

THE NATIONAL TRUST
OF AUSTRALIA (WA)

Annual Report

2012-2013



Contact details:

Postal

PO Box 1162

West Perth WA 6872

Street

The Old Observatory

4 Havelock Street

West Perth WA 6005

Electronic

Internet www.nationaltrust.org.au/wa/home

Email trust@ntwa.com.au

Telephone 61 8 9321 6088

Facsimile 61 8 9324 1571

Professional Services:

Bankers: BankWest

Internal Auditors: Stanton International

Auditors: Office of the Auditor General

Solicitors: Jackson McDonald

Insurers: Riskcover

Contents

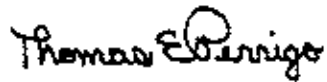
| | | | |
|-------------------------------------------------------------------------|-----------|--------------------------------------------------------------------|------------|
| Statement of Compliance | 4 | Financial Statements | 55 |
| Overview of Agency | 5 | Certification of Financial Statements | 55 |
| President's Report | 5 | Statement of Comprehensive Income | 56 |
| Executive Summary | 7 | Statement of Financial Position | 58 |
| Operational Structure | 8 | Statement of Changes in Equity | 60 |
| Volunteers & Committees 2012-13 | 10 | Statement of Cash Flows | 61 |
| The Council | 12 | Notes to the Financial Statements | 63 |
| Senior Officers | 13 | Other Disclosures | 107 |
| Key Legislation | 14 | Employment and Industrial relations | 107 |
| Significant Issues Impacting the Agency | 15 | Governance Disclosures | 108 |
| Performance Management Framework | 16 | Other Legal Requirements | 109 |
| Agency Performance | 18 | Government Policy | 110 |
| Conservation & Stewardship | 18 | Appendices | 111 |
| Education & Learning | 28 | Appendix 1 – Supporters and Partners | 111 |
| Heritage Services | 32 | Appendix 2 – Honourary and Life Members, Committees and Volunteers | 113 |
| Interpretation | 34 | Appendix 3 – The Council | 117 |
| Natural Heritage | 44 | Appendix 4 – Attendance at Council and Executive Meetings | 124 |
| Independent Auditor's Report | 46 | Appendix 5 – 2012 Honour and Award Recipients | 125 |
| Performance Indicators | 48 | Appendix 6 – Classified Places and Objects | 126 |
| Certification of Performance Indicators for the Year Ended 30 June 2013 | 48 | Appendix 7 – National Trust Managed Properties | 127 |
| Key Performance Indicators | 49 | Appendix 8 – Heritage Appeals | 128 |

Statement of Compliance

To the Parliament of Western Australia

In accordance with Section 61 of the *Financial Management Act 2006*, we hereby submit for your information and presentation to Parliament, the Annual Report of The National Trust of Australia (WA) for the financial year ended 30 June 2013.

The Annual Report has been prepared in accordance with the provisions of the *Financial Management Act 2006*.



Thomas E Perrigo
Chief Executive Officer
11 September 2013

OVERVIEW OF AGENCY

President's Report



This is my second year as President and I am pleased to present my report for 2012-2013.

As a trust for both government and the community, I am quite amazed at the diversity of services the National Trust provides and proud of the fact it does so with an extremely limited amount of resources.

The fact the National Trust is able to secure resources for programs across the spectrum of cultural heritage is extremely significant.

The works currently underway in the historic environment includes the conversion of Wanslea to a Centre for Cancer Wellness, the extensive conservation and interpretation of the State's first farm in Albany, and the transformation of a 1912 public service building at 57 Murray Street in Perth into modern offices. These are just a few examples of what is being done by the Trust.

What is very important is the fact these are all State assets belonging to the community. The National Trust takes on the challenges of working with these heritage places because it believes they should be cared for on behalf of future generations. Without the Trust, many of these places would deteriorate or be irreversibly changed.

The National Trust's natural heritage programs involve working with the community to ensure bushland is permanently protected for the future. We all lead very busy lives and probably rarely stop to consider how important bushland is to us in the present and future. Over sixty thousand hectares of land in Western Australia has been voluntarily placed under conservation covenants and the National Trust is committed to an ongoing stewardship role.

Whilst the work in the historic and natural areas of the Trust is very important, it is also quite extraordinary to see the increasing commitment the National Trust in Western Australia is making to conserve and interpret Aboriginal heritage. Not only was ours the first National Trust in Australia to develop a Reconciliation Action Plan and commit to reconciliation, it has also provided leadership to many others.

Through the work of its Foundations, the innovation generated by the National Trust in partnership with numerous Aboriginal groups is being examined by both government and the corporate sector with strong interest. Hundreds of thousands of dollars are being invested into conserving and interpreting Aboriginal heritage which was only made possible by the National Trust.

In ongoing years, this work will be expanded by the National Trust and its Aboriginal partners and both members and the general community will see much more evidence of this partnership with Aboriginal interpretation at National Trust properties.

The National Trust's public education and learning programs are of immense importance and I want to make special mention of them and in particular our work with the new Australian curriculum. Not only is the National Trust showing national leadership in developing new curricula for Australia, the programs developed have resulted in an increasing number of visitors to Trust places as well as to its online presence.

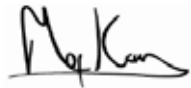
Whilst I would encourage all of you to read the annual report, I would also strongly suggest you review the National Trust's very comprehensive web site and social media programs. I wish to again especially mention education, not only because of the work being undertaken, but to also emphasise the National Trust's commitment to both present and future generations. It is our belief that if there is a commitment to increasing knowledge, awareness and understanding of Western Australia's heritage, these future generations, may be in a very strong position to commit to its conservation and interpretation.

Overview of Agency continued

Finally, there are always significant issues and challenges. Some of these include the increasing demands for Trust services and very limited resources. We hope to see our members and supporters working with us ensure this great work can continue effectively. Without their increased support, these issues will continue to grow and the ability to meet the challenges will be restricted.

As one of our key principles states, the National Trust works with, and for, others, not itself. The National Trust is working for the community of Western Australia.

Thank you



Max Kay AM CITWA

President

Overview of Agency continued

Executive Summary

The mission of the National Trust of Australia (WA) is to conserve and interpret Western Australia's cultural heritage (historic, natural and Aboriginal).

Within the above statement, there are several key points which include the words conserve, interpret and cultural heritage. Understanding these words is important in framing this Executive Summary of the work of the National Trust over the past year.

By definition cultural heritage is something that is valued enough to leave for future generations. "Something" means anything, tangible or intangible, that encompasses social, historic, scientific, aesthetic or spiritual values.

Whether it is in the historic, natural or Aboriginal environment, everything embodies these values to some extent and an important role of the National Trust is to increase the knowledge, awareness and understanding of these values. The National Trust also endeavours to ensure decision-makers not only have access to information about these values, but are committed to ensuring our future generations will also have access to understanding these values through a range of experiences and opportunities to experience our State's heritage as currently afforded to our present generations.

Conservation entails all the processes of looking after a place so as to retain its cultural significance. Interpretation means all the ways of presenting the cultural significance of a place. *The Burra Charter* is the internationally recognised guiding document that further articulates the many faceted meanings of cultural heritage, conservation and interpretation.

Furthermore, all of the above are complemented by high quality schools and public education and learning programs which focus on the significance and value of heritage. The National Trust is a leader in the development and delivery of schools programs linked to the Australian curriculum, which in addition to history, also provide a range of opportunities across other learning areas.

Over the 2012/13 financial year, the National Trust's projects and programs have effectively and efficiently delivered measurable outcomes reflecting the four strategic objectives of leadership, governance, sustainability and partnerships. Throughout the annual report there are examples of this work.

However, what is often not reported or measured, is the commitment of volunteers who have donated one of their most valuable assets (time) to assist salaried staff in their efforts to conserve and interpret this State's cultural heritage and to ensure future generations will not only appreciate the result but to also ensure such

values are passed on to them. The work done by the Council of the National Trust, the committees and the hundreds of volunteers in all aspects of the National Trust's work is sincerely valued.

Equally valued is the work of the salaried staff who give consistently and who demonstrate they are working for others and are deeply committed to conserving and interpreting Western Australia's heritage. Their understanding of and adherence to the highest professional standards ensures our heritage is in safe hands. The organisation is severely undervalued and as a consequence delivers outcomes with less than 70% of the government approved staffing levels.

Acknowledging the significant issues and ongoing challenges in the work of the National Trust by decision-makers will hopefully lead to both an increase in the measureable, conservation, educational and interpretation outcomes, but also in the number of those committed (paid and unpaid) to ensuring future generations value their heritage.

Overview of Agency continued

Operational Structure

Enabling Legislation

The National Trust was established in 1959 and in 1964 was created as a statutory authority under the *National Trust of Australia (WA) Act 1964*. The National Trust is a member focused not-for-profit organisation.

Responsible Minister

The National Trust of Australia (WA) is accountable to the Parliament of Western Australia through the Minister for Environment; Heritage the Hon. Albert Jacob JP MLA. It is through the Minister that an annual report is submitted and accountability is exercised for appropriations.

Vision

The National Trust of Australia (WA) will be the pre-eminent community based organisation promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (historic, natural and Aboriginal) for the long-term social, economic and environmental benefit of the community.

Mission

The National Trust of Australia (WA) conserves and interprets Western Australia's heritage (historic, natural and Aboriginal) for present and future generations.

Objectives

- **Leadership** - To increase the knowledge, awareness, understanding and commitment of decision makers in all aspects of heritage.
- **Governance** - To demonstrate best practice processes in our culture, systems and skills enabling more efficient and effective operations as a Trust for government, the community and stakeholders.
- **Sustainability** - To deliver standards, processes and products that are economically, socially and environmentally sustainable.
- **Partnerships** - To initiate and sustain the widest possible participation, support and engagement with heritage.
- **Key Strategic Initiatives** - Diversifying income, integrating knowledge, utilising assets and connecting with partners.

Principles

1. The National Trust of Australia (WA) works for others not itself
2. The National Trust of Australia (WA) is primarily a custodian of heritage places
3. The National Trust of Australia (WA) is managed with volunteers but not by volunteers

4. The National Trust of Australia (WA) is an educational institution and heritage places are one of the primary tools for education and learning.

Values

Accountability and Transparency

The National Trust will report its outcomes in all of the key areas in an open and transparent manner in concise and clear english.

The National Trust will develop, maintain, and enhance activities which match the needs and objectives of the Trust with the knowledge, skills, experience, expertise and enthusiasm of professional staff and volunteers.

Services

The National Trust of Australia (WA) is a statutory authority that delivers heritage services through whole of government appropriations. The organisation delivers heritage services in the areas of Conservation, Stewardship, Education, Interpretation, and Planning & Management.

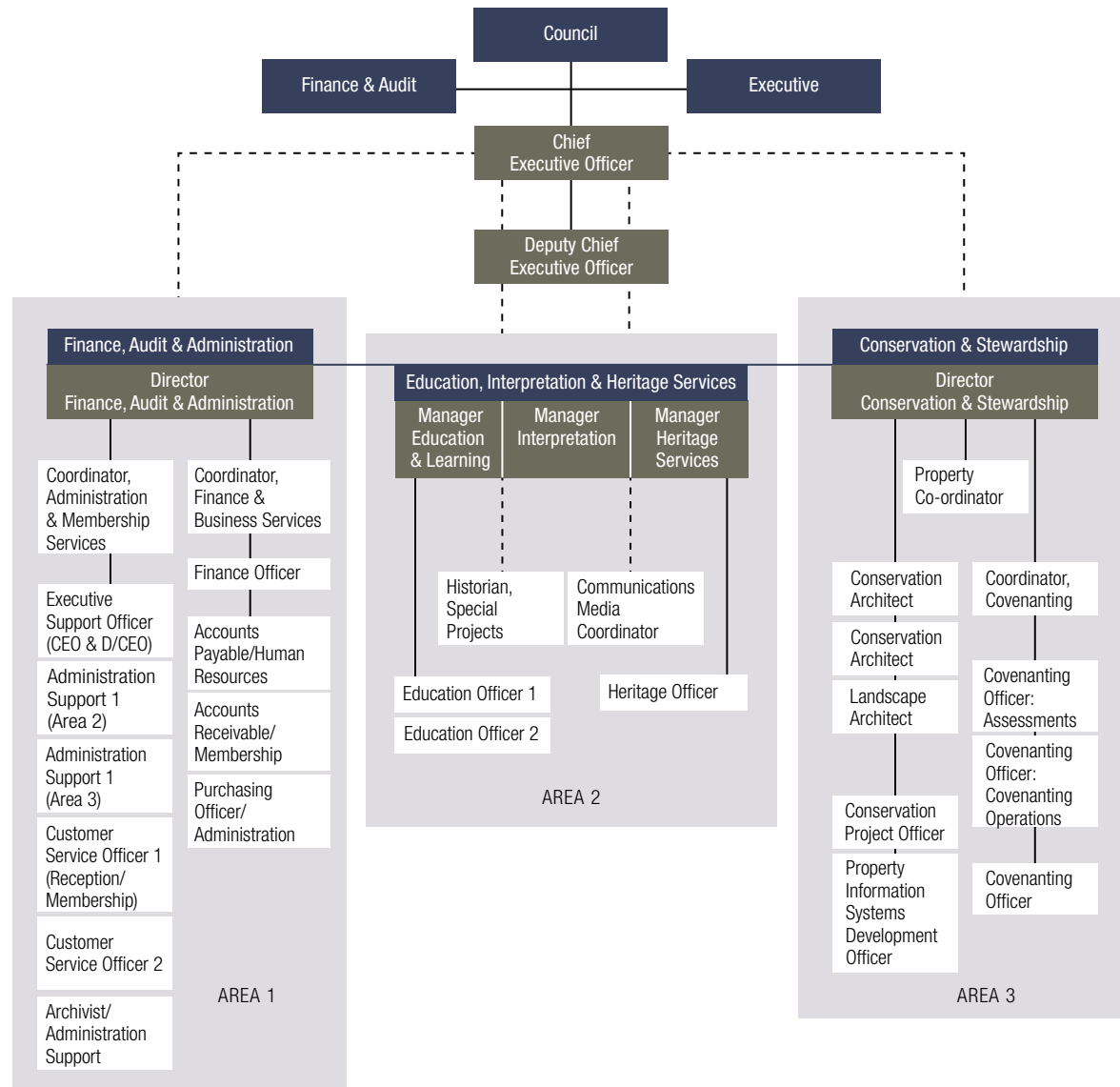
Patron

His Excellency Mr Malcolm McCusker AC CVO QC

Overview of Agency continued

Organisational Chart 2012-2013

The National Trust of Australia (WA) acts under the governance of its Council and Chief Executive Officer. The CEO and the National Trust staff manage operations with the support of National Trust volunteers.



Overview of Agency continued

Volunteers & Committees 2012-13

The National Trust relies on the skills and commitment of over 300 registered volunteers to enable the organisation to carry out its role in conserving and interpreting the heritage of Western Australia. Volunteers bring community spirit to their work with the National Trust embracing ideals of giving, caring and sharing for future generations. Volunteers contributed over 13,000 registered hours to the National Trust, at an estimated value of about \$290,000.

The National Trust recruits and provides training for volunteers on an ongoing basis. Induction and training programs promote the concept of mutual obligation to ensure the needs and expectations of both volunteers and the National Trust are fulfilled.

The National Trust recognises the commitment of its volunteers through an annual volunteer day held during National Volunteers Week, invitations to events, awards for length of service and public acknowledgements.

The National Trust has 13 committees endorsed by the Council. Roles on these committees are filled on an honorary basis and provide the organisation with a broad and diverse base of knowledge and expertise. A comprehensive list of volunteers can be found in Appendix 2.

It is also a very important fact that all Councillors of the National Trust are volunteers. The expertise and

experience of these extremely dedicated people have successfully guided the National Trust in Western Australia for over fifty years.

It is particularly fitting to acknowledge and thank Officers of the Council, Chairman and Deputy Chairman, Officers of the Trust, President, Vice Presidents, Treasurer and Secretary as well as members of the Executive and the Finance and Audit Committee for their commitment.

It is also important to note that thousands of hours of unpaid work is voluntarily given by salaried staff. This not only reflects the excessive work load but their commitment to the values of the National Trust

ANZAC Sunset Ceremony at Tranby

With the support of the National Trust, volunteers at Tranby organised the traditional ANZAC Sunset Ceremony again this year.

The setting was lovely and many people attended. Tranby volunteer Sally Henderson was Master of Ceremonies and National Trust President Max Kay AM. CitWA gave the welcome speech.

Welcome to Country was given by Carol Foley and poems and readings were given by Tranby and dignitaries, including Lisa Baker MLA, Member for Maylands His Worship the Mayor - Councillor Terence Kenyon JP.



ABOVE Tayana Ward and Enzo Sirna, Deputy CEO of the National Trust jointly read a poem "Only a Donkey" (photo, National Trust)

BELOW Many people laid wreaths by the river as a sign of respect and remembrance (photo, National Trust)

Overview of Agency continued

Rev. Ron Larkin, Moderator - Uniting Church Australia (WA), gave the blessing and it was fortunate to have Bugler Barry Telfer play during the service.

Greg Hardey, a descendent of the original Hardey family at Tranby attended and gave a reading.

Tranby volunteers served coffee, tea and Anzac biscuits after the service.

Afternoon Delight at Samson House

In what has become a popular annual event, volunteers and members of the Rose Society of WA join together each July to prune roses bushes at Samson House under the guidance of the National Trust's Landscape Architect Phil Palmer.

The rose garden is made up of nearly 50 bushes, all of varieties that were current in the 1940s and 50s when the garden was originally planted by Sir Frederick Samson. The pruning work is followed by afternoon tea and a viewing of the house guided by Anne Brake, Manager of Interpretation.



ABOVE Afternoon tea was enjoyed after the pruning (photo, the National Trust)

BELOW Volunteers and members of the Rose Society of WA (photo, National Trust)

Overview of Agency continued

The Council

The Council currently consists of 21 members, of which 16 members are elected from amongst members of the National Trust and the remaining members are appointed by nominating organisations. Terms conclude following the Annual General Meeting in the year of expiry.

| | |
|----------------------------------|-----------------------------|
| Chair | Hon John Cowdell AM JP |
| Deputy Chair | Mr Gregory Boyle |
| President – Appointed Councillor | Mr Max Kay AM CitWA |
| Vice President | Prof Jenny Gregory AM |
| Vice President | Ms Christine Lewis |
| Treasurer | Mr Grant Godfrey |
| Secretary | Ms Helen Cogan |
| Appointed Councillor | Mrs Alice Adamson |
| Councillor | Dr Fiona Bush |
| Councillor | Mrs Peggy Clarke |
| Councillor | Dr Ken Collins AM CitWA |
| Appointed Councillor | Dr Steve Errington JP |
| Appointed Councillor | Mr Max Hipkins |
| Councillor | Mr Roger Jennings |
| Councillor | Mr Peter King |
| Councillor | Dr Rosalind Lawe Davies |
| Councillor | Mr Robert Mitchell |
| Councillor | Professor Alistair Paterson |
| Appointed Councillor | Professor John Stephens |
| Councillor | Dr Robyn Taylor |
| Appointed Councillor | Dr Michael Wheatley |

Note: For Councillor Profiles see Appendix 6

Overview of Agency continued

Senior Officers

Chief Executive Officer



Mr Thomas Perrigo
BSc BA MSc MA FAIM FAICD

Mr Perrigo has been the Chief Executive Officer of the National Trust since 1990.

Tom Perrigo has tertiary degrees in science and education, as well as post tertiary qualifications in science and management and has served on a number of boards, committees and community bodies, both at a State, National and International level. Tom is also a fellow of the Australian Institute of Company Directors and a fellow of the Australian Institute of Management.

Tom has over 30 years of experience in cultural heritage (natural, cultural and Aboriginal).

Deputy Chief Executive Officer and Director Education, Administration & Heritage Services



Mr Enzo Sirna AM
BA DipEd MACE

Enzo Sirna joined the Trust in 2001.

With over 20 years experience in education, Mr Sirna was previously a Senior Policy Advisor for the Minister for Citizenship and Multicultural Interests and a former Head of Languages and Director of Studies at Penrhos College. He has over 25 years experience governing community and not-for-profit organisations.

He was awarded a Member of the Order of Australia for service to the community through education, multicultural affairs, welfare and the arts. As Deputy Chief Executive Officer, he also oversees the education, administration and heritage services areas at the National Trust and the management of human resources.

Director Finance & Audit



Mr Pasquo Cirillo
BBus FIPA DipAcc

Pasquo Cirillo has been with the Trust since 2004.

Mr Cirillo has over 35 years experience in public sector finance and accounting and is a Fellow of the Institute of Public Accountants.

His experience includes financial and management accounting as well as budgeting and reporting and in more recent times he has taken on the role and responsibility of the Trust's property lease management portfolio.

Director Conservation & Stewardship



Ms Sarah Murphy
BA, Grad Dip Mus Stud, MLitt

Since joining the National Trust in 1999, Sarah Murphy has moved from a museum-specific focus to one dealing with broader heritage issues and places.

She is responsible for the management and conservation of the ever expanding heritage property portfolio and the extensive collections of moveable cultural heritage. Her area also incorporates the Covenanting Program, working in the realm of private land conservation.

Overview of Agency continued

Key Legislation

Administered Legislation:

National Trust of Australia (WA) Act 1964

National Trust of Australia (WA)

By-Laws. 14 September, 1972

*National Trust of Australia (WA) Rules. Amendment No 8.
7 November 2012*

Other Key Legislation impacting on the National Trust:

Anti-Corruption Act 1988

Auditor General Act 2006

Copyright Act 1968

Disability Services Act 1993

Electoral Act 1907

Equal Opportunity Act 1984

Financial Management Act 2006

Freedom of Information Act 1992

Government Employees Superannuation Act 1987

Health Act 1911

Heritage of Western Australia Act 1990

Industrial Relations Act 1979

Interpretation Act 1984

Library Board of Western Australia Act 1951

Minimum Conditions of Employment Act 1993

Occupational Safety and Health Act 1984

Public Interest Disclosures Act 2003

Public Sector Management Act 1994

Salaries and Allowances Act 1975

State Records Act 2000

State Superannuation Act 2000

State Supply Commission Act 1991

Trade Practices Act 1974

*Volunteer and Food and other Donors
(Protection from Liability) Act 2002*

Workers Compensation Injury Management Act 1981

*Working with Children (Criminal Record Checking)
Act 2004*

Subsidiaries:

The National Trust of Australia (WA) has no subsidiaries.

SIGNIFICANT ISSUES IMPACTING THE AGENCY

There have been a number of significant issues that impacted on the National Trust in 2012-13. The two key primary issues that have and will most likely continue to have impact on the National Trust are:

- The need to increase the commitment of stakeholders for heritage projects and programs; and
- The increasing requirement for both capital and recurrent investment of resources for programs.

Others include:

- The increasing expectations on the National Trust in Western Australia by other organisations for leadership at both the national and state levels including online and other communications and public education and learning programs; and
- The challenge of addressing the significant backlog of capital works and maintenance for publicly accessible State heritage assets.

PERFORMANCE MANAGEMENT FRAMEWORK

Introduction

The National Trust's four key strategic objectives include leadership, governance, sustainability and partnerships.

Our commitment to excellence is focussed on how the National Trust can increase both effectiveness and efficiency on the delivery of programs based on these objectives.

Major Projects

There have been significant projects under each of the four strategic objectives. These include (in no order of priority):

The completion of the national web program including the introduction of an extensive social media presence for the entire National Trust movement in Australia. This not only focused on innovative technology but was underpinned by objectives, principles and operational details.

The continuation and expansion of the school based educational programs specifically designed for the new Australian Curriculum. The work was both initiated and facilitated by staff in Western Australia for the entire National Trust movement in Australia.

The continuation and innovation for the national communication strategy not only included the web and social media but the Western Australian National Trust also delivered the national magazine and other e-news programs.

The National Trust's commitment to excellence is reflected in its ongoing development of its information management including an electronic data and record management system and its archival program. This investment now will clearly establish a solid foundation by those members of staff and volunteers in the future.

This work also includes a review of the National Trust's Rules, policies and how it can influence decision-makers regarding heritage.

Major works have also continued throughout the National Trust's heritage assets and in particular 57 Murray Street, Wanslea, Old Farm, Strawberry Hill and Old Perth Boys' School.

Partnerships are not only a key objective but are fundamental in the work undertaken by the National Trust.

As a trust for both the community and for the government, partnerships are continuing to grow and develop. Works include the development of cultural heritage strategies, works, trails and educational

programs, with an increasing range of partners including local government and State agencies.

Major work is also being done in both natural and Aboriginal heritage.

The Rivers of Emotion project with the Australian Research Council Centre of Excellence for the History of Emotions based at UWA was an innovative project which has informed the development of the Interpretation Plan for the Swan and Canning Rivers.

The National Trust is preparing a policy and a program for the conservation and interpretation of private land in Australia. This work is being done in partnership with like organisations in New South Wales, Victoria, Queensland, Tasmania and South Australia. It is anticipated this will be completed in 2013/14 financial year.

The National Trust's work in Aboriginal heritage is attracting the interest of many national and other organisations. Through the National Trust, Aboriginal people have had numerous opportunities to conserve and interpret Australian heritage.

Financial and Economic Responsibility

As a trust for both the government and the community, the National Trust is recognised for its strong commitment to good governance, including management of its finances

Performance Management Framework continued

The investment into the National Trust is varied and includes the Commonwealth, State and local governments, the corporate sector and the community, including members of the National Trust.

Its ability to deliver quality, timely and accountable services to this extensive and increasing range of parties is a strength of the National Trust.

Outcomes Based Service Delivery

The National Trust is focused on providing benefits to all Australians through the effective and efficient delivery of its strategic plan.

The plan is reviewed annually and the delivery of services reflects its review by the Council of the National Trust.

The National Trust's unique ability to adjust such a service on both available resources and changing circumstances ensures it can respond, as required by both government and the community.

Regional Focus

The National Trust remains committed to regional Western Australia.

Not only are the majority of the National Trust's heritage places in regional Western Australia, the Trust's natural heritage programs and several major projects are outside the Perth metropolitan areas.

The National Trust believes there needs to be a significant increase in the investment into rural and regional heritage and it is committed to this in the coming years.

Social and Environmental Responsibility

The mission of the National Trust of Australia (WA) clearly articulates the importance of its role to conserve and interpret Western Australia's heritage. However, in promoting this unique heritage, the National Trust is also conscious of its role and responsibilities in educating the community about the use of cultural heritage (historic, natural and Aboriginal) for the long-term social, economic and environmental benefit of the community.

The National Trust has also committed to research and evaluation into the identification and measurement of the social, environmental and economic outcomes of its key programs.

This groundbreaking project is continuing with discussions with the tertiary and corporate sector and others.

Further evidence of the serious nature with which the National Trust assumes its social and environmental responsibilities is through its desire to involve and provide access for more communities to places under its management.

AGENCY PERFORMANCE

Conservation & Stewardship

Goals

To conserve and interpret a cohesive network of significant properties and collections for community benefit, enjoyment and appreciation.

Outcomes

57 Murray Street (Perth)

Research undertaken in 2012 by the National Trust historian illuminated the history of 57 Murray Street and informed our understanding of the importance of the place.

There are two main stories associated with 57 Murray St one of control exercised through the Department of Aborigines (Department of Native Affairs) administration from 1911-1943 and the other, of State Government control exercised over people's lives through changing approaches to public health. The Colonial Secretary occupied 57 Murray Street alongside the Public Health and Medical Department. The first *Western Australian Public Health Act, 1911* was administered from 57 Murray Street. This Act remains in use today.

The National Trust has secured a Treasury advance of \$4.7million for the conservation, adaptive re-use and

interpretation of 57 Murray Street and has been able to proceed with the project based on an "office use". The project was tendered in December, the contract signed in February and construction commenced in March 2013 with builder, Western Projects, and a multi disciplinary team of experienced consultants. Works are due to be completed in November 2013. It is anticipated that the building will be occupied early in 2014 once a suitable tenant has been selected at commercial rental rates.

To conserve 57 Murray Street with continued use as offices is an excellent outcome in seeking to protect the heritage values of this very important place. The National Trust's interpretation staff is working closely with its conservation architects to use knowledge gained in the research to inform the conservation and adaptive works program. The premises were documented with film, measured drawings were updated and a superior archival record was prepared which has made reference to components of the building easy for the quantity surveyor, builder and architects. Artifacts discovered as works proceed were carefully removed, tagged and packed for storage and later interpretation.

The building and conservation works being undertaken are extensive. They underwrite the viability and ongoing future of the place and include the conservation of deteriorated timber verandahs, re-roofing the building, masonry conservation including the front facade,



selected mortar repointing, chimney conservation, timber window and door conservation and repainting of these elements, installation of a 13 person passenger lift, installation of a universal access entrance and passenger platform hoist in the courtyard area. The basis of the works is

ABOVE Painters put the finishing touch on the eight rendered chimney cappings at 57 Murray Street (photo, Gina Pickering, National Trust)

BELOW View of the west verandah showing the fire hydrant and hand basins used when Dentistry and the Department of Native Affairs occupied the building (photo R Bradbury, Western Projects)

Agency Performance continued

to undertake sensitive installation of new services to optimise conservation of fabric; to upgrade universal access to the building without destroying heritage significance; to retain elements that reveal the significance of the building, and to conserve the building fabric while installing new fittings and fixtures such as carpets, new toilet fitouts, new lights and bulkheads and ceilings.

