

The National Trust of Australia (WA)



Forty-fifth Annual Report 2003 - 2004



NATIONAL TRUST OF AUSTRALIA (WA)

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NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT

FOR THE YEAR ENDED 30 JUNE 2004



Front page photo

Trust volunteer, David Gosatti receiving a Certificate of Appreciation from Dr Rosalind Lawe Davies, Hon Secretary, at the Volunteer Recognition Ceremony, Tranby House, 6 December 2003

This report is produced to meet the statutory obligations of The National Trust of Australia (WA). Since 1991 this report has been produced at a minimum cost in order to maximise the Trust's effectiveness in helping to conserve and interpret Western Australia's heritage.

Extracts of this Annual Report will be included in the December Issues of "Trust News" and "Memo to Members" for those members unable to attend the Annual General Meeting on 11 November 2004

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The Annual Report with illustrations will be available on the National Trust of Australia web site www.ntwa.com.au from December 2004.



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Statement of Compliance and Relevant Law

The National Trust of Australia (WA) was established in Western Australia in 1959 by a group of concerned citizens who identified the need to actively pursue a heritage conservation ethic for Western Australia. This group grew rapidly and included some of the most prominent citizens in the State. Some five years later an Act of Parliament was passed which formally established the Trust as a statutory body under its formal title of National Trust of Australia (WA) Act 1964-1970.

The Trust is required to meet its legislative requirements, some of which are listed below:

- Anti-Corruption Act 1988 - Reporting under Section 14
- Copyright Act 1968
- Disability Services Act 1993
- Equal Opportunity Act 1984
- Electoral Act 1907
- Financial Administration and Audit Act 1985
- Freedom of Information Act 1992
- Government Employees Superannuation Act 1987
- Heritage of Western Australia Act 1990
- Industrial Relations Act 1979 as amended
- Interpretation Act 1984
- Library Board Act 1951
- Occupational Health and Safety Act 1984
- Public Sector Management Act 1994
- Salaries and Allowances Act 1984
- State Records Act 2000
- State Supply Commission Act 1991
- Workers' Compensation and Assistance Act 1981



Strategic Planning Framework

As a membership based, community organisation, incorporated under its own Act of Parliament, the National Trust of Australia (WA) remains conscious of its multiple facilitation, service, access, and accountability requirements. This section of the Annual Report outlines customer group outcomes and is consistent with the State Government's Guidelines on Agency Strategic Management.

GOAL 1: PEOPLE AND COMMUNITIES

1.1 Agency Specific Reporting

Women in Management Outcomes

The National Trust of Australia (WA) continues to exercise leadership in providing career opportunities within heritage management. Of the 25 staff employed (full and part time) by the Trust at Head Office during the financial year, 14 are women. Two of 7 senior management positions (Level 6 or higher) are filled by women.

Skills Development

The National Trust has a commitment to the development of its employees and volunteers. During the financial year, training and professional development was undertaken to ensure staff had the required skills and to provide career progression opportunities.

Workshops and training were provided to volunteers exercising governance and advisory responsibilities within the National Trust. Customer service training and support was provided to volunteers in contact positions with guests and visitors to heritage properties.

Ongoing training and research was conducted at properties in support of volunteer guides who provide orientation and interpretation at heritage properties.

Equal Employment Opportunities

The National Trust of Australia (WA) is an equal opportunity employer and has complied with all relevant guidelines in the open and transparent advertisement and filling of staff vacancies.

NATIONAL TRUST OF AUSTRALIA (WA)

COMPLIANCE REPORT

FOR THE YEAR ENDED 30 JUNE 2004



Human Resource Minimum Obligatory Information Requirements.

The National Trust provided information on staffing to the Public Sector Management Division as part of its fulfillment of the Human Resource Minimum Obligatory Information Requirements.

Evaluations

The National Trust of Australia (WA) participates in national evaluation programs conducted periodically by the Australian Council of National Trusts. No programs of this type were conducted in the reporting period.

The National Trust of Australia (WA) conducts periodic evaluations of members and stakeholders using standard baseline question banks consistent with national evaluations. No evaluations of this type were conducted during the reporting period.

The National Trust of Australia (WA) utilises web-based evaluations, surveys and feedback to obtain information and community input on specific heritage issues. These evaluations are supplemented by community surveys in the same format.

The outcomes from these evaluations are used to formulate policy, guide interpretive activities, set parameters for ongoing consultations and to track community understanding of heritage issues.

The National Trust of Australia (WA) developed and continues to use a standard visitor evaluation for its heritage places. The format was adopted as a national standard by the Australian Council of National Trusts.

1.2 Obligatory Reporting

Disability Services Plan

The National Trust Disability Services Plan remains in effect. The Membership and Volunteer Services Committee reviewed the Plan during the financial year. National Trust headquarters is accessible by disabled persons and appropriate special needs parking is provided.

The ground floors of National Trust heritage properties open to the public are wheelchair accessible and equivalent visit experiences are offered where access is not possible to upper floors. A number of training seminars incorporated sessions to ensure that staff and volunteers were aware and understood the needs of persons with disabilities.

NATIONAL TRUST OF AUSTRALIA (WA)

COMPLIANCE REPORT

FOR THE YEAR ENDED 30 JUNE 2004



Youth Outcomes

The *Tour Through Time* secondary education programs are specifically designed for 14 – 18 year olds in accordance with curriculum outcomes. The program was promoted to teachers at the Royal Show and continues to be the focus of National Trust education programs for this target group.

Interpretation at National Trust properties is continually updated. At the York Courthouse Complex and the Central Greenough Historic Settlement, new interpretive approaches incorporate contemporary presentations, imagery and style appealing to all age groups but with a particular appeal to young people in the 18 – 25 year target group. Outcomes and impact is being evaluated through revised visitor evaluation programs.

Ongoing liaison continues with local communities, advisory committees, funding and arts agencies to develop programs, concerts and events which will attract non-traditional audiences, youth and families to heritage places. The Artist in Residence program at Central Greenough Historic Settlement was a prototype project, which created three installations and events during the reporting period. Community feedback was positive and attendance exceeded expectations. The program will continue and be expanded in the next year.

An extremely successful partnership with the Shire of York was developed during the year. With the support of the Youth Advisory Council and the York Film Society, it was possible to get the long awaited outdoor movies shown in the stableyard. Youth involvement included all aspects of event coordination and presentation. Extensive evaluation was undertaken and it was quite evident that the community is supportive of the concept. As a consequence the Trust and the Shire will be developing grant applications to fund the required equipment and facilities with a view to having a longer film season in the coming summer.



GOAL 2: THE ECONOMY

2.1 Obligatory Reporting

Anti-Corruption Commission Act 1988

The National Trust has complied with the reporting requirements associated with section 14 of the Anti-Corruption Commission Act 1988.

Waste Paper Recycling

Individual and bulk recycling bins are available at National Trust headquarters. Collections are managed through contractors and the City of Perth. As part of the National Trust's conservation role, a recycling ethic has been established within the workplace.

Energy Smart Program

Although the National Trust falls below the reporting threshold for the Energy Smart program, the principle of energy conservation has been accepted as a work place ethic. Conservation work has resulted in the restored ability to open office windows to reduce energy requirements for temperature control. Long life/high efficiency light globes have replaced standard globes where practical.

NATIONAL TRUST OF AUSTRALIA (WA)

COMPLIANCE REPORT

FOR THE YEAR ENDED 30 JUNE 2004



GOAL 4: THE REGIONS

4.1 Agency Specific Reporting

Regional Partnerships

The National Trust works extensively with local government in the conservation and interpretation of places of heritage significance. Partnering Agreements or similar undertakings exist with the following local government authorities or government agencies:

- Bridgedale – Shire of Bridgetown-Greenbushes
- Central Greenough – Shire of Greenough
- Ellensbrook – Department of Conservation and Land Management
- Mill Manager's Residence – Shire of Serpentine-Jarrahdale

Heartland's Regional Tourism Association in partnership with the National Trust was awarded \$32 500.00 under the Western Australian Rural & Regional Marketing Assistance Scheme. This has been supported by contributions from ten local governments, heartlands Regional Tourism Association and Goldfields Regional Tourism Association. Godfrey Lowe of Glowe Communications was contracted to undertake the program which included:

- Fostering 'ownership' of the Golden Pipeline by local government authorities by bringing together the heads of local government as an entity to foster the development of tourism in and along the Golden Pipeline Heritage Trail and in the country it passes through.
- Advertising in selected travel magazines and holiday planners.
- Developing a tourism kit which includes a map with advertising from tourism outlets, a voucher booklet giving special offers to travelers and a list of attractions in Golden Pipeline country. The kit was launched at the 2004 Perth Caravan and Camping Show. 30 000 kits have been produced and are being distributed over the year between April 2004 and April 2005.



GOAL 5: GOVERNANCE

5.1 Agency Specific Reporting

Accountable Minister

The National Trust of Australia (WA) Act does not make provision for an accountable Minister or for a process of Ministerial direction. The intent was to preserve the independence of the National Trust in matters of heritage awareness or advocacy. This notwithstanding, under administrative provisions, the National Trust is included within the responsibilities of the Minister for Heritage. It is through the Minister for Heritage that the Trust's Annual Report to Parliament is submitted to Parliament and accountability is exercised for appropriations.

The National Trust of Australia (WA) also maintains positive working relationships with other Ministers and Ministries whose responsibilities intersect with the wide range of Trust activities including public sector management, citizenship and multicultural interests, agriculture, forestry, local government, the Regions, planning and infrastructure, tourism, economic development, education, sport and recreation, indigenous affairs, community development, culture, the environment, the arts, seniors and youth.

Through a holistic approach to heritage, the National Trust of Australia (WA) programs, projects and community involvement affect or come in contact with virtually all areas of government and ministerial activity.

Professional Development

The National Trust continues to promote professional development and continuous improvement in the area of corporate governance. During the reporting period the Chief Executive Officer was awarded the Status of Fellow by the Australian Institute of Company Directors.



5.2 Obligatory Reporting

Advertising and Sponsorship

In accordance with section 175ZE of the Electoral Act 1907 and the Treasurer's Instruction 903, The National Trust of Australia (WA) reports that expenditures were incurred in advertising, market research, direct mail and media advertising.

There were advertising expenditures of \$ 9,800 during the financial year. This expenditure was related to statutory requirements, death notices, advertisement for the sale of property, calls for tender, advertising for staff, committee and Council positions and the promotion of National Trust community events and members activities through metro, regional and community newspapers.

There was an expenditure of \$8,400 for the design and printing of community and visitor surveys for ongoing use by Dessein Graphics. Students or volunteers conducted distribution and collation in-house. There were no expenditures to polling organizations.

There was a total expenditure of \$6,400 for the mailing of the *Trust News* and *Memo to Members* through bulk mail distribution center, Hermes Precisa.

Code of Conduct / Public Sector Code of Ethics

The National Trust during the financial year has updated its Code of Conduct to reflect changes in the Public Sector Code of Ethics. Briefings on the Code of Conduct and the Public Sector Code of Ethics were incorporated into the staff and governance induction packages.

Elections to the Council of the National Trust

Elections to the Council of the National Trust are conducted through the services of the Western Australian Electoral Commission in accordance with the Rules of the National Trust. In 2003/04 three nominations were received for six available vacancies. Nominees were therefore declared elected and assumed duties after the completion of the Annual General Meeting on 12 November 2003.

Information Statement

The National Trust Information Statement was reviewed and updated during the financial year. Copies of the statement are available on-line and through the intranet. Staff and volunteers are briefed on the Information Statement and its role in facilitating public access to information as part of their induction process.

Anti-Corruption Commission Act 1988

The National Trust has complied with the reporting requirements associated with section 14 of the Anti-Corruption Commission Act 1988.

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Occupational Health and Safety

No claims for worker's compensation were made during the year, no health or safety issues arose for attention and there were no lost time incidents.

Public Interest Disclosures

The National Trust received no requests for information under Public Interest Disclosure provisions during the financial year.

Freedom of Information

The National Trust received no requests for information under the Freedom of Information Act during the financial year.

Compliance with Public Sector Standards

Under the Public Sector Management Act, 1994 the National Trust reports on compliance with Public Sector Standards, Codes of Ethics and any relevant Code of Conduct.

Record Keeping

The National Trust submitted its Record Keeping Plan in accordance with the timetable contained in the State Records Act 2002.



Compliance Reporting Requirements 2003/2004

1. In the administration of the National Trust of Australia (WA), I have complied with Public Sector Standards in Human Resource Management, the Western Australian Public Sector Code of Ethics and the National Trust of Australia (WA) Code of Conduct.
2. The National Trust of Australia (WA) has put in place procedures designed to ensure such compliance and conducted appropriate internal assessments to satisfy itself that the statement made in 1 is correct.
3. The applications made for breach of standards review and the corresponding outcomes for the reporting period are:

Lodged	Found	Under Review
nil	nil	nil

Compliance Statement

In accordance with the provisions of the Financial Administration and Audit Act 1985, I hereby submit for your information and presentation to Parliament the Annual Report of the National Trust of Australia (WA) for the year ended 30 June 2004.

Thomas E Perrigo
Chief Executive Officer
23 August 2004



NATIONAL TRUST

NATIONAL TRUST OF AUSTRALIA (WA)

PROGRAM AND PROJECT REPORT
FOR THE YEAR ENDED 30 JUNE 2004



PROGRAM AND PROJECT REPORT

National Trust of Australia (WA): Our Organisation

In 1959, six interested citizens formed a convening committee to establish the National Trust of Australia (WA). This committee called a foundation meeting attended by thirty-five members and seventeen visitors and by November that year had elected a Council and made arrangements to incorporate. In 1964 the National Trust of Australia (WA) Act was proclaimed by the Trust's Patron, His Excellency the Governor of Western Australia.

The Objects of the National Trust of Australia (WA) Act are:

- the identification of places and things of national and local importance: in particular, our natural flora and fauna and historic buildings, monuments and objects;
- the education of the public in the existence of these places and things; and
- the stimulation of interest, appreciation and enjoyment in the work of identification, assessment, restoration and conservation.

Vision Statement

The National Trust of Australia (WA) will be the pre-eminent independent community body promoting the conservation and interpretation of Western Australia's unique heritage and educating the community about the use of cultural heritage (built, natural and indigenous) for the long-term social, economic and environmental benefit of the community.

Mission Statement

Through a process of consultation with the Council and staff of the National Trust, the Trust's Mission Statement was adopted to reflect this organisation's continued development as a role model for best practice standards in heritage conservation and interpretation.

The National Trust of Australia (WA)

will conserve and interpret

Western Australia's heritage.

NATIONAL TRUST OF AUSTRALIA (WA)

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National Trust Governance

Patron

His Excellency Lieutenant General John Sanderson AC,
Governor of Western Australia

Australian Council of National Trusts

The Australian Council of National Trusts is a corporate entity established by State and Territory Trusts to coordinate specific activities at a national level. The National Trust of Australia (WA) appoints representatives to attend and vote at all general and extraordinary general meetings of the Australian Council of National Trusts and at all meetings of the Board of the Australian Council of National Trusts until such time as such appointment shall be revoked.

The current representatives are Professor David Dolan, Chairman of Council and Mr Thomas Perrigo, Chief Executive Officer.

Council Of The National Trust Of Australia (WA) 2003/2004

The Council is the governing body of the National Trust of Australia (WA), establishing policy and overseeing activities. By statute, it consists of 25 members, 16 of whom are elected from within the National Trust and nine of whom are appointed by nominating organisations.

NATIONAL TRUST OF AUSTRALIA (WA)

PROGRAM AND PROJECT REPORT
FOR THE YEAR ENDED 30 JUNE 2004



Elected Councillors

In accordance with Section 10(1)(a) of the National Trust of Australia (WA) Act 1964-70, 16 councillors are elected in accordance with the Rules of the National Trust from amongst the members of the Trust. Terms conclude following the Annual General Meeting in the year of expiry. As at 30 June 2004, these Councillors were:

Office	Name	Expiry of Term
Chairman	Prof David Dolan	2004
Deputy Chair	Dr Robyn Taylor	2005
President	Dr Jenny Gregory	2004
Vice President	Mr Ron Bodycoat AM	2006
Secretary	Dr Rosalind Lawe Davies	2005
Councillor	Mrs Peggy Clarke	2006
Councillor	Hon Julian Grill	2004
Councillor	Mrs Pam Hall	2005
Councillor	Mr Michal Lewi AM	2005
Councillor	Mr Geoff Moor	2005
Councillor	Dr Joanna Sassoon	2004
Councillor	Mr Nicholas Wells	2004
Councillor	Mr Richard Wilson	2004
Councillor	Vacancy due to resignation	2003
Councillor	Vacancy due to resignation	2003
Councillor	Vacancy due to resignation	2003

The positions of Chair (man) of Council, Deputy Chair (man) of Council, President, two Vice Presidents, Treasurer and Secretary are filled by election, by Councillors from nominations presented by elected Councillors. Terms of office for these positions are annual and normally run concurrently with the calendar year.

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FOR THE YEAR ENDED 30 JUNE 2004



Appointed Councillors

In accordance with Section 10(1)(b) of the National Trust of Australia (WA) Act 1964-70, nine Councillors shall be appointed by the Trust from organisations who shall nominate a representative. Normal procedure is for the nominating organizations to review these appointments every three years. As at 30 June 2004, the Appointed Councillors were

Appointed By	Name
The Premier & Treasurer	Appointment pending
The Senate of the University of Western Australia	Professor Norman Etherington
The Royal Western Australian Historical Society	Dr Lenore Layman
The Royal Australian Institute of Architects (Western Australia Chapter)	Dr John Stephens
The Royal Society of Western Australia	Dr Jamie O'Shea
The Country Women's Association of WA	Mrs Alice Adamson
The Tree Society of Western Australia (Inc)	Association no longer operative
Western Australia Local Government Association)	Currently vacant
Western Australia Tourism Commission	Mrs Pat Barblett, AM

NATIONAL TRUST OF AUSTRALIA (WA)

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Staff of the National Trust of Australia (WA) at 30 June 2004

Chief Executive Officer	Mr Thomas Perrigo
Office Manager – Major Projects	Ms Shelley Bertola, JP
Manager Golden Pipeline	Ms Anne Brake
Admin Assistant – Support Services	Mr Graeme Bridge
Admin Assistant – Golden Pipeline	Ms Haley Chandler
Manager, Finance & Audit	Mr Pasquo Cirillo
Interpretation Officer, Golden Pipeline	Ms Diana Frylinck
Finance Officer – Accounts Receivable	Mr Cliff Gasper
Admin Assistant – Natural Heritage	Miss Laura Colman
Coordinator Information and Heritage Services	Mr Karl Haynes
Executive Assistant	Mrs Kymberley Horsely
Finance Officer – Accounts Payable	Mr John Kirk
Customer Service Officer - Reception	Ms Zoe Lawrence
Education Coordinator	Ms Joy Lefroy
Covenanting Officer	Ms Rebecca Mason
Manager, Membership and Volunteers	Mr Robert Mitchell UE, CFD
Coordinator of Covenanting	Mr Scott Morath
Manager, Properties and Collections	Ms Sarah Murphy
Admin Assistant – Deputy CEO	Mrs Terry Parsons
Conservation Architect	Ms Kelly Rippingale
Manager, Natural Heritage	Mr Rod Safstrom
Deputy CEO, Manager Special Projects	Mr Enzo Sirna
Heritage Officer	Ms Helena Waldmann
Finance Officer	Mrs Florence Yip

NATIONAL TRUST OF AUSTRALIA (WA)

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In addition to the staff listed, the National Trust has staff on both short-term contracts and on a casual basis at its heritage properties.

Our Values

<i>Accountability:</i>	Having processes, which are completely transparent and defensible.
<i>Commitment:</i>	To excellence and improvement.
<i>Competence:</i>	To be effective and efficient.
<i>Integrity and Respect:</i>	Listening to the opinions and aspirations of employees, members and volunteers.
<i>Loyalty:</i>	To ourselves & the National Trust of Australia (WA).
<i>Pride:</i>	In the National Trust's history and achievements.
<i>Teamwork:</i>	By working together with the community and other bodies, and valuing each individual's contribution.

Legal Services Provided Free of Charge

Support from the Trust's Honorary Solicitors continues to be strong and very greatly appreciated. The following firms have provided substantial support in their roles as Honorary Solicitors of the National Trust of Australia (WA):

Clayton Utz
Environmental Defenders Office
Ilbery Barblett
MacLeod & Co Solicitors
Hardey Bowen

Government Services provided free of charge:

Office of the Auditor General	\$18,000
Midland Redevelopment Authority*	not assessed
*assistance with storage of the Trust's collection at Midland Railway Workshops	

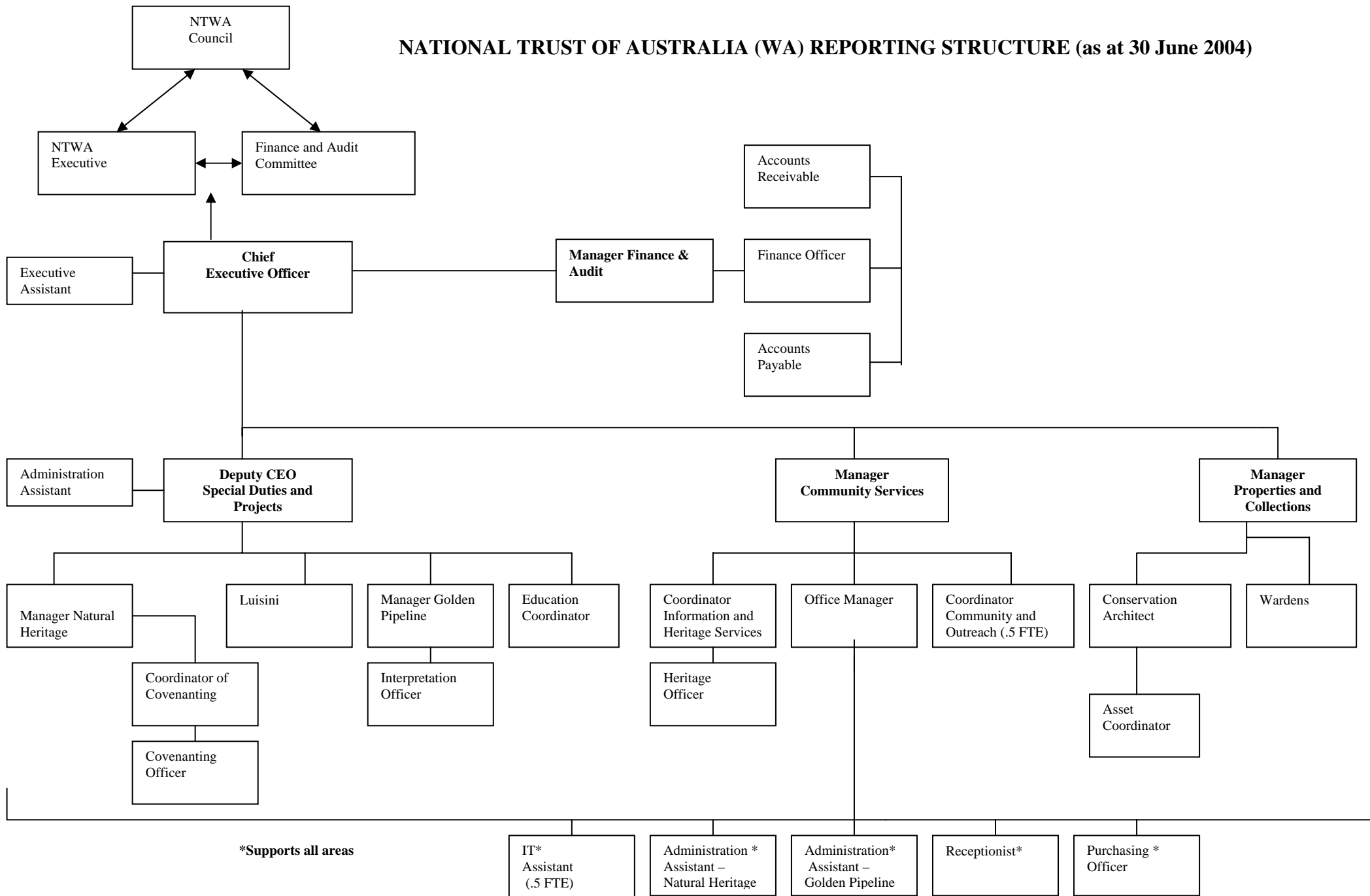
NATIONAL TRUST OF AUSTRALIA (WA) PROGRAM STRUCTURE (as at 30 June 2004)



Infrastructure: Finance and Audit, Corporate and Executive Support Services

Note: All members of the Council and the Executive are members of the National Trust of Australia (WA). In accordance with Rule 58B of the Trust Rules, all members of the National Trust's Committees are members of the Trust.

NATIONAL TRUST OF AUSTRALIA (WA) REPORTING STRUCTURE (as at 30 June 2004)





PROGRAM AREA: PROPERTIES AND COLLECTIONS

Key Objective

To conserve and interpret the Trust's heritage places and objects.

Key Strategies

- Manage the Trust's heritage assets to approved standards of excellence.
- Improve visitor experiences through adoption of best practice interpretation and the recognition of the education, tourism and recreational values of Trust places and objects.
- To assist in developing the knowledge, awareness, understanding and commitment for heritage places and objects.
- To develop and maintain standards of documentation and conservation to assist in the management of the Trust's heritage assets.
- To acquire, rationalise and maintain heritage assets in accordance with the Trust's mission and objectives.

