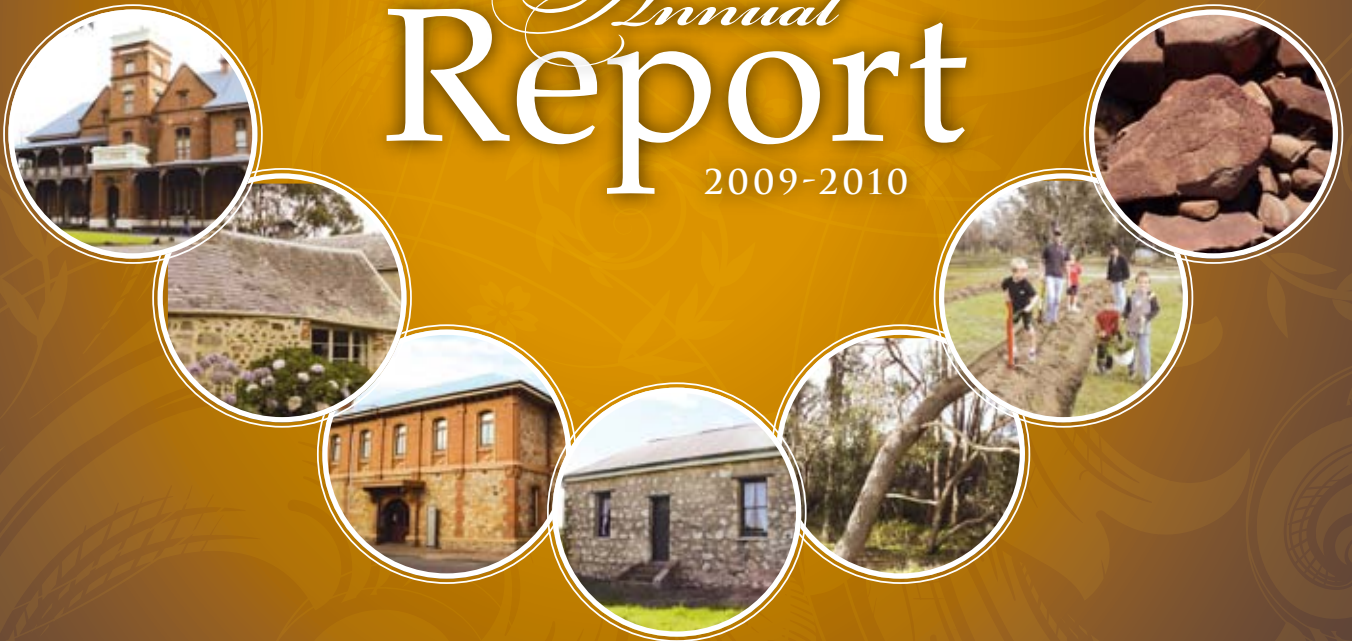




## NATIONAL TRUST OF AUSTRALIA (WA)

# *Annual* Report

2009-2010



Our commitment to the conservation and interpretation  
of Western Australia's heritage isn't anything new.  
It has been built on a foundation laid by generations past  
and present, and will continue to grow well into the future.

## Contact details:

### Postal

PO Box 1162  
West Perth WA 6872

### Street

The Old Observatory  
4 Havelock Street  
West Perth WA 6005

### Electronic

Internet	<a href="http://www.ntwa.com.au">www.ntwa.com.au</a>
Email	<a href="mailto:trust@ntwa.com.au">trust@ntwa.com.au</a>
Telephone	61 8 9321 6088
Facsimile	61 8 9324 1571

### Professional Services:

Bankers:	BankWest
Internal Auditors:	Stantons International
Auditors:	Office of the Auditor General
Solicitors:	Jackson McDonald
Insurers:	Riskcover

### Front cover photos (left to right)

Woodbridge  
Old Farm, Strawberry Hill  
York Courthouse Complex  
Presbytery, Greenough  
Natural Heritage Bushland  
Kylie Dam Reserve tree planting  
Burrup Peninsula, Rock Art



# CONTENTS

<b>STATEMENT OF COMPLIANCE</b>	<b>2</b>
<b>OVERVIEW OF AGENCY</b>	<b>3</b>
President's Report	3
Executive Summary	4
Operational Structure	5
<b>SIGNIFICANT ISSUES IMPACTING THE AGENCY</b>	<b>13</b>
<b>PERFORMANCE MANAGEMENT FRAMEWORK</b>	<b>14</b>
<b>AGENCY PERFORMANCE</b>	<b>16</b>
<b>INDEPENDENT AUDIT OPINION</b>	<b>27</b>
<b>PERFORMANCE INDICATORS</b>	<b>29</b>
Certification of Performance Indicators	29
Key Performance Indicators	30
<b>FINANCIAL STATEMENTS</b>	<b>34</b>
Certification of Financial Statements	34
Statement of Comprehensive Income	35
Statement of Financial Position	36
Statement of Changes in Equity	37
Statement of Cash Flows	38
Notes to the Financial Statements	39
Other Disclosures	62
Employment and Industrial Relations	62
Governance Disclosures	62
Other Legal Requirements	63
Government Policy	64
<b>APPENDICES</b>	<b>65</b>
Appendix 1 Supporters and Partners	65
Appendix 2 Committees and Volunteers	67
Appendix 3 Honour and Award Recipients	70
Appendix 4 Classified Places and Objects	71
Appendix 5 National Trust Managed Properties	72
Appendix 6 Heritage Appeals	74
Appendix 7 Attendance at Council and Executive Meetings	75





## STATEMENT OF COMPLIANCE

### TO THE PARLIAMENT OF WESTERN AUSTRALIA

In accordance with section 61 of the *Financial Management Act 2006*, we hereby submit for your information and presentation to Parliament, the Annual Report of The National Trust of Australia (WA) for the financial year ended 30 June 2010.

The Annual Report has been prepared in accordance with the provisions of the *Financial Management Act 2006*.

Handwritten signature of Thomas E Perrigo in black ink.

Thomas E Perrigo  
Chief Executive Officer  
13 September 2010





## OVERVIEW OF AGENCY

### PRESIDENT'S REPORT

As I reflect upon the activities of the second half of the National Trust's Golden Jubilee year and the start of its 51st year, the diversity and scope of the National Trust's work continues to expand. February saw the launch of the National Trust's Golden Jubilee history "From the Barracks to the Burrup" and I commend this publication to all those who seek an understanding of the development and progress of the heritage movement in Western Australia.

The Federal Government's Jobs Fund enabled the Trust to carry out an extensive building conservation and interpretation program at Curtin Family Home, Cottesloe residence of Prime Minister John Curtin, his wife Elsie and family from 1923 to 1998, as well as the siting of a new jetty at Woodbridge to enable river access to the property, and the transformation of the (former) Police Station & Quarters in Beverley into two stunning residences of showpiece standard which incorporate environmental sustainability practices.

Major conservation works were carried out at Old Farm, Strawberry Hill, Albany and at the Lowe Street cottages at the rear of York Courthouse Complex. Significant conservation work took place at properties across the portfolio including the re roofing of the Administration and Police Quarters at Central Greenough; the heritage building and tearooms at Peninsula Farm (Tranby) and the oriel roof at the Old Observatory, West Perth.

As the Trust works towards sustaining its heritage places a significant amount of planning has been carried out during the year including a master plan for Wanslea and the revision of the conservation plans for Woodbridge and Old Perth Boys' School, whilst a plan for functional site usage was developed for the Jarrahdale 1989 Mill. The development of a master plan for Bill Sewell Complex, Geraldton has commenced and a new strategic plan is being drafted. This year has seen the Trust take responsibility for 57 Murray Street, Perth, Gallop House in Dalkeith, Samson House in Fremantle and Avondale Farm in the Shire of Beverley.

The Trust has increased the amount of natural heritage bushland protected under its natural heritage covenanting program by 12.75% percent from 14148.79 hectares to 15952.97 hectares.

The National Trust was honoured when the American Society for Civil Engineering presented an International Historic Civil Engineering Landmark award to the Goldfields Water Supply Scheme - The Golden Pipeline during the year.

During the year the Trust entered into a sponsorship agreement with the Woodside Rock Art Foundation to assist with the preservation of stories and cultural knowledge of the Burrup Peninsula national heritage listed area and surrounds.

This year \$3,463,600 was distributed through the Trust's community tax deductible heritage appeals to conserve and interpret community heritage places reinforcing the ongoing value of heritage places to the Western Australian Community.

Hon John Cowdell AM  
President



## EXECUTIVE SUMMARY

All of the National Trust's programmes and projects are based on three fundamental principles. These are:

- The National Trust works for others. It is a "Trust" for the community and government;
- The National Trust is a custodian of heritage places for the community of Western Australia; and
- The National Trust manages with the assistance of volunteers which support a professional team.

2009 / 2010 has proven to be another successful year. The National Trust continues to expand its influence throughout Western Australia with projects from the Pilbara to Esperance. The increased number of heritage places not only saw more work done throughout the State, but also increased challenges. The next year will bring to an end the prior strategic plan and the development of a new plan for the upcoming years. This plan will not only enhance the National Trust's statutory responsibility "as a statutory authority for the delivery of heritage services through whole of government appropriations", but will strengthen the Council's vision of being "the pre-eminent independent organisation promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (historic, natural and Indigenous) for the long-term social, economic and environmental benefit of the community".



## OPERATIONAL STRUCTURE

### Enabling Legislation:

The National Trust was established in 1959, and in 1964 was enabled as a statutory authority under the *National Trust of Australia (WA) Act 1964*. The National Trust is a member focused not-for-profit organisation.

### Responsible Minister:

The National Trust is accountable to the Parliament of Western Australia which acts through the Minister for Heritage, currently the Hon John Castrilli MLA. It is through the Minister that an annual report is submitted and accountability is exercised for appropriations.

### Vision:

The National Trust of Australia (WA) will be the pre-eminent independent organisation promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (historic, natural and Indigenous) for the long-term social, economic and environmental benefit of the community.

### Mission

The National Trust of Australia (WA) will conserve and interpret Western Australia's heritage (historic, natural and Indigenous) for present and future generations.

### Values:

#### Sound Governance

To maintain diverse professional and corporate expertise and best practice procedures for the strategic governance of the National Trust.

To sustain the founding vision of the National Trust, through engagement of members, stakeholders and government in common purpose through strong, cooperative governance.

#### Corporate Identity

To expand the National Trust movement locally, nationally, and internationally through exploitation of branding and cooperative ventures.

To exercise with confidence a role of community leadership and empowerment consistent with our broad heritage vision.

#### Sustainable Operations

To achieve a balance of revenue sources to sustain independent operations today and for the future as an entity and in cooperation with the overall National Trust movement.

#### Leadership

To act in a leadership role in support of positive heritage outcomes for individuals, communities, stakeholders, businesses and governments.

#### Partnering

To promote active heritage partnering with individuals, communities, stakeholders, businesses and governments at all levels.

#### Planned Giving (Donations and Appeals)

To utilise the National Trust's reputation and legislated powers to promote "planned giving" (including appeals and donations) through individuals, communities, stakeholders, business and governments for community benefit.



### Our People (Staff and Volunteers)

To develop, maintain and enhance activities which match the needs and objectives of the Trust with the skills, knowledge, expertise and enthusiasm of volunteers.

To attract, retain and develop skilled professional staff committed to effective implementation of the Trust’s objectives.

To work cooperatively, internally and externally, to exploit interconnections and reduce territoriality in the pursuit of positive heritage outcomes.

### Accountability

To report the National Trust output of “Conservation of Western Australia’s cultural and natural heritage” through the key areas of Properties and Collections, Education and Learning and Natural Heritage in an open and transparent manner in concise and plain English.

### Services

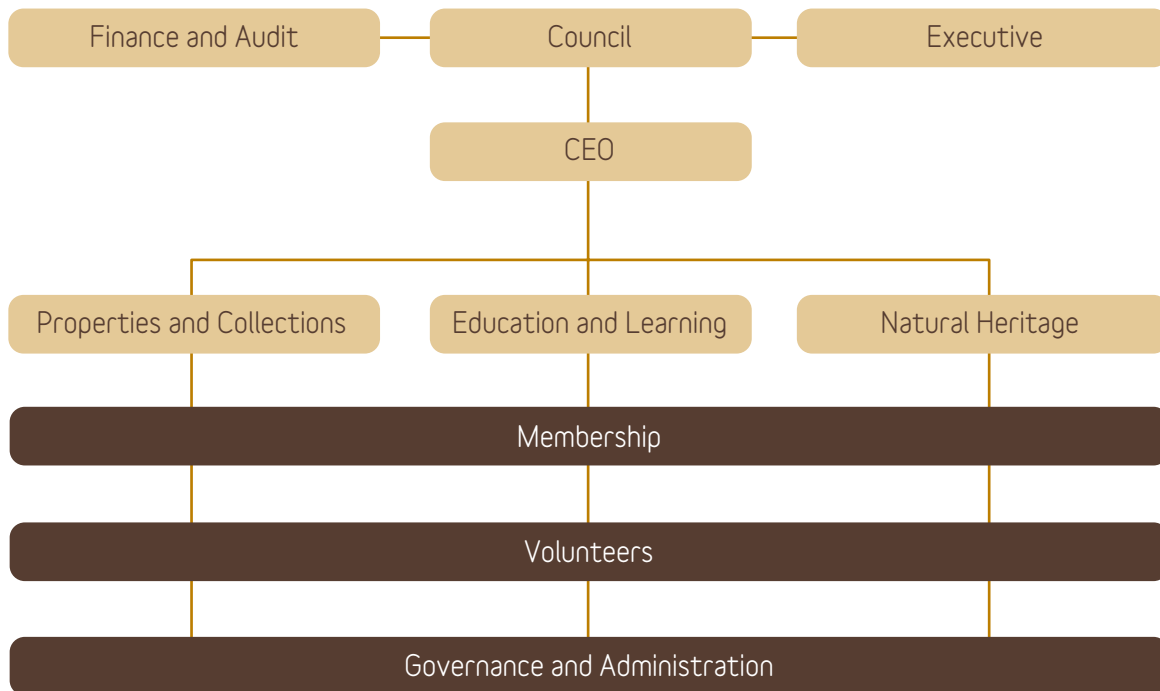
The National Trust of Australia (WA) is a statutory body that delivers heritage services through whole of government appropriations. The organisation delivers services in the areas of property and collection management, natural heritage management and education and learning programs.

### Patron

His Excellency Dr Ken Michael AC  
Governor of Western Australia

### Organisational Chart

The National Trust acts under the governance of it’s Council and Chief Executive Officer (CEO). The CEO and the National Trust staff manage operations with the support of National Trust volunteers.





## Volunteers & Committees

The National Trust relies on the skills and commitment of its 295 registered volunteers to enable the organisation to carry its role in conserving and interpreting the heritage of Western Australia. Volunteers bring community spirit to their work with the National Trust embracing ideals of giving, caring and sharing for future generations. Volunteers contributed over 8000 hours to the National Trust, valued at \$233,000.

The National Trust recruits and provides training for volunteers on an ongoing basis. Induction and training programs promote the concept of mutual obligation to ensure the needs and expectations of both volunteers and the National Trust are fulfilled.

The National Trust recognises the commitment of its volunteers through an annual volunteer day held during National Volunteers Week, invitations to events, awards for length of service, and public acknowledgements.

The National Trust has eight committees endorsed by the Council. Roles on these committees are filled on an honorary basis and provide the organisation with a broad and diverse base of knowledge and expertise. A comprehensive list of volunteers can be found in Appendix 2.

## The Council

The Council consists of 25 members, of which 16 members are elected from amongst members of the National Trust and the remaining nine members are appointed by nominating organisations. Terms conclude following the Annual General Meeting in the year of expiry.

## Councillor Profiles

### Prof Jenny Gregory AM FRHS MPHA BA (Hons) PhD

*Chair*



Head of the Schools of Humanities and Music, and formerly Chair of History, at The University of Western Australia, her main academic research interests are urban history and heritage. Professor Gregory's contribution to the National Trust was recognised in 2001 with a Centenary of Federation Medal and in 2004 when she was named a Champion of the Built Environment.

Her contribution to the community as an historian and academic was recognised in 2010 when she was made a member of the Order of Australia for the promotion and preservation of local and regional history in Western Australia. Past President of the National Trust of Australia (WA) (1998 - 2007), she is also past President of the History Council of WA (2003-07) and a former Director of UWA Press. She is currently Deputy Chair of the Australian Council of National Trusts. Term expires: 2010.

### Mr Gregory Boyle LIB

*Deputy Chair*



A partner in the Jackson McDonald law firm, Mr Boyle practises in the property, corporate and securities areas and is a visiting lecturer and tutor at the University of Western Australia. A Member of the Advisory Board at the University of Notre Dame Australia Law School, he is also a Past President of the Law Society of Western Australia. Mr Boyle is a past board member and Acting Chair of the West Australian Opera. Term expires: 2011.

### Hon John Cowdell AM JP BA (Hons) Dip Ed Hon D Litt

*President*



Hon John Cowdell has been a member of the Trust for 18 years, and has served as Vice President and on the Executive of the Trust. He is a previous President of the Legislative Council, Chairman of the Regional Development Council of WA, Chairman of the Peel Development Commission, Chairman of the State's 175<sup>th</sup> Anniversary Committee and a Councillor of Curtin University. Mr Cowdell is a Patron of the Art Deco Society of Western Australia. He chaired the National Trust's Kalgoorlie Trades Hall, Lawson Apartments and Parliament House Appeals and has been closely involved with the establishment of John Curtin Prime Ministerial Library and the conservation of the Curtin Family Home. Term expires: 2012.

### Prof David Dolan MA PhD

*Vice President*



With extensive experience in museums and the management of historic places, he has been Professor of Cultural Heritage at Curtin University since 1995. Professor Dolan has been a senior curator at the Powerhouse Museum and Curator of the official residences for the Department of Prime Minister and Cabinet. He has been involved in developing and teaching UNESCO's "Sharing Our Heritage" world heritage program. Term expires: 2010.

### Dr Rosalind Lawe Davies BA MEd PhD

*Vice President*



Dr Lawe Davies is the current Treasurer of the Art Deco Society of WA, and has served on that committee for more than 20 years. She was a key member in the successful fight to save the Raffles Hotel, and has campaigned to raise awareness of Art Deco heritage both in Australia and internationally. She divides her time between Perth and Northcliffe, in the South West of W.A., and is actively involved in conserving both the built and natural heritage of that area. In addition, Dr Lawe Davies is a long standing member and past president of the Voluntary Gallery Guides of the Art Gallery of WA. Term expires: 2010.



**Mr Graham Horne** LCDR RAN (retd) GradDipComMusMan*Vice President*

Since leaving the Royal Australian Navy, Mr Horne has been closely involved with the identification, documentation, restoration and display of Western Australia's industrial and defence heritage, firstly, as Curator of the Royal Australian Air Force Association Aviation Museum and then as Manager of Western Power's Energy and Environmental Education Centre at the World of Energy. He is Chairman of the Defence Heritage Committee and is a recipient of the National Trust's Stirling Award for over 15 years voluntary service. Mr Horne is a member of the Rottneest Island Cultural Heritage Advisory Committee and was recently elected Deputy Chairman of the Army Museum of Western Australia Foundation. Term expires: 2012.

**Ms Helen Cogan** LLB (UWA) LLB (Wits)*Secretary*

Ms Cogan has worked as a solicitor for both government and private firms around the world (including the legal department of The National Trust in the United Kingdom). In 2005, Ms Cogan retired from the State Solicitor's Office. Term expires: 2011.

**Mr John Palermo** BBus CA ACIS*Treasurer*

Mr Palermo is a Partner with Palermo Chartered Accountants. He is a member of the Regional Council of the Institute of Chartered Accountants in Australia and is a recipient of the Institute's President's Prize for contribution to the profession. Mr Palermo's areas of expertise are in financial and corporate accounting and strategic business management. Term expires: 2011.

**Dr Barrie Melotte** PhD MSc BArch LFPIA FRAIA*Councillor*

Dr Melotte is an architect, planner who has been the Western Australian State President, a National Councilor and National President of the Planning Institute of Australia. Previously he was the Tasmanian Deputy Commissioner for Planning and Director of the State Planning Strategy. Barrie has also contributed by invitation to State Planning for Western Australia, Victoria and New South Wales. He has a special interest in conservation planning and is an Adjunct Professor of Planning at Curtin and teaches at ECU. Term expires: 2011.

**Mr Grant Godfrey** BEc (Hons) MBA ACIS*Councillor*

Mr Godfrey is a business finance and strategic planning specialist with experience across several industry sectors. Mr Godfrey has worked at senior levels in major corporations in the finance industry. He has recently been working with smaller companies guiding their business planning and business strategies. Mr Godfrey is a member of the National Trust's Finance and Audit Committee. Term expires: 2011.

**Mr Roger Jennings** MA (Cantab), EurChem, CChem, FRSC*Councillor*

A retired British Civil Servant and Diplomat in the government healthcare field with a background in quality management and science policy. He has had a keen interest in architecture, design and heritage preservation for over thirty years and been a member of National Trust organisations in the UK, USA, Malta and Australia. Mr Jennings has been actively involved in volunteering with several charitable organisations for the past 15 years and has worked as a volunteer administrator with the National Trust of Australia (WA) for 5 years. Term Expires: 2011.