Demolition of stud walls and intrusive suspended ceilings has revealed that many of the original plaster ceilings are intact and repairable. Unusual lattice plaster vents have been uncovered, other missing ceiling roses will be re-instated and run cornice mouldings repaired. Large rooms that had been converted into a rabbit warren of offices have become one space again and exhibit the original grandeur of scale, aesthetic intent in the detail and even the philosophical intent by the government architect to create a healthy, well ventilated building.

The National Trust has secured a grant to undertake oral histories which will pertain to the human dimension of the health administration that occupied the building. These histories will guide future interpretation projects and programs which may be installed on the site and part off site.

Old Perth Boys' School (Perth)

Old Perth Boys' School is located at the entry to the new Brookfield Place development on St Georges Tce. Conservation works to the property have been funded by the sale of plot ratio to Brookfield. Plot ratio sale funds made available were used for Stage One – external conservation works.



Comprehensive external conservation works to Old Perth Boys' School were completed from October 2011–April 2012. The program of works was integrated with the program of works by Brookfield Multiplex City Square Plaza Works. The site was opened to the public in May 2012.

Stage Two conservation and internal adaptive works await funding confirmation and the National Trust is now seeking a suitable new tenant for the building. In the past year the National Trust has been finishing a few outstanding projects including completion of the external lighting to the building. Eminent art conservator, Gordon Hudson, is working on stabilising delaminating paint finishes on the panel of wall containing graffiti, some of which date from 1934. Several products have been tested on the wall finishes. Measures taken in Stage One to mitigate rising and falling damp in the northern 1854, and 1868 limestone walls are being monitored and some further works are being planned. Test lighting, future new technology led lights to display the timber roof structure and the eastern gable lancet windows was recently undertaken.

During the 2013 Western Australian Heritage Festival the public was invited to view the north transept area where floorboards have been removed and archaeological recording has been undertaken. Found objects reflecting the educational use of Old Perth Boys' School were on display for the public to view.

York Courthouse Complex (York)

The shingle roof of the Cell Block (constructed 1852) dates from 1976 and had been leaking for a long time. There were numerous holes through the shingles and water ingress was causing damage to roof substrate. Similar aged shingle roofs on the Troopers Cottage, Stables and Day Room were replaced in the early 2000s.

The failed shingle roof of the cell block has been replaced with a new sheoak shingle roof and the roof substrate conserved in the process. The roof timbers were treated with boron (natural element) based fungicide and a mixture of natural oils to conserve the old timbers was trialled. The oil mix comprises equal parts of pine tar, gum turpentine and raw linseed oil. This recipe is a traditional one rediscovered by the conservation research organisation The Association for Preservation Technology International, and tested in Tasmania. The use of this oil is new for Western Australia and the trial went well.



LEFT Old Perth Boys' School, new external works included night lighting of the facade (*photo, Caroline Stokes, National Trust*)

RIGHT York Courthouse Complex, Cell Block new shingle roof (*photo, Eric Hancock, National Trust*)

Agency Performance continued

Old Farm, Strawberry Hill (Albany)

Old Farm, Strawberry Hill is identified as a priority property in the National Trust's Strategic Plan. Work continues on conserving the place and implementing recommendations from the masterplan reported last year.

In late 2012 a team of 40 students, postgraduates and staff from the University of Western Australia's discipline of Archaeology worked for a week conducting excavations at Old Farm, Strawberry Hill. The excavations were part of the students' final year of Archaeology training.

Old Farm is a significant site for local Aboriginal people, being used before the British, and is known by the Minang people of Albany as Barmup. The excavations at Old Farm and nearby Kalgan Hall (previously dated to 20,000 years before present) were undertaken in close collaboration with and monitored by representatives of the Minang community.

The aim of the work was to find the remains of the earlier cottage constructed in 1831 and its three room extension from 1834/5. Both structures burned down on Easter Sunday 1870 leaving intact the two storey 1836 building we know today. The excavations revealed an area containing burnt building materials and remnants of furniture and personal possessions most surely the result of the 1870 fire. The discovery of a covered drain showed that directing water away from the house has long been a problem. The results will be further studied and analysed by the students and the findings used to further our knowledge of this highly significant heritage place.

The project included the use of archaeobotany to search for evidence of the early farming and gardens. Pollen samples will be tested over coming months. It is hoped the results will provide information about the location of previous garden beds and the type of plants being cultivated at the property.

Conservation works have been completed to provide structural strengthening to the roof framing, conserve the two chimneys, provide a new slate cladding to the 1836 two storey roof and kitchen/dining roof and a new galvanised iron roof to the mid section roof between.

Whilst not a large scale project, the age, significance and fragile nature of the building required some delicacy of planning and work. The builder, roof slating subcontractor and engineer were all selected on the basis of their heritage experience and previous successful conservation works. Considerable time was taken to research both historical data and the physical structure.

Research identified the original source of slate to quarry at Penrhyn, Wales. The quarry was in operation in 1833 when Sir Richard Spencer brought slate to Albany and it is still in operation today. Replacement slate was been selected from the same quarry to match the original and was cut to the original size.

In his 1830s journal Sir Richard Spencer described how he made good lime by burning oyster shells. The laboratory analysis of mortar testing confirmed this with the lime component containing burned fragments of oyster shells.



ABOVE UWA archaeology students brave the weather in Albany to search for historical evidence at Old Farm, Strawberry Hill (photo, Sarah Murphy, National Trust)

BELOW Old Farm, Strawberry Hill, new slate roof (photo, Martin Page, Clinton Long Project Management)

Agency Performance continued



ABOVE Thriving vegetable beds at Old Farm, Strawberry Hill (photo, Eric Hancock, National Trust)

BELOW Old Farm, Strawberry Hill, roof timbers singed in the 1870 fire (photo, Eric Hancock, National Trust)

Much of the roof framing was determined to be original with preservation *in situ* being a priority and this was achieved with stainless steel brackets and plates providing structural integrity. Roof timbers were treated with fungicide and the pine tar, gum turpentine and raw linseed oil recipe trialled earlier at York Courthouse Complex.

Another exciting discovery was evidence of the Easter Sunday 1870 fire that destroyed the original cottage and its first extension. The ends of the roof timbers of the extant two storey house built in 1836 are scorched, illustrating how close the fire came to destroying the Spencer's home completely.

While the 1836 Residence at Old Farm, Strawberry Hill was re-roofed it was necessary to remove all artifacts from the building and place them in storage. Given that the building is closed annually during July and August, it was seen as an ideal opportunity to also undertake internal investigations and conservation works. The project was commenced late in the 2012/13 financial year and will run until November 2013.

This internal works project follows others on the site initiated in 2012/13 that have a high level of community and volunteer involvement, and is an important first step towards implementing the goals of the 2012 Interpretation Plan. The project aims to investigate previous internal finishes of the 1836 Residence building (farm house) and to undertake conservation works to the walls including: wallpaper and dummy render removal, patching cracks, limewashing and painting. Other works such as floor cleaning will be undertaken as time and



funds permit and a limited interpretive component will also be included. The project is a collaborative effort between the National Trust's conservation, interpretation and education staff with volunteer support.

The derelict 1950s house on Middleton Road has been removed and work was also carried out to demolish the 1970s toilet block made redundant by the new, fully accessible facilities built last year. Removal of these structures and reinstatement of landscape in their place improves presentation, facilitates new works and enhances the heritage values of the landscape setting of Old Farm, Strawberry Hill.

With the assistance of an ever-increasing band of volunteers and community groups, Conservation Gardener/Warden Mike Harvey continues his work

ABOVE Removal of wall lining reveals three different wallpapers and a lathe & plaster internal wall (photo, Eric Hancock, National Trust)

Agency Performance continued

conserving and developing the grounds. This year, Mike has created extensive new vegetable plots along the creek line. In conjunction with the National Trust's Education and Learning program, these plots are cultivated by local school students, providing a wonderful learning opportunity as well as being a popular attraction and source of fresh vegetables for the students and visitors. Excess produce is donated to Foodbank (Albany), a not-for-profit organisation which acts as a pantry to charitable and community groups who feed the hungry.

Stirling House (North Fremantle)

Formerly the North Fremantle Primary School, Stirling House was used as a hostel from the late 1960s. The building is largely in use as a storage facility for National Trust artifacts and archives. The former warden's apartment



ABOVE Stirling House, renovated kitchen (photo, Eric Hancock, National Trust)

attached to the southern side of the building was upgraded to meet both current living standards and regulatory requirements. The new bathroom, floor coverings, painting and lighting make it an attractive residence and will provide an income stream to assist in offsetting some of the building's maintenance costs.

Wanslea (Cottesloe)

Lotterywest has provided a substantial grant for infrastructure upgrade and conservation of the buildings to enable the site's use as a community facility. On completion of the works, the site will become the Cottesloe Wellness Centre, accommodating a diverse range of cancer support and related assistance groups.

The first contract of infrastructure, services, retaining and ground works has been completed. The major contract for conservation, new additions, adaptive reuse works, car parks, pedestrian/driveway access and landscaping has commenced with completion programmed for June 2014.



The 1940s former dining and recreation hall has been leased to the Department of Education for use as an Early Childhood Centre in conjunction with the adjoining primary school. Works funded by the Department of Education are currently in progress to completely upgrade and conserve these buildings for opening of the 2014 school year.

Bill Sewell Complex (Geraldton)

The Complex comprises several substantial heritage buildings including the former Victoria Hospital which was constructed 1887/1897. The three two storey sandstone buildings with timber verandahs that comprise the former hospital have suffered from lack of maintenance coupled with inappropriate repair works over a long period of time. Investigations, including engineering advice, have enabled the documentation of essential conservation works and costings. The first stage of most urgent works to Crowley House will commence in the new financial year.

ABOVE Bill Sewell Complex, Crowley House verandahs (photo Neville Bunter, P.S Chester & Son)

LEFT Wanslea, Installing fire hydrant pump (photo, Eric Hancock, National Trust)

Agency Performance continued



Gingin Railway Station (Gingin)

The Gingin Railway Station was vacant and in poor condition when transferred to the National Trust in 2011. This heritage place has been leased to the local Lions Club for use as a headquarters and for community use with conditions to complete conservation works over a few years. So far the Lions Club has made good progress by completing a Conservation Plan, obtaining approvals for the first stage of works, raising funds and obtaining a Lotterywest grant for the works.

Samson House (Fremantle)

The irrigation pump at Samson House failed last year and could not be safely replaced owing to its location deep down inside the original well, located within the house itself. A new bore and pump have been installed in an unobtrusive location in the grounds where they are

ABOVE Gingin Railway Station
(photo, Dan Klofverskjold, National Trust)

accessible for maintenance. The grounds are now once again irrigated automatically and the old well is retained for interpretive purposes.

Ellensbrook (Margaret River)

Following the 2011 Margaret River bush fires a Commonwealth grant was obtained for works to help the recovery of the landscape and to improve the property's capacity to manage future fire events. New fire fighting equipment has been purchased and a shed in which to house it is under construction. Working in cooperation with the Department of Environment and Conservation, a major revegetation project, designed by the Trust's landscape architect, is being implemented. While disastrous for the surrounding bushland, the fire has provided the opportunity to create an enhanced landscape setting for the building which better reflects its origins as an isolated farming property.



ABOVE The view to Ellensbrook after the bushfire. New planting in the foreground (photo, Eric Hancock, National Trust)



Peninsula Farm [Tranby] (Maylands)

A structural and geotechnical project is under way to identify the causes of deterioration (cracks, fretting masonry and rising damp) of the building and make recommendations for its conservation. Detailed investigation of the footings – both outside and inside the house - and testing of the soil on which the building sits, have been completed. Special dials to measure the movement of cracks in the walls have been installed and will be regularly monitored with the assistance of Tranby volunteers over the next 12 months. This work, undertaken by specialist consultant engineers Peter Baxendale and Galt Engineering with advice from arboriculturist Vic Bijl, takes a holistic approach to assessing all the relevant factors affecting the building's structure and will ensure its proper long term conservation.

ABOVE Exposed internal wall footing at Tranby
(photo, Phil Palmer, National Trust)

BELOW Backfilling exploratory excavations inside the house at Tranby (photo, Phil Palmer, National Trust)

Agency Performance continued

Avondale (Beverley)

Major funding to bring the property to a financially self sustaining state is still being sought. The farm is now closed to the general public except for special events. The commercial farming operation has been leased out and this enabled a highly successful sale of surplus equipment and materials. Proceeds from the sale have contributed to essential infrastructure repairs and upgrades, particularly to scheme and agricultural water systems. The Caring for Country weed control project in the Bush Reserve is nearing completion. The flora survey was completed and final weed control works are scheduled for June 2013.



ABOVE Primaries Auctioneers in full flight at the Avondale reduction sale (photo, Phil Palmer, National Trust)

Gallop House (Dalkeith)

The 2012/13 capital budget process identified Gallop House as a priority, particularly the need to upgrade kitchen and bathroom facilities in order to attract a high quality tenant for the place. The works this financial year have entailed documenting and costing conservation and upgrade works with a view to seeking adequate funds to undertake the works in the near future and ensure long-term financial sustainability of this property.

The building has operated unsustainably for many years, attracting a low rent and providing minimal benefit to the community. A valuation has confirmed the potential rental value for the place and the proposed works could potentially attract a corporate tenant with resultant flow-through of visitors and an income stream to cover long term maintenance.

A prior structural report indicated the verandahs are in sound condition however investigation of the ground water conditions and effect on the building fabric and structure was needed. Structural engineer Peter Baxendale, with Geotechnical engineer Fred Davenport, has identified structural cracking and movement as well as subterranean concrete verandah floors thought to be contributing to rising damp.

During sub-floor investigations a pensioner guard hat badge from the late 19th century was discovered. Further research is needed to establish whether or not there is a link between the pensioner guards and previous house residents.



ABOVE Rising damp in the external kitchen wall, Gallop House (photo, Kelly Rippingale, National Trust)

BELOW 'Local Companies' Pensioner Guard hat badge found under the floor at Gallop House (photo, Kelly Rippingale, National Trust)

Agency Performance continued



ABOVE Roe grave before commencement of conservation works (photo, Kelly Rippingale, National Trust)

BELOW Roe grave after completion of conservation works (photo, Sarah Murphy, National Trust)

East Perth Cemeteries (Perth)

The National Trust's tax deductible appeal for East Perth Cemeteries was utilised in the conservation of the grave of Western Australia's first Surveyor General John Septimus Roe.

Named in his honour, the John Septimus Roe Anglican Christian School donated funds for the works that were completed in time for a Western Australia Day ceremony held by the Roe family and Royal Western Australian Historical Society.

Roe (8 May 1797 – 28 May 1878), described as the 'father of Australian explorers' is a major figure in Western Australia - arguably his most significant legacy being the setting aside of Kings Park as a public space. He was the founding president of the Swan River Mechanics' Institute, from which both the Western Australian Museum and State Library emerged, Roe's large scientific collection forming the basis for the museum's collection.

The grave conservation project aimed to arrest deterioration of significant fabric without overly compromising its patina of age. The severely cracked slate headstone has not been repaired due to concerns that any attempts to do so will cause more damage.

Works included wire brushing corrosion, cleaning and hand painting the iron fence; re-casting missing fleur de lis fence capping; gentle cleaning of the slate; cleaning iron stains from the concrete and repairing major cracks. While rectifying ground drainage levels a previously unknown vaulted brick crypt was discovered beneath the grave.



Luisini Winery (Kingsley)

Following full Development Application approval and the issue of a Building Licence, the National Trust has completed its forward civil infrastructure works which included site mobilisation, tree protection, site clearing, earthworks, drainage, road works (including new entrance roundabout and car park), interim roundabout and car park landscaping and irrigation ducting.

The National Trust was also pleased to facilitate visits to the site by the Premier, the Treasurer and the former and current Ministers for Heritage. It is actively seeking further funding opportunities (including public/private partnerships) to complete the proposed redevelopment which has a further four stages of works:

Stage One: Conservation of the existing Winery building; the services building (including toilets); landscaping; piazza and basic interpretation.

ABOVE Aerial image of Luisini Winery and Lake Goollelal (photo, National Trust)

Agency Performance continued

- **Stage Two:** Café/Restaurant; Multipurpose Community Complex.
- **Stage Three:** Museum to reflect the history of the area and the history of Italian migration to WA.
- **Stage Four:** Boardwalk and completion of landscape requirements.

Furthermore, an agreement for international cooperation has been signed between the National Trust and the Università degli Studi di Milano, a major Italian university, to undertake a preliminary study on Ezio Luisini, including research visits to his birthplace in Ferentillo, Umbria (Italy). This phase of the agreement involves research, documentation and related oral histories.

External Projects

Occasionally the heritage expertise of the National Trust is sought by other State Government instrumentalities. During the year two projects were undertaken by Trust staff to assist the Department of Environment and Conservation regarding the former Hamel Nursery in Waroona and the Department of Housing in relation to the Warders' Quarters in Fremantle.

Hamel Nursery (Waroona)

The National Trust is managing a major project to guide the conservation and interpretation of the former Hamel Nursery south of Waroona to ensure the protection of its heritage values and enable it to once more be accessible and useable by the community. The project is funded through a Royalties for Regions grant. The site, which is managed by Department of Environment and Conservation, has aesthetic, social and scientific and historic values but over recent years has become derelict and overgrown. The remaining major historic elements of the place are its rich collection of mature trees and shrubs (including many unusual and rare species), Samson Brook which runs through it, bridges, tank stands and drainage structures.



ABOVE John Viska, garden historian and Philip Palmer, landscape architect, pondering plans at Hamel (*photo, Gina Pickering, National Trust*)

A Conservation Works and Interpretive Design Strategy has been developed in consultation with a stakeholder group.

Based on this Strategy, stage one works to clean up the site, secure its perimeter and facilitate community access through a new entry drive, carpark, picnic area and series of interpretive walk trails have been designed and will be implemented when development approval is received from the local authority, which is expected in mid June 2013.

Warders' Cottages (Fremantle)

The Warders' Cottages, 7–41 Henderson Street Fremantle, are owned by the Department of Housing which aims to relinquish ownership as the cottages are no longer suited to its needs.

The Warders' Cottages are considered to be of exceptional cultural heritage significance due largely to their being an integral component of the World Heritage listed Fremantle Prison. The significance of the place should not be underestimated.

In July 2012, following discussion with the Department on the future of the cottages, the National Trust commenced preparation of a Due Diligence Report for the three buildings known as Warders' Cottages blocks W1 (1851), W2 (1853) and W3 (1858).

The report intended: a) to provide a comprehensive costed scope of work for the complete internal and external conservation of the three terraces of Warders' Cottages W1 – W3; b) to advise on future use in relation

Agency Performance continued



to Building Code of Australia compliance and provide costs associated with any adaptive re-use requirements; and c) to provide estimates for ongoing maintenance costs. Recommendations were also made for a staffed archaeological investigation to guide conservation and future development work; for further archaeological research and interpretation planning and for the long term management of archaeological material associated with the cottages.

The report was completed in January 2013. This information will assist the Department of Housing and other interested parties in finding a sustainable and appropriate long term use for the cottages.

ABOVE Gina Pickering and Philip Palmer in the Camellia grove at Hamel (photo, L. Wilhelm, Designmine)



Highlights

The highlights for the year are centred on the conservation and adaptive re-use works at Wanslea and 57 Murray Street. Both are major multi-million dollar projects being carried out under the careful watch of the National Trust's own conservation architects. These substantial and significant heritage places will be reactivated and serve as outstanding examples of sensitive conservation and interpretation. Overall they will result in excellent heritage outcomes.

A highlight of another kind was the acquisition of land adjacent to Old Farm, Strawberry Hill. Over 1 hectare (10,462 sqm) of land, divided into seven lots that comprised part of the original farm property has been in the ownership of the Bird family since 1889. The

ABOVE Warders' Cottages W2 (1853), Henderson Street, Fremantle (photo Extract from 'Fremantle Warders' Cottages (fmr) Conservation Plan' Kelsall Binet Architects for Department of Housing, July 2011, p74)

National Trust has acquired two lots totalling 1,864 sqm through purchase. The lots will be re-integrated into Old Farm, Strawberry Hill and will provide additional opportunities for interpretation while protecting the curtilage of the place from adverse development.

Future Actions

The completion of conservation works at properties including Wanslea, 57 Murray Street and Stirling House has obvious positive heritage outcomes but bring with them much needed income for the National Trust. The generation of lease income will assist in offsetting the costs of managing other properties in the portfolio that have little opportunity for income generation.

The implementation of the masterplan for Old Farm, Strawberry Hill will continue incrementally. It is anticipated that conservation works to interior walls will be undertaken as a public program in July/August. On completion these works will provide a blank canvas on which to build interpretation.

Geotechnical investigation will continue at Peninsula Farm [Tranby]. The implementation of the interpretation plan will commence, like that at Old Farm, in a steady, staged manner. Works are planned to regrade and resurface the current driveway so it can function as the main entrance to the property. This will enhance access for people with disabilities and provide a more logical approach to the place. Directional signage will also be upgraded.

AGENCY PERFORMANCE

Education & Learning

Goals

Education and Learning aims to deliver curriculum related and other programs at National Trust properties visited regularly by schools and the public in the metropolitan region.

Education & Learning aims to have a range of curriculum related and other programs available at National Trust regional properties for visits by schools and the public.

Education & Learning aims to extend its 'valuing heritage' message to schools and the public through its website and through programs and projects that are not specifically related to National Trust properties.

Outcomes

The second half of 2012 was set aside as a time of consolidation for Education & Learning. Manager Joy Lefroy took six months leave and Education Officers Diana Frylinck and Kim Hawkes worked with the Australian Curriculum programs introduced over the last 18 months to iron out any issues relating to them. Education & Learning Presenters and volunteers continued to support staff delivering programs at properties and administration staff at the National Trust took more responsibility for the organisation of visits.

Education & Learning continues to deliver to key initiatives outlined for the strategic planning period 2011 to 2016.

In 2013 most schools in Western Australia are using Australian Curriculum, Assessment and Reporting Authority curriculum documents. Formal education programs previously offered at National Trust places are being re-assessed to ensure they have appropriate connections to the Australian Curriculum. As a result, new priorities have been drawn up for developing National Trust education and learning programs. Programs at three places that are regularly visited by schools have been re-written to meet Australian Curriculum standards – Peninsula Farm (Tranby), Woodbridge and No 1 Pump Station. As a result



programs for these places are being upgraded and will be ready for implementation by July 2013. The programs written for Old Farm, Strawberry Hill, Albany in 2012 were trialled by local schools and minor adjustments were made during the first half of 2013. These programs are now available and the 'hands-on' component is delivered on site by Education Officers from Western Australian Museum Albany. This partnership has proved to be very successful allowing far greater visitation to the place for students and the delivery of a program that is relevant and appealing. Other places, especially regional ones, are being considered for suitability for Australian Curriculum programs. These decisions are made in conjunction with the development of Master Plans, Conservation, Business and Interpretation plans.

ABOVE Professional learning for teachers at Woodbridge (photo, Joy Lefroy, National Trust)

Agency Performance continued

Alongside the introduction of Australian Curriculum programs, professional learning opportunities continue to be popular for teachers. They introduce them to the places, assist them with understanding and using the programs and promote the message of 'valuing our heritage'. Education & Learning staff attended expos and conferences to promote this message including the *Aboriginal Expo* and the *History Teachers Association conference*. Education partnerships continue to expand the reach of programs through Water Corporation's Waterwise schools program; the State Library of Western Australia and the research available for the early settlers buried at East Perth Cemeteries; the Army Museum and the story of the Harper brothers who went from Woodbridge to Gallipoli in 1915; the Western Australian Museum Albany at Old Farm Strawberry Hill and the settlement of the place; and UWA's ARC Centre for History of Emotions with an extension art program for the Swan River Colony program delivered at Peninsula Farm (Tranby). Other strong partnerships that offer assistance with developing and promoting the National Trust's formal education programs are held with Association of Independent Schools WA, WA Department of Education, Catholic Education Office and WA School Curriculum and Standards Authority.

Public programs continue to be available for children and adults. These include school holiday programs and excursions for children's groups such as scouts and guides, and for adults, lectures and talks through University of Third Age, Probus and community centres. Generally these programs are delivered by Education & Learning staff or guests.

The website, www.valuingheritage.com.au was upgraded by Education & Learning volunteers Roger and Lillian Jennings to make information about place visits and the resources, especially the Australian Curriculum programs, more accessible. This website is directed specifically at educators.

A total of 10269 Education & Learning visitors interacted with the National Trust from July 2012 to June 2013. These were accompanied by 1390 non-paying supervisors making a total of 11659 visitors.



Highlights

Valuing our Heritage

During the 2012/13 year specific programs were coordinated through Education & Learning to engage students with 'valuing our heritage'. An Oral History initiative with year 8 academic extension students from John Curtin College of the Arts was extremely successful. Students visited Samson House, next door to their school, then chose local people to interview about their connections to the place and the period. The National Trust offered training to the students in how to collect oral histories. The students then interpreted their research and developed performances for their peers and invited guests.

The Swan Valley PEAC Centre held a series of workshops at Woodbridge that culminated in a role play presentation by the students to an audience of parents and friends. The students researched one character that was connected with the Harper family and wrote and performed a dialogue in the Billiard Room of the house.

LEFT John Curtin College of the Arts students and NTWA staff Oral Histories (photo, National Trust)

Agency Performance continued

Photography and Story Competition

In 2013 the Photography and Story competition expanded to include a category for multimedia entries. In its first year only a few multimedia entries were submitted but the number of entries for the Photo & Story section remained healthy.

The annual Awards presentation was held in November. This is one of the highlights of the Education & Learning calendar when the winning and highly commended entrants are rewarded for their achievements at a ceremony held at the Old Observatory in West Perth. Winners for the competition this year were Daniel Corvaia and Erin Vereker from Loreto School, Maia Lwin and Poppy Boonchalee from Christmas Island DHS,

Ella Muir and Poppy Chitty from St Mary's Anglican Girls School and Marie Martin from Perth College. Once again entries were received from all regions of WA. This year the competition was proudly sponsored by Fremantle Press and Scitech. The National Trust is very appreciative of the work of the judges who donate their time and expertise for the competition.



Now and Then Literature Competition

The National Trust continues to support the Now and Then Literature Competition held with the shires of Cottesloe, Peppermint Grove and Mosman Park by supplying a judge and sponsoring the Student Category of the Local History Awards. The winner in 2012 was Penelope Hollingdale for her story 'A Feather in His Cap' – a dramatized piece of local history.



ABOVE Photo and Story Competition 2013 Winners
(photo, National Trust)

RIGHT Daniel Corvaia and Helen Cogan *(photo, National Trust)*

ABOVE "Greenough House" by Georgia Page

BELOW "The Boatshed" by Erin Vereker

ABOVE Holiday Program at Peninsula Farm [Tranby]
(photo, Joy Lefroy, National Trust)

Agency Performance continued

Heritage Festival events in 2013

Education & Learning coordinated five Heritage Festival events in 2013. These covered the presentation of the ANZAC Day story at Woodbridge of the Harper family and their connections to World War 1 and a separate event titled *Woodbridge in Woodbridge* that looked at why the property and the suburb were named Woodbridge and the history of the house.

Children's events included a boat making session and a drawing workshop at Peninsula Farm (Tranby). *The Walk Through Fremantle Through the Eyes of the Samson Family* began at Samson House and ended at the Samson Museum in Cliff St with a viewing of the museum and a wine tasting from Plantagenet wines. *Debunking the Myth of CY O'Connor*, presented by Diana Frylinck, was an extremely popular talk that had to be repeated.

NTPP Education & Learning workshop

In May 2013, the National Trust of Australia (WA) hosted its third Education & Learning workshop for educators from other Australian National Trusts to discuss the 15 new Australian Curriculum programs from across Australia presented for assessment. The theme of raising the profile of 'valuing our heritage' within the context of the new Australian History curriculum was central to the new programs. The programs are now available on the National Trust's website for use by teachers in each state and territory. Further programs will be available during the following year. The three year program is funded through the National Trust Partnership Program.

Future Actions

In 2013/14 the Australian National Trusts will continue to prioritise the National Trust Partnership Program education work to grow the number of Australian Curriculum programs suitable for school students and deliverable at National Trust places across Australia. These programs will be available online and will assist those who are teaching history for the first time. The programs actively promote a visit to National Trust places that have particular interest and connections for students. The WA Education & Learning website will be brought in line with all other National Trust states and territories education websites.

Education & Learning will continue to work closely with Conservation, Stewardship and Interpretation so that programs are prioritised to suit the work of the Trust as a whole. Regional places to be assessed for relevant Australian Curriculum programs in 2013/14 are Wonnerup and Ellensbrook.

Promoting the message of 'valuing our heritage' continues to be a high priority. This message can sometimes be delivered best by connecting through an unlikely route. To this end Education & Learning continues to look for interesting partners. The Photography and Story competition, now including the multimedia category, is partnering with Engineers Australia to offer a special Golden Pipeline award in 2013, the 10th anniversary of the Golden Pipeline and the 110th anniversary of the opening of the Goldfields Water Supply Scheme.

To commemorate Australia's involvement with the First World War special programs and resources are being prepared to assist teachers during the anniversary period, 2014 to 2018. In particular the story that links the Harper family of Woodbridge to Gallipoli will be expanded with additional resources and a curriculum program will be available from 2014. The partnership with WA Army Museum will add value to these resources.

A further opportunity to make History more hands-on in a heritage environment will be through archaeology programs that are being planned for integration at some regional and metropolitan properties. It is anticipated these will be available sometime in 2014.

