- Charles Stuart University (Dr B Krivokapic-Skoko);
- National Trust of Australia (NSW);

- National Trust of Australia (WA);
- National Trust of South Australia; and
- Department of Premier and Cabinet, Queensland

The University of Technology, Sydney is the Administering Institution for the Grant. The Australian Research Council (ARC) contributed \$30 000 per year for three years to the project. Most of this funding is earmarked for the appointment of an APA (I) Award for a student, Kirrily Jordan, to do a doctorate study on the New South Wales and Western Australian parts of the research project.

## **Project Summary**

This project investigates the historical and contemporary contribution of minority ethnic communities to the built environment of Australian cities and towns. This is significant, as the story of the impact of minority ethnic communities on the built environment has been ignored in the Australian immigration debate. The focus is on regional and rural areas as well as cities.

A number of sites will be chosen in metropolitan areas, regional centres and rural towns in each state. For each site, there will be surveys of customers and interviews with key stakeholders will be chosen to enable richer qualitative investigation into the social impact of immigrant heritage in the built environment. Key stakeholders include local government, State Government, immigrant entrepreneurs and ethnic community organisations.

## **Expected Outcomes**

Expected outcomes include a stock-take of ethnic heritage; an insight into social aspects of the built environment; an understanding of how ethnic heritage relates to community relations; and an investigation into ethnic precincts and the links between heritage and increased tourism.

## **Partners and contributors**

Partners and contributors include the:

- National Trust of Australia (NSW);
- National Trust of South Australia;
- Community Outcomes Branch, Department of Prime Minister and Cabinet; and
- Queensland Government.

For stage one of the project, several sites within Western Australia have been selected to further explore the links between multiculturalism and heritage in the built environment. The sites selected are Northbridge, Fremantle, Kalgoorlie and Katanning. These sites span urban, regional and rural areas and a range of ethnic communities.

Preliminary investigations have been conducted, both in the field and through a range of existing resources, in all of the Western Australian sites. This has involved initial research into the social and cultural significance of the sites and the history of immigration and multiculturalism in the surrounding areas.

## **Governance (Financial Reports)**



## AUDITOR GENERAL

### INDEPENDENT AUDIT OPINION

To the Parliament of Western Australia

**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
FINANCIAL STATEMENTS AND PERFORMANCE INDICATORS  
FOR THE YEAR ENDED 30 JUNE 2006**

#### **Audit Opinion**

In my opinion,

- (i) the financial statements are based on proper accounts and present fairly the financial position of The National Trust of Australia (W.A.) at 30 June 2006 and its financial performance and cash flows for the year ended on that date. They are in accordance with applicable Accounting Standards and other mandatory professional reporting requirements in Australia and the Treasurer's Instructions;
- (ii) the controls exercised by the Council provide reasonable assurance that the receipt, expenditure and investment of moneys, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions; and
- (iii) the key effectiveness and efficiency performance indicators of the Council are relevant and appropriate to help users assess the Council's performance and fairly represent the indicated performance for the year ended 30 June 2006.

#### **Scope**

The Council is responsible for keeping proper accounts and maintaining adequate systems of internal control, for preparing the financial statements and performance indicators, and complying with the Financial Administration and Audit Act 1985 (the Act) and other relevant written law.

The financial statements consist of the Income Statement, Balance Sheet, Statement of Changes in Equity, Cash Flow Statement and the Notes to the Financial Statements.

The performance indicators consist of key indicators of effectiveness and efficiency.

#### **Summary of my Role**

As required by the Act, I have independently audited the accounts, financial statements and performance indicators to express an opinion on the financial statements, controls and performance indicators. This was done by testing selected samples of the evidence. Further information on my audit approach is provided in my audit practice statement. Refer "<http://www.audit.wa.gov.au/pubs/Audit-Practice-Statement.pdf>".

An audit does not guarantee that every amount and disclosure in the financial statements and performance indicators is error free. The term "reasonable assurance" recognises that an audit does not examine all evidence and every transaction. However, my audit procedures should identify errors or omissions significant enough to adversely affect the decisions of users of the financial statements and performance indicators.

D D R PEARSON  
AUDITOR GENERAL  
22 September 2006

**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
CERTIFICATION OF FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 JUNE 2006**



The accompanying financial statements of the National Trust of Australia (WA) have been prepared in compliance with the provisions of the Financial Administration and Audit Act 1985 from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2006 and the financial position as at 30 June 2006.

At the date of signing we are not aware of any circumstances, which would render any particulars included in the financial statements misleading or inaccurate.

Dr Jenny Gregory  
President  
24 July 2006

Pasquo Cirillo  
Chief Finance Officer  
24 July 2006

Professor David Dolan  
Chairman  
24 July 2006



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**INCOME STATEMENT**  
**FOR THE YEAR ENDED 30 JUNE 2006**



	Note	2006 \$000	2005 \$000
<b>COST OF SERVICES</b>			
<b>Expenses</b>			
Employee benefits expenses	3	1,549	1,607
Supplies and services	4	1,379	1,414
Depreciation expense	5	274	232
Accommodation expenses	6	345	289
Capital user charge	7	323	438
Other expenses	8	154	155
<b>Total cost of services</b>		<b>4,024</b>	<b>4,135</b>
<b>Income</b>			
<b>Revenue</b>			
User charges and fees	9	461	367
Trading profit	10	4	14
Commonwealth grants and contributions	11	184	225
Interest revenue		127	182
Other revenue	12	941	244
<b>Total revenue</b>		<b>1,717</b>	<b>1,032</b>
<b>Gains/(Losses)</b>			
Gain/(Loss) on disposal of non-current assets	13	(4)	67
		<b>(4)</b>	<b>67</b>
<b>Total income other than income from State Government</b>		<b>1,713</b>	<b>1,099</b>
<b>NET COST OF SERVICES</b>		<b>(2,311)</b>	<b>(3,036)</b>
<b>INCOME FROM STATE GOVERNMENT</b>			
Service appropriation	14	2,070	1,253
Grants from government	15	306	666
Assets assumed/(transferred)	14	(126)	500
<b>Total income from State Government</b>		<b>2,250</b>	<b>2,419</b>
<b>DEFICIT FOR THE PERIOD</b>		<b>(61)</b>	<b>(617)</b>

The Income Statement should be read in conjunction with the accompanying notes.

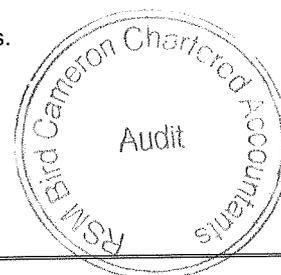


**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**BALANCE SHEET**  
**AS AT 30 JUNE 2006**



	Note	2006 \$000	2005 \$000
<b>ASSETS</b>			
<b>Current Assets</b>			
Cash and cash equivalents	26	1,894	2,182
Restricted cash and cash equivalents	16	737	247
Inventories	17	29	35
Receivables	18	147	64
Amounts receivable for services	19	335	421
Non-current assets classified as held for sale	21	750	940
<b>Total Current Assets</b>		<b>3,892</b>	<b>3,889</b>
<b>Non-Current Assets</b>			
Property, plant and equipment	20	27,885	25,958
<b>Total Non-Current Assets</b>		<b>27,885</b>	<b>25,958</b>
<b>Total Assets</b>		<b>31,777</b>	<b>29,847</b>
<b>Current Liabilities</b>			
Payables	22	165	314
Provisions	23	157	143
Other current liabilities	24	166	33
<b>Total Current Liabilities</b>		<b>488</b>	<b>490</b>
<b>Non-Current Liabilities</b>			
Provisions	23	101	95
Other non-current liabilities		9	7
<b>Total Non-Current Liabilities</b>		<b>110</b>	<b>102</b>
<b>Total Liabilities</b>		<b>598</b>	<b>592</b>
<b>NET ASSETS</b>		<b>31,179</b>	<b>29,255</b>
<b>Equity</b>			
Contributed equity	25	2,057	1,536
Reserves		18,459	16,995
Accumulated surplus/(deficiency)		10,663	10,724
<b>TOTAL EQUITY</b>		<b>31,179</b>	<b>29,255</b>

The Balance Sheet should be read in conjunction with the accompanying notes.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED 30 JUNE 2006**



	Note	
	2006 \$000	2005 \$000
<b>Balance of equity at start of period</b>	29,255	27,815
<b>CONTRIBUTED EQUITY</b>	25	
Balance at start of period	1,536	1,197
Capital contribution	521	339
Balance at end of period	<u>2,057</u>	<u>1,536</u>
<b>RESERVES</b>	25	
<b>Asset Revaluation Reserve</b>		
Balance at start of period	16,995	15,277
Gains/(losses) from asset revaluation	1,464	1,718
Balance at end of period	<u>18,459</u>	<u>16,995</u>
<b>ACCUMULATED SURPLUS (RETAINED EARNINGS)</b>	25	
Balance at start of period	10,724	11,341
Surplus/(deficit) for the period	(61)	(617)
Balance at end of period	<u>10,663</u>	<u>10,724</u>
<b>Balance of equity at end of period</b>	<u>31,179</u>	<u>29,255</u>

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.

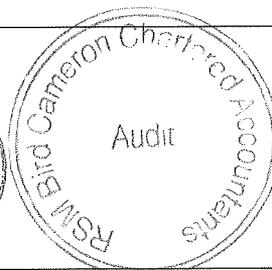


**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**CASH FLOW STATEMENT**  
**FOR THE YEAR ENDED 30 JUNE 2006**



	Note	2006 \$000	2005 \$000
<b>CASH FLOWS FROM STATE GOVERNMENT</b>			
Service appropriation		1,782	957
Capital contributions		521	339
Holding account drawdowns		374	61
Grants from government		274	666
<b>Net cash provided by State Government</b>		<b>2,951</b>	<b>2,023</b>
<b>Utilised as follows:</b>			
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
<b>Payments</b>			
Employee benefits		(1,497)	(1,604)
Supplies and services		(1,986)	(1,732)
Capital user charge		(224)	(438)
GST payments on purchases		(273)	(243)
GST payments to taxation authority		(2)	(5)
<b>Receipts</b>			
User charges and fees		1,348	637
Commonwealth grants and contributions		184	225
Interest received		125	188
GST receipts on sales		122	122
GST receipts from taxation authority		120	151
<b>Net cash used in operating activities</b>	26	<b>(2,083)</b>	<b>(2,699)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Proceeds from sale of non-current physical assets		264	218
Purchase of non-current physical assets		(931)	(1,428)
<b>Net cash used in investing activities</b>		<b>(667)</b>	<b>(1,210)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Repayment of borrowings		0	(10)
<b>Net cash used in financing activities</b>		<b>0</b>	<b>(10)</b>
<b>Net increase(decrease) in cash and cash equivalents</b>		<b>201</b>	<b>(1,896)</b>
Cash and cash equivalents at the beginning of period		2,429	4,325
<b>CASH AND CASH EQUIVALENTS AT THE END OF PERIOD</b>	26	<b>2,630</b>	<b>2,429</b>

The Cash Flow Statement should be read in conjunction with the accompanying notes.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**1 First time adoption of Australian equivalents to International Financial Reporting Standards**

This is the National Trust of Australia (WA) first published financial statements prepared under Australian equivalents to International Financial Reporting Standards (AIFRS).

Accounting Standard AASB 1 'First-time Adoption of Australian Equivalents to International Financial Reporting Standards' has been applied in preparing these financial statements. Until 30 June 2005, the financial statements of the National Trust of Australia (WA) had been prepared under the previous Australian Generally Accepted Accounting Principles (AGAAP).

The Australian Accounting Standards Board (AASB) adopted the Standards of the International Accounting Standards Board (IASB) for application to reporting periods beginning on or after 1 January 2005 by issuing AIFRS which comprise a Framework for the Preparation and Presentation of Financial Statements, Australian Accounting Standards and the Urgent Issues Group (UIG) Interpretations.

The Authority cannot early adopt an Australian Accounting Standard or UIG Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. This TI requires the early adoption of revised AASB 119 'Employee Benefits' as issued in December 2004, AASB 2004-3 'Amendments to Australian Accounting Standards; AASB 2005-3 'Amendments to Australian Accounting Standards [AASB 119]', AASB 2005-4 'Amendments to Australian Accounting Standard [AASB 139, AASB 132, AASB 1, AASB 1023 & AASB 1038]' and AASB 2005-6 'Amendments to Australian Accounting Standards [AASB 3]' to the annual reporting period beginning 1 July 2005. AASB 2005-4 amends AASB 139 'Financial Instruments: Recognition and Measurement' so that the ability to designate financial assets and financial liabilities at fair value is restricted. AASB 2005-6 excludes business combinations involving common control from the scope of AASB 3 'Business Combinations'.

Reconciliation explaining the transition to AIFRS as at 1 July 2004 and 30 June 2005 are provided at note 36 'Reconciliations explaining the transition to AIFRS'.

**2 Summary of significant accounting policies**

**(a) General Statement**

The financial statements constitute a general purpose financial report, which has been prepared in accordance with Australian Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording.

The Financial Administration and Audit Act and the Treasurer's Instructions are legislative provisions governing the preparation of financial statements and take precedence over Accounting Standards, UIG Interpretations and other authoritative pronouncements of the Australian Accounting Standards Board.

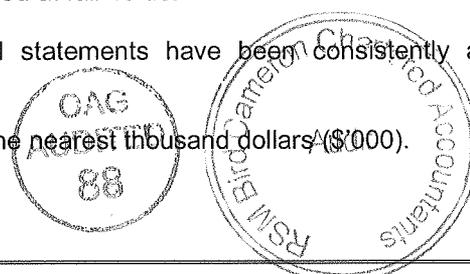
When modification is required and has a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

**(b) Basis of Preparation**

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, modified by the revaluation of land and buildings which has been measured at fair value.