**Mr Michal Lewi** AM*Councillor*

A solicitor for over thirty years, he has previously served as Chairman of the National Trust, as the National Trust's nominee on the Heritage Council, Chairman of the Western Australian Academy of Performing Arts and sat on the Management Committee of the Environmental Defender's Office in Western Australia. He is a committee member of CityVision. Mr Lewi was awarded a Member of the Order of Australia in 1999 for services to heritage and the environment. Term expires: 2012.



**Mrs Philida Preston****Councillor**

Mrs Preston, a longstanding member of the National Trust UK, is particularly interested in built heritage. A former committee member, secretary and visits secretary of the National Association for Decorative and Fine Arts Societies (NADFAS), she sits on the Council of the Friends of the Art Gallery and is the co-ordinator and organiser of the Australian Decorative and Fine Arts Society (ADFAS) lectures on behalf of the Friends. Mrs Preston has previously worked in the real estate industry. Term expires: 2009.

**Dr Robyn Taylor MPHA****Councillor**

Dr Taylor works as a historian, curator and heritage consultant, her special areas of interest being Western Australian art, architecture and cultural heritage. She has served as Councillor on the inaugural Heritage Council of Western Australia, has received a Champion Award for the Year of Built Environment and in 2005, the National Trust's Stirling Award for over 15 years voluntary service. Term expires: 2012.

**Mrs Peggy Clarke****Councillor**

Mrs Clarke has actively volunteered for the National Trust for the last eleven years. A heritage enthusiast and a volunteer guide at Tranby House, she has also carried out a number of research projects for the National Trust. A member of the City of Gosnells Heritage Committee, Mrs Clarke is also a member of the City of Gosnells museum. Mrs Clarke has worked at the B Shed, at the Maritime Museum and as a guide at the Round House. Term expires: 2010.

**Dr Michael Wheatley BSc, MSc, PhD****Appointed Councillor - The University of Western Australia**

Dr Wheatley is Production Manager for the SPICE project and Deputy Director of the Centre for Learning Technology at The University of Western Australia, Dr Wheatley has extensive experience in the development of educational multimedia for secondary schools. Whilst this is predominantly for science disciplines (physics, chemistry and biology), it has also included heritage, natural environment, and Aboriginal and Torres Strait Islander art and culture.

**Dr Steve Errington JP BSc(Hons) PhD FRACI MRSC****Appointed Councillor - The Royal Western Australian Historical Society**

Recently retired as Head of the Department of Applied Chemistry at Curtin University, Dr Errington is now an Adjunct Associate Professor with research interests in the history of WA Chemistry. He has been a member of the Royal WA Historical Society since 1963 and a Councillor of that body since November 2006. He is also a member of the Rottneet Voluntary Guides Association.

**Assoc Prof John Stephens BArch (Hons1) PhD****Appointed Councillor - Royal Australian Institute of Architects (WA Chapter)**

An academic and past Head of the Department of Architecture and Interior Architecture at Curtin University, John Stephens has taught architectural history, heritage and conservation. He has a strong background with conservation plans, heritage reports and research. Currently researching the architecture of commemoration – particularly war memorials, he also sits on several National Trust committees and is appointed to the Register Committee of the Heritage Council of Western Australia.

**Dr Jamie O'Shea BSc (Hons) PhD****Appointed Councillor - Royal Society of Western Australia**

Dr O'Shea has been a past President, Journal Manager and Council Executive for the Royal Society of Western Australia. As an academic at the University of Western Australia (UWA), he has research and teaching interests in comparative anatomy, evolutionary biology and conservation issues. He has membership of both the University Academic Board and the Faculty Board of Natural and Agricultural Science. Through his Presidency of the UWA Branch of the National Tertiary Education Union and membership on the Academic Consultancy Committee he has pursued staff advocacy roles. Dr O'Shea has a long involvement with animal welfare through his position as Deputy Chair of the University's Animal Ethics Committee.



**Mrs Alice Adamson*****Appointed Councillor - Country Women's Association of Western Australia***

Mrs Adamson lived in the Eastern Goldfields for 35 years and has wide knowledge of Aboriginal culture. She has worked for Community Health in the Wiluna District and conducted Aboriginal Education classes in health, arts and crafts. She has been an active member of the Country Women's Association of Western Australia for 40 years. Mrs Adamson is a member of the Pastoralist and Graziers Association and is still involved with the family's farming interests.

**Mr Max Hipkins** MSc BTRP BArch DipAdmin***Appointed Councillor - Western Australian Local Government Association***

Mr Hipkins - a planner, architect and engineer, rejoins the Council after a 10 year absence. With a career as a consultant and local government director, he has experience in heritage assessment, conservation plan preparation and compilation of municipal inventories. He was a foundation member of the Swan River Trust, is a past National Chairman of the Australian Institute of Urban Studies and has held the position of Director of Planning at the City of Perth. He is currently a member of CityVision and is the Deputy Mayor at the City of Nedlands.

**Professor Ross K Dowling** BSc, MSc (Hons), PhD, Dip Tchg, Dip Rec&Spt, GradDipEdAdmin***Appointed Councillor - Tourism Western Australia***

Foundation Professor of Tourism at Edith Cowan University, he has 30 years experience in natural and cultural heritage. As a Director of Ideology Pty Ltd, he is an international tourism speaker, consultant and author. Professor Dowling is a UNESCO adviser on Geotourism (based in France), an Executive Member of the Indian Ocean Tourism Organisation (Oman) and Co- Founder of the International Cruise Research Society (Germany). He is a Co-Founder and current Director of Ecotourism Australia, Advisor to Cruise Down Under, a Council member of the Royal Automobile Club (WA) and Chair of the Forum Advocating for Cultural and Eco Tourism (FACET).

**Mr Max Kay** AM CIT WA***Appointed Councillor - The Premier's Representative***

Mr Max Kay AM CIT WA arrived in Perth from Scotland in 1967 and soon became one of Western Australia's most sought after performers. In January 2001 Max closed the Theatre to pursue other goals, of a community nature, by concentrating on various charitable causes that he had helped throughout his business career and running for the City of Perth Council to which he was elected. In June 2001 Max's contribution to the entertainment and hospitality industry, was recognized when he was awarded the Citizen of the Year for the Arts Culture and entertainment category. In the same year, he was thrilled to receive the Premiers award for "Legend of the Hospitality Industry". He earned his highest accolade in January 2003 when he was appointed a Member of the Order of Australia for services to the entertainment industry and for charitable works. That same year he was proud to be one of 1300 Australians to receive the Prime Minister's Centennial Medal. Max was always extremely grateful to have been awarded The Viet Nam Logistical Support Medal and a special Citation from the Commander of the American Defence Force General Abrahams, for his services, in entertaining troops from both Countries as an initiative of the Australian Government. Max has been a tireless worker for the Community, sitting on many Boards and committees and devoting time to his favourite charities.



## Senior Officers

**Mr Thomas Perrigo** BSc BA MSc MA FAIM FAICD

*Chief Executive Officer*



Mr Perrigo has been the Chief Executive Officer of the National Trust since 1990. He has extensive experience in heritage conservation and interpretation and management within the community, government and private sector.

**Mr Enzo Sirna** AM BA DipEd MACE

*Deputy Chief Executive Officer*



With over 20 years experience in education, Mr Sirna was previously a Senior Policy Advisor for the Minister for Citizenship and Multicultural Interests and a former Head of Languages and Director of Studies at Penrhos College. He has over 25 years experience governing community and not-for-profit organisations. He was awarded a Member of the Order of Australia for service to the community through education, multicultural affairs, welfare and the arts.

**Mr Pasquo Cirillo** BBus PNA DipAcc

*Manager Finance and Audit*



Mr Cirillo has over 30 years experience in public sector finance and accounting. He is a member of the National Institute of Accountants and a Professional National Account.

## Key Legislation

### Administered Legislation:

*National Trust of Australia (WA) Act 1964*  
*National Trust of Australia (WA) By-Laws.*  
*14 September, 1972.*

*National Trust of Australia (WA) Rules.*  
*Amendment No 7. 11 November 2004.*

### Other Key Legislation impacting on the National Trust:

*Anti-Corruption Act 1988*  
*Auditor General Act 2006*  
*Copyright Act 1968*  
*Disability Services Act 1993*  
*Electoral Act 1907*  
*Equal Opportunity Act 1984*  
*Financial Management Act 2006*  
*Freedom of Information Act 1992*  
*Government Employees Superannuation Act 1987*  
*Health Act 1911*  
*Heritage of Western Australia Act 1990*  
*Industrial Relations Act 1979*  
*Interpretation Act 1984*

*Library Board of Western Australia Act 1951*  
*Minimum Conditions of Employment Act 1993*  
*Occupational Safety and Health Act 1984*  
*Public Interest Disclosures Act 2003*  
*Public Sector Management Act 1994*  
*Salaries and Allowances Act 1975*  
*State Records Act 2000*  
*State Superannuation Act 2000*  
*State Supply Commission Act 1991*  
*Trade Practices Act 1974*  
*Volunteer and Food and other Donors*  
*(Protection from Liability) Act 2002*  
*Workers Compensation Injury Management Act 1981*  
*Working with Children (Criminal Record Checking) Act 2004*

### Subsidiaries

The National Trust has no subsidiaries.





## SIGNIFICANT ISSUES IMPACTING THE AGENCY

The Trust will take a lead role in the coordination of education and learning programs that focus on the 'valuing of heritage' and are intended to link into the proposed national history curriculum to be introduced by 2011.

The Trust's role as a key provider of heritage and management services at government, public and private levels continues to have a major impact on the promotion of conservation and interpretation of Western Australia's heritage. This is evidenced by the increasing requests and continuing expansion of its portfolio of places. This expansion creates challenges, particularly in regard to the maintenance of places.

The Trust will focus on major heritage projects that will create significant benefit to the Western Australian community. These include Wanslea at Cottesloe, Bill Sewell Complex in Geraldton, Old Farm Strawberry Hill in Albany and Avondale Farm at Beverley. The Trust will continue to provide public investment in heritage through public tax-deductible appeals.



# PERFORMANCE MANAGEMENT FRAMEWORK



## OUTCOME BASED MANAGEMENT FRAMEWORK

### State Building – Major Projects

The National Trust of Australia (WA) is making significant investment in Avondale, located in the Shire of Beverley, and the Jarrahdale Timber Mill located in the Shire of Jarrahdale, to create local employment opportunities and jobs to underpin the sustainable economic development of these communities. The initial work at Avondale is the development of a master plan to guide the usage and development of this regional tourist attraction, whilst the provision of headworks at Jarrahdale will facilitate a 50% increase in production and the continued employment of 6.5 people and the employment of an additional 4 mill workers.

### Financial and Economic Responsibility

As a Trust for government and for the community, the National Trust is recognized for its responsible management of its finances, its very strong commitment to governance and its ability to efficiently and effectively deliver quality and timely services within appropriate financial and economic frameworks. This was evident in the 2009/10 financial year through its many projects, including the recognition received by the American Society for Civil Engineering for the Golden Pipeline Project.

### Outcomes Based Service Delivery

The National Trust maintains a key focus in providing benefits to all Western Australians through its conservation, education, interpretation and heritage services offered to the community. The service delivery is outcomes based as evidenced by its successful community conservation appeals program with direct and immediate benefits and projects such as the conservation and interpretation of the Curtin Family Home, York and Beverley houses, all completed on time and to the highest conservation standards.

### Strong Focus on the Regions

The National Trust has strengthened its presence and focus on regional Western Australia providing the important delivery of heritage services to many areas of the State, including the South-West, the Mid-West, the Eastern Goldfields and the Pilbara regions. Significant partnerships have been developed with local governments and the communities to deliver quality outcomes. Projects include: York, Beverley, Avondale, Old Farm Strawberry Hill, Golden Pipeline/Mt Charlotte, Bill Sewell Complex, Central Greenough and the Burrup.

### Social and Environmental Responsibility

The mission of the National Trust of Australia (WA) clearly articulates the importance of its role to conserve and interpret Western Australia's heritage. However, in promoting this unique heritage, the National Trust is also conscious of its role and responsibilities in educating the community about the use of cultural heritage (historic, natural and Indigenous) for the long-term social, economic and environmental benefit of the community. This is evidenced by its many education and public programs, its key environmental projects such as the Covenanting Program, protecting over 15,000 ha of bushland, the Luisini Winery revegetation program within the Yellagonga Regional Park and the treemission program in partnership with Rotary.

In 2009/10, the National Trust decided to initiate a major commitment to research and evaluation into the identification and measurement of the social, environmental and economic outcomes of our key programs. This 'groundbreaking' project is continuing. Further evidence of the serious nature in which the National Trust assumes its social and environmental responsibilities is through its desire to involve and provide access for more communities to places under its management. Examples include, among others:

- i) Wanslea Project (providing a home for Cancer Support Groups – nearing completion);
- ii) Hannah's House Project (feasibility study to provide a children's respite house);
- iii) 57 Murray Street – housing Lifeline; and
- iv) Gabbie Kylie Foundation (established to conserve and interpret the Indigenous heritage values of the south coast region of Western Australia).





## CHANGES TO OUTCOME BASED MANAGEMENT FRAMEWORK

The National Trust of Australia (WA)'s Outcome Based Management Framework did not change during 2009-10.

## SHARED RESPONSIBILITIES WITH OTHER AGENCIES

The National Trust of Australia (WA) did not share any responsibilities with other agencies in 2009-10.



*Tranby now sits dry under the cover of a new roof of short sheet galvanised iron.  
E Hancock, National Trust*



*Dignitaries from the Philippines, the USA, Sydney and Perth at the ceremony to mark the conferring of the American Society of Civil Engineering's International Historic Civil Engineering Landmark to the Goldfields Water Supply Scheme, October 2009.  
Engineers, Australia*



## AGENCY PERFORMANCE

### PROPERTIES AND COLLECTIONS



#### Goals

*To conserve and interpret a cohesive network of significant properties and collections for community benefit, enjoyment and appreciation.*

*PV cells, rainwater harvesting & grey water recycling are just some of the features installed at the Lowe Street, York cottages to increase their environmental sustainability. S Murphy, National Trust*

#### Outcomes

Various projects and activities have been moving at a cracking pace through the year. A considerable investment of time was committed to the preparation of major grant applications. Fortunately there was a high success rate and the workload increased as a consequence but with highly satisfying results.

Major conservation and structural works were carried out at Old Farm, Strawberry Hill. A system of moisture barrier membranes was installed in the ground surrounding the main building to increase its footprint and the foundation moisture content was increased to a stable level using controlled reticulation. Rising damp will be controlled by an electrolytic osmotic system and in ground drainage. Both existing and new cracking from the movement into the new stabilised situation required both structural and surface repair. One section of wall at the front of the house required some underpinning, raising up and rotating 150mm back into position.



*Contractor Peter Eldridge commences repairs to the oriel roof at the Old Observatory. G Pickering, National Trust*

As previously reported, the shingle roofs installed on various buildings in the 1980s are failing and require replacement. The roof of the Administration and Police Quarters at Central Greenough was replaced along with the roofs of both the heritage building and the tearooms at Tranby in Maylands. Major repairs were carried out to the oriel roof at the Old Observatory, West Perth.

Major conservation and renovation works were completed to the two houses (constructed 1903 and 1910) on Lowe Street that form part of the York Courthouse Complex. The works demonstrate how such heritage places can be transformed into homes with high environment sustainability outcomes. On the shopping list of approaches taken is the installation of insulation and draft exclusion, glazing to the rear extensions to admit light, careful plant selection to reduce water use, grey water recycling systems, rainwater harvesting, photovoltaic cells to generate electricity and the latest in irrigation systems and low water use plants. The houses are now tenanted and in a good position to enjoy their next 100 year period of occupation.

A detailed masterplan was developed for Wanslea, Cottesloe that will enable sensitive adaption and reconfiguration of the property to allow for its ongoing and future use. Under the title 'Cottesloe Wellness Centre', the place will house a number of cancer support groups and associations with a mutual benefit of sharing common goals and aspirations along with sharing common rooms, resources and equipment. It is anticipated that conservation and restoration works will commence in 2010/11 in addition to building and site development.

The Bill Sewell Complex, Geraldton is another property under the microscope of a masterplan. Covering 3 hectares of land on which are sited nine buildings, the Complex has significant heritage values. The masterplan will examine how the site can accommodate a range of existing and potential new tenants as part of a regional centre, generate income for the long term conservation and maintenance of the heritage values of the place and exhibit a high standard of culturally sensitive and environmentally sustainable development.



Substantial progress was made towards the development of a property management database. Following a detailed research and analysis period a system requirements document was prepared. An off the shelf database was found to offer suitable functionality and was tailored to suit internal requirements. Following further refinement and testing it is anticipated the system will be in operation early in the coming financial year.

Two additional properties were acquired during the year. Gallop House in Dalkeith was built in the 1870s by James Gallop for his son, also James, following the latter's marriage to Emma Woods. The former Public Health and Medical Department building, now referred to as 57 Murray Street, was previously home to the Aborigines Department/Dept of Native Affairs. It is now the headquarters for Lifeline. Both properties require extensive conservation works and will be subject to considerable planning to ascertain the most appropriate approach.

It was previously reported that a major signage project was being carried out to develop new way finding signage systems for the properties. This project reached completion during the year. It is anticipated that some work will commence on the project implementation in 2010/11.

Negotiations continued with the Water Corporation with regards interim arrangements for operations at Mundaring Weir due to the extensive building campaign that will commence in early 2011. In addition to the water treatment plant, new pump station, extensions to the weir wall and associated pipe work, a new electricity substation is to be built below the weir wall. These works will influence access to No 1 Pump Station and the trail heads for the Golden Pipeline Heritage Trail and the Weir Walk in both the short and long term.

A joint project with the Shire of Cunderdin to reinterpret the Earthquake House at Cunderdin Museum was opened by the Hon Mia Davies MLC. The project was supported by Lotterywest and included the development of an audio visual program, signage and upgrades to the presentation of the house to reflect the Meckering Earthquake of 1968.

Fourteen volunteers from around the world worked with National Trust staff and contractors to undertake conservation and maintenance work at Karalee Rocks. Work to clear vegetation from the channels and walls of the rock catchment, repair stonework, the wooden trestle for the flume and its associated mechanisms and reinstate areas of the dam wall that had collapsed were undertaken over a three week period.

Several events were held along the Kep Track including the international Kep Ultra. This event offered two options for ultra marathon runners - 75km and 100km. It was the second year it had been run and it is anticipated it will become an annual event.

As usual there was a great variety of other projects and works carried out across the property portfolio. The conservation plan for Woodbridge was revised; at Tranby the herb garden was replanted with assistance from the tearooms owner; a facilities block (including toilets and storage space) was designed and documented for East Perth Cemeteries; planning for functional site usage at the Jarrahdale 1949 Mill was undertaken; negotiations were conducted with Brookfield Multiplex regarding the interface between Old Perth Boys' School and the new plaza presently under construction and the conservation plan for the place was revised; an electrical upgrade was carried out at the Bill Sewell Complex along with major gutter repairs; the reception area at the Old Observatory was refitted and minor works carried out; a number of security systems were upgraded and the last of the residual current devices and smoke detectors were installed thus ensuring all properties comply with current legislation.

## Highlights

The Jobs Fund provided funding with which to carry out major projects at selected properties. The first announcement was for John Curtin's House, Cottesloe - as a result of the project, renamed the Curtin Family Home. Following an extensive building conservation program the grounds were replanted and an interpretation plan prepared and implemented. The Home will not be a house museum but rather the focus of an active and changing annual interpretation program. Although it will only be open to the public at select points in the year the rest of the year the Home will be available for short term accommodation.

The Woodbridge River Access Jobs Fund project was a mammoth task from a planning and logistical point of view. A new jarrah jetty sitting on steel pylons was constructed off site and bolted together on the river. An access ramp of 55 metres was constructed to provide universal access from the jetty to the top of the river bank. The previous jetty had been closed to the public due to safety considerations and its replacement will enhance access to and use of this significant heritage place.





*A case study in good conservation and environmental sustainability practices are demonstrated at the former Police Station & Quarters, Beverley. G Pickering, National Trust*

Constructed in 1911 the (former) Police Station & Quarters in Beverley was also a recipient of a Jobs Fund grant. The place has been transformed into two stunning residences of showpiece standard. Following a similar approach to that taken with the Lowe Street Cottages in York, the Beverley properties also feature a range of environmental sustainability practices along with the best in conservation.

The Golden Pipeline Heritage Trail and the Kep Track were included in WA's Top Trails announced by Hon Stephen Smith MP on 3 September 2009. The launch was the culmination of nearly two years work by the WA trails community to identify and prepare collaborative marketing to showcase the most engaging trails experiences this State has on offer.

Pontenciano Leonico Jr, Regional Director for the American Society for Civil Engineering (ASCE), Dave Gilbert of the ASCE History and Heritage Committee and Peter Godfrey, National President of Engineers Australia were three of the

guests who attended ceremonies at Mundaring Weir and Mount Charlotte, Kalgoorlie in October to officially unveil plaques to commemorate the International Historic Civil Engineering Landmark awarded to the Goldfields Water Supply Scheme.