Heritage Services

Goals

To engage and support the community in dealing with issues that impact upon the conservation and interpretation of Western Australia's heritage (natural, Aboriginal, historic).

Outcomes

Overview

Heritage Services staff of the National Trust continue to provide information about heritage in Western Australia, about places Classified by the National Trust, and also about state and national heritage listings and developments. Staff dealt with over 130 legal due diligence requests, and a similar number of diverse queries from the general public. The National Trust's Classification Standing Committee assessed three individual buildings, one cemetery and two precincts (totalling over 50 buildings in Manjimup and Albany).

Website

The national website was soft launched in mid 2012, and throughout the year has greatly increased the National Trust's online visitor traffic; the site currently

receives 30,000 visitors a month, with steady growth experiences since launch. With the membership and merchandise module now live, the site represents a major achievement in National Trust branding across Australia. The development of this site has been a political and technical challenge, representing unprecedented cooperation and persistence among the National Trusts in Australia, and driven by Western Australia. WA has provided project management during site development and launch, had assisted other National Trust's with training and content development, as well as technical support and the updating or addition of other content to state, territory and national pages.

East Perth Cemeteries

A project has been undertaken to develop and implement an online searchable database of burial and biographically information of people buried at the historic East Perth Cemeteries. The National Trust has partnered with the Friends of the Battye Library and other stakeholders to ensure that all available information on the occupants of this historic colonial cemetery are included and accurate, and all monuments pictured in high quality photographs. The aim of this project is to create a system to manage this information and to allow the public to search for historical records and browse information on file through a web page. This website

has reached development stage, with Wirth Consulting working on the project.

Aboriginal Foundations

The Aboriginal foundations under the auspices of the National Trust are thriving; the work of the National Trust assists in developing self sufficient foundations and cultural heritage programs. Aboriginal foundations under the auspices of the National Trust are leading the path in conservation, education and interpretation of aboriginal heritage values within Western Australia. Two new foundations have been established in the past year.

The Ngalia Foundation has continued to pave the way in language, cultural heritage and environmental heritage preservation. The language program includes two dictionaries that have up to 3,000 entries; five other dictionaries will be finalised over the next six months. Under the auspices of the National Trust, the Ngalia Foundation has recently been awarded \$570,000 to continue language work and projects in the Goldfields region.

The Gabbie Kylie Foundation has continued to lead the way in cultural mapping, surveying, preservation of cultural heritage sites, Aboriginal employment and retention, education and also community participation. It continues to develop community educational and interpretive programmes for the Esperance region. The

Agency Performance continued

Gabbie Kylie Foundation is now nationally recognised for the cultural heritage work it has done.

The Budabee Foundation, through the auspices of the National Trust, has recently been awarded \$87,690 to develop cultural heritage programs in the Pilbara region.

Geraldton Heritage Strategy

The Heritage Services department was awarded a tender to formulate a Heritage Strategy for the City of Greater Geraldton. A survey of key stakeholders as well as a public consultation workshop was held in October 2012 to garner information about what directions and activities were important for the City and its communities' heritage. The aim of the Heritage Strategy was to provide the overarching framework and strategic direction for heritage planning in the City. Encompassing natural, cultural and Aboriginal heritage, the Strategy provides aims and actions for the City to undertake in identifying, protecting, promoting and interpreting their heritage places and objects. The final draft Strategy was presented to the Mayor, Ian Carpenter; Director of Creative Communities, Andrea Selvey; Councillors, Tarleah Thomas and Neil Bennet; Manager Libraries and Heritage, Susan Smith and the Heritage Advisory Committee with the final 'Heritage Strategy: A Vision for the Future 2013 and Beyond' ready for adoption by Council shortly after.

The National Trust has had a presence in Geraldton, Greenough and the wider region for many years as custodians of significant heritage places and is proud to

have taken an active role in formulating the City's future heritage activities.

Advocacy Working Party

An Advocacy Working Party has been established in order to provide a comprehensive charter outlining the advocacy mandate of the National Trust in WA. The purpose of this is to maintain a consistency and credibility for our advocacy activities. Throughout the National Trust's existence, we have been involved in community engagement and education activities in order to raise awareness, knowledge, understanding and commitment to conservation of places of heritage significance. The National Trust has developed a strong and successful approach by articulating pertinent issues within a consistent framework.

Some of the themes which are being developed include Curtilage, Facadism and developing a Holistic Approach with other themes also being considered. This is an ongoing project which will result in robust and clear policies for the protection, conservation, promotion and interpretation of heritage places.

Future Actions

In 2013-14, the Heritage Department will continue to build on partnerships built over many years - a Trust for the community and government. The digitisation of the National Trusts assessment documentation will continue, with public access to all National Trust Classifications planned. We will finalise the work to make our photographic collection available to the public, and will

launch the East Perth Cemeteries website, facilitating public access to these important Western Australian records.



ABOVE CML Building, 55 St Georges Tce, Demolished (photo, National Trust)



BELOW National House, 49 William St, Demolished (photo, National Trust)

AGENCY PERFORMANCE

Interpretation

Goals

The interpretation program aims to communicate a range of messages relevant to National Trust properties, places and programs which bring meaning through active engagement and discovery. Interpretation is based on rigorous research and uses a range of techniques to target different audiences. It is holistic and inclusive.

The interpretation program has been developed in line with the National Trust Strategic Plan 2011 – 16. As well as ongoing interpretation programs, there has been a move to work across the Trust to ensure:

- *interpretation plans as key components of master plans;*
- *immersive/incidental interpretation included in leased enterprises;*
- *the development of Aboriginal interpretation guidelines;*
- *utilizing immersive technology; and*
- *developing a calendar of engaging public programs and events.*

Outcomes

National Trust Properties and Programs

Curtin Family Home

The National Trust has continued to work with The Grove Library on the interpretation of Curtin Family Home. The 2012 Guest Curator program involved sessions with readings from personal and official documents relevant to John and Elsie followed by morning or afternoon tea. Running from 11 July to 10 August, the program included a special session for Life and Honorary members and attracted 367 people.

A member's event was held on 26 July in conjunction with Deckchair Theatre's production of *The Fremantle Candidate*. As well as the show, participants enjoyed a light supper and the opportunity to meet the cast of the show. Originally scheduled to run at Victoria Hall in Fremantle, the show had to move at the last minute to PICA in Perth City.

The annual Open Day was held on Sunday 5 August and included games for children and the audio tour narrated by 'Elsie'. Readings from personal and official documents associated with John and Elsie was held at 2 pm.



On Thursday 8 November, 2012, Hillary Clinton, then American Secretary of State, made a quick visit to Curtin Family Home. Mrs Clinton was in Perth for the annual Australia-United States Ministerial (AUSMIN) meetings. The fleeting stopover was fitted into a very busy schedule. Her desire to keep this appointment shows her deep understanding of and respect for the relationship between Australia and America. Curtin was the first Prime Minister to look to America as an ally and partner putting security above 'imperial sensitivities'.

TOP Media photo shoot for the Deckchair Theatres production of *The Fremantle Candidate* (photo, Gina Pickering National Trust)

CENTRE Hillary Clinton visits Curtin Family Home (photo, Gina Pickering National Trust)

TOP Children's games at the Curtin Family Home open day (photo, National Trust)

Agency Performance continued

Wanslea

Through the development of key themes and storylines, contributions have been made to conservation and redevelopment decisions including the retention of fabric and finishes, landscape analysis and design and internal and external signage at Wanslea. A small project was let to develop some interpretation elements to be included into the landscape plan with proposals for future inclusion in the internal fit out.

57 Murray Street

Once again, the interpretation and conservation staff worked hand in hand to determine key outcomes for this property. This involved discussions regarding wall finishes, retention of fittings, floor coverings and colour schemes. It also involved further research into the history of the use of the building by the Native Affairs Department and the activities of its Chief, AO Neville, to strengthen the Conservation Plan and contribute to the statement of significance.

An interpretation strategy is being prepared for the property by interpretation staff to guide short and long term interpretation programs. A Your Community Heritage Grant, administered by the Federal Department of Sustainability, Environment, Water, Population and Community, has been secured to undertake further research and a series of oral histories focusing on the activities of the Department of Health which was located in the building from its construction in 1912 until they moved out in 1974.

Mundaring Weir

Steady progress has been made on the development of an interpretation precinct at Mundaring Weir. Driven by the Water Corporation in conjunction with the National Trust and the Shire of Mundaring, the development includes three interpretation hubs, upgraded paths and facilities and several pieces of public art. The works have been funded by the Water Corporation with support from Lotterywest.

These developments are part of a broader capital works program which includes the construction of a water treatment plant on the edge of the Mundaring Weir precinct at Allen Rd (the site of the original forestry settlement and later the DEC's offices and facilities), a new pump station (C Station) adjacent to the site of the National Trust's Learning Centre and upgrades to the wall. Due to the close proximity of the construction of C Station, No 1 Pump Station has been closed during working hours (Monday – Friday) except for booked groups.

Old Farm, Strawberry Hill

An innovative approach was taken to the recording of the roof replacement project at Old Farm Strawberry Hill. A camera and computer were set up in an elevated position behind the house to capture the works minute by minute – literally. Over seven weeks more than 30,000 images were taken which will be compressed into a time lapse segment of around 1 minute. The time lapse will be used in interpretation, education and



promotional programs and will feature on the Trust's website.

The reroofing project also provided an opportunity to present the property in a different light. As it was not possible to enter the house the volunteers encouraged and guided visitors to view the evidence of change across time in both the landscape and external building fabric. Training programs were held to encourage new and refresh existing volunteers.

A member's event and open day were held as part of the 2013 Western Australian Heritage Festival. Focusing on the reroofing project, CEO Tom Perrigo and project manager Eric Hancock gave talks at both functions.

ABOVE Western Australian Heritage Festival event at Old Farm, Strawberry Hill (photo, Anne Brake, National Trust)

Agency Performance continued

Samson House Oral History Project

The National Trust is working with members of the Samson Family to build an oral history archive relating to the family and its connections with the property. The program trained and mentored five members of the family. The purpose of the program is to better understand the house, grounds and wider context of the property. It is envisaged that the oral histories recorded will inform conservation, interpretation and education activities and may be used in on site interpretation, exhibitions or online platforms.

Trust News Australia

The National Trust's quarterly publication, *Trust News Australia* is a nationally distributed membership publication available online and in hard copy. In 2013, this major education and learning tool reported 65 stories on local, national and international heritage issues. *Trust News Australia* promoted National Trust initiatives, programs and events and welcomed articles from guest contributors. Available in hardcopy and online, State and Territory Trusts contributed to Trust News Australia which is coordinated and edited by the National Trust of Australia (WA). National Trust of Australia (WA) also delivered state coverage of heritage issues in the quarterly magazine *Trust News Western Australia*, while providing updates on National Trust activities and events via E news service each month.

Archaeology

Archaeologist Leanne Brass has been employed part-time to provide archaeological management advice for two National Trust projects – the Fremantle Warders' Cottages (fmr) and Hamel Nursery, Shire of Waroona - and to prepare an Archaeological Scoping Study of key National Trust properties.

This includes a preliminary desktop archaeological assessment of selected National Trust properties to determine their archaeological significance and the potential for future archaeological research, conservation, interpretation and education projects associated with them. An audit of archaeological collections held by the National Trust is also underway, a first draft of Archaeological Management Guidelines for National Trust properties is being prepared, and opportunities to develop archaeology education programs for National Trust properties are being considered. In addition partnership links are being explored with the University of Western Australia for future collaborative projects and opportunities for student placements.

Partnerships

Royal Perth Hospital Heritage Precinct

The National Trust continued to work with the Royal Perth Hospital Heritage Group by assisting with the development of the content, design and installation of a site sign for the heritage precinct.

Yaburara Heritage Trail

A Trail Upgrading Plan was completed for the Yaburara Trail in the Shire of Roebourne in conjunction with Transplan. The plan is the next stage of the development of this significant trail in the hills behind Karratha. The National Trust facilitated an earlier Management and Interpretation Plan (2010) which provided the direction for the future development and promotion of the trail. The Trail Upgrading Plan provides a detailed program of works to ensure visitor safety and security, improve visitor experience and maintain significant heritage values (natural, Aboriginal and historic).



ABOVE The Yaburara Trail Upgrading Plan aims to improve visitor enjoyment and safety. Shire of Roebourne (photo, Mike Maher)

Agency Performance continued

Roebourne Municipal Heritage Inventory

A review of the Shire of Roebourne's Municipal Heritage Inventory was undertaken by the National Trust in conjunction with the University of Western Australia. The project involved field trips to review sites on the inventory and to assess new sites for inclusion. Cossack and Roebourne are amongst the State's most significant heritage areas in a region rapidly expanding as a consequence of the mining boom.

The history of the region is complex and heavily contested. The Municipal Heritage Inventory provides the guiding principles for the Shire to ensure future developments and planning respect and support the often fragile and forgotten heritage values of the place.



ABOVE Consultant Mike Lefroy at Harding Dam working on the Roebourne Trails Master Plan project (photo, Mike Maher)

Roebourne Trails Master Plan

Building on a range of projects over the past several years, the National Trust was contracted by the Shire of Roebourne to develop a Trails Master Plan for the whole of the Shire. This work is being carried out by Mike Maher and Mike Lefroy. The local population is set to increase rapidly in the short term and the Shire is keen to meet the needs of an increasing population and demands of both tourists and residents who enjoy outdoor activities. This result is a need for increased recreational activities which are safe and well managed. These trails will provide opportunities to walk, socialise, exercise and reflect whilst exploring the unique history, geology, ecology and culture of the Pilbara region. Strong consultation with a range of community groups, including the Ngarluma Aboriginal Corporation and other Aboriginal groups, has been undertaken. The report will be finalised in September 2013.

Derby Heritage and Arts Policy

The National Trust is working with Crow Media to develop a heritage and arts strategy for the Shire of Derby West Kimberley. The plan assesses current arts and heritage enterprises in the Shire and, through a process of review, consultation and analysis, has determined a range of policies and strategies to strengthen heritage and arts assets to ensure community, economic and tourism outcomes. The final report will be delivered in August 2013.

Hamel Eco-Park

A Conservation Works and Interpretative Design Strategy was developed for Hamel Nursery (former) in partnership with the Peel Development Commission and the Shire of Waroona. Containing the State's first arboreta the site includes one of the most extensive collections of exotic trees in Western Australia. A \$400,000 development plan has been submitted for construction work including protective fences and gates, reinstatement of pedestrian bridge, the construction of other bridges and picnic facilities and the implementation of interpretation strategies including signage. An Archaeological Scoping document was also prepared to provide National Trust with a desktop review of options and recommendations for potential archaeological management at this site.



ABOVE Robert Bowles with a Wardian Case discovered during research into the former Hamel Nursery (photo, Gina Pickering, National Trust)

Agency Performance continued

South West Trails Project

Over the past 12 months, this project has gained much momentum. The National Trust has continued to work with the Shire of Augusta Margaret River and the City of Busselton on the development of a world class rail trail between Busselton and Flinders Bay, Augusta. A Trails Plan, Interpretation Plan, report on the Aboriginal Heritage Values, business plan and environmental surveys and reports have been completed. Funding to conserve one of only four remaining timber railway bridges has been secured with partnerships with a local developer and Lotterywest. A full survey of the many river and creek crossings as well as the great multitude of culverts has been completed thanks to a secondment from Main Roads of their timber bridge expert, Lloyd Margetts.

Trails WA

With the assistance of funding from the Department of Sport and Recreation through their Industry Development Grants and Lotterywest, an independent organisation has been established to be a voice for all trails organisations and users across Western Australia. A main focus of the group, which has been established under the National Trust's foundation model, is to implement the recommendations of the State Trails Implementation Plan and providing a focal point for the trails 'industry' in Western Australia. Projects include the development of a website, support for training and professional development for trails managers and developers, a communications plan and research into levels of awareness of trails in the state.



ABOVE The Trails WA Committee (photo, Gina Pickering, National Trust)

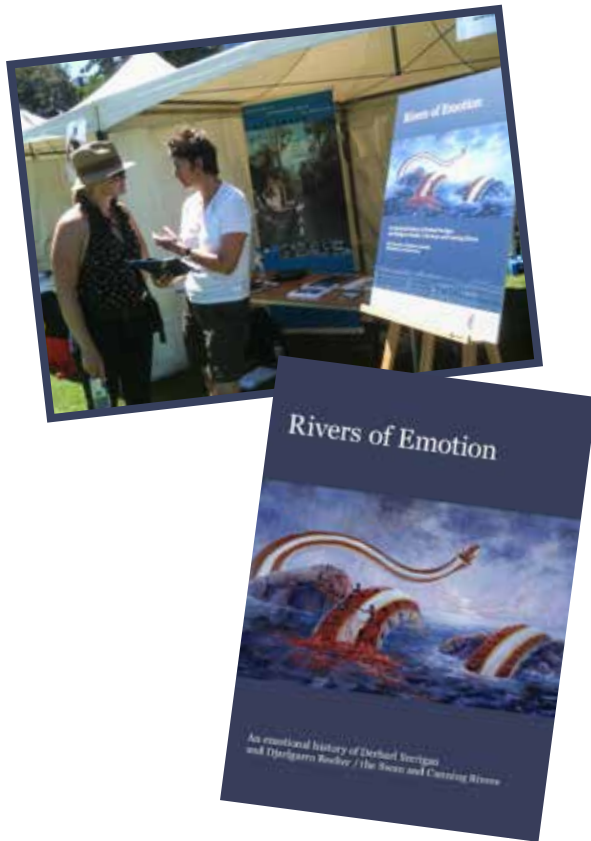
Artists in Residence Program, Central Greenough

The National Trust, in partnership with the City of Greater Geraldton, re-launched the Central Greenough Artist in Residence Program in October 2012. The closing date for the first round of submissions was 1 December 2012.

In 2012 writers Jo Dutton (12 to 24 October 2012) and Alex McKinnon (13 January to 16 March 2013) had residencies. They both delivered artist talks at the Greenough Café and Visitor Centre. In addition, Alex undertook research for the activation/development of Greenough, and Jo delivered readings and workshops at the Geraldton Regional Library as part of the Big Sky Festival.

So far in 2012-13, internationally-acclaimed, New York City based trumpeter Dr Thomas Heflin has given a concert at St. Catherine's Hall that attracted approximately 30 attendees, and a concert at the Queens Park Theatre that attracted 40 attendees. In addition, he gave three workshops at schools that were collectively attended by more than 100 students.

Agency Performance continued



ABOVE The Rivers of Emotion stall at Survival Day in Supreme Court Gardens, 26 January 2013 (photo, Anne Brake, National Trust)

BELOW Rivers of Emotion booklet www.riversofemotion.org.au

Rivers of Emotion

More than 200 images, movies, stories, and soundscapes were contributed to the Rivers of Emotion website (www.riversofemotion.org.au) during 2012/13. The Rivers of Emotion project was developed through a partnership between the National Trust and the Australian Research Council Centre of Excellence for the History of Emotions (CHE) based at UWA.

Supported by funding from the Australian Government's *Your Community Heritage Program* the project explored the deep emotional significance for historic and contemporary peoples who have used the Derbarl Yerrigan and Djarlgarro Beelien (the Swan and Canning Rivers) as a functional, recreational and spiritual resource. The project included the delivery of a symposium, the Rivers of Emotion booklet, three public talks, and educational incursions.

Events

Samson House Rose Pruning

The annual Samson House Rose Pruning was held on 22 July 2012 in conjunction with the Western Australian Rose Society. Twenty-five people enjoyed a talk and tour relating to the property before undertaking the workshop and testing their skills on the heritage roses in the Samson House garden followed by a rewarding afternoon tea.



ABOVE The annual rose pruning at Samson House where participants refined their rose pruning skills (photo, Phil Palmer, National Trust)

BELOW Participants in the rose pruning workshop at Samson House (photo, Anne Brake, National Trust)

Agency Performance continued



CY O'Connor Lecture

Another popular year for the CY O'Connor Lecture saw Hon Prof Carmen Lawrence, Chair of the Australian Heritage Council and former Premier, get audiences to think about heritage, what it means to communities and how it is dealt with by governments. The lecture was again presented in both Perth and Kalgoorlie on 13 and 19 March and was an event in the Golden Pipeline Heritage Trail 10th anniversary celebrations.

ABOVE Hon Prof Carmen Lawrence, Tom Perrigo (CEO) and Anne Brake (Manager Interpretation) at the 2013 CY O'Connor Lecture (photo, Gina Pickering, National Trust)



Curtin Family Home Lecture

We were very lucky to secure the Hon Andrew Robb AO MP, Federal Member for Goldstein, to deliver the 2012 Curtin Family Home Lecture. The lecture attracted around 40 people and was held at The Grove Library, Cottesloe, partners for the program. The lecture was titled 'A nasty bite – surviving the Black Dog' and focused on Andrew Robb's struggle with mental illness against a backdrop of demanding workloads and under a spotlight of public scrutiny. His very personal account was well received.

ABOVE The Hon Andrew Robb AO MP gave the 2012 Curtin Family Home Lecture at The Grove Library (photo, Gina Pickering, National Trust)



The Rivers of Emotion Boat Cruise

The Rivers of Emotion Boat Cruise was a sell out Western Australia Heritage Festival event held on 6 May. The event attracted more than 110 passengers who heard from Noongar Elder May McGuire, historian Dr Sue Graham-Taylor, dolphin expert Dr Hugh Finn and Swan River Trust's Rod Hughes. Frolicking river dolphins were the stars of the morning cruise which brought greater understanding about the natural, Aboriginal and historic values of the Swan and Canning Rivers. Captain Cook Cruises sponsored the river tour.

ABOVE Early morning light at Applecross, Swan River (photo, Gina Pickering, National Trust)

CENTRE Rivers of Emotion Boat Cruise passengers look for dolphins in the Swan Estuary (photo, Gina Pickering, National Trust)

RIGHT Off for a morning swim near Chidley Point, Swan River (photo, Gina Pickering, National Trust)

Agency Performance continued

Old Farm, Strawberry Hill

A member's event and open day were held as part of the 2013 Western Australian Heritage Festival. Focusing on the reroofing project, CEO Tom Perrigo and project manager Eric Hancock gave talks at both functions.

World Heritage Forum

Tom Perrigo chaired the 'Why World Heritage: the realities and potentials for communities' forum held in conjunction with the Fremantle Prison and Australia ICOMOS. The panel including Kristal Buckley, International Vice President, ICOMOS, Cheryl Cowell, World Heritage Project Officer, Mid West Region, DEC; Luke Donegan, Acting Manager Heritage Conservation, Fremantle Prison and Jon Strachan on behalf of the Mayor, City of Fremantle explored the responsibilities inherent in world heritage listing and what role communities can play in this. Around 60 people attended



ABOVE Tom Perrigo with panel members, Cheryl Cowell, Jon Strachan, Kristal Buckley and Luke Donegan at the World Heritage Forum at Fremantle Prison River (photo, National Trust)

the evening held in the Crown Theatre at Fremantle Prison with assistance from the Federal Government's Your Community Heritage grant program.

The History of Education and the Values of Cultural Heritage

Professor Ian Reid presented a lecture which questioned the value of education and the place it plays in broader understandings of cultural values and civic responsibilities, as part of the celebrations of the International Day of Monuments and Sites. The event was hosted by the Institute of Advanced Studies (UWA) in conjunction with the National Trust and Australia ICMOS. Professor Bill Taylor was the Chair of the evening and Tom Perrigo gave the vote of thanks.



ABOVE Anne Brake, Prof Ian Reid, Tom Perrigo and Prof Bill Taylor at the International Day for Monuments and Sites lecture (photo, Gina Pickering, National Trust)

Kep Track events

The 75km Kep Track which runs from Mundaring Weir to Northam along the old Eastern Railway reserve continues to provide social and economic benefits to local state, national and international communities. Now in its 5th year, the Kep Ultra was once again held over the WA Day long weekend in June.

A new comer to the events on the trail was the staging of the first Rotary Team Challenge on 4 May 2013. The challenge was held on sections of the Kep Track with links to other tracks and along suburban and bush trails.



ABOVE Early leaders in the 2013 Kep Ultra event (photo, Steve Fraser)

CENTRE AND BELOW Some took the Rotary Challenge seriously – others took a more light hearted approach (photos, Robert Shaw)

Agency Performance continued

Highlights

2013 Western Australian Heritage Festival

The 2013 Western Australian Heritage Festival (18 April – 18 May) was a big event in the calendar, with thousands of people attending walks, talks, exhibitions and activities across Western Australian. In its second year, the Heritage Festival underwent a surge in support from the community with 141 events registered, up from 40 the previous year, as a result of an extensive marketing and promotions campaign. Feedback from the community was very positive, initiating repeat



ABOVE The Hon Albert Jacob MLA launches the Western Australian Heritage Festival, 18 April 2013 (photo, Gina Pickering, National Trust)

events and has inspired an increased heritage focus in local communities and cooperation in regional areas. The National Trust offered 16 of these events across the state and the National Trust's program areas. The Interpretation team coordinated or assisted with the following Heritage Festival events:

- History of education & the values of cultural heritage – celebrating International Day for Monuments and Sites;
- Launch of the Heritage Festival & the Aboriginal interpretation guidelines *We're a dreaming country*;
- *Walk where John Curtin walked – Salt Air & Sunshine* - a walk tour along Cottesloe Foreshore precinct;
- *Walk where John Curtin walked – A home of one's own* - a walk tour through the Cottesloe town precinct;
- *River of Emotion Boat Cruise* – highlighting the historic, natural and Aboriginal history of the Swan and Canning Rivers; and
- *Yarn Bombing the Pipeline* – the project was launched during the Festival with a call for knitters.

The Festival attracted almost 48,000 event goers.



ABOVE Western Australian Heritage Festival event at Queen's Gardens (photo, Sarah Murphy, National Trust)

BELOW Western Australian Heritage Festival event at Ellensbrook (photo, Skye Thompson)

Agency Performance continued

Golden Pipeline Heritage Trail 10th Anniversary

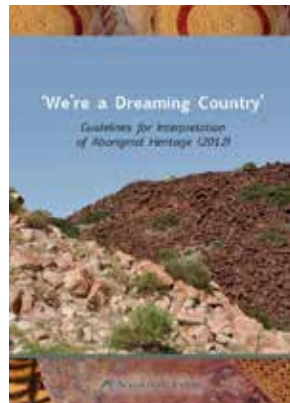
As part of the calendar of events to celebrate the 10th anniversary of the Golden Pipeline Heritage Trail, 116 Golden Pipeline showbags for Pipeline residents becoming Australian citizens at the Australia Day citizenship ceremonies were distributed, imitating an initiative from the launch of the trail 10 years ago. As part of the 10th anniversary events Pipeline visitor centres have also received copies of the documentaries *Liquid Gold and Water – Lifeline of the Goldfields* for display at visitor centres, the National Trust organised the sell out talks *Debunking the Myth: CY O'Connor*, and initiated an arts and community development project *Yarn Bombing the Pipeline* which was launched with a call for events during the recent Heritage Festival.

Launch of Aboriginal Interpretation Guidelines

The National Trust's Aboriginal Reference Group guided the development of the much anticipated document *We're a dreaming country: guidelines for interpretation of Aboriginal heritage (2012)*. The guidelines, launched by Professor Carmen Lawrence as part of the opening event for the Western Australian Heritage Festival, are an adjunct to the National Trust's *Sharing our stories* document released in 2007. The guidelines are designed to ensure respect, acknowledgment and ownership of Aboriginal places and stories. Copies have been distributed to key cultural and government institutions, universities and libraries. The guidelines are also freely available on the National Trust website.

Swan and Canning Riverpark Interpretation Plan

The National Trust has been commissioned by the Swan River Trust to develop the Interpretation Plan for the Swan and Canning Riverpark to provide a framework, policies and recommendations for educating the community about the natural and cultural heritage of Perth's Rivers for the long term social, economic and environmental benefit of the entire community. Funded by Lotterywest and the Swan River Trust, this unique project will make accessible to Perth's distinctive natural, Aboriginal and historic values to local and international audiences. The project involves National Trust staff and consultants and brings with it a significant range of reconciliation opportunities to benefit the entire community for generations to come. The report will be completed in early 2014.



ABOVE *We're a Dreaming Country: Guidelines for Interpretation of Aboriginal Heritage*



Future Actions

An interim interpretation program will be undertaken at Old Farm, Strawberry Hill following the reroofing project. The removal and replacement of the contents of the house has provided the opportunity to use the key themes articulated in the Interpretation Plan to guide the choice of content. The main change will be the concentration of provenanced material in the Muniments Room. This will include Spencer and Bird related objects as well as others retrieved as part of the three archaeological programs that have run at the property. As well as helping to illuminate the history of the place, the opportunity will be taken to discuss the implementation of heritage concepts and process at Old Farm, Strawberry Hill.

ABOVE Kado Muir and Irene Stainton of the National Trust's Aboriginal Reference Group with Hon Prof Carmen Lawrence at the launch of *We're a dreaming country*. 18 April 2013 (photo, Gina Pickering, National Trust)

AGENCY PERFORMANCE

Natural Heritage

Goals

The National Trust promotes nature conservation in private land by working with owners to place voluntary covenants on land titles, and through managing bushland in its own right. Program growth is achieved through information, education, regional networking, incentives and stewardship support.