The accounting policies adopted in the preparation of the financial statements have been consistently applied throughout all periods presented unless otherwise stated.

The financial statements are presented in Australian dollars rounded to the nearest thousand dollars (\$000).



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

Any judgements that have been made in the process of applying the Authority's accounting policies that have a significant effect on the amounts recognised in the financial statements are disclosed. There were no significant judgements.

**(c) Reporting Entity**

The reporting entity comprises the National Trust of Australia (WA) only.

**(d) Contributed Equity**

UIG Interpretation 1038 'Contributions by Owners Made to Wholly-Owned Public Sector Entities' requires transfers in the nature of equity contributions to be designated by the Government (the owner) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised as equity contributions. Capital contributions (appropriations) are designated as contributions by owners by TI 955 'Contributions by Owners made to Wholly Owned Public Sector Entities' and have been credited directly to Contributed Equity.

Transfer of net assets to/from other agencies are designated as contributions by owners where the transfers are non-discretionary and non-reciprocal. See note 25 'Equity'.

**(e) Income**

**Revenue**

Revenue is measured at the fair value of consideration received or receivable. Revenue is recognised for the major business activities as follows:

*Sale of goods*

Revenue is recognised from the sale of goods and disposal of other assets when the significant risks and rewards of ownership control transfer to the purchaser.

*Rendering of services*

Revenue is recognised on delivery of the service or by reference to the stage of completion.

*Service Appropriations*

Service Appropriations are recognised as revenues at nominal value in the period in which the National Trust of Australia (WA) gains control of the appropriated funds, which is at the time those funds are deposited to the bank account or credited to the holding account held at the Department of Treasury and Finance. (See note 14 Income from State Government).

*Grants, donations, gifts and other non-reciprocal contributions*

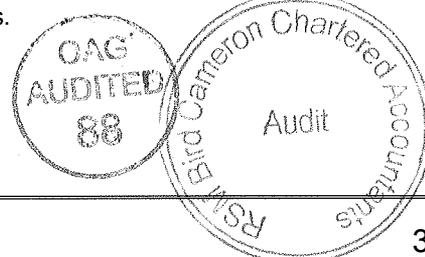
Revenue is recognised at fair value when the National Trust of Australia (WA) obtains control over the assets comprising the contributions, usually when cash is received.

Other non-reciprocal contributions that are not contributions by owners are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

Where contributions recognised as revenues during the reporting period were obtained on the condition that they be expended in a particular manner or used over a particular period, and those conditions were undischarged as at the reporting date, the nature of, and amounts pertaining to, those undischarged conditions are disclosed in the notes.

**Gains/(Losses)**

Gains may be realised or unrealised and are usually recognised on a net basis. These include gains arising on the disposal of non-current assets and some revaluations of non-current assets.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
 NOTES TO THE FINANCIAL STATEMENTS  
 FOR THE YEAR ENDED 30 JUNE 2006**



2006	2005
\$000	\$000

**(f) Property, plant and equipment**

The National Trust of Australia (WA) controls heritage assets, which include buildings, the land on which they reside, and moveable heritage in the form of antiques and artefacts used to interpret the buildings. Prior to recent amendments to the Land Act 1933, the Trust's control of various land and buildings were empowered by Vesting Orders. These Vesting Orders have been transitioned into the Land Administration Act 1997 as Management Orders.

Any sale or disposal of heritage assets will be recognised through the Income Statement. The net gain from the sale or disposal are recognized as revenue and the carry amount of the asset disposed of as an expense.

The National Trust of Australia (WA) has a policy of valuing heritage assets at fair value, the annual revaluations of the National Trust of Australia (WA)'s land and buildings undertaken by the Department of Land Information (Valuation Services) are recognised in the financial statements (see note 20).

Increments have been transferred to the asset revaluation reserve except to the extent that the increment reverses a previous decrement to the same class of assets, which was recognised as an expense in a prior period's Income Statement. Decrements have been offset against previous increments (if any) relating to the same class of assets and the balance recognised through the Income Statement.

Land & Buildings

All land and buildings are carried at fair value less selling costs. Land and buildings acquired for sale are shown separately and are not depreciated in accordance with AASB 5: 'Non-current Assets Held for Sale and Discontinued Operations'.

Moveable Artefacts

Any heritage assets gifted to the Trust are recognised through the Income Statement as donations of heritage assets at a market value as determined by Council of the National Trust of Australia (WA), based on advice from the Department of Land Information (Valuation Services) and the Australian Valuation Office.

Valuations of artefacts have been performed by Mr. Patrick Bowen (B.A. (Hons.) A.R.I.C.S MAVAA Commonwealth Valuer) of Phillips Fine Art Auctioneers and Valuers. Valuations have been based on market value. Valuations of artefacts at all properties were completed from 1990 through to 2002. Valuation of artefacts will continue to be added to the register, as they become available.

Other assets are recognised at fair value.

Acquisition of Assets

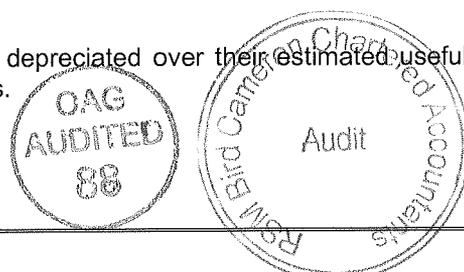
The cost method of accounting is used for all acquisition of assets. Cost is measured as the fair value of the assets given up or liabilities undertaken at the date of acquisition plus incidental costs directly attributable to the acquisition.

Assets acquired at no cost or for nominal consideration, are initially recognised at their fair value at the date of acquisition.

Assets costing less than \$1,000 are expensed in the year of acquisition (other than where they form part of a group of similar items which are significant in total).

Depreciation of non-Current Assets

All non-current assets having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



**2006**      **2005**  
**\$000**      **\$000**

Depreciation is calculated on the straight line basis, using rates, which are reviewed annually. The expected useful lives of each class of depreciable asset are:

Furniture, fixture and fittings	5 years
Plant and office equipment	3 – 5 years
Motor vehicles	5 years
Buildings	100 years
Exhibitions	10 years

Works of art controlled by the National Trust of Australia (WA) are classified as heritage assets. They are anticipated to have very long and indeterminate useful lives. Their service potential has not, in any material sense, been consumed during the reporting period. As such, no amount for depreciation has been recognised in respect of them.

Gains and losses on disposal are determined by comparing proceeds with the carrying amount. These gains and losses are included in the income statement. When revalued assets are sold, amount included in the revaluation reserve relating to that asset are transferred to retained earnings.

Revaluation of Land, Buildings and Infrastructure

The National Trust of Australia (WA) has a policy of valuing land and buildings at fair value. The annual revaluations of the National Trust of Australia (WA)'s land and buildings undertaken by the Department of Land Information (Valuation Services) are recognised in the financial statements. (See note 20 and 25).

**(g) Leases**

The National Trust of Australia (WA) has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal installments of the lease payments are charged to the Income Statement over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

**(h) Non-current Assets Classified as Held for Sale**

Non-current assets held for sale are recognised at the lower of carrying amount and fair value less costs to sell and are presented separately from other assets in the Balance Sheet. Assets classified as held for sale are not depreciated.

**(i) Cash and Cash Equivalents**

For the purpose of the Cash Flow Statement, cash and cash equivalent (and restricted cash and cash equivalent) assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.

**(j) Inventories**

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

**(k) Amounts Receivable for Services (Holding Account)**

The National Trust of Australia (WA) receives funding on an accrual basis that recognises the full annual cash and non-cash cost of services. The appropriations are paid partly in cash and partly as an asset (Holding Account receivable) that is accessible on the emergence of the cash funding requirement to cover items such as leave entitlements and asset replacement.

See also note 19 'Amounts receivable for services'.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006	2005
\$000	\$000

**(l) Receivables**

Receivables are recognised and carried at original invoice amount less an allowance for any uncollectible amounts (i.e. impairment). The collectability of receivables is reviewed on an ongoing basis and any receivables identified as uncollectible are written-off. The allowance for uncollectible amounts (doubtful debts) is raised when there is objective evidence that the National Trust of Australia (WA) will not be able to collect the debts. The carrying amount is equivalent to fair value as it is due for settlement within 30 days. See note 18 'Receivables'.

**(m) Intangible assets**

Software

Significant costs associated with the acquisition or development of computer software are capitalised and amortised on a straight-line basis over the period of expected benefit, which varies from three to five years.

Web site costs

Costs in relation to web sites controlled by the National Trust of Australia (WA) are charged as expenses in the period in which they are incurred unless they relate to the acquisition of an asset, in which case they are capitalised and amortised over the period of expected benefit. Generally, costs in relation to the feasibility studies during the planning phase of a web site, and ongoing costs of maintenance during the operating phase are considered to be expenses. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits controlled by the National Trust of Australia (WA) that can be reliably measured, are capitalised as an asset and amortised over the period of the expected benefit which varies from three to five years.

**(n) Payables**

Payables are recognised at the amounts payable when the National Trust of Australia (WA) becomes obliged to make future payments as a result of a purchase of assets or services. The carrying amount is equivalent to fair value, as they are generally settled within 30 days. See note 22 'Payables'.

**(o) Provisions - Employee Benefits**

Annual leave

This benefit is recognised at the reporting date in respect to employees' services up to that date and is measured at the nominal amounts expected to be paid when the liabilities are settled.

Long service leave

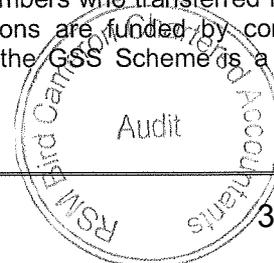
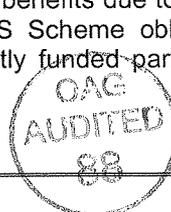
The liability for long service leave expected to be settled within 12 months of the reporting date is recognised in the provisions for employee benefits, and is measured at the nominal amounts expected to be paid when the liability is settled. The liability for long service leave expected to be settled more than 12 months from the reporting date is recognised in the provisions for employee benefits and is measured at the present value of expected future payments to be made in respect of services provided by employees up to the reporting date. Consideration is given, when assessing expected future payments, to expected future wage and salary levels including relevant on costs, experience of employee departures and periods of service.

Superannuation

The Government Employees Superannuation Board (GESB) administers the following superannuation schemes.

Employees may contribute to the Pension Scheme, a defined benefit pension scheme now closed to new members or the Gold State Superannuation Scheme (GSS), a defined benefit lump sum scheme also closed to new members.

The National Trust of Australia (WA) has no liabilities under the Pension or the GSS Schemes. The liabilities for the unfunded Pension Scheme and the unfunded GSS Scheme transfer benefits due to members who transferred from the Pension Scheme, are assumed by the Treasurer. All other GSS Scheme obligations are funded by concurrent contributions made by the Authority to the GESB. The concurrently funded part of the GSS Scheme is a defined



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 JUNE 2006**



2006	2005
\$000	\$000

contribution scheme as these contributions extinguish all liabilities in respect of the concurrently funded GSS Scheme obligations.

Employees who are not members of either the Pension or the GSS Schemes become non-contributory members of the West State Superannuation Scheme (WSS), an accumulation scheme. The National Trust of Australia (WA) makes concurrent contributions to GESB on behalf of employees in compliance with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. The WSS Scheme is a defined contribution scheme as these contributions extinguish all liabilities in respect of the WSS Scheme.

The GESB makes all benefit payments in respect of the Pension and GSS Schemes, and is recouped by the Treasurer for the employer's share.

Superannuation expense

The following elements are included in calculating the superannuation expense in the Income Statement:

- (a) Defined benefit plans - Change in the unfunded employer's liability (i.e. current service cost and, actuarial gains and losses) assumed by the Treasurer in respect of current employees who are members of the Pension Scheme and current employees who accrued a benefit on transfer from that Scheme to the Gold State Superannuation Scheme (GSS); and
- (b) Defined contribution plans - Employer contributions paid to the GSS and the West State Superannuation Scheme (WSS).

Defined benefit plans - in order to reflect the true cost of services, the movements (i.e. current service cost and, actuarial gains and losses) in the liabilities in respect of the Pension Scheme and the GSS transfer benefits are recognised as expenses. As these liabilities are assumed by the Treasurer (refer note 2(u)(i)), a revenue titled 'Liabilities assumed by the Treasurer' equivalent to the expense is recognised under Income from State Government in the Income Statement. See note 21 'Income from State Government'.

Employee benefit on-costs

Employee benefit on-costs are not recognised as employee benefits and are shown as a provision for Other Liabilities. AASB 119 'Employee Benefits'.

**(p) Accrued Salaries**

Accrued salaries represent the amount due to staff but unpaid at the end of the financial year, as the end of the last pay period for that financial year does not coincide with the end of the financial year. The National Trust of Australia (WA) considers the carrying amount approximates net fair value.

**(q) Resources Received Free of Charge or For Nominal Value**

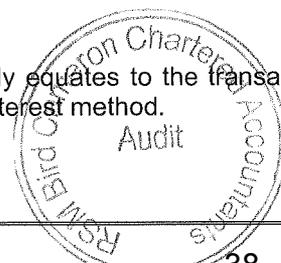
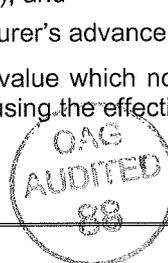
Resources received free of charge or for nominal value, which can be reliably measured, are recognised as revenues and as assets or expenses as appropriate at fair value.

**(u) Financial Instruments**

The Authority has two categories of financial instrument:

- Loans and receivables (cash and cash equivalents, receivables); and
- Non-trading financial liabilities (finance leases, payables, Treasurer's advance).

Initial recognition and measurement of financial instruments is at fair value which normally equates to the transaction cost or the face value. Subsequent measurement is at amortised cost using the effective interest method.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

The fair value of short-term receivables and payables is the transaction cost or the face value because there is no interest rate applicable and subsequent measurement is not required as the effect of discounting is not material.