Features of the 2003/2004 Program

The year has in many ways been one of general consolidation following the massive activity of the previous year that saw the new Café and Visitor Centre opened at Greenough and the installation of the first stages of interpretation works at York Courthouse Complex and Central Greenough. The enormity of these projects overshadowed much of the other property activity at the time.

The Asset Management Program area continues to be managed solely by Sarah Murphy (Curator/Asset Manager) however Kelly Rippingale (Conservation Architect) has begun to deal with the management of some selected conservation projects in addition to her work within the Golden Pipeline Project. The Asset Management Program covers property management related work from grant administration through to lease arrangements, security and pest control. In addition it is responsible for all curatorial and interpretation issues in addition to building conservation, liaison with architects and the Work for the Dole teams.

Work for the Dole

Funded by the federal Department of Employment and Workplace Relations and managed by Westnet Employment Services, the Work for the Dole programme continued to be of inestimable value to the Trust. Each of the teams comes with an experienced supervisor and there are up to thirty participants per team. The Trust is required to provide tools, equipment, and



access to a telephone, toilets and so on. Teams have been based at the East Perth Cemeteries, Old Observatory, Jarrahdale and No.1 Pump Station, Mundaring.

Together the teams have contributed many hours of labour over the past year. Much of the work has been labour intensive, involving many tasks that can only be done by hand. Without the assistance of the Work for the Dole programme through Westnet Employment Services the Trust would have been unable to afford the work that has been done. In all cases the quality of the training and guidance given to the participants by the individual project supervisors has been outstanding.

Public Education/ Promotion/ Professional Contributions

Sarah Murphy gave talks to a number of organisations during the year including TAFE Interior Design students, Soroptimist International, Curtin University Cultural Heritage Studies students and University of Western Australia archaeology students. She continued to serve as the Chair of the Administration Panel for the Lotteries Commission Cultural Heritage Interpretation Grants program and as a member of the grant assessment panel.

The first weekend in April was spent by Sarah teaching a full unit in Museum Studies through Edith Cowan University. It is one of two weekend units she has taught annually in the course for the past ten years in the subject of the documentation of moveable heritage. This is seen as a valuable contribution to the profession and the course is highly significant as it is the best avenue of formal training available in museology in the State.

Collection Management

The Trust continues to be indebted to the Midland Redevelopment Authority for its generous provision of a collection storage facility. As a consequence of the MRA's upcoming works projects at the Midland Workshops the Trust was advised midway through the year that the storage areas were to be vacated. Several months were spent earnestly searching for alternative storage facilities – commercial warehousing was found to be prohibitively expensive either to buy or lease, and negotiations with other not-for-profit agencies were found to be fruitless. It was with great relief that the Trust was granted an extension of up to 18 months by the MRA.

The matter of collection storage is a major challenge for the National Trust. There is currently around 3000 sqm of objects in storage that are unlikely to ever be exhibited in the properties. The collection is varied and encompasses



horse drawn vehicles, domestic equipment (such as ceramics, ornaments, kitchenware etc), antique furniture, and framed artworks.

The Trust's collections have been acquired through both donation and purchase. Past collecting practice was to acquire objects of relevance and use to the Trust's properties, and to obtain objects that could potentially be useful to properties that the Trust might manage in the future. These collecting practices, while perhaps acceptable for their time, have become increasingly flawed as professional collections management practice has evolved. The subsequent result has been the accumulation of a substantial, unconsidered collection of objects that sit unused, without foreseeable purpose and deteriorating in condition and value. There is considerable duplication, many damaged and deteriorated objects and a very few with a great deal of relevance to the Trust's work and mission. The adoption of a Collections Policy in 1998 has seen these practices come to a halt.

Overall the storage and care of collections in storage represents a substantial investment of resources on an ongoing basis. While inadequate care and attention is paid to these collections, they continue to pose a major liability, and place the Trust in the unenviable position of being unable to fulfil its obligations to donors and indeed its undertakings to the people of Western Australia. Consequently it was decided that a professional assessment of the significance of the collection needed to be undertaken with a view to retaining only those objects that are relevant to the Trust's mission, and fall within its Collections Policy.

Once completed, the assessment will enable the Trust to make informed decisions about the collection. In the first instance it is anticipated to result in an active deaccessioning program and a more manageable and well utilised collection store. It will also assist the Trust in examining its collection strengths and weaknesses, to be more strategic with future acquisitions and to guide future updates of the Collections Policy.

Professional Development

In August, the Curator/Asset Manager Sarah Murphy, was fortunate to attend the prestigious Museum Leadership Program in Melbourne. The nine day intensive course is held every two years and admission is highly competitive. The Program essentially explored the key issues in leading museums and similar cultural institutions. A great deal of emphasis was placed on strategic thinking and the planning to accompany it. A constant theme was that institutions must decide what they want, what they want to be and where they want to be in the future. The lecturers argued that owning, caring for and working with collections (in the Trust's case the properties and collections) are not the purpose of the organization but rather its tools. It is the outcomes the institution wishes to achieve that are its purpose. An immensely worthwhile



and stimulating experience and it is anticipated that the concepts raised and considered will in time be applied to the Trust's work in dealing with its properties and collections.

Sarah Murphy, Kelly Rippingale and Anne Brake attended the ICOMOS Conference in Sydney at the end of November. The conference was timely in many ways as Australia ICOMOS is considering whether or not to develop a set of Interpretation Guidelines based on the Burra Charter (and in association with the draft ENAME Charter under consideration internationally), and because the NSW Heritage Office has commissioned consultants to develop a set of Interpretation Guidelines as interpretation is now required as part of a development consent in NSW as interpretation is increasingly recognised as integral to conservation (the guidelines written by Sarah Murphy are being used as a key part of this study).

ICOMOS held a seminar at the Fremantle Town Hall in March to discuss the new Commonwealth Heritage legislation. It was an excellent opportunity to hear first hand of the parameters and implications of the legislation and to join workshops with colleagues from other institutions and practices.

Thanks and Recognition

The Trust manages a huge portfolio of properties, each with its own specific needs and issues. The Trust's professional staff plays a key role in sourcing grant funds, managing budgets, long term planning and ensuring that the conservation and interpretation of these places is in keeping with accepted international heritage practice. The professional staff is just some of the many people who work behind the scenes to help ensure that the Trust's properties are conserved on behalf of current and future generations.

On a day-to-day basis teams of dedicated and passionately committed volunteers care for the properties. Working with scarce resources and within the confines of a myriad of heritage constraints, the volunteers are the public face of the Trust. Without them most of the properties would not be able to open to visitors and a great deal of hands-on work just would never be done. A small handful of properties have staff employed as casuals or wardens. These staff also undertake a great deal of volunteer work on behalf of the Trust and they too are truly dedicated.

A range of heritage conservation practitioners also supports the work of the Trust. These people include architects, stonemasons, painters, carpenters, conservators, historians, landscape architects, archaeologists, and many other professions and trades. All these specialists are experts in their fields and use their expertise and passion to work with the Trust in helping to ensure that the properties are in sound physical condition, well researched and understood by those who visit them.



The National Trust of Australia (WA) is indebted to its staff, volunteers, Work for the Dole supervisors and participants, and a wide range of conservation specialists. Without this seemingly complex mix of people, driven by their love for their work, a large part of Western Australia's cultural heritage would not be here now or in the future.

PROPERTY SUMMARY

Albany Fish Traps

The National Trust continues to be the guardian of this place, working closely with its original owners and the Department of Aboriginal Affairs in Albany in relation to its management and care. A working group has been established to prepare a Conservation Plan for the place and to facilitate the transfer of the place back to the traditional owners.

Open access site – no visitor figures available

Artillery Drill Hall

Following preparation of detailed surveys into the condition of structural and electrical services and the extent of asbestos material in the building, a prioritized scope of work was developed for the Drill Hall. An indicative cost estimate was then prepared by a quantity surveyor and in November, grant applications were submitted to Lotterywest and the federal Department of Environment and Heritage for conservation works.

Tenders were called to acquit a 2001/02 Heritage Council grant for the north and south windows of the Hall. Prices for this work were received and negotiated to suit the available budget. This work commenced in January but was delayed in February due to discovery of termites in the windows and surrounding wall framing and the scope of works increased to include reconstruction of damaged frames. The completed windows provide better noise protection on the northern side of the building and allow the introduction of natural light and air into the building from the south while allowing better interpretation of the original design of the building.

In February a Westrek (Work for the Dole) project also commenced with participants working two days a week for four months. This has involved painting the floor and walls of the toilets, cleaning and preparation of some internal rooms.

The Trust was notified that its funding submission to the Commonwealth Department of Environment and Heritage was not successful however a sum



of \$58,730 has been allocated by Lotterywest to undertake a conservation plan review and urgent external and internal works.

In May a grant was awarded to the Trust by Lotterywest to cover the development of interpretation plans for the Artillery Drill Hall along with East Perth Cemeteries, Old Perth Boys School and Tranby. Part of the project will include development of a statement of interpretation philosophy that can be applied to other properties in the future.

Leased as a music venue – not open for general visitation

Bridgedale

The day-to-day management of the property has continued at the hand of the Shire of Bridgetown-Greenbushes. The partnership arrangement between the Trust and the Shire continues as the overarching management approach to the property.

The landscape masterplan has been reconsidered in detail and has incorporated issues raised in discussions with the Shire. The redrafted plan is expected to go to the joint management committee for discussion early in the new financial year.

No major activities were carried out during the year however the small group of volunteers that tend the garden has made some progress on reinstating the rear garden bed as a kitchen rather than ornamental garden. The grounds continue to attract a lot of visitors during the Spring and Autumn garden festivals.

The volunteers are currently examining the feasibility of preparing and selling cuttings from the camellias and roses in order to generate some income. Several events were held at the property including the Shire's Volunteer Recognition function that attracted over 200 volunteers from around the area.

Recorded visitors for 2003/2004: 312 (to April 2004)

Central Greenough

The month of August heralded the opening of the new Café and Visitor Centre and the installation of associated stage one interpretation works. It was a major achievement for the Trust and its partner, the Shire of Greenough. The new building has been leased to new operators who were formerly at Revelley's Café at the Old Perth Boys School.

The new building, designed by Kevin Palassis of Palassis Architects, has been built as an addition to the previously reconstructed Greenough Store in order to provide first class services for visitors and locals alike. In accordance



with best conservation practice, the new building is readily identifiable as a new, not old building. The design does however pay careful respect to its location. It is sited so as to minimise its impact on the historic buildings and streetscape, while maximising the view from inside.

The corrugated iron link between the old and new buildings reflects both the early corrugated iron lean-to as well as the water tank that once stood behind the store. The surrounding stone walls further soften the building's impact while creating a visual link with both the surrounding stone landscape as well as the older settlement buildings. While the new building is sympathetic to the adjoining store it avoids any attempt to imitate its older neighbour.

In November the Design Institute of Australia presented the Trust's consultants for the interpretation project - Malloway Studio, Paul Kloeden and Exhibition Services with a prestigious Award of Merit for the first stage of the highly innovative interpretation of the history and significance of Central Greenough.

Stage 1 of the interpretation was limited to the orientation space provided by the former Greenough Store that, together with the new Café and Visitor Centre, forms a powerful entry statement to the historic settlement.

The approach taken was strong but simple. Outside the store, the building's name is painted on the roadway. This is part of a policy which will see all outside signs being horizontal, on the ground, thus allowing the views of the buildings, the artifacts in this museum, to remain unobstructed.

Inside, the interpretation is equally innovative. Features include:

- a huge map, laid on the floor and rising up the full height of the wall to the ceiling. Both familiar and daunting, the map places the visitor both literally and metaphorically in the centre of their landscape.
- an exhibition of artifacts which on closer inspection are revealed to be fakes. Visitors should not simply accept what they are told, or what they may see at first glance.
- a large wall filled with text. This poetic tale of courage and despair is possibly the earliest recorded Aboriginal account of European exploration in Australia.
- a series of labels painted on the walls, skirtings and architrave's giving details of the building's construction, alteration, ownership and occupancy.

At the time of receiving the award the consultants praised their clients, the National Trust and the Shire of Greenough, for embracing such a bold and



innovative approach. Rural communities and bodies such as the National Trust are often seen as being “behind the times”. This award shows, however, that the National Trust (WA) and the Shire of Greenough are, together with their consultants, at the forefront of heritage interpretation, offering a heritage experience likely to appeal to the often forgotten younger and more sophisticated market.

Interpretation at Central Greenough is an ongoing project with more stages to come. But the standard has been set and now recognised. If the future interpretation meets, and hopefully surpasses this standard then Central Greenough may well become one of Australia's heritage icons.

The weekend of 20-21 March, Museums Australia held its State AGM at Geraldton and Greenough. On the Sunday a session was held at the Central Greenough Café and Visitor Centre where Sarah Murphy and the interpretation consultants spoke about the works that have been done there and how they developed. In general there was a great deal of support and enthusiasm for the interpretation work, particularly from Museums Australia members from outside the Midwest region.

Recorded visitors for 2003/2004: 4,552

Dongara Flour Mill

As previously reported, the National Trust intends selling the building for which it has no future use and insufficient resources to care for in the longer term. The Flour Mill would be sold with a Heritage Agreement in order to ensure that any future development of the building did not compromise or diminish its cultural heritage values.

In the summer works were undertaken in order to secure the building and remove the birds as a matter of public health and safety. Vandalism at the vacant, unattended property had resulted in smashed glazing that had permitted the building to be taken over by pigeons. All windows are now screened to prevent further access.

Open access site – no visitor figures available

East Perth Cemeteries

A new, albeit part time, Work for the Dole team commenced in September and was also available to work at the Old Observatory. The team's first project was to dig an enormous hole in the vacant corner of the site for an upcoming University of WA archaeology project. Dr Alistair Paterson had been working with Sarah Murphy to find a suitable property in the metropolitan area at which to conduct the annual field school. After some discussion it was decided to set



up a model archaeological site that can also be used for the following year's students. After digging the hole the Work for the Dole team filled it with cultural material, soils, charcoal and plant matter to simulate what may be found on a real site. Despite extreme heat at the time the UWA students had a valuable time conducting the excavation along with site surveying and documentation of graves.

The Soroptimist Society met at East Perth Cemeteries at 7am on a warm Saturday morning in March to undertake several hours of weeding of some of the graves. This is an annual event for the Society and a project for which the Trust is most grateful.

In May a grant was awarded to the Trust by Lotterywest to cover the development of interpretation plans for the East Perth Cemeteries along with the Artillery Drill Hall, Old Perth Boys School and Tranby. Part of the project will include development of a statement of interpretation philosophy that can be applied to other properties in the future.

The conservation plan for the property is also being revised with the team being lead by Fiona Bush. It is a significant project and entail revising a plan that is solid but outdated in places. It has been funded with a grant from LotteryWest and will tie in well with the interpretation project.

Both school visits and the number of weddings at the property continue to rise placing some strain on the small group of volunteers. Some small improvements were made to make life easier for volunteers at East Perth Cemeteries. "Make do" furniture was been removed from the vestry and replaced with more function cabinets that create more space and functionality than previously. Power points were installed and plastic chairs acquired to assist in attracting more weddings to the property.

A team of three volunteers continues to work steadily on the development of a database of graves and associated inscriptions. This information will become more readily available to visitors over time.

Recorded visitors for 2003/2004: 510

Ellensbrook

A series of meetings and sites visits were held with the Sunset Events group wishing to hold a major weekend concert at the property. The proposed concert appeared to be an inventive technique for attracting new audiences to the property and a potential new source of membership for the Trust. Despite heritage and other concerns were being addressed by the group, the Trust's partner, the Department of Conservation and Land Management withdrew support for the event. Its concerns relating to some management issues and site carrying capacity were respected and the concert did not proceed.



During the year a series of partnership meetings were held with CALM in Margaret River. The main issues under discussion were the partnership agreement and the long term objectives of the joint management committee.

The final version of the Conservation Plan for Ellensbrook was reviewed and comments provided to the consultants for attention. The final document was completed in June.

Recorded visitors for 2003/2004: 2,273

Herdsmen Lake Settlers Cottage

Last year a severe shortage of volunteers forced the property to reduce its opening hours until sadly the few remaining property volunteers advised that they would no longer continue to attempt to open the property. The Trust has continued to investigate other suitable community based uses for Settlers Cottage that will ensure that its heritage values are not adversely affected.

Recorded visitors for 2003/2004: not open for general visitation

The Hermitage

The building continues to be rented out as a residential property, a use compatible with its original construction and intent. This has provided funding with which to offset some of the costs associated with the property.

Leased as a private residence - not open for general visitation

Israelite Bay Telegraph Station & Moir Homestead

Grants for these two remote properties have resulted in major and urgent stabilisation of stonework at Moir Homestead and Israelite Bay Telegraph Station. Considine and Griffiths Architects are supervising the works being undertaken by an Esperance based stonemason selected following a tender process. Additional funds were made available by the Trust to permit additional works at the Telegraph Station that will result in a more long term conservation outcome.

Open access site – no visitor figures available

Jarrahdale

Work for the Dole has made a significant impact at the Mill Manager's House undertaking tasks in relation to the grant funded project. The grant funds from the Peel Development Commission and Environment Australia have resulted in the replacement of the roof and substantial verandah repairs. Work for the



Dole participants have restumped the eastern side of the house, repaired balustrades, removed earth from against the external walls and stabilised and outbuilding.

Kelsall-Binet Architects has completed the first draft of the conservation plan for the Mill Manager's House funded with grant funds from the Lotteries Commission.

A grant advised towards the end of the year will be used to replace the roof of the 1949 Mill enabling the equipment

The partnership between the Trust and the Shire of Serpentine-Jarrahdale continues and a Working Group has been established for the Jarrahdale Heritage Park in order to maintain progress on implementation of the masterplan.

Open access site – no visitor figures available

John Curtin's House

Following preparation of a scope of proposed conservation works to the house in early 2003, architect Alice Steedman was contracted in July to undertake the first stage of the project. The works undertaken in the past year have included rewiring, repointing of external limestone footings and some brickwork, structural repairs to the chimney and rear brick wall, structural repairs and propping of the rear verandah and roof, reconstruction of the front fence, stripping and repolishing of internal timber work, internal plaster repairs and wall preparation. This stage of works will be completed in the 2003/04 financial year with the replacement of roof tiling and installation of new gutters and down pipes to match existing.

The National Trust's conservation architect, Kelly Rippingale, has prepared a scope of all work required to complete the project. This is based on some assumptions regarding future use that have not yet been determined. In addition to conservation works, the steering committee continued to meet to discuss future use options for the place.

John Curtin Prime Ministerial Library representative Kandy-Jane Henderson has arranged oral histories with family members and has undertaken storage of the collection at the Library. Discussions have also been held regarding fundraising for the project.

Work in Progress - not open for general visitation



Mangowine Homestead

There is still a steady stream of visitors to this remote Trust property. Its well-publicised annual concert is a major event in the area and serves to raise the profile of Mangowine in the broader community. Under a lease arrangement the Shire of Nungarin has day-to-day responsibility for Mangowine with the Trust's professional input in all conservation and related issues.

Recorded visitors for 2003/2004: no visitor figures provided by the Shire

Old Blythewood

It was with a great deal of sadness that the Trust said goodbye to Warden, Melanie Baker and her husband Chris. They returned to Perth due to the impending arrival of their first child Holly. Melanie made a huge difference to the property, enthusing the local community, attracting new volunteers, receiving support from local businesses and the Shire of Murray and in general, getting Old Blythewood on the map. The position was advertised and a new Warden, Michael Robinson appointed.

Projects commenced by Melanie continue including the development of a listening post funded by Lotterywest and the construction of a plant propagation shed at the property funded by Australia's Open Garden Scheme.

Recorded visitors for 2003/2004: 416

Old Farm Strawberry Hill

Fundraising continues for the purchase of the Spencer table. It was with great excitement that an offer was made the year before last to the Trust to acquire this significant, provenanced piece of furniture. The Bonin family of South Australia has, for several generations, cared for the dining table that originally belonged to Sir Richard Spencer. The family has generously agreed to make it available to the Trust on the basis of a two year loan while funds are raised to assist with its acquisition.

The past year has seen a great deal of activity and major progress has been made in the garden with the assistance of a Green Reserve team. The team has been able to make progress in areas that were beyond the abilities of the volunteers. A number of dangerous trees were removed as they posed a threat to neighbouring houses and visitors.

Cracks that have been worsening in the two storey section of the house have been of concern. David Heaver, architect, is monitoring the problem and will engage a structural engineer to investigate the probable causes and solutions.

Recorded visitors for 2003/2004: 5,053



Old Observatory

The revision of the Conservation Plan for the building was finalised by Palassis Architects during the year. Work for the Dole and Rotary have both done work in the gardens surrounding the building. Parking restrictions have permitted the grass to grow better to the north of the Observatory and helped reduce soil compaction and potential damage to the roots of the morton bay fig tree.

Office building – not open for general visitation

Old Perth Boys School

In May a grant was awarded to the Trust by Lotterywest to cover the development of interpretation plans for the Old Perth Boys School, along with the Artillery Drill Hall, East Perth Cemeteries, and Tranby. Part of the project will include development of a statement of interpretation philosophy that can be applied to other properties in the future.

The lessees moved to Greenough where they now manage the new Café and Visitor Centre.

Leased as a café – not open for general visitation

Tranby House

An exhibition of art by Brian Kirby was held in the Dry Store, Cellar and Summer Kitchen over the period of a week in August attracting new visitors to the property. In September Tranby was host to a Citizenship Ceremony and a guided tour of the house was offered to those in attendance.

Christmas was again a major event for the property. The decorations were in place for six weeks and their appeal was heightened with candlelight tours of the house. Approximately 500 people attended Carols by Candlelight.

As usual the Arrival Dinner was held in February, marking the arrival of the brig “Tranby” in 1829. The Committee catered for over 50 people with the colonial style foods spread over long tables set under the oak trees. The Sunset Ceremony on Anzac Day has become a memorable fixture on the Tranby calendar. More than 100 people attended and it was well supported by the T.S. Challenger Cadets and Keith Forbes - bugler.

“Autumn on the River” was a festival arranged by the City of Bayswater and at Tranby used as an event to celebrate the Harvest Festival which was a feature of the colonial church. There were displays of fruit, vegetables, bread and so on in the Dry Store, Summer Kitchen and Cellar. The Maylands Uniting Church Harvest Festival Service provided the music that was recorded by two of the volunteers.



In May a grant was awarded to the Trust by Lotterywest to cover the development of interpretation plans for Tranby along with the Artillery Drill Hall, East Perth Cemeteries and Old Perth Boys School. Part of the project will include development of a statement of interpretation philosophy that can be applied to other properties in the future.

The conservation plan for the property is being revised by a team under the leadership of Rosemary Rosario. It is a highly significant project and entails revising a plan that is solid but slightly outdated. The project is funded with a grant from LotteryWest. Emergency shingle roof repairs were carried out in order to weatherproof the house before winter.

Recorded visitors for 2003/2004: 5,137

Warden Finnerty's Residence

Continues to be leased to and managed on a day-to-day basis by the Shire of Coolgardie.

Recorded visitors for 2003/2004: no visitor figures provided by the Shire

Wonnerup House

In order to reduce the workload on volunteers and in view of the need to provide the residential wardens with time off, it was decided to close the property on Mondays and Tuesdays. These closures do not appear to have had a detrimental effect on visitor numbers and have not been of concern to the many school groups utilising the property. The use of the grounds for weddings has been much higher this year, providing an essential, albeit small, additional source of income. Already eight weddings have been booked in advance for the coming year.

Recorded visitors for 2003/2004: 3,947

Woodbridge

In the previous year the former warden's house was refurbished and fitted out for future use as temporary accommodation for Trust visitors from interstate and overseas. It has been in constant use with very few vacant days and has proved itself to have been a worthwhile exercise.

In July, twenty eight people attended a Volunteers Day at the property. The program covered a range of issues relating to being a volunteer at Woodbridge. In March the Volunteer's Day activities became more concrete with the finalisation of a manual for volunteers that is essentially a reduced version of the Property Manual, a weighty and under-utilised tome.



The Red Cross Flower Arranging Group did wonders for the presentation of the house with floral arrangements designed to suit specific rooms. In September conference attendees from the Australian Quilt Conference visited Woodbridge to study some of the Trust's most significant quilts.

The new tearooms leaseholder has made a huge impact at the property. "Country Delights" has been attracting huge numbers of customers and is even open in the evenings on weekends in order to cope with demand. While it is unfortunate that tearooms customers are not automatically always visitors to the house, this booming business has increased awareness of the property and will doubtless translate into increased visitor numbers over time.

As in the previous year, Woodbridge was dressed for Christmas. The property hosted the Museums Australia Christmas party. Three Woodbridge volunteers were awarded certificates of appreciation at the Trust Christmas Party.

The City of Swan generously undertook repairs to the driveway and carpark. The gardening volunteers created a wider turning area for trucks delivering to the tearooms.

In June, National Trust UK conservator Helen Lloyd visited Woodbridge. She was very impressed with the standard of cleaning and artifacts care undertaken at the property under the guidance of volunteer, Ros Stewart. Helen spent some time with the volunteers updating them on some of the more contemporary approaches to conservation and cleaning that the UK Trust has recently been implementing.

Recorded visitation for 2003/2004: 2,915

York Courthouse, Gaol and Police Station Complex

The property that had been closed in December 2002 due to major conservation works and the installation of the stage one interpretation, reopened in September, far later than had been anticipated. The works to date have been well received and the local community awaits with interest what is to come.