ABOVE "After the Ashes" Taken on MRCFC covenanted land after the MR bushfires of 2011 (photo, Peter Murphy, National Trust)

Outcomes

There has been considerable turmoil in the Natural Heritage program area with continued uncertainty to availability of funding and the direction of the Covenant program. The resignations of Helena Mills and Steve Newbey have been a significant blow. It has left the program with just two part-time employees; Peter Murphy and Anne Lyall. As an interim measure Jana Sturis has been employed on a casual basis to work on legal matters for covenants in progress.

Covenant Stewardship

Stewardship visits renew and build upon relationships with landholders who have covenanted their land with the National Trust, and renew interest in management and conservation of the bushland. Consequently the stewardship element of the program is vital to its long-term success. It involves review and revision of management plans, addressing concerns or issues raised by landholders and determining whether and how the National Trust can support landholders in their conservation efforts. Stewardship and support is also available to landholders outside of their regular, three-yearly visits should they wish to use it.



The updating of clients' bushland management plans (as they reach the end of their 6 year tenure) has continued. Assistance has been provided to clients who seek grants/funding for fencing and weed/feral control, and supporting them with advice on such matters as fire management, rehabilitation of disturbed areas, species recovery and control of plant disease etc.

The stewardship component of the program also serves as client's advocate, if and when dealing with government/private utilities, such as Local Government, Western Power, Dept of Water, Telstra and mining companies, all of which may (inadvertently) interfere or disturb covenanted bushland during operations.

ABOVE Kevin and Marnie Bligh and old jarrah tree on their covenanted property at Walburra Siding, Metricup (photo, Peter Murphy, National Trust)

Agency Performance continued



Covenant Registration

Five new covenants were registered to title in the reporting period, adding 574.33ha of bushland to the area under covenant, bringing the total to over 17,819ha. Subdivisions that have been approved by the WA Planning Commission on the basis it will covenant significant bushland areas continue to direct new covenants towards the program, as do relationships with organisations such as WWF-Australia and the ongoing work covenant officers undertake within their communities and networks.

Parkwater

Parkwater Estate is enhanced by the areas of natural bushland that are conserved and managed for the benefit of the community. The National Trust attends to the maintenance of these areas, and some areas of parkland within the Estate by managing contracts with local businesses and in consultation with the Parkwater community.

Parkwater lot owners contribute to the management costs by paying an annual levy. These funds are used to maintain firebreaks and walking trails, and to undertake weed control, remove dangerous trees, mowing and slashing grassed areas, and fire hazard management.



LEFT Drumstick Grasstree *Kingia Australis* on Karl-Heinz and Joy Kilian's covenanted bushland at Mt Barker (photo, Peter Murphy, National Trust)

LEFT Southern Brown Bandicoot taken at Lake Mealup (photo, Peter Murphy, National Trust)



In 2011, a prescribed burn had been planned for an area of Karri forest within the reserve however weather conditions were not suitable at the time and it was cancelled. Fortunately the weather was on Parkwater's side in 2013 and the burn was conducted without incident.

Future Actions

It has been agreed that the National Trust will continue its important work in the area of natural heritage, primarily through the Covenant program and the ongoing management of Parkwater. Given funding constraints the staffing levels have been revised as an interim measure. This will have an impact on the number of new covenants that can be taken on.

ABOVE "Wilgarup Wetland" Dave and Jane Bartlett's covenanted land near Bridgetown (photo, Peter Murphy, National Trust)

INDEPENDENT AUDITOR'S REPORT



Auditor General

INDEPENDENT AUDITOR'S REPORT

To the Parliament of Western Australia

THE NATIONAL TRUST OF AUSTRALIA (W.A.)

Report on the Financial Statements

I have audited the accounts and financial statements of The National Trust of Australia (W.A.).

The financial statements comprise the Statement of Financial Position as at 30 June 2013, the Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended, and Notes comprising a summary of significant accounting policies and other explanatory information.

Council's Responsibility for the Financial Statements

The Council is responsible for keeping proper accounts, and the preparation and fair presentation of the financial statements in accordance with Australian Accounting Standards and the Treasurer's Instructions, and for such internal control as the Council determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the financial statements based on my audit. The audit was conducted in accordance with Australian Auditing Standards. Those Standards require compliance with relevant ethical requirements relating to audit engagements and that the audit be planned and performed to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Trust's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of accounting estimates made by the Council, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the financial statements are based on proper accounts and present fairly, in all material respects, the financial position of The National Trust of Australia (W.A.) at 30 June 2013 and its financial performance and cash flows for the year then ended. They are in accordance with Australian Accounting Standards and the Treasurer's Instructions.

Page 1 of 3

7th Floor Albert Farley House 458 Wellington Street Perth WA 6000 M/A T2 Perth BC PO Box 9489 Perth WA 6866 TEL 08 9357 7300 FAX 08 9357 7300

Report on Controls

I have audited the controls exercised by The National Trust of Australia (W.A.) during the year ended 30 June 2013.

Controls exercised by The National Trust of Australia (W.A.) are those policies and procedures established by the Council to ensure that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions.

Council's Responsibility for Controls

The Council is responsible for maintaining an adequate system of internal control to ensure that the receipt, expenditure and investment of money, the acquisition and disposal of public and other property, and the incurring of liabilities are in accordance with the Financial Management Act 2006 and the Treasurer's Instructions, and other relevant written law.

Auditor's Responsibility

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the controls exercised by The National Trust of Australia (W.A.) based on my audit conducted in accordance with Australian Auditing and Assurance Standards.

An audit involves performing procedures to obtain audit evidence about the adequacy of controls to ensure that the Trust complies with the legislative provisions. The procedures selected depend on the auditor's judgement and include an evaluation of the design and implementation of relevant controls.

I believe that the audit evidence obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the controls exercised by The National Trust of Australia (W.A.) are sufficiently adequate to provide reasonable assurance that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions during the year ended 30 June 2013.

Report on the Key Performance Indicators

I have audited the key performance indicators of The National Trust of Australia (W.A.) for the year ended 30 June 2013.

The key performance indicators are the key effectiveness indicators and the key efficiency indicators that provide information on outcome achievement and service provision.

Council's Responsibility for the Key Performance Indicators

The Council is responsible for the preparation and fair presentation of the key performance indicators in accordance with the Financial Management Act 2006 and the Treasurer's Instructions and for such controls as the Council determines necessary to ensure that the key performance indicators fairly represent indicated performance.

Auditor's Responsibility

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the key performance indicators based on my audit conducted in accordance with Australian Auditing and Assurance Standards.

Page 2 of 3

Independent Auditor's Report continued

An audit involves performing procedures to obtain audit evidence about the key performance indicators. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the key performance indicators. In making these risk assessments the auditor considers internal control relevant to the Council's preparation and fair presentation of the key performance indicators in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the relevance and appropriateness of the key performance indicators for measuring the extent of outcome achievement and service provision.

I believe that the audit evidence obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the key performance indicators of The National Trust of Australia (W.A.) are relevant and appropriate to assist users to assess the Trust's performance and fairly represent indicated performance for the year ended 30 June 2013.

Independence

In conducting this audit, I have complied with the independence requirements of the Auditor General Act 2006 and Australian Auditing and Assurance Standards, and other relevant ethical requirements.

Matters Relating to the Electronic Publication of the Audited Financial Statements and Key Performance Indicators

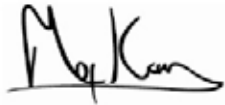
This auditor's report relates to the financial statements and key performance indicators of The National Trust of Australia (W.A.) for the year ended 30 June 2013 included on the Trust's website. The Trust's management is responsible for the integrity of the Trust's website. This audit does not provide assurance on the integrity of the Trust's website. The auditor's report refers only to the financial statements and key performance indicators described above. It does not provide an opinion on any other information which may have been hyperlinked to from these financial statements or key performance indicators. If users of the financial statements and key performance indicators are concerned with the inherent risks arising from publication on a website, they are advised to refer to the hard copy of the audited financial statements and key performance indicators to confirm the information contained in this website version of the financial statements and key performance indicators.


GLEN CLARKE
DEPUTY AUDITOR GENERAL
Delegate of the Auditor General for Western Australia
Perth, Western Australia
18 September 2013

PERFORMANCE INDICATORS

Certification of Performance Indicators for the Year Ended 30 June 2013

We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of The National Trust of Australia (WA) for the financial year ended 30 June, 2013.



Max Kay AM Cit. WA
President
11 September 2013



Pasquolino (Pasquo) Cirillo FIPA
Chief Finance Officer
11 September 2013



Gregory Boyle LLB
Deputy Chairperson
11 September 2013

Performance Indicators continued

Key Performance Indicators

GOVERNMENT GOAL:

Social and Environmental Responsibility - Ensuring that economic activity is managed in a socially and environmentally responsible manner for the long-term benefit of the State.

In order to achieve the Government goal, the National Trust of Australia (WA) has adopted the following desired agency outcome to fulfil the whole-of government goal of encouraging Social and Environmental Responsibility to all members of the Western Australian community:

DESIRED OUTCOME:

Conservation of Western Australia's cultural and natural heritage.

The desired outcomes of the National Trust of Australia (WA) are the conservation and interpretation of Western Australia's cultural and natural heritage and the encouragement and education of the community about the use of those assets for the long term social, economic and environmental benefits of the public. The National Trust actively promotes the development of conservation and interpretation in support of heritage outcomes and facilitates conservation through tax deductible appeals to the general community.

The National Trust seeks to increase the knowledge, awareness, understanding and commitment of the community of the places and objects of National, State and local heritage significance through its education and learning programs and the properties it holds open to the public.

The National Trust continues to provide conservation of privately owned natural heritage land through its covenanting program and continues to provide incentives, leadership, stewardship and education in the natural heritage area for the benefit of the community.

To assist with achieving its desired outcome, the National Trust of Australia (WA) established three major service areas:

1. Conservation of Built Heritage
2. Interpretation – Heritage Awareness and Education
3. Conservation of Natural Heritage

Conservation of Built Heritage

The National Trust conserves built heritage places for present and future generations, for the long-term social, economic and environmental benefit of the community. It does so within a context of national and international standards of best practice for ongoing care and maintenance.

Conservation refers to the processes of looking after a place so as to retain its cultural significance. Places can be a site, area, land, landscape or building and other works which may include components, contents, space and views. Cultural significance means aesthetic, historic, scientific, social or spiritual value for past, present or future generations.

The effectiveness indicator '*percentage of conservation work completed*' is linked to one of the Trust's three major functions of 'Conservation of Built Heritage'. This indicator is calculated by dividing the amount of funds expended on conservation of built heritage during a given period of time (on an annual basis) by the total cost of conservation work remaining to be completed thereby identifying the percentage of conservation work completed. However this indicator can be significantly affected by either the sale or the addition of places to the Trust's property portfolio and the funding available to be spent on conservation work.

The efficiency indicator of 'Average operating cost per place managed' is calculated by dividing the total operating

Performance Indicators continued

costs incurred for managing the places during the period (annually) by the number of places managed by the Trust. This indicator can be significantly affected by the number of places managed and/or the operating costs which can vary greatly from period to period depending upon the amount of maintenance needed at places.

Interpretation – Heritage Awareness and Education

Under the National Trust of Australia (WA) Act, the Trust provides a heritage education and awareness service to the community. Heritage awareness and education programs are designed to influence the knowledge, awareness, understanding and commitment of the community in all aspects of heritage.

Program growth is achieved through school based programs linked to State and National curricula, ongoing learning, in-service training, lectures and seminars and a wide range of public programs and events. Key properties for school visitation programs include No1. Pump Station at Mundaring, Tranby at Maylands, Woodbridge House and the East Perth Cemeteries.

The effectiveness indicator '*percentage increase in attendees of formal heritage education courses*' is directly linked to one of the Trust's three major functions of 'Interpretation – Heritage Awareness and Education'. The Trust runs formal heritage related education courses for schools and the general public that include specific heritage events and courses relevant holistically or to specific properties. The number of attendees is recorded. This indicator is calculated by comparing the number of attendees to Trust formal heritage education courses

between one period and another (on an annual basis). The increase/decrease is then shown as a percentage figure. The efficiency indicator of 'Average cost per attendee of providing heritage awareness and education' is calculated by dividing the total operating costs incurred for providing heritage education and awareness during the year by the number of attendees at formal heritage courses conducted by the Trust. This indicator would be affected largely by the number of attendees at courses.

Conservation of Natural Heritage

The National Trust promotes nature conservation on private land by working with owners to place voluntary covenants on land titles. Program growth is achieved through information, education, regional networking, incentives and stewardship support.

Once a covenant has been registered on a private land title, the Trust provides an ongoing stewardship function to ensure that the requirements of the covenant are fulfilled. This role ensures that the outcome of registering a covenant is achieved through a monitoring process provided by the Trust.

The effectiveness indicator '*percentage increase in number of hectares protected by covenants*' is linked to one of the Trust's three major functions of 'Conservation of Natural Heritage'. The Trust provides a covenanting service to the community and has a role in establishing covenants to conserve natural heritage (land) on privately owned land. The Trust also has a covenanting stewardship role to manage the registered covenants on an on-going basis. This indicator is calculated by comparing the number of hectares protected by covenants between one period and

another (on an annual basis). The increase/decrease is then shown as a percentage figure.

The efficiency indicator of 'Average cost per hectare to protect natural heritage' is calculated by dividing the total operating costs incurred for providing a covenanting and stewardship service during the year by the number of hectares registered by a covenant by the Trust during the year. This indicator can be significantly affected by the number of hectares included in each registered covenant. The hectares can vary greatly from one covenant to another plus it may take up to approximately two years to register some of the more complex covenants.

Performance Indicators continued

Detailed Information in Support of Key Performance Indicators

Key Effectiveness Indicators

| | 2009-10 Actual % | 2010-11 Actual % | 2011-12 Actual % | 2012-13 Actual % | 2012-13 Budget % |
|-----------------------------------------------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Percentage of conservation work completed | 3.0% | 1.1% | 2.2% | 3.2% | 9.0% |
| Percentage increase in attendees of formal heritage education courses | 55.8% | -19.9% | 66.5% | 3.9% | 4.0% |
| Percentage increase in number of hectares protected by covenants | 20.7% | 1.6% | 1.1% | 1.3% | 2.9% |

Comments on Variances

1. Percentage of conservation work completed

Variance between 2009-10 Actual and 2010-11 Actual

The decrease in percentage from 3.0% in 2009-10 to 1.1% in 2010-11 is due to a decrease in funding from \$2.147m in 2009-10 to \$1.084m in 2010-11, plus a significant increase in the estimated total conservation costs of the Trust's property portfolio in 2010-11.

Variance between 2010-11 Actual and 2011-12 Actual

The increase in percentage from 1.1% in 2010-11 to 2.2% in 2011-12 is due to an increase in funding from \$1.084m in 2010-11 to \$2.432m in 2011-12, offset slightly by an increase in the estimated total conservation costs of the Trust's property portfolio in 2011-12.

Variance between 2011-12 Actual and 2012-13 Actual

The increase in percentage from 2.2% in 2011-12 to 3.2% in 2012-13 is due to an increase in funding from \$2.432m in 2011-12 to \$3.326m in 2012-13. The increase in funding has enabled the Trust to increase conservation works at properties such as Wanslea at Cottesloe and the Trust property at 57 Murray Street, Perth.

Performance Indicators continued

Variance between 2012-13 Actual and 2012-13 Budget

The decrease in percentage from 9.0% in 2012-13 budget to 3.2% in 2012-13 actual, is due to a decrease in funding from \$9.442m budget, to \$3.326m. The decrease was due to delays in the Wanslea and 57 Murray Street Perth projects. These delays were beyond the control of the Trust

2. *Percentage increase in attendees of formal heritage education courses*

Variance between 2009-10 Actual and 2010-11 Actual

The decrease in percentage from 55.8% in 2009-10 to -19.9% in 2010-11 is due to a decrease in the number of attendees at formal heritage education courses in 2010-11 compared to 2009-10. The decrease in attendees relates to a reduction in school bookings for excursions and the need for extended hours for formal education programs at the place, in line with more rigorous state/national curriculum requirements in education courses.

Variance between 2010-11 Actual and 2011-12 Actual

The increase in percentage from -19.9% in 2010-11 to 66.5% in 2011-12 is directly due to the increase in the number of attendees at formal heritage education courses during 2011-12

Variance between 2011-12 Actual and 2012-13 Actual

The decrease in percentage from 66.5% in 2011-12 to 3.9% in the 2012-13 is directly related to the out of the ordinary large increase in the number of attendees at formal heritage education courses during 2011-12. In 2011-12 the attendee numbers increased by 4,013. Since 2011-12 the attendee numbers have stabilised within expectations and budget estimates in 2012-13.

3. *Percentage increase in number of hectares protected by covenants*

Variance between 2009-10 Actual and 2010-11 Actual

The decrease in percentage from 20.7% in 2009-10 to 1.6% in 2010-11 is directly related to a decrease in the number of hectares protected by registered covenants in 2010-11 compared to 2009-10. In 2010-11 the number of hectares protected by registered covenants during the year was 525 compared to 11,131 hectares registered in 2009-10. The number of covenants registered during 2010-11 was 5 compared to 15 covenants registered during 2009-10.

Variance between 2010-11 Actual and 2011-12 Actual

The decrease in percentage from 1.6% in 2010-11 to 1.1% in 2011-12 is directly due to the decrease in the number of hectares protected by registered covenants. While there was an additional 657 hectares protected by registered covenants during 2011-12, the overall decrease in hectares protected is the result of land owners subdividing their property and only protecting part of the original land area.

Variance between 2012-13 Actual and 2012-13 Budget

The decrease in percentage in 2012-13 actual from 1.3% compared to 2012-13 budget of 2.9% is directly related to a decrease in the number of additional new hectares registered and protected by covenants, compared to the expectation of the additional number of hectares at the time the budget was formulated. A number of covenants that were expected to be registered did not eventuate mainly due to the resignation of the Trust's Manager, Natural Heritage. Some of these covenants relate to Lot 4303 located at Scotsdale Road, Kordabup (Denmark), Lot 3 located at Broadhurst Road, Metricup and Lot 651 located at Scotsdale Road, Denmark.

Performance Indicators continued

Key Efficiency Indicators

| | 2009-10 Actual \$ | 2010-11 Actual \$ | 2011-12 Actual \$ | 2012-13 Actual \$ | 2012-13 Budget \$ |
|-------------------------------------------------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| Average operating cost per place managed | \$30,629 | \$27,388 | \$27,282 | \$27,943 | \$26,010 |
| Average cost per attendee of providing heritage awareness and education | \$215 | \$380 | \$291 | \$286 | \$260 |
| Average cost per hectare to protect natural heritage | \$19 | \$10 | \$9 | \$9 | \$16 |

Comments on Variances

Comments on variance 10% or greater are provided below

1. *Average operating cost per place managed*

Variance between 2009-10 Actual and 2010-11 Actual

The decrease in the average operating cost per place managed from \$30,629 in 2009-10 to \$27,388 in 2010-11 is due to a decrease in the cost of services in 2010-11 compared to 2009-10. The decrease in costs relates mainly to less maintenance performed on properties managed by the Trust due to insufficient maintenance funding available.

2. *Average cost per attendee of providing heritage awareness and education*

Variance between 2009-10 Actual and 2010-11 Actual

The increase in the actual average cost per attendee of providing heritage awareness and education from \$215 in 2009-10 to \$380 in 2010-11 is due to an increase in the cost of service in 2010-11 compared to 2009-10. The increase in cost in 2010-11 relates to the need to increase resources, due to all formal education programs at places, are now aligned to rigorous state/national curriculum requirements and can only be run by qualified education personnel and not by volunteers as was the case in the past. There was also a decrease in the number of attendees of formal awareness and education courses.

Variance between 2010-11 Actual and 2011-12 Actual

The decrease in the average cost per attendee from \$380 in 2010-11 to \$291 in 2011-12 is directly related to the significant increase in the number of attendees at formal heritage education courses during 2011-12, offset by the increase in the education cost of service in 2011-12.

Performance Indicators continued

3. *Average cost per hectare to protect natural heritage*

Variance between 2012-13 Actual and 2012-13 Budget

The increase in the actual average cost per attendee of providing heritage awareness and education from \$260 in 2012-13 budget to \$286 in 2012-13 actual, is due to the significant increase in the cost of service offset by the significant increase in the number of attendees at formal heritage education courses during 2012-13. These increases were unknown at the time the budget was formulated. The increase in costs relate to an increase in education programs at places which were required to meet the needs of schools.

Variance between 2009-10 Actual and 2010-11 Actual

The decrease in the actual average cost per hectare from \$19 in 2009-10 to \$10 in 2010-11 relates to a decrease in the cost of services. The average cost per hectare is also affected by the increase in the number of hectares protected by registered covenants which was significantly lower in 2010-11 than in 2009-10. However the stewardship service of registered covenants provided by the Trust remained consistent between the two years.

Variance between 2012-13 Actual and 2012-13 Budget

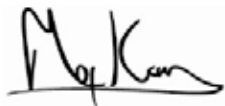
The decrease in the actual average cost per hectare from \$16 in 2012-13 Budget compared to \$9 in 2012-13 actual is due to a decrease in the cost of services compared to the 2012-13 budget. At the time the budget was formulated the Trust was unaware that the Manager Natural Heritage was later to resign. Without the manager the Trust was unable to continue with the registration of additional covenants. However the result was a decrease in costs.

FINANCIAL STATEMENTS

Certification of Financial Statements for the Year Ended 30 June 2013

The accompanying financial statements of The National Trust of Australia (WA) have been prepared in compliance with the provisions of the *Financial Management Act 2006* from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2013 and the financial position as at 30 June 2013.

At the date of signing we are not aware of any circumstances which would render the particulars included in the financial statements misleading or inaccurate.



Max Kay AM Cit. WA
President
11 September 2013



Pasquino (Pasquo) Cirillo FIPA
Chief Finance Officer
11 September 2013



Gregory Boyle LLB
Deputy Chairperson
11 September 2013

FINANCIAL STATEMENTS

Statement of Comprehensive Income FOR THE YEAR ENDED 30 JUNE 2013

| | Note | 2013 \$000 | 2012 \$000 |
|-----------------------------------------------------|------|---------------|---------------|
| COST OF SERVICES | | | |
| Expenses | | | |
| Employee benefits expenses | 4 | 2,849 | 2,564 |
| Supplies and services | 5 | 3,446 | 4,178 |
| Depreciation and amortization expense | 6 | 438 | 425 |
| Accommodation expenses | 7 | 399 | 368 |
| Other expenses | 8 | 411 | 332 |
| Building revaluation decrement | | 326 | 149 |
| Loss on disposal of non-current assets | 13 | 35 | 75 |
| Loss arising from changes in fair value - livestock | | | 15 |
| Total cost of services | | 7,904 | 8,106 |
| Income | | | |
| Revenue | | | |
| User charges and fees | 9 | 767 | 671 |
| Trading profit | 10 | 1 | 6 |
| Commonwealth grants and contributions | 11 | 359 | 415 |
| Other grants and contributions | 14 | 619 | 373 |
| Interest revenue | | 227 | 246 |
| Other revenue | 12 | 2,308 | 3,453 |
| Total revenue | | 4,281 | 5,164 |

Financial Statements continued

| | Note | 2013 \$000 | 2012 \$000 |
|-------------------------------------------------------------|------|----------------|---------------|
| Gains | | | |
| Gains on disposal of agricultural produce | | 129 | 47 |
| Gains on disposal of livestock | | 35 | - |
| Total Gains | | 164 | 47 |
| Total income other than income from State Government | | 4,445 | 5,211 |
| NET COST OF SERVICES | | | |
| Income from State Government | | | |
| Service appropriation | 15 | 2,703 | 2,620 |
| Assets assumed | 15 | - | 3,174 |
| Grants | 15 | 1,188 | 907 |
| Royalties for Regions Fund | 15 | - | 410 |
| Total income from State Government | | 3,891 | 7,111 |
| SURPLUS/(DEFICIT) FOR THE PERIOD | | 432 | 4,216 |
| OTHER COMPEHENSIVE INCOME | | | |
| Change in asset revaluation surplus | 27 | (1,438) | (310) |
| Total other comprehensive income | | (1,438) | (310) |
| TOTAL COMPREHENSIVE INCOME FOR THE PERIOD | | (1,006) | 3,906 |

See also note 38 'Schedule of Income and Expenses by Service'
The Statement of Comprehensive Income should be read in conjunction with the accompanying notes.

Financial Statements continued

Statement of Financial Position AS AT 30 JUNE 2013

| | Note | 2013 \$000 | 2012 \$000 |
|------------------------------------------------|-------|---------------|---------------|
| ASSETS | | | |
| Current Assets | | | |
| Cash and cash equivalents | 28 | 4,382 | 1,621 |
| Restricted cash and cash equivalents | 28,16 | 4,013 | 3,726 |
| Inventories | 17 | 6 | 13 |
| Receivables | 18 | 402 | 499 |
| Amounts receivable for services | 20 | 265 | 265 |
| Biological assets | 19 | - | 151 |
| Non-current assets classified as held for sale | 23 | 120 | 420 |
| Total Current Assets | | 9,188 | 6,695 |
| Non-Current Assets | | | |
| Amounts receivable for services | 20 | 813 | 668 |
| Property, plant and equipment | 21 | 70,534 | 68,842 |
| Intangible assets | 22 | 306 | 306 |
| Total Non-Current Assets | | 71,653 | 69,816 |
| TOTAL ASSETS | | 80,841 | 76,511 |
| LIABILITIES | | | |
| Current Liabilities | | | |
| Payables | 25 | 1,214 | 1,138 |
| Provisions | 26 | 658 | 552 |
| Total Current Liabilities | | 1,872 | 1,690 |

Financial Statements continued

| | Note | 2013 \$000 | 2012 \$000 |
|--------------------------------------|------|---------------|---------------|
| Non-Current Liabilities | | | |
| Provisions | 26 | 94 | 75 |
| Total Non-Current Liabilities | | 94 | 75 |
| TOTAL LIABILITIES | | 1,966 | 1,765 |
| NET ASSETS | | 78,875 | 74,746 |
| EQUITY | 27 | | |
| Contributed equity | | 11,041 | 5,906 |
| Reserves | | 21,716 | 23,154 |
| Accumulated surplus | | 46,118 | 45,686 |
| TOTAL EQUITY | | 78,875 | 74,746 |

The Statement of Financial Position should be read in conjunction with the accompanying notes.

FINANCIAL STATEMENTS

Statement of Changes in Equity FOR THE YEAR ENDED 30 JUNE 2013

| | Note | Contributed equity \$000 | Reserves \$000 | Accumulated surplus/(deficit) \$000 | Total equity \$000 |
|-------------------------------------------------------|------|-----------------------------|-------------------|----------------------------------------|-----------------------|
| Balance at 1 July 2011 | 27 | 5,471 | 23,464 | 41,470 | 70,405 |
| Surplus/(Deficit) | | - | - | 4,216 | 4,216 |
| Other comprehensive income | | - | (310) | - | (310) |
| | | - | (310) | 4,216 | 3,906 |
| Total comprehensive income for the period | | - | (310) | 4,216 | 3,906 |
| Transactions with owners in their capacity as owners: | | - | - | - | - |
| Capital appropriations | | 435 | - | - | 435 |
| Total | | 435 | (310) | 4,216 | 4,341 |
| Balance at 30 June 2011 | 27 | 5,906 | 23,154 | 45,686 | 74,746 |
| Balance at 1 July 2012 | | 5,906 | 23,154 | 45,686 | 74,746 |
| Surplus/(Deficit) | | - | - | 432 | 432 |
| Other comprehensive income | | - | (1,438) | - | (1,438) |
| | | - | (1,438) | 433 | (1,006) |
| Total comprehensive income for the period | | - | (1,438) | 432 | (1,006) |
| Transactions with owners in their capacity as owners: | | - | - | - | - |
| Capital appropriations | | 5,135 | - | - | 5,135 |
| Other contributions by owners | | - | - | - | - |
| Total | 27 | 5,135 | (1,438) | 432 | 4,129 |
| Balance at 30 June 2013 | | 11,041 | 21,716 | 46,118 | 78,875 |

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.

Financial Statements continued

Statement of Cash Flows FOR THE YEAR ENDED 30 JUNE 2013

| | Note | 2013 \$000 | 2012 \$000 |
|------------------------------------------------------------|------|----------------|----------------|
| CASH FLOWS FROM STATE GOVERNMENT | | | |
| Service appropriation | | 2,293 | 2,217 |
| Capital contributions | | 5,135 | 435 |
| Holding account drawdowns | | 265 | 265 |
| Grants | | 1,188 | 907 |
| Royalties for Regions Fund | | - | 410 |
| Net cash provided by State Government | | 8,881 | 4,234 |
| Utilised as follows: | | | |
| CASH FLOWS FROM OPERATING ACTIVITIES | | | |
| Payments | | | |
| Employee benefits | | (2,772) | (2,424) |
| Supplies and services | | (3,844) | (3,590) |
| Accommodation | | (344) | (368) |
| GST payments on purchases | | (654) | (618) |
| GST payments to taxation authority | | (71) | (67) |
| Other payments | | (400) | (282) |
| Receipts | | | |
| User charges and fees | | 780 | 520 |
| Commonwealth grants and contributions | | 359 | 415 |
| Other grants and contributions | | 619 | 373 |
| Interest received | | 253 | 256 |
| GST receipts on sales | | 376 | 347 |
| GST receipts from taxation authority | | 403 | 270 |
| Other receipts | | 2,790 | 3,460 |
| Net cash provided by/(used in) operating activities | 28 | (2,505) | (1,708) |

Financial Statements continued

| | Note | 2013 \$000 | 2012 \$000 |
|------------------------------------------------------------|------|----------------|----------------|
| CASH FLOWS FROM INVESTING ACTIVITIES | | | |
| Payments | | | |
| Purchase of non-current physical assets | | (3,573) | (2,760) |
| Receipts | | | |
| Proceeds from sale of non-current physical assets | | 245 | 187 |
| Net cash provided by (used in) investing activities | | (3,328) | (2,573) |
| Net increase / (decrease) in cash and cash equivalents | | 3,048 | (47) |
| Cash and cash equivalents at the beginning of period | | 5,347 | 5,394 |
| CASH AND CASH EQUIVALENTS AT THE END OF PERIOD | 28 | 8,395 | 5,347 |

Financial Statements continued

Notes to the Financial Statements FOR THE YEAR ENDED 30 JUNE 2013

1 Australian Accounting Standards

General

The National Trust of Australia (W.A.) ('The Trust') financial statements for the year ended 30 June 2013 have been prepared in accordance with Australian Accounting Standards. The term 'Australian Accounting Standards' includes Standards and Interpretations issued by the Australian Accounting Standards Board (AASB).