**3 Employee benefits expense**

Wages and salaries	1,389	1,415
Superannuation – defined contribution plans (a)	132	179
Annual leave (b)	11	17
Long service leave (b)	1	(7)
Other related expenses	16	3
	<u>1,549</u>	<u>1,607</u>

(a) Defined contribution plans include West State and Gold State (contributions paid).

(b) Includes a superannuation contribution component

Employment on-costs such as workers' compensation insurance are included at the employment on-costs liability is included at note 23 'Provisions'.

**4 Supplies and services**

Communications	129	169
Consultants and contractors	1,052	903
Consumables	125	126
Materials	15	60
Travel	44	49
Other	14	107
	<u>1,379</u>	<u>1,414</u>

**5 Depreciation expense**

<b>Depreciation</b>		
Plant, equipment and vehicles	117	112
Buildings	78	68
Exhibitions	79	52
	<u>274</u>	<u>232</u>

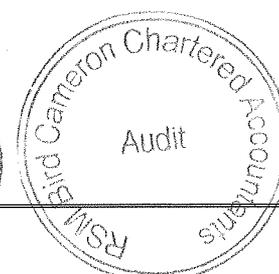
**6 Accommodation expenses**

Repairs and maintenance	151	136
Occupancy expenses	182	138
Cleaning	12	15
	<u>345</u>	<u>289</u>

**7 Capital User Charge**

323      438

The Government applies a levy for the use of its capital for the delivery of services. It is applied at 8% per annum on the net assets of the National Trust of Australia (WA) excluding exempt assets, and is paid to the Department of Treasury and Finance quarterly.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**8 Other expenses**

Audit fees	38	32
Workshop/seminar costs	3	6
Motor vehicle expenses	27	29
Sundry expenses	10	7
Legal fees	21	24
Minor asset costs	1	5
Doubtful debts expense	0	2
Other expenses	54	50
	<u>154</u>	<u>155</u>

**9 User charges and fees**

User charges		
Admissions	115	78
Rental income	261	202
Membership fees	85	87
	<u>461</u>	<u>367</u>

**10 Trading profit**

Sales	10	22
Cost of Sales:		
Opening inventory	35	39
Purchases	0	4
	<u>35</u>	<u>43</u>
Closing inventory	(29)	(35)
Cost of goods sold	<u>6</u>	<u>8</u>
Trading profit	<u>4</u>	<u>14</u>

See note 2(j) 'Inventories' and note 17 'Inventories'.

**11 Commonwealth grants and other contributions**

Department of Transport and Regional Services	49	146
Department of Family and Community Services	0	1
Environment Australia	72	78
Department of Veterans Affairs	3	0
Learning Federation	7	0
City of Swan	5	0
World Monument Fund	48	0
	<u>184</u>	<u>225</u>

**12 Other revenue**

Functions & events	0	1
Donations and legacy	55	35
Other Income	886	208
	<u>941</u>	<u>244</u>



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**13 Net gain/(loss) on disposal of non-current assets**

Cost of Disposal of Non-Current Assets

Property, plant, equipment and vehicles 268 151

Proceeds from Disposal of Non-Current Assets

Property, plant, equipment and vehicles 264 216

Net gain/(loss) (4) 67

See also note 2(e) 'Non-current assets (or disposal groups) classified as held for sale' and note 21 'Non-current assets held for sale' and note 20 'Property, plant and equipment'.

**14 Income from State Government**

Appropriation revenue received during the year:

Service appropriations (i) 2,070 1,253  
2,070 1,253

The following assets have been assumed from/(transferred to) other state government agencies during the financial year:(ii)

Royal George Hotel, East Fremantle 0 750  
 Ellensbrook homestead 0 (250)  
 Walpole Land (126) 0  
Total assets assumed/(transferred) (126) 500  
1,944 1,753

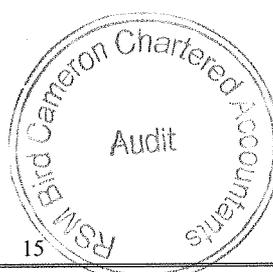
(i) Service appropriations are accrual amounts reflecting the full cost of services delivered. The appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.

(ii) Where the Treasurer or other entity has assumed a liability, the National Trust of Australia (WA) recognizes revenues equivalent to the amount of the liability assumed and an expense relating to the nature of the event or events that initially gave rise to the liability. As from 1 July 2002 non-discretionary and non-reciprocal transfers of net assets (ie. restructuring or administrative arrangements) have been classified as Contributions by Owners (CBO's) under TI 955 and are taken directly to equity.

**15 Grants from State Government**

State Government

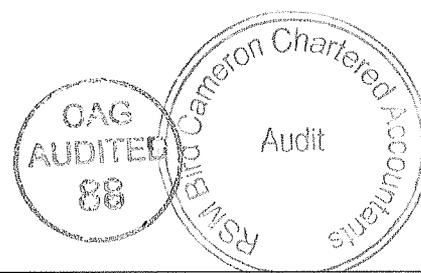
Lotterywest 246 428  
 Heritage Council of WA 0 38  
 Peel Development Commission 0 200  
 Department of Culture and Arts 5 0  
 Tourism WA 5 0  
 Healthway 5 0



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



	2006 \$000	2005 \$000
South West Catchments Council	44	0
Department of Local Government and Regional Development	1	0
	<u>306</u>	<u>666</u>
<b>16 Restricted cash assets and cash equivalents</b>		
Current		
Appeals funds (i)	724	235
Bonds	13	12
	<u>737</u>	<u>247</u>
(i) The money can only be expended on approved conservation work.		
<b>17 Inventories</b>		
Current		
Inventories held for resale at net realisable value	29	35
	<u>29</u>	<u>35</u>
See also note 2(j) 'Inventories' and note 10 'Trading profit'.		
<b>18 Receivables</b>		
Current		
Receivables	100	32
Provision for doubtful debts	(1)	(2)
Interest Receivable	11	8
Prepayments	37	26
	<u>147</u>	<u>64</u>
See also note 2(l) 'Receivables' and note 31 'Financial Instruments'.		
<b>19 Amounts receivable for services</b>		
Current	<u>335</u>	<u>421</u>
This asset represents the non-cash component of service appropriations. It is restricted in that it can only be used for asset replacement or payment of leave liability.		

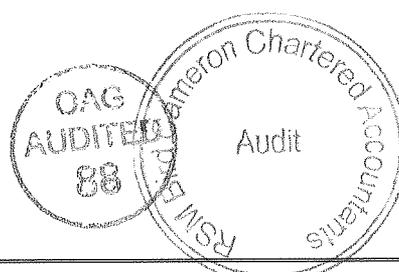


**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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**FOR THE YEAR ENDED 30 JUNE 2006**



	2006 \$000	2005 \$000
<b>20 Property, plant and equipment</b>		
Freehold land		
At fair value (i)	16,546	16,097
	<u>16,546</u>	<u>16,097</u>
Buildings		
At fair value (i)	8,433	7,076
Accumulated depreciation	(78)	(69)
	<u>8,355</u>	<u>7,007</u>
Artefacts	1,876	1,876
At fair value	<u>1,876</u>	<u>1,876</u>
Exhibitions		
At fair value	953	709
Accumulated depreciation	(152)	(73)
	<u>801</u>	<u>636</u>
Furniture, fixture and fittings		
At cost	99	130
Accumulated depreciation	(72)	(84)
	<u>27</u>	<u>46</u>
Plant and office equipment		
At cost	389	375
Accumulated depreciation	(218)	(180)
	<u>171</u>	<u>195</u>
Vehicles		
At cost	125	127
Accumulated depreciation	(16)	(26)
	<u>109</u>	<u>101</u>
<b>Total Property, plant and equipment</b>	<u><u>27,885</u></u>	<u><u>25,958</u></u>

(i) Freehold land and buildings were revalued as at 1 July 2005 by the Department of Land Information (Valuation Services). The valuations were performed during the year ended 30 June 2005 and recognized at 1 July 2005. The fair value of land and buildings was determined by reference to market value. See note 2(f) 'Property, Plant and equipment'.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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2006  
\$000

2005  
\$000

Reconciliation of the carrying amounts of property, plant, equipment, exhibitions, vehicles, artefacts and equipment at the beginning and end of the reporting period are set out below.

Land, buildings, exhibitions and artefacts	Furniture,		Vehicles	Freehold land	Buildings	Artefacts	Exhibitions	Total
	Fixture and Fittings	Plant and Equipment						
<b>- 2006</b>								
Carrying amount at start of year	46	195	101	16,097	7,007	1,876	636	25,958
Additions	0	47	112	5	532	0	244	940
Revaluation increments/(decrements)	0	0	0	570	894	0	0	1,464
Depreciation expense	(19)	(71)	(26)	0	(78)	0	(79)	(273)
Disposals	0	0	(78)	(126)	(0)	0	0	(204)
Carrying amount at end of year	27	171	109	16,546	8,355	1,876	801	27,885

Land, buildings, exhibitions and artefacts	Furniture,		Vehicles	Freehold land	Buildings	Artefacts	Exhibitions	Total
	Fixture and Fittings	Plant and Equipment						
<b>- 2005</b>								
Carrying amount at start of year	44	230	105	14,482	6,465	1,864	393	23,583
Additions	23	33	114	1,420	325	12	294	2,221
Revaluation increments/(decrements)	0	0	0	1,335	392	0	0	1,727
Depreciation expense	(21)	(68)	(24)	0	(69)	0	(51)	(233)
Classified as held for sale	0	0	0	(839)	(101)	0	0	(940)
Disposals	0	0	(94)	(301)	(5)	0	0	(400)
Carrying amount at end of year	46	195	101	16,097	7,007	1,876	636	25,958

**21 Non-current assets classified as held for sale**

Opening balance

Land and buildings	940	246
Less write-down from cost to fair value less selling costs	0	0
	<u>940</u>	<u>246</u>

Assets purchased and held for sale

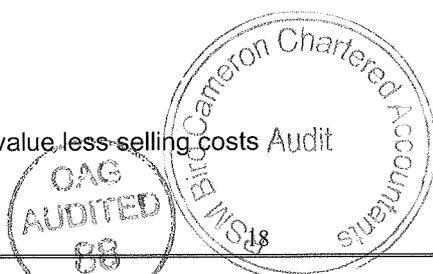
Land	0	670
Buildings	0	80
Less write-down from cost to fair value less selling costs	0	0
	<u>0</u>	<u>750</u>

Total assets classified as held for sale

Land and buildings	940	996
Less write-down from cost to fair value less selling costs	0	0
	<u>940</u>	<u>996</u>

Less assets sold

Land and buildings	(21)	(56)
Less write-down from cost to fair value less selling costs	(169)	0
	<u>(190)</u>	<u>(56)</u>



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

Closing balance

Land and buildings	750	940
Less write-down from cost to fair value less selling costs	0	0
	<u>750</u>	<u>940</u>

**22 Payables**

Current

Trade payables	160	270
Other payables	5	44
	<u>165</u>	<u>314</u>

**23 Provisions**

Current

Employee benefits provision		
Annual leave	124	108
Long service leave (i)	13	14
Other – salary contribution	2	5
	<u>139</u>	<u>127</u>

Other provisions

Employment on-costs (ii)	18	16
	<u>18</u>	<u>16</u>
	<u>157</u>	<u>143</u>

Non-current

Employee benefits provision		
Long service leave (i)	101	95
	<u>101</u>	<u>95</u>

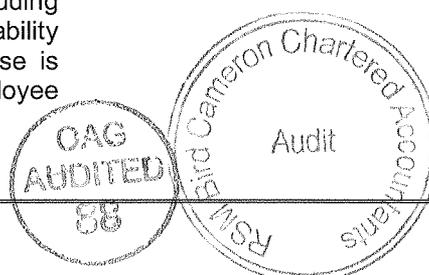
Other provisions

Employment on-costs (ii)	9	7
	<u>9</u>	<u>7</u>
	<u>110</u>	<u>102</u>

(i) Long service leave liabilities have been classified as current where there is no unconditional right to defer settlement for at least 12 months after reporting date. Assessments indicate that actual settlement of the liabilities will occur as follows:

Within 12 months of reporting date	12	14
More than 12 months after reporting date	101	95

(ii) The settlement of annual and long service leave liabilities gives rise to the payment of employment on-costs including superannuation and workers compensation premiums. The liability for such on-costs is included here. The associated expense is included under Other related expenses (under Employee expenses) at Note 3.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

Employee Benefit Liabilities

The aggregate employee entitlement liability recognised and included in the financial statements is as follows:

Provision for employee benefits:

Current	157	143
Non-current	110	102
	<u>267</u>	<u>245</u>

**24 Other liabilities**

Current

Accrued expenses	137	33
Accrued salaries	28	0
	<u>165</u>	<u>33</u>

**25 Equity**

Equity represents the residual interest in the net assets of the National Trust of Australia (WA). The Government holds the equity interest in the National Trust of Australia (WA) on behalf of the community. The asset revaluation reserve represents that portion of equity resulting from the revaluation of non-current assets.

**Contributed equity**

Balance at start of year	1,536	1,197
--------------------------	-------	-------

**Contributions by owners**

Capital contributions (i)	521	339
---------------------------	-----	-----

Balance at end of year	<u>2,057</u>	<u>1,536</u>
------------------------	--------------	--------------

(i) Capital contributions (appropriations) have been designated as contributions by owners in Treasurer's Instruction 955 and are credited directly to equity in the Balance Sheet.