Over 80 people travelled long distances to attend the Back to Dedari Day held at No 8 Pump Station on 24 October 2009. The reunion brought people from across WA who had been associated with the Goldfields Water Supply to this remote location, the last of the steam pump stations on O'Connor's scheme. The event was supported by a WA Week grant.

The Minister for Water, the Hon Graham Jacobs, MLA, officially opened the Mount Charlotte Water Wise Garden and Brockway Avenue on 1 December 2009. This extensive project was made possible with support from a range of grant programs and sponsors in both the planning and implementation phases. Significant assistance was received from the Royalties for Regions program via the Goldfields Esperance Development Commission, BHP Billiton / Nickel West, Lotterywest, Water Corporation, the City of Kalgoorlie-Boulder, Kalgoorlie Boulder Urban Landcare Group (KBULG) and the Eastern Goldfields Regional Prison. The project extends the visitor amenity at the site with a demonstration water wise garden and an interpretive walk trail.

Associate Professor Delys Bird delivered this year's CY O'Connor Lecture to audiences in both Perth and Kalgoorlie (March 2010). Over 200 people attended Saints and sinners, healers and whores: women on the goldfields in the 1890s with sponsorship from the Water Corporation and WA School of Mines.

## Future Actions

Work will continue on the development and implementation of the property management database. This tool will provide a new range of efficiencies and save considerable time in providing a central location for rapid and reliable data retrieval. It will also serve as a vital archival record of works carried out at the National Trust's heritage places.

Old Farm, Strawberry Hill has been designated a priority project for the next few years. An application for a masterplan has been submitted to the National Historic Sites program. The two former wardens' houses will be demolished and a temporary visitor lounge established in Miner's Cottage, until plans for proposed new visitor facilities can be further advanced and funded. A major push will be made to source funding and increase donations to enable the long term vision for the place to be realized.

Samson House will be transferred to the National Trust by the Western Australian Museum on 1 July 2010. The place was home to Fremantle's longest serving mayor Sir Frederick Samson but was built for his father, Michael Samson, who was also Lord Mayor of Fremantle. Completed in 1888 it is a well-known Fremantle landmark and was designed by Sir Talbot Hobbs. Samson House comes with a house full of furniture provenanced to place. Its future presentation and community access will be considered in coming months.

Three applications prepared for the Royalties for Regions grants program were successful. Rosella House, Geraldton houses a 12 bed drug and alcohol residential rehabilitation facility. The grant will be used for extensions and renovations to the existing kitchen and dining facilities along with the provision of disabled access ramps and toilet and shower facilities for disabled clients.

Avondale Discovery Farm, Beverley will be the subject of a detailed masterplan that will review, analyse and identify how the place can be developed to conserve significant heritage values, showcase best-practice land management techniques and generate income for long term conservation and maintenance.

The Jarrahdale 1949 Mill will undergo a major upgrade to the power supply and an ablution block will be constructed. The project will fulfil Occupational Safety and Health requirements for the site and enable the place to continue to operate as a State heritage listed timber mill in keeping with its original purpose and to ensure continued and additional employment for staff.

Ongoing work to upgrade the safety and amenity of the Kep Track has been funded by Lotterywest.

Works at Mangowine to develop a walk trail and to build low key caravan and camping facilities will continue. The walk trail has been funded by a Lotterywest grant and should be completed by early September 2010. The opening of the trail will be a key event in the celebrations of the centenary of the municipality.

Although unsuccessful in attracting funding for a marketing plan for the Golden Pipeline last year, a new application has been made to the National Historic Sites fund for this project.

A major submission was made to Lotterywest requesting direct funding for identified projects in lieu of preparing grant submissions throughout the year. The proposal was accepted and will see a number of significant property specific projects being undertaken in 2010/11. Among the properties to receive project funds are Gallop House, Avondale, Old Farm Strawberry Hill, Samson House and 57 Murray Street.

As a consequence of the organisational restructure commencing 1 July 2010 the Golden Pipeline will no longer continue to operate as a business entity within the National Trust. All properties, collections and the covenant activities will come under a single portfolio area. A new strategic plan currently in preparation will clearly articulate how this new structure will operate and provide the strategic vision for the next five years.

## LUISINI WINERY REDEVELOPMENT

### “growth and harmony”

#### Goals

*In recognising the Luisini Winery Project as an holistic project, the National Trust has maximised the unique opportunities to offer an excellent balance of both the built, natural and cultural heritage and environments, which aim to assist in the development of a continuous tourism experience throughout Australia.*



Luisini Winery, National Trust.

The objectives of this unique project are:

- To develop a sustainable, integrated and multifaceted cultural heritage, environmental, educational and recreational facility;
- To build on opportunities offered by the place by illustrating the historical and natural significance embodied in the former Winery building and the natural wetlands system;
- To honour and celebrate the contribution of the Italian community to Western Australia; and
- To develop a sustained visitation by offering a range of visitor experiences based on the interpretation and significance of the place and to also provide supporting amenities.

The redevelopment of the Luisini Winery Project has three main components:

- The conservation and interpretation of the existing Winery building and associated wetlands and environment;
- The addition of an education/environmental/community centre and café; and
- Landscape works to include a trail and boardwalk, particularly associated with Section 24 of the Yellagonga Regional Park Management Plan 2003-2013, including the protection of the natural wetlands.



*Preparing for the community planting day.  
J Thomas, National Trust*

## Outcomes

The Luisini Winery Project is a multifaceted project which offers an abundance of exciting initiatives. It has the added benefit of being community focused, educational, recreational and offers an excellent balance between the cultural, built and natural heritage.

The National Trust has understood the significance of the Luisini Winery to the Italian community and as such has formed a key partnership with this community.

The project will also highlight the historical significance, associated agricultural development and the social value for the local community, particularly from the 1920s through to the 1980s.

The interpretation of the Luisini Winery will reflect the history of the place and its environs. As such, this will include the Aboriginal significance in the area, especially that associated with the natural wetlands. Education and Learning Programmes will include the Aboriginal contribution to the area.

The potential of the Luisini Winery Project will attract many varied and interested visitors both at a state, national and international level, as well as volunteers and collaborators. It will create important links to other areas, including the Swan Valley wine district in Perth's Eastern Metropolitan Region, as well as stimulating employment, economic and social benefits for both the region and the State.

Each element of the project - museum, wine education centre, environmental / education centre, wetlands, boardwalk, restaurant/café plus kiosk - will attract visitors who will support not just that element, but other elements as well.

The National Trust has also continued its enhancement works (commenced in 2005) associated with the natural wetlands of Lake Goollelal at the Luisini Winery in partnership with the Department of Environment and Conservation. This included a very successful community planting day organised on 6 February 2010. Over 40 volunteers, from young and old, participated with great enthusiasm in assisting to tackle the problem weeds and replace them with native bushland appropriate to the area. This will aid in improving the water quality of the lake and the habitat for the flora and fauna which has had over 31 bird species recorded in the area, as well as several species of frogs, lizards and tortoises.

## Future Actions

The planning details, research and consultations for the Luisini Winery Project have been meticulously carried out and approvals received.

The first stage of the works, Civil and Infrastructure, should commence in September 2010 and the National Trust is awaiting the outcome of major grant applications to be able to complete the remaining stages of the redevelopment.

The project has also received the unanimous support and endorsement by the Regional Development Australia Perth Advisory Committee as a priority project in Perth's Northern Metropolitan Region.

## EDUCATION & LEARNING

### Goals

*The National Trust aims to extend the programs offered at each of the properties visited regularly by either schools or the public with additional educational assistants delivering some of these programs.*

*The National Trust aims to extend the 'valuing heritage' reach of its Education and Learning programs through website access and through programs that are not specifically related to properties.*



*Isabelle Flynn from Newman College receives her certificate for the 2009.*

*Photo & Story Competition from National Trust of Australia (WA) President the Hon John Cowdell AM. M. Lefroy, National Trust*

### Outcomes

As outlined in the 2009 Future Actions, school programs at Tranby and Woodbridge in the metropolitan region are now delivered by qualified teachers who have been trained as Education & Learning Presenters. Programs and resources have been developed to fit the guidelines and themes of the new national History Curriculum to be introduced by 2012/13. Volunteers continue to support the schools programs when they are on duty. New programs will be developed for other properties prior to the mandatory introduction of the new curriculum. Wardens and Volunteers continue to work with school groups at other properties.

Thanks to volunteer Roger Jennings, the Golden Pipeline Learning Resources are now available online through the Education & Learning website - [www.valuingheritage.com.au](http://www.valuingheritage.com.au). Information about schools programs and heritage teaching resources and competitions are easily accessible through this site. Many teachers were introduced to the website through an Education Expo held in May 2010.

In addition to the normal school programs the Golden Pipeline Education Officer presented workshops at schools in two regional areas - Kalgoorlie and Bunbury. These incursions were financially supported by the Water Corporation and were delivered to large groups of students and teachers. The trip to Kalgoorlie coincided with a Science Festival during which participants were given ideas on how to incorporate Golden Pipeline teaching resources into their science curriculum.

Education & Learning staff continue to present professional development for teachers, incursion visits to schools and presentations at festivals such as the Groundwater Festival. The focus for these events is 'Valuing our Heritage' and sustainability of resources. Scouts visit No 1 Pump Station to help them meet the requirements for a Waterwise Badge.

Ongoing events and programs such as the ANZAC public event at Woodbridge and Community Service programs continue to be well attended. Partnerships with other educational agencies such as the State Library of Western Australia continue to be effective in promoting heritage education services through combined programs.

A total of 7332 Education & Learning visitors interacted with the National Trust from July 2009 to June 2010. These were accompanied by 796 non-paying supervisors. The National Trust had 6 member schools as of June 2010. Woodbridge and Tranby were each closed for maintenance during term times so school visits to these properties were limited.

### Burrup Stories Project

The National Trust entered into a sponsorship agreement with the Woodside Rock Art Foundation to assist with the preservation of stories and cultural knowledge of the Burrup Peninsula national heritage listed area and surrounds early in 2009. After an initial seed grant to bring stakeholders together and develop the brief and scope of the project, the National Trust Burrup Stories Project was funded in September 2009. The aim of the project was to work with Murujuga Aboriginal Corporation, Ngarluma Aboriginal Corporation and Wong-Goo-Tt-Oo to develop education and learning initiatives that would bring greater understanding of the heritage values of the Burrup Peninsula including facilitating recording stories associated with the Burrup. The National Trust undertook extensive consultation with the groups and others in the community to build relationships and work towards formal partnerships with these organisations.

The major achievements of the project are education and learning initiatives, an oral and video history program and a research tour to significant archives and collections around the country with community representatives.



The National Trust Education & Learning team in conjunction with the WA Curriculum Council has developed a local history curriculum course for year 11 students. A number of professional learning workshops were held for teachers in the region to promote the course content and devise delivery strategies. As well, a year 7 course is nearing completion and already the community interest and participation has exceeded expectations. This course will be completed and made available to teachers when the new Australian National Curriculum is announced later this year. The course will fit the guidelines set out by the Australian Curriculum Assessment and Reporting Authority (ACARA).

The oral and video history program delivered 8 complete oral histories and over 15 hours of unedited footage. Master tapes are being lodged with the Australian Institute of Aboriginal and Torres Strait Islander Studies (AIATSIS) and Battye Library along with significant project materials, and copies to the interviewees. The Oral & Video History program provided a vehicle for the expression of stories, sense of place, personal memories, cultural folklore and social history relating to the Burrup.

## Exchange Program

The National Trust continued to promote its important overseas exchange programme. From the Education and Learning Area, Joy and Mike Lefroy visited Edinburgh to look at Education and Learning programmes especially associated with properties.

Exchange visitors hosted by the National Trust included:

Anne Campbell, Head of Holidays, National Trust of Scotland; Cynthia Malinick, Executive Director Decatur House and Louise B Potter Director of Special Projects, National Trust for Historic Preservation (USA); Rhys Evans, Countryside Manager, West Snowdonia and Llyn in Wales, National Trust UK; Brendan McCarthy, Director, Wessex Region, National Trust UK and Anna Russell, Birmingham Property Manager, National Trust UK.

The exchange program allows for a mutual sharing of expertise, information and knowledge which provide immense benefits to the National Trusts involved in the programme. While the exchange programmes with the National Trusts in the United Kingdom and Scotland had already commenced, the exchange programme with the National Trust for Historic Preservation (USA) was trialled for the first time. All programmes were successful.

## Highlights

A successful holiday program was held at Woodbridge during the summer school holidays. The Wayze Goose program replicated the picnic days held there during the time of Charles Harper. Children participated in indoor and outdoor activities, made lemonade and played games in the grounds.

A Community Service program has led to a strong partnership between Woodbridge and students from Guildford Grammar Junior School. The enthusiastic students work in the gardens once a month under the supervision of a Properties & Collections staff member.

The annual Photography & Story Competition attracted over 300 entries from sixteen schools and homeschoolers. Woodside Burrup Ltd sponsored a special Pilbara award for students living in the region. Over 60 students participated in this award and a ceremony was held in Karratha to acknowledge the winning entries. The overall winner was Navyaa Shukla whose entry was titled Clean Up Our Heritage Day. A ceremony was also held at the Old Observatory for students with winning entries from across the rest of the state. Isabelle Flynn was the overall winner for this award with her entry Memories of the Past.

The Burrup Stories project took a research tour to visit collections and archives around the country. It was attended by 10 representatives from the Aboriginal communities. The places visited included the Western Australian Museum, the Battye Library at the State Library of Western Australia, the Tindale Collection at the South Australian Museum, the Ara Irititja Project, Australian Institute of Aboriginal and Torres Strait Islander Studies (AIATSIS), the National Film and Sound Archive, and the National Library of Australia. A number of important records, photographs and other cultural materials were located by the community and copies of this material have been provided to the community. The tour enabled participants to learn about archival standards and collection management as well as how to undertake research in these collections. As an additional outcome to the funded project the tour was recorded on film and copies provided to all the tour participants.





## Future Actions

Ensuring National Trust Education & Learning programs link closely to the new national History Curriculum will be a pre-eminent focus in 2010 and 2011. The curriculum will determine the themes for delivery of programs at properties and appropriate resources.

The National Trust continues to work closely with appropriate bodies to ensure Education & Learning programs fit within Western Australian education guidelines.

Woodside has been approached for funding to continue and expand the Burrup Stories project.

## HERITAGE INFORMATION SERVICE

### Goal

*To engage and support the community in dealing with issues that impact upon the conservation and interpretation of Western Australia's heritage (built, natural, Indigenous).*

*Examples of "making do", Grey Beach Shack Community.*



### Outcomes

The Heritage Department provides advice and research on a wide range of issues and places. A number of submissions and research papers were completed, most notably, an examination on planning reform as part of the overall development of a state heritage strategy and a formal response to the State Parliament select committee on issues impacting beach shack communities. In addition to major research and policy activity, a number of submissions have been made to local governments dealing with a wide range of activity impacting on conservation and interpretation of Western Australia's heritage.

The volunteer technical committees continue to expand our research capacity on places of heritage significance and provide invaluable professional assistance and advice to the National Trust.

The Heritage Department provided direct assistance to Majala Inc, a North West Aboriginal group in the development of a conservation management plan for a heritage place they intend to develop as a major cultural centre near Derby. Similarly the National Trust also assisted the Collie Art Groups in the development of a conservation management plan for the Collie Police Station.

A major focus of activity in the last year has been improving the accessibility of National Trust information through the development of a single nationwide National Trust website. This has involved considerable resources in establishing a consensus between the eight State and Territory Trusts unifying the differing approaches to information management across the Trust movement. In addition to this two student placements were undertaken during the year addressing the methodology of managing architectural drawings and maps, and the management and restoration and cataloguing of the National Trust photographic and slides collection. These placements provided firm foundations for the ongoing digitization of National Trust archive material to improve accessibility and the usability of these important information assets.

The Heritage@Risk program and website were updated during the year leading to a substantial increase in involvement and activity in this national educational program, including a 50 percent increase in traffic to the website. The Department also upgraded [www.placestovisit.com.au](http://www.placestovisit.com.au) website, which provides information on all National Trust properties throughout the world.

## Future Actions

Over the next 12 months work will continue on the development of a nationwide National Trust website, with the schedule launch being in June 2011. A critical component of this will be ensuring broader access to the National Trust's places archive and research, and bringing the National Trust places Classification list online.

Work will continued consolidating the National Trust archives with a particular focus in the last twelve months on ensuring that our collection of photos are properly stored and catalogued.

In partnership with the Friends of the Battye Library, East Perth Cemeteries burial information will be made available online.

## MEMBERSHIP

### Goal

*To increase the number and diversity of members.*

*National Trust President Hon John Cowdell with host the Hon Barry House MLC.  
Australian Convention Photography*



### Outcomes

Membership declined marginally this year though multiple year memberships continue to be popular with household members upgrading to 2 year and 5 year memberships with increases of more than 18 percent in both the standard and concession categories. The number of individual membership declined whilst the number of volunteer members increased marginally. Membership retention has been retained at more than 90 percent demonstrating the value of membership in the National Trust.

The main focus of the year's activities was the facilitation of events to recognise the National Trust's Golden Jubilee year. Eight events were held during the second part of 2009. These events included the gala Golden Jubilee dinner held at Parliament House in September; a pre launch event of the National Trust's history book "From the Barracks to the Burrup" for Patrons and Supporters of the National Trust's Golden Jubilee appeal; a photographic exhibition titled "Heritage Photography" by National Trust Councillor Michal Lewi AM; activities at the Big Sky Writers and Readers Festival, Geraldton and Sprung Writers Festival in Albany; the Back to Dedari Day Reunion (No 8 Pump Station) in October; an exhibition and lecture series about Talbot Hobbs (in conjunction with the Army Museum of WA), and a tour of Perth Mint on International Volunteers Day for metropolitan based National Trust volunteers.

During the year Golden Jubilee quilt was on exhibit at the City of Perth, City of Albany, City of Nedlands, Parliament House and head office. In May it was featured at the WA Quilt Show at the Perth Convention Centre.

A 2010 calendar was produced in partnership with the Heritage Council of WA and the Department of Local Government titled "Local Heritage Matters". The desk calendar was distributed to members in late 2009.

Member events in 2010 included a tour to Enderslea in the Chittering Valley, the launch of the National Trust's history book titled "From the Barracks to the Burrup" in February; the Annual General Meeting and annual Volunteer Awards held at the Hellenic Community Centre, followed by a tour of conservation works at St Constantine and Helene Greek Orthodox Church; the annual Remembrance Day service at Woodbridge and ANZAC Day services at Peninsula Farm (Tranby) and Woodbridge.

Volunteers were able to partake in a behind the scenes tour of one of the National Trust's more recent acquisitions, Gallop House at an event during National Volunteers Week in May.

The Golden Jubilee Appeal balance as at 30 June 2010 was \$43,179.

In January Gina Pickering was appointed Communications and Media Coordinator, taking over the role of editor of Trust News, Australia, WA News, and Trust e-news. As a result a new property guide promoting "having a great day out" was produced and the National Trust has gained significant media exposure for its events and activities including the production of a national ABC radio documentary for the Hindsight program produced by Mia Lindgren.

During the media promotion of the 50th anniversary publication *From the Barracks to the Burrup* archival audio material about the demolition of the Barracks was provided to the ABC from the National Trust for use on air for the first time.

In July a retail space within York Courthouse Complex was created to trial the viability of selling National Trust branded merchandise to visitors.

## Highlights

On 25 September 2010 the members and supporters celebrated the National Trust Golden Jubilee at a gala dinner held at Parliament House, Perth.

A ten minute commemorative DVD was produced to recognise and celebrate the creation and evolution of the National Trust over the last 50 years. The production featured images, specially sourced archival footage and audio about the founders of the National Trust and events that shaped the changing heritage landscape of Western Australia. The DVD can be viewed at [www.youtube.com/watch?v=wgRP\\_xpsujU](http://www.youtube.com/watch?v=wgRP_xpsujU). In addition a valuable archival resource was developed based on the National Trusts exposure in ABC television programs since 1959.

The National Trust formally launched "From the Barracks to the Burrup" by Dr Andrea Witcomb and Dr Kate Gregory in February. The publication, launched by Professor Geoffrey Bolton, is the first ever account of the National Trust in Western Australia and the individuals who have shaped it over the last 50 years. It is also a history of the ways in which heritage has been understood and practised across Australia.

## Future Actions

To continue to develop mutually beneficial relationships with heritage, education and arts related organisations to promote the value of heritage conservation and National Trust membership.

## NATURAL HERITAGE

### Goals

1. To conserve and interpret Western Australia's natural heritage.
2. To provide leadership to the community on natural heritage issues.