The Trust has adopted any applicable new and revised Australian Standards from their operative dates.

Early adoption standards

The Trust cannot early adopt an Australian Accounting Standard unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. There has been no early adoption of Australian Accounting Standards that have been issued or amended (but not operative) by the Trust for the annual reporting period ended 30 June 2013.

2 Summary of significant accounting policies

(a) General Statement

The Trust is a not-for-profit reporting entity that prepares general purpose financial statements in accordance with Australian Accounting Standards, the Framework, Statements of Accounting Concepts and

other authoritative pronouncements of the Australian Accounting Standards Board as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording.

The Financial Management Act and the Treasurer's Instructions impose legislative provisions that govern the preparation of financial statements and take precedence over Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board.

Where modification is required and has had a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

(b) Basis of Preparation

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, except for land and buildings which have been measured at fair value.

The accounting policies adopted in the preparation of the financial statements have been consistently applied throughout all periods presented unless otherwise stated.

The financial statements are presented in Australian dollars and all the values are rounded to the nearest thousand dollars (\$'000).

There are no material judgements or key assumptions made in the process of applying the Trust's accounting policies that have a significant effect on the amounts recognised in the financial statements.

(c) Reporting Entity

The reporting entity comprises The National Trust of Australia (W.A.) only.

The mission of the National Trust of Australia (WA) is to; *conserve and interpret Western Australia's heritage (historic, natural and Aboriginal) for present and future generations.*

The National Trust of Australia (WA) provides three services which are; Conservation of Built Heritage, Interpretation – Heritage Awareness and Education and Conservation of Natural Heritage.

(d) Contributed Equity

AASB Interpretation 1038 'Contributions by Owners Made to Wholly-Owned Public Sector Entities' requires transfers in the nature of equity contributions to be designated by the Government (the owner) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised

Notes to the Financial Statements continued

as equity contributions. Capital appropriations are designated as contributions by owners by TI 955 'Contributions by Owners made to Wholly Owned Public Sector Entities' and have been credited directly to Contributed Equity.

The transfer of net assets to/from other agencies, are designated as contributions by owners where the transfers are non-discretionary and non-reciprocal. See note 27 'Equity'.

(e) Income

Revenue recognition

Revenue is recognised and measured at the fair value of consideration received or receivable. Revenue is recognised for the major business activities as follows:

Sale of goods

Revenue is recognised from the sale of goods and disposal of other assets when the significant risks and rewards of ownership control transfer to the purchaser and can be measured reliably.

Provision of services

Revenue is recognised by reference to the stage of completion of the transaction.

Interest

Revenue is recognised as the interest accrues.

Service Appropriations

Service Appropriations are recognised as revenues at fair value in the period in which the Trust gains control

of the appropriated funds, which is at the time those funds are deposited to the bank account or credited to the holding account held at Treasury. (See note 15 'Income from State Government').

Grants, donations, gifts and other non-reciprocal contributions

Revenue is recognised at fair value when the Trust obtains control over the assets comprising the contributions, usually when cash is received.

Other non-reciprocal contributions that are not contributions by owners are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

Royalties for Regions funds are recognised as revenue at fair value in the period in which the Trust obtains control over the funds. The Trust obtains control of the funds at the time the funds are deposited into the Trust's bank account.

Gains

Gains may be realised or unrealised and are usually recognised on a net basis. These include gains arising on the disposal of non-current assets and some revaluations of non-current assets.

(f) Property, plant and equipment

Capitalisation/expensing of assets

Items of property, plant and equipment costing \$5,000 or more are recognised as assets and the cost of utilising assets is expensed (depreciated) over their

useful lives. Items of property, plant and equipment costing less than \$5,000 are immediately expensed direct to the Statement of Comprehensive Income (other than where they form part of a group of similar items which are significant in total).

Initial recognition and measurement

All items of property, plant and equipment are initially recognised at cost.

For items of property, plant and equipment acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

Subsequent measurement

Subsequent to initial recognition as an asset, the revaluation model is used for the measurement of land and buildings and the historical cost model for all other property, plant and equipment. Land and buildings are carried at fair value less accumulated depreciation on buildings and accumulated impairment losses. All other items of property, plant and equipment are stated at historical cost less accumulated depreciation and accumulated impairment losses.

Where market-based evidence is available, the fair value of land and buildings is determined on the basis of current market buying values determined by reference to recent market transactions. When buildings are re-valued by reference to recent market transactions, the accumulated depreciation is eliminated against the gross carrying amount of the asset and the net amount restated to the re-valued amount.

Notes to the Financial Statements continued

Where market-based evidence is not available, the fair value of land and buildings is determined on the basis of existing use. This normally applies where buildings are specialised or where land use is restricted. Fair value for existing use assets is determined by reference to the cost of replacing the remaining future economic benefits embodied in the asset, i.e. the depreciated replacement cost. Where the fair value of buildings is dependent on using the depreciated replacement cost, the gross carrying amount and the accumulated depreciation are restated proportionately.

Independent valuations of land and buildings are provided annually by the Western Australian Land Information Authority (Valuation Services) and recognised annually to ensure that the carrying amount does not differ materially from the asset's fair value at the end of the reporting period.

Derecognition

Upon disposal or derecognition of an item of property, plant and equipment, any revaluation surplus relating to that asset is retained in the asset revaluation surplus.

Asset Revaluation Surplus

The asset revaluation surplus is used to record increments and decrements on the revaluation of non-current assets as described in note 21 'Property, Plant and Equipment'.

Depreciation

All non-current assets having a limited useful life are systematically depreciated over their estimated useful

lives in a manner that reflects the consumption of their future economic benefits.

Land and moveable artefacts are not depreciated. Depreciation on other assets is calculated on the straight line methods, using rates which are reviewed annually. Estimated useful lives for each class of depreciable asset are:

| | |
|---------------------------------|--------------|
| Furniture, fixture and fittings | 5 years |
| Plant and office equipment | 3 to 5 years |
| Motor vehicles | 5 years |
| Buildings | 100 years |
| Exhibitions | 10 years |
| Software (a) | 3 to 5 years |

(a) Software that is integral to the operation of related hardware.

Works of art controlled by the Trust are classified as property, plant and equipment, which are anticipated to have very long and indefinite useful lives. Their service potential has not, in any material sense, been consumed during the reporting period and so no depreciation has been recognised.

(g) Intangible Assets

Capitalisation/expensing of assets

Acquisitions of intangible assets costing over \$5,000 or more and internally generated intangible assets costing \$50,000 or more are capitalised. The cost of utilising the assets is expensed (amortised) over their useful life. Costs incurred below these thresholds are immediately expensed directly to the Statement of Comprehensive Income.

Intangible assets are initially recognised at cost. For assets acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

The cost model is applied for subsequent measurement requiring the asset to be carried at cost less any accumulated amortisation and accumulated impairment losses.

Amortisation for intangible assets with finite useful lives is calculated for the period of the expected benefit (estimated useful life) on the straight line basis using rates which are reviewed annually. All intangible assets controlled by the Trust have a finite useful life and zero residual value.

The expected useful lives of each class of intangible asset are:

| | |
|---------------|--------------|
| Software (a) | 3 to 5 years |
| Website costs | 3 to 5 years |

(a) Software that is not integral to the operation of any related hardware.

Computer Software

Software that is an integral part of the related hardware is recognised as property, plant and equipment. Software that is not an integral part of the related hardware is recognised as an intangible asset. Software costing less than \$5,000 is expensed in the year of acquisition.

Notes to the Financial Statements continued

Web site costs

Web site costs are charged as expenses when they are incurred unless they relate to the acquisition or development of an asset when they may be capitalised and amortised. Generally, costs in relation to feasibility studies during the planning phase of a web site, and on-going costs of maintenance during the operating phase are expensed. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits that can be reliably measured, are capitalised.

(h) Impairment of Assets

Property, plant and equipment and intangible assets are tested for any indication of impairment at each reporting period. Where there is an indication of impairment, the recoverable amount is estimated. Where the recoverable amount is less than the carrying amount, the asset is considered impaired and is written down to the recoverable amount and impairment loss is recognised. Where an asset measured at cost is written down to recoverable amount, an impairment loss is recognised in profit or loss. Where a previously revalued asset is written down to recoverable amount, the loss is recognised as a revaluation decrement in other comprehensive income. As the Trust is a not-for-profit entity, unless an asset has been identified as a surplus asset, the recoverable amount is the higher of an asset's fair value less costs to sell and depreciated replacement cost.

The risk of impairment is generally limited to circumstances where an asset's depreciation is

materially understated or where the replacement cost is falling or where there is a significant change in useful life. Each relevant class of assets is reviewed annually to verify that the accumulated depreciation/ amortization reflects the level of consumption or expiration of an asset's future economic benefits and to evaluate any impairment risk from falling replacement costs.

Intangible assets with an indefinite useful life and intangible assets not yet available for use are tested for impairment at each reporting date irrespective of whether there is any indication of impairment.

The recoverable amount of assets identified as surplus assets is the higher of fair value less costs to sell and the present value of future cash flows expected to be derived from the asset. Surplus assets carried at fair value have no risk of material impairment where fair value is determined by reference to market-based evidence. Where fair value is determined by reference to depreciated replacement cost, surplus assets are at risk of impairment and the recoverable amount is measured. Surplus assets at cost are tested for indications of impairments at each reporting date.

(i) Non-current Assets Classified as Held for Sale

Non-current assets (or disposal groups) held for sale are recognised at the lower of carrying amount and fair value less costs to sell and are disclosed separately from other assets in the Statement of Financial Position. Assets classified as held for sale are not depreciated or amortised.

(j) Leases

The Trust has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal installments of the lease payments are charged to the Statement of Comprehensive Income over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

(k) Financial Instruments

In addition to cash, the Trust has two categories of financial instrument:

- Loans and receivables ; and
- Financial liabilities measured at amortised cost.

Financial instruments have been disaggregated into the following classes:

Financial assets

- Cash and cash equivalents
- Restricted cash and cash equivalent
- Receivables; and
- Amounts receivable for services

Financial liabilities

- Payables

Initial recognition and measurement of financial instruments is at fair value which normally equates to the transaction cost or the face value. Subsequent measurement is at amortised cost using the effective interest method.

Notes to the Financial Statements continued

The fair value of short-term receivables and payables is the transaction cost or the face value because there is no interest rate applicable and subsequent measurement is not required as the effect of discounting is not material.

(l) Cash and Cash Equivalents

For the purpose of the Statement of Cash Flows, cash and cash equivalent (and restricted cash and cash equivalent) assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.

(m) Inventories

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

Inventories not held for resale are measured at cost unless they are no longer required, in which case they are valued at net realisable value.

(n) Amounts Receivable for Services (Holding Account)

The Trust receives income from the State Government partly in cash and partly as an asset (Holding Account receivable). The accrued amount appropriated is assessable on the emergence of the cash funding requirement to cover leave entitlements and asset replacement.

(o) Receivables

Receivables are recognised at original invoice amount less an allowance for any uncollectible amounts (i.e. impairment). The collectability of receivables is reviewed on an ongoing basis and any receivables identified as uncollectible are written-off against the allowance account. The allowance for uncollectible amounts (doubtful debts) is raised when there is objective evidence that the Trust will not be able to collect the debts. The carrying amount is equivalent to fair value as it is due for settlement within 30 days. See note 18 'Receivables'.

(p) Biological assets

Biological assets comprising of livestock and field crops are valued at fair value less estimated point of sale costs and costs necessary to get them to market. A gain or loss on valuation is recognised in the statement of comprehensive income. See note 19 'Biological assets'.

(q) Payables

Payables are recognised at the amounts payable when the Trust becomes obliged to make future payments as a result of a purchase of assets or services at fair value, as they are generally settled within 30 days. See note 25 'Payables'.

(r) Provisions

Provisions are liabilities of uncertain timing and amount and are recognised where there is a present legal or constructive obligation as a result of a past event and

when the outflow of resources embodying economic benefits is probable and a reliable estimate can be made of the amount of the obligation. Provisions are reviewed at each reporting period. See note 26 'Provisions'.

Provisions – employee benefits

All annual leave and long service leave provisions are in respect of employees' services up to the end of the reporting period.

Annual leave

The liability for annual leave that is expected to be settled within 12 months after the end of the reporting period is recognised and measured at the undiscounted amounts expected to be paid when the liability is settled.

Annual leave that is not expected to be settled within 12 months after the end of the reporting period is recognised and measured at the present value of amounts expected to be paid when the liabilities are settled using the remuneration rate expected to apply at the time of settlement.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions, as well as the experience of employee departures and periods of service. The expected future payments are discounted using market yields at the end of the reporting period on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

Notes to the Financial Statements continued

The provision for annual leave is classified as a current liability as the Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the end of the reporting period.

Long service leave

The liability for long service leave that is expected to be settled within 12 months after the end of the reporting period is recognised and measured at the undiscounted amounts expected to be paid when the liability is settled.

Long service leave that is not expected to be settled within 12 months after the end of the reporting period is recognised and measured at the present value of amounts expected to be paid when the liabilities are settled using the remuneration rate expected to apply at the time of settlement.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions, as well as the experience of employee departures and periods of service. The expected future payments are discounted using market yields at the end of the reporting period on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

Unconditional long service leave provisions are classified as current liabilities as the Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the end of the reporting period. Pre-conditional and conditional long service leave provisions are classified as non-current liabilities because the Trust has an unconditional right to defer the settlement of the liability until the employee has completed the requisite years of service.

Superannuation

The Government Employees Superannuation Board (GESB) administers public sector superannuation arrangements in Western Australia in accordance with legislative requirements. Eligibility criteria for membership in particular schemes for public sector employees vary according to commencement and implementation dates.

Eligible employees contribute to the Pension Scheme, a defined benefit pension scheme closed to new members since 1987, or the Gold State Superannuation Scheme (GSS), a defined benefit lump sum scheme closed to new members since 1995.

The GSS is a defined benefit scheme for the purposes of employees and whole-of-government reporting. However, it is a defined contribution plan for agency purposes because the concurrent contributions (defined contributions) made by the Trust to GESB extinguishes the agency's obligations to the related superannuation liability.

The Trust has no liabilities under the Pension Scheme or the GSS. The liabilities for the unfunded Pension Scheme and the unfunded GSS transfer benefits attributable to members who transferred from the Pension Scheme, are assumed by the Treasurer. All other GSS obligations are funded by concurrent contributions made by the Trust to the GESB.

Employees commencing employment prior to 16 April 2007 who were not members of either the Pension or the GSS became non-contributory members of the West State Superannuation Scheme (WSS). Employees commencing employment on or after 16 April 2007 became members of the GESB Super Scheme (GESBS). From 30 March 2012, existing members of the WSS or GESBS and new employees became able to choose their preferred superannuation fund provider. The Trust makes concurrent contributions to GESB on behalf of employees in compliance with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. Contributions to these accumulation extinguish the Trust's liability for superannuation charges in respect of employees who are not members of the pension scheme or GSS.

The GESB makes all benefit payments in respect of the Pension Scheme and GSS, and is recouped from the Treasurer for the employer's share.

Notes to the Financial Statements continued**Provisions – other***Employee on-costs*

Employment on-costs, including worker's compensation insurance, are not employee benefits and are recognised separately as liabilities and expenses when the employment to which they relate has occurred. Employment on-costs are included as part of 'Other expenses' and are not included as part of the Trust's 'Employee benefits expense'. The related liability is included in Employment on-costs provision. (See note 8 'Other expenses' and note 26 'Provisions')

(s) Superannuation expense

The superannuation expense in the Statement of Comprehensive Income comprises employer contributions paid to the GSS (concurrent contributions), the West State Superannuation Scheme (WSS), the GESB Super Scheme (GESBS), or other superannuation fund.

(t) Accrued Salaries

The accrued salaries (see Note 25 'Payables') represent the amount due to staff but unpaid at the end of the financial year. Accrued salaries are settled within a fortnight of the financial year end. The Trust considers the carrying amount of accrued salaries to be equivalent to its net fair value.

(u) Assets Assumed

Assets assumed are for transfers made at the agency's discretion and represents an expense to the transferor and revenue to the transferee (the Trust), and these are reported as assets assumed under Income from State Government. The Trust did not receive any non-discretionary non-reciprocal transfers of net assets (i.e. restructuring of administrative arrangements).

(v) Comparative Figures

Comparative figures are, when appropriate, reclassified to be comparable with figures presented in the current financial year.

Notes to the Financial Statements continued

3 Disclosure of changes in accounting policy and estimates

Initial application of an Australian Accounting Standard

The Trust has applied the following Australian Accounting Standards effective for annual reporting periods beginning on or after 1 July 2012 that impacted on the Trust.

AASB 2011-9 Amendments to Australian Accounting Standards – Presentation of Items of Other Comprehensive Income [AASB 1, 5, 7, 101, 112, 120, 121, 132, 133, 134, 1039 & 1049]
This Standard requires to group items presented in other comprehensive income on the basis of whether they are potentially reclassifiable to profit or loss subsequently (reclassification adjustments). There is no financial impact.

Future impact of Australian Accounting Standards not yet operative

The Trust cannot early adopt an Australian Accounting Standard unless specifically permitted by TI 1101 *Application of Australian Accounting Standards and Other Pronouncements*. Consequently, the Trust has not applied early any of the following Australian Accounting Standards that have been issued that may impact the Trust. Where applicable, the Trust plans to apply these Australian Accounting Standards from their application date.

| | | Operative for reporting periods beginning on/after |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <i>AASB 9</i> | <i>Financial Instruments</i> This Standard supersedes AASB 139 <i>Financial Instruments: Recognition and Measurement</i> , introducing a number of changes to accounting treatments. <i>AASB 2012-6 Amendments to Australian Accounting Standards – Mandatory Effective Date of AASB 9 and Transition Disclosures</i> amended the mandatory application date of this Standard to 1 January 2015. The Trust has not yet determined the application or the potential impact of the Standard. | 1 Jan 2015 |
| <i>AASB 10</i> | <i>Consolidated Financial Statements</i> This Standard supersedes requirements under AASB 127 <i>Consolidated and Separate Financial Statements</i> and Int 112 <i>Consolidation – Special Purpose Entities</i> , introducing a number of changes to accounting treatments. <i>AASB 2012-10 Amendments to Australian Accounting Standards – Transition Guidance and Other Amendments</i> amends the Mandatory application date of this Standard to 1 January 2014 for not-for-profit entities. The Trust has not yet determined the application or the potential impact of the Standard. | 1 Jan 2014 |

Notes to the Financial Statements continued

3 Disclosure of changes in accounting policy and estimates continued

Operative for reporting periods beginning on/after

| | | |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| AASB 11 | <p><i>Joint Arrangements</i></p> <p>This Standard supersedes AASB 131 <i>Interests in Joint Ventures</i>, introducing a number of changes to accounting treatments. AASB 2012-10 amends the Mandatory application date of this Standard to 1 January 2014 for not-for-profit entities. The Trust has not yet determined the application or the potential impact of the Standard.</p> | 1 Jan 2014 |
| AASB 12 | <p><i>Disclosure of Interests in Other Entities</i></p> <p>This Standard supersedes disclosure requirements under AASB 127 <i>Consolidated and Separate Financial Statements and AASB 131 Interests in Joint Ventures</i>.</p> <p>AASB 2012-10 amends the Mandatory application date of this Standard to 1 January 2014 for not-for-profit entities. The Trust has not yet determined the application or the potential impact of the Standard.</p> | 1 Jan 2014 |
| AASB 13 | <p><i>Fair Value Measurement</i></p> <p>This Standard defines fair value, sets out a framework for measuring fair value and requires disclosures about fair value measurements. The Trust has liaised with the Western Australian Land Information Authority (Valuation Services) to ensure that sufficient information will be provided to meet the disclosure requirements of this Standard. There is no financial impact.</p> | 1 Jan 2013 |
| AASB 119 | <p><i>Employee Benefits</i></p> <p>This Standard supersedes AASB 119 (October 2010), making changes to the recognition, presentation and disclosure requirements.</p> <p>The Trust does not have any defined benefit plan, and therefore the financial impact will be limited to the effect of discounting annual leave and long service leave liabilities that were previously measured at the undiscounted amounts.</p> | 1 Jan 2013 |
| AASB 127 | <p><i>Separate Financial Statements</i></p> <p>This Standard supersedes AASB 127 <i>Consolidated and Separate Financial Statements</i>, introducing a number of changes to accounting treatments.</p> <p>AASB 2012-10 amends the Mandatory application date of this Standard to 1 January 2014 for not-for-profit entities. The Trust has not yet determined the application or the potential impact of the Standard.</p> | 1 Jan 2014 |

Notes to the Financial Statements continued

3 Disclosure of changes in accounting policy and estimates continued

Operative for reporting periods beginning on/after

| | | |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| AASB 128 | <i>Investments in Associates and Joint Ventures</i> This Standard supersedes AASB 128 <i>Investments in Associates</i> , introducing a number of changes to accounting treatments. AASB 2012-10 amends the Mandatory application date of this Standard to 1 January 2014 for not-for-profit entities. The Trust has not yet determined the application or the potential impact of the Standard. | 1 Jan 2014 |
| AASB 1053 | <i>Application of Tiers of Australian Accounting Standards</i> This Standard establishes a differential financial reporting framework consisting of two tiers of reporting requirements for preparing general purpose financial statements. There is no financial impact. | 1 Jul 2013 |
| AASB 1055 | <i>Budgetary Reporting</i> This standard specifies the nature of budgetary disclosures, the circumstances in which they are to be included in the general purpose financial statements of not-for-profit entities within the GGS. The Authority will be required to disclose additional budgetary information and explanations of major variances between actual and budgeted amounts, though there is no financial impact. | 1 Jul 2014 |
| AASB 2010-2 | <i>Amendments to Australian Accounting Standards arising from Reduced Disclosure Requirements [AASB 1, 2, 3, 5, 7, 8, 101, 102, 107, 108, 110, 111, 112, 116, 117, 119, 121, 123, 124, 127, 128, 131, 133, 134, 136, 137, 138, 140, 141, 1050 & 1052 and Int 2, 4, 5, 15, 17, 127, 129 & 1052]</i> This Standard makes amendments to Australian Accounting Standards and Interpretations to introduce reduced disclosure requirements for certain types of entities. There is no financial impact. | 1 Jul 2013 |
| AASB 2010-7 | <i>Amendments to Australian Accounting Standards arising from AASB 9 (December 2010) [AASB 1, 3, 4, 5, 7, 101, 102, 108, 112, 118, 120, 121, 127, 128, 131, 132, 136, 137, 139, 1023 & 1038 and Int 2, 5, 10, 12, 19 & 127]</i> This Standard makes consequential amendments to other Australian Accounting Standards and Interpretations as a result of issuing AASB 9 in December 2010. AASB 2012-6 amended the mandatory application date of this standard to 1 January 2015. The Trust has not yet determined the application or the potential impact of the Standard. | 1 Jan 2015 |

Notes to the Financial Statements continued

3 Disclosure of changes in accounting policy and estimates continued

Operative for reporting periods beginning on/after

| | | |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| AASB 2011-2 | <i>Amendments to Australian Accounting Standards arising from the Trans-Tasman Convergence Project – Reduced Disclosure Requirements [AASB 101 & 1054]</i> This Standard removes disclosure requirements from other Standards and incorporates them in a single Standard to achieve convergence between Australian and New Zealand Accounting Standards for reduced disclosure reporting. There is no financial impact. | 1 Jul 2013 |
| AASB 2011-6 | <i>Amendments to Australian Accounting Standards – Extending Relief from Consolidation, the Equity Method and Proportionate Consolidation – Reduced Disclosure Requirements [AASB 127, 128 & 131]</i> This Standard extends the relief from consolidation, the equity method and proportionate consolidation by removing the requirement for the consolidated financial statements prepared by the ultimate or any intermediate parent entity to be IFRS compliant, provided that the parent entity, investor or venturer and the ultimate or intermediate parent entity comply with Australian Accounting Standards or Australian Accounting Standards – Reduced Disclosure Requirements. There is no financial impact. | 1 Jul 2013 |
| AASB 2011-7 | <i>Amendments to Australian Accounting Standards arising from the Consolidation and Joint Arrangements Standards [AASB 1, 2, 3, 5, 7, 9, 2009-11, 101, 107, 112, 118, 121, 124, 132, 133, 136, 138, 139, 1023 & 1038 and Int 5, 9, 16 & 17]</i> This Standard gives effect to consequential changes arising from the issuance of AASB 10, AASB 11, AASB 127 <i>Separate Financial Statements</i> and AASB 128 <i>Investments in Associates and Joint Ventures</i> . For not-for-profit entities it applies to annual reporting period beginning on or after 1 January 2014. The Trust has not yet determined the application or the potential impact of the Standard. | 1 Jan 2013 |
| AASB 2011-8 | <i>Amendments to Australian Accounting Standards arising from AASB 13 [AASB 1, 2, 3, 4, 5, 7, 9, 2009-11, 2010-7, 101, 102, 108, 110, 116, 117, 118, 119, 120, 121, 128, 131, 132, 133, 134, 136, 138, 139, 140, 141, 1004, 1023 & 1038 and Int 2, 4, 12, 13, 14, 17, 19, 131 & 132]</i> This Standard replaces the existing definition and fair value guidance in other Australian Accounting Standards and Interpretations as the result of issuing AASB 13 in September 2011. There is no financial impact. | 1 Jan 2013 |
| AASB 2011-10 | <i>Amendments to Australian Accounting Standards arising from AASB 119 (September 2011) [AASB 1, 8, 101, 124, 134, 1049 & 2011-8 and Int 14]</i> This Standard makes amendments to other Australian Accounting Standards and Interpretations as a result of issuing AASB 119 <i>Employee Benefits</i> in September 2011. There is no financial impact. | 1 Jan 2013 |
| AASB 2011-11 | <i>Amendments to AASB 119 (September 2011) arising from Reduced Disclosure Requirements</i> This Standard gives effect to Australian Accounting Standards – Reduced Disclosure Requirements for AASB 119 (September 2011). There is no financial impact. | 1 July 2013 |

Notes to the Financial Statements continued

3 Disclosure of changes in accounting policy and estimates continued

| | Operative for reporting periods beginning on/after |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| <p><i>AASB 2012-1 Amendments to Australian Accounting Standards - Fair Value Measurement Reduce Disclosure Requirements [AASB 3, 7, 13, 140 & 141]</i> This Standard establishes and amends reduced disclosure requirements for additional and amended disclosures arising from AASB 13 and the consequential amendments implemented through AASB 2011-8, There is no impact.</p> | 1 July 2013 |
| <p><i>AA SB 2012-2 Amendments to Australian Accounting Standards - Disclosures - Offsetting Financial Assets and Financial Liabilities [AASB 7 & 132]</i> This Standard amends the required disclosures in AASB 7 to include information that will enable users of an entity's financial statements to evaluate the effect or potential effect of netting arrangements, including rights of set-off associated with the entity's recognised financial assets and recognised financial liabilities, on the entity's financial position. There is no financial impact.</p> | 1 Jan 2013 |
| <p><i>AASB 2012-3 Amendments to Australian Accounting Standards - Offsetting Financial Assets and Financial Liabilities [AASB 132]</i> This Standard adds application guidance to AASB 132 to address inconsistencies identified in applying some of the offsetting criteria, including clarifying the meaning of "currently has a legally enforceable right of set-off and that some gross settlement systems may be considered equivalent to net settlement. There is no financial impact</p> | 1 Jan 2014 |
| <p><i>AA SB 2012-5 Amendments to Australian Accounting Standards arising from Annual Improvements 2009-11 Cycle [AASB 1, 101, 116, 132 & 134 and Int 2]</i> This Standard makes amendments to the Australian Accounting Standards and Interpretations as a consequence of the annual improvements process. There is no financial impact.</p> | 1 Jan 2013 |
| <p><i>AA SB 2012-6 Amendments to Australian Accounting Standards - Mandatory Effective Date of AASB 9 and Transition Disclosures [AASB 9, 2009-11, 2010-7, 2011-7 & 2011-8]</i> This Standard amends the mandatory effective date of AASB 9 Financial Instruments to 1 January 2015. Further amendments are also made to consequential amendments arising from AASB 9 that will now apply from 1 January 2015 and to consequential amendments arising out of the Standards that will still apply from 1 January 2013. There is no financial impact.</p> | 1 Jan 2013 |
| <p><i>AASB 2012-7 Amendments to Australian Accounting Standards arising from Reduced Disclosure Requirements [AASB 7, 12, 101 & 127]</i> This Standard adds to or amends the Australian Accounting Standards to provide further information regarding the differential reporting framework and the two tiers of reporting requirements for preparing general financial statement. There is no financial impact</p> | 1 Jul 2013 |

Notes to the Financial Statements continued

3 Disclosure of changes in accounting policy and estimates continued

Operative for reporting periods beginning on/after

AASB 2012-10 Amendments to Australian Accounting Standards - Transition Guidance and Other Amendments [AASB 1,5, 7, 8, 10, 11, 12, 13, 101, 102, 108, 112, 118, 119,127, 128, 132, 133, 134, 137, 1023, 1038, 1039, 1049,& 2011-7 and int 12]

1 Jan 2013

This Standard makes amendments to AASB10 and related Standards to revise the transition guidance relevant to the initial application of those Standards, and to clarify the circumstances in which adjustments to an entity's previous accounting for its involvement with other entities are required and the timing of such adjustments. The Standard was issued in December 2012. The Trust has not yet determined the application or the potential impact of the Standard.