More internal painting was undertaken as part of the next phase of the works. The reinstatement of the original George Temple Poole colour scheme has been not only a conservation exercise but plays a major part in interpreting the place. The vibrant pinks and greens set against the rich shellac finished joinery has returned the 1895 courtroom's sense of importance and helped it "read" more as the building it was designed to be – something that the previous all cream colour scheme was unable to do. The 1905 Police Station was also repainted. A new kitchen was installed in order to provide essential



facilities to enable two of the rooms downstairs to come into use as community meeting rooms, bringing the building into greater use.

The Complex was the subject of a major feature article about the interpretation work undertaken to date in Trust News. The article followed on well from the previous edition that focussed on Greenough and the interpretation strategy currently undergoing implementation at that property.

An extremely successful partnership with the Shire of York was developed during the year. With the added support of the Youth Advisory Council and the York Film Society, it was possible to get the long awaited outdoor movies shown in the stableyard. Three movies were shown in February and March as a trial run. Extensive evaluation was undertaken and it was quite evident that the community is supportive of the concept. As a consequence the Trust and the Shire will be developing grant applications to fund the required equipment and facilities with a view to having a longer film season in the coming summer.

The District Court sat for hearings at the Courthouse Complex in February, bringing this significant property back into its original use again for the first time in three years. It is hoped that this will become a more regular event.

The two buggies previously displayed in the stableyard were relocated to the storage facility at Midland Workshops. They will be housed there so as to be captured by the Collection Assessment Project. The move also heralds the last of the object movements from York that means that the property only displays objects provenanced to the place.

Recorded visitation for 2003/2004: 2,835



NATURAL HERITAGE

Our Vision

That our natural heritage is protected, valued and enjoyed.

Our Mission

To support and work with others to secure the greater conservation and sustainable management of significant natural heritage.

Our Objectives

- To increase the area of natural heritage under conservation
- To increase the number of implemented, effective management plans for natural heritage places
- To raise awareness and appreciation of natural heritage
- To cultivate partnerships which will help to achieve the mission

Services

The National Trust's Natural Heritage Program provides services to the community to:

- Covenant land worthy of conservation.
- Support owners of covenanted land.
- Facilitate the purchase, protection and sale with covenant of conservation land – BushBank – the revolving fund.
- Facilitate donations, including land, to support its natural heritage programs.
- Organise tax-deductible fund-raising appeals to acquire conservation land and provide funds for conservation management.

The National Trust is proud of its commitment to the conservation of natural values on private property.



CONSERVATION COVENANTING

Conservation covenanting is a program of the National Trust of Australia (WA).

Structure

Until October 2003, the Covenanting Advisory Committee (CAC) reviewed and commented on the suitability of prospective covenants, this committee has now been dissolved. The BushBank Technical Advisory Committee has since adopted this role.

Achievements in 2003/2004:

- 20 covenant enquiries.
- 3 covenants declined following inspection.
- 2 new invitations to covenant.
- 26 covenants over 13 properties have been signed during the year covering 2772.428 hectares.
- Management Plans have been developed for all 75 properties in the signed status. Some of these are still being finalised and are in the draft stage.
- 27 stewardship visits / contacts were performed.
- A total of 132 covenants over 76 properties have been signed, covering 7937.77 hectares.
- A donation of \$10,000 was received from a covenantor to be used for ongoing stewardship.

Conservation values protected by covenants (finalised)

Declared Rare Flora	14 species (Likely to increase with further surveys)
Priority Flora & Fauna species	27 species (Likely to increase with further surveys)
Threatened Ecological Communities	1 known and 1 suspected TEC
Basin wetlands (lakes, seasonal wetlands and damplands)	12 properties: one property contains an entire suite of wetlands
Creeks or rivers	9 properties
Granite Outcrops	8 properties
Land for Wildlife properties	8 properties
Local Government Areas	44
IBRA (Interim Biogeographic Regions for Australia)	7



Properties of particular interest include:

- A 2,552ha property at Yilgarn comprising of 443ha of covenanted bushland. The bushland consists of a series of wide interconnecting corridors surrounding farm paddocks and connecting larger blocks of remnant vegetation on the property. The property is made up of various vegetation complexes including Salmon Gum (*Eucalyptus salmonophloia*) and York Gum (*Eucalyptus loxophleba*) woodlands and dense sandplain shrublands. All bushland on the property is in excellent condition providing great habitat for an array of fauna species, including nesting Malleefowl (*Leipoa ocellata*).
- A 511ha property at Porongurup, consisting of 387ha of bushland adjacent to the Porongurup National Park. The property was purchased by a community group, specifically to be managed for conservation purposes. It is estimated the property consists of over 800 different plant species including two rare and several priority species. The fauna on the property is also very rich in diversity including the Western Brush Wallaby, which was thought to have disappeared from the Porongurup area. The property forms a valuable corridor link for the Porongurup National Park and the South Coast Macro Corridor Program.
- A 1310ha property at Jerramungup consisting of 823ha of remnant vegetation. The bushland is pristine and incredibly diverse. It is thought to support such fauna as quolls and tamars. It forms an important corridor in the proposed Gondwana Link and adjoins another large covenanted property owned by the Australian Bush Heritage Fund.

BUSHBANK

BushBank is a state-based program, managed by a consortium of the National Trust of Australia (WA), the Department of Conservation and Land Management (CALM) and WWF Australia. The program is administrated by the National Trust of Australia (WA).

BushBank is funded by Federal and State Government and is supported by the consortium partners with in-kind support and resources.

Structure

The Council of the National Trust of Australia (WA) has formally delegated authority (within set limits) to the BushBank Board.

BushBank Board

Mr Nicholas Wells (Independent Chair)
Dr Ken Atkins (Chair, BushBank TAC)
Mr Jarrod Rendell
Mr David Free



Mrs Pat Barblett OAM
Mr Adam Levin

The Board comprises members nominated by consortium partners; the Chief Executive Officer of the National Trust (ex officio); the Chairman of the Technical Advisory Committee (ex officio); and additional members coopted for their special expertise. The BushBank Manager attends Board meetings.

The Board provides strategic guidance, approves and oversees the implementation of annual plans and budgets and provides financial, conservation, communications and legal support for the operations of BushBank.

Key Board Responsibilities:

- Approve property purchases
- Approve and periodically review the Strategic Plan
- Approve annual plans and budgets.
- Monitor progress against agreed plans and budgets.
- Ensure compliance with the contract with Environment Australia and the Memorandum of Understanding between consortium partners.
- Assist the NTWA CEO, Manager and staff in raising funds for operational, special projects and capital needs.

Technical Advisory Committee

Dr Ken Atkins (Chair) – Department of Conservation & Land Management
Mr Malcolm French – Rural realtor, REIWA member
Mr Alan Bell – Valuer, API member
Mr Ted Griffin – Department of Agriculture
Mr Chris Curnow – WWF Australia
Mr Mark Ochtman – Greening Australia (WA)

The TAC comprises members nominated by consortium partners and additional members coopted for their expertise in the areas of ecology, real estate and valuation. The BushBank Manager attends TAC meetings.

The BushBank TAC provides expert advice and direction to the Board, for the selection of properties, to maximise the conservation outcomes of the fund.

Key TAC Responsibilities:

- Provide advice for purchases
- Provide advice on protection and management mechanisms
- Establish and review the principles and criteria for purchases
- Develop (in conjunction with donors) principles and criteria for additional defined purpose funds under the auspices of BushBank.



- Be accessible outside of regular meetings for provision of advice, expertise and linkages to networks of knowledge for decision making in purchases where required.
- Conservation members to review prospective covenants.

Achievements in 2003/2004

- Sale of Taddy Creek, Westonia with 1170 ha bushland in July 2003
- Purchase of Granite Run, Yilgarn with 1024 ha bushland in January 2004
- Purchase of Norman Road, Jerramungup with 400 ha bushland in April 2004

Promotion

- The launch of the Bush Brokers manual and website, in February 2004, was held at the Old Observatory and generated excellent publicity for The National Trust and the Natural Heritage Department.
- A series of Bush Brokers workshops were held in rural towns around WA. These events provided good promotional and networking opportunities for the BushBank and Covenanting programs.
- Marketing of Granite Run and Taddy Creek in June/July 2003 and May/June 2004 has targeted local and national press and conservation publications. Flyers and invitations have also been produced for distribution.
- Rod Safstrom was featured on ABC Radio National, discussing both the Bush Brokers and BushBank initiatives.
- The National Trust's Natural Heritage programs have been featured in the press in articles about Bush Brokers and Nunn Block.



PROGRAM AREA: THE GOLDEN PIPELINE

Key Objectives

To conserve and interpret the heritage of the Goldfields Water Supply Scheme.

To enhance social and economic opportunity in the Wheatbelt and Goldfields.

Key Strategies

- To undertake an integrated approach to the development and building of the Project with interlinked conservation, interpretation, education, visitor services, marketing and business programs.
- To conserve the pump stations and other sites vested in the National Trust and associated with the Golden Pipeline.
- To integrate interpretation with the heritage value of the various sites.
- Continue to develop a series of multi-use trails that link the towns along the Golden Pipeline with Golden Pipeline sites.
- To develop, present and disseminate educational resource material for school age groups
- To develop and present life long learning opportunities for the general public
- To achieve World Heritage listing for the Goldfields Water Supply Scheme.
- To foster local government and community 'ownership' of the Golden Pipeline Project.
- To develop a strategy for marketing and promotion of the project.

GOVERNANCE & MANAGEMENT

Heads of Local Government

Following the expiry of terms for members of the Golden Pipeline Council, it was resolved that a new entity which reflects the Trust's closer operating relationship with its stakeholders was needed. Subsequently a group consisting of Heads of Local Government and the Trust has been formed to plan, design and develop a process to manage the ongoing marketing and management of the Golden Pipeline.

NATIONAL TRUST OF AUSTRALIA (WA)

PROGRAM REPORT – GOLDEN PIPELINE
FOR THE YEAR ENDED 30 JUNE 2004



Interpretation Advisory Group

The Interpretation Advisory Group provides expert advice on the development of all interpretation works for the Golden Pipeline. It makes recommendations and advises the Interpretation Manager on policies and priorities for interpretation programs, management and administration of interpretation, community involvement and provides encouragement and support for the project. It brings together a number of people with skills and knowledge appropriate to the project to supplement the skills and knowledge of the project staff.

Interpretation Advisory Group	
Anne Brake (Chair)	Manager, Golden Pipeline
Ken Kelsall	former Director of Engineering, Water Corporation
Dr Nonja Peters	Curtin University
Pat Barblett	National Trust Council
Lyn Williamson	Director, Visitor Services, WA Museum
Sarah Murphy	Curator, National Trust
Diana Frylinck	Interpretation Officer, Golden Pipeline
Kelly Rippingale	Conservation Manager, National Trust
Joy Lefroy	Education Coordinator, National Trust

Conservation Advisory Group

The Conservation Advisory Group has similar terms of reference to those of the Interpretation Advisory Group, but with regard to conservation, rather than interpretation.

Conservation Advisory Group	
Kelly Rippingale (Chair)	Conservation Manager, National Trust
Stephen Carrick	Heritage Council of WA
Mike Corboy	Retired Chief Electrical Engineer (Heritage Panel, IEA)
Richard Garcia	Conservator, Maritime Museum
Jim Paton	Heritage Engineer (structural)
Tony Moulds	Retired Water Corporation engineer
Dr John Stephens	School of Architecture & Design, Curtin University
Anne Brake	Manager, Golden Pipeline

NATIONAL TRUST OF AUSTRALIA (WA)

PROGRAM REPORT – GOLDEN PIPELINE
FOR THE YEAR ENDED 30 JUNE 2004



Mechanical and Electrical Advisory Group

The Mechanical and Electrical Advisory Group focus on conservation of extant machinery and equipment as well as any other engineering elements of the Goldfields Water Supply Scheme.

The group has met a number of times at No 1 Pump Station to discuss conservation of 'A' engine and to undertake internal inspection of the engine .

The group is chaired by Mike Corboy who reports progress to the Conservation Advisory Group.

Golden Pipeline Team

In January 2004, Godfrey Lowe resigned as Manager, Golden Pipeline. He was replaced by Anne Brake who had until this time filled the position of Interpretation Manager, Golden Pipeline.

The position of Interpretation Manager was not filled following Anne's move. This is part of a reorganisation of the Golden Pipeline staffing to better reflect the needs of the project as it moves from an implementation stage into an operational stage. This allows for a diversification of staff across other areas of the Trust, strengthening the skills portfolio of the Trust and recognising the place of the Golden Pipeline within the Trust.

Golden Pipeline Team	
Anne Brake	Manager
Kelly Rippingale	Conservation Manager - Golden Pipeline until Jan '04, joint Trust / Golden Pipeline from Jan '04
Joy Lefroy	Education Officer - Golden Pipeline until Feb '04 Education Coordinator – Trust, including Golden Pipeline, from Feb '04
Diana Frylinck	Interpretation Officer until Feb '04, joint Interpretation Officer / Education Officer from Feb '04
Shelley Bertola	Office Manager, Trust including Golden Pipeline
Haley Chandler	Administration Assistant

NATIONAL TRUST OF AUSTRALIA (WA)

PROGRAM REPORT – GOLDEN PIPELINE
FOR THE YEAR ENDED 30 JUNE 2004



ACHIEVEMENTS IN 2003/2004

GOLDEN PIPELINE SITES

Mundaring Weir Precinct

Mundaring Weir Precinct Master Plan – The Trust is working with the WA Planning Commission to prepare the way for a blanket endorsement of the Mundaring Weir Precinct Master Plan. This will allow for more efficient program development in the precinct in the future.

Mundaring Weir Precinct – General

- Negotiations are underway with Department of Land Administration regarding ownership of the unallocated crown land on which the former GEHA houses are situated.
- NTWA have prepared a draft joint signage policy for Water Corporation and NTWA for the Mundaring Weir Precinct. Awaiting response from Water Corporation.
- The Work for the Dole program continued until April 2004. Work Projects have included assisting with the installation of the crest gate as part of the Weir Walk, painting 2 houses, general maintenance at No 1 Pump Station precinct

No 1 Pump Station

Interpretation – originally scheduled to open in November 2003, stage 2 of the interpretation works was delayed due to the recognised need by the Water Corporation to build a new chlorine storage facility away from the vicinity of No 1 Pump Station. Due to issues relating to the drafting of the tender and associated permissions, the chlorine facility will not be relocated until October 2004.

Despite these delays, the interpretation program has continued with the most significant element of the program, the 'interpretation machine', being installed in April / May 2004. To protect the installation and taking into account liabilities issues, the interpretation machine has been boxed up. It will be unboxed and the balance of interpretation installed in October / November in time for a late November launch.

No 1 Pump Station was open to the public on Sunday afternoons and public holidays until February. It has remained closed through the installation of the interpretation and staff facilities and works associated with the construction of the new chlorine facility. It reopened on Sunday afternoons in July 2004. The Trust is indebted to Diana Frylinck who has volunteered her time on Sundays and public holidays over the past several years to ensure No 1 Pump Station remains open

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to the public through its major redevelopment. Diana has also made herself available for group bookings outside regular opening hours and general Trust working hours.

Visitor numbers for No 1 – 2425 adults 748 children (7 months)

Staff Facility – a facility to provide accommodation for staff was designed and constructed at No 1 Pump Station. This will ensure that staff (both paid and non-waged) will have adequate office space and that No 1 will be connected to the computer systems at head office. The facility is a freestanding mezzanine and occupies the space to the north of the boilers. It has been designed to minimise visual impact in the boiler house.

Operational plan – it is intended to open No 1 Pump Station 5 days a week for 11 months of the year. The Pump Station will be closed in February for annual cleaning and maintenance. Staffing will include a combination of paid and non-waged personnel. An operational plan for the site has been drafted. It describes the various tasks associated with running No 1 Pump Station and the Learning Centre and recommends a process for recruiting and training staff. This will be done in conjunction with the Trust's program of volunteer recruitment and training.

Conservation – ongoing research into machinery conservation. General conservation works have been carried out as part of the installation of interpretation and the staff facility.

No 3 Pump Station – Cunderdin

Master Plan – a master plan for the site was produced by Kelsall Binet Architects. The purpose of the plan was to investigate relationships between the Cunderdin Museum (housed in No 3 Pump Station) and the town as well as make connections between the interpretation and the original uses of the place.

Interpretation and Visitor Centre – Kelsall Binet Architects, in conjunction with Insight Communication, have been commissioned to undertake stage 1 of works from the Master Plan recommendations. This involves the development of an Interpretation and Visitor Centre in the Boiler House of No 3. Due to the integrated nature of the projects, this will also involve some recommendations from the Museum Development Plan (see below). An application to Ausindustry's Australian Tourism Development Program has been made by the Shire of Cunderdin in conjunction with the Trust to enhance this project.

Museum Development Plan – The Trust assisted the Shire of Cunderdin prepare a successful Lotterywest Heritage Interpretation Grant for the preparation of a Museum Development Plan for the site. This plan extended the

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work of the Master Plan by recommending themes and storylines for the various spaces within the museum precinct. The report has provided the basis for a funding application to the 2004 Lotterywest Heritage Interpretation Grants for stage 1 of interpretation works. The plan has been prepared by Insight Communication in conjunction with Sally Anne Hasluck.

Tammin

Interpretation – the Shire's opening of the Tammin hydrology model has been scheduled for September 2004. Plum Construction, in conjunction with Stusha Studio, have taken over the design and fabrication of the model from the WA Museum who were unable to continue due to major and unexpected relocation of significant elements of the museum.

No 4 Pump Station – Merredin

Conservation – urgent conservation works have been documented and a staged implementation is being determined in conjunction with the Shire. Drainage work has been undertaken by the Shire of Merredin with assistance from Water Corporation.

No 6 Pump Station – Ghooli

Minor conservation and maintenance work on the houses. The pump Station basement has been drained.

Karalee Rocks

A draft management plan has been prepared for the Karalee Rocks site in conjunction with Natural Heritage staff.

No 8 Pump Station – Dedari

A plan of works has been prepared which will allow for urgent conservation works and safe public access to the pump station and surrounds for face to face interpretation. Lotterywest funding has been made available for this work.

A warden's contract has been signed with Anthony 'Trendy' Nicholls.

Mt Charlotte – Kalgoorlie

Redevelopment program – stage 1 of works has been completed although there have been ongoing vandalism and maintenance issues. Negotiations with Water Corporation and the City of Kalgoorlie Boulder over maintenance responsibilities are yet to be finalised.

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GOLDEN PIPELINE - GENERAL

Kep Track

An 8 km section of the Kep Track from Northam to West Northam Tanks was completed. The work was done in conjunction with the Shire of Northam and was funded by a Regional Assistance Program grant from the Department of Transport and Regional Services. The Trust contributed to the project by overseeing the work and funding the project manager, Richard Rathbone.

NTWA was also successful in an application to the Trails West grants program run by Lotterywest to undertake construction and interpretation work on the Kep Track from Mt Helena to Wooroloo. This work will be completed in July 2004.

Education

The launch of *The Pipeline CY O'Connor Built* published by the Fremantle Arts Centre Press (FACP). The book was written by Trust staff members Joy Lefroy and Diana Frylinck and illustrations were done by FACP graphic designer Marion Duke. Notes for teachers were also produced. They are available on the Trust and FACP web sites. Trust staff have been invited to speak at literature festivals and schools about the book and the Golden Pipeline.

Six information sheets have been completed and distributed to various outlets along the pipeline and also appear on the Trust web site. Topics include The Politics of the Goldfields Water Supply Scheme, Pipes of the Goldfields Water Supply Scheme, Charles Yelverton (CY) O'Connor, Mundaring Weir, Building the Goldfields Water Supply Scheme, Mt Charlotte Reservoir.

The Golden Pipeline *Resources and Activities Kit* was published. With over 100 pages of information and ideas aimed mainly at teachers, the kit includes sections on the Golden Pipeline project, the Goldfields Water Supply Scheme, early and middle childhood activities with links to the WA Curriculum Framework, Golden Pipeline walk trails and a bibliography. The kit is available for purchase through the Trust website.

No of school and other booked group visits:

54 groups	1607 school children, 651 adults
13 incursions	628 school children, 93 adults

Education staff continue to develop significant partnerships with relevant organisations. This includes the Water Corporation (ongoing development of the Water Wise program), the WA Museum (development of a GP loan kit to be

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administered by the museum and joint Professional Development days for teachers), St Mary's Anglican Girls School (water wall project – a 3D art project involving all grade levels – K – 10), Scitech (assistance in developing science activities for use at No 1 Pump Station)

Research

Golden Pipeline has partnered with the Archaeology Department at UWA in a successful application for an Australian Research Council linkage grant. The grant provides funding for a PhD scholarship. Sam Bolton was the successful candidate for the scholarship and commenced work in February 2004. Her project has a preliminary title of "The Goldfields Water Supply Scheme: An archaeological study of regional development and society".

Promotion

Western Australian Regional Marketing Assistance Scheme – Heartland's Regional Tourism Association in partnership with the National Trust was awarded \$32 500.00 under the Western Australian Rural & Regional Marketing Assistance Scheme. This has been supported by contributions from ten local governments, heartlands Regional Tourism Association and Goldfields Regional Tourism Association. Godfrey Lowe of Glowe Communications was contracted to undertake the program which included:

- Fostering 'ownership' of the Golden Pipeline by local government authorities by bringing together the heads of local government as an entity to foster the development of tourism in and along the Golden Pipeline Heritage Trail and in the country it passes through.
- Advertising in selected travel magazines and holiday planners.
- Developing a tourism kit which includes a map with advertising from tourism outlets, a voucher booklet giving special offers to travelers and a list of attractions in Golden Pipeline country. The kit was launched at the 2004 Perth Caravan and Camping Show. 30 000 kits have been produced and are being distributed over the year between April 2004 and April 2005.
- Developing a plan for a festival (the Gold Rush) which proposes to rebadge existing events and develop new ones and bring them together under one umbrella with a significant incentive for participation for the potential tourist. Local Government Authorities have agreed to partially underwrite this idea and a substantial grant under AusIndustry's Australian Tourism Development Program has been submitted to boost the program.

Web site – significant additional material is being prepared to add to the matrix on the Golden Pipeline web site. This work includes contributions from staff from the Natural Heritage section of the Trust.

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Darlington Arts Festival – the Golden Pipeline took a stall at the three day Darlington Arts Festival in November 2003. The festival theme was the Golden Pipeline recognising the centenary of its opening. CY O'Connor's great, great grand daughter, Lucy Lefroy, officially opened the festival and Harold Hunt, retired works resident engineer and Ken Kelsall, design engineer, for the raising of the wall project in the late 1940s / early 1950s, were guests of honour.

River of Steel - Goldfields Water Supply Scheme history – Water Corporation have commissioned Richard Hartley to write the history of the Goldfields Water Supply Scheme. The Trust is working in conjunction with Water Corporation to publish the book. A publishing committee has been established (Don Young, Chair, ex Chair of WC Board, Dr Richard Hartley, Dr Lenore Layman, Murdoch University, Anne Brake, National Trust). The Trust has been instrumental in raising money to facilitate the publishing of the book.

Talks and presentations – GP staff have given talks and presentations to a wide cross section of groups ranging from community groups to schools and universities.

Grants and Specific Purpose Funding

The Trust is only able to undertake the work on the Golden Pipeline because of the substantial support it has received from various organisations, which have provided the funds, or in-kind support. The details of this support the project received this year are shown below:

Funding Body	Purpose	Amount
Lotterywest	Kep Track	\$50,000
Lotterywest	No 8 Pump Station - Dedari	\$69,435
Tyco Water	Sponsorship - Golden Pipeline Tourism Kit	\$5,000
	Sponsorship – <i>River of Steel</i>	\$10,000
Water Corporation	Installation of Crest Gate	\$8000
Various advertisers	Golden Pipeline Tourism Kit	\$10,000
Kalgoorlie Goldfields Tourism Association	Golden Pipeline Tourism Kit	\$5,000
Heartlands Tourism Association	Golden Pipeline Tourism Kit	\$5,000
Shire of Coolgardie	Golden Pipeline Tourism Kit	\$1,000
Shire of Cunderdin	Golden Pipeline Tourism Kit	\$1,000
Shire of Kalamunda	Golden Pipeline Tourism Kit	\$1,000
Shire of Kellerberrin	Golden Pipeline Tourism Kit	\$1,000
Shire of Merredin	Golden Pipeline Tourism Kit	\$2,000

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Shire of Mundaring	Golden Pipeline Tourism Kit	\$2,000
Shire of Northam	Golden Pipeline Tourism Kit	\$1,000
Shire of Tammin	Golden Pipeline Tourism Kit	\$1,000
Town of Northam	Golden Pipeline Tourism Kit	\$2,000
Shire of Westonia	Golden Pipeline Tourism Kit	\$1,000
Shire of Yilgarn	Golden Pipeline Tourism Kit	\$1,000
Town of Northam	Golden Pipeline Tourism Kit	\$2,000

Contract Management

Eight contracts were carried over from the previous year and xxx new contracts were entered into. These new contractors were engaged in accordance with State Supply Commission guidelines. The contractors and consultants are:

Kelsall Binet Architects	Design, documentation & construction, new visitor information facility, No 3 Pump Station, Cunderdin
Richard Rathbone	Project management, Kep Track (Northam to West Northam Tanks)
Clinton Long Project Management	building works – staff facilities, No 1 Pump Station
Glowe Communications	WARRMAS project / tourism kit
Transplan	Project management and construction, Kep Track (Mt Helena to Wooroloo)

Extras

Joy Lefroy	Curriculum Council Post Compulsory Education Review – History Perth Education Providers meetings Rosalie Literature Festival Writers in Libraries (WHAT IS THIS JOY)
Kelly Rippingale	ICOMOS conference – <i>Telling Tales</i> Risk Management seminars New Federal Heritage Legislation workshop
Diana Frylinck	Writing for the web Label writing Presentation at <i>Water more precious than gold: Celebrating the Centenary of the arrival of water in the Goldfields 1903</i> , Royal WA Historical Society's Affiliated Societies conference
Haley Chandler	Risk Management seminar

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Anne Brake	ICOMOS conference – <i>Telling Tales</i> Museums Australia Conference – <i>Food for Thought</i> National Trust staff summit Risk Management seminar New Federal Heritage Legislation workshop
Shelley Bertola	Completed Post Grad Dip in Business (M'gt) WA Government Intellectual Property Managers Forum (DIR) Management & Commercialisation of Intellectual Property for government agencies training course Record Keeping induction and awareness raising training course Disaster prevention and recovery training course

The Golden Pipeline team would like to acknowledge the work of our three volunteers

- Arthur Coopes – Battye Library pictures project
- Wendy Folvig – general office duties
- Peter Manson – general office duties

Staff and other volunteers also volunteered their time for the Darlington Arts Festival and the Perth Caravan and Camping Show. These included Godfrey Lowe, Shelley Bertola, Diana Frylinck, Joy Lefroy, Kelly Rippingale, Haley Chandler, Anne Brake, Cliff Gasper, Zoe Lawrence, Kymberley Horsley, Robert Mitchell, Scott Morath, Laura Colman, Rod Safstrom, Kathryn King, Kymberley Bertola, John Millar, Pam Hall, Debbie Morris, Martin Morris, Denise O'Keefe, Trevor O'Keefe.