*"Partners in Conservation", landowners Pep and Julie Alvaro, together with National Trust of Australia (WA) Conservation Covenant Coordinator Louise Leigh and Covenant Field Officer Stephen Newbey, celebrating the registration of their National Trust conservation covenant at their property "Alvaros" in Nokaning, north of Merredin in the Avon Wheatbelt. National Trust.*



### Outcomes

The voluntary Conservation Covenant program has registered 13 conservation covenants in the 2009-10 financial year, protecting 1804.18 hectares of bushland. A further 6 covenants are pending registration with many others being discussed. There has been an increase in both the number of covenants registered and the area of bushland protected from the 2008-2009 financial year. Partnerships with WWF Australia and the Commonwealth Department of Environment, Water, Heritage, Water and the Arts have led to improved awareness and recording of conservation covenants.

Two BushBank properties are available for purchase. Talgomine, at Merredin which received 40 hectares of rehabilitation under a Carbon Neutral planting program and Badgaling, in the Shire of Quairading which will be re-fenced on the west and south west boundaries prior to sale. Wilgarup, an 18-hectare property in the Shire of Manjimup, was sold with a conservation covenant registered on title. It is anticipated these properties will be sold in the 2010-11 financial year.

With 2009 funding from the Australian Government's Community Coastcare program, the National Trust engaged a consultant team to develop an integrated cultural heritage management plan for Ellensbrook and its surrounds. The consultants have engaged with the traditional owners of the area and will incorporate traditional land management practices, to ensure the long-term management and protection of the natural and cultural heritage values of the place.

Avondale Farm was transferred from the Department of Agriculture and Food to the National Trust, complete with a Farm Manager and an Education Officer for a limited period. The farm will be assessed during its first 12 months under the National Trust and its future direction determined. It is anticipated the farm will continue to provide an interactive experience for community members visiting a working farm and be a major tool in the National Trust's education program.

Parkwater Estate, which is land donated to the National Trust by the property developer Steve Palmer continued to attract attention from the neighbouring residents and other parties. Parkwater is a case study in what can be achieved through active partnerships with the private sector and the community by increasing the area of conservation valued bush land that can be set aside during land subdivision projects. A major Interpretation Plan was completed which will be systematically implemented.

The Ngalia Heritage Recording Project was successful in gaining a further Indigenous Heritage Grant and has conducted several field trips to identify, record and conserve the cultural heritage of the Ngalia people. A website will be added to the already impressive project. The Gabbie Kylie Foundation continues its highly successful engagement of the community in conservation and sustainable management of natural and cultural heritage values in the Esperance region. This model facilitates culturally appropriate delivery and implementation of traditional ecological knowledge in land management practices and initiatives. A solar powered pump and filtration system, funded by Green Grants and Mt Romance, was installed in the pastoral area near Yalgoo for an Aboriginal family of sandalwood cutters. This greatly improved their lifestyle, saving time and costs associated with traveling long distances to collect fresh water for their remote camp.

The Trust's natural heritage program will undergo an extensive review in 2010-11. It is anticipated this valuable work which currently receives little financial support from the government will be changed to focus more on stewardship of existing conservation covenants.

Louise Leigh, Covenant Coordinator for the National Trust, presented at the International National Trusts Organisation conference in Ireland. Louise's presentation on the National Trust's conservation covenant program was well received.

The treemission® program continues to develop providing members of Rotary International District 9450 and the wider community the opportunity to offset carbon emissions associated with meetings, events and daily activities, while contributing to on-ground environmental outcomes.

The Bush Brokers website has been accepted as a means of adding value and promoting bushland properties for sale with feedback from users being extremely positive.

## Future Actions

The Conservation Covenant Program is actively negotiating 40 covenants with landowners. The program has been endorsed by the Commonwealth Minister for the Environment, enabling tax deductibility where conservation covenants reduce the value of the land under covenant. Partnerships will be developed to improve the covenant database at a national level and on ground assessment of existing and new covenants will increase knowledge and understanding about the role of conservation covenants in general. Kylie Dam reserve will be further developed with community input re-erecting fences and implementing another stage of the rehabilitation program. Parkwater will continue to attract support with interpretation and facilities as well as the establishment of community led group to assist local area management. Further Indigenous Heritage Program grants were received for Ngalia and Gabbie Kylie Foundations extending their operations. Dowark, a new Indigenous program covering the south west of Western Australia also received an IHP grant to be implemented over the next 12 months. As part of the natural heritage review, it is anticipated the National Trust will encourage the State Government to develop policies and fund programmes regarding private land conservation.

FINANCIAL YEAR	Area Covenanted (ha)	Area Bushland (ha)	No of Land Parcels	Running Total of Area Bushland (ha)
2008/2009	2443.23	1748.56	12	14148.79
2009/2010	10705.52	1804.18	14	15952.97
OVERALL RUNNING TOTAL	61684.30	15952.97	148	15952.97

*Conservation Covenanting Program Figures for 2008/2009 and 2009/2010 financial years*





# INDEPENDENT AUDIT OPINION



## Auditor General

### INDEPENDENT AUDIT OPINION

To the Parliament of Western Australia

#### THE NATIONAL TRUST OF AUSTRALIA (WA) FINANCIAL STATEMENTS AND KEY PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2010

I have audited the accounts, financial statements, controls and key performance indicators of The National Trust of Australia (WA).

The financial statements comprise the Statement of Financial Position as at 30 June 2010, and the Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended, a summary of significant accounting policies and other explanatory Notes.

The key performance indicators consist of key indicators of effectiveness and efficiency.

#### **Council's Responsibility for the Financial Statements and Key Performance Indicators**

The Council is responsible for keeping proper accounts, and the preparation and fair presentation of the financial statements in accordance with Australian Accounting Standards and the Treasurer's Instructions, and the key performance indicators. This responsibility includes establishing and maintaining internal controls relevant to the preparation and fair presentation of the financial statements and key performance indicators that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; making accounting estimates that are reasonable in the circumstances; and complying with the Financial Management Act 2006 and other relevant written law.

#### **Summary of my Role**

As required by the Auditor General Act 2006, my responsibility is to express an opinion on the financial statements, controls and key performance indicators based on my audit. This was done by testing selected samples of the audit evidence. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion. Further information on my audit approach is provided in my audit practice statement. This document is available on the OAG website under "How We Audit".

An audit does not guarantee that every amount and disclosure in the financial statements and key performance indicators is error free. The term "reasonable assurance" recognises that an audit does not examine all evidence and every transaction. However, my audit procedures should identify errors or omissions significant enough to adversely affect the decisions of users of the financial statements and key performance indicators.



## INDEPENDENT AUDIT OPINION CONT'D

### **The National Trust of Australia (WA)**

### **Financial Statements and Key Performance Indicators for the year ended 30 June 2010**

#### **Audit Opinion**

In my opinion,

- (i) the financial statements are based on proper accounts and present fairly the financial position of The National Trust of Australia (WA) at 30 June 2010 and its financial performance and cash flows for the year ended on that date. They are in accordance with Australian Accounting Standards and the Treasurer's Instructions;
- (ii) the controls exercised by the Trust provide reasonable assurance that the receipt, expenditure and investment of money, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions; and
- (iii) the key performance indicators of the Trust are relevant and appropriate to help users assess the Trust's performance and fairly represent the indicated performance for the year ended 30 June 2010.



COLIN MURPHY  
AUDITOR GENERAL  
16 September 2010



## PERFORMANCE INDICATORS

### CERTIFICATION OF PERFORMANCE INDICATORS FOR THE YEAR ENDED 30 JUNE 2010

We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of the National Trust of Australia (WA) for the financial year ended 30 June, 2010.

Hon John Cowdell AM  
**President**  
13 September 2010

Prof Jenny Gregory AM  
**Chairperson**  
13 September 2010

Mr Pasquolino (Pasquo) Cirillo  
**Chief Finance Officer**  
13 September 2010





## KEY PERFORMANCE INDICATORS

### DESIRED OUTCOME:

#### Conservation of Western Australia's cultural and natural heritage.

The desired outcomes of the National Trust of Australia (WA) is the conservation and interpretation of Western Australia's cultural and natural heritage and the encouragement and education of the community about the use of those assets for the long term social, economic and environmental benefits of the public. The National Trust actively promotes the development of conservation and interpretation in support of heritage outcomes and facilitates conservation tax deductible appeals to the general community.

The National Trust seeks to increase the knowledge, awareness, understanding and commitment of the community of the places and objects of National, State and local heritage significance through its education and learning programs and the properties it holds open to the public.

The National Trust continues to provide conservation of privately owned natural heritage land through its covenanting program and continues to provide incentives, leadership, stewardship and education in the natural heritage area for the benefit of the community.

### Effectiveness Indicators

To assist with achieving its desired outcome, the National Trust of Australia (WA) established three major service areas:

1. Conservation of Built Heritage
2. Interpretation - Heritage Awareness and Education
3. Conservation of Natural Heritage

#### Conservation of Built Heritage

The National Trust conserves built heritage places for present and future generations, for the long-term social, economic and environmental benefit of the community. It does so within a context of national and international standards of best practice for ongoing care and maintenance.

Conservation refers to the processes of looking after a place so as to retain its cultural significance. Places can be a site, area, land, landscape or building and other works which may include components, contents, space and views. Cultural significance means aesthetic, historic, scientific, social or spiritual value for past, present or future generations.

The effectiveness indicator '*percentage of conservation work completed*' is linked to one of the Trust's three major functions of 'Conservation of Built Heritage'. This indicator is calculated by dividing the amount of funds expended on conservation of built heritage during a given period of time (on an annual basis) by the total cost of conservation work remaining to be completed thereby identifying the percentage of conservation work completed. However this indicator can be significantly affected by either the sale or the addition of a places to the Trust's property portfolio and the funding available to be spent on conservation work.

The efficiency indicator of 'Average operating cost per place managed' is calculated by dividing the total operating costs incurred for managing the places during the period (annually) by the number of places managed by the Trust. This indicator can be significantly affected by the number of places managed and/or the operating costs which can vary greatly from period to period depending upon the amount of maintenance needed at places.

#### Interpretation - Heritage Awareness and Education

Under the National Trust of Australia (WA) Act, the Trust provides a heritage education and awareness service to the community. Heritage awareness and education programs are designed to influence the knowledge, awareness, understanding and commitment of the community in all aspects of heritage. Program growth is achieved through school based programs, ongoing learning, in-service training, lectures and seminars and a wide range of public programs and events.

The effectiveness indicator '*percentage increase in attendees of formal heritage education courses*' is directly linked to one of the Trust's three major functions of 'Interpretation - Heritage Awareness and Education'. The Trust runs formal heritage related courses for schools and the general public that include specific heritage events and courses relevant holistically or to





specific properties. The number of attendees is recorded.

This indicator is calculated by comparing the number of attendees to Trust formal heritage courses between one period and another (on an annual basis). The increase/decrease is then shown as a percentage figure.

The efficiency indicator of 'Average cost per attendee of providing heritage awareness and education' is calculated by dividing the total operating costs incurred for providing heritage education and awareness during the year by the number of attendees at formal heritage courses conducted by the Trust. This indicator would be affected largely by the number of attendees at courses.

### Conservation of Natural Heritage

The National Trust promotes nature conservation on private land by working with owners to place voluntary covenants on land titles. Program growth is achieved through information, education, regional networking, incentives and stewardship support.

The effectiveness indicator '*percentage increase in number of hectares protected by covenants*' is linked to one of the Trust's three major functions of 'Conservation of Natural Heritage'. The Trust provides a covenanting service to the community and has a role of establishing covenants to conserve natural heritage (land) on privately owned land. The Trust also has a covenanting stewardship role to manage the registered covenants on an on-going basis.

This indicator is calculated by comparing the number of hectares protected by covenants between one period and another (on an annual basis). The increase/decrease is then shown as a percentage figure.

The efficiency indicator of 'Average cost per hectare to protect natural heritage' is calculated by dividing the total operating costs incurred for providing a covenanting and stewardship service during the year by the number of hectares registered by a covenant by the Trust during the year. This indicator can be significantly affected by the number of hectares included in each registered covenant. The hectares can vary greatly from one covenant to another plus it may take up to approximately two years to register some of the more complex covenants.

## Detailed Information in Support of Key Performance Indicators

National Trust of Australia (WA) Desired Outcome: Conservation of Western Australia's cultural and natural heritage.

### Key Effectiveness Indicators

	2006-07 Actual %	2007-08 Actual %	2008-09 Actual %	2009-10 Actual %	2009-10 Budget %
Percentage of conservation work completed	0.8%	2.4%	1.7%	3.0%	1.4%
Percentage increase in attendees of formal heritage education courses	N/A	6.0%	7.4%	55.8%	6.7%
Percentage increase in number of hectares protected by covenants	9.1%	6.4%	5.0%	20.7%	5.5%

### Comments on Variances

#### 1. *Percentage of conservation work completed*

##### Variance between 2006-07 Actual and 2007-08 Actual

The increase in percentage from 0.8% in 2006-07 to 2.4% in 2007-08 is largely due to the increase in funding from \$461,000 in 2006-07 to \$1,439,000 in 2007-08. This enabled additional maintenance work to be carried out in 2007-08 compared to 2006-07. The minor increase in property numbers managed slightly off-set the variance.

##### Variance between 2007-08 Actual and 2008-09 Actual

The decrease in percentage from 2.4% in 2007-08 to 1.7% in 2008-09 is largely due to the decrease in funding from \$1,439,000 in 2007-08 to \$1,085,000 in 2008-09, plus the increase in the number of properties managed.

##### Variance between 2008-09 Actual and 2009-10 Actual

The increase in percentage from 1.7% in 2008-09 to 3.0% in 2009-10 is largely due to the increase in funding from \$1,085,463 in 2008-09 to \$2,147,521 in 2009-10. This enabled additional maintenance work to be carried out in 2009-10 compared to 2008-09.



**Variance between 2009-10 Actual and 2009-10 Budget**

The increase in percentage from budget of 1.4% to 3.0% of actual in 2009-10 is due to the increase in actual funding from \$940,000 in the budget to \$2,147,521 actual funding. Additional grant funding was received during 2009-10 which was not envisaged when the budget was formulated.

**2. Percentage increase in attendees of formal heritage education courses****Variance between 2006-07 Actual and 2007-08 Actual**

There were no figures recorded for the numbers of attendees at formal heritage education courses during 2005-06. Consequently a comparison figure for a percentage increase in attendees of formal heritage education courses for 2006-07 could not be calculated.

**Variance between 2007-08 Actual and 2008-09 Actual**

The increase in percentage from 6.0% in 2007-08 to 7.4% in 2008-09 is directly related to the increase in the number of attendees at formal heritage education courses in 2008-09 compared to 2007-08.

**Variance between 2008-09 Actual and 2009-10 Actual**

The increase in percentage from 7.4% in 2008-09 to 55.8% in 2009-10 is directly related to the increase in the number of attendees at formal heritage education courses in 2009-10 compared to 2008-09. The major reason for the increase in the number of attendees in 2009-10 relates to school incursions where Trust staff attended schools and provided heritage education courses to large numbers of students.

**Variance between 2009-10 Actual and 2009-10 Budget**

The increase in percentage from budget of 6.7% to 55.8% of actual in 2009-10 is directly related to the increase in the number of attendees at formal heritage education courses in 2009-10. The increase in number of attendees was unknown at the time the budget was formulated.

**3. Percentage increase in number of hectares protected by covenants****Variance between 2006-07 Actual and 2007-08 Actual**

The decrease in percentage from 9.1% in 2006-07 to 6.4% in 2007-08 is directly related to the increase in the number of hectares protected by registered covenants in 2006-07 compared to 2007-08. In 2006-07 the number of hectares protected by covenants was 3,814 compared to 2,905 hectares in 2007-08.

**Variance between 2007-08 Actual and 2008-09 Actual**

The decrease in percentage from 6.4% in 2007-08 to 5.0% in 2008-09 is directly related to the increase in the number of hectares protected by registered covenants in 2007-08 compared to 2008-09. In 2007-08 the number of hectares protected by covenants was 2,905 compared to 2,443 hectares in 2008-09.

**Variance between 2008-09 Actual and 2009-10 Actual**

The increase in percentage from 5.0% in 2008-09 to 20.7% in 2009-10 is directly related to the number of hectares protected by registered covenants in 2009-10 compared to 2008-09. In 2009-10 the number of hectares protected by covenants was 10,567 compared to 2,443 hectares in 2008-09.

**Variance between 2009-10 Actual and 2009-10 Budget**

The increase in percentage from budget of 5.5% to 20.7% of actual in 2009-10 is directly related to the increase in the number of hectares protected by registered covenants. The increase in number of hectares protected by covenants was unknown at the time the budget was formulated.

**Key Efficiency Indicators**

	2006-07 Actual \$	2007-08 Actual \$	2008-09 Actual \$	2009-10 Actual \$	2009-10 Budget \$
Average operating cost per place managed	\$29,865	\$25,239	\$25,124	\$30,629	\$22,000
Average cost per attendee of providing heritage awareness and education	\$179	\$227	\$302	\$226	\$223
Average cost per hectare to protect natural heritage	\$14	\$18	\$24	\$19	\$20



## Comments on Variances

### 1. Average operating cost per place managed

#### Variance between 2006-07 Actual and 2007-08 Actual

The decrease in the average operating cost per place managed from \$29,865 in 2006-07 to \$25,239 in 2007-08 is due to a decrease in costs in 2007-08 of \$336,000 compared to 2006-07. The decrease in the average cost is slightly off-set by an increase in the number of places managed by the Trust.

#### Variance between 2008-09 Actual and 2009-10 Actual

The increase in the average operating cost per place managed from \$25,124 in 2008-09 to \$30,629 in 2009-10 is due to an increase in the cost of services in 2009-10 compared to 2008-09. The increase in costs relates mainly to the additional maintenance performed on properties managed by the Trust.

#### Variance between 2009-10 Actual and 2009-10 Budget

The increase in the average operating cost per place managed from budget of \$22,000 to \$30,629 of actual in 2009-10 relates to the increase in the actual cost of services which was unknown at the time the budget was formulated.

### 2. Average cost per attendee of providing heritage awareness and education

#### Variance between 2006-07 Actual and 2007-08 Actual

The increase in the actual average cost per attendee of providing heritage awareness and education from \$179 in 2006-07 to \$227 in 2007-08 is due to an increase in the cost of service in 2007-08 compared to 2006-07. The increase in cost relates to the need to increase education and learning materials including publications. However there was a 6% increase in the number of attendees at formal heritage education courses.

#### Variance between 2007-08 Actual and 2008-09 Actual

The increase in the actual average cost per attendee of providing heritage awareness and education from \$227 in 2007-08 to \$302 in 2008-09 is due to an increase in the cost of service in 2008-09 compared to 2007-08. The increase in cost in 2008-09 relates to the commencement of establishing heritage education and learning courses for indigenous people in remote areas of Western Australia. This has effectively increased the overall cost of services in this service area. However there was a 9.3% increase in the number of attendees at formal heritage education courses.

#### Variance between 2008-09 Actual and 2009-10 Actual

The decrease in the actual average cost per attendee of providing heritage awareness and education from \$302 in 2008-09 to \$226 in 2009-10 is due to an increase in the number of attendees at formal heritage education courses in 2009-10 compared to 2008-09.

### 3. Average cost per hectare to protect natural heritage

#### Variance between 2006-07 Actual and 2007-08 Actual

The increase in the actual average cost per hectare of \$14 in 2006-07 to \$18 in 2007-08 is related to an increase in the cost of services. The average cost per hectare is off-set by an increase in the number of hectares protected. However the increase in cost of services was greater in proportion to the increase in the number of hectares.

The cost to establish and register a natural heritage covenant on privately owned land does not relate to the size or number of hectares covered in the covenant. It may take more time and costs to complete and register a covenant with fewer hectares than a covenant covering a greater number of hectares.

#### Variance between 2007-08 Actual and 2008-09 Actual

The increase in the actual average cost per hectare of \$18 in 2007-08 to \$24 in 2008-09 is related to an increase in the cost of services. The average cost per hectare is off-set by an increase in the number of hectares protected. However the increase in cost of services was greater in proportion to the increase in the number of hectares.

#### Variance between 2008-09 Actual and 2009-10 Actual

The decrease in the actual average cost per hectare of \$24 in 2008-09 to \$19 in 2009-10 is related to an increase in the number of hectares protected by covenants in 2009-10 compared to 2008-09.



## CERTIFICATION OF FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2010

The accompanying financial statements of The National Trust of Australia (WA) have been prepared in compliance with the provisions of the Financial Management Act 2006 from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2010 and the financial position as at 30 June 2010.

At the date of signing we are not aware of any circumstances which would render the particulars included in the financial statements misleading or inaccurate.