AASB 2012-11 Amendments to Australian Accounting Standards - Reduced Disclosure Requirements and Other Amendments [AASB 1, 2, 8, 10, 107, 128, 133, 134 & 2011-4]

1 Jul2013

This Standard makes various editorial corrections to Australian Accounting Standards - Reduced Disclosure Requirements (Tier 2). These corrections ensure that the Standards reflect decisions of the AASB regarding the Tier 2 requirements. This Standard also extends the relief from consolidation and the equity method (in the new Consolidation and Joint Arrangements Standards) to entities complying with Australian Accounting Standards – Reduced Disclosure Requirements. There is no financial impact.

Changes in Accounting Estimates

The Trust did not have any changes to its accounting estimates during the 2012-13 financial year.

Notes to the Financial Statements continued

| | 2013 \$000 | 2012 \$000 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| 4 Employee benefits expense | | |
| Wages and salaries (a) | 2,607 | 2,349 |
| Superannuation – defined contribution plans (b) | 242 | 215 |
| | 2,849 | 2,564 |
| (a) Includes the value of the fringe benefit to the employee plus the fringe benefits tax component, leave entitlements including superannuation contribution component. | | |
| (b) Defined contribution plans include West State and Gold State (contributions paid). Employment on-costs expenses, such as workers' compensation insurance, are included at note 8 'Other expenses'. Employment on-costs liability is included at note 26 'Provisions'. | | |
| 5 Supplies and services | | |
| Communications | 141 | 171 |
| Consultants and contractors | 2,975 | 3,700 |
| Consumables | 93 | 145 |
| Materials | 34 | 22 |
| Travel | 109 | 91 |
| Other | 94 | 49 |
| | 3,446 | 4,178 |
| 6 Depreciation and amortisation expense | | |
| <u>Depreciation</u> | | |
| Plant, equipment and vehicles | 103 | 92 |
| Buildings | 164 | 162 |
| Exhibitions | 142 | 142 |
| <u>Amortisation</u> | | |
| Intangible | 29 | 29 |
| | 438 | 425 |

Notes to the Financial Statements continued

| | 2013 | 2012 |
|----------------------------------------|------------|------------|
| | \$000 | \$000 |
| 7 Accommodation expenses | | |
| Occupancy expenses | 377 | 342 |
| Cleaning | 22 | 26 |
| | <u>399</u> | <u>368</u> |
| 8 Other expenses | | |
| Audit and other fees | 60 | 54 |
| Workshop/seminar costs | 10 | 8 |
| Motor vehicle expenses | 29 | 46 |
| Sundry expenses | 22 | 10 |
| Legal fees | 43 | 51 |
| Minor asset costs | 4 | 30 |
| Employment on-costs | 21 | 15 |
| Other | 222 | 118 |
| - car park license fees | | |
| - rent for record storage | | |
| - valuation fees | | |
| - write down asset value to fair value | | |
| - title searches | | |
| - various farm associated cost | | |
| | <u>411</u> | <u>332</u> |
| 9 User charges and fees | | |
| Admissions | 80 | 85 |
| Rental income | 613 | 505 |
| Membership fees | 74 | 81 |
| | <u>767</u> | <u>671</u> |

Notes to the Financial Statements continued

| | 2013 \$000 | 2012 \$000 |
|----------------------------------------------------------------------------|---------------|---------------|
| 10 Trading profit/(loss) | | |
| Sales | 9 | 10 |
| Cost of Sales: | | |
| Opening inventory | (13) | (63) |
| Purchases | (1) | (2) |
| | (14) | (65) |
| Write-off's | - | 48 |
| Closing inventory | 6 | 13 |
| Cost of goods sold | (8) | (4) |
| Trading profit/(loss) | 1 | 6 |
| See note 2(m) 'Inventories' and note 17 'Inventories'. | | |
| 11 Commonwealth grants and contributions | | |
| Department of Sustainability, Environment, Water, Population & Communities | 199 | 257 |
| Department of Regional Australia, Local Government, Arts and Sport | 160 | - |
| Department of the Prime Minister and Cabinet (Office of the Arts) | - | 158 |
| | 359 | 415 |
| 12 Other revenue | | |
| Donations and legacy | 50 | 936 |
| Other Income | 1,032 | 1,138 |
| - sponsorship | | |
| - recoups and reimbursements | | |
| - farm associated income | | |
| - publication of National Trust magazine | | |
| - events | | |
| - natural heritage projects | | |
| Appeal income | 1,226 | 1,379 |
| | 2,308 | 3,453 |

Notes to the Financial Statements continued

The Trust is holding \$1.207m of appeal funds received for various project works. These funds were received during 2012-13 and in previous years but remain unspent at 30 June 2013.

13 Net gain/(loss) on disposal of non-current assetsCost of Disposal of Non-Current Assets

Property, plant, equipment and vehicles

(319) (254)

Proceeds from Disposal of Non-Current Assets

Property, plant, equipment and vehicles

284 179

Net (loss)/ gain

(35) (75)

14 Other grants and contributions

South West Catchment Council

- 6

Heritage Perth

11 -

BHP Billiton Nickel West

198 165

Australian Council of National Trusts

410 193

Western Australian History Association

- 9

619 373

Notes to the Financial Statements continued

15 Income from State Government

Appropriation received during the period:

Service appropriations (a)

| | 2013 \$000 | 2012 \$000 |
|---------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| Service appropriations (a) | 2,703 | 2,620 |
| The following assets have been assumed from/(transferred to) other state government agencies during the period: (b) | | |
| Stirling House Fremantle | - | 3,174 |
| Total assets assumed/(transferred) | | 3,174 |
| Grants: | | |
| Peel Development Commission | - | 3 |
| Mid West Development Commission | 5 | - |
| Lotterywest | 972 | 886 |
| Department of Sport and Recreation | 166 | - |
| Swan River Trust | 45 | - |
| Department of Environment and Conservation | - | 18 |
| Royalties for Regions Fund: | 1,188 | 907 |
| Regional Infrastructure (c) | - | 410 |
| | 3,891 | 7,111 |

- (a) Service appropriations fund the net cost of services delivered. Appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.
- (b) Discretionary transfers of assets (including grants) and liabilities between State Government agencies are reported under Income from State Government. Transfers of assets and liabilities in relation to a restructure of administrative arrangements are recognised as distribution to owners by the transferor and contribution by owners by the transferee under AASB 1004 in respect of net assets transferred. Other non-discretionary non-reciprocal transfers of assets and liabilities designated as contributions by owners under TI 955 are also recognised directly to equity.
- (c) This is a sub-fund within the over-arching 'Royalties for Regions Fund'. The recurrent funds are committed to projects and programs in WA regional areas.

Notes to the Financial Statements continued

| | 2013 \$000 | 2012 \$000 |
|----------------------------------------------------------------------------------|---------------|---------------|
| 16 Restricted cash assets and cash equivalents | | |
| <u>Current</u> | | |
| Appeals funds (i) | 1,207 | 1,078 |
| Bonds and term deposits (i) | 2,806 | 2,648 |
| | <u>4,013</u> | <u>3,726</u> |
| | | |
| (i) The money can only be expended on approved conservation work. | | |
| 17 Inventories | | |
| <u>Current</u> | | |
| Inventories held for resale at net realisable value | 6 | 13 |
| | <u>6</u> | <u>13</u> |
| | | |
| See also note 2(m) 'Inventories' and note 10 'Trading profit'. | | |
| 18 Receivables | | |
| <u>Current</u> | | |
| Receivables | 255 | 275 |
| Allowance for impairment of receivables | (3) | (6) |
| Interest Receivable | 18 | 44 |
| Prepayments | 41 | 41 |
| GST receivable | 91 | 145 |
| | <u>402</u> | <u>499</u> |
| | | |
| Reconciliation of changes in the allowance for impairment of receivables: | | |
| Balance at start of period | 6 | 4 |
| Doubtful debts expense recognized in the income statement | - | 6 |
| Amount recovered during the period | (3) | (4) |
| Balance at end of period | <u>3</u> | <u>6</u> |

Notes to the Financial Statements continued

| | 2013 \$000 | 2012 \$000 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| 19 Biological assets | | |
| Livestock | - | 87 |
| Field crops | - | 64 |
| | - | 151 |
| 20 Amounts receivable for services (Holding Account) | | |
| Current | 265 | 265 |
| Non current | 813 | 668 |
| | 1,078 | 933 |
| Represents the non-cash component of service appropriations. See note 2(n) 'Amounts receivables for services (holding account)'. It is restricted in that it can only be used for asset replacement or payment of leave liability. | | |
| 21 Property, plant and equipment | | |
| <u>Land</u> | | |
| At fair value (a) | 46,509 | 47,497 |
| | 46,509 | 47,497 |
| <u>Buildings</u> | | |
| At fair value (a) | 17,598 | 17,679 |
| Accumulated depreciation | (164) | (162) |
| | 17,434 | 17,517 |
| <u>Buildings WIP</u> | | |
| Construction costs (b) | 4,240 | 1,322 |
| | 4,240 | 1,322 |
| <u>Artefacts</u> | | |
| At cost | 1,661 | 1,661 |
| | 1,661 | 1,661 |
| <u>Exhibitions</u> | | |
| At cost | 1,422 | 1,422 |
| Accumulated depreciation | (1,020) | (878) |
| | 402 | 544 |

Notes to the Financial Statements continued

21 Property, plant and equipment continuedFurniture, fixture and fittings

At cost

Accumulated depreciation

Plant and office equipment

At cost

Accumulated depreciation

Plant WIP

Construction costs (b)

Vehicles

At cost

Accumulated depreciation

Total Property, plant and equipment

| | 2013 \$000 | 2012 \$000 |
|--|---------------|---------------|
| | 51 | 51 |
| | (32) | (25) |
| | 19 | 26 |
| | 460 | 357 |
| | (305) | (233) |
| | 155 | 124 |
| | - | 15 |
| | - | 15 |
| | 157 | 158 |
| | (43) | (22) |
| | 114 | 136 |
| | 70,534 | 68,842 |

- (a) Land and buildings were revalued as at 1 July 2012 by the Western Australian Land Information Authority (Valuation Services). The valuations were performed during the year ended 30 June 2013 and recognized at 30 June 2013. In undertaking the revaluation, fair value was determined by reference to market values for land: \$18,633,100 and buildings: \$7,346,000. For the remaining balance, fair value of land and buildings was determined on the basis of depreciated replacement cost. See note 2(f) 'Property, Plant and equipment'.
- (b) Construction/improvement costs relate to building upgrading projects which have commenced but work has not yet been completed. These costs are work in progress costs and will be transferred as building costs when the projects are completed and depreciation will be applied from the date of completion.

Notes to the Financial Statements continued

21 Property, plant and equipment continued

Reconciliation of the carrying amounts of property, plant, equipment, exhibitions, vehicles, artefacts and equipment at the beginning and end of the reporting period are set out in the table below.

| | Furniture, Fixture and Fittings | Plant and Equipment | Vehicles | Freehold land | Buildings | Buildings WIP | Artefacts | Exhibitions | Total |
|-------------------------------------|---------------------------------------|------------------------|----------|------------------|-----------|------------------|-----------|-------------|---------|
| | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 |
| 2013 | | | | | | | | | |
| Carrying amount at start of year | 26 | 139 | 136 | 47,497 | 17,516 | 1,322 | 1,661 | 544 | 68,841 |
| Additions | - | 88 | 36 | 450 | 392 | 2,934 | - | - | 3,900 |
| Transfers from WIP | - | - | - | - | 16 | (16) | - | - | - |
| Transfers (Assumed Assets) | - | - | - | - | - | - | - | - | - |
| Revaluation increments/(decrements) | - | - | - | (1,438) | (326) | - | - | - | (1,764) |
| Disposals | - | (7) | (28) | - | - | - | - | - | (35) |
| Depreciation expense | (7) | (65) | (30) | - | (164) | - | - | (142) | (478) |
| Carrying amount at end of year | 19 | 155 | 114 | 46,509 | 17,434 | 4,240 | 1,661 | 402 | 70,534 |

| | Furniture, Fixture and Fittings | Plant and Equipment | Vehicles | Freehold land | Buildings | Buildings WIP | Artefacts | Exhibitions | Total |
|-------------------------------------|---------------------------------------|------------------------|----------|------------------|-----------|------------------|-----------|-------------|--------|
| | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 |
| 2012 | | | | | | | | | |
| Carrying amount at start of year | 17 | 141 | 76 | 44,463 | 16,025 | 862 | 1,661 | 686 | 63,931 |
| Additions | 17 | 52 | 150 | - | 1,449 | 984 | - | - | 2,652 |
| Transfers from WIP | - | - | - | - | 524 | (524) | - | - | - |
| Transfers (Assumed Assets) | - | - | - | 2,780 | 394 | - | - | - | 3,174 |
| Revaluation increments/(decrements) | - | - | - | 254 | (713) | - | - | - | (459) |
| Disposals | - | - | (60) | - | - | - | - | - | (60) |
| Depreciation expense | (8) | (54) | (30) | - | (162) | - | - | (142) | (396) |
| Carrying amount at end of year | 26 | 139 | 136 | 47,497 | 17,517 | 1,322 | 1,661 | 544 | 68,842 |

Notes to the Financial Statements continued

22 Intangible assetsComputer software

At cost

Accumulated amortisation

Web development

At cost

Accumulated amortisation

Web development – work in progress

At cost (a)

Total intangible assets

(a) These Web Development costs relate to on-going projects of the Trust. While an amount of development work has been completed there is still a significant amount of work to be performed to complete these projects. Consequently no depreciation has been applied to these assets.

Reconciliations:

Computer software

Carrying amount at start of period

Additions

Amortisation amount

Carrying amount at end of period

| | 2013 \$000 | 2012 \$000 |
|-----------------------------------------|---------------|---------------|
| Computer software | | |
| At cost | 83 | 83 |
| Accumulated amortisation | (43) | (27) |
| | 40 | 56 |
| Web development | | |
| At cost | 161 | 62 |
| Accumulated amortisation | (37) | (24) |
| | 124 | 38 |
| Web development – work in progress | | |
| At cost (a) | 142 | 112 |
| | | |
| Total intangible assets | 306 | 306 |
| Reconciliations: | | |
| Computer software | | |
| Carrying amount at start of period | 56 | 73 |
| Additions | - | - |
| Amortisation amount | (16) | (17) |
| Carrying amount at end of period | 40 | 56 |

Notes to the Financial Statements continued

22 Intangible assets continuedWeb development

Carrying amount at start of period

Additions – transferred from work in progress

Amortisation amount

Carrying amount at end of period

Web development – work in progress

Carrying amount at start of period

Additions

Transferred to web development asset

Carrying amount at end of period

| | 2013 | 2012 |
|--|-------|-------|
| | \$000 | \$000 |
| | | |
| | 38 | 50 |
| | 99 | - |
| | (13) | (12) |
| | 124 | 38 |
| | | |
| | 212 | 112 |
| | 29 | 100 |
| | (99) | - |
| | 142 | 212 |
| | | |
| | 2013 | 2012 |
| | \$000 | \$000 |
| | | |
| | 420 | 615 |
| | - | - |
| | 420 | 615 |
| | | |
| | - | - |
| | - | - |
| | - | - |
| | | |
| | 420 | 615 |
| | (55) | - |
| | 365 | 615 |

23 Non-current assets classified as held for saleOpening balance

Land and buildings

Less write-down from cost to fair value less selling costs

Assets purchased and held for sale

Land

Less write-down from cost to fair value less selling costs

Total assets classified as held for sale

Land and buildings

Less write-down from cost to fair value less selling costs (a)

Notes to the Financial Statements continued

26 Provisions continuedNon-current

Employee benefits provision

Long service leave (b)

Employment on-costs (c)

| | 2013 | 2012 |
|--|-------|-------|
| | \$000 | \$000 |
| | | |
| | 93 | 74 |
| | 1 | 1 |
| | 94 | 75 |
| | | |
| | 94 | 75 |
| | | |
| | | 106 |
| | | 106 |
| | | 212 |
| | | |
| | | 223 |
| | | 253 |
| | | 476 |

(a) Annual leave liabilities have been classified as current as there is no unconditional right to defer settlement for at least 12 months after the end of the reporting period. Assessment indicate that actual settlement of the liabilities is expected to occur as follows:

Within 12 months of the end of the reporting period

More than 12 months after the end of the reporting period

(b) Long service leave liabilities have been classified as current where there is no unconditional right to defer settlement for at least 12 months after the end of the reporting period. Assessments indicate that actual settlement of the liabilities is expected to occur as follows:

Within 12 months of the end of the reporting period

More than 12 months after the end of the reporting period

(c) The settlement of annual and long service leave liabilities gives rise to the payment of employment on-costs including workers compensation insurance. The liability for such on-costs is included here. The associated expense is disclosed in Note 8. (Other expenses).

Notes to the Financial Statements continued

28 Notes to the Statement of Cash Flows**Reconciliation of cash**

Cash at the end of the financial year as shown in the Statement of Cash Flows is reconciled to the related items in the Statement of Financial Position as follows:

Cash and cash equivalents

Restricted cash and cash equivalents (refer to Note 16)

Reconciliation of net cost of services to net cash flows provided by/(used in) operating activities

Net cost of services

Non-cash items:

Depreciation expense

Adjustment for other non-cash items

Doubtful debts expense

Write-off's

Net (Gain)/loss on sale of property, plant and equipment

Building revaluation decrement

Trading gains

Gains from changes in fair value

Loss from changes in fair value

(Increase)/decrease in assets:

Current receivables (c)

Current inventories

| | 2013 | 2012 |
|----------------------------------------------------------|--------------|--------------|
| | \$000 | \$000 |
| Cash and cash equivalents | 4,382 | 1,621 |
| Restricted cash and cash equivalents (refer to Note 16) | 4,013 | 3,726 |
| | <u>8,395</u> | <u>5,347</u> |
| Net cost of services | (3,459) | (2,895) |
| <u>Non-cash items:</u> | | |
| Depreciation expense | 438 | 425 |
| Adjustment for other non-cash items | (2) | 2 |
| Doubtful debts expense | - | 2 |
| Write-off's | 4 | 48 |
| Net (Gain)/loss on sale of property, plant and equipment | 35 | 75 |
| Building revaluation decrement | 326 | 149 |
| Trading gains | (1) | - |
| Gains from changes in fair value | (164) | (47) |
| Loss from changes in fair value | 55 | 15 |
| <u>(Increase)/decrease in assets:</u> | | |
| Current receivables (c) | 43 | (141) |
| Current inventories | 7 | (1) |

Notes to the Financial Statements continued

28 Notes to the Statement of Cash Flows continued

Increase/(decrease) in liabilities:

Current payable (c)

Current provisions

Change in GST receivables/payables (b)

Net cash provided by/(used in) operating activities

(a) This is the net GST paid/received, i.e. cash transactions

(b) This reverses out the GST in receivables and payables

(c) Note that the Australian Taxation Office (ATO) receivable/payable in respect of GST and the receivable /payable in respect of the sale/purchases on non-current assets are not included as they do not form part of the reconciling items.

29 Commitments**Capital expenditure commitments**

Capital expenditure commitments, being contracted capital expenditure additional to the amounts reported in the financial statements, are payable as follows:

Within 1 year

The capital commitments include amounts for:

Conservation and Interpretation

Non-cancelable operating lease commitments

Commitments in relation to leases contracted for at the end of the reporting period but not recognised as in the financial statements are payable as follows:

Within 1 year

Later than 1 year and not later than 5 years

Later than 5 years

These commitments are all exclusive of GST.

| | 2013 | 2012 |
|--|---------|---------|
| | \$000 | \$000 |
| | | |
| | 34 | 633 |
| | 125 | 95 |
| | 54 | (68) |
| | (2,505) | (1,708) |
| | | |
| | 3,742 | 1,117 |
| | 3,742 | 1,117 |
| | | |
| | 12 | 12 |
| | 23 | 36 |
| | - | - |
| | 35 | 48 |

Notes to the Financial Statements continued

30 Contingent liabilities and contingent assets

Contingent liabilities

In addition to the liabilities included in the financial statements, the Trust has the following contingent liabilities:

Native title claims

Native title claims have been made on The Trust land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.

Contaminated sites

Under the *Contaminated Sites Act 2003*, the Trust is required to report known and suspected contaminated sites to the Department of Environment and Conservation (DEC). In accordance with the Act, DEC classifies these sites on the basis of the risk to human health, the environment and environmental values. Where sites are classified as *contaminated – remediation required or possibly contaminated – investigation required*, the Trust may have a liability in respect of investigation or remediation expenses.

During the year the Trust reported one suspected contaminated site to DEC. This has yet to be classified. The Trust is unable to assess the likely outcome of the classification process, and accordingly, it is not practicable to estimate the potential financial effect or to identify the uncertainties relating to the amount or timing of any outflows. Whilst there is no possibility of reimbursement of any future expenses that may be incurred in the remediation of this site, the Trust may apply for funding from the Contaminated Sites Management Account to undertake further investigative work or to meet remediation costs that may be required.

Contingent assets

In additions to the assets included in the financial statements, the Trust has no contingent assets as at 30 June 2013.

31 Events occurring after reporting date

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

Notes to the Financial Statements continued

32 Explanatory statement

Significant variations between estimates and actual results for 2013 and between the actual results for 2012 and 2013 are shown below. Significant variations are considered to be those greater than 10% or \$10,000.

Significant variances between estimated and actual result for 2013

| | 2013 Estimate \$000 | 2013 Actual \$000 | Variation \$000 |
|---------------------------------------------|---------------------------|-------------------------|--------------------|
| <u>Expenses</u> | | | |
| Supplies and services (a) | 2,819 | 3,446 | 627 |
| Accommodation expenses (b) | 270 | 399 | 129 |
| Other expenses (c) | 700 | 411 | (289) |
| Building revaluation decrement (d) | - | 326 | 326 |
| Loss on disposal of non-current assets (e) | - | 35 | 35 |
| <u>Income</u> | | | |
| Commonwealth grants and contributions (f) | - | 359 | 359 |
| Other grants and contributions (g) | 4,492 | 619 | (3,873) |
| Grants from State Government (h) | - | 1,188 | 1,188 |
| Gain from sale of livestock and produce (i) | - | 164 | 164 |

a) Supplies and services

Increase in expenditure is mainly due to the increase in heritage appeal activity which is outside the control of the Trust. Due to an increase in funding for project works, there was an increase in project expenditure. The increase in project funding was unknown when the budget was formulated.

b) Accommodation

The increase in actual accommodation costs is mainly due to the rise in property insurance, electricity and property management costs during 2012-13. When the budget was formulated these large increases were not foreseen.

c) Other expenses

When the budget was formulated provision was included for an expected loss on disposal of Bushbank properties. However the loss was significantly less than expected at the time the budget was formulated.

Notes to the Financial Statements continued**32 Explanatory statement continued****d) Building revaluation decrement**

At the time the estimates were formulated there was no expectation that a decrement from building revaluation would result at the 30 June 2013.

e) Loss on disposal of non-current assets

At the time the estimates were formulated there was no expectation that a loss would result from the sale of non-current assets at the 30 June 2013.

f) Commonwealth grants and contributions

Grants received by the Trust are dependent on the availability of such grants, the Trust's ability to apply for grants and the unknown external factors of the Trust's grant applications being successful. Consequently no provision was included in the estimates for Commonwealth grants in 2012-13. However in 2012-13 \$359,000 of grant funding was received from the Commonwealth.

g) Other grants and contributions

A conservative general grant figure of \$400,000 was included in the estimates plus \$4.92m was expected to be received to fund conservation works for the Wanslea project. However in 2012-13 \$619,000 of grant funding was received from external sources.

h) Grants from State Government

Grant funding is largely dependent on the availability of grants which is generally unknown until the commencement of the financial year. During the 2012-13 financial year \$1.188m of grant funding was received mainly from Lotterywest. However no provision for grants from Government was included in the estimates.

i) Gain arising from the sale of livestock and produce

At the time the estimates were formulated there was no expectation that a gain would result from the sale of livestock and produce at the 30 June 2013.

Notes to the Financial Statements continued

32 Explanatory statement continued

Significant variances between actual result for 2012 and 2013

| | 2013 | 2012 | Variation |
|------------------------------------------------------------|-------|-------|-----------|
| | \$000 | \$000 | \$000 |
| <u>Expenses</u> | | | |
| Employee benefits expenses (a) | 2,849 | 2,564 | 285 |
| Supplies and services (b) | 3,446 | 4,178 | (732) |
| Other expenses (c) | 411 | 332 | 79 |
| <u>Income</u> | | | |
| User charges and fees (d) | 767 | 671 | 96 |
| Commonwealth grants and contributions (e) | 359 | 415 | (56) |
| Other grants and contributions (f) | 619 | 373 | 246 |
| Other revenue (g) | 2,308 | 3,453 | (1,145) |
| Gain from change in fair value of agricultural produce (h) | - | 47 | (47) |
| Gain from sale of livestock and produce (i) | 164 | - | 164 |
| Assets assumed (j) | - | 3,174 | (3,174) |
| Grants from State Government (k) | 1,188 | 907 | 281 |

a) Employee benefits expenses

The increase in expenditure relates to additional contract staff engaged on conservation project work during 2012-13.

b) Supplies and services

The decrease in expenditure relates mainly to the decrease in heritage appeal expenditure. This appeal expenditure is funded from restricted cash held for the purpose of operating appeals and is beyond the control of the Trust. Due to a change policy in the production of Trust news and magazine with other States, there has been a decrease in the cost of distribution of Trust news and magazines in 2012-13.

c) Other expenses

The increase in expenditure in 2012-13 mainly relates to the write down of assets held for resale in 2012-13.

d) User charges and fees

The increase in user charges and fees is due to a slight increase in rental income from the lease of properties.

Notes to the Financial Statements continued**e) Commonwealth grants and contributions**

The grants received by the Trust are dependent on the availability of such grants and on the Trust's ability to be successful with its grant applications. In 2012-13 grants funding received was less than in 2011-12.

f) Other grants and contributions

Additional grants from external sources were received in 2012-13 than in 2011-12 largely due to grants from the Australian Council of National Trusts.

g) Other revenue

The main reason for a decrease in other revenue in 2012-13 is due to the receipt of a significant bequest in 2011-12 plus a decrease in heritage appeal income in 2012-13 compared to 2011-12.

h) Gain from change in fair value of agricultural produce

In 2011-12 there was a gain from the change in fair value of agricultural produce. This gain did not occur in 2012-13.

i) Gain from sale of livestock and produce

In 2011-12 there was a gain from the change in fair value of agricultural produce. This gain did not occur in 2012-13.

j) Assets assumed

The value of assets assumed (assets transferred to the Trust by other government agencies) by the Trust in 2011-12 was \$3.174m. There were no assets assumed by the Trust in 2012-13.

k) Grants from State Government

The additional grant funding received from State Government grants in 2012-13 mainly relates to funding from Lotterywest for project work.

Notes to the Financial Statements continued

33 Financial instruments

(a) Financial risk management objectives and policies

Financial instruments held by the Trust are cash and cash equivalents, restricted cash and cash equivalents, receivables, and payables. The Trust has limited exposure to financial risks. The Trust's overall risk management program focuses on managing the risks identified below.

Credit risk

Credit risk arises when there is the possibility of the Trust's receivables defaulting on their contractual obligations resulting in financial loss to the Trust. The Trust measures credit risk on a fair value basis and monitors risk on a regular basis.

The maximum exposure to credit risk at the end of reporting period in relation to each class of recognised financial assets is the gross carrying amount of those assets inclusive of any allowance for impairment as shown in the table at Note 33(c).

Credit risk associated with the Trust's financial assets is minimal because the main receivable is the amounts receivable for services (holding account). For receivables other than government, the Trust trades only with recognised, creditworthy third parties. The Trust has policies in place to ensure that sales of products and services are made to customers with an appropriate credit history. In addition, receivable balances are monitored on an ongoing basis with the result that the Trust's exposure to bad debts is minimal. There are no significant concentrations of credit risk.

Liquidity risk

Liquidity risk arises when the Trust is unable to meet its financial obligations as they fall due. The Trust is exposed to liquidity risk through its trading in the normal course of business.

The Trust has appropriate procedures to manage cash flows including drawdowns of appropriations by monitoring forecast cash flows to ensure that sufficient funds are available to meet its commitments.

Market risk

The Trust is not materially exposed to market risk other than as disclosed in the interest rate sensitivity analysis.