PROGRAM AREA: LUISINI WINERY PROJECT

Overview

The Luisini Winery is situated on Lakeway Drive in Kingsley. The origins of the Winery and its role in the development of the Wanneroo area are very important, including the link to the life of the Italian community in that area and in general, especially between the 1920s and the 1980s. At one stage, the Luisini Winery was the largest privately owned winery in the southern hemisphere. Wine sales continued until 1988 and in 1989, the Winery building was purchased by the State Government at the request of the City of Wanneroo. The Western Australian Planning Commission has now entrusted the National Trust of Australia (WA) to conserve and interpret this important heritage place.

Update

The Luisini Winery Project is an holistic project which recognises the unique opportunity to offer an excellent balance of both the built, natural and cultural heritage and environments, which aim to assist in the development of a continuous tourism experience throughout Australia. The holistic approach has also enabled greater flexibility and diversity in the planning and development of the place to ensure the desired sustainability and repeat visitation that will also contribute to long term economic growth.

It is also significant that the Luisini Winery is situated about twenty kilometres north of Perth in the suburb of Kingsley in the City of Joondalup and adjacent to the City of Wanneroo, two of the most progressive and rapidly expanding cities at local government level. The Luisini Winery would be about halfway between the Swan Valley and the coast, but it overlooks a significant wetlands area surrounding Lake Goollelal which is contained within the Yellagonga Regional Park. The addition of the development of the wetlands area and an Environmental/Education will be an integral component of the project to attract continuous and sustained tourism.

Key Objectives

The objectives of this unique project are:

- To develop a sustainable, integrated and multifaceted cultural heritage, environmental, educational and recreational facility;
- To build on opportunities offered by the place by illustrating the historical and natural significance embodied in the former Winery building and the natural wetlands system;
- To honour and celebrate the contribution of the Italian community to Western Australia;
- To stimulate economic and social development for both the region and the State of Western Australia;
- To develop a sustained visitation by offering a range of visitor experiences based on the interpretation and significance of the place and to also provide supporting amenities.



The proposed redevelopment has three major components:

- The conservation and interpretation of the existing Winery building;
- The construction of a Wine Education and Appreciation Centre;
- Conservation of the natural wetlands and appropriate landscape works to the immediate environs in keeping with the requirements of the Yellagonga Regional Management Plan and as reflected in the thematic and interpretative policies and strategies from the 'Interpretation Plan'.

Key Strategies

The addition of an Environmental/Educational Centre and the development of the wetlands area associated with Lake Goollelal has been significant. The requirements of the built, natural and cultural environments are all integral and interlinked. The Scope of Works covering about 7.7 hectares includes:

- Conservation and adaptation of the existing Winery building;
- An Environmental/Education Centre;
- A Wine Education Centre;
- A Café/Restaurant (Themed);
- Landscape works to the immediate environs in keeping with the environmental requirements of the *Yellagonga Regional Park Management Plan* and as reflected in the thematic and interpretive policies and strategies from the commissioned 'Interpretation Plan';
- Design principles which reflect the National Trust's desire to demonstrate its commitment to environmental sensitivities and environmental sustainability through the incorporation of sustainable design practice and principles;
- Interpretation of the Winery building to include a museum to be created inside the tanks;
- Interpretation of the natural wetlands area; and
- Interpretation of all new facilities associated with the place.

Key Stakeholders

The National Trust of Australia (WA) has involved many key stakeholders in the development and planning of this project. First and foremost was the important partnership with the Italian community through the Italo-Australian Welfare and Cultural Centre (Inc) which acts as an umbrella body for the Italian community and which was established in 1956. Due to the holistic approach to planning and development, other key stakeholders include:

- Western Australian Planning Commission;
- Department of Planning and Infrastructure;
- City of Joondalup;
- City of Wanneroo;
- Department of Conservation and Land Management;
- Yellagonga Regional Park Community Advisory Committee;
- Yellagonga Catchment Group;
- Friends of Yellagonga;
- Community; and
- Wine Industry Association of Western Australia.



Plans / Reports

The following plans/reports have been completed for the Luisini Winery Project:

- Conservation Plan (Palassis Architects, 1996);
- Redevelopment Study and Recommendations Document (Business Plan) (Asset Research, 2001);
- Interpretation Plan (Mulloway Studio and Paul Kloeden, 2002);
- Access Proposals (Morgan Urban Planning Services/Uloth & Associates, 2001, updated, 2003);
- Environmental Management Plan (Ecoscape, 2003);
- Stage 1 & Stage II Environmental Site Assessment (MPL Health, Safety & Environmental Services, 2003);
- Landscaping and Design Plans and model.

Current Status

A formal 'Development Application' has been submitted to the City of Joondalup and the National Trust of Australia (WA) is awaiting approval in order to commence works.





AUDITOR GENERAL

INDEPENDENT AUDIT OPINION

To the Parliament of Western Australia

THE NATIONAL TRUST OF AUSTRALIA (W.A.) FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2004

Audit Opinion

In my opinion,

- (i) the controls exercised by The National Trust of Australia (W.A.) provide reasonable assurance that the receipt, expenditure and investment of moneys, the acquisition and disposal of property, and the incurring of liabilities have been in accordance with legislative provisions; and
- (ii) the financial statements are based on proper accounts and present fairly in accordance with applicable Accounting Standards and other mandatory professional reporting requirements in Australia and the Treasurer's Instructions, the financial position of the Trust at June 30, 2004 and its financial performance and cash flows for the year ended on that date.

Scope

The Council's Role

The Council is responsible for keeping proper accounts and maintaining adequate systems of internal control, preparing the financial statements, and complying with the Financial Administration and Audit Act 1985 (the Act) and other relevant written law.

The financial statements consist of the Statement of Financial Performance, Statement of Financial Position, Statement of Cash Flows and the Notes to the Financial Statements.

Summary of my Role

As required by the Act, I have independently audited the accounts and financial statements to express an opinion on the controls and financial statements. This was done by looking at a sample of the evidence.

An audit does not guarantee that every amount and disclosure in the financial statements is error free. The term "reasonable assurance" recognises that an audit does not examine all evidence and every transaction. However, my audit procedures should identify errors or omissions significant enough to adversely affect the decisions of users of the financial statements.

D D R PEARSON
AUDITOR GENERAL
October 27, 2004

NATIONAL TRUST OF AUSTRALIA (WA)
CERTIFICATION OF FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



The accompanying financial statements of the National Trust of Australia (WA) have been prepared in compliance with the provisions of the Financial Administration and Audit Act 1985 from proper accounts and records to present fairly the financial transactions for the financial year ending 30 June 2004 and the financial position as at 30 June 2004.

At the date of signing we are not aware of any circumstances which would render any particulars included in the financial statements misleading or inaccurate.

Dr Jenny Gregory
President
23 August 2004

Pasquo Cirillo
Principal Accounting Officer
23 August 2004

Professor David Dolan
Chairman
23 August 2004



THE NATIONAL TRUST OF AUSTRALIA (W.A.)
STATEMENT OF FINANCIAL PERFORMANCE
FOR THE YEAR ENDED 30 JUNE 2004



	Note	2003-04 \$000	2002-03 \$000
COST OF SERVICES			
Expenses from ordinary activities			
Employee expenses	2	1,569	1,556
Supplies and services	3	990	3,090
Depreciation expense	4	229	213
Administration expenses	5	309	301
Accommodation expenses	6	344	273
Capital user charge	7	455	498
Costs of disposal of non-current assets	8	365	136
Other expenses from ordinary activities	9	148	148
Total cost of services		4,409	6,215
Revenues from ordinary activities			
<i>Revenue from operating activities</i>			
User charges and fees	10	354	357
Trading profit/(loss)	11	8	(14)
Grants & contributions	12	95	223
<i>Revenue from non-operating activities</i>			
Interest revenue		279	273
Other revenues from ordinary activities	13	349	1,510
Proceeds from disposal of non-current assets	8	212	129
Total revenues from ordinary activities		1,297	2,478
NET COST OF SERVICES	28 (b)	(3,112)	(3,737)
REVENUES FROM STATE GOVERNMENT			
Output appropriation	14	1,093	4,628
Grants from government	15	225	1,342
Assets assumed/(transferred)	14	0	520
Resources received free of charge	14	0	25
Total revenues from State Government		1,318	6,515
CHANGE IN NET ASSETS		(1,794)	2,778
Net increase in asset revaluation reserve		1,324	1,541
Total revenues, expenses and valuation adjustments recognised directly in equity		1,324	1,541
Total changes in equity other than those resulting from transactions with WA State Government as owners		(470)	4,319

The Statement of Financial Performance should be read in conjunction with the accompanying notes.



THE NATIONAL TRUST OF AUSTRALIA (W.A.)
STATEMENT OF FINANCIAL POSITION
FOR THE YEAR ENDED 30 JUNE 2004



	Note	2003-04 \$000	2002-03 \$000
Current Assets			
Cash assets	28 (a)	4,091	6,251
Restricted cash assets	16	234	118
Inventories	17	39	55
Receivables	18	51	231
Amounts receivable for outputs	19	186	151
Other assets	20	26	20
Total Current Assets		<u>4,627</u>	<u>6,826</u>
Non-Current Assets			
Plant, equipment and vehicles	21	379	392
Land, buildings and artefacts	22	23,205	21,445
Total Non-Current Assets		<u>23,584</u>	<u>21,837</u>
Total Assets		<u>28,211</u>	<u>28,663</u>
Current Liabilities			
Payables	23	81	263
Non-interest bearing liabilities	24	10	10
Provisions	25	111	120
Other liabilities	26	70	230
Total Current Liabilities		<u>272</u>	<u>623</u>
Non-Current Liabilities			
Non-interest bearing liabilities	24	0	20
Provisions	25	94	177
Total Non-Current Liabilities		<u>94</u>	<u>197</u>
Total Liabilities		<u>366</u>	<u>820</u>
NET ASSETS		<u>27,845</u>	<u>27,843</u>
Equity	27		
Contributed equity		1,197	725
Reserves		15,277	13,953
Accumulated surplus		11,371	13,165
TOTAL EQUITY		<u>27,845</u>	<u>27,843</u>

The Statement of Financial Position should be read in conjunction with the accompanying notes.



THE NATIONAL TRUST OF AUSTRALIA (W.A.)
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2004



	Note	2003-04 \$000	2002-03 \$000
CASH FLOWS FROM STATE GOVERNMENT			
Output appropriations		1,014	4,530
Capital contributions		356	343
Holding account drawdowns		44	39
Grants from government		225	1,319
Net cash provided by State Government		1,639	6,231
Utilised as follows:			
CASH FLOWS FROM OPERATING ACTIVITIES			
Payments			
Employee costs		(1,678)	(1,498)
Supplies and services		(1,920)	(3,680)
Capital user charge		(455)	(498)
GST payments on purchases		(244)	(448)
GST payments to taxation authority		(12)	(47)
		(4,309)	(6,171)
Receipts			
User charges and fees		819	566
Grants and contributions		95	130
Interest received		283	263
GST receipts on sales		86	192
GST receipts from taxation authority		134	305
		1,417	1,456
Net cash used in operating activities	28 (b)	(2,892)	(4,715)
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceeds from sale of non-current physical assets		212	129
Purchase of non-current physical assets		(983)	(1,026)
Net cash used in investing activities		(771)	(897)
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of borrowings		(20)	(10)
Net cash used in financing activities		(20)	(10)
Net increase/(decrease) in cash held		(2,044)	609
Cash assets at the beginning of the financial year		6,369	5,760
CASH ASSETS AT THE END OF THE FINANCIAL YEAR	28 (a)	4,325	6,369

The Statement of Cash Flows should be read in conjunction with the accompanying notes.



THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



1 Significant accounting policies

The following accounting policies have been adopted in the preparation of the financial statements. Unless otherwise stated these policies are consistent with those adopted in the previous year.

General Statement

The financial statements constitute a general-purpose financial report, which has been prepared in accordance with Australian Accounting Standards, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board, and Urgent Issues Group (UIG) Consensus Views as applied by the Treasurer's Instructions. Several of these are modified by the Treasurer's Instructions to vary application, disclosure, format and wording. The Financial Administration and Audit Act and the Treasurer's Instructions are legislative provisions governing the preparation of financial statements and take precedence over Accounting Standards, Statements of Accounting Concepts and other authoritative pronouncements of the Australian Accounting Standards Board, and UIG Consensus Views. The modifications are intended to fulfill the requirements of general application to the public sector, together with the need for greater disclosure and also to satisfy accountability requirements.

If any such modification has a material or significant financial affect upon the reported results, details of that modification and where practicable, the resulting financial effect, are disclosed in individual notes to these financial statements.

Basis of Accounting

The financial statements have been prepared on the accrual basis of accounting using the historical cost convention, with the except for certain assets and liabilities which, as noted, are measured at fair value.

(a) Output Appropriations

Output Appropriations are recognised as revenues in the period in which the National Trust of Australia (WA) gains control over the appropriated funds. The National Trust of Australia (WA) gains control of appropriated funds at the time those funds are deposited into the National Trust of Australia (WA) bank account or credited to the holding account held at the Department of Treasury and Finance.

(b) Contributed Equity

Under UIG 38 "Contributions by Owners Made to Wholly-Owned Public Sector Entities" transfers in the nature of equity contributions must be designated by the Government (owners) as contributions by owners (at the time of, or prior to transfer) before such transfers can be recognised as equity contributions in the financial statements. Capital contributions (appropriations) have been designated as contributions by owners and have been credited directly to Contributed Equity in the Statement of Financial Position. Capital appropriations which are repayable to the Treasurer are recognised as liabilities.

(c) Heritage Assets Under Trust Control

The National Trust of Australia (WA) controls heritage assets, which include buildings, the land on which they reside, and moveable heritage in the form of antiques and artefacts used to interpret the buildings. Prior to recent amendments to the Land Act 1933, the Trust's control of various land and buildings were empowered by Vesting Orders. These Vesting Orders have been transitioned into the Land Administration Act 1997 as Management Orders.



THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



Any sale or disposal of heritage assets will be recognised through the Statement of Financial Performance. The gross proceeds from the sale or disposal are recognized as revenue and the carry amount of the asset disposed of as an expense.

The National Trust of Australia (WA) has a policy of valuing heritage assets at fair value, the annual revaluations of the National Trust of Australia (WA)'s land and buildings undertaken by the Valuer General's Office are recognised in the financial statements (see note 22).

Increments have been transferred to the asset revaluation reserve except to the extent that the increment reverses a previous decrement to the same class of assets which was recognised as an expense in a prior period's Statement of Financial Performance. Decrements have been offset against previous increments (if any) relating to the same class of assets and the balance recognised through the Statement of Financial Performance.

Land & Buildings

All land and buildings are brought in at net market value or current use value (after taking in to account encumbrances) in accordance with the Government Property Register (see note 22).

Moveable Artefacts

Any heritage assets gifted to the Trust are recognised through the Statement of Financial Performance as donations of heritage assets at a market value as determined by Council of the National Trust of Australia (WA), based on advice from the Valuer General's Office and the Australian Valuation Office.

Valuations of artefacts have been performed by Mr. Patrick Bowen (B.A. (Hons.) A.R.I.C.S MAVAA Commonwealth Valuer) of Phillips Fine Art Auctioneers and Valuers. Valuations have been based on market value. Valuations of artefacts at all properties were completed from 1990 through to 2002. Valuation of artefacts will continue to be added to the register, as they become available.

Other assets are recognised at cost.

(d) Grants and Other Contributions Revenue

Grants, donations, gifts and other non-reciprocal contributions are recognised as revenue when the National Trust of Australia (WA) obtains control over the assets comprising the contributions. Control is normally obtained upon their receipt.

Contributions are recognised at their fair value. Contributions of services are only recognised when a fair value can be reliably determined and the services would be purchased if not donated.

(e) Revenue Recognition

Revenue from the sale of goods and the disposal of other assets and the rendering of services, is recognized when the National Trust of Australia (WA) has passed control of the goods or other assets or delivery of the service to the customer.

Revenue received from admissions and membership fees are recognized by the National Trust of Australia (WA) at the time the revenue is received.

(f) Acquisition of Assets

The cost method of accounting is used for all acquisition of assets. Cost is measured as the fair value of the assets given up or liabilities undertaken at the date of acquisition plus incidental costs directly attributable to the acquisition.

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Assets acquired at no cost or for nominal consideration, are initially recognised at their fair value at the date of acquisition.

Assets costing less than \$1,000 are expensed in the year of acquisition (other than where they form part of a group of similar items which are significant in total).

(g) Depreciation of Non-Current Assets

All non-current assets having a limited useful life are systematically depreciated over their estimated useful lives in a manner that reflects the consumption of their future economic benefits.

Depreciation is calculated on the straight line basis, using rates which are reviewed annually. The expected useful lives of each class of depreciable asset are:

Furniture, fixture and fittings	5 years
Plant and office equipment	3 – 5 years
Motor vehicles	5 years
Buildings	100 years
Exhibitions	10 years

Works of art controlled by the National Trust of Australia (WA) are classified as heritage assets. They are anticipated to have very long and indeterminate useful lives. Their service potential has not, in any material sense, been consumed during the reporting period. As such, no amount for depreciation has been recognised in respect of them.

(h) Revaluation of Land, Buildings and Infrastructure

The National Trust of Australia (WA) has a policy of valuing land, buildings and infrastructure at fair value. The annual revaluations of the National Trust of Australia (WA)'s land and buildings undertaken by the Valuer General's Office are recognised in the financial statements. Infrastructure assets are being progressively revalued to fair value under the transitional provisions of AASB 1041(8.12)(b). (See note 22 & 27).

(i) Leases

The National Trust of Australia (WA) has entered into a number of operating lease arrangements for the rent of office equipment where the lessor effectively retains all of the risk and the benefits incident to ownership of the items held under the operating leases. Equal instalments of the lease payments are charged to the Statement of Financial Performance over the leased term as this is representative of the pattern of benefits to be derived from the leased property.

(j) Cash

For the purpose of the Statement of Cash Flows, cash includes cash assets and restricted cash assets net of outstanding bank overdrafts. These include short-term deposits that are readily convertible to cash on hand and are subject to insignificant risk of changes in value.

(k) Inventories

Inventories are valued at the lower of cost and net realizable value. Costs are assigned by the method most appropriate to each particular class of inventory, the majority being valued on a weighted average.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)
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(l) Receivables

Receivables are recognised at the amounts receivable, as they are due for settlement no more than 30 days from the date of recognition.

Collectability of receivables is reviewed on an ongoing basis. Debts, which are known to be uncollectable, are written off. A provision for doubtful debts is raised where some doubts as to collection exists and in any event where the debt is more than 60 days overdue.

(m) Intangible assets and expenditure carried forward

i. Software

Significant costs associated with the acquisition or development of computer software are capitalised and amortised on a straight-line basis over the period of expected benefit, which varies from three to five years.

ii. Web site Costs

Costs in relation to web sites controlled by the National Trust of Australia (WA) are charged as expenses in the period in which they are incurred unless they relate to the acquisition of an asset, in which case they are capitalised and amortised over the period of expected benefit. Generally, costs in relation to the feasibility studies during the planning phase of a web site, and ongoing costs of maintenance during the operating phase are considered to be expenses. Costs incurred in building or enhancing a web site, to the extent that they represent probable future economic benefits controlled by the National Trust of Australia (WA) that can be reliably measured, are capitalised as an asset and amortised over the period of the expected benefit which vary from three to five years.

(n) Payables

Payables, including accruals not yet billed, are recognised when the National Trust of Australia (WA) becomes obliged to make future payments as a result of a purchase of assets or services. Payables are generally settled within 30 days.

(o) Interest-bearing Liabilities

Bank loans and other loans are recorded at an amount equal to the net proceeds received. Borrowing cost expense is recognized on an accrual basis.

(p) Employee Benefits

Annual leave

This benefit is recognised at the reporting date in respect to employees' services up to that date and is measured at the nominal amounts expected to be paid when the liabilities are settled.

Long service leave

The liability for long service leave expected to be settled within 12 months of the reporting date is recognised in the provisions for employee benefits, and is measured at the nominal amounts expected to be paid when the liability is settled. The liability for long service leave expected to be settled more than 12 months from the reporting date is recognised in the provisions for employee benefits and is measured at the present value of expected future payments to be made in respect of services provided by employees up to the reporting date. Consideration is given, when assessing expected future payments, to expected future wage and salary levels including relevant on costs, experience of employee departures and periods of service. Expected future payments are discounted using market yields at the reporting date on national government bonds with terms to maturity and currency that match, as closely as possible, the estimated future cash outflows.

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This method of measurement of the liability is consistent with the requirements of Australian Accounting Standard AASB 1028 "Employee Benefits".

Superannuation

Staff may contribute to the Pension Scheme, a defined benefits pension scheme now closed to new members, or to the Gold State Superannuation Scheme, a defined benefit lump sum scheme now also closed to new members. All staff who do not contribute to either of these schemes become non-contributory members of the West State Superannuation Scheme, an accumulation fund complying with the Commonwealth Government's Superannuation Guarantee (Administration) Act 1992. All of these schemes are administered by the Government Employees Superannuation Board (GESB).

On June 30, 2004 unfunded liabilities relating to the Pension Scheme and the pre-transfer benefit for employees who transferred to the Gold State Superannuation Scheme were assumed by the Treasurer. The amount assumed by the Treasurer is disclosed at Note 27 Equity.

The liabilities for superannuation charges under the Gold State Superannuation Scheme and West State Superannuation Scheme are extinguished by payment of employer contributions to the Government Employees Superannuation Board (GESB).

The note disclosure required by paragraph 6.10 of AASB 1028 (being the employer's share of the difference between employees' accrued superannuation benefits and the attributable net market value of plan assets) has not been provided. State scheme deficiencies are recognised by the State in its whole of government reporting. The Government Employees Superannuation Board's records are not structured to provide the information for the National Trust of Australia (WA). Accordingly, deriving the information for the National Trust of Australia (WA) is impractical under current arrangements, and thus any benefits thereof would be exceeded by the cost of obtaining the information.

Employee benefit on-costs

Employee benefit on-costs are recognised and included in employee benefit liabilities and costs when the employee benefits to which they relate are recognised as liabilities and expenses. (See notes 2 and 25).

(q) Accrued Salaries

Accrued salaries (refer note 26) represent the amount due to staff but unpaid at the end of the financial year, as the end of the last pay period for that financial year does not coincide with the end of the financial year. The National Trust of Australia (WA) considers the carrying amount approximates net fair value.

(r) Resources Received Free of Charge or For Nominal Value

Resources received free of charge or for nominal value, which can be reliably measured, are recognised as revenues and as assets or expenses as appropriate at fair value.

(s) Comparative Figures

Comparative figures are, where appropriate, reclassified so as to be comparable with the figures presented in the current financial year.

(t) Rounding

Amounts in the financial statements have been rounded to the nearest thousand dollars, or in certain cases, to the nearest dollar.

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	2003-04 \$000	2002-03 \$000
2 Employee expenses		
Wages and salaries	1,392	1,340
Superannuation	157	123
Change in annual leave	0	42
Change in Long Service leave	(5)	16
Other related expenses (i)	25	35
	<u>1,569</u>	<u>1,556</u>
(i) These employee expenses include superannuation, workers compensation premiums and other employment on-costs associated with the recognition of annual and long service leave liability. The related on-costs liability is included in employee benefit liabilities at Note 25.		
3 Supplies and services		
Consultants and contractors	814	2,876
Materials and repairs	87	134
Events & functions	0	8
Travel & accommodation	75	68
Other	14	4
	<u>990</u>	<u>3,090</u>
4 Depreciation		
Furniture, fixture and fittings	16	20
Plant and office equipment	106	115
Vehicles	22	15
Buildings	63	63
Exhibitions	22	0
	<u>229</u>	<u>213</u>
5 Administration expenses		
Communications	143	163
Consumables	113	86
Maintenance	1	2
Other write off	0	1
Other staff costs	52	49
	<u>309</u>	<u>301</u>
6 Accommodation expenses		
Repairs and maintenance	165	140
Occupancy expenses	168	124
Cleaning	11	9
	<u>344</u>	<u>273</u>

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7 Capital user charge

455 498

A capital user charge rate of 8% has been set by the Government for 2003-04 and represents the opportunity cost of capital invested in the net assets of the National Trust of Australia (WA) used in the provision of outputs. The charge is calculated on the net assets adjusted to take account of exempt assets. Payments are made to the Department of Treasury and Finance on a quarterly basis.