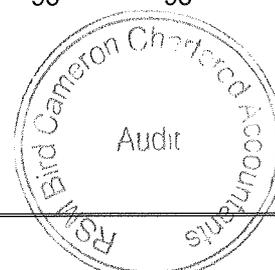
**Reserves**

**Collection Acquisition Fund:**

Balance at start of year	16	25
Sale of collections	0	1
Purchase collections	(1)	(10)
Balance at end of year	<u>15</u>	<u>16</u>

**Stewardship Endowment**

93 93



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**Asset revaluation reserve:**

Balance at start of year	16,886	15,159
Net revaluation increments:		
Land	571	1,335
Buildings	894	392
Balance at end of year	18,351	16,886
Total Reserves	18,459	16,995

**Accumulated surplus/(deficiency)**

Balance at start of year	10,724	11,371
Result for the period	(61)	(617)
Balance at end of year	10,663	10,724

**26 Notes to the Cash Flow Statement**

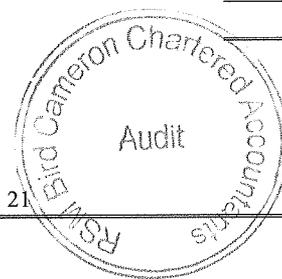
Reconciliation of cash

Cash at the end of the financial year as shown in the Cash Flow Statement is reconciled to the related items in the Balance Sheet as follows:

Cash and cash equivalents	1,893	2,182
Restricted cash and cash equivalents (refer to Note 16)	737	247
	2,630	2,429

Reconciliation of net cost of services to net cash flows used in operating activities.

Net cost of services	(2,311)	(3,092)
<u>Non-cash items:</u>		
Depreciation expense	274	232
Adjustment for other non-cash items	6	(107)
Net (Gain)/loss on sale of property, plant and equipment	4	(67)
Trading (Profit)/loss	4	(14)
<u>(Increase)/decrease in assets:</u>		
Current receivables	39	27
Current inventories	6	4
Prepayments	(12)	0
<u>Increase/(decrease) in liabilities:</u>		
Current payable	(86)	289
Current provisions	14	60
Non-current provisions	8	(19)
Other Current Liabilities	10	(37)
Net GST receipts/(payments)	(39)	25
Net cash provided by/(used in) operating activities	(2,083)	(2,699)



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**27 Commitments**

(a) Capital expenditure commitments

Capital expenditure commitments, being contracted capital expenditure additional to the amounts reported in the financial statements, are payable as follows:

Within 1 year	210	917
Later than 1 year and not later than 5 years	0	0
Later than 5 years	0	0
	<u>210</u>	<u>917</u>
The capital commitments include amounts for:		
Conservation and Interpretation	<u>210</u>	<u>917</u>

(b) Lease commitments

Commitments in relation to leases contracted for at the reporting date but not recognised as in the Financial statements are payable as follows:

Within 1 year	65	14
Later than 1 year and not later than 5 years	15	7
Later than 5 years	0	0
	<u>80</u>	<u>21</u>
Representing:		
Non-cancelable operating leases	<u>0</u>	<u>0</u>
	<u>80</u>	<u>21</u>

**28 Contingent liabilities**

In addition to the liabilities incorporated in the financial statements, the National Trust of Australia (WA) has the following contingent liabilities:

a) Native title claims

Native title claims have been made on National Trust of Australia (WA) land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.

**29 Events occurring after reporting date**

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)  
NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**30 Explanatory statement**

Significant variations between estimates and actual results for income and expenses are shown below. Significant variations are considered to be those greater than 10% or \$10,000.

**Significant variances between estimated and actual result for 2006**

	2006 Estimate \$000	2006 Actual \$000	Variation \$000
<b>Expenses</b>			
Supplies and services (a)	1,734	1,379	(355)
<b>Revenue</b>			
User charges and fees (b)	376	461	85
Commonwealth grants and other contributions (c)	1,570	184	(1,386)
Interest (d)	110	127	17
Other revenues (e)	402	941	539

a) **Supplies and services**

Decrease in expenditure is due to a decrease in grant funds received resulting in a reduction in conservation work.

b) **User charges and fees**

Increase in revenue from user charges and fees is mainly due to the increase in the number of property leases in place in during 2005-06. Details of additional leases were not known at the time the estimates were formulated.

c) **Commonwealth grants and other contributions**

Grants received by the National Trust of Australia (WA) are dependent on the availability of such grants and on the projects being undertaken. In 2005-06 grants funding was less than what was expected at the time the estimates were formulated.

d) **Interest**

At the time the estimates were formulated the amount of funds that would be available for investing was unknown.

e) **Other revenues**

The increase in income from other revenue is mainly due a significant increase in appeal funds received plus a major increase in covenanting activities in 2005-06. At the time the estimates were formulated the increase in appeal and covenanting activities was not known.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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2006  
\$000

2005  
\$000

**Significant variances between actual results for 2005 and 2006**

	2006 \$000	2005 \$000	Variance \$000
<b>Expenses</b>			
Accommodation expenses (a)	345	289	56
<b>Revenue</b>			
User charges and fees (b)	461	367	94
Commonwealth grants and other contributions (c)	184	225	(41)
Interest (d)	127	182	(55)
Other revenue (e)	941	244	697

**a) Accommodation expenses**

The increase is due to the payment of rent for a warehouse to store heritage collection items in 2005-06

**b) User charges and fees**

The increase in revenue from user charges and fees is mainly due to the increase in the number of property leases in place in during 2005-06.

**c) Commonwealth grants and other contributions**

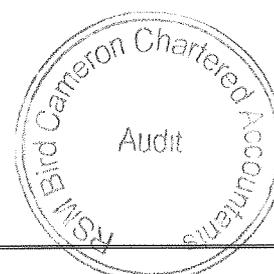
The grants received by the National Trust of Australia (WA) are dependent on the availability of such grants and on the projects being undertaken. In 2005-06 grants funding was less than in 2005-06.

**d) Interest**

The decrease in income from interest is due to fewer funds available to invest in interest bearing term deposits.

**e) Other revenue**

The increase in income from other revenue is mainly due a significant increase in appeal funds received plus a major increase in covenanting activities during 2005-06.



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
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**FOR THE YEAR ENDED 30 JUNE 2006**



2006  
\$000

2005  
\$000

**31 Financial Instruments**

**(a) Interest Rate Risk Exposure**

The following table details the National Trust of Australia (WA)'s exposure to interest rate risk as at the reporting date:

2006	<u>Weight Average Effective Interest Rate</u> %	<u>Variable Interest Rate</u> \$000	<u>Non-Interest Bearing</u> \$000	<u>Total</u> \$000
<b>Financial Assets</b>				
Cash assets	5.6%	1,893	0	1,893
Restricted cash assets	5.6%	737	0	737
Receivables		0	111	111
		<u>2,630</u>	<u>111</u>	<u>2,741</u>
<b>Financial Liabilities</b>				
Payables		0	332	332
Provisions		0	266	266
		<u>0</u>	<u>598</u>	<u>598</u>
<b>2005</b>				
<b>Financial assets</b>	5.4%	2,529	38	2,567
<b>Financial liabilities</b>		0	615	615

**(b) Credit Risk Exposure**

The carrying amounts of financial assets recorded in the financial statements, net of any provisions for losses, represents the National Trust of Australia (WA)'s maximum exposure to credit risk without taking account of the value of any collateral or other security obtained.

**(c) Net Fair Values**

The carrying amount of financial assets and financial liabilities recorded in the financial statements are not materially different from their net fair values, determined in accordance with the accounting policies disclosed in note 1 to the financial statements.

**32 Remuneration of Members of the National Trust of Australia (WA) and Senior Officers**

Remuneration of Members of the Accountable Authority

No remuneration was payable to members of the National Trust of Australia (WA).

\$  
0 - 10,000



**THE NATIONAL TRUST OF AUSTRALIA (W.A.)**  
**NOTES TO THE FINANCIAL STATEMENTS**  
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2006      2005  
 \$000      \$000

Remuneration of Senior Officers

The number of Senior Officers other than the members of the National Trust of Australia (WA), whose total of fees, salaries, superannuation and other benefits for the financial year, fall within the following bands are:

\$	2006	2005
90,001 - 100,000	3	3
100,001 - 110,000	2	2
160,001 - 180,000	1	1
The total remuneration of the senior officers is:	671	647

The superannuation included here represents the superannuation expense incurred by the National Trust of Australia (WA) in respect of Senior Officers other than senior officers reported as members of the National Trust of Australia (WA).

No senior officers are member of the pension scheme.

**33 Remuneration of Auditors**

Remuneration to the Auditor General for the financial year is as follows:

Auditing the accounts, financial statements and performance indicators.	38	30
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**34 Trust accounts**

Ernest Hodgkin Trust Fund - Private Trust Account

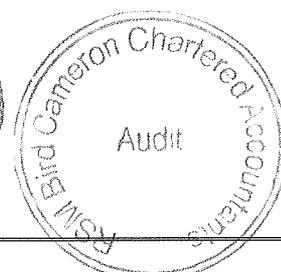
The purpose of the trust account is to hold funds for Estuary and Research and Education. The Trust was established during the 1998/1999 financial year.

Balance at the start of year	34	100
Receipts:	199	114
Payments:	(87)	(180)
Balance at the end of year	146	34

**35 Supplementary Information**

Write Off's

Public property written off during the financial year	0	1
Amount recovered	0	0
	0	1

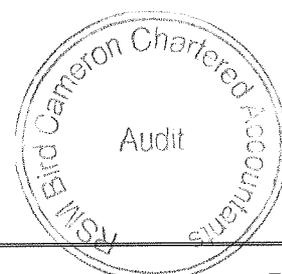


36 Reconciliations explaining the transition to Australian equivalents to International Financial Reporting Standards (AIFRS)

**RECONCILIATION OF EQUITY AT THE DATE OF TRANSITION TO AIFRS: 1 JULY 2004**

Note	Previous GAAP 1 July 2004	Adjustments	AIFRS 1 July 2004
	<b>Reclassification</b>		
	<b>AASB 5</b>		
	<b>39.1a</b>		
	\$000	\$000	\$000
	<b>ASSETS</b>		
	<b>Current Assets</b>		
	4,091		4,091
	234		234
	39		39
	51		51
	186		186
	26		26
(1)	0	466	466
	<b>Total Current Assets</b>		<b>5,093</b>
	4,627	466	5,093
	<b>Non-Current Assets</b>		
(2)	23,584	(496)	23,088
	<b>Total Non-Current Assets</b>		<b>23,088</b>
	23,584	(496)	23,088
	<b>TOTAL ASSETS</b>		
	28,211	(30)	28,181
	<b>LIABILITIES</b>		
	<b>Current Liabilities</b>		
	81		81
	10		10
	111		111
	70		70
	<b>Total Current Liabilities</b>		<b>272</b>
	272	0	272
	<b>Non-Current Liabilities</b>		
	94		94
	<b>Total Non-Current Liabilities</b>		<b>94</b>
	94	0	94
	<b>Total Liabilities</b>		
	366	0	366
	<b>Net Assets</b>		
	27,845	(30)	27,815
	<b>Equity</b>		
	1,197		1,197
	15,277		15,277
(3)	11,371	(30)	11,341
	<b>Total Equity</b>		<b>27,815</b>
	27,845	(30)	27,815

- (1) New AIFRS category. Assets held for sale  
(2) Assets held for sale shown as a separate category  
(3) Selling costs of assets held for sale



**RECONCILIATION OF EQUITY AT THE END OF THE LAST REPORTING PERIOD UNDER PREVIOUS AGAAP:  
30 JUNE 2005**

Note	GAAP 30 June 2005	Adjustments  Reclassification AASB 5 39.1b	AIFRS 30 June 2005
	\$000	\$000	\$000
<b>ASSETS</b>			
<b>Current Assets</b>			
	Cash and cash equivalents	2,182	2,182
	Restricted cash and cash equivalents	247	247
	Inventories	35	35
	Receivables	38	38
	Amounts receivable for services	421	421
	Other current assets	26	26
(1)	Non-current assets classified as held for sale	0	940
	<b>Total Current Assets</b>	<b>2,949</b>	<b>3,889</b>
<b>Non-Current Assets</b>			
(1)	Property, plant and equipment	26,898	(940)
	<b>Total Non-Current Assets</b>	<b>26,898</b>	<b>25,958</b>
	<b>TOTAL ASSETS</b>	<b>29,847</b>	<b>29,847</b>
<b>LIABILITIES</b>			
<b>Current Liabilities</b>			
	Payables	314	314
	Provisions	143	143
	Other current liabilities	33	33
	<b>Total Current Liabilities</b>	<b>490</b>	<b>490</b>
<b>Non-Current Liabilities</b>			
	Provisions	102	102
	<b>Total Non-Current Liabilities</b>	<b>102</b>	<b>102</b>
	<b>Total Liabilities</b>	<b>592</b>	<b>592</b>
	<b>Net Assets</b>	<b>29,255</b>	<b>29,255</b>
<b>Equity</b>			
	Contributed equity	1,536	1,536
	Reserves	16,995	16,995
	Accumulated surplus	10,724	10,724
	<b>Total Equity</b>	<b>29,255</b>	<b>29,255</b>

(1) New AIFRS category. Assets held for sale



**RECONCILIATION OF INCOME STATEMENT (PROFIT OR LOSS) FOR THE YEAR ENDED 30 JUNE 2005**

Note	GAAP	Adjustments		AIFRS
	30 June			30 June
	2005			2005
		Reclassification	Reclassification	
		AASB 5	AASB 119	
		39.1c	39.2a	
		\$000	\$000	\$000
	<b>COST OF SERVICE</b>			
	<b>Expenses</b>			
(1)	Employee benefits expense	1,630		(23)
(2)	Supplies and services	1,091	(30)	
	Depreciation expense	232		
	Administration expenses	353		
	Accommodation expenses	289		
	Capital User Charge	438		
(1)	Other expenses	132		23
	<b>Total cost of service</b>	<b>4,165</b>	<b>(30)</b>	<b>0</b>
	<b>Income</b>			
	<b>Revenue</b>			
	User charges and fees	367		
	Trading profit/(loss)	14		
	Grants and subsidies	225		
	Interest	182		
	Other revenues	244		
	<b>Gains</b>			
	Gains on disposal of non-current assets	67		
	<b>Total income other than income from State Government</b>	<b>1,099</b>	<b>0</b>	<b>0</b>
	<b>NET COST OF SERVICES</b>	<b>(3,066)</b>	<b>30</b>	<b>0</b>
	<b>INCOME FROM STATE GOVERNMENT</b>			
	Service appropriation	1,253		
	Grants from government	666		
	Assets assumed/(transferred)	500		
	<b>Total income from State Government</b>	<b>2,419</b>	<b>0</b>	<b>0</b>
	<b>DEFICIT FOR THE PERIOD</b>	<b>(647)</b>	<b>30</b>	<b>0</b>

(1) Employee on-costs not classified as employee benefits under AIFRS and shown as Other Expenses

(2) Expensed selling costs of assets held for sale



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## Notes to the reconciliations

### Note 37.1 Non-Current Assets held for Sale (AASB 5)

AASB 5 requires non-current assets available for sale to be disclosed as a separate class of asset on the balance sheet. Assets classified as non-current assets classified as held for sale are not depreciated and are measured at the lower of carrying amount (prior to reclassification) and fair value less selling costs.