Hon John Cowdell AM  
President  
13 September 2010



Pasquolino (Pasquo) Cirillo  
Chief Finance Officer  
13 September 2010



Prof Jenny Gregory AM  
Chairperson  
13 September 2010

## STATEMENT OF COMPREHENSIVE INCOME

### FOR THE YEAR ENDED 30 JUNE 2010

	Note	2010 \$000	2009 \$000
<b>COST OF SERVICES</b>			
<b>Expenses</b>			
Employee benefits expenses	4	2,409	2,317
Supplies and services	5	6,062	4,683
Depreciation expense	6	329	334
Accommodation expenses	7	287	163
Other expenses	8	312	304
Loss on disposal of non-current assets	13	-	29
Trading loss	10	-	4
<b>Total cost of services</b>		<b>9,399</b>	<b>7,834</b>
<b>Income</b>			
<b>Revenue</b>			
User charges and fees	9	612	460
Trading profit	10	11	-
Commonwealth grants and contributions	11	1,835	2,818
Interest revenue		234	353
Other revenue	12	4,423	5,506
<b>Total revenue</b>		<b>7,115</b>	<b>9,137</b>
<b>Gains</b>			
Gains on disposal of non-current assets	13	49	-
Gains arising from changes in fair value - Livestock		30	-
Other Gains		9	-
<b>Total Gains</b>		<b>88</b>	<b>-</b>
<b>Total income other than income from State Government</b>		<b>7,203</b>	<b>9,137</b>
<b>NET COST OF SERVICES</b>	27	<b>(2,196)</b>	<b>1,303</b>
<b>INCOME FROM STATE GOVERNMENT</b>			
Service appropriation	14	2,461	2,340
Assets assumed	14	7,172	2,484
Royalties for Regions Fund	14	100	-
<b>Total income from State Government</b>		<b>9,733</b>	<b>4,824</b>
<b>SURPLUS FOR THE PERIOD</b>		<b>7,537</b>	<b>6,127</b>
<b>OTHER COMPEHENSIVE INCOME</b>			
Change in asset revaluation surplus	26	(3,935)	(2,366)
<b>Total other comprehensive income</b>		<b>(3,935)</b>	<b>(2,366)</b>
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>		<b>3,602</b>	<b>3,761</b>

The Statement of Comprehensive Income should be read in conjunction with the accompanying notes.

## STATEMENT OF FINANCIAL POSITION

### AS AT 30 JUNE 2010

	Note	2010 \$000	2009 \$000
<b>ASSETS</b>			
<b>Current Assets</b>			
Cash and cash equivalents	27	1,786	2,668
Restricted cash and cash equivalents	27,15	3,448	3,823
Inventories	16	69	15
Receivables	17	293	335
Amounts receivable for services	19	265	265
Biological assets	18	173	-
Non-current assets classified as held for sale	22	615	795
<b>Total Current Assets</b>		<b>6,649</b>	<b>7,901</b>
<b>Non-Current Assets</b>			
Amounts receivable for services	19	392	264
Property, plant and equipment	20	59,346	54,115
Intangible assets	21	113	-
<b>Total Non-Current Assets</b>		<b>59,851</b>	<b>54,379</b>
<b>Total Assets</b>		<b>66,500</b>	<b>62,280</b>
<b>LIABILITIES</b>			
<b>Current Liabilities</b>			
Payables	24	507	382
Provisions	25	523	486
<b>Total Current Liabilities</b>		<b>1,030</b>	<b>868</b>
<b>Non-Current Liabilities</b>			
Provisions	25	45	24
<b>Total Non-Current Liabilities</b>		<b>45</b>	<b>24</b>
<b>Total Liabilities</b>		<b>1,075</b>	<b>892</b>
<b>NET ASSETS</b>		<b>65,425</b>	<b>61,388</b>
<b>EQUITY</b>			
Contributed equity	26	4,076	3,641
Reserves		23,424	27,359
Accumulated surplus		37,925	30,388
<b>TOTAL EQUITY</b>		<b>65,425</b>	<b>61,388</b>

The Statement of Financial Position should be read in conjunction with the accompanying notes.

## STATEMENT OF CHANGES IN EQUITY

### AS AT 30 JUNE 2010

	Note	Contributed equity	Reserves	Accumulated surplus/ (deficit)	Total equity
		\$000	\$000	\$000	\$000
<b>Balance at 1 July 2008</b>	26	3,206	29,725	24,261	57,192
Total comprehensive income for the year		-	(2,366)	6,127	3,761
Transactions with owners in their capacity as owners:					
Capital appropriations		435	-	-	435
Total		435	(2,366)	6,127	4,196
<b>Balance at 30 June 2009</b>	26	<b>3,641</b>	<b>27,359</b>	<b>30,388</b>	<b>61,388</b>
<b>Balance at 1 July 2009</b>		3,641	27,359	30,388	61,388
Total comprehensive income for the year			(3,935)	7,537	3,602
Transactions with owners in their capacity as owners:					
Capital appropriations		435	-	-	435
Other contributions by owners					
Total	26	435	(3,935)	7,537	4,037
<b>Balance at 30 June 2010</b>		<b>4,076</b>	<b>23,424</b>	<b>37,925</b>	<b>65,425</b>

The Statement of Changes in Equity should be read in conjunction with the accompanying notes.

## STATEMENT OF CASH FLOWS

### FOR THE YEAR ENDED 30 JUNE 2010

	Note	2010 \$000	2009 \$000
<b>CASH FLOWS FROM STATE GOVERNMENT</b>			
Service appropriation		2,068	1,957
Capital contributions		435	435
Holding account drawdowns		265	265
Royalties for Regions Fund		100	-
<b>Net cash provided by State Government</b>		<b>2,868</b>	<b>2,657</b>
<b>Utilised as follows:</b>			
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
<b>Payments</b>			
Employee benefits		(2,345)	(2,237)
Supplies and services		(5,988)	(5,150)
GST payments on purchases		(613)	(430)
GST payments to taxation authority		(31)	(155)
Other payments		(586)	(482)
<b>Receipts</b>			
User charges and fees		755	460
Commonwealth grants and contributions		1,835	2,818
Interest received		201	336
GST receipts on sales		357	414
GST receipts from taxation authority		217	158
Other receipts		4,381	4,591
<b>Net cash used in operating activities</b>	27	<b>(1,817)</b>	<b>323</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Proceeds from sale of non-current physical assets		255	749
Purchase of non-current physical assets		(2563)	(1,976)
<b>Net cash used in investing activities</b>		<b>(2,308)</b>	<b>(1,227)</b>
<b>Net increase in cash and cash equivalents</b>		<b>(1,257)</b>	<b>1,753</b>
Cash and cash equivalents at the beginning of period		6,491	4,738
<b>CASH AND CASH EQUIVALENTS AT THE END OF PERIOD</b>	27	<b>5,234</b>	<b>6,491</b>

The Statement of Cash Flows should be read in conjunction with the accompanying notes.





# NOTES TO THE FINANCIAL STATEMENTS

## FOR THE YEAR ENDED 30 JUNE 2010

### 1. Australian Accounting Standards

#### General

The National Trust of Australia (W.A.) ('The Trust') financial statements for the year ended 30 June 2010 have been prepared in accordance with Australian Accounting Standards. The term 'Australian Accounting Standards' refers to Standards and Interpretations issued by the Australian Accounting Standards Board (AASB).

The Trust has adopted any applicable, new and revised Australian Standards from their operative dates.

#### Early adoption standards

The Trust cannot early adopt an Australian Accounting Standard or Australian Accounting Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. No Standards and Interpretations that have been issued or amended but are not yet effective have been early adopted by the Trust for the annual reporting period ended 30 June 2010.

### 2. Summary of significant accounting policies

#### (a) General Statement

The financial statements constitute general purpose financial statements that have been prepared in accordance with Australian Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording.

The Financial Management Act and the Treasurer's Instructions are legislative provisions governing the preparation of financial statements and take precedence over Accounting Standards, the Framework, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board.

Where modification is required and has a material or significant financial effect upon the reported results, details of that modification and the resulting financial effect are disclosed in the notes to the financial statements.

#### (b) Basis of Preparation

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, modified by the revaluation of land and buildings which have been measured at fair value.

The accounting policies adopted in the preparation of the financial statements have been consistently applied throughout all periods presented unless otherwise stated.

The financial statements are presented in Australian dollars rounded to the nearest thousand dollars (\$'000).

There are no material judgements or key assumptions made in the process of applying the Trust's accounting policies that have a significant effect on the amounts recognised in the financial statements are disclosed.

#### (c) Reporting Entity

The reporting entity comprises The National Trust of Australia (W.A.) only.

#### (d) Contributed Equity

AASB Interpretation 1038 'Contributions by Owners Made to Wholly-Owned Public Sector Entities' requires transfers in the nature of equity contributions to be designated by the Government (the owner) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised as equity contributions. Capital contributions (appropriations) are designated as contributions by owners by TI 955 'Contributions by Owners made to Wholly Owned Public Sector Entities' and have been credited directly to Contributed Equity.

The transfer of net assets to/from other agencies, are designated as contributions by owners where the transfers are non-discretionary and non-reciprocal. See note 26 'Equity'.

#### (e) Income

##### Revenue recognition

Revenue is measured at the fair value of consideration received or receivable. Revenue is recognised for the major business activities as follows:

##### *Sale of goods*

Revenue is recognised from the sale of goods and disposal of other assets when the significant risks and rewards of ownership control transfer to the purchaser.

***Provision of services***

Revenue is recognised on delivery of the service or by reference to the stage of completion of the transaction.

***Interest***

Revenue is recognised as the interest accrues.

***Service Appropriations***

Service Appropriations are recognised as revenues at nominal value in the period in which the Trust gains control of the appropriated funds, which is at the time those funds are deposited to the bank account or credited to the holding account held at Treasury. (See note 14 'Income from State Government').

***Grants, donations, gifts and other non-reciprocal contributions***

Revenue is recognised at fair value when the Trust obtains control over the assets comprising the contributions, usually when cash is received.

Other non-reciprocal contributions that are not contributions by owners are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

Royalties for Regions funds are recognised as revenue at fair value in the period in which the Trust obtains control over the funds. The Trust obtains control of the funds at the time the funds are deposited into the Trust's bank account.

***Gains***

Gains may be realised or unrealised and are usually recognised on a net basis. These include gains arising on the disposal of non-current assets and some revaluations of non-current assets.

**(f) Property, plant and equipment****Capitalisation/Expensing of assets**

Items of property, plant and equipment costing \$5,000 or more are recognised as assets and the cost of utilising assets is expensed (depreciated) over their useful lives. Items of property, plant and equipment costing less than \$5,000 are immediately expensed direct to the Statement of Comprehensive Income (other than where they form part of a group of similar items which are significant in total).

**Initial recognition and measurement**

All items of property, plant and equipment are initially recognised at cost.

For items of property, plant and equipment acquired at no cost or for nominal cost, the cost is their fair value at the date of acquisition.

**Subsequent measurement**

After recognition as an asset, the revaluation model is used for the measurement of land and buildings and the cost model for all other property, plant and equipment. Land and buildings are carried at fair value less accumulated depreciation on buildings and accumulated impairment losses. All other items of property, plant and equipment are stated at historical cost less accumulated depreciation and accumulated impairment losses.

Where market-based evidence is available, the fair value of land and buildings is determined on the basis of current market buying values determined by reference to recent market transactions. When buildings are re-valued by reference to recent market transactions, the accumulated depreciation is eliminated against the gross carrying amount of the asset and the net amount restated to the re-valued amount.

Where market-based evidence is not available, the fair value of land and buildings is determined on the basis of existing use. This normally applies where buildings are specialised or where land use is restricted. Fair value for existing use assets is determined by reference to the cost of replacing the remaining future economic benefits embodied in the asset, i.e. the depreciated replacement cost. Where the fair value of buildings is dependent on using the depreciated replacement cost, the gross carrying amount and the accumulated depreciation are restated proportionately.

Independent valuations of land and buildings are provided annually by the Western Australian Land Information Authority (Valuation Services) and recognised annually to ensure that the carrying amount does not differ materially from the asset's fair value at the end of the reporting period.

**Derecognition**

Upon disposal or derecognition of an item of property, plant and equipment, any revaluation reserve relating to that asset is retained in the asset revaluation surplus.

**Asset Revaluation Surplus**

The asset revaluation reserve is used to record increments and decrements on the revaluation of non-current assets as described in note 20 'Property, Plant and Equipment'.



**Depreciation**

All non-current assets having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits.

Land and moveable artefacts are not depreciated. Depreciation on other assets is calculated on the straight line methods, using rates which are reviewed annually. Estimated useful lives for each class of depreciable asset are:

Furniture, fixture and fittings	5 years
Plant and office equipment	3 - 5 years
Motor vehicles	5 years
Buildings	100 years
Exhibitions	10 years

Works of art controlled by the Trust are classified as property, plant and equipment, which are anticipated to have very long and indefinite useful lives. Their service potential has not, in any material sense, been consumed during the reporting period and so no depreciation has been recognised.

**(g) Intangible Assets****Capitalisation/Expensing of assets**

Acquisitions of intangible assets costing over \$5,000 or more and internally generated intangible assets costing \$50,000 or more are capitalised. The cost of utilising the assets is expensed (amortised) over their useful life. Costs incurred below these thresholds are immediately expensed directly to the Statement of Comprehensive Income.

All acquired and internally developed intangible assets are initially recognised at cost. For assets acquired at no cost or for nominal consideration, the cost is their fair value at the date of acquisition.

The cost model is applied for subsequent measurement requiring the asset to be carried at cost less any accumulated amortisation and accumulated impairment losses.

Amortisation for intangible assets with finite useful lives is calculated for the period of the expected benefit (estimated useful life) on the straight line basis using rates which are reviewed annually. All intangible assets controlled by the Trust have a finite useful life and zero residual value.

The expected useful lives of each class of intangible asset are:

Software (a)	3 to 5 years
Website costs	3 to 5 years

(a) Software that is not integral to the operation of any related hardware.

**Computer Software**

Software that is an integral part of the related hardware is treated as property, plant and equipment. Software that is not an integral part of the related hardware is treated as an intangible asset. Software costing less than \$5,000 is expensed in the year of acquisition.

**Web site costs**

Web site costs are charged as expenses when they are incurred unless they relate to the acquisition of development of an asset when they may be capitalised and amortised. Generally, costs in relation to feasibility studies during the planning of a web site, and on-going costs of maintenance during the operating phase are expensed. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits that can be reliably measured, are capitalised.

**(h) Impairment of Assets**

Property, plant and equipment and intangible assets are tested for any indication of impairment at each reporting date. Where there is an indication of impairment, the recoverable amount is estimated. Where the recoverable amount is less than the carrying amount, the asset is written down to the recoverable amount and impairment loss is recognised. As the Trust is a not-for-profit entity, unless an asset has been identified as a surplus asset, the recoverable amount is the higher of an asset's fair value less costs to sell and depreciated replacement cost.

The risk of impairment is generally limited to circumstances where an asset's depreciation is materially understated or where the replacement cost is falling. Each relevant class of assets is reviewed annually to verify that the accumulated depreciation/amortization reflects the level of consumption or expiration of an asset's future economic benefits and to evaluate any impairment risk from falling replacement costs.

Intangible assets with an indefinite useful life and intangible assets not yet available for use are tested for impairment at each reporting date irrespective of whether there is any indication of impairment.

The recoverable amount of assets identified as surplus assets is the higher of fair value less costs to sell and the present value of future cash flows expected to be derived from the asset. Surplus assets carried at fair value have no risk of material impairment where fair value is determined by reference to market-based evidence. Where fair value is determined by reference to depreciated replacement cost, surplus assets are at risk of impairment and the recoverable amount is measured. Surplus assets at cost are tested for indications of impairments at each reporting date.

**(i) Non-current Assets Classified as Held for Sale**

Non-current assets (or disposal groups) held for sale are recognised at the lower of carrying amount and fair value less costs to sell and are presented separately from other assets in the Statement of Financial Position. Assets classified as held for sale are not depreciated or amortised.

**(j) Leases**

The Trust has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal installments of the lease payments are charged to the Statement of Comprehensive Income over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

**(k) Financial Instruments**

In addition to cash, the Trust has two categories of financial instrument:

- Loans and receivables ; and
- Financial liabilities measured at amortised cost.

These have been disaggregated into the following classes:

**Financial assets**

- Cash and cash equivalents
- Restricted cash and cash equivalent
- Receivables; and
- Amounts receivable for services

**Financial liabilities**

- Payables

Initial recognition and measurement of financial instruments is at fair value which normally equates to the transaction cost of the face value. Subsequent measurement is at amortised cost using the effective interest method.

The fair value of short-term receivables and payables is the transaction cost or the face value because there is no interest rate applicable and subsequent measurement is not required as the effect of discounting is not material.

**(l) Cash and Cash Equivalents**

For the purpose of the Statement of Cash Flows, cash and cash equivalent (and restricted cash and cash equivalent) assets comprise cash on hand and short-term deposits with original maturities of three months or less that are readily convertible to a known amount of cash and which are subject to insignificant risk of changes in value.

**(m) Inventories**

Inventories are measured at the lower of cost and net realisable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

Inventories not held for resale are valued at cost unless they are no longer required, in which case they are valued at net realisable value.

**(n) Amounts Receivable for Services (Holding Account)**

The Trust receives funding on an accrual basis that recognises the full annual cash and non-cash cost of services. The appropriations are paid partly in cash and partly as an asset (Holding Account receivable) that is accessible on the emergence of the cash funding requirement to cover items such as leave entitlements and asset replacement.

**(o) Receivables**

Receivables are recognised and carried at original invoice amount less an allowance for any uncollectible amounts (i.e. impairment). The collectability of receivables is reviewed on an ongoing basis and any receivables identified as uncollectible are written-off against the allowance account. The allowance for uncollectible amounts (doubtful debts) is raised when there is objective evidence that the Trust will not be able to collect the debts. The carrying amount is equivalent to fair value as it is due for settlement within 30 days. See note 17 'Receivables'.

**(p) Biological assets**

Biological assets comprising of livestock and field crops are valued at fair value less estimated point of sale costs and costs necessary to get them to market. A gain or loss on valuation is recognised in the statement of comprehensive income. See note 18 'Biological assets'.



**(q) Payables**

Payables are recognised at the amounts payable when the Trust becomes obliged to make future payments as a result of a purchase of assets or services. The carrying amount is equivalent to fair value, as they are generally settled within 30 days. See note 24 'Payables'.

**(r) Provisions**

Provisions are liabilities of uncertain timing and amount and are recognised where there is a present legal or constructive obligation as a result of a past event and when the outflow of economic benefits is probable and a reliable estimate can be made of the amount of the obligation. Provisions are reviewed at each reporting date. See note 25 'Provisions'.

**Provisions – employee benefits*****Annual Leave and Long Service Leave***

The liability of annual and long service leave expected to be settled within 12 months after the reporting period is recognised and measured at the undiscounted amounts expected to be paid when the liabilities are settled. Annual and long service leave expected to be settled more than 12 months after the reporting period is measured at the present value of amounts expected to be paid when the liabilities are settled. Leave liabilities are in respect of services provided by employees up to the end of the reporting period.

When assessing expected future payments consideration is given to expected future wage and salary levels including non-salary components such as employer superannuation contributions. In addition, the long service leave liability also considers the experience of employee departures and periods of service.

The expected future payments are discounted using market yields at the end of the reporting period on national government bonds with terms to maturity that match, as closely as possible, the estimated future cash outflows.

All annual leave and unconditional long service leave provisions are classified as current liabilities as the Trust does not have an unconditional right to defer settlement of the liability for at least 12 months after the reporting period.

**Superannuation**

The Government Employees Superannuation Board (GESB) in accordance with legislative requirements administers public sector superannuation arrangements in Western Australia.

Employees may contribute to the Pension Scheme, a defined benefit pension scheme now closed to new members or the Gold State Superannuation Scheme (GSS), a defined benefit lump sum scheme also closed to new members.

The Trust has no liabilities under the Pension or the GSS Schemes. The liabilities for the unfunded Pension Scheme and the unfunded GSS Scheme transfer benefits due to members, who transferred from the Pension Scheme, are assumed by the Treasurer. All other GSS Scheme obligations are funded by concurrent contributions made by the Trust to the GESB. The concurrently funded part of the GSS Scheme is a defined contribution scheme as these contributions extinguish all liabilities in respect of the concurrently funded GSS Scheme obligations.

Employees commencing employment prior to 16 April 2007 who are not members of either the Pension or the GSS Schemes became non-contributory members of the West State Superannuation Scheme (WSS). Employees commencing employment on or after 16 April 2007 became members of the GESB Super Scheme (GESBS). Both of these schemes are accumulation schemes. The Trust makes concurrent contributions to GESB on behalf of employees in compliance with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. These contributions extinguish the liability for superannuation charges in respect of the WSS and GESBS schemes.

The GESB makes all benefit payments in respect of the Pension and GSS Schemes, and is recouped by the Treasurer for the employer's share.

**Provisions –other*****Employee on-costs***

Employment on-costs, including worker's compensation insurance, are not employee benefits and are recognised as separate liabilities and expenses when the employment to which they relate has occurred. Employment on-costs are included as part of 'Other expenses' and are not included as part of the Trust's 'Employee benefits expense'. The related liability is included in Employment on-costs provision. (See note 8 'Other expenses' and note 25 'Provisions')

**(s) Superannuation expense**

The superannuation expense in the Statement of Comprehensive Income comprises employer contributions paid to the GSS (concurrent contributions), the West State Superannuation Scheme (WSS), and the GESB Super Scheme (GESBS).

The GSS Scheme is a defined benefit scheme for the purposes of employees and whole-of-government reporting. However, it is a defined contribution plan for agency purposes because the concurrent contributions (defined contributions) made by the agency to GESB extinguishes the agency's obligations to the related superannuation liability.