Notes to the Financial Statements continued

33 Financial instruments continued

(b) Categories of financial instruments

In addition to cash, the carrying amounts of each of the following categories of financial assets and financial liabilities at the end of the reporting period are as follows:

| | 2013 | 2012 |
|--------------------------------------------------|-------|-------|
| | \$000 | \$000 |
| <u>Financial Assets</u> | | |
| Cash and cash equivalents | 4,382 | 1,621 |
| Restricted cash and cash equivalents | 4,013 | 3,726 |
| Loans and receivables (a) | 270 | 313 |
| Amount receivable for service | 1,078 | 933 |
| <u>Financial Liabilities</u> | | |
| Financial liabilities measured at amortised cost | 1,214 | 1,138 |

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable).

Notes to the Financial Statements continued

33 Financial instruments continued

(c) Financial Instrument Disclosures

Credit risk

The following tables disclose the Trust's maximum exposure to credit risk and the ageing analysis of financial assets. The Trust's maximum exposure to credit risk at the end of the reporting period is the carrying amount of financial assets as shown below. The table discloses the ageing of financial assets that are past due but not impaired and impaired financial assets. The table is based on information provided to senior management of The Trust.

The Trust does not hold any collateral as security or other credit enhancement relating to the financial assets it holds.

| | | Ageing analysis of financial assets | | | | | | |
|-------------------------|--------------------------------------|-------------------------------------|---------------|------------|--------------------|-----------|-------------------|---------------------------|
| | | Past due but not impaired | | | | | | |
| Carrying Amount | | Not past due and not impaired | Up to 1 month | 1-3 months | 3 months to 1 year | 1-5 years | More than 5 years | Impaired financial assets |
| | | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 |
| <u>Financial Assets</u> | | | | | | | | |
| 2013 | | | | | | | | |
| | Cash and cash equivalents | 4,382 | 4,382 | - | - | - | - | - |
| | Restricted cash and cash equivalents | 4,013 | 4,013 | - | - | - | - | - |
| | Receivables (a) | 270 | 109 | - | 99 | 62 | - | - |
| | Amounts receivable for services | 1,078 | 1,078 | - | - | - | - | - |
| | | 9,743 | 9,582 | - | 99 | 62 | - | - |
| 2012 | | | | | | | | |
| | Cash and cash equivalents | 1,621 | 1,621 | - | - | - | - | - |
| | Restricted cash and cash equivalents | 3,726 | 3,726 | - | - | - | - | - |
| | Receivables (a) | 313 | 142 | - | 149 | 22 | - | - |
| | Amounts receivable for services | 933 | 933 | - | - | - | - | - |
| | | 6,593 | 6,422 | - | 149 | 22 | - | - |

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable).

Notes to the Financial Statements continued

33 Financial instruments continued

Liquidity Risk and interest rate exposure

The following table details the Trust's interest rate exposure and the contractual maturity analysis for financial assets and financial liabilities. The maturity analysis section includes interest and principal cash flows. The interest rate exposure section analyses only the carrying amounts of each item.

Interest rate exposure and maturity analysis of financial assets and financial liabilities

| | Weighted Average Effective Interest Rate | Carrying Amount | Interest rate exposure | | | Nominal Amount | Maturity dates | | | | |
|--------------------------------------|------------------------------------------|-----------------|------------------------|------------------------|----------------------|----------------|----------------|--------------|--------------------|------------|-------------------|
| | | | Fixed interest rate | Variable interest rate | Non-interest bearing | | Up to 1 month | 1-3 months | 3 months to 1 year | 1-5 years | More than 5 years |
| | % | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 |
| 2013 | | | | | | | | | | | |
| <u>Financial Assets</u> | | | | | | | | | | | |
| Cash and cash equivalents | 3.7 | 4,382 | 4,202 | - | 180 | 4,382 | 3,250 | - | 1,132 | - | - |
| Restricted cash and cash equivalents | 3.7 | 4,013 | 4,013 | - | - | 4,013 | 304 | 3,709 | - | - | - |
| Receivables (a) | - | 270 | - | - | 270 | 270 | 270 | - | - | - | - |
| Amounts receivable for services | - | 1,078 | - | - | 1,078 | 1,078 | - | 40 | 225 | 813 | - |
| | | 9,743 | 8,215 | - | 1,528 | 9,743 | 3,824 | 3,749 | 1,357 | 813 | - |
| <u>Financial Liabilities</u> | | | | | | | | | | | |
| Payables | - | 1,214 | - | - | 1,214 | 1,214 | 710 | - | 504 | - | - |
| | - | 1,214 | - | - | 1,214 | 1,214 | 710 | - | 504 | - | - |

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable).

Notes to the Financial Statements continued

33 Financial instruments continued

| | Weighted Average Effective Interest Rate | Carrying Amount | Interest rate exposure | | | Nominal Amount | Maturity dates | | | | |
|--------------------------------------|------------------------------------------|-----------------|------------------------|------------------------|----------------------|----------------|----------------|--------------|--------------------|------------|-------------------|
| | | | Fixed interest rate | Variable interest rate | Non-interest bearing | | Up to 1 month | 1-3 months | 3 months to 1 year | 1-5 years | More than 5 years |
| | % | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 |
| 2012 | | | | | | | | | | | |
| <u>Financial Assets</u> | | | | | | | | | | | |
| Cash and cash equivalents | 5.0 | 1,621 | 1,540 | - | 81 | 1,621 | 545 | 1,076 | - | - | - |
| Restricted cash and cash equivalents | 5.0 | 3,726 | 3,726 | - | - | 3,726 | - | 3,573 | 153 | - | - |
| Receivables (a) | - | 313 | - | - | 313 | 313 | 313 | - | - | - | - |
| Amounts receivable for services | - | 933 | - | - | 933 | 933 | - | 40 | 225 | 668 | - |
| | | 6,593 | 5,266 | - | 1,327 | 6,593 | 858 | 4,689 | 378 | 668 | - |
| <u>Financial Liabilities</u> | | | | | | | | | | | |
| Payables | - | 1,138 | - | - | 1,138 | 1,138 | 1,062 | - | 76 | - | - |
| | | 1,138 | - | - | 1,138 | 1,138 | 1,062 | - | 76 | - | - |

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable).

Notes to the Financial Statements continued

33 Financial instruments continued

Interest rate sensitivity analysis

The following table represents a summary of the interest rate sensitivity of The Trust's financial assets and liabilities at the end of the reporting period on the surplus for the period and equity for a 1% change in interest rates. It is assumed that the change in interest rates is held constant throughout the reporting period.

| | Carrying amount | -100 basis points | | +100 basis points | |
|--------------------------------------|-----------------|-------------------|--------|-------------------|--------|
| | | Surplus | Equity | Surplus | Equity |
| | | \$000 | \$000 | \$000 | \$000 |
| 2013 | | | | | |
| <u>Financial Assets</u> | | | | | |
| Cash and cash equivalents | 4,382 | (44) | (44) | 44 | 44 |
| Restricted cash and cash equivalents | 4,013 | (40) | (40) | 40 | 40 |
| | | | | | |
| <u>Financial Liabilities</u> | | | | | |
| Total Increase/(Decrease) | | (84) | (84) | 84 | 84 |
| | | | | | |
| 2012 | | | | | |
| <u>Financial Assets</u> | | | | | |
| Cash and cash equivalents | 1,540 | (15) | (15) | 15 | 15 |
| Restricted cash and cash equivalents | 3,726 | (37) | (37) | 37 | 37 |
| | | | | | |
| <u>Financial Liabilities</u> | | | | | |
| Total Increase/(Decrease) | | (52) | (52) | 52 | 52 |

Fair values

All financial assets and liabilities recognised in the Statement of Financial Position, whether they are carried at cost or fair value, are recognised at amounts that represent a reasonable approximation of fair value unless otherwise stated in the applicable notes.

Notes to the Financial Statements continued

34 Remuneration of members of the Trust and senior officers**Remuneration of members of the Trust**

No remuneration was payable to members of The Trust.

\$

0 – 20,000

Remuneration of senior officers

The number of senior officers, other than the members of the Trust, whose total of fees, salaries, superannuation, non monetary benefits and other benefits for the financial year, fall within the following bands are:

\$

140,001 – 150,000

150,001 – 160,000

160,001 – 170,000

170,001 – 180,000

260,000 – 270,000

The total remuneration of the senior officers is

Base remuneration received in relation to 2013

Annual leave and long service leave accruals

Other benefits

The total remuneration of senior officers

The total remuneration includes the superannuation expense incurred by the Trust in respect of senior officers other than senior officers reported as members of the Trust.

| | 2013 \$000 | 2012 \$000 |
|--|---------------|---------------|
| | 16 | 15 |
| | 1 | 1 |
| | 1 | 1 |
| | 2 | 2 |
| | - | - |
| | 1 | 1 |
| | 902 | 896 |
| | 828 | 822 |
| | 33 | 30 |
| | 41 | 44 |
| | 902 | 896 |

Notes to the Financial Statements continued

35 Remuneration of auditors

Remuneration payable to the Auditor General in respect of the audit for the current financial year is as follows:
Auditing the accounts, financial statements and performance indicators.

| 2013 | 2012 |
|-------|-------|
| \$000 | \$000 |
| 42 | 40 |

36 Special purpose accounts

Special Purpose Account Section 16(l) (c) of FMA

Ernest Hodgkin Trust Fund - Private Trust Account

The purpose of the trust account is to hold funds for Estuary and Research and Education.

The Trust was established during the 1998/1999 financial year.

Balance at start of period

Receipts:

Payments:

Balance at end of period

| | |
|------|------|
| 120 | 120 |
| 24 | 12 |
| (39) | (12) |
| 105 | 120 |

37 Supplementary financial information

(a) Write-offs

Outstanding debtors and inventory written-off by the Trust Council during the financial year

| | |
|---|----|
| 4 | 48 |
|---|----|

Notes to the Financial Statements continued

38 Schedule of income and expenses by service

| | Conservation of Built Heritage | | Interpretation-Heritage Awareness & Education | | Conservation of Natural Heritage | | Total | |
|-------------------------------------------------------------|--------------------------------|--------------|-----------------------------------------------|----------------|----------------------------------|--------------|----------------|----------------|
| | 2013 | 2012 | 2013 | 2012 | 2013 | 2012 | 2013 | 2012 |
| | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 | \$000 |
| COST OF SERVICES | | | | | | | | |
| <u>Expenses</u> | | | | | | | | |
| Employee benefits expenses | 1114 | 907 | 1,431 | 1,304 | 305 | 353 | 2,849 | 2,564 |
| Supplies and services | 2023 | 2,686 | 1,325 | 1,383 | 98 | 109 | 3,446 | 4,178 |
| Depreciation expense | 355 | 320 | 66 | 88 | 17 | 17 | 438 | 425 |
| Accommodation expenses | 377 | 344 | 18 | 18 | 4 | 6 | 399 | 368 |
| Other expenses | 164 | 161 | 144 | 131 | 102 | 40 | 411 | 332 |
| Building revaluation decrement | 326 | 149 | - | - | - | - | 326 | 149 |
| Loss on disposal of non-current assets | (4) | 2 | 3 | 1 | 36 | 72 | 35 | 75 |
| Losses arising from changes in fair value of livestock | - | 15 | - | - | - | - | - | 15 |
| Total cost of services | 4,355 | 4,584 | 2,987 | 2,925 | 562 | 597 | 7,904 | 8,106 |
| <u>Income</u> | | | | | | | | |
| User charges and fees | 660 | 554 | 107 | 109 | - | 8 | 767 | 671 |
| Trading profit | 1 | 5 | - | 1 | - | - | 1 | 6 |
| Commonwealth grants and contributions | 78 | 145 | 281 | 270 | - | - | 359 | 415 |
| Other grants and contributions | 12 | 71 | 607 | 302 | - | - | 619 | 373 |
| Interest revenue | 88 | 96 | 107 | 117 | 32 | 33 | 227 | 246 |
| Other revenue | 1807 | 2,765 | 399 | 593 | 102 | 95 | 2308 | 3,453 |
| Gain on disposal of Livestock & Produce | 164 | - | - | - | - | - | 164 | - |
| Gain arising from changes in fair value - Agricultural | - | 47 | - | - | - | - | - | 47 |
| Total income other than income from State Government | 2,810 | 3,683 | 1,501 | 1,392 | 134 | 136 | 4,445 | 5,211 |
| NET COST OF SERVICES | (1,545) | (901) | (1,486) | (1,533) | (428) | (461) | (3,459) | (2,895) |
| INCOME FROM STATE GOVERNMENT | | | | | | | | |
| Service appropriation | 1022 | 1,012 | 1,472 | 1,410 | 209 | 198 | 2,703 | 2,620 |
| Assets assumed | - | 3,174 | - | - | - | - | - | 3,174 |
| Grants | 792 | 772 | 396 | 135 | - | - | 1,188 | 907 |
| Royalties for Regions Fund | - | 410 | - | - | - | - | - | 410 |
| Total income from State Government | 1,814 | 5,368 | 1,868 | 1,545 | 209 | 198 | 3,891 | 7,111 |
| Surplus/(deficit) for the period | 269 | 4,467 | 382 | 12 | (219) | (263) | 432 | 4,216 |

The schedule of income and expenses by service should be read in conjunction with the accompanying notes.

OTHER DISCLOSURES

Employment and Industrial relations

Number and Category of Staff

As at 30 June 2013 the National Trust had the following number of employees:

| NO. AND CATEGORY | 2012-13 | 2011-12 |
|-------------------------|----------------|----------------|
| Full-time permanent | 10 | 11 |
| Full-time contract | 16 | 11 |
| Part-time permanent | 2.64 | 4 |
| Part-time contract | 2.9 | 5 |
| Secondment | 0 | 1 |

Staff Development

The National Trust is committed to providing the best possible development opportunities for its staff, enabling them to maintain a high level of skills and meet advances in processes and technology.

National Trust employees are encouraged to develop their career pathways through professional development and training, self and formal staff evaluations, provision of flexible work options, health and wellness programs supported by training and mentoring.

Recruitment

Selection and recruitment processes are maintained at a consistently high standard to ensure appointment of people to positions with the appropriate level of skills and to enhance the quality of service provision.

Workers Compensation

There have been no compensation claims recorded during the financial year.

Other Disclosures continued**Governance Disclosures****Australian Council of National Trusts**

The Australian Council of National Trusts is a company limited by guarantee, established by State and Territory Trusts to coordinate national activities including reviewing legislation and policy relating to heritage, managing heritage awareness programs such as 'Heritage@Risk' and supporting the objectives of the Australian National Trust movement.

Conflict of Interest

At the date of reporting, no Senior Officers, or organisations of which Senior Officers are members, have substantial interests in existing or proposed contracts with the National Trust.

Other Disclosures continued

Other Legal Requirements

Advertising

In compliance with section 175ZE of the Electoral Act 1907, the National Trust is required to report on expenditure incurred during the financial year in relation to advertising agencies, market research organisations, polling organisations and media advertising organisations.

Total expenditure for 2012/13 was \$0.

Type of Purchase

Advertising Agencies
 Market Research organisations
 Polling organisations
 Direct mail organisations
 Media advertising organisations

| Supplier | Amount Spent with Supplier | Nature of Expenditure |
|----------|----------------------------|-----------------------|
| | Nil | |
| | Nil | |
| | Nil | |
| | Nil | |
| | Nil | |

Disability Access and Inclusion Plan Outcomes

The National Trust is aware of the importance of a Disability Access and Inclusion Plan in accordance with the Disability Services Act 1993. Although the Trust remains committed to the development of the plan, requests for resources to prepare the plan have been unsuccessful.

Mindful of the limitations of some heritage places, people with disabilities do generally have the opportunity to access National Trust places and participate in their activities.

Compliance with Public Sector Standards and Ethical Codes

The National Trust is compliant with Public Sector Standards and Ethical Codes including its own code of conduct in line with the WA Code of Ethics and conduct guidelines as provided by the Office of Public Sector Standards.

Record Keeping Plans

The efficiency and effectiveness of the National Trust’s record keeping plan meets the record keeping policy objectives.

In line with the Strategic Plan 2011-2016, the National Trust’s commitment to best practice has seen the development and introduction of an Electronic Data Records Management System which will provide better processes for record keeping.

Other Disclosures continued

Government Policy

Substantive Equality

The National Trust is aware of the intent and substance of the *Policy Framework for Substantive Equality* and has worked within the guidelines of the framework to ensure there is substantive equality in all services delivered by the National Trust.

Occupational Safety, Health and Injury Management

The National Trust is committed to taking all reasonably practicable measures under Section 19 of the Occupational Safety and Health Act (OSH Act), to protect the safety and health of its employees, volunteers and other people within the workplace, including contractors and to ensure there are safe systems of work.

Upon induction employees are informed of the formal and informal processes and measures to ensure a safe working environment for them. The organisation has employees who are trained as Occupational Health and Safety Officers, who are accessible to employees, as required.

Indicator

Target 2012-13

| | |
|------------------------------------------------------------------------------------------------------|----------|
| Number of fatalities | Zero (0) |
| Lost time injury/disease (LTI/D) incidence rate | Zero (0) |
| Lost time injury severity rate | Zero (0) |
| Percentage of injured workers returned to work within 28 weeks | 100% |
| Percentage of managers trained in occupational safety, health and injury management responsibilities | 100% |

APPENDICES

Appendix 1 – Supporters and Partners

Major Supporters

Commonwealth Government
Department of Environment & Conservation
Federal Department of Sustainability, Environment, Water, Population and Community
Government of Western Australia
Lotterywest
Parliament of Western Australia
Peel Development Commission

Sponsors

City of Perth
Department of Main Roads
Engineers Australia
Healthway
Water Corporation

Partners

Community & Industry Based
Applied Archaeology Australia
ARC – Centre for the History of Emotions'
Army Museum of Western Australia (Talbot Hobbs)
Art Deco Society of Western Australia
Australian Garden History Society
Avondale Farm Project Association

BankWest
Bendigo Bank
Birds Australia
Bernard Seeber Pty Ltd Architects
Beyond 3000
BHP Billiton - Nickel West
Bibbulmun Track Foundation
Brady Foundation
Breast Cancer Care WA
Breast Cancer Foundation of WA
Business View Australia
Cancer Support Association Inc
Captain Cook Cruises
Channel 10
Commonwealth Bank
Consulting Implementation Services
Country Women's Association
Curtin University of Technology
Deckchair Theatre
DrugARM WA
Edith Cowan University
Enderslea Farm Chittering
Engineers Australia (W A Division)
Fly By Night Club
Forum Advocating for Cultural & Eco Tourism (FACET)
Fremantle Football Club
Fremantle Press

Friends of Australian Rock Art (FARA)
Friends of St Peter's Church, Cemetery and Glebe,
Friends of the Battye Library
Gilgering Inc
Goldfields Tourism Network
Google
Grand Vin
Hanson and Associates
Healthway
International Council of Museums (ICOM)
International Council on Monuments and Sites (ICOMOS)
Izaak Buckley (artist)
Jackson McDonald
Komosion
Koorra Retreat, Koorarawalyee
Maali Foundation
Munda Biddi Foundation
Mundaring & Hills Historical Society
Museums Australia
Palmer Wines
Perth Hills Strategic Marketing Group
Randwick Stables
Royal Australian Institute of Architects (WA Chapter)
Royal Western Australian Historical Society
Scitech

Senate of the University of Western Australia
St Bartholomew's House
St George's College
Swan Genealogy
Swan River Trust
Swan Volunteers
The Grove Library
University of Western Australia
University of Western Australia, Senate
UWA - Faculty of Architecture, landscape and visual Arts
UWA - Institute of Advanced Studies
WA Cancer Wellness Centre
WA Genealogical Society
WA Local Government Association
WA Melanoma
WA Rose Society
Westpac Banking Corporation

Appendices continued

Government

Art Gallery of Western Australia
 Arts Edge
 Association of Independent Schools WA
 Australian Curriculum and Reporting Authority
 Avon Catchment Council Natural Resource Management Region
 John Bowler MLA
 Catholic Education Office
 City of Albany
 City of Bayswater
 City of Busselton
 City of Fremantle
 City of Greater Geraldton
 City of Kalgoorlie-Boulder
 City of Nedlands
 City of Perth
 City of Swan
 Department of Aboriginal Affairs
 Department of Communities
 Department of Corrective Services
 Department of Culture and the Arts
 Department of Education
 Department of Environment & Conservation
 Department of Housing
 Department of Main Roads
 Department of Regional Australia, Local Government, Arts and Sports - Office for the Arts
 Department of Sport & Recreation

Fremantle Prison
 Heritage Council of Western Australia
 Landgate
 His Excellency Mr Malcolm McCusker AC
 CVO QC Governor of WA (Patron)
 The Hon Andrew Robb AO MLA
 School Curriculum Standards Authority
 Serpentine-Jarrahdale Shire
 Shire of Augusta Margaret River
 Shire of Beverley
 Shire of Coolgardie
 Shire of Cue
 Shire of Cunderdin
 Shire of Derby West Kimberley
 Shire of Kellerberrin
 Shire of Merredin
 Shire of Mundaring
 Shire of Murray
 Shire of Northam
 Shire of Nungarin
 Shire of Roebourne
 Shire of Tammin
 Shire of Westonia
 Shire of Yilgarn
 Shire of York
 State Library WA
 State Office of Heritage
 Tourism WA
 Town of Cottesloe
 Town of Mosman Park
 Town of Peppermint Grove
 Volunteering WA

West Australian Newspaper
 Western Australia Police Service
 Western Australian Maritime Museum
 Western Australian Museum (& branches)
 Western Australian Planning Commission

Bequests and Donations

Donald & Beverley Burnside
 Beth Duncan
 Gilbert Irvine
 Christine Lewis
 Alan Marshall
 Clare Nunan
 Tom Perrigo
 Edgar Price
 Robert & Vickie Reynolds
 Robert & Winnie Roberts
 Ray Tauss
 Ralph & Ann Ten-Seldam
 Nicholas & Norma Vlacos
 Peter & Maxine Wilshaw
 The Estate of Joan Yates
 Australian Council of Professional Historians Association
 John & Beryl Henderson Foundation
 Rotary Club of Matilda Bay
 Special Olympics Aust

The National Trust sends a sincere expression of gratitude to its Supporters, Sponsors, Partners and Benefactors; if anyone has been inadvertently omitted please accept our sincere apologies.

Appendices continued

Appendix 2 – Honourary and Life Members, Committees and Volunteers

Honourary Life Members

Fellows

Margaret Feilman OBE
Michal Lewi AM

Life Members

Ronald Bodycoat
Eileen W Brown
Fiona L Bush
Margaret Jane Cardwell
Peggy Clarke
Heather J Dayman
Margaret Feilman OBE
Wendy Folvig OAM
Barbara Hale
Pamela Hall
Joyce Hardy
Cleve Hassell
E M A Haviland
Sheila Laver
Michal Lewi AM
Katherine Mclarty
Madge Meadows
Frank Montgomery
Phillip Playford
Harry W Sorensen
Roslyn Stewart
Don Strang
Valmai O Symons

Committees of Council

Aboriginal Advisory Committee

Mark Bin Bakar
Harley Coyne
Charmaine Green
Kado Muir
Irene Stainton (Chair)
Dr Richard Walley

Art Deco Committee

Dr Theo Bredmeyer
Jean Clark
Ron Facius
Yvonne Geneve (Chair)
Dr Rosalind Lawe Davies
Annelle Perotti
Tina Spadaccini

Budabee Foundation

Robert Cheedy
Blaze Kwaymullina (Intrim Sec)
David Milroy (Intrim Chair)
Walter Stream
Kevin Stream
Lindsay Yuline

Classification Standing Committee

Kris Bizzaca
Fiona Bush
Peggy Clarke
Sandy Curtis
Wendy Folvig OAM
Yvonne Geneve
Caroline Grant
Eric Hancock
Graham Horne (Chair)
Robert Mitchell
Geoffrey Moor
Judi Murray
Don Newman
Phil Palmer
Phillada Preston (Observer)
Philippa Rogers
Inger Russell
John Stephens
Robyn Taylor

Defence Heritage Committee

Helen Birch
Graham Horne (Chair)
Robert Mitchell
John Stephens

Dowark Foundation

V Brookman
G Chapman
M Hutchins
P J Prosser OAM (Chair)
V Webb
W G Webb
W Webb
J Whiteland

Executive

Gregory Boyle
Helen Cogan
Hon John Cowdell AM (Chair)
Grant Godfrey
Prof Jenny Gregory AM
Max Hipkins
Max Kay AM CitWA
Christine Lewis
Hon Michael Murray QC
John Palermo

Finance & Audit Committee

Pasquo Cirillo
Grant Godfrey
Peter King
David Liggins
John Palermo (Chair)

Appendices continued

Committees of Council continued

Gabbie Kylie Foundation

M Adamson
E Bullen
D Clinch
H. Dabb
B Quinn
D Reynolds (Chair)
G Reynolds
R Reynolds
G Tucker
M Williams
V Williams-Bennell
T Yorkshire

Membership & Volunteer Committee

Peggy Clarke
Max Kay AM CitWA (Chair)
Roger Jennings

Mulga Foundation

Len Collard
Blaze Kwaymullina
Nathan Lenard
Sally Morgan
Frank Walsh

Ngalia Foundation

Amanda Gilbert
Cyril Gilbert
Deeva Muir
Kado Muir (Chair)
Talbot Muir
Zabar Muir
Jennifer Narrier
Shirley Wonyabong

Ngardarrep Kiitj Foundation

Joseph Collard
Rachel Humpries
Alison Smith
Barry Smith
Dawn Smith
Anthony Hume

Trails WA Committee

Jamie Bennett
Steve Bennett (ex officio)
Anne Brake
Scott Chisholm
Linda Daniels (Executive Officer)
Kathleen Lowry
Jenny Nichols
David Russell (Chair)

Property and Program Volunteers

Avondale

Harold Anderson
Corey Andrews
Scott Andrews
Mark Atkinson
Gregory Atwell
Kate Badger
Anthony Bailey
Dina Barrett-Lennard
Stephen Barwick
Brian Beddall
Richard Boladeras
Edna Boyle
Terence Boyle
Peter Bremner
Robert Brown
Trina Brown
John Burnside
James Butterworth
Marian Byrne
Wayne Byrne
Gary Carter
Joanne Chapman
Holly Christensen
Skye Coffey
Gregory Coffey
Donald Creedon
Robert de Gruchy
David Denham
Rikki Deville

Peter Douch
Peter Dymond
Robert East
Bronwyn Elliott
Sue Eramiha
Greta Evans
Brian Faithfull
Malcolm Fleay
Deris Ford
Peter Gogol
Stephen Gowland
Lynette Gray
Rex Gray
Duayne Haeusler
Marion Haeusler
Beverley Hall
Robert Hall
Jennifer Hammond
Jessica Hammond
John Hawke
Eric Heal
John Islip
Daniel Jenkin
Kelly Jenkin
Vicki Jenkin
Susan Johnson
Shaun Kennedy
Tiffany Kennedy
Michelle Kerr
Barry Knight

Pauline Knight
John Lane
Wayne Lightbody
Emily Lucas
Rachel Lucas
Kevin Lupton
Lynette MacTaggart
Paul MacTaggart
Kerry Malone
Bruce Mann
Justin Mann
Gregory Manzie
Sue Martin
Michael Martin
Janet McClelland
Frank McDonald
Chantelle Meade
Beverley Moffat
Karl Morrell
Kevin Murphy
Stella Narducci
Bronwyn Nutting
Irene Oram
David Overington
Eric Overington
Margaret Peck
Kelly Piper
John Pratt
Fleta Redding

Appendices continued

Property and Program Volunteers continued

Cherlel Reed
 Evelyn Reynolds
 Gemma Ridgway
 Lorraine Rinaldi
 Jared Roberts
 James Rodoreda
 David Rogers
 Sandra Shaw
 Brendan Shervington
 Peter Shervington
 David Shopland
 Leslie Sleep
 Wayne Sleep
 Cedric Smith
 Diana Smith
 Sally Smith
 Michael Sofoulis
 Margery Solomon
 Ivan Solomon
 Francis Stevens
 Mark Stevens
 Jason Taylor
 Catharina Turle
 Christopher Turle
 Mary-Lynn Turner
 Ruth Turner
 Janice Turrell
 Megan Ugle
 Mary Walker
 Raymond Walters

Derry White
 Helen Whyham
 Mal Wilkins
 Frederick Wilkinson
 Joshua Willems
 Michele Williams
 Marlene Willson
 Alan Windsor
 Sandra Woods
 Angela Yeadon
 Tim Yeadon
 Susan Young

Bridgedale

Adrian Elder
 Maureen Thurston

Collie Roundhouse

Josephine MacDonald

Curtin Family Home

Toni Crossland
 Bruce Graham
 Wendy Newton
 Trish O'Neil
 Carol Young

East Perth Cemeteries

Brian Anderson
 Shirley Babis
 Janice Barker
 Colin Caughey
 John Breedveld

Robin Creswell
 Graeme Gerrans
 Valmae Hogan
 John James
 Lyall Page
 Carol Sharp

Education & Learning

Presenters & Volunteers

Jane Baccarini
 Sandy Cailles
 Terence Crawford
 Toni Crossland
 William Cutler
 Valerie Everett
 Diana Frylinck
 Maura Humphries
 Keith Jarvis
 Lilian Jennings
 Roger Jennings
 Joy Lefroy
 Mike Lefroy
 Faye Lemke
 Trish O'Connor
 Rosie Roberts
 Sarah Thorpe

No 1 Pump Station

Joan Crawford
 Terence Crawford
 William Cutler
 Pamela Dell
 Anthony Foot
 Diana Frylinck
 Bethlyn Jarvis
 Keith Jarvis
 Roger Jennings
 Joanne Kingdom
 Judith Wilke
 Don Young

No 8 Pump Station

Frederick (Roy) Ellis

Old Blythewood

Maxwell Armstrong
 Linda Brown-Davies
 Izaak Buckley
 Alan Dayman
 Heather Dayman
 Yvonne Dickson
 Merle McAlpine
 Elizabeth Mills
 John Pace
 Roslyn Stewart
 Shirley Suriano
 Vincent Taylor
 Heather Whykes

Old Farm, Strawberry Hill

Laura Bowman
 Jennifer Cockburn
 Josephine Dart
 Antonie De Vos
 Felicity Dickinson
 Angela Donnelly
 Ruth Harloe
 Peter Lunt
 Seonaid MacKay
 Frank McDonald
 Jennifer Merritt
 Teresa Metcalf
 Kristy-Lee Power
 Colin Roberts
 Dave Shaw
 Jennifer Sollis
 Stewart S'Vryaan
 David Taylor
 Todd Timmer
 Pamela Ward

Appendices continued**Property and Program Volunteers continued****Old Observatory**

Brian Anderson
 Stephen Boyle
 Allan Ellis
 Keelan Evans
 Dorothy Folvig
 Graeme Gerrans
 Emma Guthrie
 Maureen Perham
 Keith Robertson

Samson House

Rodney Jasper
 Judith Robison

Settler's Cottage

Peter Scales

Tranby

Alice Adamson
 Katherine Bradley
 Virginia Bristowe
 Anastasia Brown
 John Brown
 Peggy Clarke
 Krystyna Curtis
 Alun Dufty
 Wendy Dufty
 Janis Duncan
 Narges Feyz bakhsh
 Bruce Graham
 Robert Henderson

Sally Henderson
 Christine Howard
 Christina Ing
 Jennifer Marshall
 Sybil McCaughey
 Ian McDonald
 Shirley McDonald
 Joan McNamara
 Robert Mitchell
 Denise O'Keefe
 Trevor O'Keefe
 Grace Paton
 Dallas Robertson
 Ann Sippe
 Lindy Sorensen
 Maria Valenti
 Diane White

Woodbridge

Colleen Armitage
 Elizabeth Atkins
 Valerie Beckett
 Eileen Brown
 Linda Brown-Davies
 Sandy Cailles
 Maureen Cross
 Toni Crossland
 Alan Dayman
 Heather Dayman
 Nola Dickson

Jennifer Du Boulay
 Jillian Gordon
 Laura Gray
 Halina Krapez
 Keith Maughan
 Merle McAlpine
 Kelly McConkey
 Elizabeth Mills
 Heather Ould
 Margaret Pike
 Anne Read
 Keith Robertson
 Helen Savage
 Marilyn Simcock
 Carol Smith
 Eileen Smith
 Roslyn Stewart
 Vincent Taylor
 Margaret Warden
 Diane White
 Heather Whykes
 Denise Young

Appendices continued

Appendix 3 – The Council

The Council consists of 25 members, of which 16 members are elected from amongst members of the National Trust and the remaining 9 members are appointed by nominating organisations. Terms conclude following the Annual General Meeting in the year of expiry.