8 Net gain/(loss) on disposal of non-current assets

Gain/(Loss) on Disposal of Non-Current Assets

Motor Vehicles

4 (7)

Property

(157) 0

(153) (7)

9 Other expenses from ordinary activities

Audit fees

15 44

Workshop/seminar costs

8 8

Motor vehicle expenses

30 52

Sundry expenses

11 4

Subscriptions & membership

1 15

Legal fees

13 18

Minor asset costs

14 7

Doubtful debts expense

16 0

Other expenses

40 0

148 148

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10 User charges and fees

Admissions	71	72
Rental income	178	188
Membership fees	105	97
	<u>354</u>	<u>357</u>

11 Trading profit/(loss)

Sales	26	74
Cost of Sales:		
Opening inventory	55	28
Purchases	2	115
	<u>57</u>	<u>143</u>
Closing inventory	(39)	(55)
Cost of goods sold	<u>18</u>	<u>88</u>
Trading profit/(loss)	<u>8</u>	<u>(14)</u>

12 Grants & subsidies

Commonwealth Government

Department of Transport and Regional Services	0	70
Environment Australia - Centenary of Federation	0	15
Environment Australia	70	70
	<u>70</u>	<u>155</u>

Other

City of Albany	1	0
Australia's Open Garden Scheme	1	18
Other grants & subsidies	23	50
	<u>25</u>	<u>68</u>
	<u>95</u>	<u>223</u>

13 Other revenues from ordinary activities

Functions & events	2	19
Donations and legacy	204	839
Building revaluation increment	0	617
Other Income	143	35
	<u>349</u>	<u>1,510</u>



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14 Revenues from Government

Appropriation revenue received during the year:

Output appropriations (i)	1,093	4,628
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The following assets have been assumed from/(transferred to) other state government agencies during the financial year:(ii)

John Curtin House, Cottesloe	0	516
No 4 Pump Station, Merredin	0	4
Total assets assumed/(transferred)	0	520

Resources received free of charge (iii)

Determined on the basis of the following estimates provided by agencies:

Office of the Auditor General (iv)	0	25
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- (i) Output appropriations are accrual amounts reflecting the full cost of outputs delivered. The appropriation revenue comprises a cash component and a receivable (asset). The receivable (holding account) comprises the depreciation expense for the year and any agreed increase in leave liability during the year.
- (ii) Where a liability has been assumed by the Treasurer or other entity, the National Trust of Australia (WA) recognises revenues equivalent to the amount of the liability assumed and an expense relating to the nature of the event or events that initially gave rise to the liability. Note that as from 1 July 2002 non discretionary non-reciprocal transfers of assets/liabilities that are disclosed under these items will be credited directly to Contributed Equity as a consequence of the designation of such transfers as contributions by owners in TI 955. Discretionary transfers of assets between State Government agencies are reported as Assets assumed/(transferred) under Revenues from State Government.
- (iii) Where assets or services have been received free of charge or for nominal consideration, the National Trust of Australia (WA) recognises revenues equivalent to the fair value of the assets and/or the fair value of those services that can be reliably determined and which would have been purchased if not donated, and those fair values shall be recognised as assets or expenses, as applicable.
- (iv) Commencing with the 2003-04 audit, the Office of the Auditor General will be charging a fee for auditing the accounts, financial statements and performance indicators. The fee for the 2003-04 audit \$30,250 will be due and payable in the 2004-05 financial year.



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15 Grants from State Government

State Government

Lotterywest	91	424
Department of Land Administration	80	0
Main Roads WA	0	120
Water Corporation	0	273
WA Tourism Commission	0	10
Peel Development Commission	0	15
Department of Planning and Infrastructure	0	500
Department of Treasury and Finance	50	0
Family & Community Development	4	0
	<u>225</u>	<u>1,342</u>

16 Restricted cash assets

Appeals funds (i)	234	118
	<u>234</u>	<u>118</u>

(i) The money can only be expended on approved conservation work.

17 Inventories

Inventories held for resale at net realisable value	39	58
Provision for obsolete inventories	0	(3)
	<u>39</u>	<u>55</u>

18 Receivables

Trade debtors	53	168
Provision for doubtful debts	(16)	0
Grant debtors	0	45
Interest Receivable	14	18
	<u>51</u>	<u>231</u>

19 Amounts receivable for outputs

Current	<u>186</u>	<u>151</u>
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This asset represents the non-cash component of output appropriations. It is restricted in that it can only be used for asset replacement or payment of leave liability.

20 Other assets

Prepayments	26	19
Other	0	1
	<u>26</u>	<u>20</u>



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21 Plant, equipment and vehicles

Furniture, fixture and fittings

At cost	108	104
Accumulated depreciation	(64)	(48)
	<u>44</u>	<u>56</u>

Plant and office equipment

At cost	343	511
Accumulated depreciation	(113)	(294)
	<u>230</u>	<u>217</u>

Vehicles

At cost	127	126
Accumulated depreciation	(22)	(7)
	<u>105</u>	<u>119</u>

Total Plant, equipment and vehicles

	<u>379</u>	<u>392</u>
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Reconciliation

Reconciliation of the carrying amounts of Plant, office equipment and vehicles at the beginning and end of the current and previous financial year are set out below.

Plant, equipment and vehicles

- 2004

Carrying amount at start of year

Additions

Disposals

Depreciation

Carrying amount at end of year

<u>Furniture, Fixture and Fittings</u>	<u>Plant and Equipment</u>	<u>Vehicles</u>	<u>Total</u>
56	217	119	392
4	119	86	209
0		(78)	(78)
(16)	(106)	(22)	(144)
<u>44</u>	<u>230</u>	<u>105</u>	<u>379</u>

22 Land, buildings and artefacts

Freehold land

At fair value (i)

<u>14,482</u>	<u>13,362</u>
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Buildings

At fair value (i)

Accumulated depreciation

6,529	6,282
(63)	(63)
<u>6,466</u>	<u>6,219</u>

Artifacts - at market value

<u>1,864</u>	<u>1,864</u>
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Exhibitions

At cost

Accumulated depreciation

415	0
(22)	0
<u>393</u>	<u>0</u>

Total Land, buildings, artifacts and exhibitions

<u>23,205</u>	<u>21,445</u>
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THE NATIONAL TRUST OF AUSTRALIA (W.A.)
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Reconciliation

Reconciliation of the carrying amounts of land, buildings and artefacts at the beginning and end of the current and previous financial year are set out below.

Land, buildings and artefacts	Freehold land	Buildings	Artefacts	Exhibitions	Total
– 2004					
Carrying amount at start of year	13,362	6,219	1,864	0	21,445
Additions	221	160	0	415	796
Revaluation increments/(decrements)	1,024	300	0	0	1,324
Depreciation expense	0	(63)	0	(22)	(85)
Disposals	(125)	(150)	0	0	(275)
Carrying amount at end of year	<u>14,482</u>	<u>6,466</u>	<u>1,864</u>	<u>393</u>	<u>23,205</u>

(i) The revaluation of freehold land, land improvements and buildings was performed in June 2003 in accordance with an independent valuation by the Valuer General's Office as a result of the initial application of AASB 1041 (AAS 38). Fair value has been determined on a combination of the basis of current market buying values and current use values. The valuation was made in accordance with a regular policy of annual revaluation.

23 Payables

Current		
Trade payables	75	228
PAYG and GST payable	6	35
	<u>81</u>	<u>263</u>

24 Non Interest Bearing Borrowings

Current		
Loan – Department of Housing & Works	10	10
	<u>10</u>	<u>10</u>
Non-Current		
Loan – Department of Housing & Works	0	20
	<u>10</u>	<u>30</u>

25 Provisions

Current		
Annual leave	90	90
Long service leave	18	19
Other – salary contribution	1	0
Other – superannuation (i)	0	7
Other – on-costs (ii)	2	4
	<u>111</u>	<u>120</u>
Non-current		
Long service leave	82	80
Other – superannuation (i)	0	81
Other - on-costs (ii)	9	16
	<u>94</u>	<u>177</u>

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- (i) On June 30, 2004 unfunded superannuation liabilities relating to the Pension Scheme and the pre-transfer benefit for employees who transferred to the Gold State Superannuation Scheme were assumed by the Treasurer. An expense equivalent to the movement in this liability during the financial year has been included in Employee Expenses in the Statement of Financial Performance.
- (ii) The settlement of annual and long service leave liabilities gives rise to the payment of employment on-costs including superannuation and workers compensation premiums. The liability for such on-costs is included here. The associated expense is included under Other related expenses (under Employee expenses) at Note 2.

Employee Benefit Liabilities

The aggregate employee entitlement liability recognised and included in the financial statements is as follows:

Provision for employee benefits:

Current	111	120
Non-current	94	177
	<u>205</u>	<u>297</u>

26 Other liabilities

Current

Accrued expenses	55	195
Accrued salaries	15	35
	<u>70</u>	<u>230</u>

27 Equity

Contributed equity

Opening balance	725	382
Capital contributions (i)	356	343
Contribution by owners (ii)	116	0
Closing balance	<u>1,197</u>	<u>725</u>

- (i) Capital contributions have been designated as contributions by owners and are credited directly to equity in the Statement of Financial Position.

- (ii) Assumption of superannuation liability by the Treasurer (refer Notes 1(p) and 25).

Reserves

Collection Acquisition Fund		
Opening Balance	25	24
Transfer from Accumulated Surplus	0	1
Closing Balance	<u>25</u>	<u>25</u>

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Stewardship Endowment	93	93
Asset revaluation reserve (i):		
Opening balance	13,835	12,294
Net revaluation increments:		
Land	1,024	90
Buildings	300	1,451
	<u>15,159</u>	<u>13,835</u>
Total Reserves	<u>15,277</u>	<u>13,953</u>

- (i) The asset revaluation reserve is used to record increments and decrements on the revaluation of non-current assets, as described in accounting policy Note 1(h).

<u>Accumulated surplus/(deficiency)</u>		
Opening balance	13,165	10,388
Change in net assets	(1,794)	2,778
	<u>11,371</u>	<u>13,166</u>
Transfer to Collection Acquisition Fund Reserve	0	1
Closing Balance	<u>11,371</u>	<u>13,165</u>

28 Notes to the Statement of Cash Flows

(a) Reconciliation of cash

Cash at the end of the financial year as shown in the Statement of Cash Flows is reconciled to the related items in the Statement of Financial Position as follows:-

Cash assets	4,091	6,251
Restricted cash assets (refer to Note 16)	234	118
	<u>4,325</u>	<u>6,369</u>

- (b) Reconciliation of net cost of services to net cash flows used in operating activities.

Net cost of services	(3,112)	(3,737)
<u>Non-cash items:</u>		
Depreciation expense	229	213
Adjustment for non-cash item – donated land	0	(720)
Adjustment for other non-cash items	110	78
Resources received free of charge	0	25
(Profit)/loss on sale of property, plant and equipment	153	7
Building revaluation increment	0	(617)
Trading (profit)/loss	(8)	0
<u>(Increase)/decrease in assets:</u>		
Current receivables	164	(2)

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Current inventories	16	(27)
Other current assets	(6)	(57)
<u>Increase/(decrease) in liabilities:</u>		
Current accounts payable	(153)	(51)
Current provisions	(9)	31
Non-current provisions	(83)	27
Other Liabilities	(164)	113
Net GST receipts/(payments)	(29)	2
Net cash provided by/(used in) operating activities	<u>(2,892)</u>	<u>(4,715)</u>

29 Commitments for expenditure

(a) Capital expenditure commitments

Capital expenditure commitments, being contracted capital expenditure additional to the amounts reported in the financial statements, are payable as follows:

Within 1 year	398	857
Later than 1 year and not later than 5 years	0	0
Later than 5 years	0	0
	<u>398</u>	<u>857</u>

The capital commitments include amounts for:

Conservation and Interpretation	<u>398</u>	<u>857</u>
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(b) i) Lease commitments

Commitments in relation to leases contracted for at the reporting date but not recognised as liabilities, payable:

Within 1 year	16	20
Later than 1 year and not later than 5 years	20	37
Later than 5 years	0	0
	<u>36</u>	<u>57</u>
Representing:		
Non-cancellable operating leases	<u>36</u>	<u>57</u>
	<u>36</u>	<u>57</u>



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30 Contingent liabilities

In addition to the liabilities incorporated in the financial statements, the National Trust of Australia (WA) has the following contingent liabilities:

- a) Native title claims
 Native title claims have been made on National Trust of Australia (WA) land but as yet no claims have been determined by the National Native Title Tribunal. It is not practicable to estimate the potential financial effect of these claims at this point in time.

31 Events occurring after reporting date

No events have occurred after reporting date, which would cause the financial statements to be misleading in the absence of disclosure.

32 Explanatory statement

(i) Significant variations between estimates and actual results for the financial year

Details and reasons for significant variations between estimates and actual results are detailed below.

	2003-04 Actual	2003-04 Estimates	Variance \$000	Variance %
Expenses				
Employee expenses	1,569	1,394	175	13
Supplies and services (a)	990	5,402	(4,412)	(82)
Depreciation (b)	229	142	87	61
Administration Expenses (c)	309	73	236	323
Accommodation expenses (d)	344	279	65	23
Capital User Charge (e)	455	530	(75)	(14)
Net loss on disposal of non-current assets (f)	153	0	153	100
Other expenses from ordinary activities (g)	148	110	38	35
Revenue				
User charges and fees (h)	354	495	(141)	(28)
Grants & contributions (i)	320	3,939	(3,619)	(92)
Interest revenue (j)	279	172	107	(62)
Other revenue from ordinary activities (k)	349	685	(336)	(49)
Trading profit	8	0	8	100

Section 42 of the Financial Administration and Audit Act requires statutory authorities to prepare annual budget estimates. Treasurer's Instruction 945 requires an explanation of significant variations between



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these estimates and actual results. Significant variations (considered to be those greater than \$10,000 where exceeding 10% of the estimate) were:

a) Supplies and services

Under spending in project works during 2003-04 has resulted in an under spending in this area. The under spending and carryover of funds to the 2004-05 year was unforeseen when the estimates were prepared.

b) Depreciation

The variance is due to the expansion of the asset base and a building revaluation increase not known when the annual estimates were formulated.

c) Administration expenses

When the estimates were formulated expenditure for items such as printing, photocopying and telephones was included in supplies and services. Actual expenditure is included as administration costs.

d) Accommodation expenses

This variance is due to increased property insurance and general repair costs.

e) Capital user charge

The Trust's capital user charge was re-assessed by Treasury and appropriation was subsequently reduced to match costs.

f) Costs of disposal of non-current assets

At the time the estimates were formulated, no loss on disposal of non-current assets was expected.

g) Ordinary expenses from ordinary activities

Expenditure relating to functions and events was less than expected when the estimates were formulated. This reduction in costs is offset by a reduction in revenue.

h) User Charges and Fees

This variance is due to a lower than expected level in visitor revenues and membership fees. When the estimates were formulated it was expected that project works would be completed and additional revenue would result.

i) Grants and subsidies

The grants and subsidies received by the National Trust of Australia (WA) are dependent on the availability of such grants and on the projects being undertaken. In 2003-04 grant funding from government was less than what was expected at the time the estimates were formulated.

j) Interest revenue

Additional interest actually received, compared with estimates is largely due to the carryover of project funds. Consequently the cash balance during the financial year was greater than estimated which resulted in additional interest earned.

k) Other revenue from ordinary activities

When the estimates were formulated it was expected that some land donations would be received from the private sector. However no land donations were received in 2003-04 which resulted in a reduction in this area compared to estimate.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



(ii) Significant variations between actual revenues and expenditures for the financial year and revenues and expenditures for the immediately preceding financial year

Details and reasons for significant variations between estimates and actual results are detailed below.

	2003-04 \$000	2002-03 \$000	Variance \$000	Variance %
Expenses				
Supplies and services (a)	990	3,090	(2,100)	(68)
Depreciation (b)	229	213	(16)	(7)
Accommodation expenses (c)	344	273	71	(26)
Costs of disposal of non-current assets (d)	365	136	229	168
Revenue				
Grants from state government (e)	225	1,342	(1,117)	(83)
Grants & contributions (f)	95	223	(128)	(57)
Other revenues from ordinary activities (g)	349	1,510	(1,161)	(77)
Proceeds from disposal of non current assets (h)	212	129	83	64

All expenditures have been increased as a result of the receipt of increased grants, contributions and output appropriations for conservation and interpretation projects.

Significant variations (considered to be those greater than \$10,000 where exceeding 10% of the preceding year's figure) were:

a) Supplies and services

Decrease in expenditure is due to less contractors used on projects and conservation works, mainly in the Golden Pipeline project and for heritage property conservation works.

b) Depreciation

The variance is due to a high level of additions in the exhibition category during the year and the subsequent depreciation charge for them.

c) Accommodation expenses

This variance is due to increased in property insurance and general repairs.

d) Costs of disposal of non-current assets

The variance is due to the transfer of the Old Mill at South Perth, to the City of South Perth.

e) Grants from state government

Funds from government grants vary significantly from year to year depending upon the state government budget process and the availability of government funds. In 2003-04 grant funding from government was significantly less than in the 2002-03 financial year.

f) Grants and subsidies

The grants and subsidies received by the National Trust of Australia (WA) are dependent on the availability of such grants and on the projects being undertaken. The amount received will therefore vary from year to year.

g) Other revenues from ordinary activities

THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



The variance is due to a land donation at Bridgetown from SOTICO valued at \$720,000 in the 2002-03 financial year. This was a one off donation and does not reflect in 2003-04. The other major reason for the variation is due to the revaluation of buildings in 2002-03.

(h) **Proceeds from disposal of non current assets**

The variance is due to the sale of land under the Bushbank covenanting program.

33 Financial Instruments

(a) Interest Rate Risk Exposure

The following table details the National Trust of Australia (WA)'s exposure to interest rate risk as at the reporting date:

2004	<u>Weight Average Effective Interest Rate</u> %	<u>Variable Interest Rate</u> \$000	<u>Non-Interest Bearing</u> \$000	<u>Total</u> \$000
Financial Assets				
Cash assets	5%	4,091	0	4,091
Restricted cash assets	5%	234	0	234
Receivables		0	118	118
		<u>4,325</u>	<u>118</u>	<u>4,443</u>
Financial Liabilities				
Payables		0	166	166
Provisions		0	205	205
Other loans		0	10	10
		<u>0</u>	<u>381</u>	<u>381</u>
2003				
Financial assets	4%	6,369	231	6,600
Financial liabilities		0	820	820

(b) Credit Risk Exposure

The carrying amounts of financial assets recorded in the financial statements, net of any provisions for losses, represents the National Trust of Australia (WA)'s maximum exposure to credit risk without taking account of the value of any collateral or other security obtained.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



(c) Net Fair Values

The carrying amount of financial assets and financial liabilities recorded in the financial statements are not materially different from their net fair values, determined in accordance with the accounting policies disclosed in note 1 to the financial statements.

	2003-04 \$000	2002-03 \$000
34 Remuneration and Retirement Benefits of Members of the Accountable National Trust of Australia (WA) and Senior Officers		
<u>Remuneration of Members of the Accountable Authority</u>		
No remuneration was payable to members of the National Trust of Australia (WA).		
\$		
0 - 10,000	8	8
<u>Remuneration of Senior Officers</u>		
The number of Senior Officers other than the members of the National Trust of Australia (WA), whose total of fees, salaries, superannuation and other benefits for the financial year, fall within the following bands are:		
\$		
20,001 - 30,000	1	0
60,001 - 70,000	1	0
70,001 - 80,000	0	0
80,001 - 90,000	2	0
90,001 - 100,000	2	0
130,001 - 140,000	0	1
140,001 - 150,000	1	0
The total remuneration of the senior officer is:	<u>592</u>	<u>139</u>

The superannuation included here represents the superannuation expense incurred by the National Trust of Australia (WA) in respect of Senior Officers other than senior officers reported as members of the National Trust of Australia (WA).

In prior years only the remuneration of the Chief Executive Officer has been disclosed. In line with the requirements of TI 952 current year disclosure includes all Senior Officers of the Trust.

No senior officers are member of the pension scheme.



THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



35 Trust Accounts

2003-04	2002-03
\$000	\$000

Ernest Hodgkin Trust Fund - Private Trust Account

The purpose of the trust account is to hold funds for Estuary Research and Education. The Trust was established during the 1998/1999 financial year.

Opening balance	123	139
Receipts:	6	5
Payments:	(29)	(21)
Closing balance	100	123

36 Supplementary Information

Losses Through Theft, Defaults And Other Causes

Losses of public moneys and public and other property through theft or default

Amount recovered

0	1
0	0
0	1

37 International Financial Reporting Standards

The Trust is adopting international accounting standards in compliance with AASB 1 First-time Adoption of Australian Equivalents to International Financial Reporting Standards (IFRS).

AASB 1 requires an opening balance sheet as at 1 July 2004 and the restatement of the financial statements for the reporting period to 30 June 2005 of the IFRS basis. These financial statements will be presented as comparatives in the first annual financial report prepared on an IFRS basis for the period ending 30 June 2006.

AASB 1047 Disclosing the Impacts of Adopting Australian Equivalents to International Financial Reporting Standards requires financial reports for periods ending on or after 30 June 2004 to disclose:

1. How the transition to Australian equivalents to IFRS is being managed:

Staff training will be provided by the Department of Treasury and Finance and external consultants will be engaged to assist the Trust in the uptake of the IFRS if needed.

2. Key differences in accounting policies that are expected to arise from adopting Australian equivalents to IFRS.

The Trust is aware of the IFRS and is assessing its impact on the Trust. In the near future training will be provided by the Department of Treasury and Finance.

Currently there are no key differences in the accounting policies that are expected to arise from adopting Australian equivalents to IFRS.

THE NATIONAL TRUST OF AUSTRALIA (W.A.)
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2004



38 Output Information

COST OF SERVICES

Expenses from ordinary activities

	<u>Heritage Identification</u>		<u>Heritage Conservation</u>		<u>Heritage Education</u>		<u>Total</u>	
	2004	2003	2004	2003	2004	2003	2004	2003
	\$000	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Employee expenses	37	128	1,364	1,259	168	169	1,569	1,556
Supplies and services	135	25	648	2,792	207	273	990	3,090
Depreciation expense	0	0	229	213	0	0	229	213
Administration expenses	18	21	264	269	27	11	309	301
Accommodation expenses	0	11	344	232	0	30	344	273
Capital user charge	0	0	455	498	0	0	455	498
Costs of Disposal of non-current assets	0	0	365	0	0	0	365	0
Other expenses from ordinary activities	0	0	146	268	2	16	148	284

Total cost of services

190 185 3,815 5,531 404 499 4,409 6,215

Revenues from ordinary activities

User charges and fees	0	0	220	123	134	234	354	357
Trading profit	0	0	8	(7)	0	(7)	8	(14)
Grants & subsidies	0	0	45	219	50	4	95	223
Interest revenue	0	0	279	273	0	0	279	273
Other revenues from ordinary activities	0	0	344	1,510	5	0	349	1,510
Proceeds from disposal of non-current assets	0	0	212	129	0	0	212	129

Total revenues from ordinary activities

0 0 1,108 2,247 189 231 1,297 2,478

NET COST OF SERVICES

(190) (185) (2,707) (3,284) (215) (268) (3,112) (3,737)

REVENUES FROM GOVERNMENT

Output appropriations	182	186	762	4,396	149	46	1,093	4,628
Other Grants from Government	50	0	175	1,291	0	51	225	1,342
Assets assumed/(transferred)	0	0	0	520	0	0	0	520
Resources received free of charge	0	0	0	25	0	0	0	25
Total revenues from Government	232	186	937	6,232	149	97	1,318	6,515
Change in net assets resulting from operations	42	1	(1,770)	2,948	(66)	(171)	(1,794)	2,778





CERTIFICATION OF PERFORMANCE INDICATORS

We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of the National Trust of Australia (WA) for the financial year ended 30 June, 2004.

(original signed by)

Dr Jenny Gregory
President

(original signed by)

Prof David Dolan
Chairman

(original signed by)

Ms Antoinette Cinanni
Principal Accounting Officer

August 2004



Insert letter from auditor general



OUTCOME: Conservation of Western Australia's cultural and natural heritage

To conserve Western Australia's unique cultural and natural heritage and encourage and educate the community about the use of those assets for the long term social, economic and environmental benefits of the public.

Effectiveness Indicator 1

National Trust Classifications and Documentation as a % of Municipal Heritage Inventory Entries

The Municipal Inventory (MI) is a requirement under the Heritage Act for local government authorities to identify places of cultural significance. The MI therefore represents an independent process from which to derive an accepted base measure of "How much heritage is there?" The total of MI entries is used as a general measure of the "total of heritage" against which the effectiveness of the National Trust's heritage identification and classification efforts may be judged as a percentage. ***It should be noted however that the two procedures (Municipal Inventories and National Trust Classification) are unrelated in mandate or legislation.***

The National Trust of Australia (WA) does not seek to classify every place deemed to have some heritage value. The primary purpose of classification is to support community education and awareness of heritage values. Considerable benefit is derived from the fact that National Trust documentation and classification is based on an holistic approach incorporating community values rather than legislated thresholds. The National Trust maintains extensive records of heritage places which have subsequently been demolished and of places which have not been documented to the level of Classification. Collectively this material documents the built and natural environments of this state and provides a record for current and future generations.