**(t) Accrued Salaries**

The accrued salaries (see Note 24 'Payables') represent the amount due to staff but unpaid at the end of the financial year, as the end of the last pay period for that financial year does not coincide with the end of the financial year. Accrued salaries are settled within a fortnight of the financial year end. The Trust considers the carrying amount of accrued salaries to be equivalent to its net fair value.

**(u) Assets Assumed**

Assets assumed are for transfers made at the agency's discretion and represents an expense to the transferor and revenue to the transferee (the Trust), and these are reported as assets assumed under Income from State Government. The Trust did not receive any non-discretionary non-reciprocal transfers of net assets (i.e. restructuring of administrative arrangements).

**(v) Comparative Figures**

Comparative figures are, when appropriate, reclassified to be comparable with figures presented in the current financial year.

**3. Disclosure of changes in accounting policy and estimates****Initial application of an Australian Accounting Standard**

The Trust has applied the following Australian Accounting Standards effective for annual reporting periods beginning on or after 1 July 2009 that impacted on the Authority.

AASB 101	<i>Presentation of Financial Statements</i> (September 2007). This Standard has been revised and introduces a number of terminology changes as well as changes to the structure of the Statement of Changes in Equity and the Statement of Comprehensive Income. It is now a requirement that owner changes in equity be presented separately from non-owner changes in equity. There is no financial impact resulting from the application of this revised Standard
AASB 2007-10	<i>Further Amendments to Australian Accounting Standards arising from AASB 101</i> . This Standard changes the term 'general purpose financial report' to 'general purpose financial statements', where appropriate in Australian Accounting Standards and the Framework to better align with IFRS terminology. There is no financial impact resulting from the application of this Standard.
AASB 2008-13	<i>Amendments to Australian Accounting Standards arising from AASB Interpretation 17 - Distributions of Non-cash Assets to Owners [AASB 5 &amp; AASB 110]</i> . This Standard amends AASB 5 Non-current Assets Held for Sale and Discontinued Operations in respect of the classification, presentation and measurement of non-current assets held for distribution to owners in their capacity as owners. This may impact on the presentation and classification of Crown land held by the Authority where the Crown land is to be sold by the Department of Regional Development and Lands (formerly Department for Planning and Infrastructure). The Authority does not expect any financial impact when the Standard is first applied prospectively.
AASB 2009-2	<i>Amendments to Australian Accounting Standards - Improving Disclosures about Financial Instruments AASB 4, AASB 7, AASB 1023 &amp; AASB 1038</i> . This Standard amends AASB 7 and will require enhanced disclosures about fair value measurements and liquidity risk with respect to financial instruments. There is no financial impact resulting from the application of this Standard.

**Future impact of Australian Accounting Standards not yet operative**

The Trust cannot early adopt an Australian Accounting Standard or Australian Accounting Interpretation unless specifically permitted by TI 1101 'Application of Australian Accounting Standards and Other Pronouncements'. Consequently, the Trust has not applied the following Australian Accounting Standards that have been issued that may impact the Trust. Where applicable, the Trust plans to apply these Australian Accounting Standards from their application date.

		Operative for reporting periods beginning on/after
AASB 2009-11	<i>Amendments to Australian Accounting Standards arising from AASB 9 [AASB 1, 3, 4, 5, 7, 101, 102, 108, 112, 118, 121, 127, 128, 131, 132, 136, 139, 1023 &amp; 1038 and Interpretations 10 &amp; 12]</i> . The amendment to AASB 7 requires modification to the disclosure of categories of financial assets. The Authority does not expect any financial impact when the Standard is first applied. The disclosure of categories of financial assets in the notes will change.	1 Jan 2013

**Changes in Accounting Estimates**

The Trust did not have any changes to its accounting estimates during the 2009-10 financial year.



	2010	2009
	\$000	\$000
<b>4 Employee benefits expense</b>		
Wages and salaries (a)	2,152	2,051
Superannuation – defined contribution plans (b)	198	186
Annual leave (c)	15	8
Long service leave (c)	44	72
	<u>2,409</u>	<u>2,317</u>
<p>(a) Includes the value of the fringe benefit to the employee plus the fringe benefits tax component.</p> <p>(b) Defined contribution plans include West State and Gold State (contributions paid).</p> <p>(c) Includes a superannuation contribution component.</p> <p>Employment on-costs such as workers' compensation insurance are included at the employment on-costs liability is included at note 25 'Provisions'.</p>		
<b>5 Supplies and services</b>		
Communications	291	269
Consultants and contractors	5,371	4,135
Consumables	134	108
Materials	53	38
Travel	179	116
Other	34	17
	<u>6,062</u>	<u>4,683</u>
<b>6 Depreciation expense</b>		
Plant, equipment and vehicles	63	55
Buildings	141	157
Exhibitions	125	122
	<u>329</u>	<u>334</u>
<b>7 Accommodation expenses</b>		
Repairs and maintenance	-	-
Occupancy expenses	264	146
Cleaning	23	17
	<u>287</u>	<u>163</u>
<b>8 Other expenses</b>		
Audit and other fees	49	58
Workshop/seminar costs	5	3
Motor vehicle expenses	30	28
Sundry expenses	13	13
Legal fees	69	36
Minor asset costs	28	9
Employment on-costs	11	-
Other	107	157
- car park license fees		
- rent for record storage		
- valuation fees		
- doubtful debts		
- title searches		
- various farm associated cost		
	<u>312</u>	<u>304</u>



	2010 \$000	2009 \$000
<b>9 User charges and fees</b>		
Admissions	85	76
Rental income	439	294
Membership fees	88	90
	<u>612</u>	<u>460</u>
<b>10 Trading profit/(loss)</b>		
Sales	19	91
Cost of Sales:		
Opening inventory	(15)	(17)
Purchases	(62)	(93)
	<u>(77)</u>	<u>(110)</u>
Closing inventory	69	15
Cost of goods sold	<u>(8)</u>	<u>(95)</u>
Trading profit/(loss)	<u>11</u>	<u>(4)</u>

See note 2(m) 'Inventories' and note 16 'Inventories'.

<b>11 Commonwealth grants and contributions</b>		
Department of Family, Housing, Community Services & Indigenous Affairs	-	37
Department of Veteran Affairs	-	1
Department of the Environment, Water, Heritage and the Arts	1,320	662
BHP Billiton	-	250
Office of the USA Embassy	-	6
Shire of Cue	-	60
Global Greengrant Fund (USA)	37	-
Lotterywest	435	273
WA Planning Commission	-	1,500
Mid West Development Commission	25	-
Department of Environment and Conservation	3	-
Department of Local Government and Regional Development	-	14
Tourism WA	15	15
	<u>1,835</u>	<u>2,818</u>

The Trust is holding \$1.676m of grant funds received for various project works. These funds were received during 2009-10 and in previous years but remain unspent at 30 June 2010.

<b>12 Other revenue</b>		
Donations and legacy	35	1,318
Other Income	1,413	1,197
- sponsorship		
- recoups and reimbursements		
- farm associated income		
- publication of National Trust magazine		
- events		
- natural heritage projects		
Appeal income	2,975	2,991
	<u>4,423</u>	<u>5,506</u>





	2010	2009
	\$000	\$000
<b>13 Net gain/(loss) on disposal of non-current assets</b>		
<u>Cost of Disposal of Non-Current Assets</u>		
Property, plant, equipment and vehicles	(205)	(761)
<u>Proceeds from Disposal of Non-Current Assets</u>		
Property, plant, equipment and vehicles	254	732
Net (loss)/ gain	49	(29)

See also note 2(i) 'Non-current assets classified as held for sale' and note 22 'Non-current assets classified as held for sale' and note 20 'Property, plant and equipment'.

<b>14 Income from State Government</b>		
Appropriation received during the year:		
Service appropriations (a)	2,461	2,340
	2,461	2,340
The following assets have been assumed from/(transferred to) other state government agencies during the financial year: (b)		
Luisini winery		304
House (1) at Weir Village Road Mundaring		41
Old Bunbury Post Office		827
Old Collie Police Station		137
Rosella House Geraldton		1,175
57 Murray Street Perth	4,200	-
Gallop House Dalkeith	486	-
Avondale Discovery Farm Beverley	2,486	-
Total assets assumed/(transferred)	7,172	2,484
Royalties for Regions Fund:		
Regional Infrastructure (c)	100	-
	9,733	4,824

(a) Service appropriations are accrual amounts reflecting the full cost of services delivered. The appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.

(b) See note 2(u) 'Asset Assumed'.

(c) This is a sub-fund within the over-arching 'Royalties for Regions Fund'. The recurrent funds are committed to projects and programs in WA regional areas.

<b>15 Restricted cash assets and cash equivalents</b>		
<u>Current</u>		
Appeals funds (i)	1,286	1,775
Bonds (i)	2,162	2,048
	3,448	3,823

(i) The money can only be expended on approved conservation work.



	2010 \$000	2009 \$000
<b>16 Inventories</b>		
<u>Current</u>		
Inventories held for resale at net realisable value	69	15
	<u>69</u>	<u>15</u>

See also note 2(m) 'Inventories' and note 10 'Trading profit'.

<b>17 Receivables</b>		
<u>Current</u>		
Receivables	100	246
Allowance for impairment of receivables	(2)	(5)
Interest Receivable	68	35
Prepayments	23	25
GST receivable	104	34
	<u>293</u>	<u>335</u>
<b>Reconciliation of changes in the allowance for impairment of receivables:</b>		
Balance at beginning of the year	5	4
Doubtful debts expense recognized in the income statement	2	5
Amount recovered during the year	(5)	(4)
Balance at end of year	<u>2</u>	<u>5</u>

<b>18 Biological assets</b>		
Livestock	155	-
Field crops	18	-
	<u>173</u>	<u>-</u>

<b>19 Amounts receivable for services</b>		
Current	265	265
Non current	392	264
	<u>657</u>	<u>529</u>

Represents the non-cash component of service appropriations. See note 2(n) 'Amounts receivables for services (holding account)'. It is restricted in that it can only be used for asset replacement or payment of leave liability.

	2010	2009
	\$000	\$000
<b>20 Property, plant and equipment</b>		
<u>Land</u>		
At fair value (a)	40,947	35,214
	40,947	35,214
<u>Buildings</u>		
At fair value (a)	15,910	16,574
Accumulated depreciation	(142)	(157)
	15,768	16,417
<u>Artefacts</u>	1,603	1,603
At cost	1,603	1,603
<u>Exhibitions</u>		
At cost	1,376	1,219
Accumulated depreciation	(595)	(470)
	781	749
<u>Furniture, fixture and fittings</u>		
At cost	28	16
Accumulated depreciation	(13)	(10)
	15	6
<u>Plant and office equipment</u>		
At cost	311	172
Accumulated depreciation	(176)	(143)
	135	29
<u>Vehicles</u>		
At cost	126	124
Accumulated depreciation	(29)	(27)
	97	97
<b>Total Property, plant and equipment</b>	<b>59,346</b>	<b>54,115</b>

- (a) Land and buildings were revalued as at 1 July 2009 by the Western Australian Land Information Authority (Valuation Services). The valuations were performed during the year ended 30 June 2010 and recognized at 30 June 2010. In undertaking the revaluation, fair value was determined by reference to market values for land: \$22,683,500 and buildings: \$6,724,216. For the remaining balance, fair value of land and buildings was determined on the basis of depreciated replacement cost. See note 2(f) 'Property, Plant and equipment'.

**20 Property, plant and equipment continued**

Reconciliation of the carrying amounts of property, plant, equipment, exhibitions, vehicles, artefacts and equipment at the beginning and end of the reporting period are set out below.

	Furniture, Fixture and Fittings	Plant and Equipment	Vehicles	Freehold land	Buildings	Artefacts	Exhibitions	Total
2010	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Carrying amount at start of year	6	29	97	35,214	16,417	1,603	749	54,115
Additions	12	130	41	-	2,147	-	157	2,486
Transfers (Assumed Assets)	-	9	10	5,864	1,149	-	-	7,032
Revaluation increments/ (decrements)	-	-	-	(131)	(3,803)	-	-	(3,934)
Depreciation expense	(3)	(33)	(26)	-	(142)	-	(125)	(329)
Disposals	-	-	(25)	-	-	-	-	(25)
Carrying amount at end of year	15	135	97	40,947	15,768	1,603	781	59,346

	Furniture, Fixture and Fittings	Plant and Equipment	Vehicles	Freehold land	Buildings	Artefacts	Exhibitions	Total
2009	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Carrying amount at start of year	9	48	91	35,458	13,887	1,603	873	51,969
Additions	-	8	90	2,851	1,959	-	-	2,424
Transfers (Assumed Assets)	-	-	-	1,611	873	-	-	2,484
Revaluation increments/ (decrements)	-	-	-	(3,095)	728	-	-	(2,367)
Depreciation expense	(3)	(27)	(23)	-	(157)	-	(124)	(334)
Disposals	-	-	(61)	-	-	-	-	(61)
Carrying amount at end of year	6	29	97	35,214	16,417	1,603	749	54,115

	2010	2009
	\$000	\$000
<b>21 Intangible assets</b>		
<u>Computer software</u>		
At cost	51	-
Accumulated depreciation	-	-
	51	-
<u>Web development</u>		
At cost	62	-
Accumulated depreciation	-	-
	62	-
Total intangible assets	113	-

Web development and computer software are on-going projects of the Trust. While an amount of development work has been completed there is still a significant amount of work to be performed to complete these projects. Consequently no depreciation has been applied to these assets.

	2010	2009
	\$000	\$000
<b>22 Non-current assets classified as held for sale</b>		
<u>Opening balance</u>		
Land and buildings	795	700
Less write-down from cost to fair value less selling costs	-	-
	795	700
<u>Assets purchased and held for sale</u>		
Land	-	795
Less write-down from cost to fair value less selling costs	-	-
	-	795
<u>Total assets classified as held for sale</u>		
Land and buildings	795	1,495
Less write-down from cost to fair value less selling costs (a)	-	-
	795	1,495
<u>Less assets sold</u>		
Land and buildings	180	700
Less write-down from cost to fair value less selling costs	-	-
	180	700
<u>Closing balance</u>		
Land and buildings	615	795
Less write-down from cost to fair value less selling costs	-	-
	615	795

(a) Disclosed as Other expenses. See note 8 'Other Expenses'

### 23 Impairment of assets

There were no indications of impairment to property, plant and equipment at 30 June 2010.

The Trust held no goodwill or intangible assets with an indefinite useful life during the reporting period.

All surplus assets at 30 June 2010 have either been classified as assets held for sale or written-off.

### 24 Payables

<u>Current</u>		
Trade payables	400	298
Other payables	43	38
Accrued expenses	29	23
Accrued salaries	35	23
	507	382

See also note 2(q)'Payables' and note 32 'Financial Instruments'.



	2010 \$000	2009 \$000
<b>25 Provisions</b>		
<u>Current</u>		
Employee benefits provision		
Annual leave(a)	166	155
Long service leave (b)	301	280
Other - salary contribution	7	7
	474	442
Other provisions		
Employment on-costs (c)	49	44
	49	44
	523	486
<u>Non-current</u>		
Employee benefits provision		
Long service leave (b)	41	22
	41	22
Other provisions		
Employment on-costs (c)	4	2
	4	2
	45	24

- (a) Annual leave liabilities have been classified as current as there is no unconditional right to defer settlement for at least 12 months after the reporting period. Assessment indicate that actual settlement of the liabilities will occur as follows:

Within 12 months of the end of the reporting period

86 56

More than 12 months after the reporting period

80 99

166 155

- (b) Long service leave liabilities have been classified as current where there is no unconditional right to defer settlement for at least 12 months after the reporting period. Assessments indicate that actual settlement of the liabilities will occur as follows:

Within 12 months of the end of the reporting period

115 76

More than 12 months after the reporting period

227 226

342 302

- (c) The settlement of annual and long service leave liabilities gives rise to the payment of employment on-costs including superannuation and workers compensation insurance. The liability for such on-costs is included here. The associated expense is disclosed in Note 8. (Other expenses).

	2010	2009
	\$000	\$000
<b>26 Equity</b>		
Equity represents the residual interest in the net assets of the Trust. The Government holds the equity interest in the Trust on behalf of the community. The asset revaluation reserve represents that portion of equity resulting from the revaluation of non-current assets.		
<b>Contributed equity</b>		
Balance at start of year	3,641	3,206
<u>Contributions by owners</u>		
Capital contributions (a)	435	435
Balance at end of year	4,076	3,641
(a) Capital contributions (appropriations) have been designated as contributions by owners in Treasurer's Instruction 955 and are credited directly to equity in the Statement of Financial Position.		
<b>Reserve</b>		
<u>Asset revaluation surplus</u>		
Balance at start of year	27,359	29,725
Net revaluation increments:		
Land	(131)	(3,094)
Buildings	(3,804)	728
Balance at end of year	23,424	27,359
<b>Accumulated surplus</b>		
Balance at start of year	30,388	24,261
Result for the period	7,537	6,127
Balance at end of year	37,925	30,388

	2010	2009
	\$000	\$000
<b>27 Notes to the Statement of Cash Flows</b>		
<b>Reconciliation of cash</b>		
Cash at the end of the financial year as shown in the Statement of Cash Flows is reconciled to the related items in the Statement of Financial Position as follows:		
Cash and cash equivalents	1,786	2,668
Restricted cash and cash equivalents (refer to Note 15)	3,448	3,823
	<u>5,234</u>	<u>6,491</u>
<b>Reconciliation of net cost of services to net cash flows provided by/(used in) operating activities</b>		
Net cost of services	(2,196)	(499)
<u>Non-cash items:</u>		
Depreciation expense	329	334
Adjustment for other non-cash items	(35)	(18)
Doubtful debts expense	2	5
Donation of Land	-	(1,240)
Net (Gain)/loss on sale of property, plant and equipment	(49)	29
Trading gains	(69)	-
Gains from changes in fair value	(39)	-
<u>(Increase)/decrease in assets:</u>		
Current receivables (c)	112	315
Current inventories	(54)	2
<u>Increase/(decrease) in liabilities:</u>		
Current payable (c)	124	(477)
Current provisions	37	78
Non-current provisions	21	2
Other non current liabilities		-
Net GST receipts/(payments) (a)	(70)	(13)
Change in GST receivables/payables (b)	70	3
Net cash provided by/(used in) operating activities	<u>(1,817)</u>	<u>(1,479)</u>

(a) This is the net GST paid/received, i.e. cash transactions

(b) This reverses out the GST in receivables and payables

(c) Note that the Australian Taxation Office (ATO) receivable/payable in respect of GST and the receivable /payable in respect of the sale/purchases on non-current assets are not included as they do not form part of the reconciling items.



	2010	2009
	\$000	\$000
<b>28 Commitments</b>		
<b>Capital expenditure commitments</b>		
Capital expenditure commitments, being contracted capital expenditure additional to the amounts reported in the financial statements, are payable as follows:		
Within 1 year	640	657
The capital commitments include amounts for:		
Conservation and Interpretation	640	657
<b>Lease commitments</b>		
Commitments in relation to leases contracted for at the end of the reporting period but not recognised as in the financial statements are payable as follows:		
Within 1 year	8	8
Later than 1 year and not later than 5 years	6	12
Later than 5 years	-	-
	14	20
Representing:		
Non-cancelable operating leases	14	20
	14	20
These commitments are all exclusive of GST.		

### 29 Contingent liabilities and contingent assets

#### Contingent liabilities

In addition to the liabilities included in the financial statements, the Trust has the following contingent liabilities:

##### Native title claims

Native title claims have been made on The Trust land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.

##### Contaminated sites

The Trust did not report any suspected contaminated sites to Department of Environment and Conservation (DEC) during the year.

#### Contingent assets

In additions to the assets included in the financial statements, the Trust has no contingent assets as at 30 June 2010.

### 30 Events occurring after reporting date

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

**31 Explanatory statement**

Significant variations between estimates and actual results for income and expenses are shown below. Significant variations are considered to be those greater than 10% or \$10,000.

**Significant variances between estimated and actual result for 2010**

	2010 Estimate \$000	2010 Actual \$000	Variation \$000
<u>Expenses</u>			
Supplies and services (a)	821	6,062	5,241
Accommodation (b)	410	287	(123)
Other expenses (c)	447	312	(135)
<u>Income</u>			
Commonwealth grants and contributions (d)	290	1,835	1,545
Other revenues (e)	1,145	4,423	3,278
Gain on disposal of non-current assets (f)	-	49	49
Gain from change in fair value of livestock (g)	-	30	30

**a) Supplies and services**

Increase in expenditure is mainly due to the increase in heritage appeal activity which is outside the control of the Trust. Other areas of increase are property maintenance costs such as repairs, gardening and pest control. There has also been an increase in postage, printing and contract costs relating to project works and the publication of the National Trust magazine at a national level. Publication of the National Trust magazine costs are recouped as other revenue.

**b) Accommodation**

The decrease in actual accommodation costs is due to the shifting of non-administration property costs such as repairs, gardening and pest control out of this area into supplies and services. This shift in costs was not envisaged at the time the estimate was formulated.

**c) Other expenses**

The decrease in actual other expenses is due to the shifting of expenditure from other expenses to the more appropriate expense category of supplies and services. This shift was not envisaged at the time the estimate was formulated.