The National Trust of Australia (WA) has identified items of land and buildings that are required to be classified as non-current assets classified as held for sale and has made the following adjustments:

#### 37.1a Adjustments to opening Balance Sheet (1 July 2004)

The National Trust has transferred \$496,000 from property plant and equipment. The amount of \$466,000 has been transferred to non-current assets classified as held for sale. The balance of \$30,000 was expensed as selling costs and is reflected in the accumulated surplus.

#### 37.1b Adjustments to 30 June 2005 Balance Sheet

The National trust has transferred \$940,000 from Property plant and equipment to non-current assets held for sale.

### Note 37.2 Employee benefits (AASB 119)

AASB 119 does not recognise employee on-costs as employee benefits and requires the co-costs to be disclosed as other provisions separate from employee provisions. Consequently the National Trust has made the following adjustments:

#### 37.2a Adjustments to the Income Statement for the period ended 30 June 2005

Expenses for annual leave, long service leave and pro-rata long service leave have been moved from Employee Benefit expenses to Other Expenses in the Income statement.





## CERTIFICATION OF PERFORMANCE INDICATORS

We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of the National Trust of Australia (WA) for the financial year ended 30 June, 2006

Dr Jenny Gregory  
**President**  
24 July 2006

Prof David Dolan  
**Chairman**  
24 July 2006

Mr Pasquo Cirillo  
**Chief Finance Officer**  
24 July 2006





**OUTCOME: Conservation of Western Australia's cultural and natural heritage**

To conserve Western Australia's unique cultural and natural heritage and encourage and educate the community about the use of those assets for the long term social, economic and environmental benefits of the public.

**Effectiveness Indicators**

**Percentage of properties with management plans (Conservation, Interpretation or Business) in place and properties open to the public.**

The National Trust of Australia (WA) has set as its objective, that each property open to the public will have a comprehensive management plan comprising three components – conservation, business and interpretation. Together these plans will ensure the sustainability of heritage properties under Trust control. The Council of the National Trust of Australia (WA) has approved a staged process of implementation consistent with available resources.

The National Trust of Australia (WA) actively promotes the development of conservation, interpretation and business plans in support of heritage outcomes and facilitates conservation appeals in support of approved works. Examination indicated however that no consistent policy, reporting mechanism or agreed standard existed within current legislation or regulation at any level of government in Western Australia.

Business plans are interpreted as specific plans, management studies, leases or operating agreements developed or in place to provide a sustained income stream. Co-located properties with adjoining titles are treated as one entity (Central Greenough, East Perth Cemeteries, Wonnerup House).

**Percentage of properties with management plans (Conservation Interpretation or Business) in place and properties open to the public.**

	2003/04 Actual	2004/05 Actual	2005/06 Actual	2005/06 Estimate
Properties	40	42	42	49
Properties with Conservation Plans	100%	86%	86%	90%
Properties With Interpretation Plans	30%	29%	29%	30%
Properties with Business Plans/ Leases	53%	55%	55%	60%
Properties open to the public	N/A	69%	69%	65%





**Reasons for significant variations 2005-06 actual compared with 2005-06 estimates.**

Number of properties:

The reasons there are less actual numbers of properties compared to estimate in 2005-06 is due to less activity in natural heritage program than expected and a number of other properties expected to be transferred to the National Trust did not occur in 2005-06.

Properties with conservation plans:

A 4% variance between estimate and actual for the 2005-06 year is due to the expected additional new properties which did not eventuate in 2006-06.

Properties with interpretation plans:

The number of properties with an interpretation plan remains the same as the previous year. The variance between the 2005-06 actual and estimate is due to no increase in the number of properties as per the estimate.

Properties with a business plans/leases:

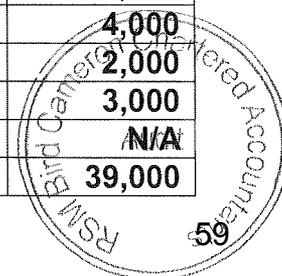
The number of properties with a business plan remains the same as the previous year. The variance between actual and estimate is due to no new properties transferred to the National Trust as expected in the 2005-06 estimates.

**Efficiency Indicators**

The National Trust of Australia raises awareness of the public to the places and objects of National, State and Local heritage significance through its education program and the properties it holds open to the public. The initial point of contact for increased heritage education and awareness is a visit to a National Trust property. The Trust seeks both to increase visitor numbers and to increase the resources available for education and awareness purposes.

The National Trust seeks to increase the funding which is made available for conservation of properties, education and awareness purposes. This provides new visitor experiences, enhanced curricula opportunities and a greater awareness and appreciation of heritage and heritage issues. Expenditures are regarded as an investment in heritage conservation, education and awareness.

	2003/04 Actual	2004/05 Actual	2005/06 Actual	2005/06 Estimate
Adult Visitors	14,451	12,483	12,927	15,000
Pensioner Visitors	5,441	5,763	6,006	6,000
Family Visitors	3,362	4,650	3,932	7,000
Children	1,307	734	372	2,000
School Groups	1,678	2,667	3,488	4,000
Trust Members	1,156	1,008	1,643	2,000
Boat / Coach Tours	2,282	4,926	2,990	3,000
Concerts/Performances	4,890	4,351	N/A	N/A
<b>TOTAL VISITORS</b>	<b>34,567</b>	<b>36,582</b>	<b>31,358</b>	<b>39,000</b>



THE NATIONAL TRUST OF AUSTRALIA (WA)  
 PERFORMANCE INDICATORS  
 FOR THE YEAR ENDED 30 JUNE 2006



Visitor numbers continue to reflect changing heritage tourism patterns, the impact of competing attractions and the draw of new projects. Under a range of lease arrangements, attendance figures previously reported for some properties are no longer available.

The following table reflects the average cost per place and the average cost per visitor to places.

	2003/04 Actual	2004/05 Actual	2005/06 Actual	2005/06 Estimate
Cost of Service	\$4,409,000	\$4,316,000	\$4,148,000	\$4,517,000
Total Visitors	34,567	36,582	31,358	39,000
Average cost per visitor to places Cost / Visitor	\$128	\$118	\$132	\$116
Number of places managed that are under the control of the National Trust	40	42	42	49
Average operating cost per place	\$110,000	\$103,000	\$99,000	\$93,000

**Reasons for significant variations 2005-06 actual compared with 2005-06 estimates.**

Cost of service:

The reduction in the receipt of grant funding for conservation work in 2005-06 has resulted in a decrease in the cost of service.

Total visitors:

The decrease in actual visitor numbers compared with estimate is due to the unforeseen closure of Woodbridge House for several months to carry out repair and conservation work. Also visitor numbers for special events that can not be accurately measured have not been included in the 2005-06 actual figures.

Average cost per visitor to places:

The increase in the actual average cost per visitor to places compared to estimate is a reflection of the overall decrease in total visitor numbers.

Average operating cost per place:

The increase in this area relates directly to the decrease of the actual number of properties compared with estimate.



## Honours and Awards

### Honorary Life Membership

*In recognition of outstanding service to the National Trust*

Mrs Barbara Hale

Mrs Joy Hardy

### McLarty Award

*In recognition of five years voluntary service to the National Trust*

Dr Theodore Bredmeyer CBE

Mrs Jean Clark

Mrs Zelda Dickinson

Mr Fred Shaw

Mrs Pauline Shaw

### Forrest Award

*In recognition of ten years voluntary service to the National Trust*

Mrs Peggy Clarke

Mr Anton Van Royen

Mr Ron Facius (2004)

### Stirling Award

*In recognition of fifteen years voluntary service to the National Trust*

Ms Audrey Crofts

Mr David Kelsall

Ms Philippa Rogers

Dr Robyn Taylor

### Service Recognition

*In recognition of dedicated service to the National Trust*

Mrs Colleen Armitage

Mr Geoff Moor

Mr Mike Robinson

Mrs Sheila Robinson

### Appreciation Certificate

*In appreciation of personal commitment in support of the National Trust*

Ms Julia Ball

Mr Arthur Coopes

Mr Peter Manson

Mr Andrew Partington

The Rev Braden Short

Mrs Amanda Sturrock

## Sponsors and Supporters



Australian Government



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### Major Sponsors

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Department of Environment and Heritage

Lotterywest

Commonwealth Department of Agriculture, Fisheries and Forestry

Department of Local Government and Regional Development – under several programs including the Regional Infrastructure Program

Department of Sport and Recreation - Trailswest

Department of Family and Community Services - Volunteer Small Equipment Grants

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### Supporters (in alphabetical order)

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AMERICAN EXPRESS® through the WORLD MONUMENTS FUND®

ArtsWA

City of Swan

Clayton Utz

Department of Veterans Affairs

Environmental Defenders Office

Forest Products Commission

Healthway

Jackson McDonald Lawyers

Law Society of Western Australia

Midland Redevelopment Authority

Rotary Endeavour

Water Corporation

Western Australian Art Gallery

Western Australian Maritime Museum

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### Bequests/Significant Donations

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Parkwater Corporation Pty Ltd, Natural Heritage Program

Shire of Cue, Cue Masonic Lodge

Mr John Duncan, St Catherine's Hall, Central Greenough

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# Appendices

# Council of The National Trust of Australia (WA)

## List of Elected Volunteer Councillors

In accordance with Section 10(1)(a) of the *National Trust of Australia (WA) Act 1964*, 16 Councillors are elected in accordance with the Rules of the National Trust from amongst the members of the National Trust of Australia (WA) (the National Trust). Terms conclude following the Annual General Meeting in the year of expiry.

Table 1 – Elected Volunteer Councillors as at 30 June 2006

Office	Name	Expiry of Term
Chairman	Prof David Dolan	2007
Deputy Chair	Mr Nicholas Wells	2007
President	Assoc Prof Jenny Gregory	2007
Vice President	Dr Rosalind Lawe Davies	2007
Vice President	Mr Gregory Boyle	2008
Secretary/Treasurer	Mr Paul Setchell OAM	2007
Councillor	Mr Andrew Chuk	2007
Councillor	Mrs Peggy Clarke	2006
Councillor	Ms Helen Cogan	2008
Councillor	Ms Diana Russell Coote	2006
Councillor	Hon Julian Grill	2007
Councillor	Mr Michal Lewi AM	2006
Councillor	Dr Barry Melotte	2006
Councillor	Mr Aidan Montague	2008

## List Appointed Volunteer Councillors

In accordance with Section 10(1)(b) of the *National Trust of Australia (WA) Act 1964*, nine Councillors shall be appointed by the National Trust from organisations who shall nominate a representative. Normal procedure is for the nominating organisations to review these appointments every three years.

Table 2 – Appointed Volunteer Councillors as at 30 June 2006

Appointed by	Name
The Country Women's Association of WA	Mrs Alice Adamson
The Premier & Treasurer	Vacant at 30 June 06
The Royal Australian Institute of Architects (WA Chapter)	A/Prof John Stephens
The Royal Society of Western Australia	Dr Jamie O'Shea
The Royal Western Australian Historical Society	Dr Lenore Layman
The Senate of the University of Western Australia	Mr Christopher Vernon
Tourism WA	Prof Ross Dowling
Western Australia Local Government Association	Mr Frank Alban

## Elected Councillor Profiles

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**Prof David Dolan** MA PhD

Chairman

With extensive experience in museums and the management of historic places, he was the first Professor of Cultural Heritage in Western Australia. Prof Dolan has worked in prominent roles at the Powerhouse Museum in Sydney; was the Curator of the official residences in the Department of Prime Minister and Cabinet and was the first curator of Lanyon Homestead near Canberra. He is currently the Director of Research in Cultural Heritage at Curtin University. Prof Dolan has been involved with National Trusts in three states for over 20 years. He has also served on the Council of the National Trust for nine years and was appointed Chair of the Council in July 2001.

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**Mr Nicholas Wells** BCom

Deputy Chair

Mr Wells has extensive experience in the property industry and has had direct involvement in instigating and implementing key inner city and inner urban residential development strategies in Perth. He is currently working as a Marketing and Development Manager in the property industry, and is a regular press commentator on economic and financial matters relating to the property industry and the general economy. He has a broad understanding of the mechanics of property and provides assistance in negotiations where necessary. Mr Wells has been involved with the National Trust for over five years, and as Deputy Chairman oversees Natural Heritage, a significant portion of the National Trust's work. In addition, he is Chairman of the BushBank Board, (representing the National Trust on the Board) and a Board Member of the Royal Perth Hospital.