As at 30 June 2003, the National Trust of Australia (WA) had completed 1778 classifications, maintained 7,471 files on heritage places including slides, photographs, plans and maps. There were 16,332 entries in the Municipal Inventories as reported in June 2001, the last figures publicly available.

In 2002/03 37 additional places/objects were Classified by the National Trust. Overall, National Trust classification has therefore provided community recognition to 1,778 heritage places/objects. This is equivalent to 11% of places entered in Municipal Heritage Inventories. The National Trust has classified 24% of the places on which it has collected data or documentation.

The rapid increase in entries on Municipal Heritage Inventories indicates a growing awareness by local governments and local communities of heritage values and issues. Recent debate on community heritage character may be seen as a positive development reflecting greater community interest and participation in these issues.



Effectiveness Indicator 2

Percentage of properties with management plans (Conservation, Interpretation or Business) in place.

The National Trust of Australia (WA) has set as its objective, that each property open to the public will have a conservation plan, a business plan and an interpretation plan in place to guide its program operations. Together these plans will ensure the sustained conservation of heritage properties under Trust control. The Council of the National Trust of Australia (WA) has approved a staged process of implementation consistent with available resources. Priority of implementation has been conservation plans, interpretation plans, then business plans.

The suggestion has been made as part of a review of Performance Indicators, that a more effective measure would be to track the number of conservation plans prepared or existing within WA as an indication of community acceptance of this process. The National Trust of Australia (WA) actively promotes the development of conservation, interpretation and business plans in support of heritage outcomes and facilitates conservation appeals in support of approved works. Examination indicated however that no consistent policy, reporting mechanism or agreed standard existed within current legislation or regulation at any level of government in Western Australia. At this time it is therefore not possible within assigned resources or mandate for the National Trust to undertake reporting of this nature. Should legislation or regulation make such information available the National Trust would consider reformulation of this performance indicator.

Previously, the National Trust had based performance only on properties open to the public for which an entry fee applied. This policy has since been reviewed and all Trust properties have now been included. Co-located properties with adjoining titles are treated as one entity (Greenough Hamlet, East Perth Cemeteries, Wonnerup House).

Business plans are interpreted as specific plans, management studies, leases or operating agreements developed or in place to provide a sustained income stream.

Percentage of properties with management plans (Conservation Interpretation or Business) in place.

	1999/00	2000/01	2001/02	2002/03
Properties	17	19	36	36
Properties with Conservation Plans	100%	100%	100%	100%
Properties With Interpretation Plans	12%	21%	25%	25%
Properties with Business Plans / Leases	18%	21%	47%	47%



Efficiency Indicators

Output 1: Heritage identification

The National Trust of Australia (WA) undertakes activities to identify, assess and classify places and objects of heritage significance. This activity is coordinated by a small permanent staff whose primary function is to assist and guide the documentation through the assessment process. Most of the identification and assessment work is undertaken by volunteers. Formal classification procedures are similarly subject to peer review and approval by volunteer technical committees and the Council of the National Trust of Australia (WA), also volunteers.

A file incorporating documentation, assessment outcomes, plans, maps and photographs is maintained on a continuing basis for each identified place or object. Members of the National Trust of Australia (WA), other heritage bodies and heritage practitioners, students and the general public have access to the files for research and documentation purposes.

Through a combination of staff input supported by substantial volunteer contributions in the form of site visits, photography, data entry and file maintenance, the heritage identification program continues to be an efficient and effective means of providing information to the community on their shared heritage.

Cost of Heritage Identified Services (Identified Place/Object)

	1999/00	2000/01	2001/02	2002/03
Cost of Heritage Identification Services	\$295,800	\$399,000	\$192,000	\$185,000
Number of Identified Heritage Places / Objects	3,536	3,564	7,055	7,471
Cost per Identified Heritage Place /Object	\$83.65	\$111.95	\$27.21	\$24.76



Output 2: Heritage Conservation

The indicators in this area are divided into two outputs. One output relates to the conservation of built heritage which is a measure of resources invested in a property for the purposes of conservation. A second output is relevant to the conservation of areas of the natural environment.

Properties

The National Trust of Australia (WA) manages a number of heritage properties over which it has direct control. The National Trust follows the definitions contained in Article 1 of the Australian ICOMOS Charter for the Conservation of Places of Cultural Significance (The Burra Charter). Conservation means looking after a place so as to retain its cultural significance.

Conservation funding enables a property or place to be presented and interpreted to the public. Increased funding for conservation enables more properties to be open for public enjoyment or for existing open properties to be open for longer periods while still maintaining the heritage values of the property. The number of open days is a measure of public access.

The Efficiency of the Output can be related to the conservation investment undertaken per day each property is open to the public. In 2002/03, the National Trust of Australia was able to significantly increase funding and program directed towards property conservation and at the same time substantially increase public access days to heritage sites.

Conservation Investment Per Operating Day

	1999/00	2000/01	2001/02	2002/03
Cost of Output (Heritage Conservation)	\$1,979,342	\$2,207,000	\$3,251,000	\$5,321,000
Total Property Open Days	4250	4150	4150	6,000
Conservation Costs Per Operating Day	\$465.73	\$531.81	\$783.37	\$886.83



Nature Conservation (Covenanting)

Conservation of the natural environment is effected through the covenanting program. The core output of the Covenanting Program is the negotiation, placement and on-going support of conservation covenants.

The aim of program effort is to put in place signed covenants. As a voluntary program, the process of discussion, negotiation and consideration before signing can be quite lengthy and impossible to predict. Signed covenants only partly reflect the education and awareness aspects of the program and the impact on nature conservation on private land.

One of the factors in prioritising covenants is the quality of the landscape to be covenanted. Factors such as undisturbed or ungrazed land, the presence or rare or endangered species and biodiversity may result in the covenanting of relatively small parcels of land. It is therefore not possible to accurately forecast the number of hectares that will be covenanted in any particular reporting period. This will result in significant variations on a year to year basis. The program has not been running for a long enough period to establish statistical norms.

Covenant per Hectare Cost

	2000/01	2001/02	2002/03
Cost of Output	\$355,000	366,000	294,000
New Signed Covenants (Hectares)	1,590	471	3,020
Hectare Cost per Covenant	\$223.27	\$777.07	\$97.35



Output 3: Heritage Education and Awareness

The National Trust of Australia raises awareness of the public to the places and objects of National, State and Local heritage significance through its education program and the properties it holds open to the public. The initial point of contact for increased heritage education and awareness is a visit to a National Trust property. The Trust seeks both to increase visitor numbers and to increase the resources available for education and awareness purposes.

The National Trust seeks to increase the funding which is made available for education and awareness purposes. This provides new visitor experiences, enhanced curricula opportunities and a greater awareness and appreciation of heritage and heritage issues. Expenditures are regarded as an investment in heritage education and awareness.

	1999/2000	2000/01	2001/02	2002/03
Adult Visitors	11,191	8,912	9,924	15,003
Pensioner Visitors	6,340	5,199	4,800	5,898
Family Visitors – Adults	8,172	5,672	2,722	1,785
Children	2,025	5,672	4,439	992
School Groups	7,903	6,600	6,340	2,354
Trust Members	1,025	2,150	989	1,709
Boat / Coach Tours	2,683	-	-	-
Concerts/Performances	8,250	9,900	7,500	7,700
TOTAL VISITORS	47,592	44,105	36,714	41,788

Visitor numbers continue to reflect changing heritage tourism patterns, the impact of competing attractions and the draw of new projects. Under a range of lease arrangements, attendance figures previously reported for some properties are no longer available.

The National Trust continued to find resources to increase education and awareness expenditures. In heritage terms this is regarded as a positive outcome which enriches the value of the visitor experience. Value adding includes brochures, guidebooks, education materials, guide training and teacher in-service.

Education and Awareness Costs Per Visitor

	1999/2000	2000/01	2001/02	2002/03
Cost of Output	\$309,766	\$410,000	\$768,000	\$499,000
Total Visitors	47,592	44,105	36,714	41,788
Education and Awareness Cost / Visitor	\$6.51	\$9.29	\$20.92	\$11.94



AUDITOR GENERAL

INDEPENDENT AUDIT OPINION

To the Parliament of Western Australia

THE NATIONAL TRUST OF AUSTRALIA (W.A.) PERFORMANCE INDICATORS FOR THE YEAR ENDED JUNE 30, 2004

Audit Opinion

In my opinion, the key effectiveness and efficiency performance indicators of The National Trust of Australia (W.A.) are relevant and appropriate to help users assess the Trust's performance and fairly represent the indicated performance for the year ended June 30, 2004.

Scope

The Council's Role

The Council is responsible for developing and maintaining proper records and systems for preparing performance indicators.

The performance indicators consist of key indicators of effectiveness and efficiency.

Summary of my Role

As required by the Financial Administration and Audit Act 1985, I have independently audited the performance indicators to express an opinion on them. This was done by looking at a sample of the evidence.

An audit does not guarantee that every amount and disclosure in the performance indicators is error free, nor does it examine all evidence and every transaction. However, my audit procedures should identify errors or omissions significant enough to adversely affect the decisions of users of the performance indicators.

D D R PEARSON
AUDITOR GENERAL
October 27, 2004



CERTIFICATION OF PERFORMANCE INDICATORS

We hereby certify that the performance indicators are based on proper records, are relevant and appropriate for assisting users to assess The National Trust of Australia (WA)'s performance, and fairly represent the performance of the National Trust of Australia (WA) for the financial year ended 30 June, 2004

Dr Jenny Gregory
President
23 August 2004

Prof David Dolan
Chairman
23 August 2004

Mr Pasquo Cirillo
Principal Accounting Officer
23 August 2004





OUTCOME: Conservation of Western Australia's cultural and natural heritage

To conserve Western Australia's unique cultural and natural heritage and encourage and educate the community about the use of those assets for the long term social, economic and environmental benefits of the public.

Effectiveness Indicator 1

National Trust Classifications and Documentation as a % of Municipal Heritage Inventory Entries

The Municipal Inventory (MI) is a requirement under the Heritage Act for local government authorities to identify places of cultural significance. The MI therefore represents an independent process from which to derive an accepted base measure of "How much heritage is there?" The total of MI entries is used as a general measure of the "total of heritage" against which the effectiveness of the National Trust's heritage identification and classification efforts may be judged as a percentage. ***It should be noted however that the two procedures (Municipal Inventories and National Trust Classification) are unrelated in mandate or legislation.***

The National Trust of Australia (WA) does not seek to classify every place deemed to have some heritage value. The primary purpose of classification is to support community education and awareness of heritage values. Considerable benefit is derived from the fact that National Trust documentation and classification is based on an holistic approach incorporating community values rather than legislated thresholds. The National Trust maintains extensive records of heritage places which have subsequently been demolished and of places which have not been documented to the level of Classification. Collectively this material documents the built and natural environments of this state and provides a record for current and future generations.

In 2003/04 the National Trust completed 35 additional place/object classifications bringing the total number recognized to 1,813. This is equivalent to 12% of the 15,000 entries in the Municipal Inventory as reported in June 2003 (the latest available report).

As at 30 June 2004 the National Trust has 8,509 files on heritage places comprising data, documentation slides, photographs, plans and maps. The 1,813 classifications to date represent 21% of the places it has collected data and documentation on.

The rapid increase in entries on Municipal Heritage Inventories indicates a growing awareness by local governments and local communities of heritage values and issues. Recent debate on community heritage character may be seen as a positive development reflecting greater community interest and participation in these issues.



Effectiveness Indicator 2

Percentage of properties with management plans (Conservation, Interpretation or Business) in place.

The National Trust of Australia (WA) has set as its objective, that each property open to the public will have a conservation plan, a business plan and an interpretation plan in place to guide its program operations. Together these plans will ensure the sustained conservation of heritage properties under Trust control. The Council of the National Trust of Australia (WA) has approved a staged process of implementation consistent with available resources. Priority of implementation has been conservation plans, interpretation plans, then business plans.

The suggestion has been made as part of a review of Performance Indicators, that a more effective measure would be to track the number of conservation plans prepared or existing within WA as an indication of community acceptance of this process. The National Trust of Australia (WA) actively promotes the development of conservation, interpretation and business plans in support of heritage outcomes and facilitates conservation appeals in support of approved works. Examination indicated however that no consistent policy, reporting mechanism or agreed standard existed within current legislation or regulation at any level of government in Western Australia. At this time it is therefore not possible within assigned resources or mandate for the National Trust to undertake reporting of this nature. Should legislation or regulation make such information available the National Trust would consider reformulation of this performance indicator.

Previously, the National Trust had based performance only on properties open to the public for which an entry fee applied. This policy has since been reviewed and all Trust properties have now been included. Co-located properties with adjoining titles are treated as one entity (Greenough Hamlet, East Perth Cemeteries, Wonnerup House).

Business plans are interpreted as specific plans, management studies, leases or operating agreements developed or in place to provide a sustained income stream.

Percentage of properties with management plans (Conservation Interpretation or Business) in place.

	1999/00	2000/01	2001/02	2002/03	2003/04
Properties	17	19	36	36	40
Properties with Conservation Plans	100%	100%	100%	100%	100%
Properties With Interpretation Plans	12%	21%	25%	25%	30%
Properties with Business Plans / Leases	18%	21%	47%	47%	53%



Efficiency Indicators

Output 1: Heritage identification

The National Trust of Australia (WA) undertakes activities to identify, assess and classify places and objects of heritage significance. This activity is coordinated by a small permanent staff whose primary function is to assist and guide the documentation through the assessment process. Most of the identification and assessment work is undertaken by volunteers. Formal classification procedures are similarly subject to peer review and approval by volunteer technical committees and the Council of the National Trust of Australia (WA), also volunteers.

A file incorporating documentation, assessment outcomes, plans, maps and photographs is maintained on a continuing basis for each identified place or object. Members of the National Trust of Australia (WA), other heritage bodies and heritage practitioners, students and the general public have access to the files for research and documentation purposes.

Through a combination of staff input supported by substantial volunteer contributions in the form of site visits, photography, data entry and file maintenance, the heritage identification program continues to be an efficient and effective means of providing information to the community on their shared heritage.

Cost of Heritage Identified Services (Identified Place/Object)

	1999/00	2000/01	2001/02	2002/03	2003/04
Cost of Heritage Identification Services	\$295,800	\$399,000	\$192,000	\$185,000	\$190,000
Number of Identified Heritage Places / Objects	3,536	3,564	7,055	7,471	8,509
Cost per Identified Heritage Place /Object	\$83.65	\$111.95	\$27.21	\$24.76	\$22.33



Output 2: Heritage Conservation

The indicators in this area are divided into two outputs. One output relates to the conservation of built heritage which is a measure of resources invested in a property for the purposes of conservation. A second output is relevant to the conservation of areas of the natural environment.

Properties

The National Trust of Australia (WA) manages a number of heritage properties over which it has direct control. The National Trust follows the definitions contained in Article 1 of the Australian ICOMOS Charter for the Conservation of Places of Cultural Significance (The Burra Charter). Conservation means looking after a place so as to retain its cultural significance.

Conservation funding enables a property or place to be presented and interpreted to the public. Increased funding for conservation enables more properties to be open for public enjoyment or for existing open properties to be open for longer periods while still maintaining the heritage values of the property. The number of open days is a measure of public access.

The Efficiency of the Output can be related to the conservation investment undertaken per day each property is open to the public. In 2003/04, the National Trust of Australia was able to continue funding and programs directed towards property conservation and at the same time maintain public access days to heritage sites.

Conservation Investment Per Operating Day

	1999/00	2000/01	2001/02	2002/03	2003/04
Cost of Heritage Conservation - Properties	1,979,342	2,207,000	3,251,000	5,321,000	\$3,643,000
Total Property Open Days	4250	4150	4150	6,000	5,444
Conservation Costs Per Operating Day	\$465.73	\$531.81	\$783.37	\$886.83	\$669.18



Nature Conservation (Covenanting)

Conservation of the natural environment is effected through the covenanting program. The core output of the Covenanting Program is the negotiation, placement and on-going support of conservation covenants.

The aim of the program effort is to put in place signed covenants. As a voluntary program, the process of discussion, negotiation and consideration before signing can be quite lengthy and impossible to predict. Signed covenants only partly reflect the education and awareness aspects of the program and the impact on nature conservation on private land.

One of the factors in prioritising covenants is the quality of the landscape to be covenanted. Factors such as undisturbed or ungrazed land, the presence or rare or endangered species and biodiversity may result in the covenanting of relatively small parcels of land. It is therefore not possible to accurately forecast the number of hectares that will be covenanted in any particular reporting period. This will result in significant variations on a year to year basis. The program has not been running for a long enough period to establish statistical norms.

Covenant per Hectare Cost

	2000/01	2001/02	2002/03	2003/04
Cost of Heritage Conservation - Nature	\$355,000	\$366,000	\$294,000	\$172,000
New Signed Covenants (Hectares)	1,590	471	3,020	2,113
Hectare Cost per Covenant	\$223.27	\$777.07	\$97.35	\$81.40



Output 3: Heritage Education and Awareness

The National Trust of Australia raises awareness of the public to the places and objects of National, State and Local heritage significance through its education program and the properties it holds open to the public. The initial point of contact for increased heritage education and awareness is a visit to a National Trust property. The Trust seeks both to increase visitor numbers and to increase the resources available for education and awareness purposes.

The National Trust seeks to increase the funding which is made available for education and awareness purposes. This provides new visitor experiences, enhanced curricula opportunities and a greater awareness and appreciation of heritage and heritage issues. Expenditures are regarded as an investment in heritage education and awareness.

	1999/2000	2000/01	2001/02	2002/03	2003/04
Adult Visitors	11,191	8,912	9,924	15,003	14,451
Pensioner Visitors	6,340	5,199	4,800	5,898	5,441
Family Visitors – Adults	8,172	5,672	2,722	1,785	3,362
Children	2,025	5,672	4,439	992	1,307
School Groups	7,903	6,600	6,340	2,354	1,678
Trust Members	1,025	2,150	989	1,709	1,156
Boat / Coach Tours	2,683	-	-	-	2,282
Concerts/Performances	8,250	9,900	7,500	7,700	4,890
TOTAL VISITORS	47,592	44,105	36,714	41,788	34,567

Visitor numbers continue to reflect changing heritage tourism patterns, the impact of competing attractions and the draw of new projects. Under a range of lease arrangements, attendance figures previously reported for some properties are no longer available.

The National Trust continued to find resources to make available funding for education and awareness expenditures. In heritage terms this is regarded as a positive outcome which enriches the value of the visitor experience. Value adding includes brochures, guidebooks, education materials, guide training and teacher in-service.

Education and Awareness Costs Per Visitor

	1999/2000	2000/01	2001/02	2002/03	2003/04
Cost of Output	\$309,766	\$410,000	\$768,000	\$499,000	\$404,000
Total Visitors	47,592	44,105	36,714	41,788	34,567
Education and Awareness Cost / Visitor	\$6.51	\$9.29	\$20.92	\$11.94	\$11.68

NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT - APPENDIX 1
FOR THE YEAR ENDED 30 JUNE 2004



PROPERTIES AND HERITAGE PLACES OWNED, VESTED, LEASED OR MANAGED BY THE NATIONAL TRUST OF AUSTRALIA (WA) **Is there any new ones?**

PROPERTY / HERITAGE PLACE	OWNED	MANAGEMENT ORDER (Vesting Order)	OPEN TO PUBLIC
• Aboriginal Fish Trap, Oyster Harbour, Albany		Yes	Yes from viewing trail
• Old Farm Strawberry Hill	Yes - Part	Yes - Part	Yes / Entry fees apply
• Ellensbrook	Yes		Yes / Entry fees apply
• Tranby House		Yes	Yes / Entry fees apply
• Grindon Land – Boyup Brook	Yes		No public access
• Bridgedale	Yes		Yes / Entry fees apply
• Wonnerup House	Yes		Yes / Entry fees apply
• Old School, Wonnerup		Yes	Yes / Entry fees apply
• Warden Finnerty's	Crown Lease - Part	Yes - Part	Yes / Entry fees apply
• Moir Homestead		Yes – joint	Yes
• Israelite Bay Telegraph Station		Yes - joint	Yes
• Artillery Drill Hall (Fly by Night Club)		Yes	Managed as a commercial venue – Other access by appointment
• The Hermitage		Yes	Currently leased

NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT - APPENDIX 1
FOR THE YEAR ENDED 30 JUNE 2004



PROPERTY / HERITAGE PLACE	OWNED	MANAGEMENT ORDER (Vesting Order)	OPEN TO PUBLIC
• The Hamlet, Greenough (contains 11 building complexes and 9 vacant land parcels)	Yes - Part	Yes - Part	Yes / Entry fees apply
• Stone Barn & Cottage, Greenough	Yes		No public access at present
• Wesley Church	Yes		Yes
• Gray's Store	Yes		Grounds only
• Temperance Lodge	Yes		Yes
• St James Church	Yes		Grounds only – rehabilitation work in progress
• Part Old Walkaway Cemetery	Yes		Yes
• Dongara Flour Mill	Yes		Grounds only
• Walpole Land	Yes		No
• Old Blythewood	Yes		By appointment / Entry fees apply
• Poole Street Footbridge		Yes	Yes
• Mangowine Homestead	Yes		Yes / Entry fees apply
• Old Observatory		Yes	By appointment
• Old Perth Boys School (Reveley's Café)		Yes	Managed as a commercial venue – Other access by appointment
• St Bartholomew's Church		Yes	Yes
• East Perth Cemeteries		Yes	Yes / Entry fees apply
• Jarrahdale Land and Mill Managers House	Yes		Public access land but not house

NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT - APPENDIX 1
FOR THE YEAR ENDED 30 JUNE 2004



PROPERTY / HERITAGE PLACE	OWNED	MANAGEMENT ORDER (Vesting Order)	OPEN TO PUBLIC
• Nunn Block, Bridgetown-Greenbushes	Yes		Controlled access
• Settlers Cottage, Herdsman Lake		Yes	Yes / Entry fees apply
• Woodbridge		Yes	Yes / Entry fees apply
• York Courthouse and Goal		Yes	Yes / Entry fees apply
• Dedari – No 8 Pumping Station		Yes	By appointment
• No 3 Pumping Station, Cunderdin		Yes - joint	Yes / Entry fees apply
• No 1 Pumping Station, Mundaring		Yes	Yes / Entry by donation
• No 4 Pumping Station, Merredin		Yes – joint	No
• Karalee Rock and Dam		Yes	Yes
• Luisini's Winery		Lease	By appointment. Conservation work in progress
• John Curtin's House		Yes	No
• Dedari – cottage (building only)		Yes	Private occupancy

NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT - APPENDIX 1
FOR THE YEAR ENDED 30 JUNE 2004



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CLASSIFICATIONS JULY 2003 - JUNE 2004

HERITAGE OFFICE

City of Perth
Barkers Building
Mitchell's Building
Commercial Building 132 William Street
Maclaren's Chamber

BUILT ENVIRONMENT WORKING COMMITTEE

Shire of Capel

St Joseph's Catholic Church
St John's Anglican Church
McCourt's Farm

Gail Dodd, Judith Murray, Don Newman
Gail Dodd, Judith Murray, Don Newman
Fiona Bush, Gail Dodd, Judith Murray, Don Newman, John
Stevens

Doungup
St Louis Catholic Church
Granny Simmon's House
Former Smith's Cottage
Ardenvale
Former stables at Capel Tavern

Gail Dodd, Judith Murray, Don Newman
Kris Bizzaca, Fiona Bush
John Stephens, Kris Bizzaca, Fiona Bush
Kris Bizzaca, Fiona Bush, John Stephens
Kris Bizzaca, Fiona Bush, John Stephens
Don Newman, Judith Murray, Gail Dodd

Town of Cottesloe

67 Forrest Street

Barbara Hale, Don Newman

Shire of Busselton

Yoonderup

Judith Murray

Shire of Mandurah

Christ's Church and Churchyard
Hardy's Cottage

Barbara Hale, Don Newman
Barbara Hale, Don Newman

Shire of Mundaring

Lake Leschenaultia

Fiona Bush

Shire of Northam

Hooper's Winery
Chauncey's Cairn

Fiona Bush, Don Newman
Fiona Bush, Don Newman

ART DECO COMMITTEE

Shire of Boddington

Boddington Hall

Vyonne Geneve, Ron Facius, Rosalind Lawe
Davies

City of Geraldton

NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT - APPENDIX 2
FOR THE YEAR ENDED 30 JUNE 2004



Christian Brother's House	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
Masonic Hall	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
Geraldton Senior High School	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
Stella Maris Campus	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
Chapel of San Spirito	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
Nazareth House	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
<u>City of Nedlands</u>	
Carmelite Monastery	Vyonne Geneve, Ron Facius, Rosalind Lawe Davies Vyonne Geneve, Ron Facius, Rosalind Lawe Davies
<u>Shire of Williams</u>	
Church of St Boniface, Quindanning	Vyonne Geneve, Ron Facius
Quindanning Hotel	Vyonne Geneve, Ron Facius
<u>City of Perth</u>	
Perth Technical College ('A' Block)	Vyonne Geneve, Ron Facius

RAILWAY HERITAGE COMMITTEE

<u>Shire of Swan</u>	
Sleeping Carriage/Observation Lounge E-I	Railway Committee
Sheep Wagon CXB-17438	Graham Watson
<u>Shire of Denmark</u>	
Denmark Railway Precinct	Eric Duncan
<u>Town of Bassendean</u>	
Locomotive S-549	Tony Milner

NATIONAL TRUST OF AUSTRALIA (WA)

ANNUAL REPORT - APPENDIX 3
FOR THE YEAR ENDED 30 JUNE 2004



Publications/resources available from the National Trust of Australia (WA)

Primary School Resources

- ▷ The Old Mill
- ▷ East Perth Cemeteries
- ▷ Hand in Hand – Multicultural Issues
- ▷ Tranby House
- ▷ Government House
- ▷ Woodbridge
- ▷ Herdsman Lake Settler's Cottage
- ▷ Urban Bushland
- ▷ Leighton Battery
- ▷ The Old Observatory
- ▷ Old Perth Boys School
- ▷ "Tour Through Time" Library Book
- ▷ The Golden Pipeline Resources and Activities File
- ▷ The Pipeline CY O'Connor Built – picture book

Secondary School Resources

- ▷ Investigating Tranby House
- ▷ Investigating East Perth Cemeteries
- ▷ Investigating Herdsman Lake Settler's Cottage
- ▷ Investigating Woodbridge
- ▷ Investigating The Old Mill
- ▷ Investigating Government House
- ▷ Investigating Old Perth Boys School
- ▷ Investigating Old Perth Observatory
- ▷ Restricted Entry – Investigating Chinese Immigration to WA
- ▷ The Golden Pipeline Resources and Activities File
- ▷ The Pipeline CY O'Connor Built – picture book
- ▷ Golden Pipeline Information Sheets

Professional Development Resources

- ▷ Active Citizenship – Celebrating the Centenary of Federation at Parliament House, National Trust and Kings Park
- ▷ The Golden Pipeline Resources and Activities File
- ▷ Golden Pipeline Heritage Trail Guide
- ▷ Golden Pipeline Information Sheets

Posters

- ▷ Tranby House▷ East Perth Cemeteries
- ▷ Woodbridge Herdsman Lake Settler's Cottage
- ▷ The Old Mill The Old Observatory
- ▷ Government House Old Perth Boys School

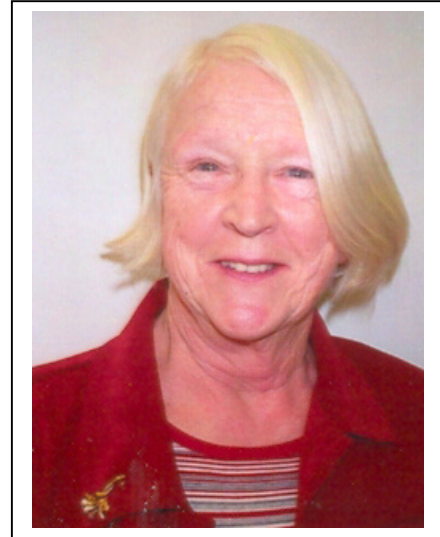
NATIONAL TRUST OF AUSTRALIA (WA).....COUNCILLOR

Mrs Alice Adamson

Trained Nurse

Past State Executive Member
Country Women's Association

Chairperson Country Women's
Association Archive Committee



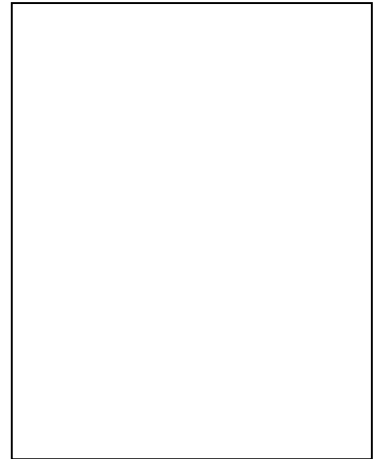
Profile

Alice was nominated to represent the Country Women's Association on the National Trust of Australia (WA) Council on 1989. She has a passion for heritage and collects antique china and furniture.