**d) Commonwealth grants and other contributions**

Grants received by The Trust are dependent on the availability of such grants and on the projects being undertaken. In 2009-10 grants funding was greater than what was expected at the time the estimate was formulated.

**e) Other revenues**

The increase in income from other revenue is mainly due to heritage appeal and sponsorship income plus recoup of costs received for the publication of the Trust magazine. The extent of these activities was unknown at the time the estimate was formulated.

**f) Gain on disposal of non-current assets**

At the time the estimates were formulated there was no expectation that a gain would result from the sale of non-current assets.

**g) Gain from change in fair value of livestock**

At the time the estimates were formulated there was no expectation that the Trust was to gain care and control of the Avondale discovery farm at Beverley. This unexpected gain is the result of increases in the value of livestock at Avondale at 30 June 2010.

**Significant variances between actual and prior year actual**

	2010 \$000	2009 \$000	Variation \$000
<u>Expenses</u>			
Supplies and services (a)	6,062	4,683	1,379
Accommodation expenses (b)	287	163	124
<u>Income</u>			
User charges and fees (c)	612	460	152
Commonwealth grants and contributions (d)	1,835	2,818	(983)
Interest (e)	234	353	(119)
Other revenue (f)	4,423	5,506	(1,083)
Gains on disposal of non-current assets (g)	49	-	49
Trading profit (h)	11	-	11
Gains from change in fair value of livestock (i)	30	-	30



**31 Explanatory statement continued****a) Supplies and services**

The increase in expenditure relates mainly to the increase in heritage appeal and contractor payments in 2009-10 compared to appeal payments in 2008-09. This appeal expenditure is funded from restricted cash held for the purpose of operating appeals and is beyond the control of the Trust. Payments to contractors are funded from grant and external sources for project work.

**b) Accommodation expenses**

The increase in accommodation costs is mainly due to a significant increase in insurance and electricity costs. Variable outgoing costs for the Bill Sewell Complex in Geraldton have been included for the first time resulting in a significant increase in this area. Variable outgoing costs are recouped as other income.

**c) User charges and fees**

The increase in user charges and fees is due to an increase in rental income from the lease of properties.

**d) Commonwealth grants and contributions**

The grants received by the Trust are dependent on the availability of such grants and on the projects being undertaken. In 2009-10 grants funding received was less than in 2008-09.

**e) Interest**

The decrease in income from interest is due to the general decrease in interest rates nationally, plus a decrease in the amount of funds available for investment as the Trust's cash holdings reduced during 2009-10.

**f) Other revenue**

The main reason for a decrease in other revenue in 2009-10 is that in 2008-09 a non-cash donation of land of \$1.2m was received by the Trust.

**g) Gains on disposal of non-current assets**

There was no gain from the disposal of non-current assets in 2008-09.

**h) Trading profit**

There was no trading profit result in 2008-09.

**i) Gains from change in fair value of livestock**

The Avondale farm at Beverley where livestock are held was transferred into the care and control of the Trust in October 2009.

**32 Financial instruments****(a) Financial risk management objectives and policies**

Financial instruments held by the Trust are cash and cash equivalents, restricted cash and cash equivalents, receivables, and payables. The Trust has limited exposure to financial risks. The Trust's overall risk management program focuses on managing the risks identified below.

Credit risk

Credit risk arises when there is the possibility of the Trust's receivables defaulting on their contractual obligations resulting in financial loss to the Trust. The Trust measures credit risk on a fair value basis and monitors risk on a regular basis.

The maximum exposure to credit risk at end of reporting period in relation to each class of recognised financial assets is the gross carrying amount of those assets inclusive of any provisions for impairment as shown in the table at Note 33(c).

Credit risk associated with the Trust's financial assets is minimal because the main receivable is the amounts receivable for services (holding account). For receivables other than government, the Trust trades only with recognised, creditworthy third parties. The Trust has policies in place to ensure that sales of products and services are made to customers with an appropriate credit history. In addition, receivable balances are monitored on an ongoing basis with the result that the Trust's exposure to bad debts is minimal. There are no significant concentrations of credit risk.

Liquidity risk

Liquidity risk arises when the Trust is unable to meet its financial obligations as they fall due. The Trust is exposed to liquidity risk through its trading in the normal course of business.

The Trust has appropriate procedures to manage cash flows including drawdowns of appropriations by monitoring forecast cash flows to ensure that sufficient funds are available to meet its commitments.

Market risk

The Trust is not materially exposed to market risk other than as disclosed in the interest rate sensitivity analysis.



32 *Financial instruments continued***(b) Categories of financial instruments**

In addition to cash, the carrying amounts of each of the following categories of financial assets and financial liabilities at the end of the reporting period are as follows:

	2010 \$000	2009 \$000
<b>Financial Assets</b>		
Cash and cash equivalents	1,786	2,668
Restricted cash and cash equivalents	3,448	3,823
Loans and receivables (a)	166	276
Amount receivable for service	657	529
<b>Financial Liabilities</b>		
Financial liabilities measured at amortised cost	507	382

(a) The amount of receivables excludes GST recoverable from the ATO (statutory receivable).

**(c) Financial Instrument Disclosures**Credit risk and interest rate exposures

The following tables disclose The Trust's maximum exposure to credit risk, interest rate exposures and the ageing analysis of financial assets. The Trust's maximum exposure to credit risk at the end of the reporting period is the carrying amount of financial assets as shown below. The table discloses the ageing of financial assets that are past due but not impaired and impaired financial assets. The table is based on information provided to senior management of The Trust.

The Trust does not hold any collateral as security or other credit enhancement relating to the financial assets it holds.

The Trust does not hold any financial assets that had to have their terms renegotiated that would have otherwise resulted in them being past due or impaired.

**Interest rate exposures and ageing analysis of financial assets <sup>(a)</sup>**

	Weighted Average Effective Interest Rate	Carrying Amount	Interest rate exposure			Past due but not impaired							Impaired financial assets
			Fixed interest rate	Variable interest rate	Non-interest bearing	Up to 3 months	3-12 months	1-2 years	2-3 years	3-4 years	4-5 years	More than 5 years	
	%	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
<b>Financial Assets</b>													
<b>2010</b>													
Cash and cash equivalents	5.5	1,786	1,736	-	50	-	-	-	-	-	-	-	-
Restricted cash and cash equivalents	5.5	3,448	3,448	-	-	-	-	-	-	-	-	-	-
Receivables (a)		166	-	-	166	99	28	-	-	-	-	-	2
Amounts receivable for services		657	-	-	657	-	-	-	-	-	-	-	-
		6,057	5,184	-	873	99	28	-	-	-	-	-	2
<b>2009</b>													
Cash and cash equivalents	4	2,668	2,063	442	163	-	-	-	-	-	-	-	-
Restricted cash and cash equivalents	4	3,823	3,823	-	-	-	-	-	-	-	-	-	-
Receivables (a)	-	276	-	-	276	265	11	-	-	-	-	-	-
Amounts receivable for services	-	529	-	-	529	-	-	-	-	-	-	-	-
		7,296	5,886	442	968	265	11	-	-	-	-	-	-

(a) The amount of receivables excludes the GST recoverable from the ATO (statutory receivable).

**32 Financial instruments continued**Liquidity Risk

The following table details the contractual maturity analysis for financial liabilities. The contractual maturity amounts are representative of the undiscounted amounts at the balance sheet date. The table includes interest and principal cash flows. An adjustment has been made where material.

**Interest rate exposure and maturity analysis of financial liabilities**

	Weighted Average Effective Interest Rate	Carrying Amount	Interest rate exposure				Maturity dates						
			Variable Interest rate	Non-interest bearing	Adjustment for discounting	Total Nominal Amount	Up to 3 months	3-12 months	1-2 years	2-3 years	3-4 years	4-5 years	More than 5 years
	%	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
<i>Financial Liabilities</i>													
<b>2010</b>													
Payables	-	507	-	507	-	-	-	13	-	-	-	-	-
		507	-	507	-	-	-	13	-	-	-	-	-
<b>2009</b>													
Payables	-	382	-	382	-	-	-	8	-	-	-	-	-
		382	-	382	-	-	-	8	-	-	-	-	-

The amounts disclosed are the contractual undiscounted cash flows of each class of financial liabilities

Interest rate sensitivity analysis

The following table represents a summary of the interest rate sensitivity of The Trust's financial assets and liabilities at the end of the reporting period on the surplus for the period and equity for a 1% change in interest rates. It is assumed that the change in interest rates is held constant throughout the reporting period.

	Carrying amount	-100 basis points		+100 basis points	
		Surplus	Equity	Surplus	Equity
2010	\$000	\$000	\$000	\$000	\$000
<i>Financial Assets</i>					
Cash and cash equivalents	1,786	(18)	(18)	18	18
Restricted cash and cash equivalents	3,448	(34)	(34)	34	34
<i>Financial Liabilities</i>					
Total Increase/(Decrease)		(52)	(52)	52	52
	Carrying amount	-100 basis points		+100 basis points	
		Surplus	Equity	Surplus	Equity
2009	\$000	\$000	\$000	\$000	\$000
<i>Financial Assets</i>					
Cash and cash equivalents	2,668	(27)	(27)	27	27
Restricted cash and cash equivalents	3,823	(38)	(38)	38	38
<i>Financial Liabilities</i>					
Total Increase/(Decrease)		(65)	(65)	65	65

Fair Values

All financial assets and liabilities recognised in the statement of financial position, whether they are carried at cost or fair value, are recognised at amounts that represent a reasonable approximation of fair value unless otherwise stated in the applicable notes.

	2010 \$000	2009 \$000
<b>33 Remuneration of members of the Trust and senior officers</b>		
<b>Remuneration of members of the Trust</b>		
No remuneration was payable to members of The Trust.		
\$		
0 - 10,000	14	16
<b>Remuneration of senior officers</b>		
The number of senior officers, other than the members of the Trust, whose total of fees, salaries, superannuation, non monetary benefits and other benefits for the financial year, fall within the following bands are:		
\$		
100,001 - 110,000	1	1
110,001 - 120,000	-	1
120,001 - 130,000	2	3
130,001 - 140,000	1	1
140,001 - 150,000	1	-
240,001 - 250,000	1	1
The total remuneration of the senior officers is:	885	920
The total remuneration includes the superannuation expense incurred by the Trust in respect of senior officers other than senior officers reported as members of the Trust.		
No senior officers are member of the pension scheme.		
<b>34 Remuneration of auditors</b>		
Remuneration payable to the Auditor General in respect of the audit for the current financial year is as follows:		
Auditing the accounts, financial statements and performance indicators.	42	40
<b>35 Special purpose accounts</b>		
<b>Special Purpose Account Section 16(I) (c) of FMA</b>		
<u>Ernestod Hodgkin Trust Fund - Private Trust Account</u>		
The purpose of the trust account is to hold funds for Estuary and Research and Education. The trust was established during the 1998/1999 financial year.		
Balance at the start of year	116	153
Receipts:	8	47
Payments:	(6)	(84)
Balance at the end of year	118	116
<b>36 Supplementary financial information</b>		
<b>(a) Write-offs</b>		
Outstanding debtors written-off by the Trust Council during the financial year	1	-

## 37 Schedule of income and expenses by service

	Conservation of Built Heritage		Interpretation-Heritage Awareness & Education		Conservation of Natural Heritage		Total	
	2010	2009	2010	2009	2010	2009	2010	2009
	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
<b>COST OF SERVICES</b>								
<u>Expenses</u>								
Employee benefits expenses	1,270	1,224	749	677	390	416	2,409	2,317
Supplies and services	4,583	3,292	769	684	710	707	6,062	4,683
Depreciation expense	295	318	16	8	18	8	329	334
Accommodation expenses	270	151	7	6	10	6	287	163
Other expenses	148	151	76	83	88	70	312	304
Trading loss	-	(10)	-	14	-	-	-	4
Loss on disposal of non-current assets	-	6	-	3	-	20	-	29
<b>Total cost of services</b>	<b>6,566</b>	<b>5,132</b>	<b>1,617</b>	<b>1,475</b>	<b>1,216</b>	<b>1,227</b>	<b>9,399</b>	<b>7,834</b>
<u>Income</u>								
User charges and fees	524	363	88	97	-	-	612	460
Trading profit	11	-	-	-	-	-	11	-
Commonwealth grants and contributions	1,473	2,181	106	139	256	498	1,835	2,818
Interest revenue	134	156	45	80	55	117	234	353
Other revenue	3,514	3,586	611	493	298	1,427	4,423	5,506
Gain on disposal of non-current assets	25	-	14	-	10	-	49	-
Gain arising from changes in fair value of livestock	-	-	-	-	30	-	30	-
Other Gains	-	-	-	-	9	-	9	-
<b>Total income other than income from State Government</b>	<b>5,681</b>	<b>6,286</b>	<b>864</b>	<b>809</b>	<b>658</b>	<b>2,042</b>	<b>7,203</b>	<b>9,137</b>
<b>NET COST OF SERVICES</b>	<b>(885)</b>	<b>1,154</b>	<b>(753)</b>	<b>(666)</b>	<b>(558)</b>	<b>815</b>	<b>(2,196)</b>	<b>1,303</b>
<b>INCOME FROM STATE GOVERNMENT</b>								
Service appropriation	1,436	1,416	756	671	269	253	2,461	2,340
Assets assumed	7,172	2,484	-	-	-	-	7,172	2,484
Royalties for Regions Fund	100	-	-	-	-	-	100	-
<b>Total income from State Government</b>	<b>8,708</b>	<b>3,900</b>	<b>756</b>	<b>671</b>	<b>269</b>	<b>253</b>	<b>9,733</b>	<b>4,824</b>
<b>Surplus/(deficit) for the period</b>	<b>7,823</b>	<b>5,054</b>	<b>3</b>	<b>5</b>	<b>(289)</b>	<b>1,068</b>	<b>7,537</b>	<b>6,127</b>

The Schedule of Income and Expenses by Service should be read in conjunction with the accompanying notes.

## OTHER DISCLOSURES

### EMPLOYMENT AND INDUSTRIAL RELATIONS

#### Number and Category of Staff

As at 30 June 2010 the National Trust had the following number of employees:

NO. AND CATEGORY	2008-09	2009-10
Full-time permanent	15	16
Full-time contract	6	7
Part-time measured on FTE basis	11	11
Secondment	1	1

#### Staff Development

The National Trust is committed to providing the best possible development opportunities for its staff, enabling them to maintain a high level of skills and meet advances in processes and technology.

National Trust employees are able to develop their career pathways through professional development and training, self and formal staff evaluations, provision of flexible work options, health and wellness programs supported by training and mentoring. Since 2007 National Trust employees have been able to participate in the Global Corporate Challenge to improve their fitness.

#### Recruitment

Selection and recruitment processes are maintained at a consistently high standard to ensure appointment of people to positions with the appropriate level of skills and to enhance the quality of service provision.

#### Workers Compensation

There was one compensation claim recorded during the financial year.

## GOVERNANCE DISCLOSURES

#### Australian Council of National Trusts

The Australian Council of National Trusts is a company limited by guarantee, established by State and Territory Trust's to coordinate national activities including reviewing legislation and policy relating to heritage, managing heritage awareness programs such as 'Heritage@Risk' and supporting the objectives of the Australian National Trust movement.

#### Conflict of Interest

At the date of reporting, no Senior Officers, or organisations of which Senior Officers are members, have substantial interests in existing or proposed contracts with the National Trust.





## OTHER LEGAL REQUIREMENTS

### Advertising

In compliance with section 175ZE of the *Electoral Act 1907*, the National Trust is required to report on expenditure incurred during the financial year in relation to advertising agencies, market research organisations, polling organisations and media advertising organisations.

Total expenditure for 2009-10 was \$0.

TYPE OF PURCHASE	SUPPLIER	AMOUNT SPENT WITH SUPPLIER	NATURE OF EXPENDITURE
Advertising Agencies		Nil	
Market Research organisations		Nil	
Polling organisations		Nil	
Direct mail organisations		Nil	
Media advertising organisations		Nil	Formatting and placing advertisements in newspapers for vacant positions and tenders

### Disability Access and Inclusion Plan Outcomes

In early 2010 the National Trust was advised by the Disability Services Commission of its intent for the National Trust to put in place a Disability Access and Inclusion Plan in accord with the Disability Services Act 1993. Although the Trust remains committed to the development of the plan, requests for resources to write the plan have been unsuccessful.

Being mindful of the limitations of some heritage places, people with disabilities generally have the opportunity to access heritage places and participate in National Trust activities.

During the year the services of an access officer from the National Trust of Scotland were made available to the National Trust enabling the preparation of a number of site audits. Sub titles to a multimedia presentation at York Courthouse Complex have also been included for hearing impaired people and the installation of disabled access toilets at East Perth Cemeteries has been actioned.

### Compliance with Public Sector Standards and Ethical Codes

In 2010 the National Trust commenced the drafting of a revised organisational Code of Conduct including the WA Code of Ethics using Conduct Guidelines provided by the Office of Public Sector Standards.

The organisation adopted the Western Australian Public Sector Code of Ethics in 2008.

### Record Keeping Plans

The efficiency and effectiveness of the National Trust's record keeping plan is evaluated every five years to assess the extent to which the plan meets the record keeping policy objectives, the level and extent of usage, the processes involved and to identify and schedule areas for future improvement. A five year review is scheduled for 2012. To enable the organisation to efficiently fulfill State Records Commission Standard 8 and improve effectiveness, an Electronic Document Records Management System (EDRMS) is being developed with initial implementation planned for the coming financial year.

The National Trust provides training on record keeping as part of employee induction. The induction program includes explaining employee roles and responsibilities in relation to compliance with the National Trust's Record Keeping Plan. This is supplemented by internal training sessions and the record keeping training program is reviewed periodically to ensure its effectiveness.



## GOVERNMENT POLICY

### Substantive Equality

The National Trust is aware of the requirement to implement the Policy Framework for Substantive Equality. The organisation undertakes to conduct a Needs and Impact Assessment to identify issues which may prevent Indigenous and ethnic minority groups from equally benefiting from particular services delivered by the National Trust of Australia (WA) during 2010-11. The National Trust is aware of the intent and substance of the *Policy Framework*.

### Occupational Safety, Health and Injury Management

The National Trust is committed to taking all reasonably practicable measures under Section 19 of the Occupational Safety and Health Act (OSH Act), to protect the safety and health of its employees, volunteers and other people within the workplace, including contractors and to ensure there are safe systems of work.

Upon induction employees are informed of the formal and informal processes and measures to ensure a safe working environment for them. The organisation has employees who are trained as Occupational Health and Safety Officers, who are accessible to employees, as required.