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**Assoc Prof Jenny Gregory** FRHS MPHA BA Hons PhD

President

Jenny Gregory has a long involvement in history and heritage. Author of a number of books, including *City of Light: a history of Perth since the 1950s*, her main academic research interests are urban history and heritage. She is currently completing work on the *Historical Encyclopedia of Western Australia* and has embarked on an international study of moved buildings. Between 1998 and 2005 she worked in publishing as Director of UWA Press, after many years as a teacher of Australian history. She was elected to the Council of the National Trust in 1993, after serving on its Cultural Environment Committee for some years, and in 1998 was elected as President. Her contribution to the National Trust was recognised in 2001 with a Centenary of Federation Medal. She is also President of the History Council of WA.

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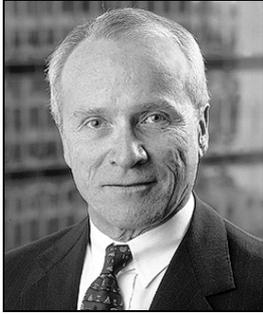


**Dr Rosalind Lawe Davies** BA MEd PhD

Vice President

Dr Lawe Davies was elected to Council in 1998, and as a member of the National Trust's Classification Standing Committee and Art Deco Committee. She is also a member of the management committees for Jarrahdale and Bridgedale. Dr Lawe Davies served on the committee of the Art Deco Society of WA for more than 15 years and was a key member in its fight to save the Raffles Hotel. Current research is focused on the 1930s heritage of the South-West and its timber towns. Dr Lawe Davies maintains an active interest in natural heritage, and the debates concerning the conservation of both natural and cultural heritage, and the wishes of individual owners.

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**Mr Gregory Boyle** LIB

Vice President

A partner in the Jackson McDonald law firm, Mr Boyle practices in the property, corporate and securities areas and is a visiting lecturer and tutor at the University of Western Australia Law School. A Member of the Advisory Board at the University of Notre Dame Australia Law School, he is also a Past President of the Law Society of Western Australia. Mr Boyle has been a Convenor of the Law Society of Western Australia's Education Committee and is a Member of the Public Purposes Trust Investment Committee and other Law Society Committees. He is also a past board member and Acting Chair of the West Australian Opera. He has particular interest in political history.



**Mr Paul Setchell** OAM FCA MACS CD

Secretary/Treasurer

Mr Setchell is a chartered accountant with a particular interest in the application of computer systems to the effective processing of financial data. For many years he ran a consulting business specialising in financial application of computer systems, and advises a range of commercial and semi government organisations. He retired from active business life in 2003, but remains a board member of a large, Perth based Trustee company. He served on State and National Boards of Save the Children Fund and other voluntary posts for two decades.



**Mr Andrew Chuk** BEng Hons Mining BEc

Councillor

With significant commercial and technical experience in the mining industry, Mr Chuk has had senior responsibility for infrastructure, risk management, acquisitions, financial management, corporate governance and planning in a number of mining firms. Moving to the Department of Treasury and Finance in 1996, he looked after the State's capital investment program, before becoming the Executive Director. In 2002, he became the Deputy Director General Corporate and Finance at the Department of Health, before returning to work as a principal consultant with AMC Consulting in 2005.



**Mrs Peggy Clarke**

Councillor

Mrs Clarke has actively participated and volunteered for the National Trust for the last ten years. In addition to her role as Councillor she is a member of the Classification Standing Committee and the House Committee for Tranby House. Mrs Clarke is also currently a community member of the Heritage Committee, City of Gosnells and a member of the City of Gosnells museum. Mrs Clarke is a heritage enthusiast who enjoys working as a volunteer guide at Tranby House and carrying out research for the National Trust. Her recent work includes indexing a collection of plans from the licensing court that relate to National Trust holdings. Previously, Mrs Clarke has worked in the role of an attendant at the B Shed, a shop attendant at the Ovens, Maritime Museum and as a guide at the Round House, Fremantle.



### **Ms Helen Cogan**

Councillor

Ms Cogan began her career as an Articled Clerk in Perth in the early 1960's. She has worked as a Solicitor for both government and private firms in the United Kingdom (including the legal department of The National Trust in London), Hong Kong, South Africa, Luxemburg, Sydney and Perth. In 2005, Ms Cogan retired from the State Solicitors Office.



### **Ms Diana Russell Coote** BA Journ Cert Stgic Mkting

Councillor

Diana Russell Coote is a senior public affairs advisor with extensive experience in political affairs, community and stakeholder consultation and issues management. Diana is currently Senior External Affairs Advisor for BHP Billiton Petroleum where she is responsible for provision of strategic advice, internal communications, emergency response and public affairs support for the group's West Australian and Victorian-based Asset groups. Prior to joining BHP Billiton, Diana held a number of senior communications and advisory positions in the West Australian government including that of Media Advisor to the Attorney General and Senior Advisor to the Minister for the Environment. During her career she has also held a variety of journalistic positions in print, television and radio and was Bureau Chief for ABC Current Affairs Radio in Western Australia. She has undergraduate and post graduate qualifications in journalism, marketing and management. In 2003, Diana was the recipient of the National Trust's Margaret Feilman Award.



### **Hon Julian Grill** LLB JP

Councillor

Originally a Barrister and Solicitor with a specialty in Mining and Resource related law, he represented the mining region of the Eastern Goldfields in the Legislative Assembly of the Western Australian Parliament for 24 years. During this period Julian held the ministerial portfolios of Transport, The North West, Regional Development, South West, Agriculture and Fisheries, Economic Development, Trade and Tourism. His Shadow Ministerial responsibilities have included the portfolios of Mines, Fuel and Energy, Resources Primary Industry and the Arts, and Resources Development. Julian led numerous trade delegations overseas and conducted a number of successful trade negotiations during his period as Minister. Julian is well known in Australia and internationally as an advocate of the mining industry and continues to practice as a successful consultant in Kalgoorlie and Perth. He gives strategic and government relations advice to an extensive list of companies.



### **Mr Michal Lewi AM**

Councillor

Mr Lewi migrated to Western Australia from England in 1961. He practiced as a solicitor in Perth for over thirty years before retirement. He has previously served as Chairman of the National Trust and for ten years as the National Trust's nominee on the Heritage Council. Other past offices include Chairman of the WA Academy of Performing Arts (of which he is an Honorary Fellow), and member of the Management Committee of the Environmental Defender's Office in Western Australia. Currently, he is Convenor of the Francis Burt Law Education Committee and committee member of CityVision. Mr Lewi was awarded Member of the Order of Australia in 1999 for services to heritage and the environment.



**Assoc Prof Barrie Melotte** PhD MSc BArch

Councillor

Assoc Prof Melotte studied architecture and urban design at various international institutions. He is a Fellow of the Royal Australian Institute of Architects and the Planning Institute of Australia, where he was a State President, National Councillor and National President. Assoc Prof Melotte has filled a number of roles including Chair of the Western Australia's Commonwealth/State Community Housing Advisory Panel, the Western Australian Premier's Greenhouse Council and Director of the Australian Building Design Professions. He has also worked as alternate Director, Interplan and Urban Designer, for the City of Melbourne Strategy Plan, as the Tasmanian Deputy Commissioner for Planning and Director of the State Planning Strategy. He is now an Adjunct Professor of Planning.



**Mr Aidan Montague** MIE Australia CP Eng

Councillor

Mr Montague is a Chartered Professional Engineer whose career has largely been focused in information technology, communications and online marketing. Having worked in a number of computing organisations his role gradually evolved to focus on sales, marketing and strategic alliance formation. Mr Montague was co-founder of Cisco Systems Australia before being promoted internationally to various positions including Director – Strategic Alliances for Cisco in the Asia Pacific Region. Upon his return to Perth, Mr Montague co-founded GlobeVista, a company that supplies digital content to the commercial and education markets. The *My Place in the World Project*, an alliance with Celebrate WA, was launched to provide an innovative learning experience for school children throughout the State. He is a Director of financial planning group, Godfrey Pembroke, Exchange Plaza, and Paradigm Total Salary Management.

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## Appointed Councillor Profiles



**Mrs Alice Adamson**

Appointed Councillor

Mrs Adamson represents the Country Women's Association on the Council of the National Trust. Mrs Adamson lived in the Eastern Goldfields for 35 years and has wide knowledge of Aboriginal culture. She has worked for Community Health in the Wiluna District and conducted Aboriginal Education classes in health, arts and crafts. For 40 years she has been an active member of the Country Women's Association of WA, holding the position of State Extension Officer as well as being Divisional President of the Murchison and Avon. Mrs Adamson is a member of the Pastoralist and Graziers Association and is still involved with the families farming interests at Wundowie and Green Range. Since retiring to Perth, Mrs Adamson has become a volunteer guide at Tranby House. She is a member of the National Trust and has a passion for heritage and collecting antique china and furniture.

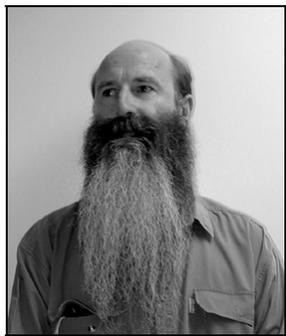


**Assoc Prof John Stephens** BHon PhD

Appointed Councillor

Assoc Prof Stephens is the Royal Australian Institute of Architects nomination to the National Trust Council. A long time National Trust member, he is an academic and past head of the Department of Architecture and Interior Architecture at Curtin University. He has taught architectural history, heritage and conservation and been involved in many conservation plans, heritage reports and commissioned research into heritage matters. He is currently researching the architecture of commemoration – particularly war memorials. Assoc Prof Stephens is currently Chair of the National Trust's Classification Standing Committee and the John Curtin House Steering Committee. He is a member of the Built Environment Working Committee and the Defence Heritage Committee. The Honorary Architect for the Golden Pipeline Project, he also received the Stirling Award in 2003.

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**Dr Jamie O'Shea** BSc Hons PhD

Appointed Councillor

Dr O'Shea is the Royal Society of Western Australia's representative on the National Trust Council, having been a past President, Journal Manager and Council Executive for the Royal Society. He has also joined the Classification Standing Committee of the National Trust. As an academic at University of Western Australia, he has research and teaching interests in comparative anatomy, evolutionary biology and conservation issues. He has membership of both the University Academic Board and the Faculty Board of the Faculty of Natural and Agricultural Science. Dr O'Shea has a long involvement with issues of animal welfare through his position as Deputy Chair of the University's Animal Ethics Committee. The desire to engage in protection of staff and students against the commercialisation of the university education sector has seen him elected to Secretary and as a National Councillor on the UWA Branch Committee of the National Tertiary Education Union.

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**Assoc Prof Lenore Layman** BA Hons PhD

Appointed Councillor

Assoc Prof Layman is the National Trust Councillor nominated by the Royal Western Australian Historical Society and is a historian of Western Australia with particular interest in mining, labour and health histories. She teaches History at Murdoch University and has been active in the area of public history for many years. Current research interests include a history of asbestos in Australia and the history of the East Perth Power Station, the latter as part of a linkage grant which will produce research outcomes for heritage interpretation of the redeveloped site.

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**Mr Christopher Vernon** BLarch MLarch

Appointed Councillor

Mr Christopher Vernon was appointed to the council by the Senate of the University of Western Australia. Mr Vernon is a Senior Lecturer in the Faculty of Architecture, Landscape and Visual Arts at the University of Western Australia, where he teaches landscape design, history and theory. A leading scholar on the Walter and Marion Griffin's design of Australia's national capital, he has contributed to books and documentaries on the subject. Mr Vernon also serves as Design Advisor to the Australian Government's National Capital Authority (NCA). He co-authored the NCA's *The Griffin Legacy: Canberra the Nation's Capital in the 21st Century*, a document that seeks to reconcile heritage concern with new development. Most recently, Vernon made a return visit to Brazil; there he furthered his comparative research on Brasilia, Canberra's Brazilian counterpart.

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**Prof Ross K Dowling** PhD BSc DipEd

Appointed Councillor

A Foundation Professor of Tourism at Edith Cowan University, he has 30 years experience in natural and cultural heritage, and is an international speaker and consultant on tourism. An Executive Board Member of the Indian Ocean Tourism Organisation (IOTO) and a Board Member of Ecotourism Australia, in Western Australia, he is Chairperson of The Forum Advocating Cultural and Ecotourism (FACET) and a Board Member of the Royal Automobile Club (RAC) and the Royal Agricultural Society. He has previously been a Foundation Director of the State's Tourism Council. A prolific author and researcher with over 200 tourism publications, including six books in recent years. For his contributions to the environment he has been awarded a New Zealand Conservation Foundation Citation and a Mobil Environmental Award. Prof Dowling is currently the Tourism WA appointed representative on the council.



**Mr Frank Alban**

Appointed Councillor

Raised and educated in Western Australia with a farming background, Mr Alban migrated to New South Wales and Victoria in 1979, where he owned historic properties in both states. He is currently owner of Padbury Colonial Stores in Guildford (1869). Past experience has included real estate, property development, and demolition and salvage. He was elected Guildford Ward Councillor of the City of Swan in May 2003 (part term). He was reelected for a further four year term in May 2005. Mr Alban is currently the Western Australian Local Government Association's representative on the Council.