Alice has been a member of the Country Women's Association for more than 40 years and has become more involved with the association since retiring to Perth.

Mrs Pat Barblett AM

Bachelor of Education
Diploma of Physical Education
Graduate Diploma of Recreation
Postgraduate Diploma of Public History
Diploma in Environmental Interpretation
Diploma of Photography
Certificate of Archival Administration
FACET – Forum Advocating Cultural and
Ecotourism.
Tourism Council of Western Australia
Rottnest Island Foundation
Conservation Commission of Western Australia
BushBank Board
Royal Western Australian Historical Society
Rottnest Island Guides Association Incorporated
Curtin University Sustainable Tourism
Nature Based Tourism Strategy Advisory Committee
Maritime Museum Advisory Committee



Profile

Pat Barblett has had 30 years experience in the Nature Based and cultural tourism industry. She was a member of the Rottnest Island Authority for 16 years, the last three as Chairman. She is Deputy Chair of the Conservation Commission of WA and is Convenor of the Management Review Committee to the Commission. She is a foundation member of the Nature Based Tourism Strategy Committee and Deputy Chair of the Rottnest Island Foundation. She was instrumental in setting up the Rottnest Island Guides Association and is their Patron. In recognition of her service to cultural and ecotourism and the environment she has received a number of awards:

- Member of the Order of Australia;
- 2003 Sir David Brand Medal;
- Premiers Medal for Legends of the Tourism Industry; and
- Prime Minister's Centenary Medal.

Ron Bodycoat AM

Fellow, Royal Australian Institute of Architects



Profile

Ron was educated at Perth Modern School and Perth Technical College. He registered as an architect in 1964 and then went on to practice in Perth with Hawkins & Sands, Margaret Feilman, and, since 1979, Duncan Stephen & Mercer.

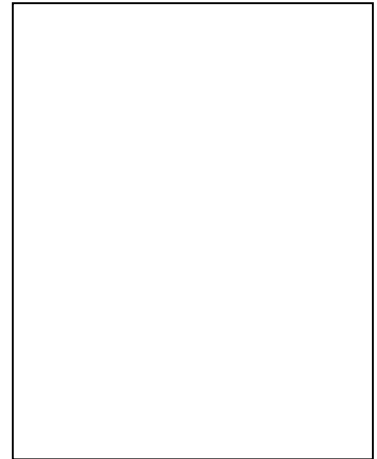
Professional activities as an architect in private practice have ranged widely over institutional buildings, private houses, churches and in recent years more specifically with conservation of heritage places and the associated heritage assessment and preparation of conservation plans.

Ron is a Member of the Order of Australia, 1992, for services to Architecture, Conservation and Heritage; Life Fellow of the RAIA, 1990, past State and National President and Councillor of that Institute; Councillor, past President and Chairman of Council of the RWAHS; Chairman of the Advisory Board of the Research Institute for Cultural Heritage, Curtin University, since 1996.

Ron is Vice President of the National Trust and has served on Council since 1994; he also chairs the Classification Standing Committee and the Asset Management Committee.

Mrs Peggy Clarke

Councillor, National Trust of Australia (WA)



Profile

Peggy has actively participated and volunteered for the National Trust (WA) for the last ten years. In addition to her role as Councillor she is a member of the Classification Committee and the House Committee for Tranby House. Peggy is also currently a community member of the Heritage Committee, City of Gosnells and member of the City of Gosnells museum.

Peggy is a heritage enthusiast who enjoys working as a volunteer guide at Tranby House and carrying out research for the Trust. Her recent work includes indexing a collection of plans from the licensing court that relate to trust holdings.

Previous Peggy has worked in the role of attendant at the B Shed, shop attendant at the Ovens, Maritime Museum and guide at the Round House, Fremantle.

Professor David Dolan

Director Research in Cultural Heritage
Curtin University
MA PhD



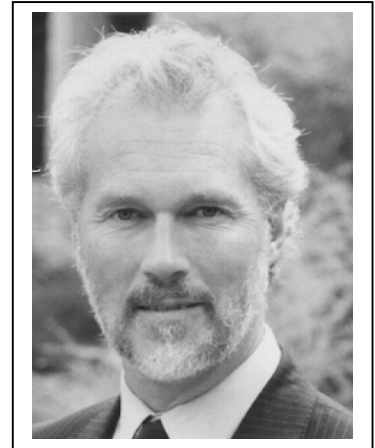
Profile

Professor David Dolan has extensive experience in museums and the management of historic places. He arrived in Perth in 1995 to be the first Professor of Cultural Heritage in Western Australia. He has previously worked in prominent roles at the Powerhouse Museum in Sydney; was the Curator of the official residences in the Department of Prime Minister and Cabinet and was the first curator of Lanyon Homestead near Canberra in the early 1980s. He is currently the Director of Research In Cultural Heritage at Curtin University.

Professor Dolan and has been involved with National Trusts in three states for over 20 years in total. He has served on the National Trust (WA) Council for nine years and was appointed Chair of The National Trust of Australia (WA) in July 2001.

Professor Dolan aims to ensure the National Trust in WA enhances its standing as the main manager of historic places open to the public and as a credible advocate for community heritage concerns. He sees the National Trust taking a lead role in public education and awareness of heritage issues in WA as well as setting the example in good heritage practice. He is also looking to develop greater levels of cooperation with other heritage agencies including the Heritage Council of WA, universities and the museum sector.

Professor Norman Etherington



Profile

Professor Norman Etherington is in the History Department of the University of Western Australia. He has served on the Trust Council since 1990 as the nominee of the Vice-Chancellor of the University.

He has a long involvement in history and heritage matters over the last thirty years. Before moving to Perth from South Australia he was a member of the National Trust, founding Chairman of the History Trust, and a trustee of the Historic Buildings Trust.

He served as President of the Australian Historical Association in 1995-96.

Professor Etherington's principal interests are extending the range and quantity of places classified by the National Trust, and in educating the public about the relationship between heritage and history.

Dr Jenny Gregory

FRHS, MPHA
BA Hons History
PhD History UWA>
Royal Historical Society
Australian Historical Association
History Council of WA,
Royal WA Historical Society
Oral History Association
ICOMOS



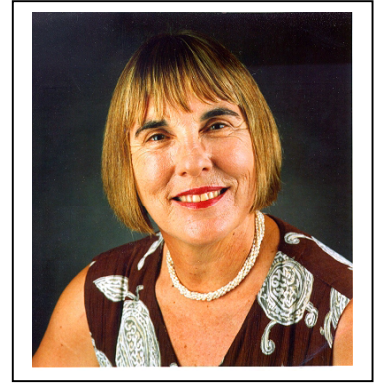
Profile

Jenny Gregory has been President of the National Trust since 1998. She was invited to join the Trust in 1989 and served on its Cultural Environment Committee for some years. She was elected to Council in 1993. Her contribution to the Trust was recognized in 2001 by the award of a Centenary of Federation Medal. She is also President of the History Council of WA. She is Director of UWA Press and the Centre for Western Australian History at The University of Western Australia.

Before moving into publishing about six years ago, she taught Australian history, with a particular focus on urban history, heritage and Western Australia, for many years. Her main academic research interests continue to be urban history and heritage. Author of a number of books, her most recent publication is *City of Light: a history of Perth since the 1950s* (2003). She is currently working on the development of the Historical Encyclopedia of Western Australia as Editor-in-Chief and is looking forward to continuing a project that she began a number of years ago on moved heritage.

**Dr Rosalind Lawe Davies B.A., M.Ed.,
PhD.**

Bachelor of Arts
Master of Education
PhD (University of WA)
Art Deco Society of Western Australia



Profile

Rosalind Lawe Davies was elected to Council in 1998, and currently serves as Secretary to the Executive Council, and as a member of the Trust's Classification Standing Committee and Art Deco Committee. She is also a member of the management committees for Jarrahdale and Bridgetown.

Born in Perth, her interests in cultural heritage are of long standing. She was a key member of the Art Deco Society of WA in its fight to save the Raffles Hotel, and has served on the committee of that society for more than 15 years. Current research is focused on the 1930s heritage of the South-West, in particular the timber towns and the town of Manjimup. She is the author of articles published in the Trust News and Waltzing Moderne, and a contributor to the forthcoming Historical Encyclopedia of Western Australia.

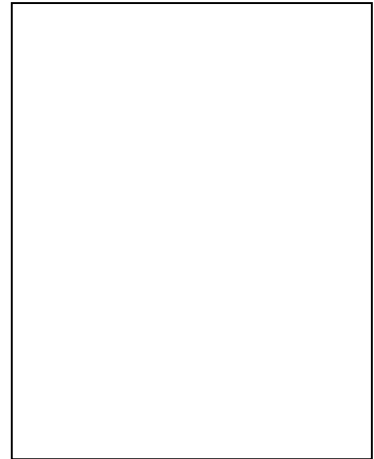
Rosalind also maintains an active interest in natural heritage, and the debates concerning the conservation of both natural and cultural heritage, and the wishes of individual owners.

In the coming year, she plans to present papers to conferences in the USA on the timber towns of WA, and the Art Deco style Kalgoorlie Olympic Pool; a destination for the water delivered by the Golden Pipeline.

NATIONAL TRUST OF AUSTRALIA (WA).....COUNCILLOR

Dr Lenore Layman

BA Hons(UWA) PhD(UWA)
Associate Professor of History,
Murdoch University
Western Australian History
Foundation Secretary
Royal Western Australian Historical
Society Councillor,
History Council of Western Australia
Committee member



Profile

Lenore Layman is the National Trust Councillor nominated by the Royal Western Australian Historical Society and is a historian of Western Australia with particular interest in mining, labour and health histories. She teaches History at Murdoch University and has been active in the area of public history for many years. Some recent publications include the editing of Rica Erickson, *Rica's Stories* (Royal WA Historical Society, Perth, 2001) and chapter on 'Federation and Labour Culture' in Greg Patmore & Mark Hearn (eds) *Federation and Working Life* (Pluto Press, Sydney 2001) and a chapter in the forthcoming history of the Midland Railway Workshops. Current research interests include a history of asbestos in Australia and the history of the East Perth Power Station.

Mr Michal Lewi AM



Profile

Michael Lewi was born in Prague in 1931 and was educated in England, with an MA in English literature from Oxford University. He practised as a solicitor in England and Singapore before the Lewi family emigrated to Perth in 1961 where he has been a legal practitioner for over thirty years.

Michal qualified as a solicitor in England and practised in England, Singapore and Perth (since 1961). He has practised in the fields of commercial, corporate, charities, trusts, taxation and energy law. Michal retired as the senior partner of Jackson McDonald, solicitors, Perth in 1992 and remained in part-time practice as consultant to the firm until 1994.

He is the past Chairman of the National Trust and has been appointed to the Heritage Council as well as being a member of the Management Committee of the Environmental Defender's Office of Western Australia.

His other activities have included being Chairman of the WA Academy of Performing Arts, Convenor of the Francis Burt Law Education Centre, member of the committee of CityVision and committee member of the Environmental Defender's Office of Western Australia. Michal was made Member of the Order of Australia for services to heritage and the environment in 1999. He is a Fellow of the Western Australian Academy of Performing Arts.

NATIONAL TRUST OF AUSTRALIA (WA).....COUNCILLOR

Dr Jamie O'Shea

BSc (Hons) Melbourne University

PhD Melbourne University

Lecturer in Zoology at the UWA.

Member of ANZSCP.

Member of Academic Board, UWA.

Member of Australian Mammal Society.

Past President, Journal Manager and

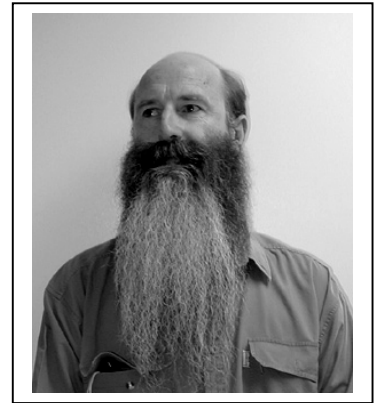
Council Member of the Royal Society of Western Australia.

Deputy Chair of Animal Ethics Committee, UWA.

Member of Faculty Board, FNAGS, UWA.

Foundation Member of Bat Conservation International.

Member of Australasian Bat Research Society.

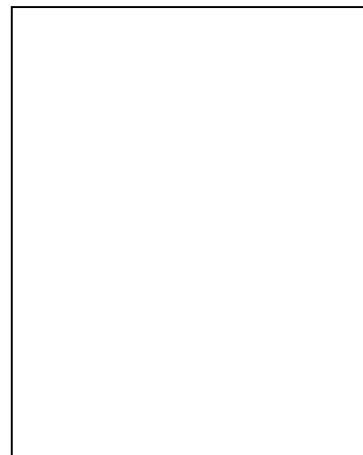


Profile

Dr O'Shea is the Royal Society of Western Australia's representative on Council of the National Trust. He is a past President, Journal Manager and Council Executive for the Royal Society. He has joined the Classification Committee of the National Trust. As an academic at UWA, he has research and teaching interests in comparative anatomy, evolutionary biology and conservation issues, particularly the conservation of bats. He has interests in and involvement with a wide range of University governance activities with membership of both the University Academic Board and the Faculty Board of the Faculty of Natural and Agricultural Science.

Dr O'Shea has a long involvement with issues of animal welfare through his position as Deputy Chair of the University's Animal Ethics Committee. The desire to engage in protection of staff and students against the commercialisation of the university education sector, has led him to stand and he was elected to executive positions on the UWA Branch Committee of the National Tertiary Education Union as both its Secretary and as a National Councillor. Through both his professional and non-professional interests, Dr O'Shea maintains his involvement with the protection and care of both the built and natural environment.

Dr Joanna Sassoon



Profile

Although I am a new member of the Trust and the Council, my childhood was littered with memories of visits to National Trust properties in the UK - predictably including getting lost in the Hampton Court maze and a fascination with the astronomical clock at Knole House.

I have lived in Australia for close to 20 years and am currently studying for a Ph.D. My interest is in the way Western Australia was represented through photographs in the 1910 - 1930 period.

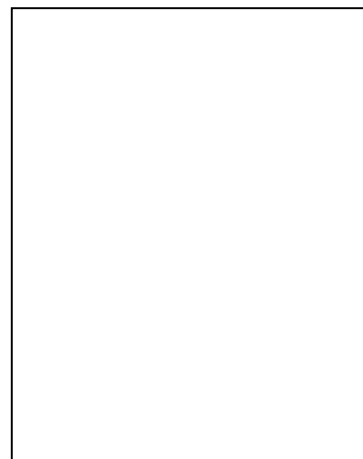
My first degree was an amalgamation of geology, archaeology and history. This combination of historical disciplines, along with my work as a librarian in heritage collections, has meant I have a broad perspective on management of historical materials along with a specialist knowledge of photographs. I am particularly interested in integrated heritage management - seeing the natural and built environment, the objects, documents, photographs and memories together so as to boost the research, interpretative and educational value of National Trust properties.

My other interests include incorporating Aboriginal responses to, and perspectives on National Trust properties and sites, and to consider places which will enable the experiences of more recent arrivals to be known more widely.

I hope that my skills and interests will meld well with the new directions and projects of the National Trust and that I can return to the community some of the skills and expertise I have gained while in public education and the public service.

Paul Setchell OAM, FCA, MACS, CD

Fellow Institute of Chartered
Accountants
Member Australian Computer Society



Profile

Paul Setchell is a chartered accountant with a particular interest in the application of computer systems to the effective processing of financial data.

Originally from England he spent a number of years working in South America and Asia before migrating to Australia.

For many years he ran a consulting business specialising in financial application of computer systems, and advising a range of commercial and semi government organisations.

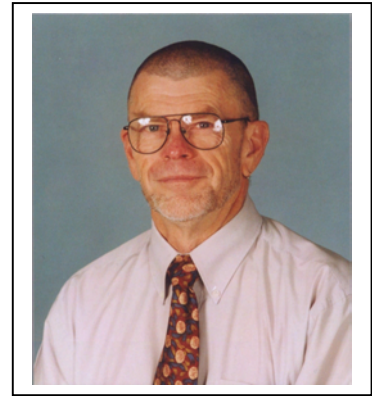
He retired from active business life in 2003, but remains board members of a large, Perth based Trustee company. He served on State and National Boards of Save the Children Fund for about 20 years and other voluntary posts.

His hobbies include a variety of outdoor activities, music and English language.

NATIONAL TRUST OF AUSTRALIA (WA).....COUNCILLOR

Dr John Stephens

Associate Professor
Bachelor of Architecture (First Class
Honours) Curtin University 1988
Registered Architect No1381 WA -1990
Doctor of Philosophy
(University of Western Australia)1995



Royal Australian Institute of Architects
(RAIA).
National Trust of Australia (WA).
Badan Warisan Malaysia .
Australian History Association.
Australia ICOMOS
History Council of Western Australia.

Profile

John is the Royal Australian Institute of Architects nomination to the National Trust Council. He is an academic and past head of the Department of Architecture and Interior Architecture at Curtin University.

John is a long time Trust member and received the Stirling Award in 2003. He teaches architectural history, heritage and conservation to architectural students and has been involved in many conservation plans, heritage reports and commissioned research into heritage and history matters.

John is currently chair of the Trust's Classification Standing Committee and the John Curtin House Steering Committee. He is also a member of both the Built Environment Working Committee and the Defence Heritage Committee. In addition John is the Honorary Architect for the Golden Pipeline Project.

Dr Robyn Taylor, MPHA

Certificate in Museum Studies, ECU.
Doctor of Philosophy, School of
Architecture & Fine Arts, UWA.
Graduate Dip. Art & Design, Curtin.
Post-Graduate Certificate in Education,
London University.
Bachelor of Arts, University of New South
Wales (incl Fine Arts, Sydney University)
Member of the Professional Historians
Association (WA)



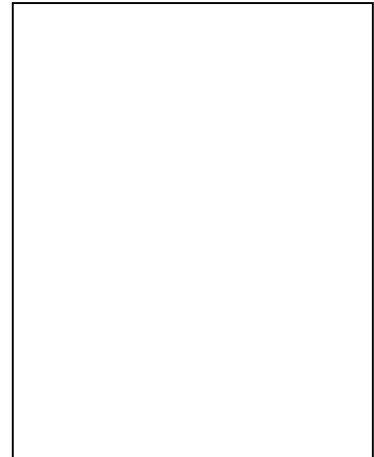
Profile

Dr Robyn Taylor, is a former university lecturer in Fine Arts, who works as a free-lance historian and heritage consultant. Her special area of interest is Western Australian art, architecture and cultural heritage. Dr Taylor's practice involves researching the social and physical history of buildings for heritage assessments and conservation plans. She writes reviews and articles for publication, and curates art exhibitions. She continues a long-term involvement with projects relating to public art. For a number of years she was co-editor of Craftwest magazine, while her research into the history of sculpture, resulted in the Art Gallery of WA's centenary exhibition '100 Years of Western Australian Sculpture 1895-1995'. She now resides in Toodyay and is Vice-President of the Toodyay Historical Society and committee member of the Toodyay Naturalists' Club, and Friends of the River, a group that works for the restoration of the Avon River.

Dr Taylor joined the National Trust (WA) in 1982, and has served as a Councillor since 1993, and Deputy Chair from 2000 to 2003. Prior to her appointment on Council she was a Councillor on the Inaugural Heritage Council of WA from 1991 to 1993. She has been a member of the Classification Standing Committee since 1994, and Chair of the Public Art and Memorials Committee since 1997. With other Councillors, she organized the Trust's public forums on the Regional Forest Agreement (1998) and Health in the Jarrah Forests (2000). In 2004 she received a Champion Award for the Year of the Built Environment.

Mr Nicholas Wells

Bachelor of Commerce, UWA.
Deputy Chairman – National Trust (WA).
Chairman Bushbank Board.
Member – Executive National Trust (WA).
Board Member Royal Perth Hospital.
Medical Research Foundation.



Profile

Nicholas has worked in the property industry for nearly a decade and has had direct involvement in instigating and implementing key inner city and inner urban residential development strategies in Perth, Western Australia. He is currently working as a Marketing and Development Manager in the property industry. In addition he is a regular press commentator on economic and financial matters relating to the property industry and the general economy. He has a broad understanding of the mechanics of property and provides assistance in negotiations where necessary.

Nicholas has been involved with the Trust for 5 years, having been introduced to the organisation by former Councilor Greg Devine. During this time he has moved from the Trust Executive, to Council and is presently the Deputy Chair overseeing Natural Heritage. In addition to this, Nicholas is Chairman of the Bushbank Board, and is the Trust representative on the Board.

The Natural Heritage movement is a significant portion of the Trust's work. Nicholas aims to develop the Trust into the peak body for the conservation and protection of the States natural heritage. His goal in concert with his property, legal and finance colleagues is to eventually achieve sustainable self-funding for the programs which he is currently responsible for. A key strategy is the fostering of strategic partnerships with the business community, which are seeking new ways of meeting the public's expectations of corporate responsibility.

With regard to the overall Trust activities, Nicholas shares a similar vision to the Chairman and looks forward to enhancing the role of the organisation as the States premier manager and advocate of Westerns Australia's historical, cultural and natural heritage.

NATIONAL TRUST OF AUSTRALIA (WA).....COUNCILLOR

Mr Richard Wilson

Australian Institute of Company
Directors GAICD



Profile

Richard has been a National Trust Councillor since 1998 and has held the offices of Treasurer from 1998 to 2002 and Vice President since 2004. Richard has been a member of the Executive Committee of the Trust since 1998.

Prior to joining Council, Richard was an independent member of the Finance and Audit Committee from 1992 to 1998.

Richard is Executive Director, Corporate and Business Services with Tourism Western Australia.

Richard also serves on the Board of Relationships Australia WA and chairs the Finance Committee of that community based organisation.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Ms Shelley Bertola JP

Post-Graduate Diploma Business
(Management), Edith Cowan University.
Justice of the Peace, Murdoch
University.
Royal Western Australian Association
of Justices of the Peace.
CPSU/CSA Workplace Delegate
Government of WA Intellectual Property
Managers Forum, Department of
Industry and Resources



Profile

Shelley has worked for the National Trust since early 2001 when she was appointed Administration Officer for Golden Pipeline. She brought to the Trust her extensive experience in management and small business. In late 2002 she was appointed Office Manager and since then has played an active role in the enhancement of administrative processes of the organisation.