INDICATOR	TARGET 2009-10
Number of fatalities	Zero (0)
Lost time injury/disease (LTI/D) incidence rate	Zero (0)
Lost time injury severity rate	Zero (0)
Percentage of injured workers returned to work within 28 weeks	100%
Percentage of managers trained in occupational safety, health and injury management responsibilities	100%





## APPENDIX 1

### SUPPORTERS AND PARTNERS

#### Major Supporters

Government of Western Australia  
 Department of Environment & Heritage  
 Lotterywest  
 Peel Development Commission  
 Midwest Development Commission  
 Parliament of Western Australia

#### Partners

##### Community Based

Army Museum of Western Australia  
 (Talbot Hobbs)  
 Birds Australia  
 Blackwood Basin Group  
 Booragoon Ladies Probus Club  
 Bull Creek Lions Club  
 Bush Heritage Australia  
 Champions of the Burrup Districts  
 Probus Club  
 Eastern Goldfields Historical Society  
 Enderslea Farm Chittering  
 Friends of Australian Rock Art (FARA)  
 Fly By Night Club  
 Friends of the Bibbulmun Track  
 Foundation  
 Friends of the Porongurups  
 Koorra Retreat, Koorarawalyee  
 Lake Meelup Preservation Group  
 Maali Foundation  
 Malleefowl Preservation Group  
 Moodiarrup community members  
 Mundaring & Hills Historical Society  
 Perth Hills Strategic Marketing Group  
 Police Rangers, Balga Senior High  
 School  
 Royal Western Australian Historical  
 Society  
 South West Australia Ecoregion  
 Initiative  
 St Bartholomew's House  
 Swan Volunteers, City of Swan  
 The Friends of the Bibbulmun Track  
 Foundation  
 Trek the Trail

Western Australian Bed and  
 Breakfast Association  
 Western Australian Club  
 Western Australian Genealogical  
 Society  
 World Wildlife Fund (WWF) Australia

##### Education Based

Belmont Probus Club  
 City Beach Probus Club  
 Hammersley Probus Club  
 Kingsley Probus Club  
 Nedlands National Seniors  
 South Perth Probus Club  
 Wanneroo Probus Club  
 Wider Vision over 55s

##### Government

Art Gallery of Western Australia  
 Arts Edge  
 Australian Broadcasting Commission  
 Avon Catchment Council Natural  
 Resource Management Region  
 Celebrate WA  
 City of Bayswater  
 City of Fremantle  
 City of Geraldton-Greenough  
 City of Kalgoorlie-Boulder  
 City of Nedlands  
 City of Perth  
 City of Perth Archives  
 City of Perth Council  
 City of South Perth  
 City of South Perth Library  
 City of Swan

Department of Agriculture  
 Department of Corrective Services  
 Department of Culture and the Arts  
 Department of Education & Training  
 Department of Environment &  
 Conservation  
 Department of Housing & Works  
 Department of Main Roads  
 Department of Sport and Recreation  
 Disability Services Commission  
 Eastern Metropolitan Regional  
 Council  
 Fire & Emergency Services Authority  
 Forest Products Commission  
 Goldfields Esperance Development  
 Commission  
 Governor of Western Australia, His  
 Excellency  
 Dr Ken Michael, AC  
 Heritage Council of Western Australia  
 Indigenous Land Corporation  
 Landgate  
 Lotterywest  
 Moores Building Contemporary Art  
 Gallery  
 Newspapers in Education Shire of  
 Greenough  
 Perth Concert Hall  
 Plumbing Regulatory Authority  
 (international)  
 Serpentine-Jarrahdale Shire  
 Shire of Beverley  
 Shire of Coolgardie  
 Shire of Cue  
 Shire of Cunderdin  
 Shire of Kalamunda



Shire of Kellerberrin  
 Shire of Merredin  
 Shire of Mundaring  
 Shire of Pinjarra  
 Shire of Quairading  
 Shire of Roebourne  
 Shire of Tammin  
 Shire of West Arthur  
 Shire of Westonia  
 Shire of Yilgarn  
 Shire of York  
 South Coast Regional Initiative  
 Planning Team  
 South West Catchment Council  
 Natural Resource Management  
 Region  
 Tourism WA  
 Town of East Fremantle  
 Town of Mosman Park  
 Town of Peppermint Grove  
 Town of Cottesloe  
 Volunteering WA  
 Water Corporation  
 West Australian Newspaper  
 Western Australia Police Service  
 Western Australian Local  
 Government Authority  
 Western Australian Maritime  
 Museum  
 Western Australian Museum  
 (& branches)  
 Western Australian Planning  
 Commission  
 Western Power

### Industry Based

Artsource  
 BankWest  
 Bendigo Bank  
 Bibbulmun Track Foundation  
 Celebrate WA  
 Clayton Utz  
 Coal Futures Group  
 Commonwealth Bank  
 Country Women's Association of  
 Western Australia  
 Curtin University of Technology  
 Edith Cowan University  
 East Metropolitan Regional Council  
 Engineers Australia (Western  
 Australian Division)  
 Forum Advocating for Cultural and  
 Eco Tourism (FACET)  
 International Council of Museums  
 (ICOM)  
 International Council on Monuments  
 and Sites (ICOMOS)  
 Midwest Development Commission  
 Munda Biddi Foundation  
 Museums Australia  
 Not-for-Profit Network  
 Peninsula Tea Gardens  
 Real Estate Institute of Western  
 Australia  
 Residency Museum, York  
 Royal Australian Institute of  
 Architects (Western Australia  
 Chapter)  
 Royal Society of Western Australia  
 Screenwest  
 Senate of the University of Western  
 Australia  
 Southwest Development Commission  
 State Dam Break Committee  
 Swan Volunteers  
 TAFE  
 University of Western Australia  
 Western Australian Arts Foundation  
 Western Australia Local Government  
 Association  
 Western Australian School of Mines,  
 Curtin University of Technology  
 Westpac Banking Corporation

### Bequests & Donations

#### Donors and Supporters

Roger Edwards  
 Wendy Gellard  
 Alan Parsons

#### Golden Jubilee Donation

David Malcolm

#### Golden Jubilee Patrons

Thomas E Perrigo

#### Golden Jubilee Supporters

Anne Brake  
 Prof David Dolan  
 Sally Anne Hasluck

#### Golden Jubilee Subscribers

Fiona Bush





## APPENDIX 2

## COMMITTEES AND VOLUNTEERS

## Committees of Council

**Art Deco Committee**

Theo Bredmeyer  
Jean Clark  
Ronald Facius  
Vyonne Geneve OAM  
Rosalind Lawe Davies

**Built Environment Working Committee**

Fiona Bush (Chair)  
Kristy Bizzaca  
Callum Crofton  
Caroline Grant  
Eddie Marcus  
Geoffrey Moor  
Judith Murray  
Donald Newman  
Inger Russell  
John Stephens  
Robyn Taylor  
Eric Hancock  
Phil Palmer

**Classification Standing Committee**

John Stephens (Chair)  
Fiona Bush  
Geoffrey Moor  
Graham Horne  
Peggy Clarke  
Philippa Rogers  
Phillida Preston  
Robyn Taylor  
Vyonne Geneve OAM  
Wendy Folvig  
Rosalind Lawe Davies  
Robert Mitchell

**Defence Heritage Committee**

Graham Horne (Chair)  
Helen Birch  
Richard Lodge  
Robert Mitchell  
John Stephens  
Patricia Vizents  
Harriet Wyatt

**Finance and Audit Committee**

John Palermo (Chair)  
Grant Godfrey  
Peter King

**Golden Pipeline Council**

Mark Nevill (Chair)  
Peter Browne  
Don Burnett  
Prof David Dolan  
Denis Ericson  
Catherine Ferrari  
Andrew Forrest  
Max Trenorden MLC

**Executive**

Prof Jenny Gregory AM (Chair)  
Gregory Boyle  
Helen Cogan  
Hon John Cowdell AM  
Prof David Dolan  
Graham Horne  
Rosalind Lawe Davies  
Michal Lewi AM  
John Palermo  
Tom Perrigo

**Heritage Bank**

Bob Mitchell (Chair)  
Gregory Boyle  
John Garland  
Alex Gregg  
Prof Jenny Gregory AM  
Michal Lewi AM  
Tom Perrigo  
Jacquie Thomson



## Property and Program Volunteers

### Avondale

Harold Anderson  
 Gregory Atwell  
 Dina Barrett-Leonard  
 Peter Bremner  
 Sue Eramiha  
 Barrymore Ferguson  
 Malcolm Fleay  
 Catriona Forbes  
 Arthur Gray  
 Susanna Grey-Smith  
 Anne Leeson  
 Kerry Malone  
 Bruce Mann  
 Eric Overington  
 John Pratt  
 Mark Stevens  
 Francis Stevens  
 Murray Turle  
 Raymond Walters  
 Alasdair Wardle  
 Alan Windsor

### Bridgedale

Christine Benton  
 Joyce Birch  
 Christine Chilvers  
 Adrian Elder  
 Shirley Griffiths  
 Anita Kearns  
 Clive Smith  
 Maureen Thurston  
 Eric Tillman  
 Judith Tuck  
 Bruce Yates

### Bushbank Steering Committee

Ken Atkins  
 Patricia Barblett  
 David Free

### Curtin Family Home

Robert Henderson  
 Robert Mitchell  
 Keith Robertson

### East Perth Cemeteries

Brian Anderson  
 Jan Barker  
 Patreesla Bentley  
 John Breedveld  
 Colin Caughey  
 Robin Creswell  
 Graeme Gerrans  
 Valmae Hogan  
 John James  
 Lyall Page  
 Carol Sharp

### Education & Learning Presenters

Jane Baccarini  
 Ann Beaton  
 Sandra Cailles  
 Patricia Crossland  
 Jacqueline Davies  
 Valerie Everett  
 Fletcher Jones  
 Faye Lemke  
 Emma Smith

### Golden Pipeline

Karen Barsch  
 Derek Bilney  
 Mick Platts  
 Judith Wilkie  
 Jewish Memorial Cemetery  
 Brenda Austin  
 Warren Austin  
 Michelle Urban  
 Karalee Rocks Reserve  
 Kara Hatch  
 Thomas Potts

### No 1 Pump Station

Joan Crawford  
 Terence Crawford  
 William Cutler  
 Pamela Dell  
 Alethea du Boulay  
 Anthony Foot  
 Bethlyn Jarvis  
 Keith Jarvis  
 Roger Jennings  
 Joanne Kingdom  
 Norma Lambert  
 Leslie Newman  
 Robert Rippingale  
 Don Young

### No 8 Pump Station

Carmel Charlton-Hancock  
 Frederick Ellis  
 Murray Wilmott

### Old Blythewood

Eileen Blacklock  
 Susan Cronin  
 Yvonne Dickson  
 Margaret King  
 Robert King  
 Mifanwy Shelley

### Old Farm, Strawberry Hill

Silvio Bontempo  
 Kenneth Butson  
 Josephine Dart  
 Denys Freer  
 Judith English  
 Brian Fildes  
 Lorraine Freer  
 Linda Harloe  
 Edmund Hertsted  
 Jean Hertsted  
 Seonaid MacKay  
 Robert Marks  
 Antonia Oudman  
 Joanna Ridley  
 Valerie Shaw  
 Dave Shaw  
 Lancelot Smith  
 Doreen Smith  
 Hannah Thornton

### Old Observatory

Brian Anderson  
 Alan Briggs  
 Rosemary Fitzgerald  
 Dorothy Folvig  
 Peter Manson  
 Maureen Perham  
 Keith Robertson  
 David Winthrop



**Tranby (Peninsula Farm)**

Ray Acaster  
 Alice Adamson  
 Virginia Bristowe  
 Anastasia Brown  
 Peggy Clarke  
 Margaret Cornell  
 Krystyna Curtis  
 Zeldā Dickinson  
 Alun Dufty  
 Wendy Dufty  
 William Elsegood  
 Pamela Hall  
 Robert Henderson  
 Christina Ing  
 Ronald Keilty  
 Jennifer Marshall  
 Sybil McCaugh  
 Ian McDonald  
 Shirley McDonald  
 Joan McNamara  
 Raymond Mills  
 Robert Mitchell  
 Denise O'Keefe  
 Trevor O'Keefe  
 Judith O'Sullivan  
 Frederick Saunders  
 Christine Smith  
 Rachel Stampfli  
 Maria Valenti  
 Ruth Williams

**Wonnerup**

Nola Angus  
 Shirley Burr  
 Peter Dunn  
 Christine Johnson  
 Jacqueline Kemp  
 Brian Kemp  
 Hilton Lague  
 Joan Lague  
 Kelvin May

**Woodbridge**

James Appleton  
 Colleen Armitage  
 Elizabeth Atkins  
 Anthony Beards  
 Filson Beckett  
 Valerie Beckett  
 Eileen Brown  
 Linda Brown-Davies  
 Dave Burwin  
 Sandra Cales  
 Kathleen Catton  
 Annette Chesson  
 Peggy Clarke  
 Maureen Cross  
 Patricia Crossland  
 Elisabeth Darragh  
 Alan Dayman  
 Heather Dayman  
 Nola Dickson  
 Jennifer du Boulay  
 Irene Gannaway  
 Lynette Goodwin  
 Lindsay Goodwin  
 Kayden Illiano  
 Lillian Jennings  
 Annette Jones  
 Ronald Keilty  
 Halina Krapez  
 Faye Lemke  
 Merle McAlpine  
 Malcolm McNabb  
 Elizabeth Mills  
 Glenys Norton  
 Heather Ould  
 Anne Read  
 Ann Rigby  
 Max Stewart  
 Roslyn Stewart  
 Megan Street  
 Vincent Taylor  
 Norma Turich  
 Tracey Turich  
 Rosemary Waller  
 Margaret Warden  
 Mary West  
 Heather Whykes  
 Renee Whykes

**York Courthouse Complex**

Carole Bozich  
 Jennifer Ovens





## APPENDIX 3

### HONOUR AND AWARD RECIPIENTS

#### Life Membership

*Presented to individuals for meritorious service and sustained contribution*

Dr Margaret Feilman OBE  
Mrs Dorothy Folvig  
Michal Lewi AM  
Hon Ian Medcalf AO

#### Stirling Award

*Presented to volunteers for dedicated service of over 15 years*

Ronald Facius  
Valmae Hogan  
Joan McNamara  
Denise O'Keefe  
Trevor O'Keefe  
Judith O'Sullivan  
Ruth Williams

#### Forrest Award

*Presented to volunteers for dedicated service of over 10 years*

Joyce Birch  
John James  
Carol Sharp

#### McLarty Award

*Presented to volunteers for dedicated service of over 5 years*

Joan Crawford  
Terence Crawford  
William Cutler  
Pamela Dell  
Keith Jarvis  
Robert Rippingale  
Don Young  
Robert Henderson  
Christina Ing  
Maureen Cross  
Elizabeth Darragh  
Mary West

#### Service Award

*Service to the Council of the National Trust of Australia (WA)*

Phillida Preston  
Christopher Vernon

#### Appreciation Award

*Presented to individuals or groups that have provided a special service, and to volunteers for outstanding endeavour in heritage and conservation*

#### Groups / Organisations

John Curtin Volunteers

#### Individuals

Brian Anderson  
Roger Jennings  
Annette Burwin  
David Burwin  
David Guilfoyle  
Doc Reynolds  
Josephine Dart  
Patricia Crossland







## APPENDIX 4

## CLASSIFIED PLACES AND OBJECTS

The following items and places were classified during 2009-10:

DETAILS		
Name of Place: Town / Location: Local Government Authority: Date of Classification: Photo by:	<b>Kalamunda History Village (Group)</b> Kalamunda Shire of Kalamunda 1 August 2009 No image available	Image not available
Name of Place: Town / Location: Local Government Authority: Date of Classification: Photo by:	<b>Kylie Dam Reserve &amp; Water Tank</b> Moodiarrup West Arthur 1 August 2009 National Trust	
Name of Place: Town / Location: Date of Classification: Photo by:	<b>Grey Shack Beach Settlement</b> Dandarragan Presented for Classification Photographer Unknown	
Name of Place: Town / Location: Local Government Authority: Date of Classification: Photo by:	<b>Yabberup Hall</b> Yabberup Shire of Donnybrook - Balingup 12 April 2010 E. Marcus	
Name of Place: Town / Location: Local Government Authority: Date of Classification: Photo by:	<b>Kojonup Town Hall</b> Kojonup Shire of Kojonup 12 April 2010 F.Bush	
Name of Place: Town / Location: Local Government Authority: Date of Classification: Photo by:	<b>The Retreat</b> Busselton Shire of Busselton 12 April 2010 J. Murray	
Name of Place: Town / Location: Local Government Authority: Date of Classification: Photo by:	<b>The Coach House</b> Laverton Shire of Laverton 14 June 2010 J.Carter	





## APPENDIX 5

### NATIONAL TRUST MANAGED PROPERTIES (as at 30 June 2010)

The following places are managed (or co-managed) by the National Trust of Australia (WA) on behalf of the community.

PLACE	LOCAL GOVERNMENT AUTHORITY
Artillery Drill Hall	Fremantle
Avondale Farm	Beverley
Badgeling Farm (Stacey)	Quairading
Bill Sewell Complex	Geraldton-Greenough
7 Lewis St	Geraldton-Greenough
9 Lewis St	Geraldton-Greenough
Bridgedale	Bridgetown
Central Greenough (historic settlement)	Geraldton-Greenough
Cliff Grange	Geraldton-Greenough
Clinch's Mill	Geraldton-Greenough
Curtin Family Home	Cottesloe
East Perth Cemeteries	Perth
Ellensbrook	Augusta-Margaret River
Gallop House	Nedlands
Gray's Store	Geraldton-Greenough
Greenough Hotel	Geraldton-Greenough
Greenough Land	Geraldton-Greenough
Grindon Land	Boyup Brook
Hermitage	Geraldton-Greenough
Israelite Bay Telegraph Station	Esperance
Jarrahdale Land	Serpentine-Jarrahdale
Jarrahdale Mill (1949)	Serpentine-Jarrahdale
Karalee Rocks Reserve	Southern Cross
Kep Track	Mundaring - Northam
Kylie Dam Reserve	West Arthur
Luisini's Winery	Wanneroo
Mangowine	Nungarin
Masonic Lodge	Cue
Mill Manager's House	Serpentine-Jarrahdale
Moir Homestead	Esperance
Mount Charlotte (viewing platform)	Kalgoorlie-Boulder
57 Murray Street	Perth
No 1 Pump Station & Learning Centre	Mundaring
No 3 Pump Station	Cunderdin
No 4 Pump Station	Merredin
No 4 Pump Station House	Merredin
No 6 Pump Station Houses 4, 6, 8	Yilgarn
No 8 Pump Station	Coolgardie
No 8 Pump Station House	Coolgardie



PLACE	LOCAL GOVERNMENT AUTHORITY
O'Connor & Weir Trail (walk trails)	Mundaring
Old Blythewood	Murray
Old Collie Police Station	Collie
Old Farm, Strawberry Hill	Albany
Old Perth Boys' School	Perth
Old Post Office	Bunbury
Old Observatory	Perth
Pinjarra Courthouse	Murray
Police Station & Quarters	Beverley
Poole Street Footbridge	Northam
Rosella House	Geraldton-Greenough
Royal George Hotel	East Fremantle
Settlers Cottage, Herdsman Lake	Stirling
St James' Church	Geraldton-Greenough
Stone Barn & Cottage	Geraldton-Greenough
Talgomine Farm	Nungarin
Temperance Lodge	Geraldton-Greenough
Tranby (Peninsula Farm)	Bayswater
Walkaway Cemetery (part)	Geraldton-Greenough
Wanslea	Cottesloe
Warden Finnerty's Residence	Coolgardie
Weir Village Road Houses 5, 14, 15, 18 & 19	Mundaring
Wesleyan Church	Geraldton-Greenough
Wonnerup	Busselton
Woodbridge	Swan
York Courthouse Complex	York
5 Lowe St	York
7 Lowe St	York





## APPENDIX 6

### HERITAGE APPEALS

The National Trust of Australia (WA) administers heritage appeals to enable communities, as well as itself, to raise funds for conservation and interpretation of Western Australia's heritage. Donations over two dollars are tax deductible. During the year \$2,974,800 in income was generated from the National Trust's active heritage appeals and \$3,463,600 of appeal donation funds were spent on conserving Western Australian heritage places.

#### Appeal Names

Applecross Primary School	Sts Constantine & Helene Cathedral
Bibbulmun Track	St George's Cathedral
Bicentennial National Trail	St Joseph's Subiaco
Cape to Cape Trail	St Luke's Gingin
Christ Church Claremont	St Mary's Anglican South Perth
City of Perth Heritage	St Mary's Busselton
East Perth Cemeteries Monuments	St Mary's Cathedral Perth
Gabbi Kylie Foundation	St Mary's Leederville
Golden Jubilee	St Mary's Middle Swan
Golden Pipeline Heritage	St Matthew's Guildford
Golden Valley Tree Farm	St Patrick's Fremantle
Guildford Primary School	St Paul's Community Hall
Halls Creek Post Office	St Peter's Anglican Victoria Park
History of the Fremantle Society	St Thomas Claremont
Holly Trinity York	Terraced Houses Queen Victoria
Kalgoorlie Trades Hall	Thomas Peel's Archaeology
Kylie Dam Reserve	Treemission
Maali Foundation	Tuart Forrest
Malimup Springs Foundation	WA Rowing Club Memorabilia
Monsignor J Hawes Geraldton	WA Rowing Club Boatshed
Monty Miller	
Monumental Restoration	
Ngalia Foundation	
Norman & Beard Organ	
Peninsula Hotel Maylands	
Regal Theatre Heritage	
Rottneest Island Chapel	
Rottneest Island Foundation	
Sacred Heart Beagle Bay	
Sacred Heart Highgate	
St Aidan's Claremont	
St Andrew's Perth	
St Columbus Cottesloe	





## APPENDIX 7

### ATTENDANCE AT COUNCIL AND EXECUTIVE MEETINGS

#### Council Meetings

10 Council Meetings were held.

NAME	ATTENDANCE	APOLOGY	LEAVE OF ABSENCE
Jenny Gregory	8	2	0
Gregory Boyle	8	2	0
Hon John Cowdell	9	1	0
David Dolan	8	2	0
Rosalind Lawe Davies	4	6	0
Helen Cogan	9	1	0
John Palermo	5	5	0
Alice Adamson	7	3	0
Max Hipkins	9	1	0
Ross Dowling	5	5	0
Steve Errington	9	1	0
Jamie O'Shea	4	6	0
John Stephens	7	3	0
Christopher Vernon*	0	1	0
Michal Lewi	6	4	0
Graham Horne	7	3	0
Phillida Preston*	4	0	0
Peggy Clarke	10	0	0
Grant Godfrey	9	1	0
Roger Jennings	9	1	0
Barrie Melotte	6	4	0
Robyn Taylor	10	0	0
Max Kay*	8	1	0
Michael Wheatley*	7	1	0

\* Has retired or been appointed during this financial year, thus served on Council for part year only.

#### Executive Meetings

10 Executive Meetings were held.

NAME	ATTENDANCE	APOLOGY	LEAVE OF ABSENCE
Jenny Gregory	9	1	0
Gregory Boyle	7	3	0
Hon John Cowdell	9	1	0
David Dolan	5	5	0
Rosalind Lawe Davies*	5	0	0
Helen Cogan	10	0	0
John Palermo	8	2	0
Michal Lewi	9	1	0
Graham Horne*	2	4	0

\* Has retired or been appointed during this financial year, thus served on Executive for part year only.