# Committees and Volunteers

## **Finance and Audit Committee**

Paul Setchell  
Claire Bickford  
Lina Barbato  
Grant Godfrey  
John Palermo  
Stella Rapanaro (Auditor  
Generals Office)

## **BushBank Board**

Nicholas Wells  
Ken Atkins  
Jarrod Rendell  
David Free  
Vincent Graneri  
Pat Barblett OAM  
Adam Levin

## **Ernest Hodgkin Trust**

Di Walker  
Karen Majer  
Anne Brearley  
Bruce Hamilton

## **Technical Committees:**

### **Built Environment Working Committee**

Fiona Bush  
Kristy Bizzaca  
Gail Dodd  
Karl Haynes (ex-officio)  
Celia Lofthouse  
Denise Morgan

Judi Murray  
Don Newman  
Inger Russell  
John Stephens  
Lisa Sturis (ex-officio)

### **Classification Standing Committee**

John Stephens  
Fiona Bush  
Peggy Clarke  
Wendy Folvig  
Vyonne Geneve  
Graham Horne  
Rosalind Lawe Davies  
Robert Mitchell  
Geoffrey Moor  
Jamie O'Shea  
Philippa Rogers  
RobynTaylor

### **Defence Heritage**

Graham Horne  
Helen Birch  
Nadine Gibbons  
Pamela Jackes  
John Stephens  
Lindsay J Peet  
Robert Mitchell  
Mark Bivens  
Paul Bridges

### **Railway Heritage**

Philippa Rogers  
Graham Watson

Tony Milner  
David Kelsell  
David Whiteford

### **Monuments & Public Art**

Robyn Taylor

### **Archaeology**

Fiona Bush  
Shane Burke  
Cynthia Bolton  
Gaye Nayton  
Moss Wilson

### **Art Deco**

Vyonne Geneve  
Ron Facius  
Annelle Perotti  
Jean Clark  
Theo Bredmeyer CBE  
Rosalind Lawe Davies  
Clyde Selby  
Tina Spadaccini

### **Membership Committee**

Aidan Montague  
Shelley Bertola  
Robert Mitchell

### **Golden Jubilee Committee**

Shelley Bertola  
Robert Mitchell

## **Advisory Committees:**

### **BushBank Technical Advisory Committee**

Ken Atkins  
Malcolm French  
Alan Bell  
Ted Griffin  
Chris Curnow  
Mark Ochtman

### **Golden Pipeline Conservation Advisory Group**

Stephen Carrick  
Mike Corboy  
Richard Garcia  
Tony Moulds  
Jim Paton

### **Golden Pipeline Interpretation Advisory Group**

Ross Dowling  
Ken Kelsall  
Nonja Peters  
Lyn Williamson  
Pat Barblett

## **Properties:**

### **Blythewood**

Eileen Blacklock  
Ian Campbell  
Olive Campbell  
Yvonne Dickson  
James Feakes  
Rosa Feakes

Ruby Gilbert  
Margaret King  
Robert King  
Aileen Martin  
John Martin  
Sheila Robinson  
Rachel Wilson

### **Bridgedale**

Joyce Birch  
Christine Chilvers  
Verna Davis  
Yvonne Dorricott  
Erica Duffett  
Anita Kearns  
Pamela Taylor  
Maureen Thurston  
Eric Tillman

### **BushBank**

Robert Lambeck

### **East Perth Cemeteries**

Janice Barker  
Patreesla Bentley  
John Breedveld  
Colin Caughey  
Robin Creswell  
Graeme Gerrans  
Valmae Hogan  
John James  
Thelma Jones  
Thomas Leithead  
Flora MacDonald  
Lyll Page  
Carol Sharp  
Pat Spirek

### **Golden Pipeline**

Gena Binet  
Alan Kelsall  
Andrew Stumpf

### **Greenough**

Yvonne Moseley

### **Mangowine**

Robert Hall

### **No 1 Pump Station**

Joan Crawford  
Terence Crawford  
William Cutler  
Pamela Dell  
Alethea du Boulay  
Helen Foscett  
Trevor Garrity  
Bethlyn Jarvis  
Keith Jarvis  
Roger Jennings  
Norma Lambert  
Joy Lefroy  
Frank Mansfield  
Philip Rennie  
Robert Rippingale  
Gerard van Didden  
Don Young

### **No 8 Pump Station**

Frederick Ellis

**Old Blythewood**

John Carter  
Susan Cronin  
Heather Dupouy

**Old Farm Strawberry Hill**

Denys Freer  
Lorraine Freer  
Peter Groves  
Yvonne Groves  
Linda Harloe  
Jean Hertsted  
Jennifer Howard  
Janet Kelly  
Val Marshall  
Julie McNally  
Janine Mingonie  
David Shaw  
Alison Ten Seldam  
Patricia Topping  
James Walker

**Old Observatory**

Rahima Bannerman  
Shelley Bertola  
Judith Bolton  
Samantha Bolton  
Dorothy Folvig  
Giselle Harris  
Celia Lofthouse  
Peter Manson  
Robert Mitchell  
Maureen Perham  
Faye Seymour  
Omega Swift  
Yukui Qiu

**Tranby**

Ray Acaster  
Alice Adamson  
Virginia Bristowe  
Heather Brown  
David Chen  
Peggy Clarke  
Jillian Constantine  
Margaret Cornell  
Krystyna Curtis  
Zelda Dickinson  
Lynette Doehring  
Alun Dufty  
Dorothy Gardiner  
Pamella Hall  
Robert Henderson  
Christina Ing  
Bruce James  
Susan Kitchen  
Gisella Kramer  
Jennifer Marshall  
Ian McDonald  
Shirley McDonald  
Joan McNamara  
Robert Mitchell  
Daphne Murphy  
Caroline O'Connor  
Denise O'Keefe  
Trevor O'Keefe  
Judith O'Sullivan  
Daphne Price  
Fred Saunders  
Maude Simmons  
Megan Snow  
Marlene Stanley  
Vincent Taylor

Anton Van Royen  
Ruth Williams

**Volunteer Driver**

Alan Ashcroft Potter  
John Green

**Wonnerup**

Nola Angus  
Rhonda Bartlett  
Terry Bartlett  
Irene Collins  
Kenneth Collins  
Olive Davies  
Gwenyfred Gennery  
Mary Hiscox  
Imelda Slee

**Woodbridge**

James Appleton  
Colleen Armitage  
Elizabeth Atkins  
Filson Beckett  
Valerie Beckett  
Margaret Best  
Sandra Cailles  
Kathleen Catton  
Annette Chesson  
June Chesson  
Peggy Clarke  
Jennifer Cocks  
Maureen Cross  
Patricia Crossland  
Gaye Cruickshank  
Elisabeth Darragh  
Liane Davies

Alan Dayman  
Heather Dayman  
Gale Devenish  
Gwenda Drennan  
Jennifer du Boulay  
Dawn Dybing  
Irene Gannaway  
Lindsay Goodwin  
Cynthia Hudson  
Jacqueline Hunt  
Lilian Jennings  
Annette Jones  
Kim Katzer  
Halina Krapez  
Merle McAlpine  
Lynette Miles  
Glenys Norton  
Margaret Pike  
Anne Read  
Ann Rigby  
Max Stewart  
Roslyn Stewart Oam  
Vincent Taylor  
Lesley Thompson  
Tracey Turich  
Lauren Verschuer  
Marie Verschuer  
Philip Verschuer  
Rosemary Waller  
Daphne Waudby  
Mary West  
Heather Whykes  
Renee Whykes

## Head Office Staff

Table 1 – The National Trust of Australia (WA) Head Office Staff as at 30 June 2006

Position/Role	Name
<b>Executive</b>	
Chief Executive Officer	Thomas Perrigo
Deputy Chief Executive Officer (& Luisini Project)	Enzo Sirna
Executive Assistant	Kymerley Horsley
<b>Finance</b>	
Manager Finance and Audit	Pasquo Cirillo
Finance Officer	Con Contos
Accounts Payable Officer	John Kirk
Accounts Receivable Officer	Kaitlynd Nash
<b>Community Services</b>	
Manager Community Services	Robert Mitchell
<b>Administration, Memberships &amp; Volunteers</b>	
Coordinator Membership and Administration Services	Shelley Bertola
Purchasing Officer	Graeme Bridge
Customer Service – Reception	Zoe Lawrence
Administration Trainee	Masooda Aziz
<b>Information and Heritage Services</b>	
Heritage and IT Coordinator	Karl Haynes
Heritage Officer	Lisa Sturis
<b>Education</b>	
Education Coordinator	Joy Lefroy
<b>Properties and Collections</b>	
Manager Properties and Collections	Sarah Murphy
Conservation Architect	Kelly Rippingale
<b>Golden Pipeline</b>	
Manager Golden Pipeline	Anne Brake
Interpretation Officer (Golden Pipeline)	Diana Frylinck
<b>Natural Heritage</b>	
Manager Natural Heritage	Alan Briggs
Conservation Covenant Program Coordinator	Louise Leigh
Covenanting Officer & Stewardship (regionally based)	Steve Newby
Administration Assistant	Sarah LeCoultre
Project Officer	Laura Colman

## Head Office Staff Profiles

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### **Miss Masooda Aziz**

Administration Trainee

Masooda joined The National Trust of Australia (WA) (the National Trust) earlier in the year. Splitting her time between studies and work, she assists the Community Services team with administrative tasks including reception and word processing, developing her knowledge of the National Trust, business practices and protocols. Working part-time she is participating in the Public Sector Traineeship system to achieve a Certificate II in Business.

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### **Ms Shelley Bertola JP** MBA Mgmt Fellow AIOF GAICD

Coordinator Membership and Administrative Services

Shelley has worked in business management and administration in a variety of industries including property development, mining, hospitality and the not-for-profit sector. Her role embraces governance, office management and administration with the support of a small team, as well as publications, membership and philanthropy. Shelley regularly volunteers in her role as a Justice of the Peace and is the honorary membership officer for the Australian Institute of Office Professionals in Western Australia.

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### **Ms Anne Brake** BA MastAppHist GradDipMusStud DipEd

Manager Golden Pipeline

After teaching for seven years, Anne moved into the area of museums and heritage. She worked in training and curatorial positions in and around museums in regional NSW and Sydney, moving to Western Australia to take up the position of Curator at the Fremantle Prison. Anne moved to the National Trust as the Interpretation Manager for the Golden Pipeline Project and in 2004 became Manager of that project. Anne has been a member of the Heritage Council of Western Australia's Register Committee since 2003 and has been involved with Museums Australia since 1988. She has also been on the committee of the Fremantle History Society since its inception in 1994 and is an active member of International Council of Monuments and Sites (ICOMOS).

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### **Mr Graeme Bridge** CD

Purchasing Officer

Graeme has worked for the National Trust since 1997, however initially, he joined the National Trust as a volunteer. He previously had a career in the banking industry. Graeme has developed a strong interest in heritage since joining the National Trust.

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**Mr Alan Briggs** GradDipBus BSci

Manager Natural Heritage

Alan, who has a keen interest in land recovery programs, has responsibility for the BushBank and covenant programs, and advocacy for natural heritage. Alan was previously the Policy Officer for the Minister for Agriculture, Forestry and Fisheries. He has 35 years experience in land management through his work with agencies such as the Department of Conservation and Land Management. He has extensive experience in senior management and advisory roles. Alan has also lectured for almost ten years in Sustainable Tourism and Eco-tourism studies at Edith Cowan University.



**Mr Pasquo Cirillo** BBus PNA DipAcc

Manager Finance and Audit

Pasquo started with the National Trust in 2003 and as the Chief Finance Officer is responsible for the maintenance of accounting and financial information systems to confirm that all National Trust revenues and expenditures are correct. With 25 years experience in the finance and accounting area with government agencies, he has held senior finance positions in the Department for Planning and Infrastructure, Department of the Premier and Cabinet, and Department of Education Services. Pasquo implemented accrual accounting and led the GST implementation team in the Department of the Premier and Cabinet. He is a member of the National Institute of Accounts and a Professional National Accountant.



**Ms Laura Colman**

Project Officer

Laura has been working for the National Trust since October 2003. She works part-time for the Natural Heritage Department and is also studying towards a degree in Primary Education. Laura is responsible for researching funding opportunities and developing grant applications. She also prepares promotional materials and maintains the Natural Heritage website.



**Mr Con Contos** BBus

Finance Officer

Con commenced in the finance section of the National Trust in November 2004, where his responsibilities include preparing monthly financial reports and assisting the Chief Finance Officer in the day to day operations of the area. He also supervises revenue collection and ensures compliance with procedures. Con has almost twenty years experience in the finance area of several State Government agencies ranging from payments, revenue, budgeting, financial reporting and asset management.



**Ms Diana Frylinck** BJourn BA Hons GradDipEd

Interpretation Officer

Diana worked as a newspaper reporter in southern Africa before coming to Australia in 1988, where she trained as a teacher. She has been a volunteer in environmental education for the Department of Conservation and Land Management and worked as a tutor in the education department at Murdoch University. She has been a publicity officer for the Centre of Water Research and an education officer for the Water Corporation at Mundaring Weir. Diana's duties at Mundaring Weir grew to include the running of the CY O'Connor Museum, and when the National Trust took it over in 2000, she came over to the National Trust as well. An Interpretation Officer for the Golden Pipeline, Diana's duties include research, writing, and conducting tours and workshops for schools and groups at No 1 Pump Station.



**Mr Karl Haynes**

Heritage and IT Coordinator

Karl joined the National Trust in 1995, working in the Finance Department. With a broad skills base, Karl's role in the National Trust developed as the organisation grew over the last eleven years. Ranging from keeping pest control under control, coordinating heritage conservation grants, assisting property volunteers, and developing the information management infrastructure of the National Trust, he has worked in nearly every area of the Trust's operations. Now managing a team of volunteers and staff in the Heritage Department, Karl looks forward to pushing the envelop in the communities understanding and awareness of heritage.



**Ms Kimberley Horsley**

Executive Assistant

Kymerley Horsley has been working for the National Trust since 1995. She commenced in the Finance Department, moving to the position of Executive Assistant in 2001. Prior to joining the National Trust, Kym worked in financial management for Woodside Petroleum administrating participants funds.



**Mr John Kirk** DipBus

Accounts Payable Officer

John transferred to Finance and Payroll at the National Trust from the Curriculum Council in April 2002. Currently he works in the Finance Branch specifically dealing with payroll and expenditure issues.