Councillor Profiles



Hon John Cowdell AM

JP BA (Hons) Dip Ed Hon D Litt

Chair

John Cowdell has been a member of the Trust for 21 years, having served as Vice President and President. Mr Cowdell is a previous President of the Legislative Council, Chairman of the Regional Development Council of WA, Chairman of the Peel Development Commission, Chairman of the State's 175th Anniversary Committee and a Councillor of Curtin University.

Mr Cowdell is a Patron of the Art Deco Society of Western Australia. He chaired the National Trust's Kalgoorlie Trades Hall, Lawson Apartments and Parliament House Appeals and has been closely involved with the establishment of the John Curtin Prime Ministerial Library and the conservation of the Curtin Family Home.

Term Expires: 2015

National Trust Member since 1992



Mr Gregory Boyle LLB

Deputy Chair

A Senior Consultant at the Jackson McDonald law firm, Mr Boyle practises in the property, corporate and securities areas.

A Member of the Advisory Board at the University of Notre Dame Australia Law School, he is also a Past President of the Law Society of Western Australia. Mr Boyle is a past board member and Acting Chair of the West Australian Opera.

Term Expires: 2014

National Trust Member since 2005



Mr Max Kay AM CitWA

President

Appointed Councillor - The Premier's Representative.

Mr Max Kay AM CIT WA arrived in Perth from Scotland in 1967 and soon became one of Western Australia's most sought after performers. In January 2001 Max closed the Civic Theatre to pursue other goals, of a community

nature, by concentrating on various charitable causes that he had helped throughout his business career and running for the City of Perth Council to which he was elected.

In June 2001 Max's contribution to the entertainment and hospitality industry was recognized when he was awarded the Citizen of the Year for the Arts, Culture and Entertainment category. In the same year, he was thrilled to receive the Premier's award for 'Legend of the Hospitality Industry'. He earned his highest accolade in January 2003 when he was appointed a Member of the Order of Australia for services to the entertainment industry and for charitable works.

That same year he was proud to be one of 1300 Australians to receive the Prime Minister's Centennial Medal. Max was always extremely grateful to have been awarded The Vietnam Logistic Support Medal and a special Citation from the Commander of the American Defence Force, General Abrahams, for his services in entertaining troops from both countries as an initiative of the Australian Government.

Max has been a tireless worker for the community, sitting on many boards and committees and devoting time to his favourite charities.

Term Expires: 2013

National Trust Member since 2009

Appendices continued



Professor Jenny Gregory AM
FRHS M.ICOMOS BA (Hons) PhD
Vice President

Head of the School of Humanities, and formerly Chair of History at The University of Western Australia, Professor Gregory's main academic research interests are urban history and heritage. Her contribution to the National Trust over many years was recognised in 2001 with a Centenary of Federation Medal and in 2004 when she was named a Champion of the Built Environment.

Professor Gregory's contribution to the community as a historian and academic was recognised in 2010 when she was made a member of the Order of Australia for the promotion and preservation of local and regional history in Western Australia.

Former Chair of the National Trust of Australia (WA) (2007–10) and past President (1998–2007), she is also past President of the History Council of WA (2003–07) and a former Director of UWA Press. She was Deputy Chair of the Australian Council of National Trusts (2008–10), and was also a former Councillor of the Heritage Council of WA. She is presently a member of the Australia Day Council (WA).

Term Expires: 2013
National Trust Member since 1989



Ms Christine Lewis B Ed in Art (UNSW),
M Ed Mngmnt (UWA)
Vice President

Christine has been involved with the National Trust movement since the early 1980s when she first joined in New South Wales. She was also a Trust member in the ACT where she served on the Education and Culture Committee from 1987 to 1990, and worked as a Trust volunteer organising Heritage Week activities, seminars and conferences. Christine is a Trust member in Western Australia and was appointed to the Council in May 2012.

Christine holds the degrees of Bachelor of Education in Art (UNSW) and Master of Education Management (UWA). She is an experienced museum and heritage professional based in Perth, having previously worked for the ACT Heritage Committee in Canberra (1987–90), and at the Powerhouse Museum in Sydney (1990–95). She has been employed in a curatorial role at the Lawrence Wilson Art Gallery (UWA) 1997–8 and then for ten years as Registrar and Manager Assessment and Registration at the WA State Office of Heritage. Since 2008 she has worked and continues to work in the area of Aboriginal heritage.

Term Expires: 2015
National Trust Member since 1997



Mr Grant Godfrey BEc (Hons) MBA ACIS
Treasurer

Mr Godfrey is a business finance and strategic planning specialist with experience across several industry sectors. He has worked at senior levels in major corporations in the finance industry.

Mr Godfrey has recently been working with smaller companies guiding their business planning and business strategies. He is the Trust's Treasurer and a committee member of National Trust's Finance and Audit Committee.

Term Expires: 2013
National Trust Member since 2007

Appendices continued



Ms Helen Cogan LLB (UWA) LLB (Wits)
Secretary

Ms Cogan has worked as a solicitor for both government and private firms around the world (including the legal department of The National Trust in the United Kingdom).

In 2005, Ms Cogan retired from the State Solicitor's Office.

Ms Cogan has served as the Secretary on the National Trust Council since 2006 and is a member of the Executive Committee.

Term Expires: 2014

National Trust Member since 2005



Mr Roger Jennings MA (Cantab),
EurChem, CChem, FRSC
Councillor

A retired British Civil Servant and Diplomat in the government healthcare field with a background in quality management and science policy, Mr Jennings has had a keen interest in architecture, design and heritage preservation for over thirty years and has been a member of National Trust organisations in the UK, USA, Malta and Australia.

Mr Jennings has been actively involved in volunteering with several charitable organisations for the past 15 years and has worked as a volunteer administrator with the National Trust of Australia (WA) for 8 years. He has recently developed a number of websites for the Trust's Australian Schools Curriculum Programs.

Term Expires: 2014

National Trust Member since 2005



Dr Robyn Taylor MPHA
Councillor

Dr Taylor works as a historian, art curator and heritage consultant. Her areas of interest include Western Australian history, art, architecture and cultural heritage.

Dr Taylor has served on the Trust Council since 1993, and the Classification Standing Committee since its formation in 1994. She was a councillor on the inaugural Heritage Council of Western Australia from 1991 to 1993. In 2004 she received a Champion Award for the Year of Built Environment and, in 2005, the National Trust's Stirling Award for over 15 years voluntary service.

In April 2012 she received a 'High Commendation for Outstanding Contribution to Heritage by a Professional in the Heritage Industry' in the Western Australian Heritage Awards.

Term Expires: 2015

National Trust Member since 1982

Appendices continued



Mrs Peggy Clarke
Councillor

Mrs Clarke has actively volunteered for the National Trust for many years.

Peggy is a heritage enthusiast and a volunteer guide at Peninsula Farm (Tranby), and Woodbridge House; she has also carried out a number of research projects for the National Trust. Peggy has served on the Council Trust since 2004.

Peggy was a member of the City of Gosnells Heritage Committee and previously worked at the City of Gosnells Museum, B Shed, at the Maritime Museum and as a guide at the Round House.

Term Expires: 2013
National Trust Member since 1996



Dr Fiona Bush BA, MBE, PhD MICOMOS
Councillor

An archaeologist, Dr Bush has worked in the heritage industry for the past 29 years as a heritage consultant specialising in the assessment of heritage buildings, particularly vernacular buildings, and also in the area of industrial archaeology.

Fiona has been a member of the National Trust since 1985 and immediately joined the Built Environment Committee (now known as the Classifications Standing Committee) which assesses places for their cultural heritage significance. She has held the position of Chair of the Built Environment Committee for 11 years. Dr Bush received the Stirling Award in 2000 and in 2006 was awarded honorary Life Membership of the National Trust.

Fiona is also heavily involved with local historical societies, in particular the Mundaring and Hills Historical Society (Inc), and has served as President of that Society for the past 10 years. She is a Councillor of the Royal Western Australian Historical Society (Inc) and a member of the Heritage Council's Register Committee.

Fiona recently completed a doctorate that examined the contribution that convicts made to Western Australia's colonial built environment.

Term Expires: 2014
National Trust Member since 1985



Professor Alistair Paterson
Councillor

Professor Alistair Paterson is Head of the School of Social Sciences at the University of Western Australia. His research and teaching covers cultural contact, historical archaeology in maritime and terrestrial settings, sheep and cattle pastoralism, European colonization, historical rock art, and archaeological and historical methodology.

Much of his work is now located in Western Australia, including regional studies of Australia's Northwest, the uses of coast and offshore islands in colonial and pre-colonial settings (in collaboration with the Western Australian Museum), and early colonial settlements across the state.

He is past President of the Australian Archaeological Association (2005-2007), Discipline Chair of Archaeology (2010-2012), and has been involved with editing for, and publishing in, key Australian archaeology journals including Archaeology in Oceania, Australasian Historical Archaeology, and Australian Archaeology and his latest book is The Millennium of Culture Contact, (Left Coast Press Inc.)

Term Expires: 2013
National Trust Member since 2010

Appendices continued



Dr Ken Collins AM CitWA
Councillor

A retired General Medical Practitioner, Dr Collins has a 46 year history of service through Rotary International having served as a Director of the International Board and a Trustee of the Rotary Foundation. He has also served as Chairman of the Medic Alert Council of WA, Chairman of the Australian Rotary Foundation Trust, Commissioner of St John Ambulance Volunteer First Aid Service, Director of Interplast Australia, Director of Australian Rotary Health Research Fund and Chairman of the Ethics Committee of Lighthouse Laboratories.

In 1991 he was named the WA Citizen of the Year for Community Service, in 1994 he was made a member of the Order of Australia and awarded the Australian Medical Association Award for Outstanding Service to Medicine, in 2001 he was awarded the Centenary of Federation Medal and in 2007 was the West Australian Senior Australian of the Year.

Term Expires: 2014
National Trust Member since 2008



Mr Peter King Dip Bus Admin, B Ec,
M Mngmnt
Councillor

Mr King is the Deputy Commissioner for the Department of Veterans' Affairs in Western Australia. He has extensive senior executive experience in the Commonwealth and State public sectors as well as in private industry.

Mr King is a member of the National Trust's Finance and Audit Committee.

Term Expires: 2013
National Trust Member since 2008



Dr Rosalind Lawe Davies
Councillor

Dr Rosalind Lawe Davies has been involved in heritage related activities since 1989, when she bought a derelict Art Deco house to renovate. Through this undertaking she joined the Art Deco Society of WA, serving as a member of Committee and as Treasurer. She first became an elected member of the Council National Trust in 1997, where she served as Councillor, Secretary and Vice-President until 2009. She was re-elected to the Council in 2012.

Rosalind's formal qualifications are a Bachelor of Arts, a Master's degree and PhD in Education all at the University of Western Australia. In a heritage context, her research skills are now directed, through the Art Deco Society of WA, to the assessment of places for National Trust classification. In the city, she is currently involved in the defence of heritage places that will be affected by the widening of Stirling Highway. Such 'local' heritage is of great importance, for it is at this level that local histories and places give richness and variety to the State. Outside the city, she is committed to the conservation of heritage in rural and regional areas, and has been active in researching and promoting Manjimup as an Art Deco town. Other heritage interests are in cultural landscapes, natural heritage and indigenous heritage, and the ways in which these sometimes conflicting areas may be managed.

Term Expires: 2015
National Trust Member since 1997

Appendices continued



Mr Robert Mitchell CFD, UE, MA, GAICD
Councillor

After serving in the Canadian Forces on NATO, peacekeeping and program management duties, Mr Mitchell was employed in the health promotion and aged care sector in Western Australia.

He has been actively involved with National Trust properties, programs and people for over 20 years. In 2012 he was awarded a Heritage Council award “for outstanding commitment to heritage, particularly to fostering the growth and sustainability of a wide range of heritage organisations, and the development and promotion of innovative projects and practices”.

Term Expires: 2015

National Trust Member since 1990



Dr Michael Wheatley BSc, MSc, PhD
Appointed Councillor
The University of Western Australia

Dr Wheatley is Director of the SPICE project and Director of the Centre for Learning Technology at The University of Western Australia.

Michael has extensive experience in the development of educational multimedia for secondary schools. Whilst this is predominantly for science disciplines (physics, chemistry and biology), it has also included heritage, natural environment, and Aboriginal and Torres Strait Islander art and culture.

National Trust Member since 2011



Dr Steve Errington JP
BSc(Hons) PhD FRACI MRS
Appointed Councillor
*The Royal Western Australian
Historical Society*

Dr Errington is an Adjunct Associate Professor, previously Head, of the Department of Chemistry at Curtin University with research interests in the history of WA Chemistry.

He has been a member of the Royal WA Historical Society since 1963, a Councillor of that body since 2006, and publishes on WA colonial and sporting history. He is also a member of the Rottneest Voluntary Guides Association.

National Trust Member since 2008

Appendices continued



Professor John Stephens

BArch (Hons) PhD

Appointed Councillor:

*Royal Australian Institute of Architects
(WA Chapter)*

“An academic and past Head of the Department of Architecture and Interior Architecture at Curtin University, John Stephens has taught in architectural history, heritage and conservation.

He has a strong background in conservation plans, heritage reports and research. Currently he writes on the architecture of commemoration, particularly war memorials and war commemoration. He is a member of the Australia Asia Pacific Institute (AAPi) and also sits on several National Trust committees. He is appointed to the Heritage Council of Western Australia as the National Trust nominee.”

National Trust Member since 1990



Mrs Alice Adamson

Appointed Councillor

*Country Women's Association of
Western Australia*

Mrs Adamson lived in the Eastern Goldfields for 35 years and has wide knowledge of Aboriginal culture. She has worked for Community Health in the Wiluna District and conducted Aboriginal Education classes in health, arts and crafts.

Mrs Adamson has been an active member of the Country Women's Association of Western Australia for 40 years, is a member of the Pastoralist and Graziers Association and is still involved with the family's farming interests.

National Trust Member since 2003



Mr Max Hipkins MSc BTRP BArch

DipAdmin

Appointed Councillor

*Western Australian Local Government
Association*

Mr Hipkins – is a planner, architect and engineer.

With a career as a consultant and local government director, he has experience in heritage assessment, conservation plan preparation and compilation of municipal inventories.

Mr Hipkins was a foundation member of the Swan River Trust, is a past National Chairman of the Australian Institute of Urban Studies and has held the position of Director of Planning at the City of Perth. He is currently a member of CityVision and is the Mayor at the City of Nedlands.

National Trust Member since 1994

Appendices continued

Appendix 4 – Attendance at Council and Executive Meetings

Council Meetings

8 Council meetings were held

| | Name | Attendance | Apology | Leave of Absence |
|---|---------------------------------|------------|---------|------------------|
| | Mrs Alice Adamson | 6 | 2 | 0 |
| | Mr Gregory Boyle | 6 | 0 | 2 |
| | Dr Fiona Bush | 6 | 2 | 0 |
| | Mrs Peggy Clarke | 7 | 1 | 0 |
| | Ms Helen Cogan | 6 | 2 | 0 |
| | Dr Kenneth Collins AM.CitWA | 7 | 1 | 0 |
| | Hon John Cowdell AM | 8 | 0 | 0 |
| | Dr Steve Errington | 7 | 1 | 0 |
| * | Mr Grant Godfrey | 6 | 1 | 0 |
| | Prof Jenny Gregory | 6 | 2 | 0 |
| | Mr Max Hipkins | 8 | 0 | 0 |
| | Mr Roger Jennings | 7 | 1 | 0 |
| | Mr Max Kay AM.CitWA | 8 | 0 | 0 |
| | Mr Peter King | 5 | 3 | 0 |
| * | Dr Rosalind Lawe Davies | 4 | 0 | 0 |
| | Ms Christine Lewis | 7 | 1 | 0 |
| * | Colonel (Ret'd) Robert Mitchell | 4 | 0 | 0 |
| * | Mr John Palermo | 1 | 3 | 0 |
| | Prof Alistair Paterson | 6 | 2 | 0 |
| | Prof John Stephens | 8 | 0 | 0 |
| | Dr Robyn Taylor | 7 | 1 | 0 |
| | Dr Michael Wheatley | 6 | 2 | 0 |

*Has retired or been appointed during this financial year, thus served on Council for part year only

Executive Meetings

8 Executive Meetings were held

| | Name | Attendance | Apology | Leave of Absence |
|---|-----------------------|------------|---------|------------------|
| | Mr Gregory Boyle | 5 | 0 | 3 |
| | Ms Helen Cogan | 7 | 1 | 0 |
| | Hon John Cowdell AM | 8 | 0 | 0 |
| | Mr Grant Godfrey | 7 | 1 | 0 |
| | Prof Jenny Gregory | 6 | 2 | 0 |
| | Mr Max Hipkins | 8 | 0 | 0 |
| | Mr Max Kay AM.CitWA | 8 | 0 | 0 |
| * | Ms Christine Lewis | 3 | 1 | 0 |
| * | Hon Michael Murray QC | 2 | 2 | 0 |
| | Mr John Palermo | 5 | 3 | 0 |
| | Mr Tom Perrigo | 8 | 0 | 0 |

*Has retired or been appointed during this financial year, thus served on Council for part year only

Appendices continued

Appendix 5 – 2012 Honour and Award Recipients

Appreciation Award

Presented to individuals or groups that have provided a special service, and to volunteers for outstanding endeavour in heritage and conservation

Audrey (Jill) Anderson
Harold Anderson
Elizabeth Atkins
Robin Creswell
Dr Stephen Errington JP
Max Hipkins
Lilian Jennings
Max Kay AM CitWA
Seonaid MacKay
Bruce Mann
Lyll Page
Kelly Piper
Valerie Preston
Cherlel Reed
Keith Robertson
Ruth Williams

McLarty Award

Presented to volunteers for their support and contribution to the National Trust of Australia (WA)

for over 5 years
Virginia (Ginnie) Bristowe
Toni Crossland
Wendy Dufty
Ruth Harloe
Faye Lemke
Les Newman
Prof. John Stephens
Maria Valenti

Forrest Award

Presented to volunteers for their support and contribution to the National Trust of Australia (WA) for over 10 years
Dr Theo Bredmeyer CBE
Prof. John Stephens

Stirling Award

Presented to volunteers for their support and contribution to the National Trust of Australia (WA)

for over 15 years
Janice Barker
Jean Clark
Robert Mitchell

Fellowship Awards

For Outstanding Lifetime Commitment to the Conservation and Interpretation of Western Australia's Cultural Heritage.
Margaret Feilman
Michal Lewi

Special Awards

- Certificate of Appreciation

For the ongoing contribution to the Gabbie Kylie Foundations Applied Archaeology (David Guilfoyle) Kepa Kurl (Doc Reynolds)

For Service to the National Trust Catherine Czerw

In recognition of your support and role as Patron of the National Trust Luisini Winery Project
Maria D'Orsogna
Tom D'Orsogna

In recognition of your support and contribution to the National Trust Luisini Winery Project
Paul Conti

In recognition of your support and contribution to the National Trust Avondale Project
Shire of Beverley

For Outstanding Service to the National Trust towards Conservation and Interpretation of Western Australia's Heritage
Faye Baxter, Lotterywest
Jacquie Thomson, Lotterywest

For your outstanding contribution in assisting to preserve Ellensbrook when under threat from severe bushfires in November 2011
Lance Jackson
Anthony O'Neil

Appendices continued

Appendix 6 – Classified Places and Objects

The following items and places were classified during 2012-13.

Name of Place: Royal George Bottle Shop
Town/Location: Albany
Local Government Authority: Albany
Date of Classification: 11 February 2013
Photo by: Geoff Moor



Name of Place: Michelides Tobacco
Town/Location: Northbridge
Local Government Authority: Perth
Date of Classification: 11 February 2013
Photo by: State Library of WA



Name of Place: Mongup House
Town/Location: Albany
Local Government Authority: Albany
Date of Classification: 11 February 2013
Photo by: Geoff Moor



Name of Place: Manjimup CBD Art Deco Precinct
Town/Location: Manjimup
Local Government Authority: Manjimup
Date of Classification: 11 February 2013
Photo by: Rosalind Lawe Davies



Name of Place: Nardie Cemetery
Town/Location: Toodyay
Local Government Authority: Toodyay
Date of Classification: 11 February 2013
Photo by: Robyn Taylor



Name of Place: Frederick Street Precinct
Town/Location: Albany
Local Government Authority: Albany
Date of Classification: 8 April 2013
Photo by: Fiona Bush



Appendices continued

Appendix 7 – National Trust Managed Properties

| Metropolitan Place | Local Government Authority | Non Metropolitan Place | Local Government Authority | Non Metropolitan Place | Local Government Authority |
|-------------------------|----------------------------|---------------------------------|----------------------------|-----------------------------|----------------------------|
| Artillery Drill Hall | Fremantle | Avondale | Beverley | No 8 Pump Station & House * | Coolgardie |
| Curtin Family Home | Cottesloe | Beverley Police Quarters | Beverley | Old Blythewood | Murray |
| East Perth Cemeteries | Perth | Badjaling Farm | Quairading | Old Farm, Strawberry Hill | Albany |
| Gallop House | Nedlands | Bill Sewell Complex | Greater Geraldton | Parkwater | Cowaramup |
| Luisini's Winery | Joondalup | Bridgedale | Bridgetown | Pinjarra Courthouse | Murray |
| 57 Murray Street | Perth | Bunbury Post Office (fmr) | Bunbury | Poole Street Bridge * | Northam |
| Old Perth Boys' School | Perth | Central Greenough | Greater Geraldton | Rosella House | Greater Geraldton |
| Old Observatory | Perth | Collie Police Station (fmr) | Collie | St James' Church | Greater Geraldton |
| Peninsula Farm (Tranby) | Bayswater | Collie Roundhouse | Collie | Stone Barn & Cottage | Greater Geraldton |
| Royal George Hotel | East Fremantle | Cue Masonic Lodge | Cue | Talgomine Farm | Nungarin |
| Samson House | Fremantle | Ellensbrook | Augusta-Margaret River | Temperance Lodge | Greater Geraldton |
| Settlers Cottage | Stirling | Ghooli Houses * | Yilgarn | Walkaway Cemetery (part) | Greater Geraldton |
| Stirling House | Fremantle | Gingin Railway Station | Gingin | Warden Finnerty's Residence | Coolgardie |
| Wanslea | Cottesloe | Gray's Store | Greater Geraldton | Weir Village Road Houses * | Mundaring |
| Woodbridge | Swan | Grindon Land | Boyup Brook | Wesleyan Church | Greater Geraldton |
| | | Hermitage | Greater Geraldton | Whitby Falls | Serpentine-Jarrahdale |
| | | Hydro Power Station | Dardanup | Wonnerup | Busselton |
| | | Israelite Bay Telegraph Station | Esperance | York Courthouse Complex | York |
| | | Jarrahdale | Serpentine-Jarrahdale | | |
| | | Karalee Rocks * | Yilgarn | | |
| | | Kylie Dam | West Arthur | | |
| | | Mangowine | Nungarin | | |
| | | Moir Homestead | Esperance | | |
| | | Mount Charlotte Reservoir * | Kalgoorlie-Boulder | | |
| | | No 1 Pump Station * | Mundaring | | |
| | | No 3 Pump Station * | Cunderdin | | |
| | | No 4 Pump Station & House * | Merredin | | |

*These properties are associated with the Golden Pipeline Project.

Appendices continued

Appendix 8 – Heritage Appeals

The National Trust of Australia (WA) administers heritage appeals to enable communities, as well as itself, to raise funds for conservation and interpretation of Western Australia's heritage. Donations over two dollars are tax deductible. During the year \$1,225,877 in income was generated from the National Trust's active heritage appeals and \$1,096,006 of appeal donation funds were spent on conserving Western Australian heritage places.

Appeal Names

| | | |
|------------------------------------|-----------------------------|-------------------------------|
| Applecross PS | Old Court House Museum | St Thomas Claremont |
| Bibbulmun Track | Peninsula Hotel Maylands | Terraced House Queen Victoria |
| Bicentennial National Trail | Regal Theatre Heritage | Thomas Peel Archaeology |
| Busselton Settlement | Rottneest Chapel | Treemission |
| Cape to Cape Trail | Sacred Heart Highgate | Tuart Forrest Appeal |
| Christ Church Claremont | Sacred Heart's Beagle Bay | Two Feet & Heart Beat |
| City of Perth Heritage Appeal | St Aidan's Claremont | WA Rowing Club Memorabilia |
| East Perth Cemeteries Monuments | St Andrews Perth | WARC Boatshed |
| Gabbie Kylie Foundation | St Brigids Northbridge | |
| Geraldton Catholic Cathedral | St Columbus Cottesloe | |
| Golden Jubilee Appeal | St Constantine | |
| Golden Pipeline Heritage | St Constantine (Fed Grant) | |
| History Fremantle Society | St Josephs | |
| Halls Creek Post Office | St Luke's Gingin | |
| Holly Trinity York | St Luke's Heritage Precinct | |
| Kalgoorlie Trades Hall | St Mary's Busselton | |
| Monsignor J Hawes Geraldton Appeal | St Mary's Cathedral Perth | |
| Malimup Appeal | St Mary's Anglican S Perth | |
| Monty Millar Appeal | St Mary's Leederville | |
| Monumental Restoration | St Mary's Middle Swan | |
| New Norcia Benedictine Monastery | St Matthews Guildford | |
| Ngalia Depot Spring | St Patrick's Fremantle | |
| Norman & Beard Organ | St Paul's Community Hall | |

Join the National Trust and gain FREE entry to around 1000 heritage places in 21 countries

The National Trust of Australia (WA) was established in 1959 and is a not-for-profit membership organisation. The National Trust is both a "Trust" for the government and the community and works to conserve and interpret WA's unique natural, historic, built and Aboriginal heritage.

Your membership will help present and future generations celebrate their heritage.

Membership Benefits

- A valid membership card from date of joining;
- Free entry to around 1000 heritage places in 21 countries;
- Quarterly copies of the national and state magazines Trust News;
- Special offers at National Trust properties in Western Australia;
- Opportunity to participate in a range of National Trust events at member's rates; and
- The knowledge you are actively assisting the conservation and interpretation of Western Australia's cultural heritage.



Internet www.nationaltrust.org.au/wa/home

Email trust@ntwa.com.au

Telephone **61 8 9321 6088**

Facsimile **61 8 9324 1571**

Thank you