Shelley is currently completing a Masters degree in Business Administration (Management). Her main interest in the area of business is focused on organisations being positioned to realize triple bottom line results for their ongoing sustainability.

Shelley is currently the Vice President of the Mundaring and Hills Historical Society Inc and has sat on the executive committee of that organisation for six years. During that time she has been awarded the AE Williams short historical essay award 2000 by the Royal Western Australian Historical Society for her research into the history of Sacred Heart Church and School, Mundaring titled *A Lesson in Faith* and author of *Centenary of Mundaring* (1998). She is currently Deputy Editor of *Trust News*.

Ms Anne Brake

Master of Applied History
University of Technology, Sydney, 1994
Graduate Diploma in Museum Studies
University of Sydney, 1987
Bachelor of Arts, Queensland University, 1986
Diploma of Teaching (Primary)
Kelvin Grove College of Advanced
Education, 1979
Museums Australia; ICOMOS
Fremantle History Society; Museum Policy
Reference Group; Adjunct teaching fellow, Curtin University
Register Committee Heritage Council of WA



Profile

After teaching for 7 years moved into the area of museums and heritage. She worked in training and curatorial positions in and around museums in regional NSW and Sydney for 7 years before moving to Western Australia to take up the position of Curator at the Fremantle Prison.

In 2001, after 6½ years at the Prison, Anne moved to the National Trust as the Interpretation Manager for the Golden Pipeline Project. In January 2004 she became Manager of that project.

Anne has been involved with Museums Australia (formerly the Museums Association of Australia) since 1988. She has served on the state committees of both organisations in NSW and Western Australia including as Vice President and President. She has been involved in a wide variety of projects in association with these organisations from Indigenous policy and protocols to training and development programs. She was co-convenor of the organising committee for the MA national conference held in Perth in 2003.

Anne was an inaugural member of the Fremantle History Society which was formed in 1994. She remains a member of the committee. She has been joint editor of the Society's newsletter for those 10 years and has been joint editor of 3 volumes (the third volume to be released in October 2004) of *Fremantle Studies Journal*.

Anne is also currently co-editing a volume of *Western Studies* on convicts in WA.

Miss Haley Chandler

Certificate IV in Hospitality Supervision, TAFE
Small Business Management, NEIS
Studying Batchelor of Commerce, Curtin
University



Profile

Haley joined the National Trust in May 2003 after working in a management position in a small wholesale business based in the Perth Hills. Her responsibilities included providing a high level of customer service in addition to administrative functions including procurement, accounting, inventory control, sales, and office management. Haley is a self-motivated person with strong skills in customer service, problem solving and reporting.

Haley is currently studying at Curtin University studying for a Bachelor of Commerce and is interested in accounting and business management.

She is an experienced event and function organiser and operates her own home-based business.

Mr Pasquo Cirillo

Bachelor of Business (Accounting),
PNA
Diploma in Accounting
Member of the National Institute
of Accountants



Profile

Pasquo commenced working at the National Trust at the beginning of November 2003. Pasquo was recruited to fill the role of Manager, Finance and Audit and as the Principal Accounting Officer is responsible for the keeping of adequate accounting and financial information systems that will allow confirmation that all National Trust revenues and expenditures are brought to account and for the day to day supervision of the accounting function.

Pasquo has 25 years experience in the finance and accounting area within government agencies. He has held senior finance positions in the Department for Planning and Infrastructure, Department of the Premier and Cabinet, Department of Education Services and the Country High School Hostels Authority.

Pasquo has a wide range of finance and accounting experience which includes preparing budget paper details for inclusion in the Treasury annual budget estimates, preparation of the organisations annual financial statements and dealing with internal and external audit matters.

Over the years Pasquo has provided finance information and advice to management and been part of a number of committees and teams. He also implemented accrual accounting and led the GST implementation team in the Department of the Premier and Cabinet.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Miss Laura Colman

A-level (Art, Biology,
English Literature, French)
Computer Literacy and Information
Technology (CLAIT 1)
Young Enterprise Scheme
E-writing and Editing (IPAA)
Member of the National Trust of
Australia (WA)



Profile

Laura began working for the National Trust in October 2003 after moving to Australia from the UK. She has previously worked in a number of customer service roles and has strong communication skills and problem-solving abilities.

Her participation in the Young Enterprise Scheme gave Laura a good understanding of small business practices through practical experience. Her role as Managing Director of the company helped to develop her organisational and communication skills.

Laura has also held a number of voluntary positions, which include working as a teacher's assistant and as a leader of a Rainbow Guides group, which she did over the course of three years.

Her interest in heritage and conservation has led Laura to pursue a career in this field. She currently works in the Natural Heritage Department, providing administrative support for the Covenanting and BushBank programs.

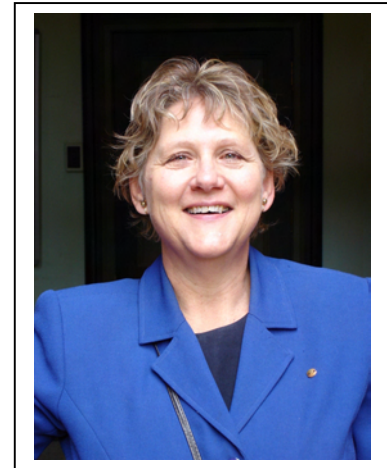
Laura particularly enjoys the journalistic aspect of her job; she has contributed a number of articles to Trust News and assisted in the development of the Natural Heritage website and other promotional material.

Laura's interests include travel, reading, writing and art.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Diana Frylinck

Bachelor of Journalism
BA Hons Political Studies (African)
Grad Diploma Secondary Education



Profile

Diana worked as a newspaper reporter in Southern Africa before coming to Australia in 1988 where she trained as a teacher. She decided against going into schools, instead juggling part time jobs and being a volunteer in environmental education for the Department of Conservation and Land Management. She tutored at Murdoch in the education department, worked as a publicity officer for the Centre of Water Research and as an education officer for the Water Corporation at Mundaring Weir.

Diana's duties at Mundaring Weir grew to include running the CY O'Connor Museum and when The National Trust of Australia (WA) took it over in 2000 she came over to the Trust too. Her title at the Trust is Interpretation Officer for the Golden Pipeline and Diana's duties include research and writing. She also conducts tours and workshops for school and other groups at No 1 Pump Station, Mundaring Weir. She opens No 1 to the general public on Sundays and public holidays on a volunteer basis for the Trust.

Diana's hopes for the future include completing a Graduate Diploma in Applied Heritage Studies at Curtin University.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Mr Cliff Gasper

Associate Diploma in Business
(Accounting)
Housing Industry Association Member
Maritime Museum of WA Member
National Trust of Australia
(Victoria) Member



Profile

Cliff Gasper has gained an extensive Public Service career employed in financial and operational areas primarily within the State Government Insurance Office, WorkCover and the Ministry of Justice in Western Australia. Current objectives include completing builders' registration requirements and gaining membership to the Master Builders' Association. Cliff Gasper is the owner of a small successful building design drafting and construction business. Current interests include renovation of family and investment properties. Further architectural and property development studies are planned for the next few years.

Volunteer services include regular blood donations and some involvement with the Art Déco Society. Other special interests include camping, travelling and spending quality time with family & friends.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Mr John Kirk

Diploma of Business, Central TAFE

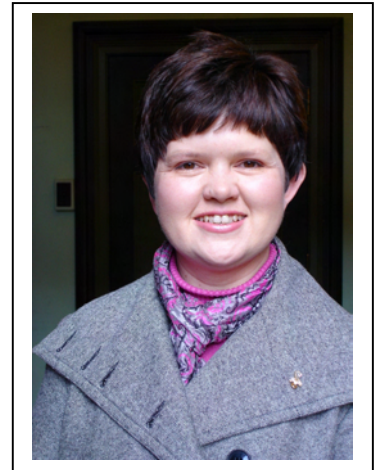


Profile

Transferred to the National Trust from the Curriculum Council in April 2002 in the area of Finance and Payroll. Currently working in the Finance Branch at the Trust specifically dealing with payroll and expenditure. Interests outside of work include Golf, Gym, and Martial Arts. Hoping to one day study French and embark on further travel.

Miss Zoe Lawrence

Certificate in Office Practices
Associate Diploma – Library and
Information Services
Member of National Trust of
Australia (WA)



Profile

Zoe has been working with the National Trust for the past nine years, initially joining the Trust Staff to run the Library then becoming involved with customer service and membership in Reception. Zoe assists in organising Trust Member Events and over the years has had the opportunity to interact with Members, Volunteers and Councilors.

Zoe's former work experience has included working for the Boating Industry Association, where she had the opportunity to help organise Boat Shows, to practicing Record Management, Media and Library skills in other working environments.

Zoe has formed a great interest in heritage through the work at the National Trust and enjoys the opportunity of visiting international properties as well as local sites.

Zoe's other interests include, studying languages, home craft and interior decorating.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Ms Joy Lefroy

Certificate of Education
(Falmer, Sussex, England)
Bachelor of Education
(Edith Cowan University)
A and B class driving license

2001 to 04 Board member, Treasurer and Chair,
Western Australian State Literature Centre
2003/4 WA Curriculum Council History
Review and Planning Committee
1995/6 WA National Profiles Development Project,
English curriculum, Linking WA to the National Curriculum



Profile

Joy has been involved with education since early 1970s. Positions have included teaching in school classrooms, remedial centres, gifted and talented centres, state and private alternative schools, Fremantle Children's Literature Centre, TAFE, Edith Cowan University. Joy also runs her own business helping parents understand why it's so important to encourage reading in the home.

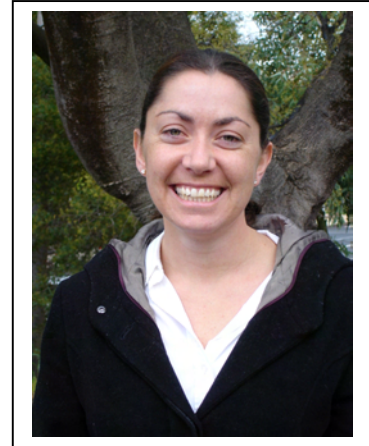
Joy began working with the Trust in February 2002 as education officer with the Golden Pipeline. In March 2004, she moved to the position of education coordinator for the National Trust WA. In this position she liaises with all departments. In 2003 Diana Frylinck and Joy published a children's picture book with Fremantle Arts Centre Press called *The Pipeline CY O'Connor Built*. The book received a Notable Book in the Children's Book of the Year Award 2004.

Other publications since 1990 include articles for education magazines, teacher's notes for published books and courses for teachers. She has been a judged for many student competitions including Nestle, Tim Winton Award and Tournament of Minds. She has worked in an advisory capacity with education planning committees. She accompanied her partner on a Churchill Fellowship to study education in museums in America, Canada, UK and Sweden in 2000.

In her spare time Joy is a printmaker and pursues many other interests in the Arts.

Ms Rebecca Mason

Bachelor of Science (Hons) from
The University Melbourne
Postgraduate Diploma of
Environmental management from
Murdoch University.



Profile

Rebecca joined the National Trust Covenancing Program in July 2003. Prior to this she spent four years working in the gold mining industry as a project geologist in remote areas of Western Australia and the Northern Territory.

Rebecca has been involved in various volunteer programs including 4 years volunteering at the Marine discovery Center at Queenscliffe, Victoria and 4 years at the Museum of Victoria.

Rebecca's passion for the environment and conservation led her to leave the mining industry and return to postgraduate study. During this time she joined the Covenancing Team.

Since joining the National Trust Rebecca has been involved in both the covenancing and BushBank programs. Current responsibilities include compiling covenants, negotiations, property management, website and site inspections.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Robert B Mitchell CD, CPSM, UE

BA (Hons) History, Royal Military College
MA (War Studies/International Relations)
Kings College, London School of Economics
Canadian Land Forces Staff College
Canadian Forces Staff College
Graduate, Australian Institute of
Company Directors
Fellow, Canadian Institute of International
Peace and Security
Associate Fellow, Australian Institute of
Management
Chair, MA Special Interest Group, Friends and Volunteers
Chair, Rottnest Island Cultural Heritage Advisory Committee



Profile

After graduation, Colonel Mitchell served for 20 years in the Canadian Forces on NATO and United Nations duties retiring in 1990 in the rank of Colonel. Heritage duties included service as Director of Army Museums, comprising 57 collections and venues managed by volunteers.

Volunteer duties with the National Trust have included Tranby (1991 - 2002), Old Perth Boys School (1991 -1996) and the Defence Heritage Committee (1993 - present) all of which included 3 year terms as Chair. First elected to Council in 1992, Robert served as Hon. Secretary (1993 - 95), Deputy Chairman (1995 - 96) and Vice President (1997 -2000).

Since joining the Trust, he has pursued heritage interests with further courses of study at James Cook University and the Australian War Memorial and regularly acts as a volunteer guide at Tranby House, Rottnest Island and the Leighton Battery at Buckland Hill.

After serving as Grants Administrator at Healthway (WA Health Promotion Foundation) and Executive Officer of the RSL War Veteran's Homes, Robert joined the Trust staff in 2000 as Manager Membership and Volunteer Services. Current responsibilities include corporate, heritage and community services.

Other active interests include the Royal United Services Institute, Scouts Australia, the Returned and Services League, History Council of Western Australia and Museums Australia.

Scott Morath

Bachelor of Applied Science
(Environmental Science)
Royal Melbourne Institute of
Technology (RMIT)
Member of the Environmental
Institute of Australia



Profile

Since graduating Scott has worked in the natural resource management field, primarily focussing on catchment management and ecological restoration activities on private property.

Prior to moving to Western Australia from Victoria in 2002, Scott worked in various positions including Catchment Environment Officer with the Department of Natural Resources and Waterways Restoration Officer and Landcare Support Officer with the Goulburn Broken Catchment Management Authority.

Scott joined the National Trust in August 2002, taking on the position of Covenanting Program Coordinator within the Natural Heritage Program. Scott has been involved in all aspects of the Covenanting Program including policy development, site inspections, management planning, stewardship visits, strategic planning and covenant processing.

Since working with the Trust Scott has pursued several career development opportunities including participating in an 'Introduction to Management Course' with the Australian Institute of Management, as well as several short courses in various aspects of ecological restoration at the Piney Lakes Environmental Centre.

Scott's other interests include competitive cycling, fishing, camping and traveling.

Sarah Murphy

Master of Letters (Museum Studies)
Graduate Diploma in Museum Studies,
Victoria College
Bachelor of Arts, University of Western
Australia (double major Anthropology &
Prehistory)
Museums Australia, ICOM, Australian
Registrar's Committee, American
Association of Museums, MA Historians
Special Interest Group, ICOMOS



Profile

Sarah came to the Trust in 1998 after twelve years in the museum sector. As a volunteer she has worked in museums both overseas and in Australia. She has held professional positions in a wide range of city and regionally based museums in curatorial, registration, training and advisory roles. Sarah has also been self-employed as a museum/heritage consultant.

A strong commitment to the museum profession has seen Sarah serve as an active member of Museums Australia (including a period as WA State President and member of National Council). She has also been an ICOM Australia board member, a member of the Commonwealth Government's inaugural Visions of Australia Committee, and a member of the National Standing Committee for Regional, Specialist and Local Museums and Galleries. Sarah teaches two units annually in ECU's Certificate in Museum Studies and provides lectures on an annual basis for courses at UWA, Curtin and TAFE. She is an Adjunct Teaching Fellow at Curtin.

Her current position as Manager, Properties & Collections encompasses the interpretation and management of the Trust's property portfolio of heritage places, and the care and management of the moveable heritage collections. Her work involves working with a wide range of people, including Trust volunteers, in order to undertake everything from day to day maintenance to major conservation works and planning.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Terry Parsons

National Diploma in Business
Computing
Business Communications
Interpersonal Skills
Trade Certificate Board –
Typewriting Grade One & Two
National Certificate for Real Estate
Salesperson



Profile

Terry was born and educated in New Zealand and moved to Australia in 2001. Terry is currently employed as an Administrative Assistant to the Deputy Chief Executive Officer. Terry's secretarial background in Perth has included being employed as Personal Assistant to the Director of Fiscal Strategy, Treasury Department; Office Support to Human Resources Manager for the State Revenue Department; Personal Assistant to the Chief of Staff for the Deputy Premier; and Secretary to the Managing Director and General Manager of Rimcorp Pty Ltd,

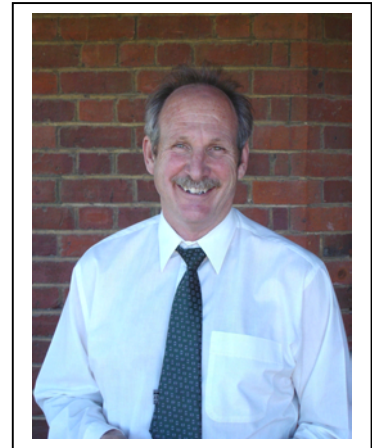
In her previous employment in New Zealand Terry has held the following roles: Executive Secretary to the Managing Director of Lyttelton Port Company; Executive Administrative Assistant for the Air New Zealand Engineering Services. In addition, she has also managed her own small business enterprise, served on a number of committees, and volunteered her secretarial services to the Cromwell Community Centre, serving also as treasurer for the Cromwell Operatic Society.

Terry's social interests include playing competitive squash, computer enthusiast, keen gardener, family and friends.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Mr Thomas E Perrigo

Director, Australian Council of National Trusts
Director, Research Institute of Cultural Heritage, Curtin University
Director, Centre for History, University of WA
Australian Institute for Company Directors, Fellow
Australian Institute of Management, Associate Fellow
International Committee for the Conservation of Monuments and Sites
Museums Australia
Interpretation Australia



Profile

Thomas Perrigo is currently the Chief Executive Officer of the National Trust of Australia (WA) having held that position since August 1990.

Mr Perrigo has tertiary degrees in science and education, as well as tertiary qualifications in science and management. He has served on a number of Boards, Committees and Community bodies, both at a State, national and international level and is committed to the conservation and interpretation of Western Australia's heritage.

He is particularly aware of the challenges facing local communities in the management of heritage places and objects.

He has extensive experience in working with volunteers in the conservation and interpretation of the built and natural environment including cultural landscapes.

His interests include sports and the arts including walking and reading.

Ms Kelly Rippingale
BArch BA Cert Hort

Certificate of Horticulture, Bentley
College of TAFE.

Bachelor of Architecture (Hons),
University of Western Australia.

Bachelor of Arts (History &
English), University of Western
Australia

Member, Architects' Board of
Western Australia

Member, Australia ICOMOS

**Profile**

Completing degrees in both architecture and history, Kelly has been involved in the heritage industry in Western Australia since her first professional appointment, to the then Building Management Authority, in 1993.

Employment with the state government entailed the procurement and project management of conservation projects for government assets – including conservation planning, heritage assessment and assessment of the first round of the Lotteries Commission heritage grants, giving a valuable insight into the structure of funding processes.

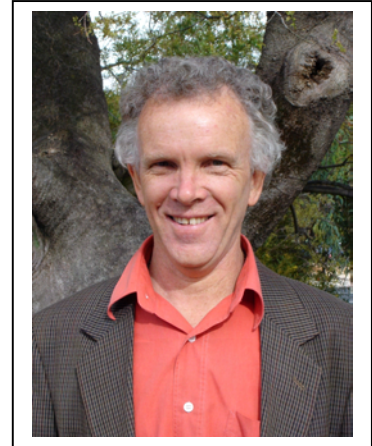
Subsequently employed by a private architectural practice, Kelly has worked on numerous conservation planning and construction projects including major work at Fremantle Prison and Fairbridge Farm School.

Further work in private architectural practice gave Kelly sufficient experience to register with the Royal Australian Institute of Architects after which she spent eighteen months travelling and working in London on residential adaptations of buildings in the historic West End.

Kelly has been employed at the National Trust since 2002, firstly as Conservation Manager for the Golden Pipeline Project, and now as the Trust's in-house Conservation Architect.

Mr Rod Safstrom

BSc (Forestry) Melb.
MSc. (NRM) UWA



Profile

Rodney Safstrom has managed the National Trust's Natural Heritage Program since March 2003. Rod brings to the position his extensive experience in private land conservation, and particularly his experience with the Trust for Nature in Victoria where he played a key role in developing the covenanting and revolving fund programs that have now been adopted nationally. Rod was enthused to work in Western Australia following a feasibility consultancy he undertook in 1993, which recommended establishment of a covenanting program by the National Trust.

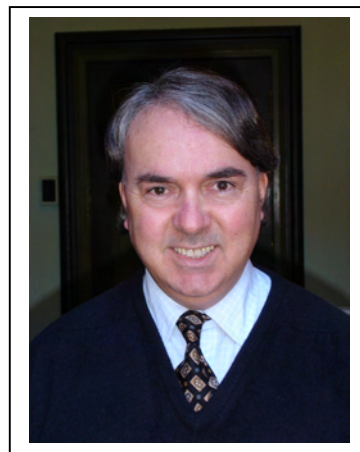
Prior to joining the National Trust Rod made a significant contribution over ten years to nature conservation in Western Australia. Through his company Environs Consulting Rod contributed to government native vegetation and environmental weed policy development, bushland management planning, recreation and tourism planning, sustainability, community involvement and use of native species for production.

Rod has also contributed by establishing Conservation Volunteers Australia in WA, as a Board Member and Chair of Greening Australia Western Australia, a member of the Conservation Commission of Western Australia and an Executive Member of the Salinity Council. Rod is currently an Executive Member of the Environmental Management and Restoration Journal.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Enzo Sirna AM

Bachelor of Arts, University of
Western Australia (BA)
Diploma of Education, University
of Western Australia (Dip. Ed)
Member, Australian College of
Education (MACE)
Jaycees Five Outstanding Young
Australians Award (State and National)
Advance Australia Award
Australian Italian Friendship Award
Knight: Order of Merit, Italian Republic
(Cavaliere)
Member, Order of Australia (AM)



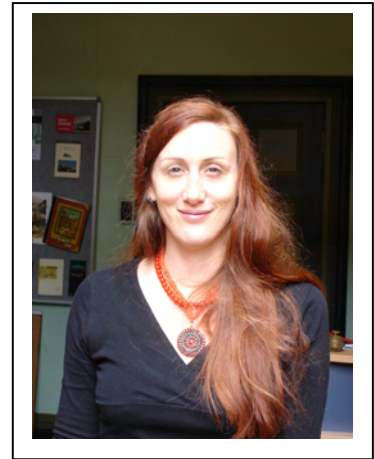
Profile

Enzo was born in Western Australia of Italian parents and completed his education here. A graduate from the University of Western Australia, focusing on languages and history, he worked at Penrhos College as the Head of Languages before becoming the Director of Studies, a position that he held for twelve years, from 1988 to 1999. In 2000 he accepted a position as the Senior Policy Advisor for the State Minister for Citizenship and Multicultural Interests, and in 2001 moved to the National Trust of Australia (WA) where he is currently the Deputy Chief Executive Officer overseeing the management of Special Projects (including the Luisini Winery Project), Natural Heritage, Human Resources and Education.

Enzo is very involved in the Italian Community and is President of the Italo-Australian Welfare and Cultural Centre Inc. He has been on many boards and committees, including the Western Australian Museum of Natural Sciences, the Western Australian Citizenship and Multicultural Council, the McCusker Foundation for Alzheimer's Disease Research, the Curriculum Council of Western Australia Syllabus Committees and the Australian Federation of Ethnic Schools Association.

Ms Helena Waldmann

Bachelor of Arts (double degree in
Cultural Heritage Studies
and Anthropology) Curtin
University.
Associate Diploma of Applied Science
in Photography, Mt Lawley TAFE.



Profile

Helena has worked at The National Trust of Australia (WA) since March 2004. As the Heritage Services Officer, her duties include maintenance of the heritage record keeping system, responding to queries from the public and the provision of administrative support.

After completing a three year Diploma in Photography, Helena worked as a photographer for several years and she still maintains a keen interest in taking photographs and caring for photographic archives. She has had photographs published in various newspapers, websites, magazines and books such as 'City of Light' by and 'On the Homefront: West Australia and World War I' (both edited by Dr Jenny Gregory).

A career change came after working for Historic Royal Palaces as a guide and attendant at Kensington Palace while living in London.

Helena has completed 7 out of 10 units of the Certificate of Museum Studies at Edith Cowan University, and volunteered at the West Australian Museum as a guide during the "Ann Frank: a history for today" exhibition. To support her recent university studies which included units in Media and Mass Communication, Helena worked as a supervisor at an independent cinema.

Helena also pursues other interests, such as her current project researching a book she would like to have published one day. The theme is changing advice on domestic matters over the 20th century.

NATIONAL TRUST OF AUSTRALIA (WA).....PERSONNEL

Mrs Florence Yip

Bachelor of Business (Accounting),
CPA
Member of the CPA Australia



Profile

Florence started at the National Trust at the end of April 2004. Her responsibilities in Finance include being involved in the preparation and reporting of monthly and year end financial statements.

She has had experience as an accountant in the private and public sector, as well as being a public sector auditor. She has been involved in the development and management of financial systems, research, analysis and reporting of financial matters, interpretation and application of legislation and audit reporting.

She has done studies at the Securities Institute relating to corporate finance and financial statement analysis and obtained Distinction in completed units.

She has been involved in church based activities including being a leader in programs for children, organising functions & events like camps, dinners, fund-raising activities, and coordinating various discussion groups.