**Miss Zoe Lawrence** AssocDipLib

Customer Service Officer

Zoe has been working with the National Trust for the past 11 years, initially joining the National Trust to run the Library, she became involved with customer service and membership in Reception. Zoe assists in organising member events and over the years has had the opportunity to interact with members, volunteers and Councillors. Zoe's former work experience has included working for the Boating Industry Association, where she had the opportunity to help organise boat shows, and practice record management, media and library skills in other working environments. Zoe has formed a great interest in heritage through the work at the National Trust and has become a member herself.



**Mrs Sarah LeCoultre** BSc GradDip AppHerStud

Administration Assistant

Sarah has worked at the National Trust since July 2005. After completing a Bachelor of Science, she followed her interest in cultural heritage and was selected to participate in an archaeological dig in Romania, before completing a Graduate Diploma in Applied Heritage Studies. She currently works in the Natural Heritage Department in administration and interpretation for the Covenanted and BushBank programs.



**Ms Joy Lefroy** BEd CertEd

Education Officer

Joy has been involved with education for 30 years having taught in remedial and gifted centres, secondary and tertiary institutions. Joy joined the National Trust in 2002, and in 2003 with Diana Frylinck, published a children's picture book with Fremantle Arts Centre Press, *The Pipeline CY O'Connor Built*, which received a Notable Book in the Children's Book of the Year Award 2004. She continues to publish children's picture books focusing on aspects of Western Australian history. Joy was Chair of writingWA for three years. She has been on two overseas study tours to learn more about the role of education in museums. She has been a judge for many student competitions including Nestle, Tim Winton Award and Tournament of Minds. She has worked in an advisory capacity with education planning committees.



**Mrs Louise Leigh** LLB Hons GradDips EnvironsLaw & Mng

Conservation Covenant Program Coordinator

Louise is a solicitor of the Supreme Court of England and Wales. Louise studied UK and European law, obtaining a Bachelor of Laws with Honours. As a keen environmental enthusiast, Louise qualified with a postgraduate diploma in UK, European and International Environmental law and later obtained a postgraduate diploma in Legal Practice before entering the legal profession in the UK. Since moving to Western Australia in 2003, Louise has studied and gained qualifications in Conservation Land Management, Environmental Science Management and graduated in 2005 from the University of Notre Dame, Australia with a Postgraduate Diploma in Environmental Regulation and Management. She currently works in the Natural Heritage Department.

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**Colonel (Ret'd) Robert Mitchell** CD UE BA Hons MA

Manager Community Services

Robert served for 30 years in the Canadian Forces on NATO and United Nations duties. Heritage duties included service as Director of Army Museums. After serving as a Grants Administrator at Healthway, he was the Executive Officer of the Retired and Serviceman's League (RSL) War Veteran's Homes before moving to the National Trust. Current responsibilities include corporate, heritage and community services. Other active interests include the RSL, History Council of Western Australia and Museums Australia. His volunteer duties with the National Trust have included work at Tranby, Old Perth Boys School and Defence Heritage and Classification Standing Committees. First elected to Council in 1992, Robert served as Hon Secretary, Deputy Chairman and Vice President.



**Ms Sarah Murphy** BA GradDip MLitt Mus Studies

Manager Properties and Collections

Sarah has held professional positions in a range of city and regional museums in curatorial, registration, training and advisory roles. An active member of Museums Australia (including a period as WA State President and member of the National Council), Sarah has also been an ICOM Australia board member and a member of the Commonwealth Government's inaugural Visions of Australia Committee. Sarah teaches and lectures regularly at most Western Australian universities and is an Adjunct Teaching Fellow at Curtin. Her current position as Manager, Properties & Collections encompasses the interpretation and management of the National Trust's property portfolio of heritage places, and the care and management of the moveable heritage collections.



**Ms Kaitlynd Nash**

Accounts Receivable Officer

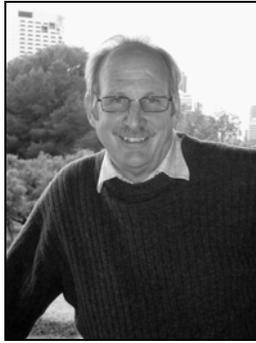
Kaitlynd joined the National Trust earlier this year. Working in the Finance Department, she is responsible for the day to day administration of the accounts receivable area. Previously, Kaitlynd has worked in administration in the resources industry. She holds a Certificate IV in Business Administration.



**Steve Newby**

Covenanted Officer

Joining the National Trust in 2002, Steve's role is to conduct stewardship and field visits, assess bushland areas, prepare management plans and liaise with landowners. Based in Lowden, near Donnybrook, Steve was raised on a farm and has been a farmer for nearly 30 years. Steve's interest in conservation and nature has grown stronger throughout his life to the extent where his hobby is now his job. Previously, he has worked as a Land for Wildlife Officer with CALM based in Katanning and a Landcare Coordinator/Project Manager for the Gnowangerup Land Conservation District.



**Mr Thomas E Perrigo** BSc BA MSc MA

Chief Executive Officer

Tom has been the Chief Executive Officer of the National Trust since 1990. He has served on a number of boards, committees and community bodies, at a State, national and international level and is committed to the conservation and interpretation of Western Australia's heritage. He is particularly aware of the challenges facing local communities in the management of heritage places and objects. He is a Fellow of the Australian Institute of Management and of the Institute of Company Directors and serves on various boards and committees.



**Ms Kelly Rippingale** BArch BA Hist CertHort

Conservation Architect

Kelly has been involved in the heritage industry in Western Australia since her first professional appointment to the Heritage and Special Projects branch of the then Building Management Authority. She has worked for the State Government which entailed the procurement and project management of conservation projects for government assets, including conservation planning, heritage assessment and funding processes. Previously employed in private architectural practice specialising in heritage conservation, Kelly had sufficient experience in heritage planning and construction projects to register with the Royal Australian Institute of Architects.



**Mr Enzo Sirna AM** BA DipEd MACE

Deputy Chief Executive Officer

Enzo currently oversees the management of special projects (including the Luisini Winery Project), human resources, education and multicultural programs. A tertiary graduate, he focused on languages and history. Enzo worked at Penrhos College as the Head of Languages before becoming the Director of Studies. He has previously worked as the Senior Policy Advisor for the State Minister for Citizenship and Multicultural Interests. Deeply involved in the Italian community, he is President of the Italo-Australian Welfare and Cultural Centre. Enzo has been on many boards and committees, including the Western Australian Museum of Natural Sciences, the Western Australian Citizenship and Multicultural Council, the McCusker Foundation for Alzheimer's Disease Research, and the Curriculum Council of Western Australia Syllabus Committees.

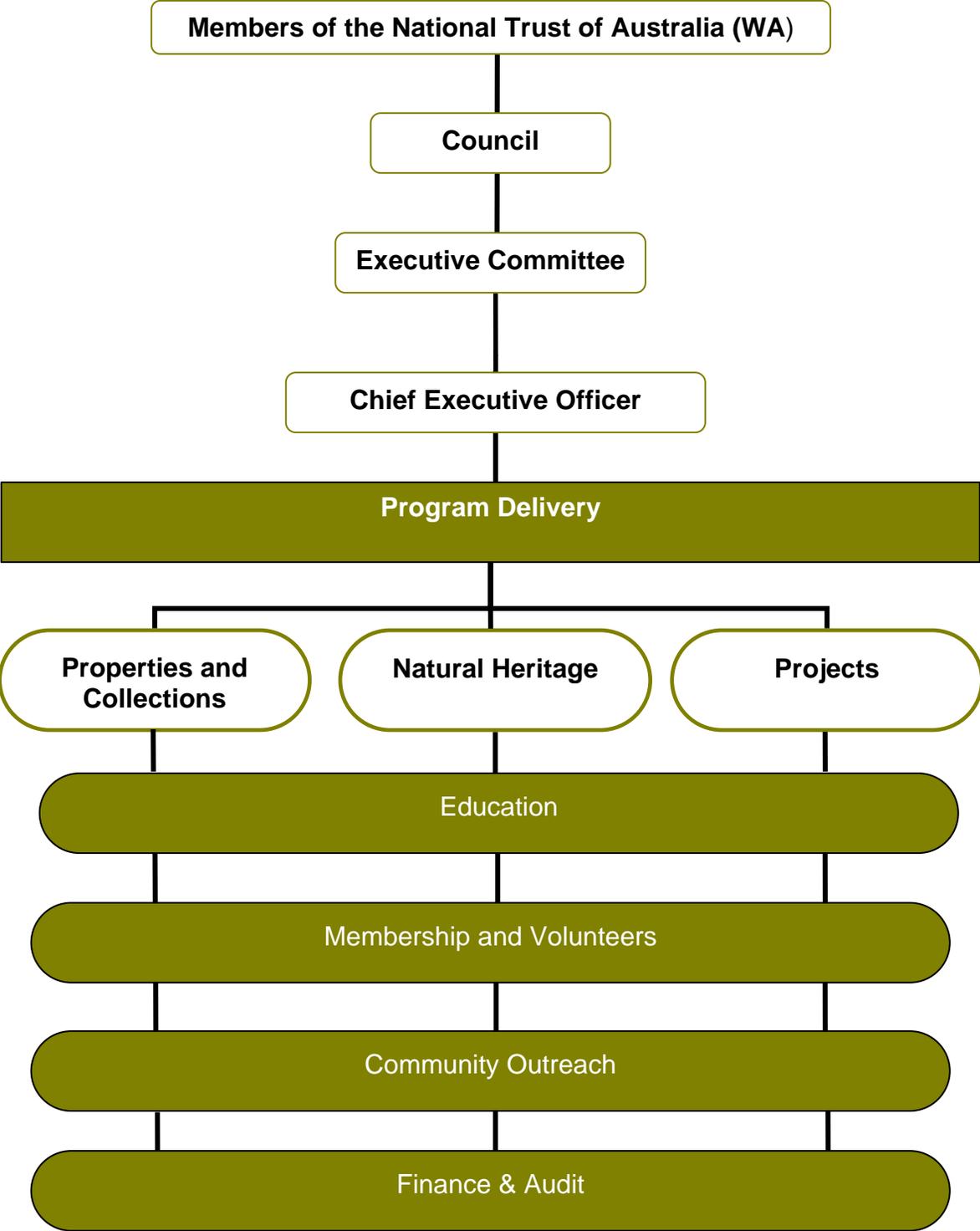


**Miss Lisa Sturis** BA Hist & Cult Hrtg

Heritage Officer

Lisa joined the National Trust as a Heritage Officer in 2005. Her duties include maintaining the classification process, responding to public enquiries and administrative tasks. She has also volunteered at the Western Australian Museum and had a placement at the Rottnest Island Museum as part of her studies. Lisa has recently completed a degree in Cultural Heritage Studies and History at Curtin University. This included a semester in Latvia, where she studied the history of the Baltic nations.

# Organisational Chart



# List of Heritage Classified Items and Places

The following items and places were classified during 2005-06.

Table 1 – Items classified during 2005-06

Name of Classified Place/Item	Local Government Authority	Date of Classification	Image
Bon Scotts Memorial	Shire of Melville	Dec 2005	 <p data-bbox="1094 730 1268 758">Photo: Gail Dodd</p>
Dr Yates House	Shire of Busselton	Dec 2005	 <p data-bbox="1094 1035 1284 1062">Photo: Judi Murray</p>
Jabez White Cottage	City of Gosnells	Dec 2005	 <p data-bbox="1094 1339 1268 1367">Photo: Gail Dodd</p>
Seabrook Battery site	Shire of Northam	Dec 2005	 <p data-bbox="1094 1644 1284 1671">Photo: Shane Burke</p>

Name of Classified Place/Item	Local Government Authority	Date of Classification	Image
Royal George Hotel	Town of East Fremantle	Dec 2005	 <p data-bbox="1094 573 1354 600">Photo: Helena Waldmann</p>
Wooden Bogie Van VY4999	City of Swan	Dec 2005	 <p data-bbox="1094 877 1321 905">Photo: Phillipa Rogers</p>
Fremantle Tram No. 29	City of Swan	Dec 2005	 <p data-bbox="1094 1182 1305 1209">Photo: David Kelsall</p>
4-wheel brake van	Shire of Ashburton	Dec 2005	 <p data-bbox="1094 1486 1321 1514">Photo: Phillipa Rogers</p>
Locke Swamp Floodgates	Shire of Busselton	Apr 2006	 <p data-bbox="1094 1791 1289 1818">Photo: Fiona Bush</p>

Name of Classified Place/Item	Local Government Authority	Date of Classification	Image
Lennox River Channel Weir	Shire of Busselton	Apr 2006	
			Photo: Fiona Bush
Namalkatching Well	Shire of Dowerin	Apr 2006	
			Photo: Fiona Bush
Lady Novar Hostel	Shire of Wyalkatchem	Apr 2006	
			Photo: Don Newman
Wyalkatchem Well	Shire of Wyalkatchem	Apr 2006	
			Photo: Fiona Bush
Fonty's Pool	Shire of Manjimup	Apr 2006	
			Photo: Lisa Sturis

Name of Classified Place/Item	Local Government Authority	Date of Classification	Image
Rottnest Island Museum	Rottnest Island Authority	Jun 2006	
			Photo: Lisa Sturis
Attunga Flats	City of Subiaco	Jun 2006	
			Photo: National Trust Collection
School Masters House	Shire of Wyalkatchem	Jun 2006	
			Photo: Fiona Bush

Back cover photo: Helena Waldmann



Join the National Trust and gain FREE entry to over 1000 heritage places in 24 different countries.

The National Trust of Australia (WA) works with communities to conserve and interpret Western Australia's unique heritage. The organization was established in 1959 and is a not-for-profit membership enterprise.

Your membership will help conserve heritage places for everyone to enjoy.

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Ph: 08 9321 6088  
Fax: 08 9324 1571  
[www.ntwa.com.au](http://www.ntwa.com.au)  
[trust@ntwa.com.au](mailto:trust@ntwa.com.au)